



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

1. **Title of Project:** Oakland - South Lake Apopka Initiative

2. **Senate Sponsor:** Oscar Braynon

3. **Date of Submission:** 01/18/2018

4. **Project/Program Description:**

Construct a Wastewater System in the Town of Oakland

5. **State Agency Contacted?** Yes

a. If yes, which state agency? Department of Environmental Protection

b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested?

6. **Amount of Non-recurring Requested for fiscal year 2018-19:**

Amount Requested for Operations	Amount Requested for Fixed Capital Outlay	Total Amount of Requested State Funds
	2,000,000	2,000,000

7. **Type, amount and percent of matching funds available for this project for fiscal year 2018-19:**

Type	Amount	Percent
Federal	0	0.0%
State (excluding the amount of this request)	0	0.0%
Local	0	0.0%
Other	150,000	7.0%
TOTAL	150,000	7.0 %

8. **Total Project Cost for fiscal year 2018-19 (including the Total Amount of Requested State Funds):** 2,150,000

9. **Previous Year Funding Details:**

a. Has funding been provided in a previous state budget for this activity? Yes

b. In the previous 5 fiscal years, how many years was funding provided? (Optional) 3

c. What is the most recent fiscal year the project was funded? 2017-18

d. Were the funds provided in the most recent fiscal year subsequently vetoed? No

e. Complete the following Worksheet.

FY:	Input Prior FY Appropriation for this project for FY <u>2017-18</u>
------------	--



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

	(If appropriated in FY 2017-18 enter the appropriated amount, even if vetoed.)		
Column:	A	B	C
Funds Description:	Prior Year Recurring Funds *	Prior Year Nonrecurring Funds *	Total Funds Appropriated (Column A + Column B)
Input Amounts:		1,000,000	1,000,000

10. Is future-year funding likely to be requested?

Yes

a. If yes, indicate non-recurring amount per year.

1,000,000

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

To further the initiative of constructing a centralized sewer system to promote economic and environmental objectives, construct Phases 1E and the remainder of Phase 1F of the Oakland Wastewater system.

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

Design and Construction of Phases 1E and 1F of the Oakland Sanitary Sewer Master Plan

c. How will the funds be expended?

Spending Category	Description	Amount
Administrative Costs		
<input type="checkbox"/> Executive Director/Project Head Salary and Benefits		
<input type="checkbox"/> Other Salary and Benefits		
<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Construct Phases 1E and 1F of the Oakland Wastewater project	2,150,000
TOTAL		2,150,000

d. What are the direct services to be provided to citizens by the appropriations project?

Provision of sanitary sewer

e. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the Joint Planning Area (as defined by Oakland and Orange County by mutual agreement) which is projected at buildout to be approximately 10,000. New residential construction will result in approximately half of those projected residents to be served by sanitary sewer vs. septic systems. Existing residential customers will be added over time as financing allows. All commercial and industrial existing and future development will convert to or build on sanitary sewer as will the Oakland Avenue Charter School and all public buildings.

f. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The funds requested would facilitate the completion of the 'spine' wastewater corridor along SR 50 and allow the implementation of economic development in the 100+ vacant commercial acres adjacent to Turnpike Exit 272. This will establish a balanced economic base for the Town, which would allow more reasonable taxing structure. In addition, this 'spine' affords the base for new commercial and non-commercial growth to not rely on septic systems and provides the necessary system for removing existing commercial and non-commercial entities from septic sewer systems. Measurements include: changes in ad valorem, sales, and other taxes, receipts from new construction (impact fees, utility hookup fees, planning/zoning/permit fees; number of construction and permanent jobs created; number of new sewer hookups; number of units removed from septic systems; general environmental quality improvement.

g. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Restrictions on future funding. However, we have diligently maintained performance schedules and do not expect to fail in this area.

12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.

The Town of Oakland will own and operate the facilities to be constructed.



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

13. Requestor Contact Information:

- a. **Name:** Dennis R. Foltz
- b. **Organization:** Town of Oakland
- c. **Email:** Dfoltz@oaklandfl.gov
- d. **Phone Number:** (407)656-1117 Ext. 2103

14. Recipient Contact Information:

- a. **Organization:** Town of Oakland
- b. **County:** Orange
- c. **Organization Type:**
 - ☐ For Profit
 - ☐ Non Profit 501(c) (3)
 - ☐ Non Profit 501(c) (4)
 - ☐ Local Entity
 - ☐ University or College
 - ☒ Other (Please specify) Municipal Government
- d. **Contact Name:** Dennis R. Foltz
- e. **E-mail Address:** Dfoltz@oaklandfl.gov
- f. **Phone Number:** (407)656-1117 Ext. 2103

15. If there is a registered lobbyist, fill out the lobbyist information below.

- a. **Name:** Larry Williams
- b. **Firm:** Gunster/James harris
- c. **Email:** williams@gunster.com; dbruce@gunster.com; jharris33@aol.com
- d. **Phone Number:** (850)510-5306

16. Have you applied for alternative state funding?

- ☐ Wastewater Revolving Loan
- ☐ Drinking Water Revolving Loan
- ☐ Small Community Wastewater Treatment Grant
- ☐ Other (Please describe)
- ☒ N/A

17. What is the population economic status?

- ☐ Financially Disadvantaged Community (ch. 62-552, F.A.C)
- ☐ Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- ☐ Rural Area of Economic Concern



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

☐ Rural Area of Opportunity (s. 288-0656, Florida Statutes)

☒ N/A

18. What is the status of construction?

Preliminary master planning has been completed and necessary easement have been acquired

19. What percentage of construction has been completed?

0%

20. What is the estimated completion date of construction?

Estimated completion date is December 31, 2019