By Senator Wise

5-1380-07

A bill to be entitled 2 An act relating to the John M. McKay Scholarships for Students with Disabilities 3 Program; amending s. 1002.39, F.S.; authorizing 4 5 students who, due to their disability, are not 6 able to maintain regular and direct contact 7 with the private school they are attending on 8 scholarship to continue to participate in the program; providing an effective date. 9 10 Be It Enacted by the Legislature of the State of Florida: 11 12 13 Section 1. Section 1002.39, Florida Statutes, is amended to read: 14 1002.39 The John M. McKay Scholarships for Students 15 with Disabilities Program. -- There is established a program 16 17 that is separate and distinct from the Opportunity Scholarship 18 Program and is named the John M. McKay Scholarships for Students with Disabilities Program. 19 (1) ESTABLISHMENT THE JOHN M. MCKAY SCHOLARSHIPS FOR 20 21 STUDENTS WITH DISABILITIES PROGRAM. -- The John M. McKay 22 Scholarships for Students with Disabilities Program is 23 established to provide the option for students with disabilities to attend a public school other than the one to 2.4 which assigned, or to obtain provide a scholarship to a 25 private school of choice, for students with disabilities for 26 27 whom an individual education plan has been written in 2.8 accordance with rules of the State Board of Education. The program shall be administered by the Department of Education 29 and is separate and distinct from the Opportunity Scholarship 30 Program established under s. 1002.38. Students with

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disabilities include K-12 students who are documented as 2 having a mental retardation handicap, including trainable, profound, or educable; a speech or language impairment; a hearing impairment, including deafness; a visual impairment, including blindness; a dual sensory impairment; a physical impairment; a serious emotional disturbance, including an emotional handicap; a specific learning disability, including, but not limited to, dyslexia, dyscalculia, or developmental aphasia; a traumatic brain injury; or autism.

- (2) JOHN M. MCKAY SCHOLARSHIP ELIGIBILITY .-- The parent of a public school student with a disability who is dissatisfied with the student's progress may request and receive from the state a John M. McKay scholarship for the child to enroll in and attend a private school in accordance with this section if:
- (a) The student has spent the prior school year in attendance at a Florida public school or the Florida School for the Deaf and the Blind. Prior school year in attendance means that the student was:
- 1. Enrolled and reported by a school district for funding during the preceding October and February Florida Education Finance Program student membership surveys in kindergarten through grade 12, including which shall include time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;
- 2. Enrolled and reported by the Florida School for the Deaf and the Blind during the preceding October and February student membership surveys in kindergarten through grade 12; or
- 3. Enrolled and reported by a school district for funding during the preceding October and February Florida

Education Finance Program <u>student membership</u> surveys, was at least 4 years old when so enrolled and reported, and was eligible for services under s. 1003.21(1)(e).

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However, A dependent child of a member of the United States
Armed Forces who transfers to a school in this state from out
of state or from a foreign country pursuant to a parent's
permanent change of station orders, or a student unable to
maintain regular and direct contact with teachers under
paragraph (3)(h) who was receiving a scholarship to a private
school and had to drop out of the scholarship program, is
exempt from this paragraph but must meet all other eligibility
requirements to participate in the program.

- (b) The parent has obtained acceptance for admission of the student to a private school that is eligible for the program participation under subsection (8) and has requested from the department a scholarship at least 60 days prior to the date of the first scholarship payment. The request must be made through a communication directly to the department in a manner that creates a written or electronic record of the request and the date of receipt of the request. The department of Education must notify the district of the parent's intent upon receipt of the parent's request.
- (3) <u>ELIGIBILITY</u> JOHN M. MCKAY SCHOLARSHIP
 PROHIBITIONS.--A student is not eligible for a John M. McKay
 scholarship while he or she is:
- (a) Enrolled in a school operating for the purpose of providing educational services to youth in Department of Juvenile Justice commitment programs;
- (b) Receiving a corporate income tax credit scholarship under s. 220.187;

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- (c) Receiving an educational scholarship pursuant to
 this chapter;
- (d) Participating in a home education program as defined in s. 1002.01(1);
- (e) Participating in a private tutoring program <u>under</u> pursuant to s. 1002.43;
- (f) Participating in a virtual school, correspondence school, or distance learning program that receives state funding <u>due pursuant</u> to the student's participation unless the participation is limited to no more than two courses per school year;
- $\mbox{\ensuremath{(g)}}$ Enrolled in the Florida School for the Deaf and the Blind; or
- (h) Not having regular and direct contact with his or her private school teachers at the school's physical location. This prohibition does not apply if a licensed physician provides documentation to the department that the student's disability is of such a severe nature, as corroborated by the student's matrix level, that it precludes the student from having regular and direct contact.
 - (4) TERM OF JOHN M. MCKAY SCHOLARSHIP. --
- (a) For purposes of continuity of educational choice, a John M. McKay scholarship shall remain in force until the student returns to a public school, graduates from high school, or reaches the age of 22, whichever occurs first.
- (b) Upon reasonable notice to the department and the school district, the student's parent may remove the student from the private school and place the student in a public school in accordance with this section.

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- (c) Upon reasonable notice to the department, the student's parent may move the student from one participating private school to another participating private school.
 - (5) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS.--
- (a)1. By April 1 of each year and within 10 days after an individual education plan meeting, a school district shall notify the parent of the student of all options available pursuant to this section, inform the parent of the availability of the department's toll-free telephone hotline and Internet website for additional information on John M.

 McKay scholarships, and offer the that student's parent an opportunity to enroll the student in another public school within the district in lieu of a John M. McKay scholarship.
- 1.2. The parent is not required to accept the offer of enrolling in another public school in lieu of requesting a John M. McKay Scholarship to a private school. However, if the parent chooses the public school option, the student may continue attending a public school chosen by the parent until the student graduates from high school.
- 2.3. If the parent chooses a public school consistent with the school district's controlled open enrollment district school board's choice plan under s. 1002.31, the school district shall provide transportation to the public school selected by the parent. The parent is responsible for providing to provide transportation to a public school chosen that is not consistent with the school districts's plan district school board's choice plan under s. 1002.31.
- 3. The parent may choose, as an alternative, to enroll the student in and transport the student to a public school in an adjacent school district which has available space and has a program offering the services agreed to in the student's

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individual education plan already in place. The adjacent school district must accept the student and shall report the student for purposes of receiving funding under the Florida Education Finance Program.

- (b)1. For a student with disabilities who does not have a matrix of services under s. 1011.62(1)(e), the school district must complete a matrix that assigns the student to one of the levels of service as they existed prior to the 2000-2001 school year.
- 2.a. Within 10 school days after the school district it receives notification of a parent's request for a John M. McKay scholarship, it a school district must notify the student's parent if the matrix of services has not been completed and inform the parent that the district is required to complete the matrix within 30 days after receiving notice of the parent's request for a John M. McKay scholarship. This notice shall should include the required completion date for the matrix.
- 3.b. The school district must complete the matrix of services for any student who is participating in the John M.

 McKay scholarship Scholarships for Students with Disabilities program and must notify the department of the student's matrix level within 30 days after receiving notification of a request to participate in the scholarship program. The school district must provide the student's parent with the student's matrix level within 10 school days after its completion.
- $\underline{4.e.}$ The department shall notify the private school of the amount of the <u>John M. McKay</u> scholarship within 10 days after receiving the school district's notification of the student's matrix level.

31 department shall:

- 5.d. A school district may change a matrix of services only if the change is to correct a technical, typographical, or calculation error.
- (c) A school district shall provide notification to parents of the availability of a reevaluation at least every 3 years of each student who receives a John M. McKay scholarship of the availability of a reevaluation at least every 3 years.
- (d) If the parent chooses the private school option and the student is accepted by the private school pending the availability of a space for the student, the parent of the student must notify the department 60 days prior to the first scholarship payment and before the student enters entering the private school in order to be eligible for the scholarship when a space becomes available for the student in the private school.
- (e) The parent of a student may choose, as an alternative, to enroll the student in and transport the student to a public school in an adjacent school district which has available space and has a program with the services agreed to in the student's individual education plan already in place, and that school district shall accept the student and report the student for purposes of the district's funding pursuant to the Florida Education Finance Program.
- (e)(f) For a student who participates in the John M. McKay scholarship Scholarships for Students with Disabilities program whose parent requests that the student take the statewide assessments under s. 1008.22, the district in which the student attends private school shall provide the locations and times for taking the to take all statewide assessments.
 - (6) DEPARTMENT OF EDUCATION OBLIGATIONS.--The ment shall:

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- 1 (a) Establish a toll-free <u>telephone</u> hotline <u>and</u>
 2 <u>Internet website</u> that provides parents and private schools
 3 with information on participation in the John M. McKay
 4 Scholarships for Students with Disabilities Program.
 - (b) Annually verify the <u>continued</u> eligibility of private schools that <u>participate in the scholarship program</u> meet the requirements of subsection (8).
 - notify the department of any violation by a parent, private school, or school district of state laws relating to program participation. The department shall conduct an inquiry of any written complaint of a violation of this section, or make a referral to the appropriate agency for an investigation, if the complaint is signed by the complainant and is legally sufficient. A complaint is legally sufficient if it contains ultimate facts that show that a violation of this section or any rule adopted by the State Board of Education has occurred. In order to determine legal sufficiency, the department may require supporting information or documentation from the complainant. A department inquiry is not subject to the requirements of chapter 120.
 - (d) Require an annual, notarized, sworn compliance statement <u>from</u> by participating private schools certifying compliance with state laws and shall retain such records <u>of</u> <u>such statements</u>.
 - (e) Cross-check the list of participating scholarship students with the public school enrollment lists prior to each scholarship payment to avoid duplication.
 - (f)1. Conduct random site visits to <u>participating</u> private schools participating in the John M. McKay

 Scholarships for Students with Disabilities Program. The

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purpose of the site visits is solely to verify the information 2 reported by the schools concerning the enrollment and attendance of students, the credentials of teachers, 3 background screening of teachers, and teachers' fingerprinting 4 results, which information is required by rules of the State 5 6 Board of Education, subsection (8), and s. 1002.421. The department of Education may not make more than three random 8 site visits each year and may not make more than one random 9 site visit each year to the same private school. 10

(q)2. Annually, by December 15, report to the Governor, the President of the Senate, and the Speaker of the House of Representatives the department's Department of Education's actions with respect to implementing accountability in the scholarship program under this section and s. 1002.421, any substantiated allegations or violations of law or rule by a participating an eligible private school under this program concerning the enrollment and attendance of students receiving scholarships, the credentials of teachers, background screening of teachers, and teachers' fingerprinting results, and the corrective action taken by the department of Education.

(7) COMMISSIONER OF EDUCATION AUTHORITY AND OBLIGATIONS.--

(a) The Commissioner of Education <u>may shall</u> deny, suspend, or revoke a private school's participation in the scholarship program if it is determined that the private school has failed to comply with the provisions of this section.

(a) If However, in instances in which the noncompliance is correctable within a reasonable amount of time and in which the health, safety, or welfare of the

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students is not threatened, the commissioner may issue a notice of noncompliance that provides which shall provide the private school with a timeframe within which to provide evidence of compliance prior to taking action to suspend or revoke the private school's participation in the scholarship program.

- (b) The commissioner's determination is subject to the following:
- $\frac{1.}{1.}$ If the commissioner intends to deny, suspend, or revoke a private school's participation in the scholarship program:
- 1. The department shall notify the private school of such proposed action in writing by certified mail and regular mail to the private school's address of record with the department. The notification shall be in accordance with s.

 120.569 include the reasons for the proposed action and notice of the timelines and procedures set forth in this paragraph.
- 2. The private school that is adversely affected by the proposed action shall have 15 days from receipt of the notice of proposed action to file with the department's agency clerk a request for a proceeding pursuant to ss. 120.569 and 120.57. If the private school is entitled to a hearing under s. 120.57(1), the department shall forward the request to the Division of Administrative Hearings.
- 3. Upon receipt of a request <u>from the department</u> referred pursuant to this paragraph, the director of the Division of Administrative Hearings shall expedite the hearing and assign an administrative law judge who shall commence a hearing within 30 days after the receipt of the formal written request by the division and enter a recommended order within 30 days after the hearing or within 30 days after receipt of

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the hearing transcript, whichever is later. Each party shall be allowed 10 days in which to submit written exceptions to the recommended order. A final order shall be entered by the department agency within 30 days after the entry of a recommended order. The provisions of this subparagraph may be waived upon stipulation by all parties.

- (c) The commissioner may immediately suspend payment of scholarship funds if it is determined that there is probable cause to believe that there is:
- 1. An imminent threat to the health, safety, or welfare of the students; or
- 2. Fraudulent activity on the part of the private school. Notwithstanding s. 1002.22(3), in <u>instances incidents</u> of alleged fraudulent activity <u>under pursuant to</u> this section, the <u>department's Department of Education's</u> Office of Inspector General is authorized to release personally identifiable records or reports of students to the following persons or organizations:
- a. A court of competent jurisdiction in compliance with an order of that court or the attorney of record in accordance with a lawfully issued subpoena, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232q.
- b. A person or entity authorized by a court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g.
- c. Any person, entity, or authority issuing a subpoena for law enforcement purposes when the court or other issuing agency has ordered that the existence or the contents of the

subpoena or the information furnished in response to the subpoena not be disclosed, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g, and 34 C.F.R. s. 99.31.

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The commissioner's order suspending payment pursuant to this paragraph may be appealed pursuant to the same procedures and timelines as the notice of proposed action set forth in paragraph (b).

- (8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.--To be eligible to participate in the John M. McKay Scholarships for Students with Disabilities Program, a private school may be sectarian or nonsectarian and must:
- (a) Comply with all requirements for private schools participating in state school choice scholarship programs pursuant to s. 1002.421.
- (b) Provide to the department all documentation required for a student's participation, including the private school's and student's fee schedules, at least 30 days before the first quarterly scholarship payment is made for the student.
- (c) Be academically accountable to the parent for meeting the educational needs of the student by:
- 1. At a minimum, annually providing to the parent a written explanation of the student's progress.
- 2. Cooperating with the scholarship student whose parent chooses to participate in the statewide assessments under pursuant to s. 1008.22.
- (d) Maintain in this state a physical location where a scholarship student regularly attends classes.

(e) For students appropriately documented as unable to have regular and direct contact with his or her private school teachers at the school's physical location under paragraph (3)(h), the private school must maintain a record of the student's attendance, and provide the department with quarterly updates on the student's academic progress and a fee schedule demonstrating how the scholarship funding is being used to support the student's education.

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The inability of a private school to meet the requirements of this subsection shall constitute a basis for the ineligibility of the private school to participate in the scholarship program as determined by the department.

- (9) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM PARTICIPATION. -- A parent who applies for a John M. McKay Scholarship is exercising his or her parental option to place his or her child in a private school.
- (a) The parent must select the private school and apply for the admission of his or her child.
- (b) The parent must have requested the scholarship at least 60 days prior to the date of the first scholarship payment.
- (c) Any student participating in the <u>scholarship</u> John M. McKay Scholarships for Students with Disabilities program must remain in attendance throughout the school year unless excused by the school for illness or other good cause, or as provided under paragraph (3)(h).
- (d) Each parent and each student has an obligation to the private school to comply with the private school's published policies.

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- (e) If the parent requests that the student participating in the <u>scholarship</u> John M. McKay Scholarships for Students with Disabilities program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.
- (f) Upon receipt of a scholarship warrant, the parent to whom the warrant is made must restrictively endorse the warrant to the private school for deposit into the account of the private school. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to endorse a scholarship warrant. A participant who fails to comply with this paragraph forfeits the scholarship.
 - (10) JOHN M. MCKAY SCHOLARSHIP FUNDING AND PAYMENT. --
- (a)1. The maximum scholarship granted for an eligible student with disabilities shall be <u>an</u> a calculated amount equivalent to the base student allocation in the Florida Education Finance Program multiplied by the appropriate cost factor for the educational program that would have been provided for the student in the district school to which he or she was assigned, multiplied by the district cost differential.
- 2. In addition, a share of the guaranteed allocation for exceptional students shall be determined and added to the calculated amount. The <u>share calculation</u> shall be based on the methodology and the data used to calculate the guaranteed allocation for exceptional students for each district in chapter 2000-166, Laws of Florida. Except as provided in subparagraphs 3. and 4., the calculation shall be based on the student's grade, matrix level of services, and the difference

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between the 2000-2001 basic program and the appropriate level of services cost factor, multiplied by the 2000-2001 base student allocation and the 2000-2001 district cost differential for the sending district. Also, the calculated amount shall include the per-student share of supplemental academic instruction funds, instructional materials funds, technology funds, and other categorical funds as provided for such purposes in the General Appropriations Act.

- 3. The calculated scholarship amount for a student who is eligible under subparagraph (2)(a)2. shall be calculated as provided in subparagraphs 1. and 2. However, the calculation shall be based on the school district in which the parent resides at the time of the scholarship request.
- 4. Until the school district completes the matrix required by paragraph (5)(b), the calculation shall be based on the matrix that assigns the student to support level I of service as it existed prior to the 2000-2001 school year. When the school district completes the matrix, the amount of the payment shall be adjusted as needed.
- (b) The amount of the John M. McKay Scholarship shall be the calculated amount or the amount of the private school's tuition and fees, whichever is less. The amount of any assessment fee required by the participating private school may be paid from the total amount of the scholarship.
- (c)1. The school district shall report all students who are attending a private school under this program. The students with disabilities attending private schools on John M. McKay scholarships shall be reported separately from other students reported for purposes of the Florida Education Finance Program.

(d) 2. For students program participants who are 2 eligible under subparagraph (2)(a)2., the school district that is used as the basis for the calculation of the scholarship 3 amount as provided in subparagraph (a)3. shall: 4 1.a. Report to the department all such students who 5 6 are attending a private school under this program. 7 2.b. Be held harmless for such students from the 8 weighted enrollment ceiling for group 2 programs in s. 1011.62(1)(d)3.a. during the first school year in which the 9 students are reported. 10 (e)(d) Following notification on July 1, September 1, 11 12 December 1, or February 1 of the number of program 13 participants, the department shall transfer, from General Revenue funds only, the amount calculated under paragraph (b) 14 from the school district's total funding entitlement under the 15 Florida Education Finance Program and from authorized 16 categorical accounts to a separate account for the scholarship 18 program for quarterly disbursement to the parents of participating students. 19 1. Funds may not be transferred from any funding 20 21 provided to the Florida School for the Deaf and the Blind for 22 program participants who are eligible under subparagraph 23 (2)(a)2. 2. For a student exiting a Department of Juvenile 2.4

of Juvenile Justice.

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Justice commitment program who chooses to participate in the

transferred from the school district in which the student last attended a public school prior to commitment to the Department

scholarship calculated pursuant to paragraph (b) shall be

scholarship program, the amount of the John M. McKay

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3. When a student enters the scholarship program, the department must receive all documentation required for the student's participation, including the private school's and student's fee schedules, at least 30 days before the first quarterly scholarship payment is made for the student.

(f)(e) Upon notification by the department that it has received the documentation required under paragraph(e)(d), the Chief Financial Officer shall make scholarship payments in four equal amounts no later than September 1, November 1, February 1, and April 1 of each academic year in which the scholarship is in force. The initial payment shall be made after department verification of admission acceptance, and subsequent payments shall be made upon verification of continued enrollment and attendance at the private school. Payment must be by individual warrant made payable to the student's parent and mailed by the department to the private school of the parent's choice, and the parent shall restrictively endorse the warrant to the private school for deposit into the account of the private school.

(q)(f) Subsequent to each scholarship payment, the department shall request from the Department of Financial Services a sample of endorsed warrants to review and confirm compliance with endorsement requirements.

- (11) LIABILITY.--No liability shall arise on the part of the state based on the award or use of a John M. McKay scholarship.
- (12) SCOPE OF AUTHORITY.--The inclusion of eligible private schools within options available to Florida public school students does not expand the regulatory authority of the state, its officers, or any school district to impose any additional regulation of private schools beyond those

reasonably necessary to enforce requirements expressly set 2 forth in this section. 3 (13) RULES. -- The State Board of Education shall adopt 4 rules pursuant to ss. 120.536(1) and 120.54 to administer this section, including, but not limited to, rules that: 5 6 (a) A school district districts must use to expedite the development of a matrix of services based on an active 8 individual education plan from another state or a foreign country for a transferring student with a disability who is a 9 dependent child of a member of the United States Armed Forces. 10 The rules must identify the appropriate school district 11 12 personnel who must complete the matrix of services. For 13 purposes of these rules, a transferring student with a disability is one who was previously enrolled as a student 14 with a disability in an out-of-state or an out-of-country 15 16 public or private school or agency program and who is transferring from out of state or from a foreign country 18 pursuant to a parent's permanent change of station orders. 19 (b) The matrix level that a student must have in order to waive the requirement that the student have regular and 2.0 21 direct contact with his or her private school teachers at the 2.2 school's physical location. 23 Section 2. This act shall take effect upon becoming a 2.4 law. 2.5 26 27 SENATE SUMMARY 28 Revises various provisions of the John M. McKay Scholarships for Students with Disabilities Program to 29 permit students who, due to their disability, are not able to maintain regular and direct contact with the 30 private school they are attending on scholarship to continue to participate in the program. 31