



# The Florida Senate

## Local Funding Initiative Request

### Fiscal Year 2019-2020

LFIR#: 1252

1. **Title of Project:** Oakland-South Lake Apopka Initiative

2. **Senate Sponsor:** Randolph Bracy

3. **Date of Submission:** 02/05/2019

4. **Project/Program Description:**

Design and construction of the next phases of the Town’s Wastewater System. This funding would be leveraged with funding from the Town and developers. The W. Sadler Av. Extension to Motomassek Rd. will complete the main spine from east to west through Town and will include the second regional lift station. This will bring the wastewater system to an important commercial corridor along State Road 50 and will allow the Town to connect the Oakland Avenue Charter School and the Oakland Public Safety Complex (Oakland Police Department and Orange County Fire Rescue Station #37) to the system. The North Extension to Railroad Avenue will capture both new development and bring the system close enough to start connecting existing residential housing and public facilities that are currently on septic to the system.

5. **State Agency to receive requested funds :** Department of Environmental Protection

State Agency Contacted? Yes

6. **Amount of the Nonrecurring Request for Fiscal Year 2019-2020**

Type of Funding	Amount
Operations	
Fixed Capital Outlay	2,000,000
<b>Total State Funds Requested</b>	<b>2,000,000</b>

7. **Total Project Cost for Fiscal Year 2019-2020 (including matching funds available for this project)**

Type of Funding	Amount	Percent
Total State Funds Requested (from question #6)	2,000,000	63.5%
Federal	0	0.0%
State (excluding the amount of this request)	0	0.0%
Local	250,000	7.9%
Other	900,000	28.6%
<b>Total Project Costs for Fiscal Year 2019-2020</b>	<b>3,150,000</b>	<b>100.0%</b>

8. **Has this project previously received state funding?** Yes

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	NonRecurring		
2018-19		100,000	1595A	No

9. **Is future-year funding likely to be requested?** Yes



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a. If yes, indicate non-recurring amount per year. 1,000,000

#### 10. Details on how the requested state funds will be expended

Spending Category	Description	Amount
<b>Administrative Costs:</b>		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
<b>Operational Costs:</b>		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
<b>Fixed Capital Construction/Major Renovation:</b>		
Construction/Renovation/Land/Planning Engineering	Construction of wastewater infrastructure from the W. Sadler Av. Extension to Motomassek Rd. and a north extension to Railroad Av.	2,000,000
<b>Total State Funds Requested (must equal total from question #6)</b>		<b>2,000,000</b>

#### 11. Program Performance:

a. **What is the specific purpose or goal that will be achieved by the funds requested?**

The goal is to develop a main trunk line or "spine" for the sewer system that will make it accessible to commercial development along S.R. 50 and existing septic system users such as the Oakland Avenue Charter School with 538 students, the Oakland Public Safety Complex (Oakland PD and Orange County Fire Rescue). Also, includes a northern extension to Railroad Av. that will make sewer available to existing septic system users as well as new development.

b. **What are the activities and services that will be provided to meet the intended purpose of these funds?**

The Town has initiated preliminary engineering and design services and has acquired the majority of the necessary easements and right-of-ways.

c. **What are the direct services to be provided to citizens by the appropriations project?**

Provision of sanitary sewer to new development and existing septic system users.

d. **Who is the target population served by this project? How many individuals are expected to be served?**

The target population is the Joint Planning Area (as defined by Oakland and Orange County by mutual agreement) which is projected at buildout to be approximately 10,000. New residential construction will result in approximately half of those projected residents to be served by sanitary sewer vs. septic systems. Existing residential customers will be added over time as financing allows. All existing commercial and future development will convert to or build on sanitary sewer as will the Oakland Avenue Charter School, the Oakland Public Safety Complex and all other public buildings.



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**e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?**

The funds requested would facilitate the completion of the trunk line or "spine" wastewater corridor along S.R. 50 and allow the implementation of economic development in the 100+ vacant commercial acres adjacent to Turnpike Exit 272. This will establish a balanced economic base for the Town, which would allow more reasonable taxing structure. In addition, this "spine" affords the base for new commercial and non-commercial growth to not rely on septic systems and provides the necessary system for removing existing commercial and noncommercial entities from septic systems. Measurements include: changes in ad valorem, sales, and other taxes, receipts from new construction (impact fees, utility hookup fees, planning/zoning/permit fees; number of construction and permanent jobs created; number of new sewer hookups; number of units removed from septic systems; general environmental quality improvement.

**f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?**

Possible restrictions on future funding. Historically, we have maintained performance schedules and do not expect to fail in this area.

**12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.**

The Town of Oakland will own and operate the facilities to be constructed.

**13. Requestor Contact Information:**

- a. **Name:** Stephen Koontz
- b. **Organization:** Town of Oakland
- c. **E-mail Address:** skoontz@oaklandfl.gov
- d. **Phone Number:** (407)656-1117 Ext. 2102

**14. Recipient Contact Information:**

- a. **Organization:** Town of Oakland
- b. **County:** Orange
- c. **Organization Type:**
  - For Profit
  - Non Profit 501(c) (3)
  - Non Profit 501(c) (4)
  - Local Entity
  - University or College
  - Other (Please specify) Municipal Government
- d. **Contact Name:** Stephen Koontz
- e. **E-mail Address:** skoontz@oaklandfl.gov
- f. **Phone Number:** (407)656-1117 Ext. 2102



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#### 15. Lobbyist Contact Information

- a. **Name:** J. Larry Williams
- b. **Firm Name:** Gunster/James Harris
- c. **E-mail Address:** jwilliams@gunster.com; dbruce@gunster; jharris33@aol.com
- d. **Phone Number:** (850)510-5306

#### Please complete the questions below for Water Projects only

#### 16. Have you applied for alternative state funding?

- Wastewater Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (Please describe)
- N/A

#### 17. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288-0656, Florida Statutes)
- N/A

18. **What is the status of construction?** Master plan has been completed and easements are being acquired.

19. **What percentage of construction has been completed?** 0

20. **What is the estimated completion date of construction?** 06/30/2020