1	A bill to be entitled
2	An act relating to school choice; amending s. 11.45,
3	F.S.; revising the frequency with which the Auditor
4	General must conduct certain operational audits;
5	repealing s. 1002.385, F.S., relating to the Gardiner
6	Scholarship; amending s. 1002.39, F.S.; revising
7	provisions relating to the calculation of the maximum
8	amount of scholarship funds granted to an eligible
9	student with a disability under the John M. McKay
10	Scholarships for Students with Disabilities Program;
11	providing for future repeal of the program; amending
12	s. 1002.394, F.S.; providing definitions; revising
13	student eligibility requirements under the Family
14	Empowerment Scholarship Program; providing
15	requirements for the use of funds under the program;
16	revising provisions relating to the term of
17	scholarships under the program; providing that certain
18	students are not eligible for a scholarship under the
19	program under certain circumstances; providing
20	exceptions; revising the obligations of school
21	districts, the Department of Education, private
22	schools, and eligible scholarship-funding
23	organizations under the program; revising the
24	responsibilities of parents and students relating to
25	program participation; revising provisions relating to
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the funding and payment of scholarships awarded under the program; requiring specified state agencies to work with an organization to provide access to lists of approved licensed service providers; providing that certain students with disabilities are eligible for enrollment in transition-to-work programs at certain participating private schools; providing requirements for such students, private schools, and businesses under transition-to-work programs; revising provisions relating to the State Board of Education's rulemaking authority; removing obsolete provisions; amending s. 1002.395, F.S.; revising student eligibility criteria based on household income level for the Florida Tax Credit Scholarship Program; amending ss. 1002.40, 1009.971, 1009.98, 1009.981, 1011.61, and 1011.62, F.S.; conforming provisions to changes made by the act; providing effective dates. Be It Enacted by the Legislature of the State of Florida:

46 Section 1. Paragraph (1) of subsection (2) of section 47 11.45, Florida Statutes, is amended to read:

48 11.45 Definitions; duties; authorities; reports; rules.49 (2) DUTIES.-The Auditor General shall:
50 (1) At least once every 3 years, Annually conduct

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51 operational audits of the accounts and records of eligible 52 nonprofit scholarship-funding organizations receiving eligible 53 contributions under s. 1002.395, including any contracts for 54 services with related entities, to determine compliance with the 55 provisions of that section. Such audits shall include, but not 56 be limited to, a determination of the eligible nonprofit 57 scholarship-funding organization's compliance with s. 58 1002.395(6)(j). The Auditor General shall provide its report on 59 the results of the audits to the Governor, the President of the 60 Senate, the Speaker of the House of Representatives, the Chief Financial Officer, and the Legislative Auditing Committee, 61 62 within 30 days of completion of the audit. 63 64 The Auditor General shall perform his or her duties independently but under the general policies established by the 65 66 Legislative Auditing Committee. This subsection does not limit 67 the Auditor General's discretionary authority to conduct other 68 audits or engagements of governmental entities as authorized in 69 subsection (3). 70 Section 2. Section 1002.385, Florida Statutes, is 71 repealed. 72 Section 3. Subsection (10) of section 1002.39, Florida 73 Statutes, is amended, and subsection (14) is added to that

- 74 section, to read:
- 75

1002.39 The John M. McKay Scholarships for Students with

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76 Disabilities Program.—There is established a program that is 77 separate and distinct from the Opportunity Scholarship Program 78 and is named the John M. McKay Scholarships for Students with 79 Disabilities Program.

80 (10)JOHN M. MCKAY SCHOLARSHIP FUNDING AND PAYMENT .-81 (a) 1. The maximum scholarship granted for an eligible 82 student with disabilities shall be calculated in accordance with 83 s. 1002.394(12)(b) equivalent to the base student allocation in the Florida Education Finance Program multiplied by the 84 85 appropriate cost factor for the educational program that would 86 have been provided for the student in the district school to 87 which he or she was assigned, multiplied by the district cost 88 differential.

89 2. In addition, a share of the guaranteed allocation for exceptional students shall be determined and added to the amount 90 91 in subparagraph 1. The calculation shall be based on the 92 methodology and the data used to calculate the guaranteed 93 allocation for exceptional students for each district in chapter 94 2000-166, Laws of Florida. Except as provided in subparagraphs 95 and 4., the calculation shall be based on the student's 96 grade, matrix level of services, and the difference between the 97 2000-2001 basic program and the appropriate level of services 98 cost factor, multiplied by the 2000-2001 base student allocation and the 2000-2001 district cost differential for the sending 99 100 district. The calculated amount shall include the per-student

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101	share of supplemental academic instruction funds, instructional
102	materials funds, technology funds, and other categorical funds
103	as provided in the General Appropriations Act.
104	3. The scholarship amount for a student who is eligible
105	under sub-subparagraph (2) (a) 2.b. shall be calculated as
105	provided in subparagraphs 1. and 2. However, the calculation
107	shall be based on the school district in which the parent
108	resides at the time of the scholarship request.
109	4. Until the school district completes the matrix required
110	by paragraph (5)(b), the calculation shall be based on the
111	matrix that assigns the student to support Level I of service as
112	it existed prior to the 2000-2001 school year. When the school
113	district completes the matrix, the amount of the payment shall
114	be adjusted as needed.
115	5. The scholarship amount for a student eligible under s.
116	504 of the Rehabilitation Act of 1973 shall be based on the
117	program cost factor the student currently generates through the
118	Florida Education Finance Program.
119	6. The scholarship amount granted for an eligible student
120	with disabilities is not subject to the maximum value for
121	funding a student under s. 1011.61(4).
122	(b) The amount of the John M. McKay Scholarship shall be
123	the calculated amount or the amount of the private school's
124	tuition and fees, whichever is less. The amount of any
125	assessment fee required by the participating private school may
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126 be paid from the total amount of the scholarship.

(c)1. The school district shall report all students who
are attending a private school under this program. The students
with disabilities attending private schools on John M. McKay
scholarships shall be reported separately from other students
reported for purposes of the Florida Education Finance Program.

132 2. For program participants who are eligible under subsubparagraph (2) (a) 2.b., the school district that is used as the basis for the calculation of the scholarship amount as provided in subparagraph (a) 3. shall:

a. Report to the department all such students who are
 attending a private school under this program.

138 <u>2.b.</u> <u>The school district shall</u> be held harmless for such 139 students from the weighted enrollment ceiling for group 2 140 programs in s. 1011.62(1)(d)3.b. during the first school year in 141 which the students are reported.

142 Following notification on July 1, September 1, (d) 143 December 1, or February 1 of the number of program participants, 144 the department shall transfer, from General Revenue funds only, 145 the amount calculated under paragraph (a) (b) from the school 146 district's total funding entitlement under the Florida Education 147 Finance Program and from authorized categorical accounts to a separate account for the scholarship program for quarterly 148 disbursement to the parents of participating students. Funds may 149 150 not be transferred from any funding provided to the Florida

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151 School for the Deaf and the Blind for program participants who 152 are eligible under sub-subparagraph (2) (a) 2.b. For a student 153 exiting a Department of Juvenile Justice commitment program who 154 chooses to participate in the scholarship program, the amount of 155 the John M. McKay scholarship calculated pursuant to paragraph 156 (a) (b) shall be transferred from the school district in which 157 the student last attended a public school before commitment to 158 the Department of Juvenile Justice. When a student enters the 159 scholarship program, the department must receive all documentation required for the student's participation, 160 including the private school's and the student's fee schedules, 161 162 at least 30 days before the first quarterly scholarship payment 163 is made for the student.

164 (e) Upon notification by the department that it has 165 received the documentation required under paragraph (d), the Chief Financial Officer shall make scholarship payments in four 166 167 equal amounts no later than September 1, November 1, February 1, 168 and April 1 of each academic year in which the scholarship is in 169 force. The initial payment shall be made after department 170 verification of admission acceptance, and subsequent payments 171 shall be made upon verification of continued enrollment and attendance at the private school. Payment must be made by 172 individual warrant made payable to the student's parent and 173 mailed by the department to the private school of the parent's 174 175 choice, and the parent shall restrictively endorse the warrant

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176	to the private school for deposit into the account of the
177	private school.
178	(f) Subsequent to each scholarship payment, the department
179	shall request from the Department of Financial Services a sample
180	of endorsed warrants to review and confirm compliance with
181	endorsement requirements.
182	(14) REPEALThis section is repealed July 1, 2022.
183	Section 4. Section 1002.394, Florida Statutes, is amended
184	to read:
185	1002.394 The Family Empowerment Scholarship Program
186	(1) PURPOSE.—The Family Empowerment Scholarship Program is
187	established to provide children of families in this state which
188	have limited financial resources with educational options to
189	achieve success in their education.
190	(2) DEFINITIONSAs used in this section, the term:
191	(a) "Approved provider" means a provider approved by the
192	Agency for Persons with Disabilities, a health care practitioner
193	as defined in s. 456.001, or a provider approved by the
194	department pursuant to s. 1002.66.
195	(b) "Curriculum" means a complete course of study for a
196	particular content area or grade level, including any required
197	supplemental materials and associated online instruction.
198	<u>(c)</u> "Department" means the Department of Education.
199	(d) "Disability" means, for a 3- or 4-year-old child or
200	for a student in kindergarten to grade 12, autism spectrum
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201 disorder, as defined in the Diagnostic and Statistical Manual of 202 Mental Disorders, Fifth Edition, published by the American 203 Psychiatric Association; cerebral palsy, as defined in s. 393.063; Down syndrome, as defined in s. 393.063; an 204 intellectual disability, as defined in s. 393.063; a speech 205 206 impairment; a language impairment; an orthopedic impairment; an 207 other health impairment; an emotional or a behavioral disability; a specific learning disability, including, but not 208 209 limited to, dyslexia, dyscalculia, or developmental aphasia; 210 Phelan-McDermid syndrome, as defined in s. 393.063; Prader-Willi 211 syndrome, as defined in s. 393.063; spina bifida, as defined in 212 s. 393.063; being a high-risk child, as defined in s. 213 393.063(23)(a); muscular dystrophy; Williams syndrome; rare 214 diseases which affect patient populations of fewer than 200,000 215 individuals in the United States, as defined by the National Organization for Rare Disorders; anaphylaxis; a hearing 216 217 impairment, including deafness; a visual impairment, including 218 blindness; traumatic brain injury; hospital or homebound; or 219 identification as dual sensory impaired, as defined by rules of 220 the State Board of Education and evidenced by reports from local 221 school districts. The term "hospital or homebound" includes a 222 student who has a medically diagnosed physical or psychiatric condition or illness, as defined by the state board in rule, and 223 224 who is confined to the home or hospital for more than 6 months. 225 (e) (b) "Eligible nonprofit scholarship-funding

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226	organization" or "organization" has the same meaning as provided
227	in s. 1002.395(2)(f).
228	(f) "Eligible postsecondary educational institution" means
229	<u>a Florida College System institution; a state university; a</u>
230	school district technical center; a school district adult
231	general education center; an independent college or university
232	that is eligible to participate in the William L. Boyd, IV,
233	Effective Access to Student Education Grant Program under s.
234	1009.89; or an accredited independent postsecondary educational
235	institution, as defined in s. 1005.02, which is licensed to
236	operate in this state under part III of chapter 1005.
237	<u>(g)</u> (c) "Eligible private school" has the same meaning as
238	provided in s. 1002.395(2)(g).
239	(h) "IEP" means an individual education plan, regardless
240	of whether the plan has been reviewed or revised within the last
241	12 months.
242	(i) "Inactive" means that no eligible expenditures have
243	been made from an account funded pursuant to paragraph (12)(b).
244	(j) "Job coach" means an individual employed to help
245	people with disabilities learn, accommodate to, and perform
246	their work duties.
247	<u>(k)</u> "Parent" means a resident of this state who is a
248	parent, as defined in s. 1000.21.
249	<u>(l)</u> "Program" means the Family Empowerment Scholarship
250	Program.

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251	(3) <del>INITIAL</del> SCHOLARSHIP ELIGIBILITYA student is eligible
252	for a Family Empowerment Scholarship under this section if the
253	student meets the following criteria:
254	(a) <u>A parent of a student may request and receive from the</u>
255	state a scholarship for the purposes specified in paragraph
256	(4)(a) if:
257	1. The student is on the direct certification list
258	pursuant to s. 1002.395(2)(c) or the student's household income
259	level does not exceed 185 percent of the federal poverty level;
260	2. The student is currently placed, or during the previous
261	state fiscal year was placed, in foster care or in out-of-home
262	care as defined in s. 39.01; <del>or</del>
263	3. The student's household income level does not exceed
264	300 percent of the federal poverty level or an adjusted maximum
265	percent of the federal poverty level that is increased by 25
266	percentage points in the fiscal year following any fiscal year
267	in which more than 5 percent of the available scholarships
268	authorized under paragraph (12)(a) have not been funded;
269	4. The student is a sibling of a student who is
270	participating in the scholarship program under this subsection
271	and such siblings reside in the same household; or
272	5. The student is a dependent child of a member of the
273	United States Armed Forces.
274	
275	Priority must be given to a student whose household income level
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276 does not exceed 185 percent of the federal poverty level or who 277 is in foster care or out-of-home care as established pursuant to 278 paragraph (e). A student who initially receives a scholarship 279 based on eligibility under subparagraph 2. remains eligible to 280 participate until the student graduates from high school or attains the age of 21 years, whichever occurs first, regardless 281 of the student's household income level. A sibling of a student 282 who is participating in the scholarship program under this 283 284 subsection is eligible for a scholarship if the student resides 285 in the same household as the sibling. A parent of a student with a disability may request 286 (b) and receive from the state a scholarship for the purposes 287 288 specified in paragraph (4)(b) if the student: 289 1. Is a resident of this state; Is 3 or 4 years of age on or before September 1 of the 290 2. 291 year in which the student applies for program participation, or 292 is eligible to enroll in kindergarten through grade 12 in a 293 public school in this state; 294 3. Has a disability as defined in subsection (2); and 295 4. Is the subject of an IEP written in accordance with rules of the State Board of Education or with the applicable 296 297 rules of another state or has received a diagnosis of a 298 disability from a physician who is licensed under chapter 458 or 299 chapter 459, a psychologist who is licensed under chapter 490, or a physician who holds an active license issued by another 300

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301 state or territory of the United States, the District of 302 Columbia, or the Commonwealth of Puerto Rico. 303 (c) An approved student who does not receive a scholarship 304 must be placed on the wait list in the order in which the 305 student is approved. An eligible student who does not receive a scholarship within the fiscal year must be retained on the wait 306 307 list for the subsequent year. 308 1. The student is eligible to enroll in kindergarten; 309 2. The student has spent the prior school year in 310 attendance at a Florida public school; or 311 3. Beginning with the 2020-2021 school year, the student 312 received a scholarship pursuant to s. 1002.395 during the 313 previous school year but did not receive a renewal scholarship based solely on the eligible nonprofit scholarship-funding 314 315 organization's lack of available funds after the organization 316 fully exhausts its efforts to use funds available for awards 317 under ss. 1002.395 and 1002.40(11)(i). Eligible nonprofit scholarship-funding organizations with students who meet the 318 319 eligibility criterion of this subparagraph must annually notify 320 the department in a format and by a date established by the 321 department. 322 323 For purposes of this paragraph, the term "prior school year in attendance" means that the student was enrolled full time and 324 325 reported by a school district for funding during the preceding

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October and February Florida Education Finance Program surveys 326 327 in kindergarten through grade 12, which includes time spent in a 328 Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program. However, 329 330 dependent child of a member of the United States Armed Forces who transfers to a school in this state from out of state or 331 332 from a foreign country due to a parent's permanent change of 333 station orders or a foster child is exempt from the prior public 334 school attendance requirement under this paragraph, but must 335 meet the other eligibility requirements specified under this 336 section to participate in the program.

337 (c) The parent has obtained acceptance for admission of 338 the student to a private school that is eligible for the program 339 under subsection (8), and the parent has requested a scholarship 340 from the Department of Education by a date established by the 341 department pursuant to paragraph (7) (e), but no later than at 342 least 60 days before the date of the first scholarship payment. 343 The request must be communicated directly to the department in a 344 manner that creates a written or electronic record of the 345 request and the date of receipt of the request. The department 346 must notify the school district of the parent's intent upon 347 receipt of the parent's request. 348 (d) The student is awarded a scholarship in accordance with the following priority order: 349

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1. An eligible student who received a Family Empowerment

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351	Scholarship during the previous school year and requested a
352	renewal scholarship award.
353	2. An eligible student who meets the criteria for an
354	initial award under both paragraph (a) and subparagraph (b)3.
355	3. An eligible student who meets the criteria for an
356	initial award under subparagraph (b)2. and either subparagraph
357	(a)1. or subparagraph (a)2.
358	4. An eligible student who meets the criteria for an
359	initial award under subparagraph (b)1. and either subparagraph
360	(a)1. or subparagraph (a)2.
361	5. An eligible student who meets the criteria for an
362	initial award under subparagraph (a)3. and, in priority order,
363	either subparagraph (b)2. or subparagraph (b)1.
364	(e) The student's household income level does not exceed
365	an adjusted maximum percent of the federal poverty level that is
366	increased by 25 percent in the fiscal year following any fiscal
367	year in which more than 5 percent of the available scholarships
368	authorized under subsection (11) have not been awarded.
369	(4) AUTHORIZED USES OF PROGRAM FUNDS
370	(a) Program funds awarded to a student determined eligible
371	pursuant to paragraph (3)(a) may be used for:
372	1. Tuition and fees at an eligible private school; or
373	2. Transportation to a Florida public school in which a
374	student is enrolled and that is different from the school to
375	which the student was assigned or to a lab school as defined in

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376	s. 1002.32 if the student is determined eligible pursuant to
377	subparagraph (3)(a)1. or 2.
378	(b) Program funds awarded to a student with a disability
379	determined eligible pursuant to paragraph (3)(b) may be used for
380	the following purposes:
381	1. Instructional materials, including digital devices,
382	digital periphery devices, and assistive technology devices that
383	allow a student to access instruction or instructional content
384	and training on the use of and maintenance agreements for these
385	devices.
386	2. Curriculum as defined in subsection (2).
387	3. Specialized services by approved providers or by a
388	hospital in this state which are selected by the parent. These
389	specialized services may include, but are not limited to:
390	a. Applied behavior analysis services as provided in ss.
391	627.6686 and 641.31098.
392	b. Services provided by speech-language pathologists as
393	defined in s. 468.1125(8).
394	c. Occupational therapy services as defined in s. 468.203.
395	d. Services provided by physical therapists as defined in
396	<u>s. 486.021(8).</u>
397	e. Services provided by listening and spoken language
398	specialists and an appropriate acoustical environment for a
399	child who has a hearing impairment, including deafness, and who
400	has received an implant or assistive hearing device.
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401	4. Tuition or fees associated with full-time or part-time
402	enrollment in a home education program, an eligible private
403	school, an eligible postsecondary educational institution or a
404	program offered by the postsecondary educational institution, a
405	private tutoring program authorized under s. 1002.43, a virtual
406	program offered by a department-approved private online provider
407	that meets the provider qualifications specified in s.
408	1002.45(2)(a), the Florida Virtual School as a private paying
409	student, or an approved online course offered pursuant to s.
410	<u>1003.499 or s. 1004.0961.</u>
411	5. Fees for nationally standardized, norm-referenced
412	achievement tests, Advanced Placement Examinations, industry
413	certification examinations, assessments related to postsecondary
414	education, or other assessments.
415	6. Contributions to the Stanley G. Tate Florida Prepaid
416	College Program pursuant to s. 1009.98 or the Florida College
417	Savings Program pursuant to s. 1009.981 for the benefit of the
418	eligible student.
419	7. Contracted services provided by a public school or
420	school district, including classes. A student who receives
421	services under a contract under this paragraph is not considered
422	enrolled in a public school for eligibility purposes as
423	specified in subsection (6).
424	8. Tuition and fees for part-time tutoring services
425	provided by a person who holds a valid Florida educator's
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426 certificate pursuant to s. 1012.56, a person who holds an 427 adjunct teaching certificate pursuant to s. 1012.57, a person 428 who has a bachelor's degree or a graduate degree in the subject 429 area in which instruction is given, a person who has 430 demonstrated a mastery of subject area knowledge pursuant to s. 431 1012.56(5), or a person certified by a nationally or 432 internationally recognized research-based training program as 433 approved by the department. As used in this paragraph, the term 434 "part-time tutoring services" does not qualify as regular school 435 attendance as defined in s. 1003.01(13)(e). 436 9. Fees for specialized summer education programs. 437 10. Fees for specialized after-school education programs. 438 11. Transition services provided by job coaches. 439 12. Fees for an annual evaluation of educational progress 440 by a state-certified teacher under s. 1002.41(1)(f), if this 441 option is chosen for a home education student. 442 Tuition and fees associated with programs offered by 13. 443 Voluntary Prekindergarten Education Program providers approved 444 pursuant to s. 1002.55 and school readiness providers approved 445 pursuant to s. 1002.88. 446 14. Fees for services provided at a center that is a 447 member of the Professional Association of Therapeutic 448 Horsemanship International. 449 Fees for services provided by a therapist who is 15. 450 certified by the Certification Board for Music Therapists or

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451	credentialed by the Art Therapy Credentials Board, Inc.
452	(5) (4) TERM OF SCHOLARSHIP
453	<del>(a)</del> For purposes of continuity of educational choice $:,$ a
454	Family Empowerment Scholarship
455	(a) A scholarship awarded to an eligible student pursuant
456	to paragraph (3)(a) shall remain in force until the student
457	returns to a public school, graduates from high school, or
458	reaches the age of 21, whichever occurs first. A scholarship
459	student who enrolls in a public school or public school program
460	is considered to have returned to a public school for the
461	purpose of determining the end of the scholarship's term.
462	However, if a student enters a Department of Juvenile Justice
463	detention center for a period of no more than 21 days, the
464	student is not considered to have returned to a public school
465	for that purpose.
466	(b) 1. A scholarship awarded to an eligible student
467	pursuant to paragraph (3)(b) shall remain in force until:
468	a. The parent does not renew program eligibility;
469	b. The organization determines that the student is not
470	eligible for program renewal;
471	c. The Commissioner of Education suspends or revokes
472	program participation or use of funds;
473	d. The student's parent has forfeited participation in the
474	program for failure to comply with subsection (10);
475	e. The student enrolls in a public school; or
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476	f. The student graduates from high school or attains 22
477	years of age, whichever occurs first.
478	2. Reimbursements for program expenditures may continue
479	until the account balance is expended or the account is closed.
480	3. A student's scholarship account must be closed and any
481	remaining funds, including, but not limited to, contributions
482	made to the Stanley G. Tate Florida Prepaid College Program or
483	earnings from or contributions made to the Florida College
484	Savings Program using program funds pursuant to subparagraph
485	(4)(b)6., shall revert to the state after:
486	a. Denial or revocation of program eligibility by the
487	commissioner for fraud or abuse, including, but not limited to,
488	the student or student's parent accepting any payment, refund,
489	or rebate, in any manner, from a provider of any services
490	received pursuant to subsection (4);
491	b. Any period of 3 consecutive years after high school
492	completion or graduation during which the student has not been
493	enrolled in an eligible postsecondary educational institution or
494	a program offered by the institution; or
495	c. Two consecutive fiscal years in which an account has
496	been inactive.
497	(c) Upon reasonable notice to the <u>organization</u> department
498	and the school district, the student's parent may remove the
499	student from the private school and place the student in a
500	public school in accordance with this section.
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501 (d) (c) Upon reasonable notice to the organization 502 department, the student's parent may move the student from one 503 participating private school to another participating private 504 school. 505 (6) (5) SCHOLARSHIP PROHIBITIONS.-A student is not eligible 506 for a Family Empowerment Scholarship while he or she is: 507 (a) Enrolled in a public school, including, but not 508 limited to, the Florida School for the Deaf and the Blind, the 509 College-Preparatory Boarding Academy, a developmental research school authorized under s. 1002.32, or a charter school 510 511 authorized under this chapter. For purposes of this paragraph, a 512 3- or 4-year-old child who receives services funded through the 513 Florida Education Finance Program is considered to be a student 514 enrolled in a public school; 515 Enrolled in a school operating for the purpose of (b) 516 providing educational services to youth in a Department of 517 Juvenile Justice commitment program; 518 (c) Receiving any other educational scholarship pursuant 519 to this chapter; 520 (d) Not having regular and direct contact with his or her 521 private school teachers pursuant to s. 1002.421(1)(i), unless he 522 or she is eligible pursuant to paragraph (3) (b) and enrolled in 523 the private school's transition-to-work program pursuant to 524 subsection (16) or a home education program pursuant to s. 525 1002.41;

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526 (d) Participating in a home education program as defined 527 in s. 1002.01(1);

(e) Participating in a private tutoring program pursuant to s. 1002.43 <u>unless he or she is determined eligible pursuant</u> to paragraph (3) (b); or

(f) Participating in a virtual <u>instruction pursuant to s.</u> 1002.455 school, correspondence school, or distance learning program that receives state funding pursuant to the student's participation.

535

(7) (6) SCHOOL DISTRICT OBLIGATIONS.-

536 By January July 15, 2019, and by April 1 of each year (a) 537 thereafter, a school district shall inform all households within 538 the district receiving free or reduced-priced meals under the National School Lunch Act of their eligibility to apply to the 539 540 department for a Family Empowerment Scholarship. The form of 541 such notice shall be provided by the department, and the school 542 district shall include the provided form in any normal 543 correspondence with eligible households. Such notice is limited 544 to once a year.

545 (b)1. The parent of a student with a disability who does 546 not have an IEP in accordance with subparagraph (3) (b)4. or who 547 seeks a reevaluation of an existing IEP may request an IEP 548 meeting and evaluation from the school district in order to 549 obtain or revise a matrix of services. The school district shall 550 notify a parent who has made a request for an IEP that the

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551	district is required to complete the IEP and matrix of services
552	within 30 days after receiving notice of the parent's request.
553	The school district shall conduct a meeting and develop an IEP
554	and a matrix of services within 30 days after receipt of the
555	parent's request in accordance with State Board of Education
556	rules. The district must accept the diagnosis, and consider the
557	service plan of the licensed professional providing the
558	diagnosis pursuant to subparagraph (3)(b)4. The school district
559	must complete a matrix that assigns the student to one of the
560	levels of service as they existed before the 2000-2001 school
561	year.
562	2.a. The school district must provide the student's parent
563	and the department with the student's matrix level within 10
564	calendar days after its completion.
565	b. The department shall notify the parent and the
565 566	b. The department shall notify the parent and the organization of the amount of the funds awarded within 10 days
566	organization of the amount of the funds awarded within 10 days
566 567	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the
566 567 568	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level.
566 567 568 569	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level. c. A school district may change a matrix of services only
566 567 568 569 570	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level. c. A school district may change a matrix of services only if the change is a result of an IEP reevaluation or to correct a
566 567 568 569 570 571	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level. c. A school district may change a matrix of services only if the change is a result of an IEP reevaluation or to correct a technical, typographical, or calculation error.
566 567 568 569 570 571 572	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level. c. A school district may change a matrix of services only if the change is a result of an IEP reevaluation or to correct a technical, typographical, or calculation error. (c)1. Within 10 days after an IEP meeting is held, a
566 567 568 569 570 571 572 573	organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level. c. A school district may change a matrix of services only if the change is a result of an IEP reevaluation or to correct a technical, typographical, or calculation error. (c)1. Within 10 days after an IEP meeting is held, a school district shall notify the parent of a student of all

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576	public school in the school district.
577	2. The parent is not required to accept the offer of
578	enrolling the student in another public school in lieu of
579	requesting a scholarship. However, if the parent chooses the
580	public school option, the student may continue attending the
581	public school chosen by the parent until the student graduates
582	from high school.
583	3. The parent may choose another public school in the
584	school district and the school district shall provide
585	transportation to the public school selected by the parent.
586	4. The parent may choose, as an alternative, to enroll the
587	student in and transport the student to a public school in an
588	adjacent school district that has available space and has a
589	program with the services agreed to in the student's IEP already
590	in place, and that school district shall accept the student and
591	report the student for purposes of the school district's funding
592	pursuant to the Florida Education Finance Program.
593	(d) (b) The school district in which a participating
594	student resides must notify the student and his or her parent
595	about the locations and times to take all statewide assessments
596	under s. 1008.22 if the student chooses to participate in such
597	assessments. Upon the request of the department, a school
598	district shall coordinate with the department to provide to a
599	participating private school the statewide assessments
600	administered under s. 1008.22 and any related materials for

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601 administering the assessments. For a student who participates in 602 the Family Empowerment Scholarship Program whose parent requests 603 that the student take the statewide assessments under s. 604 1008.22, the district in which the student attends a private 605 school shall provide locations and times to take all statewide 606 assessments. A school district is responsible for implementing 607 test administrations at a participating private school, 608 including the:

609 1. Provision of training for private school staff on test610 security and assessment administration procedures;

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2. Distribution of testing materials to a private school;

3. Retrieval of testing materials from a private school;

613 4. Provision of the required format for a private school
614 to submit information to the district for test administration
615 and enrollment purposes; and

616 5. Provision of any required assistance, monitoring, or617 investigation at a private school.

(e) (c) Each school district must publish information about 618 619 the Family Empowerment Scholarship Program on the district's 620 website homepage. At a minimum, the published information must 621 include a website link to the Family Empowerment Scholarship 622 Program published on the Department of Education website as well as a telephone number and e-mail that students and parents may 623 use to contact relevant personnel in the school district to 624 625 obtain information about the scholarship.

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A school district shall report all students who are (f) receiving a scholarship under this program. Students receiving a scholarship shall be reported separately from other students reported for purposes of the Florida Education Finance Program. (g) A school district shall be held harmless for students who are receiving a scholarship under this program from the weighted enrollment ceiling for group 2 programs in s. 1011.62(1)(d)3.b. during the first school year in which the students are reported. (8) (7) DEPARTMENT OF EDUCATION OBLIGATIONS. - The department shall: (a) The department shall: Publish and update, as necessary, information on the 1. department website about the Family Empowerment Scholarship Program, including, but not limited to, student eligibility criteria, parental responsibilities, and relevant data. 2.(b) Cross-check before each distribution of funds the list of participating scholarship students with the public school enrollment lists before each scholarship payment to avoid duplication. 3.(c) Maintain and publish a list of nationally norm-

647 referenced tests identified for purposes of satisfying the 648 testing requirement in subparagraph <u>(9)(c)1.</u> <del>(8)(c)1.</del> The tests 649 must meet industry standards of quality in accordance with state 650 board rule.

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651	<u>4.(d)</u> Notify eligible nonprofit scholarship-funding
652	organizations of the deadlines for submitting the verified list
653	of students determined to be eligible for <u>a</u> an initial or
654	renewal scholarship.
655	5. Notify each school district of a parent's participation
656	in the scholarship program for purposes of paragraph (7)(f).
657	6. Deny or terminate program participation upon a parent's
658	failure to comply with subsection (10).
659	7. Notify the parent and the organization when a
660	scholarship account is closed and program funds revert to the
661	state.
662	8. Notify an eligible nonprofit scholarship-funding
663	organization of any of the organization's or other
664	organization's identified students who are receiving
665	scholarships under this chapter.
666	9. Maintain on its website a list of approved providers as
667	required by s. 1002.66, eligible postsecondary educational
668	institutions, eligible private schools, and eligible
669	organizations and may identify or provide links to lists of
670	other approved providers.
671	10. Require each organization to verify eligible
672	expenditures before the distribution of funds for any
673	expenditures made pursuant to subparagraphs (4)(b)1. and 2.
674	Review of expenditures made for services specified in
675	subparagraphs (4)(b)315. may be completed after the purchase

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676 is made.

677 Investigate any written complaint of a violation of 11. 678 this section by a parent, a student, a private school, a public 679 school, a school district, an organization, a provider, or 680 another appropriate party in accordance with the process 681 established under s. 1002.421. 682 12. Require quarterly reports by an organization, which must include, at a minimum, the number of students participating 683 684 in the program; the demographics of program participants; the 685 disability category of program participants; the matrix level of services, if known; the program award amount per student; the 686 687 total expenditures for the purposes specified in paragraph 688 (4) (b); the types of providers of services to students; and any 689 other information deemed necessary by the department. 690 13. Notify eligible nonprofit scholarship funding 691 organizations that scholarships may not be awarded in a school 692 district in which the award will exceed 99 percent of the school 693 district's share of state funding through the Florida Education 694 Finance Program as calculated by the department. 695 (b) At the direction of the Commissioner of Education, the 696 department may: 697 1. Suspend or revoke program participation or use of 698 program funds by the student or participation or eligibility of 699 an organization, eligible postsecondary educational institution, 700 approved provider, or other party for a violation of this

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701 section. 702 2. Determine the length of, and conditions for lifting, a 703 suspension or revocation specified in this paragraph. 704 Recover unexpended program funds or withhold payment of 3. 705 an equal amount of program funds to recover program funds that 706 were not authorized for use. 707 708 In determining whether to suspend or revoke participation or 709 lift a suspension or revocation in accordance with this 710 paragraph, the department may consider factors that include, but 711 are not limited to, acts or omissions that led to a previous 712 suspension or revocation of participation in a state or federal 713 program or an education scholarship program; failure to 714 reimburse the organization for funds improperly received or 715 retained; failure to reimburse government funds improperly 716 received or retained; imposition of a prior criminal sanction 717 related to the person or entity or its officers or employees; 718 imposition of a civil fine or administrative fine, license 719 revocation or suspension, or program eligibility suspension, 720 termination, or revocation related to a person's or entity's 721 management or operation; or other types of criminal proceedings 722 in which the person or entity or its officers or employees were 723 found guilty of, regardless of adjudication, or entered a plea of nolo contendere or guilty to, any offense involving fraud, 724 725 deceit, dishonesty, or moral turpitude.

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726 (e) Establish deadlines for the receipt of initial 727 applications and renewal notifications in order to implement the 728 priority order for scholarship awards pursuant to paragraph 729 (3) (d).

730 (9)(8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—To be 731 eligible to participate in the Family Empowerment Scholarship 732 Program, a private school may be sectarian or nonsectarian and 733 must:

(a) Comply with all requirements for private schools
participating in state school choice scholarship programs
pursuant to s. 1002.421.

(b) Provide to the <u>organization</u> department all documentation required for a student's participation, including the private school's and student's fee schedules, at least 30 days before any quarterly scholarship payment is made for the student pursuant to paragraph <u>(12)(a)</u> <del>(11)(f)</del>. A student is not eligible to receive a quarterly scholarship payment if the private school fails to meet this deadline.

(c)1. Annually administer or make provision for students participating in the program in grades 3 through 10 to take one of the nationally norm-referenced tests that are identified by the department pursuant to paragraph <u>(8)(a)</u> <del>(7)(c)</del> or to take the statewide assessments pursuant to s. 1008.22. Students with disabilities for whom the physician or psychologist who issued the diagnosis or the IEP team determines that standardized

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testing is not appropriate are exempt from this requirement. A participating private school shall report a student's scores to his or her parent. By August 15 of each year, a participating private school must report the scores of all participating students to a state university as described in s. 1002.395(9)(f).

757 2. Administer the statewide assessments pursuant to s. 758 1008.22 if the private school chooses to offer the statewide 759 assessments. A participating private school may choose to offer 760 and administer the statewide assessments to all students who 761 attend the private school in grades 3 through 10 and must submit 762 a request in writing to the department by March 1 of each year 763 in order to administer the statewide assessments in the 764 subsequent school year.

765

766 If a private school fails to meet the requirements of this 767 subsection or s. 1002.421, the commissioner may determine that 768 the private school is ineligible to participate in the 769 scholarship program.

770 (10)(9) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
771 PARTICIPATION.-

(a) A parent who applies for program participation under
 paragraph (3) (a) a Family Empowerment Scholarship is exercising
 his or her parental option to place his or her child in a
 private school and must:-

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776 1.(a) The parent must Select the private school and apply 777 for the admission of his or her student. 778 2.(b) The parent must Request the scholarship by a date 779 established by the organization, in a manner that creates a written or electronic record of the request and the date of 780 781 receipt of the request at least 60 days before the date of the 782 first scholarship payment. 783 3.(c) The parent must Inform the applicable school 784 district when the parent withdraws his or her student from a public school to attend an eligible private school. 785 786 4.(d) Require his or her Any student participating in the 787 program to must remain in attendance throughout the school year 788 unless excused by the school for illness or other good cause. 789 5.(e) Before enrolling in a private school, a student and 790 his or her parent or quardian must Meet with the private 791 school's principal or the principal's designee to review the 792 school's academic programs and policies, customized educational programs, code of student conduct, and attendance policies prior 793 794 to enrollment. 795 6.(f) Require The parent shall ensure that the student 796 participating in the scholarship program takes the norm-797 referenced assessment offered by the private school. The parent

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<del>(g)</del> If the parent requests that the student participating

may also choose to have the student participate in the statewide

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assessments pursuant to paragraph  $(7)(d) \frac{(6)(b)}{(b)}$ .

in the program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.

805 7. (h) Upon receipt of a scholarship warrant, the parent to 806 whom the warrant is issued must Restrictively endorse the 807 warrant, issued in the name of the parent pursuant to subparagraph (12)(a)6., to the private school for deposit into 808 809 the private school's account. The parent may not designate any entity or individual associated with the participating private 810 school as the parent's attorney in fact to endorse a scholarship 811 812 warrant. A participant who fails to comply with this paragraph 813 forfeits the scholarship.

814 (b) A parent who applies for program participation under 815 paragraph (3) (b) is exercising his or her parental option to 816 determine the appropriate placement or the services that best 817 meet the needs of his or her child and must:

818 1. Apply to an eligible nonprofit scholarship-funding 819 organization to participate in the program by a date set by the 820 organization. The request must be communicated directly to the 821 organization in a manner that creates a written or electronic 822 record of the request and the date of receipt of the request. 823 2. Sign an agreement with the organization and annually 824 submit a sworn compliance statement to the organization to 825 satisfy or maintain program eligibility, including eligibility

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826	to receive and spend program payments by:
827	a. Affirming that the student is enrolled in a program
828	that meets regular school attendance requirements as provided in
829	s. 1003.01(13)(b), (c), or (d).
830	b. Affirming that the program funds are used only for
831	authorized purposes serving the student's educational needs, as
832	described in paragraph (4)(b); that any prepaid college plan or
833	college savings plan funds contributed pursuant to subparagraph
834	(4) (b) 6. will not be transferred to another beneficiary while
835	the plan contains funds contributed pursuant to this section;
836	and that they will not receive a payment, refund, or rebate of
837	any funds provided under this section.
838	c. Affirming that the parent is responsible for all
839	eligible expenses in excess of the amount of the scholarship and
840	for the education of his or her student by, as applicable:
841	(I) Requiring the student to take an assessment in
842	accordance with paragraph (9)(c);
843	(II) Providing an annual evaluation in accordance with s.
844	1002.41(1)(f); or
845	(III) Requiring the child to take any preassessments and
846	postassessments selected by the provider if the child is 4 years
847	of age and is enrolled in a program provided by an eligible
848	Voluntary Prekindergarten Education Program provider. A student
849	with disabilities for whom the physician or psychologist who
850	issued the diagnosis or the IEP team determines that a
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851	preassessment and postassessment is not appropriate is exempt
852	from this requirement. A participating provider shall report a
853	student's scores to the parent.
854	d. Affirming that the student remains in good standing
855	with the provider or school if those options are selected by the
856	parent.
857	e. Enrolling his or her child in a program from a
858	Voluntary Prekindergarten Education Program provider authorized
859	under s. 1002.55, a school readiness provider authorized under
860	s. 1002.88, or an eligible private school if either option is
861	selected by the parent.
862	f. Renewing participation in the program each year. A
863	student whose participation in the program is not renewed may
864	continue to spend scholarship funds that are in his or her
865	account from prior years unless the account must be closed
866	pursuant to subparagraph (5)(b)3. Notwithstanding any changes to
867	the student's IEP, a student who was previously eligible for
868	participation in the program shall remain eligible to apply for
869	renewal. However, for a high-risk child to continue to
870	participate in the program in the school year after he or she
871	reaches 6 years of age, the child's application for renewal of
872	program participation must contain documentation that the child
873	has a disability defined in paragraph (2)(d) other than high-
874	risk status.
875	g. Procuring the services necessary to educate the
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876	student. If a parent does not procure the necessary educational
877	services for the student and the student's account has been
878	inactive for 2 consecutive fiscal years, the student is
879	ineligible for additional scholarship payments until the
880	scholarship funding organization verifies that expenditures from
881	the account have occurred. When the student receives a
882	scholarship, the district school board is not obligated to
883	provide the student with a free appropriate public education.
884	For purposes of s. 1003.57 and the Individuals with Disabilities
885	in Education Act, a participating student has only those rights
886	that apply to all other unilaterally parentally placed students,
887	except that, when requested by the parent, school district
888	personnel must develop an IEP or matrix level of services.
889	(c) A participant who fails to comply with this subsection
890	forfeits the scholarship.
891	(i) The parent must annually renew participation in the
892	program by the date established by the department pursuant to
893	paragraph (7)(e).
894	(11) (10) OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING
895	ORGANIZATIONS
896	(a) An eligible nonprofit scholarship-funding organization
897	awarding scholarships to eligible students pursuant to paragraph
898	<u>(3) (a)</u> :
899	<u>1.(a)</u> Must receive applications, determine student
900	eligibility, notify parents in accordance with the requirements
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901 of this section, and provide the department with information on 902 the student to enable the department to determine student 903 funding in accordance with paragraph (12)(a).

904 <u>2.</u> Shall verify the household income level of students
905 pursuant to subparagraph (3) (a) 1. and submit the verified list
906 of students and related documentation to the department.

907 <u>3.(b)</u> Shall award initial and renewal scholarships in 908 priority order pursuant to paragraph <u>(3)(a)</u> <del>(3)(d)</del>. The eligible 909 nonprofit scholarship-funding organization shall implement the 910 deadlines established by the department pursuant to paragraphs 911 <del>(7)(d)</del> and (e).

912 4.(c) May, from eligible contributions received pursuant 913 to s. 1002.395(6)(j)1., use an amount not to exceed 2.5  $\pm$ 914 percent of the total amount of all scholarships funded awarded 915 under this section for administrative expenses associated with 916 performing functions under this section. Such administrative 917 expense amount is considered within the 3 percent limit on the 918 total amount an organization may use to administer scholarships 919 under this chapter.

920 <u>5.(d)</u> Must, in a timely manner, submit any information 921 requested by the department relating to the scholarship under 922 this section.

923 <u>6.(e)</u> Must notify the department about any violation of 924 this section by a parent or a private school.

925

(b) An eligible nonprofit scholarship-funding organization

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926	awarding scholarships to eligible students pursuant to paragraph
927	(3)(b) shall:
928	1. Receive applications, determine student eligibility,
929	and notify parents in accordance with the requirements of this
930	section. When an application is approved, the organization must
931	provide the department with information on the student to enable
932	the department to determine student funding in accordance with
933	paragraph (12)(b).
934	2. Establish a date by which a parent must confirm initial
935	or continuing participation in the program.
936	3. Review applications and award scholarships using the
937	following priorities:
938	a. For the 2021-2022 school year, a student who received a
939	Gardiner Scholarship in the 2020-2021 school year and meets the
940	eligibility requirements in paragraph (3)(b).
941	b. Renewing students from the previous school year.
942	c. Students retained on the previous school year's wait
943	list.
944	d. An eligible student who meets the criteria for an
945	initial award pursuant to paragraph (3)(b).
946	
947	An approved student who does not receive a scholarship must be
948	placed on the wait list in the order in which his or her
949	application is approved. A student who does not receive a
950	scholarship within the fiscal year shall be retained on the wait

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951	list for the subsequent fiscal year.
952	4. Establish and maintain separate accounts for each
953	eligible student. For each account, the organization must
954	maintain a record of accrued interest that is retained in the
955	student's account and available only for authorized program
956	expenditures.
957	5. Verify qualifying educational expenditures pursuant to
958	the requirements of paragraph (4)(b).
959	6. Return any remaining program funds to the department
960	pursuant to paragraph (6)(b).
961	7. Notify the parent about the availability of, and the
962	requirements associated with requesting, an initial IEP or IEP
963	reevaluation every 3 years for each student participating in the
964	program.
965	8. Notify the department of any violation of this section.
966	9. Document each scholarship student's eligibility for a
967	fiscal year before granting a scholarship for that fiscal year
968	pursuant to paragraph (3)(b). A student is ineligible for a
969	scholarship if the student's account has been inactive for 2
970	consecutive fiscal years.
971	(12) (11) SCHOLARSHIP FUNDING AND PAYMENT
972	(a) 1. Scholarships for students determined eligible
973	pursuant to paragraph (3)(a) are <del>The scholarship is</del> established
974	for up to 18,000 students annually beginning in the 2019-2020
975	school year. Beginning in the 2020-2021 school year, the maximum
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976 number of students participating in the scholarship program 977 under this section shall annually increase by 1.0 percent of the 978 state's total public school student enrollment. An eligible 979 student who meets any of the following requirements shall be 980 excluded from the maximum number of students if the student: 981 a. Received a scholarship pursuant to s. 1002.395 during 982 the previous school year but did not receive a renewal 983 scholarship based solely on the eligible nonprofit scholarship-984 funding organization's lack of available funds after the 985 organization fully exhausted its efforts to use funds available 986 for awards under ss. 1002.395 and 1002.40(11)(i). Eligible 987 nonprofit scholarship-funding organizations with students who 988 meet the criterion in this subparagraph must annually notify the 989 department in a format and by a date established by the 990 department. The maximum number of scholarships awarded pursuant 991 to this subparagraph shall not exceed 15,000 per school year; 992 b. Is a dependent child of a member of the United States 993 Armed Forces, a foster child, or an adopted child; or 994 c. Is determined eligible pursuant to subparagraph 995 (3) (a)1. or 2. and either spent the prior school year in 996 attendance at a Florida public school or, beginning in the 2022-997 2023 school year, is eligible to enroll in kindergarten. For 998 purposes of this subparagraph, the term "prior school year in 999 attendance" means that the student was enrolled and reported by a school district for funding during either the preceding 1000

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1001 October or February Florida Education Finance Program surveys in 1002 kindergarten through grade 12, which includes time spent in a 1003 Department of Juvenile Justice commitment program if funded 1004 under the Florida Education Finance Program.

1005 2.(b) The scholarship amount provided to a student for any single school year shall be for tuition and fees for an eligible 1006 1007 private school, not to exceed annual limits, which shall be 1008 determined in accordance with this subparagraph paragraph. The 1009 calculated amount for a participating student to attend an eligible private school shall be based upon the grade level and 1010 1011 school district in which the student was assigned as 100  $\frac{95}{2}$ 1012 percent of the funds per unweighted full-time equivalent in the 1013 Florida Education Finance Program for a student in the basic 1014 program established pursuant to s. 1011.62(1)(c)1., plus a per-1015 full-time equivalent share of funds for all categorical 1016 programs, except for the Exceptional Student Education 1017 Guaranteed Allocation.

1018 <u>3.(c)</u> The amount of the <u>scholarship</u> Family Empowerment 1019 Scholarship shall be the calculated amount or the amount of the 1020 private school's tuition and fees, whichever is less. The amount 1021 of any assessment fee required by the participating private 1022 school <u>and any costs to provide a digital device, including</u> 1023 <u>Internet access, if necessary, to the student</u> may be paid from 1024 the total amount of the scholarship.

1025

4. A scholarship of \$750 may be awarded to a student who

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1026 <u>is determined eligible pursuant to subparagraph (3)(a)1. or 2.</u> 1027 <u>and enrolled in a Florida public school that is different from</u> 1028 <u>the school to which the student was assigned or in a lab school</u> 1029 <u>as defined in s. 1002.32 if the school district does not provide</u> 1030 <u>the student with transportation to the school.</u>

1031 (d) The school district shall report all students who are attending a private school under this program. The students attending private schools on Family Empowerment Scholarships shall be reported separately from other students reported for purposes of the Florida Education Finance Program.

1036 5.(e) Upon Following notification from the organization on 1037 July 1, September 1, December 1, and or February 1 that an application has been approved for the program of the number of 1038 1039 program participants, the department shall verify that the 1040 student is not prohibited from receiving a scholarship pursuant 1041 to subsection (6). The organization must provide the department 1042 with the documentation necessary to verify the student's 1043 participation. Upon verification, the department shall transfer, 1044 from state general revenue funds only, the amount calculated 1045 pursuant to subparagraph 2. paragraph (b) to the organization a 1046 separate account for the scholarship program for quarterly 1047 disbursement to parents of participating students each school year in which the scholarship is in force. For a student exiting 1048 1049 a Department of Juvenile Justice commitment program who chooses 1050 to participate in the scholarship program, the amount of the

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1051 Family Empowerment Scholarship calculated pursuant to 1052 subparagraph 2. paragraph (b) must be transferred from the 1053 school district in which the student last attended a public 1054 school before commitment to the Department of Juvenile Justice. 1055 When a student enters the scholarship program, the organization 1056 department must receive all documentation required for the 1057 student's participation, including the private school's and the 1058 student's fee schedules, at least 30 days before the first 1059 quarterly scholarship payment is made for the student.

1060 6.(f) Upon notification by the department that it has 1061 received the documentation required under paragraph (e), the 1062 Chief Financial Officer shall make scholarship payments in four 1063 equal amounts no later than September 1, November 1, February 1, 1064 and April 1 of each school year in which the scholarship is in 1065 force. The initial payment shall be made after the 1066 organization's department verification of admission acceptance, 1067 and subsequent payments shall be made upon verification of 1068 continued enrollment and attendance at the private school. 1069 Payment must be by individual warrant made payable to the 1070 student's parent or by funds transfer or any other means of 1071 payment that the department deems to be commercially viable or 1072 cost-effective. If the payment is made by warrant, the warrant must be delivered and mailed by the organization department to 1073 1074 the private school of the parent's choice, and the parent shall 1075 restrictively endorse the warrant to the private school. An

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1076 organization shall ensure that the parent to whom the warrant is 1077 made has restrictively endorsed the warrant to the private 1078 school for deposit into the account of the private school or 1079 that the parent has approved a funds transfer before any 1080 scholarship funds are deposited. (g) Subsequent to each scholarship payment, the department 1081 1082 shall request from the Department of Financial Services a sample 1083 of endorsed warrants to review and confirm compliance with 1084 endorsement requirements. 1085 (b)1. Scholarships for students determined eligible 1086 pursuant to paragraph (3)(b) are established for up to 20,000 1087 students annually beginning in the 2021-2022 school year. 1088 Beginning in the 2022-2023 school year, the maximum number of 1089 students participating in the scholarship program under this 1090 section shall annually increase by 1.0 percent of the state's 1091 total exceptional student education full-time equivalent student 1092 enrollment, not including gifted students. An eligible student 1093 who meets any of the following requirements shall be excluded from the maximum number of students if the student: 1094 1095 a. Received specialized instructional services under the 1096 Voluntary Prekindergarten Education Program pursuant to s. 1097 1002.66 during the previous school year and the student has a 1098 current IEP developed by the local school board in accordance 1099 with rules of the State Board of Education;

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1100	b. Is a dependent child of a member of the United States
1101	Armed Forces, a foster child, or an adopted child;
1102	c. Spent the prior school year in attendance at a Florida
1103	public school or the Florida School for the Deaf and the Blind.
1104	For purposes of this subparagraph, the term "prior school year
1105	in attendance" means that the student was enrolled and reported
1106	by:
1107	(I) A school district for funding during either the
1108	preceding October or February Florida Education Finance Program
1109	surveys in kindergarten through grade 12, which includes time
1110	spent in a Department of Juvenile Justice commitment program if
1111	funded under the Florida Education Finance Program;
1112	(II) The Florida School for the Deaf and the Blind during
1113	the preceding October or February student membership surveys in
1114	kindergarten through grade 12;
1115	(III) A school district for funding during the preceding
1116	October or February Florida Education Finance Program surveys,
1117	was at least 4 years of age when enrolled and reported, and was
1118	eligible for services under s. 1003.21(1)(e); or
1119	(IV) Received a John M. McKay Scholarship for Students
1120	with Disabilities in the 2021-2022 school year.
1121	2. For a student who has a Level I to Level III matrix of
1122	services or a diagnosis by a physician or psychologist, the
1123	calculated scholarship amount for a student participating in the
1124	program must be based upon the grade level and school district
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1125 in which the student would have been enrolled as the total funds 1126 per unweighted full-time equivalent in the Florida Education 1127 Finance Program for a student in the basic exceptional student 1128 education program pursuant to s. 1011.62(1)(c)1. and (e)1.c., 1129 plus a per full-time equivalent share of funds for all 1130 categorical programs, as funded in the General Appropriations 1131 Act, except that for the exceptional student education 1132 guaranteed allocation as provided in s. 1011.62(1)(e)1.c. and 1133 2., the funds must be allocated based on the school district's 1134 average exceptional student education guaranteed allocation funds per exceptional student education full-time equivalent 1135 1136 student. 1137 3. For a student with a Level IV or Level V matrix of 1138 services, the calculated scholarship amount must be based upon 1139 the school district to which the student would have been 1140 assigned as the total funds per full-time equivalent for the 1141 Level IV or Level V exceptional student education program 1142 pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time 1143 equivalent share of funds for all categorical programs, as 1144 funded in the General Appropriations Act. 1145 4. For a student who received a Gardiner Scholarship 1146 pursuant to s. 1002.385 in the 2020-2021 school year, the amount 1147 shall be the greater of the amount calculated pursuant to 1148 subparagraph 2. or the amount the student received for the 2020-1149 2021 school year.

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1150 5. For a student who received a John M. McKay Scholarship 1151 pursuant to s. 1002.39 in the 2020-2021 school year, the amount 1152 shall be the greater of the amount calculated pursuant to 1153 subparagraph 2. or the amount the student received for the 2020-1154 2021 school year. 1155 6. Upon notification from an organization on July 1, September 1, December 1, and February 1 that an application has 1156 1157 been approved for the program, the department shall verify that 1158 the student is not prohibited from receiving a scholarship 1159 pursuant to subsection (6). The organization must provide the department with the documentation necessary to verify the 1160 1161 student's participation. 7. Upon verification, the department shall release, from 1162 1163 state funds only, the student's scholarship funds to the 1164 organization, to be deposited into the student's account in four 1165 equal amounts no later than September 1, November 1, February 1, 1166 and April 1 of each school year in which the scholarship is in 1167 force. 1168 8. Accrued interest in the student's account is in 1169 addition to, and not part of, the awarded funds. Program funds 1170 include both the awarded funds and accrued interest. 9. The organization may develop a system for payment of 1171 benefits by funds transfer, including, but not limited to, debit 1172 1173 cards, electronic payment cards, or any other means of payment 1174 which the department deems to be commercially viable or cost-

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1175 effective. A student's scholarship award may not be reduced for 1176 debit card or electronic payment fees. Commodities or services 1177 related to the development of such a system must be procured by 1178 competitive solicitation unless they are purchased from a state 1179 term contract pursuant to s. 287.056. 1180 10. Moneys received pursuant to this section do not 1181 constitute taxable income to the qualified student or the parent 1182 of the qualified student. 1183 (13) (12) LIABILITY.-No liability shall arise on the part 1184 of the state based on the award or use of a Family Empowerment 1185 Scholarship. 1186 (14) (13) SCOPE OF AUTHORITY.-The inclusion of eligible 1187 private schools within the options available to Florida public 1188 school students does not expand the regulatory authority of the 1189 state, its officers, or any school district to impose any 1190 additional regulation of private schools beyond those reasonably necessary to enforce requirements expressly set forth in this 1191 1192 section. 1193 (15) OBLIGATIONS RELATED TO APPROVED PROVIDERS.-The 1194 Department of Health, the Agency for Persons with Disabilities, and the Department of Education shall work with an organization 1195 1196 for easy or automated access to lists of licensed providers of 1197 services specified in subparagraph (4)(b)3. to ensure efficient 1198 administration of the program. 1199 TRANSITION-TO-WORK PROGRAM.-A student with a (16)

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1200	disability who is determined eligible pursuant to paragraph
1201	(3)(b) who is at least 17 years, but not older than 22 years of
1202	age and who has not received a high school diploma or
1203	certificate of completion is eligible for enrollment in his or
1204	her private school's transition-to-work program. A transition-
1205	to-work program shall consist of academic instruction, work
1206	skills training, and a volunteer or paid work experience.
1207	(a) To offer a transition-to-work program, a participating
1208	private school must:
1209	1. Develop a transition-to-work program plan, which must
1210	include a written description of the academic instruction and
1211	work skills training students will receive and the goals for
1212	students in the program.
1213	2. Submit the transition-to-work program plan to the
1214	Office of Independent Education and Parental Choice.
1215	3. Develop a personalized transition-to-work program plan
1216	for each student enrolled in the program. The student's parent,
1217	the student, and the school principal must sign the personalized
1218	plan. The personalized plan must be submitted to the Office of
1219	Independent Education and Parental Choice upon request by the
1220	office.
1221	4. Provide a release of liability form that must be signed
1222	by the student's parent, the student, and a representative of
1223	the business offering the volunteer or paid work experience.
1224	5. Assign a case manager or job coach to visit the
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1225	student's job site on a weekly basis to observe the student and,
1226	if necessary, provide support and guidance to the student.
1227	6. Provide to the parent and student a quarterly report
1228	that documents and explains the student's progress and
1229	performance in the program.
1230	7. Maintain accurate attendance and performance records
1231	for the student.
1232	(b) A student enrolled in a transition-to-work program
1233	must, at a minimum:
1234	1. Receive 15 instructional hours at the private school's
1235	physical facility, which must include academic instruction and
1236	work skills training.
1237	2. Participate in 10 hours of work at the student's
1238	volunteer or paid work experience.
1239	(c) To participate in a transition-to-work program, a
1240	business must:
1241	1. Maintain an accurate record of the student's
1242	performance and hours worked and provide the information to the
1243	private school.
1244	2. Comply with all state and federal child labor laws.
1245	(17) (14) RULES.—The State Board of Education shall adopt
1246	rules pursuant to ss. 120.536(1) and 120.54 to administer this
1247	section. The state board rules must include a requirement that
1248	the department work collaboratively with an approved
1249	scholarship-funding organization to expedite the process for the
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1250 verification and reporting obligations specified under 1251 subsection (10). (15) IMPLEMENTATION SCHEDULE FOR THE 2019-2020 SCHOOL 1252 1253 YEAR .- Notwithstanding the provisions of this section related to 1254 notification requirements and eligibility timelines, for the 2019-2020 school year: 1255 1256 (a) A student is eligible for a Family Empowerment 1257 Scholarship under this section if the student's parent has obtained acceptance of the student's admission to a private 1258 1259 school that is eligible for the program under subsection (8), 1260 and the parent has requested a scholarship from the Department of Education no later than August 15, 2019. The request must be 1261 1262 communicated directly to the department in a manner that creates 1263 a written or electronic record of the request and the date of 1264 receipt of the request. 1265 (b) The department shall expedite the publication of 1266 information relevant to the Family Empowerment Scholarship 12.67 Program on the department's website, including, but not limited 1268 to, the eligibility criteria for students to qualify for the 1269 scholarship under this section and how parents may request the 1270 scholarship. The department must immediately notify the school 1271 district of the parent's intent upon receipt of the parent's 1272 request. 1273 (c) Upon notification by the department that it has 1274 received the documentation required under paragraph (10) (a), the

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1275 Chief Financial Officer shall make the first quarter payment of 1276 scholarships no later than October 1, 2019. 1277 1278 This subsection shall expire June 30, 2020. 1279 Section 5. Paragraph (b) of subsection (3), paragraph (j) 1280 of subsection (6), paragraph (c) of subsection (9), and 1281 paragraph (a) of subsection (11) of section 1002.395, Florida 1282 Statutes, are amended to read: 1283 1002.395 Florida Tax Credit Scholarship Program.-1284 PROGRAM; INITIAL SCHOLARSHIP ELIGIBILITY.-(3) 1285 A student is eligible for a Florida tax credit (b) 1286 scholarship under this section if the student meets one or more 1287 of the following criteria: 1288 The student is on the direct certification list or the 1. 1289 student's household income level does not exceed 300 260 percent 1290 of the federal poverty level or an adjusted maximum percent of 1291 the federal poverty level authorized under s. 1002.394(3)(a)3.; 1292 or 1293 The student is currently placed, or during the previous 2. 1294 state fiscal year was placed, in foster care or in out-of-home 1295 care as defined in s. 39.01. 1296 1297 Priority must be given to a student whose household income level 1298 does not exceed 185 percent of the federal poverty level or who 1299 is in foster care or out-of-home care. A student who initially

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1300 receives a scholarship based on eligibility under this paragraph 1301 remains eligible to participate until he or she graduates from 1302 high school or attains the age of 21 years, whichever occurs 1303 first, regardless of the student's household income level. A 1304 sibling of a student who is participating in the scholarship 1305 program under this subsection is eligible for a scholarship if 1306 the student resides in the same household as the sibling.

(6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING
 ORGANIZATIONS.—An eligible nonprofit scholarship-funding
 organization:

(j)1. May use eligible contributions received pursuant to 1310 1311 this section and ss. 212.099, 212.1832, and 1002.40 during the 1312 state fiscal year in which such contributions are collected for 1313 administrative expenses if the organization has operated as an eligible nonprofit scholarship-funding organization for at least 1314 the preceding 3 fiscal years and did not have any findings of 1315 1316 material weakness or material noncompliance in its most recent 1317 audit under paragraph (m). Administrative expenses from eligible 1318 contributions may not exceed 3 percent of the total amount of 1319 all scholarships funded awarded by an eligible scholarship-1320 funding organization under this chapter. Such administrative expenses must be reasonable and necessary for the organization's 1321 management and distribution of scholarships funded awarded under 1322 this chapter. No funds authorized under this subparagraph shall 1323 be used for lobbying or political activity or expenses related 1324

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to lobbying or political activity. Up to one-third of the funds authorized for administrative expenses under this subparagraph may be used for expenses related to the recruitment of contributions from taxpayers. An eligible nonprofit scholarshipfunding organization may not charge an application fee.

1330 Must expend for annual or partial-year scholarships an 2. 1331 amount equal to or greater than 75 percent of the net eligible 1332 contributions remaining after administrative expenses during the 1333 state fiscal year in which such contributions are collected. No 1334 more than 25 percent of such net eligible contributions may be carried forward to the following state fiscal year. All amounts 1335 1336 carried forward, for audit purposes, must be specifically identified for particular students, by student name and the name 1337 1338 of the school to which the student is admitted, subject to the 1339 requirements of ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232q, and the applicable rules and regulations issued pursuant 1340 1341 thereto. Any amounts carried forward shall be expended for 1342 annual or partial-year scholarships in the following state 1343 fiscal year. No later than September 30 of each year, net 1344 eligible contributions remaining on June 30 of each year that 1345 are in excess of the 25 percent that may be carried forward shall be used to provide scholarships to eligible students or 1346 transferred to other eligible nonprofit scholarship-funding 1347 organizations to provide scholarships for eligible students. All 1348 1349 transferred funds must be deposited by each eligible nonprofit

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1350 scholarship-funding organization receiving such funds into its 1351 scholarship account. All transferred amounts received by any 1352 eligible nonprofit scholarship-funding organization must be 1353 separately disclosed in the annual financial audit required 1354 under paragraph (m).

1355 3. Must, before granting a scholarship for an academic 1356 year, document each scholarship student's eligibility for that 1357 academic year. A scholarship-funding organization may not grant 1358 multiyear scholarships in one approval process.

Information and documentation provided to the Department of Education and the Auditor General relating to the identity of a taxpayer that provides an eligible contribution under this section shall remain confidential at all times in accordance with s. 213.053.

1365 (9) DEPARTMENT OF EDUCATION OBLIGATIONS.—The Department of 1366 Education shall:

(c) Annually verify the eligibility of expenditures as provided in paragraph (6) (d) using the audit required by paragraph (6) (m) and s. 11.45(2)(1).

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(11) SCHOLARSHIP AMOUNT AND PAYMENT.-

(a) The scholarship amount provided to any student for any
single school year by an eligible nonprofit scholarship-funding
organization from eligible contributions shall be for total
costs authorized under paragraph (6) (d), not to exceed annual

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1375 limits, which shall be determined as follows: 1376 For a student who received a scholarship in the 2018-1. 1377 2019 school year, who remains eligible, and who is enrolled in 1378 an eligible private school, the amount shall be the greater 1379 amount calculated pursuant to subparagraph 2. or a percentage of 1380 the unweighted FTE funding amount for the 2018-2019 state fiscal 1381 year and thereafter as follows: 1382 Eighty-eight percent for a student enrolled in a. 1383 kindergarten through grade 5. 1384 b. Ninety-two percent for a student enrolled in grade 6 1385 through grade 8. 1386 с. Ninety-six percent for a student enrolled in grade 9 1387 through grade 12. 1388 2. For students initially eligible in the 2019-2020 school 1389 year or thereafter, the calculated amount for a student to attend an eligible private school shall be calculated in 1390 1391 accordance with s. 1002.394(12)(a) based upon the grade level 1392 and school district in which the student resides as 95 percent 1393 of the funds per unweighted full-time equivalent in the Florida 1394 Education Finance Program for a student in the basic program 1395 established pursuant to s. 1011.62(1)(c)1., plus a per-full-time 1396 equivalent share of funds for all categorical programs, except 1397 for the Exceptional Student Education Guaranteed Allocation. The scholarship amount awarded to a student enrolled in 1398 3. 1399 a Florida public school in which a student is enrolled and that

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1400 is different from the school to which the student was assigned or in a lab school as defined in s. 1002.32, is limited to \$750. 1401 1402 Section 6. Paragraph (a) of subsection (11) of section 1403 1002.40, Florida Statutes, is amended to read: 1404 1002.40 The Hope Scholarship Program.-1405 (11) FUNDING AND PAYMENT.-1406 (a) For students initially eligible in the 2019-2020 1407 school year or thereafter, the calculated amount for a student to attend an eligible private school shall be calculated in 1408 1409 accordance with s. 1002.394(12)(a) based upon the grade level and school district in which the student was assigned as 95 1410 1411 percent of the funds per unweighted full-time equivalent in the 1412 Florida Education Finance Program for a student in the basic program established pursuant to s. 1011.62(1)(c)1., plus a per-1413 1414 full-time equivalent share of funds for all categorical 1415 programs, except for the Exceptional Student Education 1416 Guaranteed Allocation. 1417 Section 7. Paragraph (aa) of subsection (4) of section 1418 1009.971, Florida Statutes, is amended to read: 1419 1009.971 Florida Prepaid College Board.-1420 FLORIDA PREPAID COLLEGE BOARD; POWERS AND DUTIES.-The (4) 1421 board shall have the powers and duties necessary or proper to 1422 carry out the provisions of ss. 1009.97-1009.988, including, but not limited to, the power and duty to: 1423 1424 (aa) Adopt rules relating to the purchase and use of a

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1425 prepaid college plan authorized under s. 1009.98 or a college savings plan authorized under s. 1009.981 for the Family 1426 1427 Empowerment Gardiner Scholarship Program pursuant to s. 1002.394 s. 1002.385, which may include, but need not be limited to: 1428 1429 The use of such funds for postsecondary education 1. programs for students with disabilities; 1430 1431 2. Effective procedures that allow program funds to be 1432 used in conjunction with other funds used by a parent in the purchase of a prepaid college plan or a college savings plan; 1433 1434 3. The tracking and accounting of program funds separately 1435 from other funds contributed to a prepaid college plan or a 1436 college savings plan; The reversion of program funds, including, but not 1437 4. 1438 limited to, earnings from contributions to the Florida College 1439 Savings Plan; The use of program funds only after private payments 1440 5. 1441 have been used for prepaid college plan or college savings plan 1442 expenditures; 1443 6. Contracting with each eligible nonprofit scholarshipfunding organization to establish mechanisms to implement s. 1444

1445 <u>1002.394</u> s. 1002.385, including, but not limited to, identifying 1446 the source of funds being deposited in the plans; and

1447 7. The development of a written agreement that defines the 1448 owner and beneficiary of an account and outlines 1449 responsibilities for the use of the advance payment contract

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1450	funds or savings program funds.
1451	Section 8. Subsection (11) of section 1009.98, Florida
1452	Statutes, is amended to read:
1453	1009.98 Stanley G. Tate Florida Prepaid College Program
1454	(11) IMPLEMENTATION PROCEDURES
1455	(a) A prepaid college plan may be purchased, accounted
1456	for, used, and terminated as provided in <u>s. 1002.394</u> <del>s.</del>
1457	<del>1002.385</del> .
1458	(b) A qualified beneficiary may apply the benefits of an
1459	advance payment contract toward the program fees of a program
1460	designed for students with disabilities conducted by a state
1461	postsecondary institution. A transfer authorized under this
1462	subsection may not exceed the redemption value of the advance
1463	payment contract at a state postsecondary institution or the
1464	number of semester credit hours contracted on behalf of a
1465	qualified beneficiary. A qualified beneficiary may not be
1466	changed while a prepaid college plan contains funds contributed
1467	under <u>s. 1002.394</u> <del>s. 1002.385</del> .
1468	Section 9. Subsection (10) of section 1009.981, Florida
1469	Statutes, is amended to read:
1470	1009.981 Florida College Savings Program.—
1471	(10) IMPLEMENTATION PROCEDURES
1472	(a) A college savings plan may be purchased, accounted
1473	for, used, and terminated as provided in <u>s. 1002.394</u> <del>s.</del>
1474	<del>1002.385</del> .

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(b) A designated beneficiary may apply the benefits of a participation agreement toward the program fees of a program designed for students with disabilities conducted by a state postsecondary institution. A designated beneficiary may not be changed while a college savings plan contains funds contributed under s. 1002.394 s. 1002.385.

1481Section 10. Effective July 1, 2022, subsection (4) of1482section 1011.61, Florida Statutes, is amended to read:

1483 1011.61 Definitions.—Notwithstanding the provisions of s.
1484 1000.21, the following terms are defined as follows for the
1485 purposes of the Florida Education Finance Program:

(4) The maximum value for funding a student in kindergarten through grade 12 or in a prekindergarten program for exceptional children as provided in s. 1003.21(1)(e) shall be the sum of the calculations in paragraphs (a), (b), and (c) as calculated by the department.

1491 (a) The sum of the student's full-time equivalent student 1492 membership value for the school year or the equivalent derived 1493 from paragraphs (1)(a) and (b), subparagraph (1)(c)1., sub-1494 subparagraphs (1) (c) 2.b. and c., subparagraph (1) (c) 3., and 1495 subsection (2). If the sum is greater than 1.0, the full-time 1496 equivalent student membership value for each program or course shall be reduced by an equal proportion so that the student's 1497 total full-time equivalent student membership value is equal to 1498 1.0. 1499

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1500 If the result in paragraph (a) is less than 1.0 full-(b) 1501 time equivalent student and the student has full-time equivalent 1502 student enrollment pursuant to sub-subparagraph 1503 (1) (c) 1.b. (VIII), calculate an amount that is the lesser of the 1504 value in sub-sub-subparagraph (1) (c)1.b. (VIII) or the value of 1505 1.0 less the value in paragraph (a). 1506 (C) The full-time equivalent student enrollment value in 1507 sub-subparagraph (1) (c) 2.a. 1508 1509 A scholarship award provided to a student enrolled in the John 1510 M. McKay Scholarships for Students with Disabilities Program 1511 pursuant to s. 1002.39 is not subject to the maximum value for 1512 funding a student under this subsection. 1513 Section 11. Paragraph (f) of subsection (18) of section 1514 1011.62, Florida Statutes, is amended to read: 1515 1011.62 Funds for operation of schools.-If the annual 1516 allocation from the Florida Education Finance Program to each 1517 district for operation of schools is not determined in the 1518 annual appropriations act or the substantive bill implementing 1519 the annual appropriations act, it shall be determined as 1520 follows: TEACHER SALARY INCREASE ALLOCATION.-The Legislature 1521 (18)may annually provide in the Florida Education Finance Program a 1522 teacher salary increase allocation to assist school districts in 1523

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their recruitment and retention of classroom teachers and other

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1525	instructional personnel. The amount of the allocation shall be
1526	specified in the General Appropriations Act.
1527	(f) Notwithstanding any other provision of law, funds
1528	allocated under this subsection shall not be included in the
1529	calculated amount for any scholarship awarded under chapter
1530	<del>1002.</del>
1531	Section 12. Except as otherwise expressly provided in this
1532	act, this act shall take effect July 1, 2021.

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