



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

1. **Title of Project:** Independent Supportive Housing for persons with Severe and Persistent Mental Illness - CASL (The Renaissance Manor)

2. **Senate Sponsor:** Greg Steube

3. **Date of Submission:** 11/08/2017

4. **Project/Program Description:**

This funding is for operating expenses to provide supportive housing to very low income individuals with severe and persistent mental illness living in Manatee, Sarasota, Charlotte, Lee and Collier Counties.

5. **State Agency Contacted?** Yes

a. If yes, which state agency? Department of Children and Families

b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested?

6. **Amount of Non-recurring Requested for fiscal year 2018-19:**

Amount Requested for Operations	Amount Requested for Fixed Capital Outlay	Total Amount of Requested State Funds
600,000		600,000

7. **Type, amount and percent of matching funds available for this project for fiscal year 2018-19:**

Type	Amount	Percent
Federal	1,107,701	43.6%
State (excluding the amount of this request)	180,000	7.1%
Local	409,678	16.1%
Other	245,000	9.6%
TOTAL	1,942,379	76.4 %

8. **Total Project Cost for fiscal year 2018-19 (including the Total Amount of Requested State Funds):** 2,542,379

9. **Previous Year Funding Details:**

a. Has funding been provided in a previous state budget for this activity? Yes

b. In the previous 5 fiscal years, how many years was funding provided? (Optional) 4

c. What is the most recent fiscal year the project was funded? 2017-18

d. Were the funds provided in the most recent fiscal year subsequently vetoed? No

e. Complete the following Worksheet.



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FY:	Input Prior FY Appropriation for this project for FY 2017-18 (If appropriated in FY 2017-18 enter the appropriated amount, even if vetoed.)		
	Column:	A	B
Funds Description:		Prior Year Recurring Funds *	Prior Year Nonrecurring Funds *
Input Amounts:		215,058	600,000
		Total Funds Appropriated (Column A + Column B)	
		815,058	

10. Is future-year funding likely to be requested?

Yes

a. If yes, indicate non-recurring amount per year.

750,000

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

CASL seeks to assist the SPMI population by providing low income housing, case management, and other supportive services. Approximately 90% of our residents have an income of \$0.00 to \$8,940 per year, or 19% of area median income. In Sarasota County, the HUD fair market rent for an efficiency unit is \$769/month or \$9,228/year, which does not include utilities, food, incidentals or supportive services. By making our housing affordable, incorporating our wrap around services, and providing daily living skills, our clients are able to remain stable while living independently – thus resulting in a dramatic reduction of acute care admissions or other costly services. Over the past several years, the recidivism rate of our residents is at or below 5% annually.

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

The case managers, in collaboration with each resident, develop an Individual Service Plan (ISP) based on personal goals and three distinct program objectives: 1) Obtain and remain in permanent housing 2) Achieve self-determination and 3) Increase life skills, income and overall quality of life. Our organization uses the Functional Assessment Rating Scale (FARS) to establish a benchmark of the resident's initial functional ability. The FARS enables the case managers to encourage further independence through metered goals that are primarily driven by the resident. Our case managers provide other types of assistance by working with our clients to: develop literacy and computer skills, search for job/volunteer opportunities, budget, work on basic life skills, and access community services such as healthcare and transportation. It is always a goal of CASL to assist residents to reach their full potential and become integral members of the community.

c. How will the funds be expended?



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Spending Category	Description	Amount
Administrative Costs		
<input checked="" type="checkbox"/> Executive Director/Project Head Salary and Benefits	Program director who is responsible for: information management, program/contract compliance, program audits/monitoring, supervising case managers, and to act as security and privacy officer.	67,500
<input checked="" type="checkbox"/> Other Salary and Benefits	Part time account for processing payroll, financial reports, financial audit compliance and compliance with Generally Accepted Accounting Principles. Employee benefits to include health insurance, disability insurance, and dental.	60,000
<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input checked="" type="checkbox"/> Salary and Benefits	Case Management salaries and other cost for employment such as: worker's compensation, health insurance, payroll taxes, and state unemployment taxes.	424,317
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	Each Case Manager is provided with an office, cell phone, computer, and mini van or four door car. The vehicles are used for transporting clients to appointments, social outings, shopping, etc. The funds will	48,183



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	be used for gas, vehicle maintenance, cell phone usage, office space, office supplies, IT Support, and Electronic Health Record system.	
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input type="checkbox"/> Construction/Renovation/Land/Planning Engineering		
TOTAL		600,000

d. What are the direct services to be provided to citizens by the appropriations project?

The case managers will perform services essential to maintaining stability and independence for persons with severe and persistent mental illness to remain in the community with the goal of promoting resiliency, independence and self-determination. The direct services will include, but not limited to, developing a FARs (Functional Assessment Rating Scale) evaluation, ISP (Individualized Service Plan), a minimum of two home visits per week, goal progress, and support. Services also include: independent living skills, applying for and maintaining benefits, assisting with employment applications and interviews, transportation to appointments, advocating for access to services, grocery shopping, and community enrichment activities.

e. Who is the target population served by this project? How many individuals are expected to be served?

CASL typically targets Severe and Persistently Mentally Ill (SPMI) or Adult with Mental Health Problems (AMHP) clients as defined by DCF Pamphlet 155-2. Over 50% of our clients not only carry a mental health diagnosis, but a substance abuse diagnosis. In addition to this population, CASL assists local forensic diversion programs. This includes, but not limited to, individuals from state forensic hospitals and local jails. These clients typically have a Mental Health Diagnosis (ICD10) code between F20-39 and need to receive services for their current MH Problem for 12 months or more. CASL expects to serve between 200 and 250 people.

f. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Services provided by CASL assist the State in the management of a system of care for persons with mental illnesses. This care is designed to reduce the occurrence, severity, duration and disabling aspects of mental and behavioral disorders. CASL helps individuals to progress towards recovery, self-fulfillment, and actualization through the provision of supportive services and housing. CASL and its assisted living facility (ALF), Renaissance Manor, seek to assist each individual with the services best suited to each client's individual progress. The outcomes will be measured by individuals served and remaining in an independent living situation.



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- g. **What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?**

The managing entity, Central Florida Behavioral Health Network (CFBHN), requires services and people served to be uploaded and maintained in the Electronic Records System (CHDS). CFBHN requires this information to be uploaded to their system to ensure the amount of services provided equals (or exceeds) the invoiced amount. If there is not enough data uploaded into their system to indicate services provided per contract requirements, CFBHN will reduce the payment to the provider. CASL has consistently exceeded the outcomes and contract requirements with 100% reporting compliance. For the past three years, CASL has expanded capacity by 30% per year with a 100-bed expansion planned to open June 2019.

12. **The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.**

NA

13. **Requestor Contact Information:**

- a. **Name:** J. Scott Eller
- b. **Organization:** Community Assisted and Supported Living d/b/a Renaissance Manor
- c. **Email:** scott.eller@caslinc.org
- d. **Phone Number:** (941)928-1814

14. **Recipient Contact Information:**

- a. **Organization:** CASL Renaissance Manor
- b. **County:** Sarasota
- c. **Organization Type:**
 - ☐ For Profit
 - ☒ Non Profit 501(c) (3)
 - ☐ Non Profit 501(c) (4)
 - ☐ Local Entity
 - ☐ University or College
 - ☐ Other (Please specify)
- d. **Contact Name:** Sheila Brion
- e. **E-mail Address:** sheila.brion@caslinc.org
- f. **Phone Number:** (941)225-2373

15. **If there is a registered lobbyist, fill out the lobbyist information below.**

- a. **Name:** Frank Mayernick
- b. **Firm:** The Mayernick Group
- c. **Email:** frank@themayernickgroup.com
- d. **Phone Number:** (850)251-8898