



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2019-2020

LFIR#: 1452

1. Title of Project: Jewish Federation Senior Transportation Services

2. Senate Sponsor: Lori Berman

3. Date of Submission: 01/28/2019

4. Project/Program Description:

This transportation service provides frail and elderly seniors, many who do not have families to help support them and would otherwise need to be in costly assisted living facilities or nursing homes, get to doctors, physical therapists, medical testing, pharmacies, grocery stores, and hot meals sites so they can live an independent and dignified life.

5. State Agency to receive requested funds : Department of Elder Affairs

State Agency Contacted? No

6. Amount of the Nonrecurring Request for Fiscal Year 2019-2020

Type of Funding	Amount
Operations	250,000
Fixed Capital Outlay	
Total State Funds Requested	250,000

7. Total Project Cost for Fiscal Year 2019-2020 (including matching funds available for this project)

Type of Funding	Amount	Percent
Total State Funds Requested (from question #6)	250,000	30.51%
Federal		0.00%
State (excluding the amount of this request)		0.00%
Local	135,313	16.52%
Other	434,000	52.97%
Total Project Costs for Fiscal Year 2019-2020	819,313	100.0%

8. Has this project previously received state funding? Yes

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	NonRecurring		
2017-18		143,640	394	No

9. Is future-year funding likely to be requested? Yes

a. If yes, indicate non-recurring amount per year. \$250,000

10. Details on how the requested state funds will be expended

Spending Category	Description	Amount
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Administrative Costs:		
Executive Director/Project Head Salary and Benefits	Operation Management	54,859
Other Salary and Benefits	Dispatcher	23,828
Expense/Equipment/Travel/Supplies/Other	Background Screening & Office Supplies	2,435
Consultants/Contracted Services/Study		
Operational Costs:		
Salary and Benefits	Mechanic & Drivers	127,024
Expense/Equipment/Travel/Supplies/Other	Vehicle Maintenance & Insurance	41,854
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		250,000

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

Transporting low income elderly who have no other means of getting to life sustaining activities (i.e. doctor visits, pharmacies, grocery stores).

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

Labor hours for drivers, and maintenance and insurance for vehicles used for transportation of low income elderly.

c. What are the direct services to be provided to citizens by the appropriations project?

Transportation to life sustaining activities for low income seniors that cannot afford to pay for transportation to get to doctor visits, pharmacies, and grocery stores.

d. Who is the target population served by this project? How many individuals are expected to be served?

Low income elderly in the South Palm Beach area with no means of providing these services for themselves. This program currently services approximately 350 clients.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The Jewish Federation of South Palm Beach County completed a demographic study that shows 1 in 5 people in our area are either impoverished or barely making it financially. Many have no means of getting to life sustaining activities such as doctor appointments or the grocery store. It is expected that the need for our services is going to increase.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?



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When we received our funding in the past it was paid out by the Department of Elder Affairs based on actual client usage. We have been in business for 25 years and have a proven track record of delivering services and meeting performance reviews when audited by the Department of Elder Affairs.

12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.

N/A

13. Requestor Contact Information:

- a. **Name:** Andrea Kalkstein
- b. **Organization:** Federation Transportation Services, Inc.
- c. **E-mail Address:** andreak@bocafed.org
- d. **Phone Number:** (561)852-5018

14. Recipient Contact Information:

- a. **Organization:** Federation Transportation Services, Inc.
- b. **County:** Palm Beach
- c. **Organization Type:**
 - For Profit
 - Non Profit 501(c) (3)
 - Non Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (Please specify)
- d. **Contact Name:** Andrea Kalkstein
- e. **E-mail Address:** andreak@bocafed.org
- f. **Phone Number:** (561)852-5018

15. Lobbyist Contact Information

- a. **Name:** Bernie Friedman
- b. **Firm Name:** Becker Poliakoff
- c. **E-mail Address:** bfriedman@bplegal.com
- d. **Phone Number:** (954)985-4180