CHAMBER ACTION

Senate House

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Representative Bartleman offered the following:

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Amendment (with title amendment)

Remove lines 442-980 and insert:

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student who enrolls in a public school or public school program is considered to have returned to a public school for the purpose of determining the end of the scholarship's term.

However, if a student enters a Department of Juvenile Justice detention center for a period of no more than 21 days, the

for 30 days following the conclusion of the prior fiscal year

student returns to a public school, graduates from high school,

or reaches the age of 21, whichever occurs first. A scholarship

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student is not considered to have returned to a public school for that purpose.

- (6) SCHOLARSHIP PROHIBITIONS.—A student is not eligible for a Family Empowerment Scholarship while he or she is:
- (f) Participating in virtual instruction pursuant to s. 1002.455 that receives state funding pursuant to the student's participation.
 - (7) SCHOOL DISTRICT OBLIGATIONS.-
- (b)1. The parent of a student with a disability who does not have an IEP in accordance with subparagraph (3)(b)4. or who seeks a reevaluation of an existing IEP may request an IEP meeting and evaluation from the school district in order to obtain or revise a matrix of services. The school district shall notify a parent who has made a request for an IEP that the district is required to complete the IEP and matrix of services within 30 days after receiving notice of the parent's request. The school district shall conduct a meeting and develop an IEP and a matrix of services within 30 days after receipt of the parent's request in accordance with State Board of Education rules. The district must accept the diagnosis and consider the service plan of the licensed professional providing the diagnosis pursuant to subparagraph (3)(b)4. The school district must complete a matrix that assigns the student to one of the levels of service as they existed before the 2000-2001 school year. For a nonpublic school student without an IEP, the school

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district is authorized to use evaluation reports and plans of care developed by the licensed professionals under subparagraph (4)(b)3. to complete the matrix of services.

- 2.a. The school district must provide the student's parent and the department with the student's matrix level within 10 calendar days after its completion.
- b. The department shall notify the parent and the organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level.
- c. A school district may change a matrix of services only if the change is a result of an IEP reevaluation or to correct a technical, typographical, or calculation error.
- resides must notify the student and his or her parent about the locations and times to take all statewide assessments under s.

 1008.22 if the student chooses to participate in such assessments. Upon the request of the department, a school district shall coordinate with the department to provide to a participating private school the statewide assessments administered under s. 1008.22 and any related materials for administering the assessments. For a student who participates in the Family Empowerment Scholarship Program whose parent requests that the student take the statewide assessments under s.

 1008.22, the district in which the student attends a private

school shall provide locations and times to take all statewide assessments. A school district is responsible for implementing test administrations at a participating private school, including the:

- 1. Provision of training for private school staff on test security and assessment administration procedures;
 - 2. Distribution of testing materials to a private school;
 - 3. Retrieval of testing materials from a private school;
- 4. Provision of the required format for a private school to submit information to the district for test administration and enrollment purposes; and
- 5. Provision of any required assistance, monitoring, or investigation at a private school.
- (f) A school district shall report all students who are receiving a scholarship under this program. Students receiving a scholarship shall be reported separately from other students reported for purposes of the Florida Education Finance Program.
- (g) A school district shall be held harmless for students who are receiving a scholarship under this program from the weighted enrollment ceiling for group 2 programs in s.

 1011.62(1)(d)3.b. during the first school year in which the students are reported.
 - (8) DEPARTMENT OF EDUCATION OBLIGATIONS.
 - (a) The department shall:

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- 1. Publish and update, as necessary, information on the department website about the Family Empowerment Scholarship Program, including, but not limited to, student eligibility criteria, parental responsibilities, and relevant data.
- 2. Report, as part of the determination of full-time equivalent membership pursuant to s. 1011.62(1)(a), all students who are receiving a scholarship under the program and are funded through the Florida Education Finance Program, and cross-check the list of participating scholarship students with the public school enrollment lists to avoid duplication.
- 3. Maintain and <u>annually</u> publish a list of nationally norm-referenced tests identified for purposes of satisfying the testing requirement in subparagraph (9)(c)1. The tests must meet industry standards of quality in accordance with state board rule.
- 4. Notify eligible nonprofit scholarship-funding organizations of the deadlines for submitting the verified list of students determined to be eligible for a scholarship. An eligible nonprofit scholarship-funding organization may not submit a student for funding after February 1.
- 5. Notify each school district of a parent's participation in the scholarship program for purposes of paragraph (7)(f).
- 5.6. Deny or terminate program participation upon a parent's failure to comply with subsection (10).

	<u>6.</u> 7.	Notify	the	parent	and	the	organ	nizatio	on when	a	
scho	olarship	accour	nt is	closed	d and	pro	gram	funds	revert	to	the
stat	te.										

- 7.8. Notify an eligible nonprofit scholarship-funding organization of any of the organization's or other organization's identified students who are receiving scholarships under this chapter.
- 8.9. Maintain on its website a list of approved providers as required by s. 1002.66, eligible postsecondary educational institutions, eligible private schools, and eligible organizations and may identify or provide links to lists of other approved providers.
- 9.10. Require each organization to verify eligible expenditures before the distribution of funds for any expenditures made pursuant to subparagraphs (4)(b)1. and 2. Review of expenditures made for services specified in subparagraphs (4)(b)3.-15. may be completed after the purchase is made.
- 10.11. Investigate any written complaint of a violation of this section by a parent, a student, a private school, a public school, a school district, an organization, a provider, or another appropriate party in accordance with the process established under s. 1002.421.
- 11.12. Require quarterly reports by an organization, which must include, at a minimum, the number of students participating

in the program; the demographics of program participants; the disability category of program participants; the matrix level of services, if known; the program award amount per student; the total expenditures for the purposes specified in paragraph (4)(b); the types of providers of services to students; and any other information deemed necessary by the department.

- 12.13. Notify eligible nonprofit scholarship-funding organizations that scholarships may not be awarded in a school district in which the award will exceed 99 percent of the school district's share of state funding through the Florida Education Finance Program as calculated by the department.
- 13.14. Adjust payments to eligible nonprofit scholarship-funding organizations and, when the Florida Education Finance Program is recalculated, adjust the amount of state funds allocated to school districts through the Florida Education Finance Program based upon the results of the cross-check completed pursuant to subparagraph 2.
- (c) The department shall notify each school district of the full-time equivalent student consensus estimate of students participating in the program developed pursuant to s. 216.136(4)(a).
- (9) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—To be eligible to participate in the Family Empowerment Scholarship Program, a private school may be sectarian or nonsectarian and must:

<u>(d)</u>	For a student determined eligible pursuant to
paragraph	n (3)(b), discuss the school's academic programs and
policies,	specialized services, code of conduct, and attendance
policies	before enrollment with the parent to determine which
programs	and services may meet the student's individual needs.

- If a private school fails to meet the requirements of this subsection or s. 1002.421, the commissioner may determine that the private school is ineligible to participate in the scholarship program.
- 171 (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
 172 PARTICIPATION.—
 - (a) A parent who applies for program participation under paragraph (3)(a) whose student will be enrolled full time is exercising his or her parental option to place his or her child in a private school and must:
 - 1. Select the private school and apply for the admission of his or her student.
 - 2. Request the scholarship by a date established by the organization, in a manner that creates a written or electronic record of the request and the date of receipt of the request.
 - 3. Inform the applicable school district when the parent withdraws his or her student from a public school to attend an eligible private school.

- 4. Require his or her student participating in the program to remain in attendance throughout the school year unless excused by the school for illness or other good cause.
- 5. Meet with the private school's principal or the principal's designee to review the school's academic programs and policies, specialized services customized educational programs, code of student conduct, and attendance policies before prior to enrollment.
- 6. Require that the student participating in the scholarship program takes the norm-referenced assessment offered by the private school. The parent may also choose to have the student participate in the statewide assessments pursuant to paragraph (7)(d). If the parent requests that the student participating in the program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.
- 7. Approve each payment before the scholarship funds may be deposited by funds transfer Restrictively endorse the warrant, issued in the name of the parent pursuant to subparagraph (12)(a)4. (12)(a)6., to the private school for deposit into the private school's account. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to

209 <u>approve a funds transfer. A participant who fails to comply with</u>
210 <u>this paragraph forfeits the endorse a scholarship warrant.</u>

- 8. Agree to have the organization commit scholarship funds on behalf of his or her student for tuition and fees for which the parent is responsible for payment at the private school before using empowerment account funds for additional authorized uses under paragraph (4)(a). A parent is responsible for all eligible expenses in excess of the amount of the scholarship.
- (b) A parent who applies for program participation under paragraph (3)(b) is exercising his or her parental option to determine the appropriate placement or the services that best meet the needs of his or her child and must:
- 1. Apply to an eligible nonprofit scholarship-funding organization to participate in the program by a date set by the organization. The request must be communicated directly to the organization in a manner that creates a written or electronic record of the request and the date of receipt of the request.
- 2. Sign an agreement with the organization and annually submit a sworn compliance statement to the organization to satisfy or maintain program eligibility, including eligibility to receive and spend program payments by:
- a. Affirming that the student is enrolled in a program that meets regular school attendance requirements as provided in $s.\ 1003.01(13)(b)$, (c), or (d).

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- b. Affirming that the program funds are used only for authorized purposes serving the student's educational needs, as described in paragraph (4)(b); that any prepaid college plan or college savings plan funds contributed pursuant to subparagraph (4)(b)6. will not be transferred to another beneficiary while the plan contains funds contributed pursuant to this section; and that they will not receive a payment, refund, or rebate of any funds provided under this section.
- c. Affirming that the parent is responsible for all eligible expenses in excess of the amount of the scholarship and for the education of his or her student by, as applicable:
- (I) Requiring the student to take an assessment in accordance with paragraph (9)(c);
- (II) Providing an annual evaluation in accordance with s. 1002.41(1)(f); or
- (III) Requiring the child to take any preassessments and postassessments selected by the provider if the child is 4 years of age and is enrolled in a program provided by an eligible Voluntary Prekindergarten Education Program provider. A student with disabilities for whom the physician or psychologist who issued the diagnosis or the IEP team determines that a preassessment and postassessment is not appropriate is exempt from this requirement. A participating provider shall report a student's scores to the parent.

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- d. Affirming that the student remains in good standing with the provider or school if those options are selected by the parent.
- e. Enrolling his or her child in a program from a Voluntary Prekindergarten Education Program provider authorized under s. 1002.55, a school readiness provider authorized under s. 1002.88, or an eligible private school if either option is selected by the parent.
- f. Renewing participation in the program each year. A student whose participation in the program is not renewed may continue to spend scholarship funds that are in his or her account from prior years unless the account must be closed pursuant to subparagraph (5) (b)3. Notwithstanding any changes to the student's IEP, a student who was previously eligible for participation in the program shall remain eligible to apply for renewal. However, for a high-risk child to continue to participate in the program in the school year after he or she reaches 6 years of age, the child's application for renewal of program participation must contain documentation that the child has a disability defined in paragraph (2)(e) paragraph (2)(d) other than high-risk status.
- g. Procuring the services necessary to educate the student. If such services include enrollment in an eligible private school, the parent must meet with the private school's principal or the principal's designee to review the school's

academic programs and policies, specialized services, code of
student conduct, and attendance policies before his or her
student is enrolled If a parent does not procure the necessary
educational services for the student and the student's account
has been inactive for 2 consecutive fiscal years, the student is
ineligible for additional scholarship payments until the
scholarship-funding organization verifies that expenditures from
the account have occurred. When the student receives a
scholarship, the district school board is not obligated to
provide the student with a free appropriate public education.
For purposes of s. 1003.57 and the Individuals with Disabilities
in Education Act, a participating student has only those rights
that apply to all other unilaterally parentally placed students,
except that, when requested by the parent, school district
personnel must develop an IEP or matrix level of services.

- (11) OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING ORGANIZATIONS.—
- (a) An eligible nonprofit scholarship-funding organization awarding scholarships to eligible students pursuant to paragraph (3)(a):
- 1. Must receive applications, determine student eligibility, notify parents in accordance with the requirements of this section, and provide the department with information on the student to enable the department to determine student funding in accordance with paragraph (12)(a).

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2. Shall	l verify the ho	ousehold inco	me level	of students
pursuant to su	ı bparagraph (3))(a)1. and sul	bmit the	verified list
of students ar	nd related docu	umentation to	the depa	rtment <u>when</u>
necessary.				

- 3. Shall award scholarships in priority order pursuant to paragraph (3)(a).
- 4. Shall establish and maintain separate empowerment accounts for each eligible student. For each account, the organization must maintain a record of accrued interest that is retained in the student's account and available only for authorized program expenditures.
- 5. May permit eligible students to use program funds for the purposes specified in paragraph (4)(a) by paying for the authorized use directly, then submitting a reimbursement request to the eligible nonprofit scholarship-funding organization.

 However, an eligible nonprofit scholarship-funding organization may require the use of an online platform for direct purchases of products so long as such use does not limit a parent's choice of curriculum or academic programs. If a parent purchases a product identical to one offered by an organization's online platform for a lower price, the organization shall reimburse the parent the cost of the product.
- <u>6.</u> May, from eligible contributions received pursuant to $\underline{s.\ 1002.395(6)(1)1.}$ $\underline{s.\ 1002.395(6)(j)1.}$, use an amount not to exceed 2.5 percent of the total amount of all scholarships

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funded under this section for administrative expenses associated
with performing functions under this section. An eligible
nonprofit scholarship-funding organization that has, for the
prior fiscal year, complied with the expenditure requirements of
s. 1002.395(6)(1)2., may use an amount not to exceed 3 percent.
Such administrative expense amount is considered within the 3
percent limit on the total amount an organization may use to
administer scholarships under this chapter.

- 7.5. Must, in a timely manner, submit any information requested by the department relating to the scholarship under this section.
- 8.6. Must notify the department about any violation of this section by a parent or a private school.
- 9. Must document each student's eligibility for a fiscal year before granting a scholarship for that fiscal year. A student is ineligible for a scholarship if the student's account has been inactive for 2 consecutive fiscal years.
- 10. Must notify each parent that participation in the scholarship program does not guarantee enrollment.
- 11. Shall commit scholarship funds on behalf of the student for tuition and fees for which the parent is responsible for payment at the private school before using empowerment account funds for additional authorized uses under paragraph (4) (a).
 - (12) SCHOLARSHIP FUNDING AND PAYMENT.-

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(a)1. Scholarships for students determined eligible pursuant to paragraph (3) (a) may be funded once all scholarships have been funded in accordance with s. 1002.395(6)(1)2. are established for up to 18,000 students annually beginning in the 2019-2020 school year. Beginning in the 2020-2021 school year, the maximum number of students participating in the scholarship program under this section shall annually increase by 1.0 percent of the state's total full-time equivalent student membership. An eligible student who meets any of the following requirements shall be excluded from the maximum number of students if the student:

a. Is a dependent child of a law enforcement officer or a member of the United States Armed Forces, a foster child, or an adopted child; or

b. Is determined eligible pursuant to subparagraph (3)(a)1. or subparagraph (3)(a)2. and either spent the prior school year in attendance at a Florida public school; or, beginning in the 2022-2023 school year, is eligible to enroll in kindergarten. For purposes of this subparagraph, the term "prior school year in attendance" means that the student was enrolled and reported by a school district for funding during either the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12, which includes time spent in a Department of Juvenile Justice

commitment program if funded under the Florida Education Finance Program.

- 2. The scholarship amount provided to a student for any single school year shall be for tuition and fees for an eligible private school, not to exceed annual limits, which shall be determined in accordance with this subparagraph. The calculated scholarship amount for a participating student determined eligible pursuant to paragraph (3)(a) shall be based upon the grade level and school district in which the student was assigned as 100 percent of the funds per unweighted full-time equivalent in the Florida Education Finance Program for a student in the basic program established pursuant to s.

 1011.62(1)(c)1., plus a per-full-time equivalent share of funds for all categorical programs, except for the exceptional student education guaranteed allocation established pursuant to s.
- 3. The amount of the scholarship shall be the calculated amount or the amount of the private school's tuition and fees, whichever is less. The amount of any assessment fee required by the participating private school and any costs to provide a digital device, including Internet access, if necessary, to the student may be paid from the total amount of the scholarship.
- 2.4. A scholarship of \$750 or an amount equal to the school district expenditure per student riding a school bus, as determined by the department, whichever is greater, may be

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awarded to <u>an eligible</u> a student who is determined eligible pursuant to subparagraph (3)(a)1. or subparagraph (3)(a)2. and enrolled in a Florida public school that is different from the school to which the student was assigned or in a lab school as defined in s. 1002.32 if the school district does not provide the student with transportation to the school.

3.5. The organization must provide the department with the documentation necessary to verify the student's participation. Upon receiving the documentation, the department shall transfer, beginning August 1, from state funds only, the amount calculated pursuant to subparagraph 2. to the organization for quarterly disbursement to parents of participating students each school year in which the scholarship is in force. For a student exiting a Department of Juvenile Justice commitment program who chooses to participate in the scholarship program, the amount of the Family Empowerment Scholarship calculated pursuant to subparagraph 2. must be transferred from the school district in which the student last attended a public school before commitment to the Department of Juvenile Justice. When a student enters the scholarship program, the organization must receive all documentation required for the student's participation, including the private school's and the student's fee schedules, at least 30 days before the first quarterly scholarship payment is made for the student.

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4.6. The initial payment shall be made after the
organization's verification of admission acceptance, and
subsequent payments shall be made upon verification of continued
enrollment and attendance at the private school. Payment must be
by individual warrant made payable to the student's parent or by
funds transfer or any other means of payment that the department
deems to be commercially viable or cost-effective. If the
payment is made by warrant, the warrant must be delivered by the
organization to the private school of the parent's choice, and
the parent shall restrictively endorse the warrant to the
private school. An organization shall ensure that the parent to
whom the warrant is made has restrictively endorsed the warrant
to the private school for deposit into the account of the
private school or that the parent has approved a funds transfer
before any scholarship funds are deposited.

(b)1. Scholarships for students determined eligible pursuant to paragraph (3)(b) are established for up to 26,500 students annually beginning in the 2022-2023 school year. Beginning in the 2023-2024 school year, the maximum number of students participating in the scholarship program under this section shall annually increase by 3.0 1.0 percent of the state's total exceptional student education full-time equivalent student membership, not including gifted students. An eligible student who meets any of the following requirements shall be excluded from the maximum number of students if the student:

- a. Received specialized instructional services under the Voluntary Prekindergarten Education Program pursuant to s. 1002.66 during the previous school year and the student has a current IEP developed by the district school board in accordance with rules of the State Board of Education;
- b. Is a dependent child of a law enforcement officer or a member of the United States Armed Forces, a foster child, or an adopted child; $\underline{\text{or}}$
- c. Spent the prior school year in attendance at a Florida public school or the Florida School for the Deaf and the Blind. For purposes of this subparagraph, the term "prior school year in attendance" means that the student was enrolled and reported by:
- (I) A school district for funding during either the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12, which includes time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;
- (II) The Florida School for the Deaf and the Blind during the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12;
- (III) A school district for funding during the preceding October or February full-time equivalent student membership

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surveys, was at least 4 years of age when enrolled and reported, and was eligible for services under s. 1003.21(1)(e); or

- (IV) Received a John M. McKay Scholarship for Students with Disabilities in the 2021-2022 school year.
- For a student who has a Level I to Level III matrix of services or a diagnosis by a physician or psychologist, the calculated scholarship amount for a student participating in the program must be based upon the grade level and school district in which the student would have been enrolled as the total funds per unweighted full-time equivalent in the Florida Education Finance Program for a student in the basic exceptional student education program pursuant to s. 1011.62(1)(c)1. and (e)1.c., plus a per full-time equivalent share of funds for all categorical programs, as funded in the General Appropriations Act, except that for the exceptional student education quaranteed allocation, as provided in s. 1011.62(1)(e)1.c. and 2., the funds must be allocated based on the school district's average exceptional student education guaranteed allocation funds per exceptional student education full-time equivalent student.
- 3. For a student with a Level IV or Level V matrix of services, the calculated scholarship amount must be based upon the school district to which the student would have been assigned as the total funds per full-time equivalent for the Level IV or Level V exceptional student education program

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pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time equivalent share of funds for all categorical programs, as funded in the General Appropriations Act.

- 4. For a student who received a Gardiner Scholarship pursuant to s. 1002.385 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.
- 5. For a student who received a John M. McKay Scholarship pursuant to s. 1002.39 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.
- 6. The organization must provide the department with the documentation necessary to verify the student's participation.
- 7. Upon receiving the documentation, the department shall release, from state funds only, the student's scholarship funds to the organization, to be deposited into the student's account in four equal amounts no later than September 1, November 1, February 1, and April 1 of each school year in which the scholarship is in force.
- 8. Accrued interest in the student's account is in addition to, and not part of, the awarded funds. Program funds include both the awarded funds and accrued interest.

9. The organization may develop a system for payment of
benefits by funds transfer, including, but not limited to, debit
cards, electronic payment cards, or any other means of payment
which the department deems to be commercially viable or cost-
effective. A student's scholarship award may not be reduced for
debit card or electronic payment fees. Commodities or services
related to the development of such a system must be procured by
competitive solicitation unless they are purchased from a state
term contract pursuant to s. 287.056.

10. Moneys received pursuant to this section do not

TITLE AMENDMENT

Remove lines 15-26 and insert:

for a specified time period; revising obligations of school districts, the Department of Education, private schools, and eligible nonprofit scholarship-funding organizations; revising responsibilities of parents; requiring scholarship funds to be deposited by funds transfers rather than through warrant endorsement; requiring certain criteria to be met before the funding of certain scholarships; revising provisions for the calculation of an award amount for certain students; deleting obsolete language; conforming