

Tab 1	SB 964 by Wright ; Similar to H 06011 Financial Disclosures
--------------	---

The Florida Senate
COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS
Senator Gaetz, Chair
Senator Bernard, Vice Chair

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

MEMBERS: Senator Gaetz, Chair; Senator Bernard, Vice Chair; Senators Avila, Bradley, Garcia, Grall, Polsky, and Rouson

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SB 964 Wright (Similar H 6011)	Financial Disclosures; Requiring reporting individuals and procurement employees to file annual reports listing certain gifts with the Commission on Ethics instead of with the required financial disclosure statement; requiring such individuals and employees who have left office or employment within a specified timeframe to file the annual report with the commission instead of at the same location as their financial disclosure statement; requiring reporting individuals and procurement employees to disclose the name, address, and affiliation of a person providing specified honorarium expenses with the commission instead of with the required financial disclosure statement, etc. EE 01/21/2026 Favorable GO RC	Favorable Yeas 7 Nays 0

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Senate Confirmation Hearing: A public hearing will be held for consideration of the below-named executive appointments to the offices indicated.			
Florida Citrus Commission			
2	Ressler, Melanie (Oakland)	05/31/2026	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of Eastern Florida State College			
3	Howse, Ronald S. (Cocoa)	05/31/2027	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of Lake-Sumter State College			
4	Jones, Bret (Clermont)	05/31/2029	Recommend Confirm Yeas 7 Nays 0
	Munz, Clarence Steven (Oxford)	05/31/2026	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of State College of Florida, Manatee-Sarasota			
5	Collins, Taylor (Sarasota)	05/31/2029	Recommend Confirm Yeas 7 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Wednesday, January 21, 2026, 8:30—10:30 a.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Fuller, Michael James (Manatee)	05/31/2029	Recommend Confirm Yeas 7 Nays 0
	Goodson, Mark (Palmetto)	01/27/2027	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of Miami-Dade College			
6	Segovia, Juan ()	05/31/2027	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of Northwest Florida State College			
7	Fosdyck, Cory J. (Destin)	05/31/2029	Recommend Confirm Yeas 7 Nays 0
	Peacock, Jack Tanner (Santa Rosa Beach)	05/31/2029	Recommend Confirm Yeas 7 Nays 0
Board of Trustees of St. Johns River State College			
8	Primrose, Nicholas (St. Augustine)	05/31/2029	Recommend Confirm Yeas 7 Nays 0
Education Practices Commission			
9	Monteagudo, Omar ()	09/30/2027	Recommend Confirm Yeas 7 Nays 0
Board of Governors of the State University System			
10	Broxson, Douglas V. (Gulf Breeze)	01/06/2031	Recommend Confirm Yeas 7 Nays 0
Commission for Independent Education			
11	Euliano, John (Winter Springs)	06/30/2028	Recommend Confirm Yeas 7 Nays 0
	Lynn, Christopher (Winter Garden)	06/30/2027	Recommend Confirm Yeas 7 Nays 0
	Stefano, Troy A. (Wellington)	06/30/2027	Recommend Confirm Yeas 7 Nays 0
Governing Board of the Northwest Florida Water Management District			
12	Everett, Ted (Chipley)	03/01/2029	Recommend Confirm Yeas 7 Nays 0
	Pate, Jerome K. (Pensacola)	03/01/2029	Recommend Confirm Yeas 7 Nays 0
Big Cypress Basin Board of the South Florida Water Management District			
13	Romano, Michael C. II (Naples)	03/01/2029	Recommend Confirm Yeas 7 Nays 0
Governing Board of the Southwest Florida Water Management District			
14	Bispham, Paul Jack (Myakka City)	03/01/2029	Recommend Confirm Yeas 7 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Wednesday, January 21, 2026, 8:30—10:30 a.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Hall, John E. (Auburndale)	03/01/2029	Recommend Confirm Yeas 7 Nays 0
Governing Board of the Suwannee River Water Management District			
15	Johns, Virginia H. (Gainesville)	03/01/2029	Recommend Confirm Yeas 7 Nays 0

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
-----	-------------------------	--	------------------

Other Related Meeting Documents

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: SB 964

INTRODUCER: Senator Wright

SUBJECT: Financial Disclosures

DATE: January 21, 2026

REVISED: _____

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Cleary	Roberts	EE	Favorable
2.			GO	
3.			RC	

I. Summary:

SB 964 revises requirements for reporting of certain gifts and honoraria.

Current law requires individuals who must file a financial disclosure under the Code of Ethics, as well as procurement employees, to report certain gifts and honoraria in conjunction with the annual financial disclosure.

To clarify requirements for reporting of such gifts and honoraria, the bill:

- Decouples the annual reporting requirement for certain gifts from the filing of the required annual financial disclosure.
- Changes the entity with whom reporting individuals who have left office or employment must file the annual report to the Commission on Ethics, instead of at the same location as their financial disclosure statement.
- Changes the entity with whom reporting individuals must disclose specified information regarding honorarium expenses to the Commission on Ethics, instead of with the entity with whom the required financial disclosure statement is filed.

This bill takes effect upon becoming law.

II. Present Situation:

The Code of Ethics for Public Officers and Employees

The Code of Ethics for Public Officers and Employees (Code of Ethics)¹ establishes ethical standards for public officials and is intended to ensure that public officials conduct themselves independently and impartially, not using their offices for private gain other than compensation

¹ See pt. III. Ch. 112, F.S.

provided by law.² The Code of Ethics addresses various issues, such as ethics trainings, voting conflicts, full and public disclosure of financial interests, standards of conduct, and the Commission on Ethics, among others.³

Disclosure of Financial Interests

Full and Public Disclosure (CE Form 6)

The Florida Constitution requires all elected constitutional officers, candidates for such offices, and statewide elected officers to file a full and public disclosure of their financial interests.⁴ Other public officers, candidates, and public employees may be required to file a full and public disclosure of their financial interests as determined by law.⁵ Pursuant to general law, the Commission on Ethics has created by rule CE Form 6 (Form 6), which is used to make the required full and public financial disclosure.⁶ Reporting individuals are required to electronically file a form 6 annually with the Commission on Ethics by July 1 through the Commission's electronic filing system.⁷

Statement of Financial Interests (CE Form 1)

In addition to provisions governing the Form 6, current law provides for a less detailed disclosure of financial interests using the Commission's CE Form 1 (Form 1).⁸ Initially, each local officer/employee, state officer, and specified state employee must file within 30 days of the date of his or her appointment or of the beginning of employment.⁹ Thereafter, each state or local officer, and each specified state employee shall file a statement of financial interests by July 1st each year in which they hold their positions.¹⁰ State officers and specified state employees must file their statements of financial interests with the Commission on Ethics through the Commission's electronic filing system.¹¹ A candidate not subject to an annual filing requirement does not file with the Commission on Ethics, but may complete and print a statement of financial interests to file with the officer before whom he or she qualifies.¹²

Final Statement of Financial Interests (CE Form 1F)¹³ and (CE Form 6F)¹⁴

Each person required to file full and public disclosure of financial interests (Form 6) shall file a final disclosure statement CE Form 6F (Form 6F) and each state officer, local officer, and specified state employee required to file a statement of financial interests (Form 1) shall file a

² Florida Commission on Ethics, *Guide to the Sunshine Amendment and Code of Ethics for Public Officers and Employees*, p. 1., available at <https://ethics.state.fl.us/Documents/Publications/GuideBookletInternet.pdf?cp=2026112> (last visited January 12, 2026).

³ See pt. III. Ch. 112, F.S.

⁴ Section 8(a), art. II, Fla. Const.; see ss. 112.3144(1)(b), 112.3145, F.S.

⁵ *Id.*

⁶ Section 112.3144(8), F.S.; see R. 34-8.002, F.A.C.

⁷ Section (8)(j)(1), art. II, Fla. Const.; see s. 112.3144(2), F.S.

⁸ See s. 112.3145, F.S.; R. 34-8.202, F.A.C.

⁹ Section 112.3145(2)(b), F.S.

¹⁰ *Id.*

¹¹ Section 112.3145(2)(d), F.S.

¹² Section 112.3145(2)(d), F.S.

¹³ See CE Form 1F – Effective January 1, 2026, incorporated by reference in Rules 34-8.001 and 34-8.208, F.A.C.

¹⁴ See CE Form 6F – Effective January 1, 2026, incorporated by reference in Rules 34-8.001 and 34-8.008, F.A.C.

final statement of financial interests CE Form 1F (Form 1F) within 60 days after leaving his or her public position for the period between January 1 of the year in which the person leaves and the last day of office or employment, unless within the 60-day period the person takes another public position requiring financial disclosure under s. 8, Art. II of the State Constitution, or is otherwise required to file full and public disclosure for the final disclosure period.¹⁵

Electronic Filing of Disclosure of Financial Interests with the Commission on Ethics

Beginning January 1, 2023, statements of full and public disclosure of financial interests (Form 6), a final statement of full and public disclosure (Form 6F) and any amendments thereto, or any other form required under s. 112.3144, F.S., except specifically excluded, must be filed electronically through the Florida Commission on Ethics electronic filing system.¹⁶

Also, beginning January 1, 2024, a statement of financial interests (Form 1), a final statement of financial interests (Form 1F) and any amendments thereto, or any other form required under s. 112.3145, F.S., except any statement of a candidate who is not subject to an annual filing requirement, must be filed electronically through the Florida Commission on Ethics electronic filing system.¹⁷

Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses (CE Form 10)

Who Must File a Form 10

State law requires qualifying individuals to make an annual disclosure to the Commission on Ethics of gifts from governmental entities and direct support organizations, as well as honorarium event-related expenses on CE Form 10 (Form 10).¹⁸

All persons required to file a Form 1¹⁹ (Statement of Financial Interests) and all persons required to file a Form 6²⁰ (Full and Public Disclosure of Financial Interests), including candidates, must file a Form 10 annually with their Form 1 or Form 6 financial disclosures.²¹ In addition, state “procurement employees”²² are required to file a Form 10, as well as former reporting

¹⁵ See ss. 112.3144(10), 112.3145(2)(b), F.S.

¹⁶ See ss. 112.3144(8)(b), 112.31446, F.S.

¹⁷ See ss. 112.3145(2)(e) and 112.31446, F.S.

¹⁸ CE Form 10 – Effective January 1, 2007, incorporated by reference in Rule 34-7.010(1)(h), F.A.C., Revised 10/2015, <https://ethics.state.fl.us/Documents/Forms/Form%2010.PDF?cp=202618>.

¹⁹ See s. 112.3145, F.S. (Qualifying local/officers/employees, state officers, and specified state employees must file within 30 days of their appointment or the beginning of employment. Candidate must file at the same time they file their qualifying papers. Thereafter, electronically file their Form 1 via the Florida Commission on Ethics Electronic Financial Disclosure Management System by July 1 following each calendar year in which they hold their positions).

²⁰ See s. 112.3144, F.S. (Qualifying officers are required to electronically file their Form 6 via Florida Commission on Ethics Electronic Financial Disclosure Management System, no later July 1, 2026. Qualifying candidates required to file a Form 6, must file during the qualifying period).

²¹ Section 112.3148(6)(d), F.S.

²² Section 112.3148(2)(e), F.S. (“Procurement employee: “means any employee of an officer, department, board, commission, council, or agency of the executive branch or judicial branch of state government who has participated in the preceding 12 months through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or procurement standard, rendering of advice, investigation, or auditing or in any

individuals and procurement employees who left office or employment during the calendar year covered by the report.²³

When and Where to File the Form 10

The Form 10 is required to be submitted by July 1 of the year following the year covered by the Form 10 the individual is submitting.

Individuals who are required to file a Form 1 or Form 6 are required to file the Form 10 with their Form 1 or Form 6.²⁴ State procurement employees file their Form 10 with the Commission on Ethics.²⁵

Form 10: Gifts From Governmental Entities [Sec. 112.3148, Fla. Stat.]

Entities of the legislative or judicial branches, departments and commissions of the executive branch, counties, municipalities, airport authorities, school boards, water management districts created by 373.069, F.S., and the South Florida Regional Transportation Authority may give, either directly or indirectly, a gift worth over \$100 to persons who file Form 1 or Form 6 or to state procurement employees if a public purpose can be shown for the gift.²⁶

The governmental entity giving the gift must provide the officer or employee with a statement about the gift no later than March 1 of the following year.²⁷ The officer or employee then must disclose this information by filing a statement (Form 10) by July 1 with his or her annual financial disclosure (Form 1 or Form 6) that describes the gift and lists the donor, the date of the gift, and the value of the total gifts provided during the calendar year.²⁸ State procurement employees file their statements (Form 10) with the Commission on Ethics.²⁹

Form 10: Gifts from Direct Support Organizations [Sec. 112.3148, Fla. Stat.]

Direct support organizations specifically authorized by law to support a governmental entity may give a gift worth over \$100 to a person who files Form 1 or Form 6 or to a state procurement employee if the person or employee is an officer or employee of that governmental entity.³⁰

The direct-support organization giving the gift must provide the officer or employee with a statement about the gift no later than March 1 of the following year.³¹ The officer or employee then must disclose the information by filing a statement (Form 10) by July 1 with his or her annual financial disclosure (Form 1 or Form 6) that describes the gift and lists the donor, the date

other advisory capacity in the procurement of contractual services or commodities as defined in s. 287.012, if the cost of such services or commodities exceeds or is expected to exceed \$10,000 in any fiscal year”).

²³ Section 112.3148(6)(d), F.S.

²⁴ Section 112.3148((6)(d), F.S.

²⁵ *Id.*

²⁶ Section 112.3148(6)(b), F.S.

²⁷ Section 112.3148(6)(c), F.S.

²⁸ Section 112.3148(6)(d), F.S.

²⁹ *Id.*

³⁰ Section 112.3148(6)(b), F.S.

³¹ Section 112.3148(6)(c), F.S.

of the gift, and the value of the total gifts provided during the calendar year.³² State procurement employees file their statements with the Commission on Ethics.³³

Honorarium Event Related Expenses [Sec. 112.3149, Fla. Stat]

Reporting individuals who file Form 1 and Form 6 and state procurement employees are prohibited from accepting an honorarium (a payment in exchange for a speech, oral presentation, writing, and the like) from a political committee, from a lobbyist who lobbies them or their public agency (or has done so within the previous 12 months), and from the employer, principal partner, or firm of such a lobbyist.³⁴ However, these persons and entities may pay or provide a reporting individual or procurement employee and his or her spouse for actual and reasonable transportation, lodging, event or meeting registration fee, and food and beverage expenses related to an event at which speech, presentation, or writing will be made by the public officer or employee.³⁵

Reporting individuals and state procurement employees must disclose annually the name, address, and affiliation of the donor, the amount of the expenses, the date of the event, a description of the expenses paid or provided, and the total value of the expenses on a Form 10 by July 1, for expenses received during the previous calendar year.³⁶ The donor paying the expenses must provide the officer or employee with a statement about the expenses within 60 days of honorarium event.³⁷ State procurement employees file their statements with the Commission on Ethics.³⁸

Issue with the Current Statutory Language Relating to the Filing of the Form 10

Current law provides that reporting individuals must file their Form 10s with their annual financial disclosure statement (the Form 1 or the Form 6). Since the Commission on Ethics moved to e-filing for the Form 1 and Form 6, the Commission has identified that the move to e-filing has caused confusion for filers of Form 10 for two reasons:³⁹

- When Form 1 and Form 6 were in paper form, some Form 1 filers were required to file with their local supervisors of elections, rather than with the Commission on Ethics. Therefore, those filers also filed their Form 10s with their local supervisors of elections. The financial disclosure statutes were recently amended to require all reporting individuals to e-file their Form 1 or Form 6 with the Commission on Ethics. However, the Form 10 requirements are found in the gift statutes⁴⁰ and thus did not change when the financial disclosure statutes were amended to provide e-filing.
- Unlike Form 1 and Form 6, Form 10 is not available for e-filing; it is a paper form. Therefore, it is now impossible to file a Form 10 “with” a Form 1 or Form 6.

³² Section 112.3148(6)(d), F.S.

³³ *Id.*

³⁴ Section 112.3149(4), F.S.

³⁵ Section 112.3149(5), F.S.

³⁶ Section 112.3149(6), F.S.

³⁷ Section 112.3149(6), F.S.

³⁸ *Id.*

³⁹ See Commission on Ethics, Senate Bill 964 Agency Analysis (Jan 13, 2026) (on file with the Senate Committee on Ethics and Elections).

⁴⁰ See ss. 112.3148 and 112.3149 F.S.

The Commission on Ethics in its 2026 Legislative Recommendations⁴¹ proposed a solution to resolve the confusion by requiring all reporting individuals and procurement employees to file their Form 10s with the Commission on Ethics.

III. Effect of Proposed Changes:

The bill implements the Commission on Ethics' recommendation by clearly mandating that reporting individuals file paper Form 10s with the Commission on Ethics, rather than electronically with their Form 1s or Form 6s.⁴²

This is accomplished by deleting the current statutory language that requires that the Form 10s to be filed with the individuals' financial disclosures. Specifically, the bill amends:

- Section 112.3148, F.S., to require reporting individuals and procurement employees to file their Form 10s listing certain gifts with the Commission on Ethics by paper form, instead of with either their annual⁴³ or final⁴⁴ financial disclosure statements.
- Section 112.3149, F.S., to require reporting individuals and procurement employees to file with the Commission on Ethics via paper form their Form 10s disclosing the name, address, and affiliation of a person providing specified honorarium expenses instead of with their required annual or final financial disclosure statements.

The bill takes effect upon becoming law.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

⁴¹ Consideration of *Legislative Plan and Recommendations for 2026*, Commission on Ethics (August 28, 2025) available at <https://ethics.state.fl.us/Documents/Ethics/MeetingAgendas/Sep25Materials/LegislativeRecs.pdf>.

⁴² See Commission on Ethics, *Senate Bill 964 Agency Analysis* (Jan 13, 2026) (on file with the Senate Committee on Ethics and Elections).

⁴³ Form 1 or Form 6.

⁴⁴ Form 1F or Form 6F.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The Commission on Ethics bill analysis states that this bill will not have an fiscal impact to the commission because the Form 10 is already filed with the commission, and this bill clarifies that in the ethics statutes.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 112.3148 and 112.3149.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

By Senator Wright

8-00912-26

2026964

1 A bill to be entitled
 2 An act relating to financial disclosures; amending s.
 3 112.3148, F.S.; requiring reporting individuals and
 4 procurement employees to file annual reports listing
 5 certain gifts with the Commission on Ethics instead of
 6 with the required financial disclosure statement;
 7 requiring such individuals and employees who have left
 8 office or employment within a specified timeframe to
 9 file the annual report with the commission instead of
 10 at the same location as their financial disclosure
 11 statement; amending s. 112.3149, F.S.; requiring
 12 reporting individuals and procurement employees to
 13 disclose the name, address, and affiliation of a
 14 person providing specified honorarium expenses with
 15 the commission instead of with the required financial
 16 disclosure statement; requiring such individuals and
 17 employees who have left office or employment within a
 18 specified timeframe to file the annual statement with
 19 the commission instead of at the same location as
 20 their financial disclosure statement; providing an
 21 effective date.

23 Be It Enacted by the Legislature of the State of Florida:

25 Section 1. Paragraph (d) of subsection (6) of section
 26 112.3148, Florida Statutes, is amended to read:

27 112.3148 Reporting and prohibited receipt of gifts by
 28 individuals filing full or limited public disclosure of
 29 financial interests and by procurement employees.-

Page 1 of 4

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

8-00912-26

2026964

30 (6)
 31 (d) No later than July 1 of each year, each reporting
 32 individual or procurement employee shall file a statement
 33 listing each gift having a value in excess of \$100 received by
 34 the reporting individual or procurement employee, either
 35 directly or indirectly, from a governmental entity or a direct-
 36 support organization specifically authorized by law to support a
 37 governmental entity. The statement shall list the name of the
 38 person providing the gift, a description of the gift, the date
 39 or dates on which the gift was given, and the value of the total
 40 gifts given during the calendar year for which the report is
 41 made. The reporting individual or procurement employee shall
 42 attach to the statement any report received by him or her in
 43 accordance with paragraph (c), which report shall become a
 44 public record when filed with the statement of the reporting
 45 individual or procurement employee. The reporting individual or
 46 procurement employee may explain any differences between the
 47 report of the reporting individual or procurement employee and
 48 the attached reports. The annual report ~~filed by a reporting~~
 49 ~~individual shall be filed with the financial disclosure~~
 50 ~~statement required by either s. 8, Art. II of the State~~
 51 ~~Constitution or s. 112.3145, as applicable to the reporting~~
 52 ~~individual. The annual report filed by a procurement employee~~
 53 shall be filed with the Commission on Ethics. The report filed
 54 by a reporting individual or procurement employee who left
 55 office or employment during the calendar year covered by the
 56 report shall be filed with the Commission on Ethics by July 1 of
 57 the year after leaving office or employment ~~at the same location~~
 58 ~~as his or her final financial disclosure statement or, in the~~

Page 2 of 4

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

8-00912-26

2026964

~~case of a former procurement employee, with the Commission on Ethics.~~

Section 2. Subsection (6) of section 112.3149, Florida Statutes, is amended to read:

112.3149 Solicitation and disclosure of honoraria.—

(6) A reporting individual or procurement employee who receives payment or provision of expenses related to any honorarium event from a person who is prohibited by subsection (4) from paying an honorarium to a reporting individual or procurement employee shall publicly disclose on an annual statement the name, address, and affiliation of the person paying or providing the expenses; the amount of the honorarium expenses; the date of the honorarium event; a description of the expenses paid or provided on each day of the honorarium event; and the total value of the expenses provided to the reporting individual or procurement employee in connection with the honorarium event. The annual statement of honorarium expenses shall be filed by July 1 of each year for those expenses received during the previous calendar year. The reporting individual or procurement employee shall attach to the annual statement a copy of each statement received by him or her in accordance with subsection (5) regarding honorarium expenses paid or provided during the calendar year for which the annual statement is filed. The attached statement shall become a public record upon the filing of the annual report. The annual statement ~~of a reporting individual shall be filed with the financial disclosure statement required by either s. 8, Art. II of the State Constitution or s. 112.3145, as applicable to the reporting individual. The annual statement of a procurement~~

Page 3 of 4

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

8-00912-26

2026964

~~employee shall be filed with the Commission on Ethics. The statement filed by a reporting individual or procurement employee who left office or employment during the calendar year covered by the statement shall be filed with the Commission on Ethics by July 1 of the year after leaving office or employment at the same location as his or her final financial disclosure statement or, in the case of a former procurement employee, with the Commission on Ethics.~~

Section 3. This act shall take effect upon becoming a law.

Page 4 of 4

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

January 21, 2026

APPEARANCE RECORD

SB 964

Meeting Date

Senate Committee on Ethics & Elections

Deliver both copies of this form to
Senate professional staff conducting the meeting

Bill Number or Topic

Committee

Amendment Barcode (if applicable)

Name **Kerrie Stillman, Executive Director**Phone **850-488-7864**Address **325 John Knox Road, Bldg E, Suite 200**Email **stillman.kerrie@leg.state.fl.us**

Street

Tallahassee**FL****32303**

City

State

Zip

Speaking:



For



Against



Information

OR

Waive Speaking:



In Support



Against

PLEASE CHECK ONE OF THE FOLLOWING:I am appearing without
compensation or sponsorship.I am a registered lobbyist,
representing:**Florida Commission on Ethics**I am not a lobbyist, but received
something of value for my appearance
(travel, meals, lodging, etc.),
sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. § 11.045 and Joint Rule 1. [2020-2022 Joint Rules.pdf \(flsenate.gov\)](#)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

2

A180R

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ressler, Melanie

Appointed: 04/11/2025

Term: 04/11/2025 – 05/31/2026

Prior Term:

City/County: Oakland/Orange

Office: Florida Citrus Commission, Member

Authority: 601.04, F.S.

Reference(s): Committee on Agriculture-Recommend Confirm-01/13/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/8/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 12/10/25
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Co-CEO of IMG Enterprises

Compensation:

- Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:
1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or
 2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.
1. Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.
 2. Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.
 3. One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).
 4. For purposes of this section, a member's residence is his or her actual physical and permanent residence.
- (2)(a) One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.
- (b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.
- (c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:
- a. The terms of two grower members and one packer member shall expire June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.
 - b. The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026.
 - c. The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.
2. One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.
 3. Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

**Additional
Requirements:**

Notes: Number 8 - Packer

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Howse, Ronald S.

Appointed: 10/17/2025

Term: 10/17/2025 – 05/31/2027

Prior Term:

City/County: Cocoa/Brevard

Office: Board of Trustees of Eastern Florida State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/22/25
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action	X		As of 8/30/90; See Below
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Eastern Florida State College serves Brevard County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.
Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Notes: Number 11 - The Commission on Ethics in 1990 cited Mr. Howse for failing to properly file quarterly reports while serving on the St. Cloud City Council, a violation of s. 112.3145(4), F.S.. Mr. Howse disclosed this violation and reported he paid a \$250 fine.
Number 15 - Mr. Howse disclosed that as owner of various holding companies he has had dealings with state or local government agencies on permitting and land condemnation.
Number 17 - Mr. Howse serves on the Governing Board of the St. Johns River Water Management District, since 2019. Mr. Howse serves on the Florida Transportation Commission, since 2014.
Number 18 - Mr. Howse was a Councilman for the City of St. Cloud 1989-1991.
Number 19 - Mr. Howse was the Assistant Director of Public Works for the City of Altamonte Springs 1983-1984.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Jones, Bret

Appointed: 10/17/2025

Term: 10/17/2025 – 05/31/2029

Prior Term: 08/26/2022 - 05/31/2025

City/County: Clermont/Lake

Office: Board of Trustees of Lake-Sumter State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/18/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		X	As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Attendance: Attended 34 of 36 meetings (94%) from August 26, 2022 through November 3, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Lake County Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Munz, Clarence Steven

Appointed: 06/16/2025

Term: 06/16/2025 – 05/31/2026

Prior Term:

City/County: Oxford/Sumter

Office: Board of Trustees of Lake-Sumter State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 7/13/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		X	As of 12/2/25
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President of Galaxy Home Solutions

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Munz served in the US Army 1986-1994.
Number 8 - Lake County Resident
Number 10 - Report No. 2022-015

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Collins, Taylor

Appointed: 09/19/2025

Term: 09/01/2025 – 05/31/2029

Prior Term: 10/08/2021 - 05/31/2025

City/County: Sarasota/Sarasota

Office: Board of Trustees of State College of Florida, Manatee-Sarasota, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/13/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Attendance: Attended 37 of 41 meetings (90%) from October 8, 2021 through October 22, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

State College of Florida, Manatee-Sarasota serves Manatee and Sarasota Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1.

Notes: Number 8 - Sarasota County Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Fuller, Michael James

Appointed: 09/19/2025

Term: 09/19/2025 – 05/31/2029

Prior Term: 10/8/2021 - 05/31/2025

City/County: Manatee/Manatee

Office: Board of Trustees of State College of Florida, Manatee-Sarasota, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/19/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		X	As of 10/31/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/CFP of Weichel Fuller Financial, LLC.

Attendance: Attended 37 of 41 meetings (90%) from October 8, 2021 through October 16, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

State College of Florida, Manatee-Sarasota serves Manatee and Sarasota Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1.

Notes: Number 8 - Manatee County Resident

Number 18 - Mr. Fuller served on the City of Palmetto Police Pension Board 2006-2009.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Goodson, Mark

Appointed: 09/19/2025

Term: 09/19/2025 – 01/27/2027

Prior Term: 04/28/2022 - 05/31/2023

City/County: Palmetto/Manatee

Office: Board of Trustees of State College of Florida, Manatee-Sarasota, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/19/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/19/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President at Goodson Electric, Inc.

Attendance: Attended 36 of 36 meetings (100%) from April 28, 2022 through November 6, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

State College of Florida, Manatee-Sarasota serves Manatee and Sarasota Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1.

Notes: Number 8 - Manatee County Resident

Number 18 - Mr. Goodson served on the City Council of Palmetto 1984-1988.

The Florida Senate
COMMITTEE MEETING PACKET TAB

6

A345S

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Segovia, Juan

Appointed: 09/11/2025

Term: 09/11/2025 – 05/31/2027

Prior Term:

City/County: Miami/Miami-Dade

Office: Board of Trustees of Miami-Dade College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed			
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 12/3/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/19/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Miami Dade College serves Miami-Dade County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Miami-Dade County Resident

Number 19 - Mr. Segovia is Deputy with the Miami Dade Sheriff's Office, since 1998. Mr. Segovia worked for the Miami-Dade County Department of Human Services 1993-1998.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

7

A355F

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Fosdyck, Cory J.

Appointed: 06/13/2025

Term: 06/13/2025 – 05/31/2029

Prior Term: 10/13/2023 - 05/31/2025

City/County: Destin/Okaloosa

Office: Board of Trustees of Northwest Florida State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/16/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		X	As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Senior Vice President of Merrill Lynch

Attendance: Attended 28 of 32 meetings (88%) from October 13, 2023 through October 22, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Northwest Florida State College serves Okaloosa and Walton Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1.

Notes: Number 8 - Represents Okaloosa County
Number 10 - Report No. 2026-063

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Peacock, Jack Tanner

Appointed: 06/13/2025

Term: 06/13/2025 – 05/31/2029

Prior Term: 08/05/2022 - 05/31/2025

City/County: Santa Rosa Beach/Walton

Office: Board of Trustees of Northwest Florida State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/1/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Broker Associate at Scenic Sotheby's International Realty

Attendance: Attended 45 of 49 meetings (92%) from August 5, 2022 through November 3, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Northwest Florida State College serves Okaloosa and Walton Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1.

Notes: Number 8 - Walton County Resident

Number 18 - Mr. Peacock served on the Walton County Planning Commission 2020-2022. Mr. Peacock served on the Walton County Design Review Board 2019-2020. Mr. Peacock served on the Local Planning Agency for the City of Destin 2013-2014.

Number 19 - Mr. Peacock interned at the Florida Department of Transportation in 1994.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Primrose, Nicholas
 Term: 06/27/2025 – 05/31/2029
 City/County: St. Augustine/St. Johns
 Office: Board of Trustees of St. Johns River State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-01/14/2026
 Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/10/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action	X		As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation:

Attendance: Attended 7 of 8 meetings (88%) from January 3, 2025 through November 13, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Represents St. John's County
Number 10 - Report No. 2026-062
Number 17 - Mr. Primrose is the Director of SelectFlorida, since 2023.
Number 18 - Mr. Primrose served as the Chair of the Florida Elections Commission 2021-2023
Number 19 - Mr. Primrose is the Chief of Regulatory Compliance at the Jacksonville Port Authority. Mr. Primrose is the Director of Select Florida, since December 2023. Mr. Primrose was the Deputy General Counsel for the Executive Officer of the Governor 2017-2020.

The Florida Senate
COMMITTEE MEETING PACKET TAB

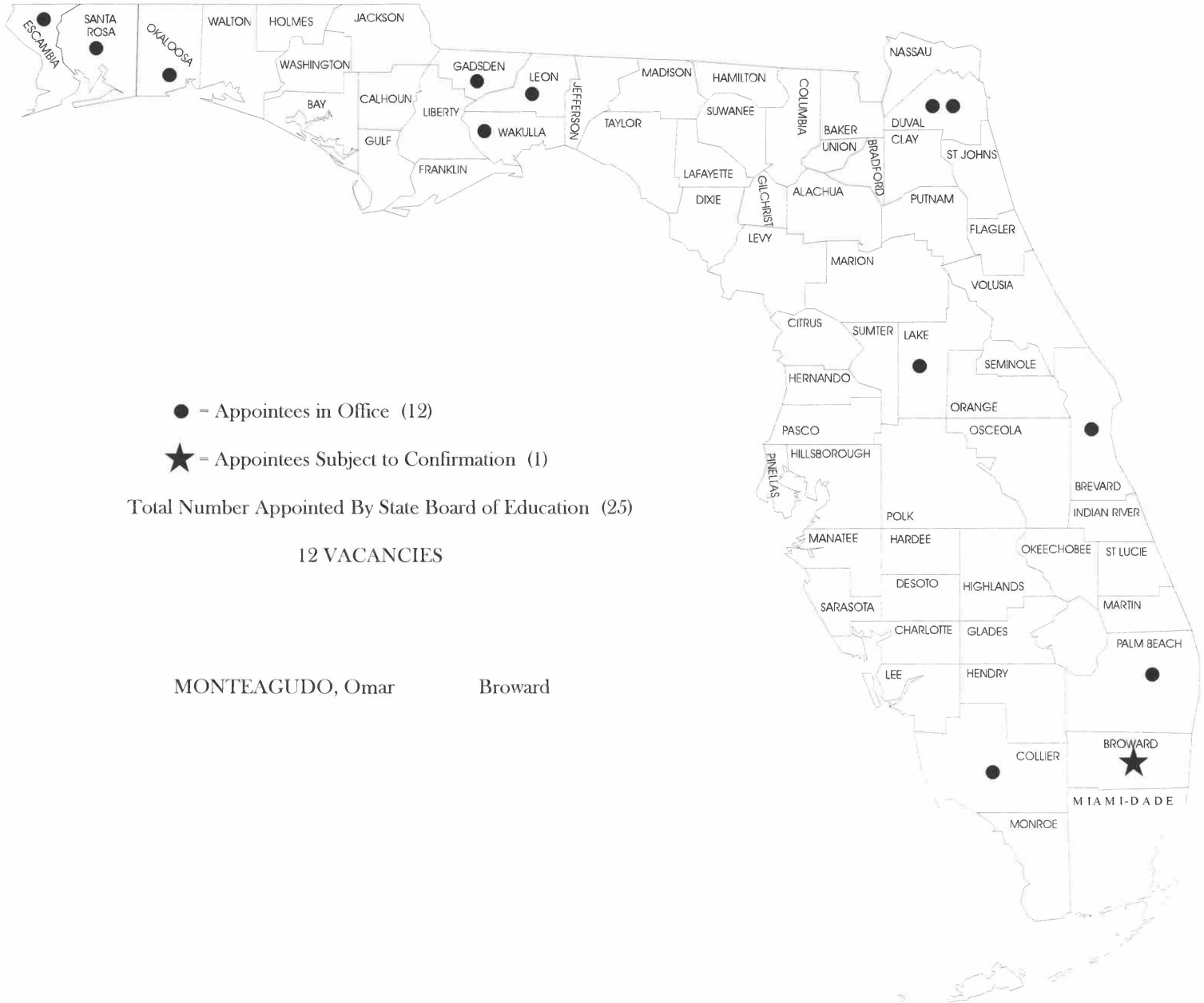
Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Education Practices Commission



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Monteagudo, Omar

Appointed: 11/13/2025

Term: 11/13/2025 – 09/30/2027

Prior Term:

City/County: Miramar/Broward

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-01/13/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/7/25
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Principal for the Miami-Dade County Public Schools Adjunct Professor at Florida International University

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements: The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

- Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;
- Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;
- Four lay citizens who are parents of public school students and who are unrelated to public school employees;
- Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents
- Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements: Members shall serve four-year staggered terms. A member may not serve more than eight years.
Required to file Form 1 with the Commission on Ethics.
The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 8 - Administrator
Number 19 - Mr. Monteagudo has been working for the Miami-Dade County Public Schools since 1996 and is currently a Principal. Mr. Monteagudo is an Adjunct Professor at Florida International University, since 2019.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Governors of the State University System



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Broxson, Douglas V.

Appointed: 10/27/2025

Term: 10/27/2025 – 01/06/2031

Prior Term:

City/County: Gulf Breeze/Santa Rosa

Office: Board of Governors of the State University System, Member

Authority: Article IX, Section 7, State Constitution & s. 1001.70, F.S.

Reference(s): Committee on Education Postsecondary-Recommend Confirm-01/13/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/22/25
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		X	As of 1/7/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Governors of the State University System shall consist of the following members:

- Fourteen members appointed by the Governor;
- The Commissioner of Education;
- The Chair of the Advisory Council of Faculty Senates, or the equivalent; and
- The President of the Florida Student Association, or the equivalent.

Additional Requirements: The appointed members shall serve staggered 7-year terms. In order to achieve staggered terms, beginning July 1, 2003, of the initial appointments, 4 members shall serve 2-year terms 5 members shall serve 3-year terms, and 5 members shall serve 7-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of the Board of Governors of the State University System shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 18 - Mr. Broxson served in the Florida House of Representatives 2010-2016 and the Florida Senate 2016-2024.

The Florida Senate
COMMITTEE MEETING PACKET TAB

11

A1185E

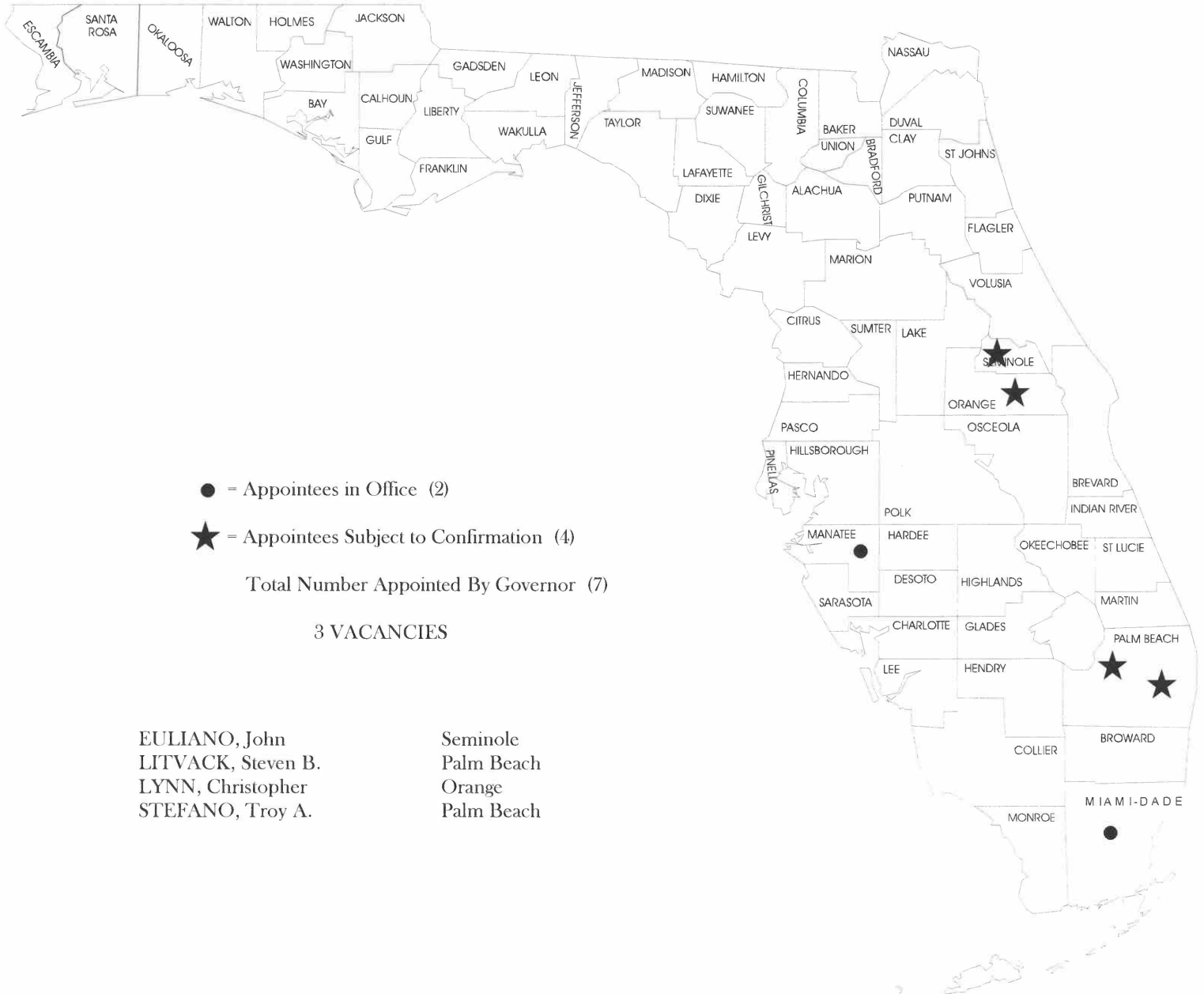
Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Commission for Independent Education



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Euliano, John
 Term: 10/17/2025 – 06/30/2028
 City/County: Winter Springs/Seminole
 Office: Commission for Independent Education, Member
 Authority: 1005.21(2), F.S.
 Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-01/13/2026
 Committee on Ethics and Elections

Appointed: 10/17/2025
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/12/25
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 12/2/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

- Two representatives of independent colleges or universities licensed by the commission.
- Two representatives of independent nondegree granting schools licensed by the commission.
- One member from a public school district or Florida College System who is an administrator of career and technical education.
- One representative of a college that meets the criteria of s. 1005.06(1)(f).
- One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Terms are for three years.

Requirements: The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes:

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Lynn, Christopher

Appointed: 10/17/2025

Term: 10/17/2025 – 06/30/2027

Prior Term:

City/County: Winter Garden/Orange

Office: Commission for Independent Education, Member

Authority: 1005.21(2), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-01/13/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 10/27/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/7/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)			Not Applicable
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Division Vice President, Campus Operations at Concorde Career Colleges

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

- Two representatives of independent colleges or universities licensed by the commission.
- Two representatives of independent nondegree granting schools licensed by the commission.
- One member from a public school district or Florida College System who is an administrator of career and technical education.
- One representative of a college that meets the criteria of s. 1005.06(1)(f).
- One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Terms are for three years.

Requirements: The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Lynn served in the US Army 1989-1993.
Number 8 - Represents Independent Colleges/Universities

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Stefano, Troy A.

Appointed: 07/01/2025

Term: 07/01/2025 – 06/30/2027

Prior Term: 12/13/2024 - 06/30/2027

City/County: Wellington/Palm Beach

Office: Commission for Independent Education, Member

Authority: 1005.21(2), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-01/13/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 3/20/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/7/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Associate Professor at St. Vincentde Paul Regional Seminary Researcher at Florida International University Herbert Wertheim College of Medicine

Attendance: Attended 5 of 6 meetings (83%) from December 13, 2024 through January 7, 2026.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

- Two representatives of independent colleges or universities licensed by the commission.
- Two representatives of independent nondegree granting schools licensed by the commission.
- One member from a public school district or Florida College System who is an administrator of career and technical education.
- One representative of a college that meets the criteria of s. 1005.06(1)(f).
- One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Terms are for three years.

Requirements: The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Mr. Stefano has served on this board since 2022.
Number 18 - Mr. Stefano has served on this board since 2022.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

12
A2405E

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Everett, Ted

Appointed: 08/22/2025

Term: 08/22/2025 – 03/01/2029

Prior Term:

City/County: Chipley/Washington

Office: Governing Board of the Northwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(a), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Executive Director of Washington County Chamber of Commerce

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The nine-member board consists of:

- One member who resides in the "Perdido River Basin-Perdido Bay Coastal Area-Lower Conecuh River-Escambia River Basin" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies west of Pensacola Bay and Escambia Bay;
- One member who resides in the "Blackwater River Basin-Yellow River Basin-Choctawhatchee Bay Coastal Area" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies east of Pensacola Bay and Escambia Bay;
- One member who resides in the "Choctawhatchee River Basin-St. Andrews Bay Coastal Area" hydrologic units;
- One member who resides in the "Lower Chattahoochee- Apalachicola River-Chipola River Basin-Coastal Area between Ochlockonee River-Apalachicola Rivers-Apalachicola Bay Coastal Area and offshore islands" hydrologic units;
- One member who resides in the "Ochlockonee River Basin-St. Marks and Wakulla Rivers and Coastal Area between Aucilla and Ochlockonee River Basin" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements: Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Commencing January 1, 2011, the Governor shall appoint the following number of governing board members in each year of the Governor's 4-year term of office:

- In the first year of the Governor's term of office, the Governor shall appoint three members to the governing.
- In the second year of the Governor's term of office, the Governor shall appoint two members to the governing board.
- In the third year of the Governor's term of office, the Governor shall appoint three members to the governing board of the Southwest Florida Water Management District and two members to the governing board of each other district.
- In the fourth year of the Governor's term of office, the Governor shall appoint two members to the governing board of each other district.

Notes: Number 8 - Member at Large
Education Verified

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Pate, Jerome K.

Appointed: 08/22/2025

Term: 08/22/2025 – 03/01/2029

Prior Term: 05/14/2021 - 03/01/2025

City/County: Pensacola/Escambia

Office: Governing Board of the Northwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(a), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)		X	
7. Financial Disclosure Filed	X		Form 1 filed as of 6/5/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/14/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner of Jerry Pate Turf & Irrigation (Toro Distributor)

Attendance: Attended 33 of 54 meetings (61%) from May 14, 2021 through October 13, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The nine-member board consists of:

- One member who resides in the "Perdido River Basin-Perdido Bay Coastal Area-Lower Conecuh River-Escambia River Basin" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies west of Pensacola Bay and Escambia Bay;
- One member who resides in the "Blackwater River Basin-Yellow River Basin-Choctawhatchee Bay Coastal Area" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies east of Pensacola Bay and Escambia Bay;
- One member who resides in the "Choctawhatchee River Basin-St. Andrews Bay Coastal Area" hydrologic units;
- One member who resides in the "Lower Chattahoochee- Apalachicola River-Chipola River Basin-Coastal Area between Ochlockonee River-Apalachicola Rivers-Apalachicola Bay Coastal Area and offshore islands" hydrologic units;
- One member who resides in the "Ochlockonee River Basin-St. Marks and Wakulla Rivers and Coastal Area between Aucilla and Ochlockonee River Basin" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Commencing January 1, 2011, the Governor shall appoint the following number of governing board members in each year of the Governor's 4-year term of office:

- In the first year of the Governor's term of office, the Governor shall appoint three members to the governing.
- In the second year of the Governor's term of office, the Governor shall appoint two members to the governing board.
- In the third year of the Governor's term of office, the Governor shall appoint three members to the governing board of the Southwest Florida Water Management District and two members to the governing board of each other district.
- In the fourth year of the Governor's term of office, the Governor shall appoint two members to the governing board of each other district.

Notes: Number 8 - 1a - Perdido River Basin, etc
Number 15 - Mr. Pate is the owner of a turf and irrigation business that is a contract vendor to government agencies.
Number 18 - Mr. Pate has served on the Northwest Florida Water Management District Governing Board since 2009.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Romano, Michael C., II
Term: 08/22/2025 – 03/01/2029

Appointed: 08/22/2025
Prior Term: 08/04/2023 - 03/01/2025

City/County: Naples/Collier

Office: Big Cypress Basin Board of the South Florida Water Management District, Member

Authority: 373.0693(9), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/26/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/14/25
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner of Rivera Canvas and Upholstery

Attendance: Attended 9 of 11 meetings (82%) from August 4, 2023 through October 6, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging and other expenses, while on official business, pursuant to s. 112.061, F.S.

Requirements: The Governor shall appoint not fewer than five persons residing in:

- Collier County; and
- mainland Monroe County.

Basin boards shall consist of not less than three members, but shall include one representative from each of the counties included in the basin.

Additional Requirements: Terms are for three years.
Not required to file a financial disclosure.

Notes: Number 8 - Collier County Resident

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Bispham, Paul Jack

Appointed: 08/22/2025

Term: 08/22/2025 – 03/01/2029

Prior Term: 05/14/2021 - 03/01/2025

City/County: Myakka City/Manatee

Office: Governing Board of the Southwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)		X	
7. Financial Disclosure Filed	X		Form 1 filed as of 6/27/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/31/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Attendance: Attended 60 of 64 meetings (94%) from May 14, 2021 through October 16, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

- Requirements:** The thirteen member board consists of:
- Two members who reside in Hillsborough County;
 - One member who resides in the Hillsborough and Pinellas Counties area;
 - Two members who reside in Pinellas County;
 - One member who resides in Manatee County;
 - Two members who reside in Polk County;
 - One member who resides in Pasco County;
 - One at large member from the Levy, Citrus, Sumter, and Lake Counties;
 - One at large member from Hardee, DeSoto, and Highlands Counties;
 - One at large member from Marion and Hernando Counties; and
 - One at large member from Sarasota and Charlotte Counties.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements: Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminate March 1 of the fourth calendar year of the term.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Manatee County Resident
Number 9 - Mr. Bispham disclosed in his Senate Questionnaire that in 1972, while in Sarasota, he was charged with underage alcohol possession, adjudication was withheld. The Florida Department of Law Enforcement reported this violation.
Number 18 - Mr. Bispham served on the Sarasota County Planning Commission 2014-2018. Mr. Bispham served on the Manasota Basin Board of the Southwest Florida Water Management District 2006 -2011. Mr. Bispham served as a Soil and Water Conservation Supervisor 1998- 2004.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Hall, John E.

Appointed: 08/22/2025

Term: 08/22/2025 – 03/01/2029

Prior Term: 05/14/2021 - 03/01/2025

City/County: Auburndale/Polk

Office: Governing Board of the Southwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/24/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action	X		As of 11/13/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Owner of Polk Community Association Management (HOA/Condo Management)

Attendance: Attended 63 of 68 meetings (93%) from May 14, 2021 through November 4, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

- Requirements:** The thirteen member board consists of:
- Two members who reside in Hillsborough County;
 - One member who resides in the Hillsborough and Pinellas Counties area;
 - Two members who reside in Pinellas County;
 - One member who resides in Manatee County;
 - Two members who reside in Polk County;
 - One member who resides in Pasco County;
 - One at large member from the Levy, Citrus, Sumter, and Lake Counties;
 - One at large member from Hardee, DeSoto, and Highlands Counties;
 - One at large member from Marion and Hernando Counties; and
 - One at large member from Sarasota and Charlotte Counties.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements: Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminate March 1 of the fourth calendar year of the term.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Polk County Resident
Number 18 - Mr. Hall served on the Polk County Board of County Commissioners 2012-2020.
Number 19 - Mr. Hall was the Facilities Director for Polk County 1999-2004. Mr. Hall was the Building Division Director for Polk County 2004-2009 and Code Enforcement Director for Polk County 2006-2009.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Wednesday, January 21, 2026

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Johns, Virginia H.

Appointed: 08/22/2025

Term: 08/22/2025 – 03/01/2029

Prior Term: 09/03/2021 - 03/01/2025

City/County: Gainesville/Alachua

Office: Governing Board of the Suwannee River Water Management District, Member

Authority: 373.073 & 373.073(2)(b), F.S.

Reference(s): Committee on Appropriations Committee on Agriculture, Environment, and General Government-
Recommend Confirm-01/14/2026
Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/22/25
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/14/25
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President of John C. Hipp Construction Equipment Co.

Attendance: Attended 51 of 54 meetings (94%) from September 3, 2021 through October 6, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

- Requirements:** The nine-member board consists of:
- One member who resides in the "Aucilla River Basin" hydrologic unit;
 - One member who resides in the "Coastal Area between Suwannee and Aucilla Rivers" hydrologic units;
 - One member who resides in the "Withlacoochee River Basin-Alapaha River Basin-Suwannee River Basin above the Withlacoochee River" hydrologic unit;
 - One member who resides in the "Suwannee River Basin below the Withlacoochee River excluding the Santa Fe River Basin" hydrologic unit;
 - One member who resides in the "Santa Fe Basin-Waccasassa River and Coastal Area between Withlacoochee and Suwannee River" hydrologic units; and
 - Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements: Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

- Notes:**
- Number 8 - Member at Large - Alachua County
 - Number 15 - Mrs. Johns disclosed that her company, John C. Hipp Construction Equipment Company contracts with government agencies by competitive bidding.
 - Number 17 - Mrs. Johns is currently serving on the Planning and Zoning Board for the City of Alachua, since 2011.
 - Number 18 - Mrs. Johns served on the Planning and Zoning Board for the City of Alachua 1993-2002.

CourtSmart Tag Report

Room: SB 37

Case No.:

Type:

Caption: Senate Ethics and Elections Committee

Judge:

Started: 1/21/2026 8:29:37 AM

Ends: 1/21/2026 8:34:29 AM

Length: 00:04:52

8:29:41 AM	Chair Gaetz calls meeting to order
8:29:43 AM	Roll call
8:30:13 AM	Chair Gaetz opening remarks
8:30:31 AM	Tab 1: SB 964 by Senator Wright; Financial Disclosures
8:30:37 AM	Senator Wright explains the bill
8:31:53 AM	Chair Gaetz recognizes public testimony
8:31:56 AM	Speaking:
8:31:59 AM	Kerrie Stillman
8:32:46 AM	Senator Wright makes closing remarks and waives close on the bill
8:32:52 AM	Roll call
8:33:25 AM	Tabs 2 -15; confirmation hearings for appointments
8:33:51 AM	Senator Grall motions for bloc vote
8:33:52 AM	Roll call
8:34:21 AM	Senator Avila moves to adjourn
8:34:23 AM	Meeting adjourned