COMMITTEE/SUBCOMMIT	TTEE	ACTION
ADOPTED		(Y/N)
ADOPTED AS AMENDED		(Y/N)
ADOPTED W/O OBJECTION		(Y/N)
FAILED TO ADOPT		(Y/N)
WITHDRAWN		(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Education Appropriations Subcommittee

Representative Fresen offered the following:

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Amendment (with title amendment)

Between lines 664 and 665, insert:

Section 19. Paragraph (b) of subsection (1) of section 1009.40, Florida Statutes, is amended to read:

1009.40 General requirements for student eligibility for state financial aid awards and tuition assistance grants.—
(1)

- (b)1. Eligibility for the renewal of undergraduate or career certificate financial aid awards shall be evaluated at the end of the second semester or third quarter of each academic year. As a condition for renewal, a student shall:
- a. Have earned a minimum cumulative grade point average of 2.0 on a 4.0 scale; and

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- b. Have earned, for undergraduate full-time study, 12 credits per term or the equivalent for the number of terms for which aid was received or have earned, for career certificate study, at least the equivalent in clock hours of 6 semester credit hours per term or the equivalent for the number of terms for which aid was received.
- 2. A student who earns the minimum number of credits required for renewal, but who fails to meet the minimum 2.0 cumulative grade point average, may be granted a probationary award for up to the equivalent of 1 academic year and shall be required to earn a cumulative grade point average of 2.0 on a 4.0 scale by the end of the probationary period to be eligible for subsequent renewal. A student who receives a probationary award and who fails to meet the conditions for renewal by the end of his or her probationary period shall be ineligible to receive additional awards for the equivalent of 1 academic year following his or her probationary period. Each such student may, however, reapply for assistance during a subsequent application period and may be eligible for an award if he or she has earned a cumulative grade point average of 2.0 on a 4.0 scale. No student shall be granted more than one probationary award.
- 3. A student who meets the minimum 2.0 cumulative grade point average, but A student who fails to earn the minimum number of credits required for renewal, may be granted a probationary award for up to the equivalent of 1 academic year and shall be required to earn the minimum number of credits

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during the probationary period, while maintaining at least a 2.0 cumulative grade point average on a 4.0 scale, to be eligible for subsequent renewal shall lose his or her eligibility for renewal for a period equivalent to 1 academic year. A student who receives a probationary award and who fails to meet the conditions for renewal by the end of his or her probationary period shall be ineligible to receive additional awards for the equivalent of 1 academic year following his or her probationary period. However, the student may reapply during a subsequent application period and may be eligible for an award if he or she has earned a minimum cumulative grade point average of 2.0 on a 4.0 scale. No student shall be granted more than one probationary award.

4. Students who receive state student aid and subsequently fail to meet state academic progress requirements due to verifiable illness or other emergencies may be granted an exception from the academic requirements. Such students shall make a written appeal to the institution. The appeal shall include a description and verification of the circumstances. Verification of illness or other emergencies may include but not be limited to a physician's statement or written statement of a parent or college official. The institution shall recommend exceptions with necessary documentation to the department. The department may accept or deny such recommendations for exception from the institution.

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Section 20. Section 1009.50, Florida Statutes, is amended to read:

1009.50 Florida Public Student Assistance Grant Program; eligibility for grants.—

- (1) There is hereby created a Florida Public Student Assistance Grant Program. The program shall be administered by the participating institutions in accordance with rules of the state board.
- (2)(a) State student assistance grants through the program may be made only to degree-seeking students who enroll in at least 6 semester hours, or the equivalent per term, and who meet the general requirements for student eligibility as provided in s. 1009.40, except as otherwise provided in this section. The grants shall be awarded annually for the amount of demonstrated unmet need for the cost of education after the expected family contribution and all other aid available to the student is accounted for and may not exceed an amount equal to the average prior academic year cost of tuition fees and other registration fees for 30 credit hours at state universities or such other amount as specified in the General Appropriations Act, to any recipient. A demonstrated unmet need of less than \$600\\$200 after the expected family contribution and all other aid available to the student is accounted for shall render the applicant ineligible for a state student assistance grant. Recipients of the grants must have been accepted at a state university or Florida College System institution authorized by Florida law. A

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student is eligible for the award for 110 percent of the	number
of credit hours required to complete the program in which	
enrolled, except as otherwise provided in s. 1009.40(3).	

- (b) A student applying for a Florida public student assistance grant shall be required to apply for the Pell Grant.

 The Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student.
- (c) <u>Institutions awarding grant moneys must conduct an</u>

 <u>assessment of all of the financial resources available to each</u>

 student, including, but not limited to:
 - 1. Pell Grants and other federal aid;
 - 2. State grants and scholarships, including merit awards;
 - 3. Institutional awards for merit or need;
 - 4. Prepaid tuition contracts;
 - 5. Private awards for merit or need; and
- 6. Any other grant or scholarship available to the student for use toward the cost of education.

Institutions that provide preliminary award packages prior to the final student eligibility determinations for state grants and scholarships, including merit awards, from the department shall reassess each student's award package after the allocation of funds and final student eligibility determinations are received from the department.

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(d) Priority in the distribution of grant moneys shall be given to students with the highest unmet need after the assessment of available financial resources required in paragraph (c) is conducted lowest total family resources, in accordance with a nationally recognized system of need analysis. Using the system of need analysis, the department shall establish a minimum maximum expected family contribution equal to 150 percent of the expected family contribution established for the Pell grant. An institution may not make a grant from this program to a student whose expected family contribution exceeds the level established by the department. An institution may not impose additional criteria to determine a student's eligibility to receive a grant award.

(e) (d) Each participating institution shall report, to the department by the established date, the eligible students for the program for to whom grant moneys are disbursed each academic term. Each institution shall also report in a manner and date as prescribed by to the department necessary demographic and eligibility data for such students as well as the expected family contributions, other grant, scholarship and aid awards, prepaid contracts and student loans received by the students.

(3)—Based on the unmet financial need of an eligible applicant, the amount of a Florida public student assistance grant must be between \$200 and the weighted average of the cost of tuition and other registration fees for 30 credit hours at

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state universities per academic year or the amount specified in the General Appropriations Act.

- (4)(a) The funds appropriated for the Florida Public Student Assistance Grant shall be distributed to eligible institutions in accordance with a formula approved by the State Board of Education. The formula shall equally weight consider at least the prior year's distribution of funds and τ the number of full-time eligible applicants who did not receive awards, the standardization of the expected family contribution, and provisions for unused funds.
- (b) Payment of Florida public student assistance grants shall be transmitted to the president of the state university or Florida College System institution, or to his or her representative, in advance of the registration period. Institutions shall notify students of the amount of their awards.
- (c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.
- (d) Institutions shall certify to the department the amount of funds disbursed to each student and shall remit to the department any advances by June 1 of each year.

Bill No. HB 7127

(2015)

Amendment No. 1

(4)(5) Funds appropriated by the Legislature for state student assistance grants may be deposited in the State Student Financial Assistance Trust Fund. Notwithstanding the provisions of s. 216.301 and pursuant to s. 216.351, any balance in the trust fund at the end of any fiscal year which has been allocated to the Florida Public Student Assistance Grant Program shall remain therein and shall be available for carrying out the purposes of this section.

 $\underline{(5)}$ (6) The State Board of Education shall establish rules necessary to implement this section.

Section 21. Section 1009.505, Florida Statutes, is amended to read:

1009.505 Florida Public Postsecondary Career Education Student Assistance Grant Program.—

- (1) There is created a Florida Public Postsecondary Career Education Student Assistance Grant Program. The program shall be administered by the participating institutions in accordance with rules of the State Board of Education.
 - (2) For purposes of this section, the term:
- (a) "Average annual cost of tuition and registration fees" means the average cost for the prior academic year of tuition and registration fees for the equivalent in clock hours at a public postsecondary career certificate program of 30 semester credit hours at a state university.

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- (b) "Half-time" means the equivalent in clock hours at a public postsecondary career certificate program of 6 semester credit hours at a Florida College System institution.
- (c) "Public postsecondary career certificate program" means a postsecondary program that consists of 450 or more clock hours, is offered by a Florida College System institution authorized by Florida law or by a career center operated by a district school board under s. 1001.44, and terminates in a career certificate.
- (3) (a) Student assistance grants through the program may be made only to certificate-seeking students enrolled at least half-time in a public postsecondary career certificate program who meet the general requirements for student eligibility as provided in s. 1009.40, except as otherwise provided in this section. The grants shall be awarded annually to any recipient for the amount of demonstrated unmet need for the cost of education after the expected family contribution and all other aid available to the student is accounted for and may not exceed the average annual cost of tuition and registration fees or such other amount as specified in the General Appropriations Act. A demonstrated unmet need of less than \$600 \$200 after the expected family contribution and all other aid available to the student is accounted for shall render the applicant ineligible for a grant under this section. Recipients of the grants must have been accepted at a Florida College System institution authorized by Florida law or a career center operated by a

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required	to comp	olete t	the pro	ogram	in	which	enrol	lled.	

- (b) A student applying for a Florida public postsecondary career education student assistance grant shall be required to apply for the Pell Grant. A Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student; however, a Pell Grant entitlement shall not be required as a condition of receiving a grant under this section.
- (c) Institutions awarding grant moneys must conduct an assessment of all of the financial resources available to each student, including, but not limited to:
 - 1. Pell Grants and other federal aid;
 - 2. State grants and scholarships, including merit awards;
 - 3. Institutional awards for merit or need;
 - 4. Prepaid tuition contracts;
 - 5. Private awards for merit or need; and
- 6. Any other grant or scholarship available to the student for use toward the cost of education.

Institutions that provide preliminary award packages prior to the final student eligibility determinations for state grants and scholarships, including merit awards, from the department shall reassess each student's award package after the allocation

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of funds and final student eligibility determinations are received from the department.

- (d) Priority in the distribution of grant moneys shall be given to students with the highest unmet need after the assessment of available financial resources required in paragraph (c) is conducted in accordance with a nationally recognized system of need analysis. Using the system of need analysis, the department shall establish a minimum expected family contribution equal to 150 percent of the expected family contribution established for the Pell grant. An institution may not make a grant from this program to a student whose expected family contribution exceeds the level established by the department. An institution may not impose additional criteria to determine a student's eligibility to receive a grant award.
- (e) (e) Each participating institution shall report, to the department by the established date, the eligible students for the program for to whom grant moneys are disbursed—each academic term. Each institution shall also report in a manner and date as prescribed by to the department necessary demographic and eligibility data for such students as well as the expected family contributions, other grant, scholarship and aid awards, prepaid contracts and student loans received by the students.
- (4)(a) The funds appropriated for the Florida Public Postsecondary Career Education Student Assistance Grant Program shall be distributed to eligible Florida College System

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institutions and district school boards in accordance with a formula approved by the department <u>as required in subsection (3)</u> of section 1009.50.

- (b) Payment of Florida public postsecondary career education student assistance grants shall be transmitted to the president of the Florida College System institution or to the district school superintendent, or to the designee thereof, in advance of the registration period. Institutions shall notify students of the amount of their awards.
- (c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.
- (d) Participating institutions shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed advances by June 1 of each year.
- (5) The State Board of Education shall establish rules necessary to implement this section.
- (6) This section shall be implemented only to the extent specifically funded and authorized by law.
- Section 22. Section 1009.51, Florida Statutes, is amended to read:

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- 296 1009.51 Florida Private Student Assistance Grant Program; eligibility for grants.-
 - There is created a Florida Private Student Assistance Grant Program. The program shall be administered by the participating institutions in accordance with rules of the State Board of Education.
 - (2)(a) Florida private student assistance grants from the State Student Financial Assistance Trust Fund may be made only to full-time degree-seeking students who meet the general requirements for student eligibility as provided in s. 1009.40, except as otherwise provided in this section. Such grants shall be awarded for the amount of demonstrated unmet need after the expected family contribution and all other aid available to the student is accounted for tuition and fees and may not exceed an amount equal to the average tuition and other registration fees for 30 credit hours at state universities plus \$1,000 per academic year, or as specified in the General Appropriations Act, to any applicant. A demonstrated unmet need of less than \$600 \$200 after the expected family contribution and all other aid available to the student is accounted for shall render the applicant ineligible for a Florida private student assistance grant. Recipients of such grants must have been accepted at a baccalaureate-degree-granting independent nonprofit college or university, which is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools and which is located in and chartered as a domestic corporation by the state.

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322	No student may receive an award for more than the equivalent of
323	9 semesters or 14 quarters of full-time enrollment, except as
324	otherwise provided in s. 1009.40(3).

- (b) A student applying for a Florida private student assistance grant shall be required to apply for the Pell Grant.

 The Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student.
- (c) Institutions awarding grant moneys must conduct an assessment of all of the financial resources available to each student, including, but not limited to:
 - 1. Pell Grants and other federal aid;
 - 2. State grants and scholarships, including merit awards;
 - 3. Institutional awards for merit or need;
 - 4. Prepaid tuition contracts;
 - 5. Private awards for merit or need; and
- 6. Any other grant or scholarship available to the student for use toward the cost of education.

Institutions that provide preliminary award packages prior to the final student eligibility determinations for state grants and scholarships, including merit awards, from the department shall reassess each student's award package after the allocation of funds and final student eligibility determinations are received from the department.

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<u>(d) (c) Priority in the distribution of grant moneys shall</u>
be given to students with the $\underline{\text{highest unmet need after the}}$
assessment of available financial resources required in
paragraph (c) is conducted lowest total family resources, in
accordance with a nationally recognized system of need analysis.
Using the system of need analysis, the department shall
establish a $\underline{\text{minimum}}$ $\underline{\text{maximum}}$ expected family contribution $\underline{\text{equal}}$
to 150 percent of the expected family contribution established
for the Pell grant. An institution may not make a grant from
this program to a student whose expected family contribution
exceeds the level established by the department. An institution
may not impose additional criteria to determine a student's
eligibility to receive a grant award.

- (e) (d) Each participating institution shall report, to the department by the established date, the eligible students for the program for to whom grant moneys are disbursed each academic term. Each institution shall also report in a manner and date as prescribed by to the department necessary demographic and eligibility data for such students as well as the expected family contributions, other grant, scholarship and aid awards, prepaid contracts and student loans received by the students.
- (3) Based on the unmet financial need of an eligible applicant, the amount of a Florida private student assistance grant must be between \$200 and the average cost of tuition and other registration fees for 30 credit hours at state

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universities plus \$1,000 per academic year or the amount specified in the General Appropriations Act.

- (4)(a) The funds appropriated for the Florida Private Student Assistance Grant shall be distributed to eligible institutions in accordance with a formula approved by the State Board of Education. The formula shall equally weight consider at least the prior year's distribution of funds and τ the number of full-time eligible applicants who did not receive awards, the standardization of the expected family contribution, and provisions for unused funds.
- (b) Payment of Florida private student assistance grants shall be transmitted to the president of the college or university, or to his or her representative, in advance of the registration period. Institutions shall notify students of the amount of their awards.
- (c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.
- (d) Institutions shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed advances by June 1 of each year.
- (e) Each institution that receives moneys through the Florida Private Student Assistance Grant Program shall prepare a

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Bill No. HB 7127 (2015)

Amendment No. 1

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biennial report that includes a financial audit, conducted by an independent certified public accountant, of the institution's administration of the program and a complete accounting of moneys in the State Student Financial Assistance Trust Fund allocated to the institution for the program. Such report shall be submitted to the department by March 1 every other year. The department may conduct its own annual or biennial audit of an institution's administration of the program and its allocated funds in lieu of the required biennial report and financial audit report. The department may suspend or revoke an institution's eligibility to receive future moneys from the trust fund for the program or request a refund of any moneys overpaid to the institution through the trust fund for the program if the department finds that an institution has not complied with the provisions of this section. Any refund requested pursuant to this paragraph shall be remitted within 60 days.

(4)(5) Funds appropriated by the Legislature for Florida private student assistance grants may be deposited in the State Student Financial Assistance Trust Fund. Notwithstanding the provisions of s. 216.301 and pursuant to s. 216.351, any balance in the trust fund at the end of any fiscal year which has been allocated to the Florida Private Student Assistance Grant Program shall remain therein and shall be available for carrying out the purposes of this section and as otherwise provided by law.

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- 424 (5) (6) The State Board of Education shall adopt rules necessary to implement this section.
- Section 23. Section 1009.52, Florida Statutes, is amended to read:
 - 1009.52 Florida Postsecondary Student Assistance Grant Program; eligibility for grants.—
 - (1) There is created a Florida Postsecondary Student Assistance Grant Program. The program shall be administered by the participating institutions in accordance with rules of the State Board of Education.
 - (2)(a) Florida postsecondary student assistance grants through the State Student Financial Assistance Trust Fund may be made only to full-time degree-seeking students who meet the general requirements for student eligibility as provided in s. 1009.40, except as otherwise provided in this section. Such grants shall be awarded for the amount of demonstrated unmet need after the expected family contribution and all other aid available to the student is accounted for tuition and fees and may not exceed an amount equal to the average prior academic year cost of tuition and other registration fees for 30 credit hours at state universities plus \$1,000 per academic year, or as specified in the General Appropriations Act, to any applicant. A demonstrated unmet need of less than \$600 \$200 after the expected family contribution and all other aid available to the student is accounted for shall render the applicant ineligible for a Florida postsecondary student assistance grant. Recipients

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of such grants must have been accepted at a postsecondary institution that is located in the state and that is:

- 1. A private nursing diploma school approved by the Florida Board of Nursing; or
- 2. A college or university licensed by the Commission for Independent Education, excluding those institutions the students of which are eligible to receive a Florida private student assistance grant pursuant to s. 1009.51.

No student may receive an award for more than the equivalent of 9 semesters or 14 quarters of full-time enrollment, except as otherwise provided in s. 1009.40(3).

- (b) A student applying for a Florida postsecondary student assistance grant shall be required to apply for the Pell Grant.

 The Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student.
- (c) Institutions awarding grant moneys must conduct an assessment of all of the financial resources available to each student, including, but not limited to:
 - 1. Pell Grants and other federal aid;
 - 2. State grants and scholarships, including merit awards;
 - 3. Institutional awards for merit or need;
 - 4. Prepaid tuition contracts;
- 5. Private awards for merit or need; and

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6. Any other grant or scholarship available to the student for use toward the cost of education.

Institutions that provide preliminary award packages prior to the final student eligibility determinations for state grants and scholarships, including merit awards, from the department shall reassess each student's award package after the allocation of funds and final student eligibility determinations are received from the department.

(e) (d) Each participating institution shall report, to the department by the established date, the eligible students for the program for to whom grant moneys are disbursed each academic term. Each institution shall also report in a manner and date as

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prescribed by to the department necessary demographic and
eligibility data for such students as well as the expected
family contributions, other grant, scholarship and aid awards,
prepaid contracts and student loans received by the students.

- applicant, the amount of a Florida postsecondary student assistance grant must be between \$200 and the average cost of tuition and other registration fees for 30 credit hours at state universities plus \$1,000 per academic year or the amount specified in the General Appropriations Act.
- (4)(a) The funds appropriated for the Florida

 Postsecondary Student Assistance Grant shall be distributed to eligible institutions in accordance with a formula approved by the State Board of Education. The formula shall equally weight consider at least the prior year's distribution of funds and r the number of full-time eligible applicants who did not receive awards, the standardization of the expected family contribution, and provisions for unused funds.
- (b) Payment of Florida postsecondary student assistance grants shall be transmitted to the president of the eligible institution, or to his or her representative, in advance of the registration period. Institutions shall notify students of the amount of their awards.
- (c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add

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period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.

- (d) Institutions shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed advances by June 1 of each year.
- Each institution that receives moneys through the Florida Postsecondary Student Assistance Grant Program shall prepare a biennial report that includes a financial audit, conducted by an independent certified public accountant, of the institution's administration of the program and a complete accounting of moneys in the State Student Financial Assistance Trust Fund allocated to the institution for the program. Such report shall be submitted to the department by March 1 every other year. The department may conduct its own annual or biennial audit of an institution's administration of the program and its allocated funds in lieu of the required biennial report and financial audit report. The department may suspend or revoke an institution's eligibility to receive future moneys from the trust fund for the program or request a refund of any moneys overpaid to the institution through the trust fund for the program if the department finds that an institution has not complied with the provisions of this section. Any refund requested pursuant to this paragraph shall be remitted within 60 days.

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(4) (5) Any institution that was eligible to receive state
student assistance grants on January 1, 1989, and that is not
eligible to receive grants pursuant to s. 1009.51 is eligible to
receive grants pursuant to this section.

(5)(6) Funds appropriated by the Legislature for Florida postsecondary student assistance grants may be deposited in the State Student Financial Assistance Trust Fund. Notwithstanding the provisions of s. 216.301 and pursuant to s. 216.351, any balance in the trust fund at the end of any fiscal year which has been allocated to the Florida Postsecondary Student Assistance Grant Program shall remain therein and shall be available for carrying out the purposes of this section and as otherwise provided by law.

 $\underline{(6)}$ (7) The State Board of Education shall adopt rules necessary to implement this section.

T I T L E A M E N D M E N T Remove line 49 and insert:

programs; amending s. 1009.40, F.S.; revising provisions relating to requirements for student eligibility for state financial aid awards and tuition assistance grants; amending s. 1009.50, F.S.; revising provisions relating to eligibility for the Florida Public student Assistance Grant Program, requiring institutions awarding grant moneys to conduct an assessment of

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COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. HB 7127 (2015)

Amendment No. 1

578	all of the financial resources available to each student;
579	amending s. 1009.505, F.S.; revising the program standards for
580	the Florida Public Postsecondary Career Education Student
581	Assistance Grant Program; amending s. 1009.51, F.S.; revising
582	provisions relating to eligibility for the Florida Private
583	Student Assistance Grant Program; amending s. 1009.52, F.S.;
584	revising provisions relating to eligibility for the Florida
585	Postsecondary Student Assistance Grant Program; amending ss.
586	1009.53, 1009.532, and

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