1	A bill to be entitled
2	An act relating to higher education; amending s.
3	215.985, F.S.; requiring employees or officers of a
4	Florida College System institution to be included in a
5	Department of Management Services' website that
6	provides specified information relating to such
7	employees or officers; amending s. 1001.03, F.S.;
8	requiring the State Board of Education to require
9	Florida College System institutions to conduct an
10	annual assessment related to intellectual freedom and
11	viewpoint diversity at each Florida College System
12	institution; providing State Board of Education
13	requirements relating to such assessment; amending s.
14	1001.706, F.S.; requiring the Board of Governors to
15	require state universities to conduct an annual
16	assessment related to intellectual freedom and
17	viewpoint diversity at each state university;
18	providing Board of Governor requirements relating to
19	such assessment; requiring the Board of Governors to
20	define data components and methodology for specified
21	purposes; requiring state universities to submit
22	annual institutional audits to the Office of Inspector
23	General; requiring the Board of Governors to match
24	certain student information with specified educational
25	and employment records; requiring the Board of
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26	Governors to enter into an agreement with the
27	Department of Economic Opportunity for certain
28	purposes; providing requirements for such agreement;
29	amending s. 1001.7065, F.S.; revising the standards
30	for the preeminent state research universities
31	program; requiring the Board of Governors to use a
32	certain plan for determining preeminence designations
33	and awards for a specified fiscal year; amending s.
34	1001.92, F.S.; revising the state university system
35	performance-based incentives; revising the
36	performance-based metrics to include specific data
37	beginning in a certain fiscal year; authorizing the
38	Board of Governors to approve other metrics;
39	prohibiting the adjustment of such metrics once
40	specified data has been received; providing for the
41	future repeal of s. 1001.92(1)(h), F.S., relating to a
42	specific performance-based metric for the State
43	University System Performance-Based Incentive;
44	amending s. 1004.085, F.S.; requiring innovative
45	pricing techniques and payment options to include an
46	opt-out provision; amending s. 1004.28, F.S.;
47	providing that state appropriations transferred to
48	specified entities by state university board of
49	trustees may only be used for specified purposes;
50	revising a specified reporting requirement; amending

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51 s. 1004.335, F.S.; clarifying that the University of 52 South Florida St. Petersburg and the University of 53 South Florida Sarasota/Manatee are branch campuses; revising the date the Board of Governors will use 54 55 specified data to determine funding under certain 56 circumstances; requiring the Board of Governors to 57 monitor the implementation of a specified plan; 58 providing requirements for specified campuses to be 59 considered a branch campus; amending s. 1004.346, 60 F.S.; removing the limitation on the length of time a 61 Phosphate Research and Activities Board member may 62 serve after expiration of his or her term; amending s. 1004.41, F.S.; requiring the University of Florida 63 64 Board of Trustees to approve appointments to specified boards of directors and other entities relating to the 65 66 J. Hillis Miller Health Center; providing that state 67 appropriations transferred to certain entities by the University of Florida Board of Trustees may only be 68 69 used for specified purposes; amending s. 1007.23, 70 F.S.; requiring the statewide articulation agreement 71 to provide for a reverse transfer agreement; providing 72 for an associate degree to be awarded to certain 73 students by Florida College System institutions; 74 providing requirement for state universities; 75 requiring, by a specified academic year, Florida

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76 College System institutions and state universities to 77 execute agreements to establish "2+2" targeted pathway 78 programs; providing requirements for such Florida 79 College System institutions, state universities, and 80 agreements; specifying requirements for student 81 participation; requiring the State Board of Education 82 and the Board of Governors to collaborate to eliminate 83 barriers in executing pathway articulation agreements; amending s. 1007.27, F.S.; requiring district school 84 85 boards to notify students about credit-by-examination and dual enrollment equivalency lists; amending s. 86 87 1009.215, F.S.; providing that students enrolled in a specified pilot program who are eligible to receive 88 89 Bright Futures Scholarships are also eligible for such scholarship funds for designated terms under specified 90 circumstances; amending s. 1009.24, F.S.; conforming a 91 92 cross-reference; amending s. 1011.90, F.S.; providing 93 requirements for certain legislative budget requests; 94 prohibiting certain ratios relating to student 95 enrollment from growing faster than a specified rate; 96 requiring the Commissioner of Education to submit 97 specified recommendations relating to performance 98 funds for Florida College System institutions to the 99 State Board of Education and the Legislature by a 100 specified date; providing requirements for the

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101 implementation of any recommendations; providing 102 effective dates. 103 104 Be It Enacted by the Legislature of the State of Florida: 105 106 Section 1. Subsection (6) of section 215.985, Florida 107 Statutes, is amended to read: 108 215.985 Transparency in government spending.-109 The Department of Management Services shall establish (6) and maintain a website that provides current information 110 relating to each employee or officer of a state agency, a state 111 112 university, a Florida College System institution, or the State Board of Administration, regardless of the appropriation 113 114 category from which the person is paid. 115 (a) For each employee or officer, the information must include, at a minimum, his or her: 116 117 1. Name and salary or hourly rate of pay. Position number, class code, and class title. 118 2. 119 3. Employing agency and budget entity. The information must be searchable by state agency, 120 (b) 121 state university, Florida College System institution, and the 122 State Board of Administration, and by employee name, salary 123 range, or class code and must be downloadable in a format that 124 allows offline analysis. Section 2. Subsection (18) is added to section 1001.03, 125

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126	Florida Statutes, to read:
127	1001.03 Specific powers of State Board of Education
128	(18) The State Board of Education shall require each
129	Florida College System institution to conduct an annual
130	assessment of the intellectual freedom and viewpoint diversity
131	at that institution. The State Board of Education shall select
132	or create an objective, non-partisan, and statistically valid
133	survey, to be used by each institution, that considers the
134	extent to which competing ideas and perspectives are presented
135	and members of the college community feel free to express their
136	beliefs and viewpoints on campus and in the classroom. The State
137	Board of Education shall annually compile and publish the
138	assessments by September 1 of each year, beginning September 1,
139	2020.
139 140	2020. Section 3. Paragraph (e) of subsection (5) of section
140	Section 3. Paragraph (e) of subsection (5) of section
140 141	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is
140 141 142	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection
140 141 142 143	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read:
140 141 142 143 144	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read: 1001.706 Powers and duties of the Board of Governors
140 141 142 143 144 145	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read: 1001.706 Powers and duties of the Board of Governors (3) POWERS AND DUTIES RELATING TO ORGANIZATION AND
140 141 142 143 144 145 146	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read: 1001.706 Powers and duties of the Board of Governors (3) POWERS AND DUTIES RELATING TO ORGANIZATION AND OPERATION OF STATE UNIVERSITIES
140 141 142 143 144 145 146 147	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read: 1001.706 Powers and duties of the Board of Governors (3) POWERS AND DUTIES RELATING TO ORGANIZATION AND OPERATION OF STATE UNIVERSITIES (j) The Board of Governors shall require each institution
140 141 142 143 144 145 146 147 148	Section 3. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section, to read: 1001.706 Powers and duties of the Board of Governors (3) POWERS AND DUTIES RELATING TO ORGANIZATION AND OPERATION OF STATE UNIVERSITIES (j) The Board of Governors shall require each institution to conduct an annual assessment of the intellectual freedom and

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151	statistically valid survey, to be used by each institution, that
152	considers the extent to which competing ideas and perspectives
153	are presented and members of the university community feel free
154	to express their beliefs and viewpoints on campus and in the
155	classroom. The Board of Governors shall annually compile and
156	publish the assessments by September 1 of each year, beginning
157	September 1, 2020.
158	(5) POWERS AND DUTIES RELATING TO ACCOUNTABILITY
159	(e) The Board of Governors shall maintain an effective
160	information system to provide accurate, timely, and cost-
161	effective information about each university. The board shall
162	continue to collect and maintain, at a minimum, management
163	information as such information existed on June 30, 2002. <u>To</u>
164	ensure consistency, the Board of Governors shall define the data
165	components and methodology used to implement ss. 1001.7065 and
166	1001.92. Each university shall conduct an annual audit to verify
167	that the data submitted pursuant to ss. 1001.7065 and 1001.92
168	complies with the data definitions established by the board and
169	submit the audits to the Board of Governors Office of Inspector
170	General as part of the annual certification process required by
171	the Board of Governors.
172	(i) The Board of Governors shall match individual student
173	information with information in the files of state and federal
174	agencies that maintain educational and employment records. The
175	board must enter into an agreement with the Department of
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176 Economic Opportunity that allows access to the individual 177 reemployment assistance wage records maintained by the 178 department. The agreement must protect individual privacy and 179 provide that student information may be used only for the 180 purposes of auditing or evaluating higher education programs 181 offered by state universities. 182 Section 4. Effective upon this act becoming law, 183 subsections (3) through (7) of section 1001.7065, Florida Statutes, are renumbered as subsections (4) through (8), 184 185 respectively, paragraphs (c), (d), (j), (k), and (l) of subsection (2) are amended, and a new subsection (3) is added to 186 187 that section, to read: 1001.7065 Preeminent state research universities program.-188 189 (2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDS.-The 190 following academic and research excellence standards are 191 established for the preeminent state research universities 192 program: 193 (c) A freshman retention rate of 90 percent or higher for 194 full-time, first-time-in-college students, as reported annually in the Board of Governors Accountability Plan to the Integrated 195 196 Postsecondary Education Data System (IPEDS). (d) A 4-year graduation rate of 60 percent or higher for 197 full-time, first-time-in-college students, as reported annually 198 199 in the Board of Governors Accountability Plan to the IPEDS. However, for the 2018 determination of a state university's 200

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201	preeminence designation and the related distribution of the
202	2018-2019 fiscal year appropriation associated with preeminence
203	and emerging preeminence, a university is considered to have
204	satisfied this graduation rate measure by attaining a 6-year
205	graduation rate of 70 percent or higher by October 1, 2017, for
206	full-time, first-time-in-college students, as reported to the
207	IPEDS and confirmed by the Board of Governors.
208	(j) Four hundred or more doctoral degrees awarded
209	annually, including professional doctoral degrees awarded in
210	medical and health care disciplines, as reported <u>annually</u> in the
211	Board of Governors Annual Accountability <u>Plan</u> Report .
212	(k) Two hundred or more postdoctoral appointees annually,
213	as reported <u>annually</u> in the <u>Board of Governors Accountability</u>
214	Plan TARU annual report.
215	(1) An endowment of \$500 million or more, as reported
216	annually in the Board of Governors Annual Accountability <u>Plan</u>
217	Report.
218	(3) The Board of Governors shall use its 2019
219	Accountability Plan for determining a state university's
220	preeminence designation and distributing awards for the 2019-
221	2020 fiscal year appropriation. This subsection shall expire on
222	July 1, 2020.
223	Section 5. Subsection (1) of section 1001.92, Florida
224	Statutes, is amended to read:
225	1001.92 State University System Performance-Based
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226	Incentive
227	(1) A State University System Performance-Based Incentive
228	shall be awarded to state universities using performance-based
229	metrics adopted by the Board of Governors of the State
230	University System. Beginning with the Board of Governors'
231	determination of each university's performance improvement and
232	achievement ratings for 2018 , and the related distribution of
233	the <u>annual</u> 2018-2019 fiscal year appropriation, the performance-
234	based metrics must include:
235	(a) 4-year graduation rates;
236	(b) Beginning in fiscal year 2020-2021, 2-year graduation
237	rates for full-time 2+2 associate degree transfer students from
238	Florida College System institutions. Points must be deducted if
239	a state university reduces the percentage of associate in arts
240	degree transfer students enrolled during the fall term;
241	(c) Retention rates;
242	(d) Postgraduation education rates;
243	(e) Degree production;
244	(f) Affordability;
245	(g) Postgraduation employment and salaries, including wage
246	thresholds that reflect the added value of a baccalaureate
247	degree;
248	(h) Access rate, based on the percentage of undergraduate
249	students enrolled during the fall term who received a Pell Grant
250	during the fall term;
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251	(i) Beginning in fiscal year 2020-2021, the difference
252	between the 6-year graduation rate for students who are eligible
253	for a Pell Grant and the 6-year graduation rate for students who
254	are not eligible for a Pell Grant within each state university.
255	Points must be deducted if a state university reduces the
256	percentage of undergraduate students enrolled during the fall
257	term who are eligible to receive a Pell Grant; and
258	(j) Beginning in fiscal year 2020-2021, the percent of
259	students graduating without excess hours.
260	
261	The Board of Governors may approve and other metrics approved by
262	the board in a <u>publicly</u> formally noticed meeting. The board
263	shall adopt benchmarks to evaluate each state university's
264	performance on the metrics to measure the state university's
265	achievement of institutional excellence or need for improvement
266	and minimum requirements for eligibility to receive performance
267	funding. <u>Benchmarks and metrics may not be adjusted after</u>
268	university performance data has been received by the Board of
269	Governors Access rate benchmarks must be differentiated and
270	scored to reflect the varying access rate levels among the state
271	universities; however, the scoring system may not include bonus
272	points.
273	Section 6. Section 1001.92(1)(h), Florida Statutes, as
274	amended by this act is repealed on June 30, 2020.
275	Section 7. Subsection (5) of section 1004.085, Florida
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276 Statutes, is amended to read:

277 1004.085 Textbook and instructional materials 278 affordability.-

279 (5) Each Florida College System institution and state 280 university board of trustees is authorized to adopt policies in 281 consultation with providers, including bookstores, which allow 282 for the use of innovative pricing techniques and payment options 283 for textbooks and instructional materials. Such policies may 284 include bulk pricing arrangements that enable students to purchase course materials or texts that are delivered digitally; 285 286 delivered through other technologies that are, or the licenses 287 of which are, required for use within a course; or delivered in a print format. Innovative pricing techniques and payment 288 289 options must include an opt-in or opt-out provision for students 290 and may be approved only if there is documented evidence that 291 the options reduce the cost of textbooks and instructional 292 materials for students taking a course.

293 Section 8. Paragraph (b) of subsection (2) of section 294 1004.28, Florida Statutes, is amended to read:

295 1004.28 Direct-support organizations; use of property; 296 board of directors; activities; audit; facilities.-

297

(2) USE OF PROPERTY.-

(b) The board of trustees, in accordance with regulations
and guidelines of the Board of Governors, shall prescribe by
regulation conditions with which a university direct-support

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301 organization must comply in order to use property, facilities, 302 or personal services at any state university, including that 303 personal services must comply with s. 1012.976. Such regulations 304 shall provide for budget and audit review and oversight by the 305 board of trustees, including thresholds for approval of 306 purchases, acquisitions, projects, and issuance of debt. Beginning No later than July 1, 2019, the transfer of a state 307 308 appropriation by the board of trustees to any direct-support organization and its subsidiaries and affiliates may only 309 include only funds pledged for capital projects. Beginning July 310 1, 2019, and annually thereafter, Each university board of 311 312 trustees shall annually report to the Legislature the amount of state appropriations transferred to any direct-support 313 314 organization and its subsidiaries and affiliates during the 315 previous fiscal year, the purpose for which the funds were 316 transferred, and the remaining balance of any funds transferred.

317 Section 9. Subsection (7) of section 1004.335, Florida 318 Statutes, is renumbered as subsection (8), subsection (1), 319 paragraphs (a) and (g) of subsection (4), subsection (5), and 320 paragraph (a) of subsection (6) are amended, and a new 321 subsection (7) is added to that section, to read:

322 1004.335 Accreditation consolidation of University of
 323 South Florida branch campuses.—

324 (1) The University of South Florida Consolidation Planning
 325 Study and Implementation Task Force is established to develop

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326 recommendations to improve service to students by phasing out 327 the separate accreditation of the University of South Florida 328 St. Petersburg <u>branch campus</u> and the University of South Florida 329 Sarasota/Manatee <u>branch campus</u>, which were conferred by the 330 Southern Association of Colleges and Schools Commission on 331 Colleges (SACSCOC) pursuant to ss. 1004.33 and 1004.34, 332 respectively.

(4) No later than February 15, 2019, the task force must submit a report to the University of South Florida Board of Trustees which includes, at a minimum, recommendations on the following:

(a) Identification of specific degrees in programs of
strategic significance, including health care, science,
technology, engineering, mathematics, and other program
priorities to be offered at the University of South Florida St.
Petersburg <u>branch campus</u> and the University of South Florida
Sarasota/Manatee <u>branch campus</u> and the timeline for the
development and delivery of programs on each campus;

(g) Developing and delivering integrated academic
programs, student and faculty governance, and administrative
services to better serve the students, faculty, and staff at the
University of South Florida College of Marine Science, the
University of South Florida Sarasota/Manatee <u>branch campus</u>, and
the University of South Florida St. Petersburg <u>branch campus</u>.
No later than March 15, 2019, the Board of Trustees of

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351 the University of South Florida, after considering the 352 recommendations of the task force, must adopt and submit to the 353 Board of Governors an implementation plan that:

(a) Establishes a timeline for each step that is necessary
to terminate the separate accreditation for each campus no later
than June 30, 2020, while maintaining branch campus status for
<u>both campuses</u>, so that there is no lapse in institutional
accreditation for any campus during the phasing-out process.

(b) Minimizes disruption to students attending any the
University of South Florida or any of its branch campuses campus
so that the consolidation of SACSCOC accreditation does not
impede a student's ability to graduate within 4 years after
initial first-time-in-college enrollment.

364 (c) Requires that, on or before July 1, 2020, the entirety
365 of the University of South Florida, including all <u>branch</u>
366 campuses and other component units of the university, operate
367 under a single institutional accreditation from the SACSCOC.

368 Requires that, on each regularly scheduled submission (d) 369 date subsequent to July 1, 2020, the University of South Florida 370 report consolidated data for all of the university's campuses 371 and students to the Integrated Postsecondary Education Data 372 System and to the Board of Governors. The Board of Governors shall use the consolidated data for purposes of determining 373 374 eligibility for funding pursuant to ss. 1001.7065 and 1001.92. However, if the University of South Florida meets the deadline 375

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376	outlined in paragraph (c) and the University of South Florida
377	Sarasota/Manatee and the University of South Florida St.
378	Petersburg maintain branch campus status as defined in
379	subsection (7), the Board of Governors may not use the
380	consolidated data for purposes of determining eligibility for
381	funding pursuant to s. 1001.7065 until July 1, 2022.
382	
383	The Board of Governors shall monitor the fidelity of the
384	implementation of the plan.
385	(6) Notwithstanding ss. 1001.7065 and 1001.92 or any Board
386	of Governors regulation to the contrary relating to the
387	calculation of graduation rates and retention rates, a student
388	who meets all of the following criteria may not be counted by
389	the Board of Governors when calculating or confirming the
390	graduation rate or the retention rate of the University of South
391	Florida under those sections:
392	(a) The student was admitted to and initially enrolled
393	before the spring 2020 semester as a first-time-in-college
394	student at the University of South Florida St. Petersburg <u>branch</u>
395	<u>campus</u> or the University of South Florida Sarasota/Manatee
396	branch campus.
397	(7) For purposes of this section, a branch campus is an
398	instructional site located geographically apart and independent
399	of the main campus of the institution. A location is independent
400	of the main campus if the location is:
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401 Permanent in nature; (a) 402 Offers courses in educational programs leading to a (b) 403 degree, diploma, certificate, or other recognized educational 404 credential; 405 (c) Has its own faculty and administrative or supervisory 406 organization; and 407 (d) Has its own budgetary and hiring authority. 408 Section 10. Paragraph (c) of subsection (2) of section 1004.346, Florida Statutes, is amended to read: 409 410 1004.346 Florida Industrial and Phosphate Research 411 Institute.-412 (2) PHOSPHATE RESEARCH AND ACTIVITIES BOARD.-The Phosphate 413 Research and Activities Board is created to monitor the 414 expenditure of funds appropriated to the university from the 415 Phosphate Research Trust Fund. 416 (c) Members of the board appointed by the Governor shall 417 be appointed to 3-year terms. A board member may continue to 418 serve until a successor is appointed, but not more than 180 days 419 after the expiration of his or her term. A board member is 420 eligible for reappointment to subsequent terms. 421 Section 11. Paragraph (b) of subsection (4) and paragraph 422 (b) of subsection (5) of section 1004.41, Florida Statutes, are amended, paragraph (g) is added to subsection (4), and paragraph 423 424 (f) is added to subsection (5) of that section, to read: 1004.41 University of Florida; J. Hillis Miller Health 425

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426 Center.-

427 (4)

(b) The University of Florida Board of Trustees shall
provide in the lease or by separate contract or agreement with
Shands Teaching Hospital and Clinics, Inc., for the following:

431 1. Approval of the articles of incorporation of Shands
432 Teaching Hospital and Clinics, Inc., by the University of
433 Florida Board of Trustees.

434 2. Governance of Shands Teaching Hospital and Clinics, 435 Inc., by a board of directors appointed, subject to removal, and 436 chaired by the President of the University of Florida, or his or 437 her designee, and vice chaired by the Vice President for Health 438 Affairs of the University of Florida or his or her designee. <u>The</u> 439 <u>University of Florida Board of Trustees shall approve all</u> 440 appointments to the board and its subsidiaries and affiliates.

3. Use of hospital facilities and personnel in support of
community service and patient care, research programs, and the
teaching roles of the health center.

444 4. Continued recognition of the collective bargaining
445 units and collective bargaining agreements as currently composed
446 and recognition of the certified labor organizations
447 representing those units and agreements.

448 5. Use of hospital facilities and personnel in connection449 with research programs conducted by the health center.

450

6. Reimbursement to Shands Teaching Hospital and Clinics,

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Inc., for indigent patients, state-mandated programs, underfunded state programs, and costs to Shands Teaching Hospital and Clinics, Inc., for support of the teaching and research programs of the health center. Such reimbursement shall be appropriated to either the health center or Shands Teaching Hospital and Clinics, Inc., each year by the Legislature after review and approval of the request for funds.

458 7. Audit of the financial statements of Shands Teaching 459 Hospital and Clinics, Inc., in accordance with generally 460 accepted accounting principles as prescribed by the Governmental 461 Accounting Standards Board for a separate corporation affiliated 462 with a government entity that holds a voting majority interest 463 of the affiliated corporation's governing board. The financial 464 statements shall be provided to the University of Florida Board 465 of Trustees for attachment to its audited financial statement 466 which is provided to the Auditor General. The University of 467 Florida may obtain additional financial information from Shands 468 Teaching Hospital and Clinics, Inc., upon request by the Auditor 469 General. This subparagraph applies equally to any not-for-profit 470 subsidiary of Shands Teaching Hospital and Clinics, Inc., which 471 directly delivers health care services and also qualifies as an 472 instrumentality of the state under the governance control and the primary purpose standards specified in this section. 473

474 (g) Beginning July 1, 2019, the transfer of state
 475 appropriations by the University of Florida Board of Trustees to

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476 Shands Teaching Hospital and Clinic, Inc., and its subsidiaries
477 and affiliates may only include funds pledged for capital
478 projects; for the delivery of health care services; for matching
479 dollars for intergovernmental services; or for funding graduate
480 medical education.

(5)

481

(b) The University of Florida Board of Trustees shall
provide in the lease or by separate contract or agreement with
Shands Jacksonville Medical Center, Inc., and Shands
Jacksonville HealthCare, Inc., for the following:

486 Approval of the articles of incorporation of Shands 1. 487 Jacksonville Medical Center, Inc., and of Shands Jacksonville HealthCare, Inc., by the University of Florida Board of 488 489 Trustees, which may act through the president of the university 490 or his or her designee. In approving the articles of 491 incorporation of Shands Jacksonville Medical Center, Inc., and 492 of Shands Jacksonville HealthCare, Inc., the president of the 493 university, or his or her designee, may act as the chair of the 494 board of directors, or the president of the university or his or 495 her designee or members of the University of Florida Board of Trustees may act as the approving body of Shands Jacksonville 496 497 Medical Center, Inc., or Shands Jacksonville HealthCare, Inc.

498 2. Governance of Shands Jacksonville Medical Center, Inc.,
499 and of Shands Jacksonville HealthCare, Inc., by boards of
500 directors appointed, subject to removal, and chaired by the

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501 President of the University of Florida, or his or her designee. 502 One director of each board may be so appointed after being 503 nominated by the mayor of the City of Jacksonville subject to 504 the applicable standards for directors of such board. If there 505 is a vice chair of the board of directors of Shands Jacksonville 506 Medical Center, Inc., or Shands Jacksonville HealthCare, Inc., 507 the Vice President for Health Affairs of the University of 508 Florida, or his or her designee or the designee of the president 509 of the university, shall hold that position. The University of 510 Florida Board of Trustees shall approve all appointments to the 511 board and its subsidiaries and affiliates.

512 3. Use of the Shands Jacksonville Medical Center, Inc., 513 hospital facilities and personnel in support of community 514 service and patient care, research programs, and the teaching 515 roles of the health center of the University of Florida Board of 516 Trustees.

517 4. Reimbursement to Shands Jacksonville Medical Center, 518 Inc., for indigent patients, state-mandated programs, 519 underfunded state programs, and costs to the not-for-profit 520 corporation for support of the teaching and research programs of 521 the health center. Such reimbursement shall be appropriated to 522 either the health center or the not-for-profit corporation each 523 year by the Legislature after review and approval of the request for funds. 524

525

5. Audit of the financial statements of Shands

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526 Jacksonville Medical Center, Inc., and Shands Jacksonville 527 HealthCare, Inc., in accordance with generally accepted 528 accounting principles as prescribed by the Governmental 529 Accounting Standards Board for a separate corporation affiliated 530 with a government entity that holds a voting majority interest 531 of the affiliated corporation's governing board. The financial 532 statements shall be provided to the University of Florida Board 533 of Trustees for attachment to its audited financial statement 534 which is provided to the Auditor General. The University of 535 Florida may obtain additional financial information from Shands 536 Jacksonville Medical Center, Inc., and Shands Jacksonville 537 HealthCare, Inc., upon request by the Auditor General. This 538 subparagraph applies equally to any not-for-profit subsidiary 539 which directly delivers health care services and also qualifies 540 as an instrumentality of the state under the governance control and primary purpose standards specified in this section. 541 542 Beginning July 1, 2019, the transfer of state (f) 543 appropriations by the University of Florida Board of Trustees to

- 546 <u>affiliates may only include funds pledged for capital projects;</u>
- 547 for the delivery of health care services; for matching dollars

Shands Jacksonville Medical Center, Inc., and Shands

- 548 <u>for intergovernmental services; or for funding graduate medical</u>
- 549

education.

544

545

- 550
- Section 12. Subsections (7) and (8) are added to section

Jacksonville HealthCare, Inc., and any of their subsidiaries and

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551 1007.23, Florida Statutes, to read: 552 1007.23 Statewide articulation agreement.-553 The articulation agreement must specifically provide (7) 554 for a reverse transfer agreement for Florida College System 555 associate in arts degree-seeking students who transfer to a 556 state university before earning an associate in arts degree. 557 Students must be awarded an associate in arts degree by the 558 Florida College System institution upon completion of degree 559 requirements at the state university if the student earned a 560 majority of the credit hours from the Florida College System 561 institution. State universities must identify students who have 562 completed requirements for the associate in arts degree and 563 transfer credits earned at the state university back to the 564 Florida College System institution so that the associate in arts 565 degree may be awarded by the Florida College System institution. 566 (8) By the 2019-2020 academic year, to strengthen 567 Florida's "2+2" system of articulation and improve student 568 retention and on-time graduation, each Florida College System 569 institution shall execute at least one "2+2" targeted pathway 570 articulation agreement with one or more state universities, and 571 each state university shall execute at least one such agreement 572 with one or more Florida College System institutions to establish "2+2" targeted pathway programs. The agreement must 573 574 provide students who graduate with an associate in arts degree 575 and who meet specified requirements guaranteed access to the

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576 state university and a degree program at that university, in 577 accordance with the terms of the "2+2" targeted pathway 578 articulation agreement. 579 To participate in a "2+2" targeted pathway program, a (a) 580 student must: 581 1. Enroll in the program before completing 30 credit hours, including, but not limited to, college credits earned 582 583 through articulated acceleration mechanisms pursuant to s. 584 1007.27; 585 2. Complete an associate in arts degree; and 586 3. Meet the university's transfer requirements. 587 (b) A state university that executes a "2+2" targeted 588 pathway articulation agreement must meet the following 589 requirements in order to implement a "2+2" targeted pathway 590 program in collaboration with its partner Florida College System 591 institution: 592 1. Establish a 4-year, on-time graduation plan for a 593 baccalaureate degree program, including, but not limited to, a 594 plan for students to complete associate in arts degree programs, 595 general education courses, common prerequisite courses, and 596 elective courses; 597 2. Advise students enrolled in the program about the 598 university's transfer and degree program requirements; and 599 3. Provide students who meet the requirements under this 600 paragraph with access to academic advisors and campus events and

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601 with guaranteed admittance to the state university and a degree 602 program of the state university, in accordance with the terms of 603 the agreement. (C) 604 To assist the state universities and Florida College 605 System institutions with implementing the "2+2" targeted pathway 606 programs effectively, the State Board of Education and the Board 607 of Governors shall collaborate to eliminate barriers in 608 executing "2+2" targeted pathway articulation agreements. 609 Section 13. Subsection (2) of section 1007.27, Florida 610 Statutes, is amended to read: 1007.27 Articulated acceleration mechanisms.-611 612 (2) (a) The Department of Education shall annually identify and publish the minimum scores, maximum credit, and course or 613 614 courses for which credit is to be awarded for each College Level 615 Examination Program (CLEP) subject examination, College Board 616 Advanced Placement Program examination, Advanced International 617 Certificate of Education examination, International Baccalaureate examination, Excelsior College subject 618 619 examination, Defense Activity for Non-Traditional Education 620 Support (DANTES) subject standardized test, and Defense Language 621 Proficiency Test (DLPT). The department shall use student 622 performance data in subsequent postsecondary courses to determine the appropriate examination scores and courses for 623 624 which credit is to be granted. Minimum scores may vary by 625 subject area based on available performance data. In addition,

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626 the department shall identify such courses in the general
627 education core curriculum of each state university and Florida
628 College System institution.

(b) Each district school board shall notify students who
 enroll in articulated acceleration mechanism courses or who take
 examinations pursuant to this section of the credit-by examination equivalency list adopted by rule by the State Board
 of Education and the dual enrollment course and high school
 subject area equivalencies approved by the state board pursuant
 to s. 1007.271.

636 Section 14. Upon the expiration and reversion of the
637 amendment made to section 1009.215, Florida Statutes, pursuant
638 to section 13, chapter 2018-10, Laws of Florida, subsection (3)
639 of section 1009.215, Florida Statutes, is amended to read:

640 1009.215 Student enrollment pilot program for the spring641 and summer terms.-

642 (3) Students who are enrolled in the pilot program and who 643 are eligible to receive Bright Futures Scholarships under ss. 644 1009.53-1009.536 shall be eligible to receive the scholarship 645 award for attendance during the spring and summer terms. This 646 student cohort shall also be eliqible to receive Bright Futures 647 Scholarships for the fall semester term to be used for offcampus or online coursework, if Bright Futures Scholarship 648 funding is provided by the Legislature for three terms for that 649 650 academic year for other eligible students no more than 2

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651 semesters or the equivalent in any fiscal year, including the 652 summer term. 653 Section 15. Subsection (16) of section 1009.24, Florida 654 Statutes, is amended to read: 655 1009.24 State university student fees.-656 (16) Each university board of trustees may establish a 657 tuition differential for undergraduate courses upon receipt of 658 approval from the Board of Governors. However, beginning July 1, 659 2014, the Board of Governors may only approve the establishment of or an increase in tuition differential for a state research 660 661 university designated as a preeminent state research university 662 pursuant to s. 1001.7065(4) s. 1001.7065(3). The tuition 663 differential shall promote improvements in the quality of 664 undergraduate education and shall provide financial aid to 665 undergraduate students who exhibit financial need. 666 Seventy percent of the revenues from the tuition (a)

667 differential shall be expended for purposes of undergraduate 668 education. Such expenditures may include, but are not limited 669 to, increasing course offerings, improving graduation rates, 670 increasing the percentage of undergraduate students who are 671 taught by faculty, decreasing student-faculty ratios, providing 672 salary increases for faculty who have a history of excellent teaching in undergraduate courses, improving the efficiency of 673 674 the delivery of undergraduate education through academic advisement and counseling, and reducing the percentage of 675

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676 students who graduate with excess hours. This expenditure for 677 undergraduate education may not be used to pay the salaries of 678 graduate teaching assistants. Except as otherwise provided in 679 this subsection, the remaining 30 percent of the revenues from 680 the tuition differential, or the equivalent amount of revenue 681 from private sources, shall be expended to provide financial aid 682 to undergraduate students who exhibit financial need, including 683 students who are scholarship recipients under s. 1009.984, to 684 meet the cost of university attendance. This expenditure for need-based financial aid shall not supplant the amount of need-685 686 based aid provided to undergraduate students in the preceding 687 fiscal year from financial aid fee revenues, the direct 688 appropriation for financial assistance provided to state 689 universities in the General Appropriations Act, or from private 690 sources. The total amount of tuition differential waived under 691 subparagraph (b)7. may be included in calculating the 692 expenditures for need-based financial aid to undergraduate 693 students required by this subsection. If the entire tuition and 694 fee costs of resident students who have applied for and received 695 Pell Grant funds have been met and the university has excess funds remaining from the 30 percent of the revenues from the 696 697 tuition differential required to be used to assist students who exhibit financial need, the university may expend the excess 698 portion in the same manner as required for the other 70 percent 699 of the tuition differential revenues. 700

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701 (b) Each tuition differential is subject to the following 702 conditions:

703 1. The tuition differential may be assessed on one or more 704 undergraduate courses or on all undergraduate courses at a state 705 university.

706 2. The tuition differential may vary by course or courses, 707 by campus or center location, and by institution. Each 708 university board of trustees shall strive to maintain and 709 increase enrollment in degree programs related to math, science, 710 high technology, and other state or regional high-need fields 711 when establishing tuition differentials by course.

712 3. For each state university that is designated as a 713 preeminent state research university by the Board of Governors, 714 pursuant to s. 1001.7065, the aggregate sum of tuition and the 715 tuition differential may be increased by no more than 6 percent 716 of the total charged for the aggregate sum of these fees in the 717 preceding fiscal year. The tuition differential may be increased 718 if the university meets or exceeds performance standard targets 719 for that university established annually by the Board of 720 Governors for the following performance standards, amounting to 721 no more than a 2-percent increase in the tuition differential 722 for each performance standard:

a. An increase in the 4-year graduation rate for fulltime, first-time-in-college students, as reported annually to
the Integrated Postsecondary Education Data System.

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726 An increase in the total annual research expenditures. b. 727 An increase in the total patents awarded by the United с. 728 States Patent and Trademark Office for the most recent years. 729 The aggregate sum of undergraduate tuition and fees per 4. 730 credit hour, including the tuition differential, may not exceed 731 the national average of undergraduate tuition and fees at 4-year 732 degree-granting public postsecondary educational institutions. Beneficiaries having prepaid tuition contracts pursuant 733 5. to s. 1009.98(2)(b) which were in effect on July 1, 2007, and 734 735 which remain in effect, are exempt from the payment of the 736 tuition differential. 737 6. The tuition differential may not be charged to any 738 student who was in attendance at the university before July 1, 2007, and who maintains continuous enrollment. 739 740 7. The tuition differential may be waived by the 741 university for students who meet the eligibility requirements 742 for the Florida public student assistance grant established in 743 s. 1009.50. 744 8. Subject to approval by the Board of Governors, the 745 tuition differential authorized pursuant to this subsection may 746 take effect with the 2009 fall term. 747 (c) A university board of trustees may submit a proposal to the Board of Governors to implement a tuition differential 748 749 for one or more undergraduate courses. At a minimum, the 750 proposal shall:

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1. Identify the course or courses for which the tuitiondifferential will be assessed.

753 2. Indicate the amount that will be assessed for each754 tuition differential proposed.

3. Indicate the purpose of the tuition differential.

756 4. Indicate how the revenues from the tuition differential757 will be used.

5. Indicate how the university will monitor the success of the tuition differential in achieving the purpose for which the tuition differential is being assessed.

(d) The Board of Governors shall review each proposal and advise the university board of trustees of approval of the proposal, the need for additional information or revision to the proposal, or denial of the proposal. The Board of Governors shall establish a process for any university to revise a proposal or appeal a decision of the board.

767 (e) The Board of Governors shall submit a report to the 768 President of the Senate, the Speaker of the House of 769 Representatives, and the Governor describing the implementation 770 of the provisions of this subsection no later than February 1 of 771 each year. The report shall summarize proposals received by the 772 board during the preceding fiscal year and actions taken by the board in response to such proposals. In addition, the report 773 774 shall provide the following information for each university that 775 has been approved by the board to assess a tuition differential:

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The course or courses for which the tuition
 differential was assessed and the amount assessed.
 The total revenues generated by the tuition
 differential.
 With respect to waivers authorized under subparagraph

(b)7., the number of students eligible for a waiver, the number of students receiving a waiver, and the value of waivers provided.

784 4. Detailed expenditures of the revenues generated by the785 tuition differential.

5. Changes in retention rates, graduation rates, the percentage of students graduating with more than 110 percent of the hours required for graduation, pass rates on licensure examinations, the number of undergraduate course offerings, the percentage of undergraduate students who are taught by faculty, student-faculty ratios, and the average salaries of faculty who teach undergraduate courses.

(f) No state university shall be required to lower any tuition differential that was approved by the Board of Governors and in effect prior to January 1, 2009, in order to comply with the provisions of this subsection.

797 Section 16. Subsection (4) of section 1011.90, Florida798 Statutes, is amended to read:

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800 (4) The Board of Governors shall establish and validate a

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1011.90 State university funding.-

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cost-estimating system consistent with the requirements of subsection (1) and shall report as part of its legislative budget request the actual expenditures for the fiscal year ending the previous June 30. <u>The legislative budget request mu</u> also include 5-year trend information on the number of faculty

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804 ending the previous June 30. The legislative budget request must 805 also include 5-year trend information on the number of faculty 806 and administrators at each university. The Board of Governors, 807 by regulation, shall define faculty and administrative personnel 808 classifications and shall also report the definitions in the 809 legislative budget request. The growth rate of administrators at 810 any state university may not exceed the growth rate of faculty. 811 Expenditure analysis, operating budgets, and annual financial 812 statements of each university must be prepared using the 813 standard financial reporting procedures and formats prescribed 814 by the Board of Governors. These formats shall be the same as 815 used for the 2000-2001 fiscal year reports. Any revisions to 816 these financial and reporting procedures and formats must be 817 approved by the Executive Office of the Governor and the 818 appropriations committees of the Legislature jointly under the 819 provisions of s. 216.023(3). The Board of Governors shall 820 continue to collect and maintain at a minimum management 821 information existing on June 30, 2002. The expenditure analysis 822 report shall include total expenditures from all sources for the general operation of the university and shall be in such detail 823 824 as needed to support the legislative budget request.

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Section 17. By October 1, 2020, the Commissioner of

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826 Education, in consultation with Florida College System 827 institutions and an independent entity, shall submit to the 828 State Board of Education and Legislature recommendations for future consideration on the most efficient process to achieve a 829 830 complete performance-based, continuous improvement model focused 831 on outcomes which provides for the equitable distribution of 832 performance funds. The implementation of any recommendations 833 shall not occur unless affirmatively enacted by the Legislature. 834 Section 18. Except as otherwise expressly provided in this 835 act and except for this section, which shall take effect upon 836 this act becoming a law, this act shall take effect July 1, 837 2019.

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