2025 Regular Session

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

AGRICULTURE Senator Truenow, Chair Senator Grall, Vice Chair

MEETING DATE:Tuesday, January 14, 2025TIME:11:00 a.m.—1:00 p.m.PLACE:301 Senate Building

MEMBERS: Senator Truenow, Chair; Senator Grall, Vice Chair; Senators Bernard, Boyd, Burton, and Rouson

| TAB | BILL NO. and INTRODUCER | BILL DESCRIPTION and SENATE COMMITTEE ACTIONS | COMMITTEE ACTION |
|-----|---|--|------------------|
| 1 | Introduction of Members and Discussion of Priorities | | Presented |
| 2 | Presentation by Commissioner Wilton Simpson Services | n, Department of Agriculture and Consumer | Presented |
| 3 | Presentation on the Effect of the 2024 Hurricane Season on Agriculture by Dr.Christa Court, Associate Professor of Regional Economics & Director, Economic Impact Analysis Program, UF/IFAS | | Presented |
| | Other Related Meeting Documents | | |

| The Florida Senate | | | | | | |
|--|---|--|--|--|--|--|
| APPEARANCE RECOR | RD N/A | | | | | |
| Deliver both copies of this form to Senate professional staff conducting the meetin | Bill Number or Topic | | | | | |
| Committee Amendment Barcode (if applicable) Name Commissioner of Agriculture Wilton Simpson Phone 850-617-7700 | | | | | | |
| St Email | N/A | | | | | |
| FL 32399 | | | | | | |
| Against Information OR Waive Speak | king: 🔲 In Support 🔲 Against | | | | | |
| PLEASE CHECK ONE OF THE FOLLOWIN | NG: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), | | | | | |
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While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)



Estimated Agricultural Losses Resulting from the 2024 Atlantic Hurricane Season

Prepared for The Florida Senate Committee on Agriculture

DR. CHRISTA D. COURT, ASSOCIATE PROFESSOR DR. XIAOHUI QIAO, RESEARCH ASSISTANT PROFESSOR ROBERTO KOENEKE, GRADUATE RESEARCH ASSISTANT KELSEY MCDAID, RESEARCH COORDINATOR

DEPARTMENT OF FOOD AND RESOURCE ECONOMICS UF/IFAS ECONOMIC IMPACT ANALYSIS PROGRAM UNIVERSITY OF FLORIDA

January 14, 2025



Overview of 2024 Atlantic Hurricane Season in Florida



Hurricane Debby Category 1

- Landfall on August 5, 2024, near Steinhatchee, FL
- 4 counties experienced hurricane force winds
- 34 additional counties experienced tropical stormforce winds

Photo Source: NOAA



Hurricane Helene Category 4

- Landfall on September 26, 2024, near Perry, FL
- 8 counties experienced hurricane force winds
- 55 additional counties experienced tropical storm-force winds



Hurricane Milton Category 3

- Landfall on October 9, 2024, near Siesta Key, FL
- 14 counties experienced hurricane force winds
- 43 additional counties experienced tropical stormforce winds



Hurricane Debby Characteristics



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Figure 1. Wind swath pattern of Hurricane Debby as *it impacted Florida.*

Source: Geospatial data on the wind swath of Hurricane Debby are derived from NOAA NHC (https://www.nhc.noaa.gov/gis/). **Figure 2.** Cumulative precipitation totals in Florida (August 2-8, 2024).

Source: Precipitation data are derived from NOAA National Weather Service Quantitative Precipitation Estimate (QPE) Data (https://water.weather.gov/precip/download.php).



Figure 3. Estimated flood inundation depth caused by Hurricane Debby in Florida.

Source: Estimated flood inundation data are retrieved from Pacific Northwest National Laboratory's Rapid Infrastructure Flooding Tool (<u>https://open-rift-</u> pnnl.hub.arcgis.com/maps/0a38c4d97a6b47369de20fb 0c59231c6/about).



Hurricane Helene Characteristics



Figure 1. Wind swath pattern of Hurricane Helene as *it impacted Florida.*

Source: Geospatial data on the wind swath of Hurricane Helene are derived from NOAA NHC (https://www.nhc.noaa.gov/gis/).



Figure 2. Cumulative precipitation totals in Florida (September 22-29, 2024).

Source: Precipitation data are derived from NOAA National Weather Service Quantitative Precipitation Estimate (QPE) Data (https://water.weather.gov/precip/download.php).



Figure 3. Estimated flood inundation depth caused by Hurricane Helene in Florida.

Source: Estimated flood inundation data are retrieved from Pacific Northwest National Laboratory's Rapid Infrastructure Flooding Tool (<u>https://open-rift-</u> <u>pnnl.hub.arcgis.com/documents/0dcc98b06bb8478c8ff</u> 708df796fe047/about).



Hurricane Milton Characteristics



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Figure 1. Wind swath pattern of Hurricane Milton as it impacted Florida.

Source: Geospatial data on the wind swath of Hurricane Milton are derived

from NOAA NHC (<u>https://www.nhc.noaa.gov/gis/</u>). Geospatial data on the wind swaths of tornadoes are derived from NOAA NWS Damage Assessment Toolkit

(https://apps.dat.noaa.gov/StormDamage/DamageVie wer/). **Figure 2.** Cumulative precipitation totals in Florida (October 6-12, 2024).

Source: Precipitation data are derived from NOAA National Weather Service Quantitative Precipitation Estimate (QPE) Data (https://water.weather.gov/precip/download.php). **Figure 3.** Estimated flood inundation depth caused by Hurricane Milton in Florida.

Source: Estimated flood inundation data are retrieved from Pacific Northwest National Laboratory's Rapid Infrastructure Flooding Tool (<u>https://open-rift-</u> pnnl.hub.arcgis.com/datasets/6ad56f6b56014fbfb0c49 2379bd78eeb/about).



Florida Agricultural Lands Impacted in 2024



Figure 4. Hurricane Composite Intensity Index (HCII) level for agricultural lands impacted by Hurricane Debby in Florida.

- Over 2.2 million acres of agricultural lands that annually produce \$3.17 billion in agricultural products affected
- Around 48,000 acres (\$83.30 million in annual production) experienced high-intensity weather conditions (HCII 10 – 15)

Figure 4. Hurricane Composite Intensity Index (HCII) level for agricultural lands impacted by Hurricane Helene in Florida.

- Over 6.1 million acres of agricultural lands that annually produce \$8.74 billion in agricultural products affected
- Around 18,000 acres (\$33.24 million in annual production) experienced highintensity weather conditions (HCII 10 – 15)

Figure 4. Hurricane Composite Intensity Index (HCII) level for agricultural lands impacted by Hurricane Milton in Florida.

- Over 5.7 million acres of agricultural lands that annually produce \$8.66 billion in agricultural products affected
- Around 38,000 acres (\$44.24 million in annual production) experienced high-intensity weather conditions (HCII 10 – 15)

Source: The agricultural lands geospatial data are from the Florida Statewide Agricultural Irrigation Demand (FSAID) Agricultural Lands Geodatabase (ALG) developed by the Florida Department of Agriculture and Consumer Services (FDACS) (<u>https://www.fdacs.gov/Agriculture-Industry/Water/Agricultural-Water-Supply-Planning</u>).



Methodology for Estimating Agricultural Losses



Methodology for Estimating Agricultural Losses (cntnd.)

- These production loss estimates are preliminary and might change as additional information specific to Hurricanes Debby, Helene, and Milton is collected.
- Production loss estimates convey the percentage/value of annual production (for calendar year 2024 or, in the case of some crops, marketing year 2024-25) that has been lost due to Hurricanes Debby, Helene, and Milton.
 - Some crops have multiple growing seasons in Florida and others sell product year-round, which has been roughly accounted for in estimated loss percentage values.
 - Adjustments have been made to estimated loss percentage values to account for planting and harvesting progress for some commodity groups, but further adjustments might be made as information on early harvesting prior to the event, delayed planting, or the potential for growers to replant damaged or destroyed acreage is shared.
 - Losses that might occur in calendar year 2025, marketing year 2025-2026, or beyond are not assessed and would be "in addition to" these estimates.
 - The Low and High scenarios should be interpreted as low and high estimates on averages for the relevant commodity group and wind speed zone and should not be interpreted as minimum and maximum values for individual producers or for commodity groups.
 - Production loss estimates do not include the value of stored inputs or stored harvested products that were damaged or destroyed nor does it include the value of damages to infrastructure (including perennial plantings and lost/deceased animals) that will require repair or replacement.
 - These estimates do not account for the fact that some crop losses might be eligible for or covered by crop insurance or other risk management tools available to producers.
 - A range of potential production losses is provided as opposed to point values to reflect the uncertainty that remains surrounding percentage production losses (for reasons provided above and others).



Estimated Agricultural Losses due to 2024 Atlantic Hurricane Season in Florida



Hurricane Debby Agricultural Losses: ~\$170 million

- Highest losses in Big Bend, North Central, and SW peninsula regions
- In terms of value, commodity groups with highest losses are *Field & Row Crops* and *Animals & Animal Products*



Hurricane Helene Agricultural Losses: ~\$40.3 – \$162.2 million

- Highest losses in Big Bend and North Central regions with low level losses to high value crops in SW peninsula under the High Scenario.
- In terms of value, commodity groups with highest losses are *Field & Row Crops* and *Animals & Animal Products*



Hurricane Milton Agricultural Losses: ~\$190.4 – \$642.7 million

- Highest losses in SW and Central peninsula with low level losses to high value crops driving significant losses in southern counties under the High Scenario.
- In terms of value, commodity groups with highest losses are *Vegetables, Melons, & Potatoes* and *Greenhouse/Nursery*

Cumulative agricultural production losses in Florida for the 2024 hurricane season are estimated to be between \$402.3 million and \$975.8 million.

Results are preliminary and might change as additional information becomes available.



Compound Disasters: Florida Agricultural Lands Impacted by Multiple Hurricanes in 2024



- Over 2.25 million acres of agricultural lands across 41 counties experienced at least tropical storm conditions during all three 2024 events (Hurricanes Debby, Helene, and Milton)
- Top commodity groups affected in terms of acreage were Animals and Animal Products and Field and Row Crops



- Over 71,000 acres of agricultural lands in Taylor, Lafayette, Dixie, and Suwannee counties were affected by hurricane conditions during <u>both</u> Hurricanes Debby and Helene
- Recall that these regions also experienced Hurricane Idalia (August 2023, Big Bend region) and Hurricane Ian (September 2022, SW Peninsula region)

Source: The agricultural lands geospatial data are from the Florida Statewide Agricultural Irrigation Demand (FSAID) Agricultural Lands Geodatabase (ALG) developed by the Florida Department of Agriculture and Consumer Services (FDACS) (<u>https://www.fdacs.gov/Agriculture-Industry/Water/Agricultural-Water-Supply-Planning</u>).



Asset and production damage

- Survey respondents reported damage to or destruction of the following types of agricultural assets:
 - Homes
 - Barns and storage structures
 - Livestock sheds and watering points
 - Greenhouse and other growing structures
 - Fencing (exterior and interior)
 - Irrigation systems
 - Conservation structures
 - Aquaculture structures and equipment
 - Honey bee boxes
 - Farm equipment (tractors, vehicles, greenhouse heating/cooling, etc.)
 - Perennial plantings
- Survey respondents also reported damage to or destruction of stored harvested products and the following types of stored inputs:
 - Stored animal products (e.g., eggs, meat, milk)
 - Stored food fishes
 - Fertilizer, pesticides, and animal medicine
 - Seeds
 - Fish feed, fingerlings, aquatic medicine
 - Honey bee feed
 - Stored hay, millet, and feed grain
 - Bird scratch/feed



Photos courtesy of survey respondents.

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What else is not included?

- · Labor and materials costs associated with event-specific preparations and clean-up
- Impacts to timber/forestry
 - Timber/forestry impacts are assessed by the Florida Forest Service

Impacts to affiliated businesses throughout the supply chain

- Impacts to upstream operations that might result from changes in purchasing behavior of impacted agricultural producers in Florida
- Impacts to downstream operations that use Florida agricultural products in their processing, packaging, or manufacturing operations
- Impacts to UF/IFAS facilities
 - Damage to UF/IFAS Research and Education Centers (RECs) and other Research & Demonstration Sites across the State of Florida
 - Tree and debris removal at off-campus UF/IFAS facilities
 - Losses incurred on active research projects (replanting of crops, additional supplies, temporary labor, etc.)
 - Rental of modular facilities for displace UF/IFAS personnel
- Impacts to commercial fishing and working waterfronts
 - Impacts to commercial fishing and working waterfronts are often assessed by NOAA Fisheries or the Florida Fish and Wildlife Conservation Commission (FWC)
- Impacts to natural resources and ecosystem services



Thank You!

Dr. Christa D. Court ccourt@ufl.edu

UF/IFAS Economic Impact Analysis Program (EIAP) https://go.ufl.edu/eiap

UF/IFAS EIAP Hurricane Debby Resources https://go.ufl.edu/DebbyAgImpacts2024

UF/IFAS EIAP Hurricane Helene Resources https://go.ufl.edu/HeleneAgImpacts2024

UF/IFAS EIAP Hurricane Milton Resources https://go.ufl.edu/MiltonAgImpacts2024



| 114/25 Meeting Date | The Florida Senate APPEARANCE RECOR Deliver both copies of this form to Senate professional staff conducting the meeting | D <u>hunceredorag</u> Bill Number or Topic | | | | |
|--|--|---|--|--|--|--|
| Committee | | Amendment Barcode (if applicable) | | | | |
| Name _ OR. Chaise | to cont Phone | (352)294-7675 | | | | |
| Address 14493 NW a | 7th Place Email | ccourte ufledu | | | | |
| Newberry | FL 32669 State Zip | | | | | |
| Speaking: For | Against Information OR Waive Speak | ing: 🗌 In Support 🔲 Against | | | | |
| PLEASE CHECK ONE OF THE FOLLOWING: | | | | | | |
| I am appearing without compensation or sponsorship. | l am a registered lobbyist, representing: | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: | | | | |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. <u>2020-2022 Joint Rules.pdf (flsenate.gov)</u>

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S-001 (08/10/2021)



THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES: Agriculture Banking and Insurance Fiscal Policy Regulated Industries Rules

JOINT COMMITTEE: Joint Legislative Budget Commission

SENATOR JIM BOYD Majority Leader 20th District

January 6, 2025

Senator Keith Truenow Senate Committee on Agriculture 404 South Monroe Street 335 Knott Building Tallahassee, FL 32399

Dear Chairman Truenow:

I am writing to request approval to be excused from the Committee on Agriculture meeting scheduled for Tuesday, January 14, 2025.

I appreciate your consideration in this matter.

Sincerely,

Jim Boyd

cc: Katherine Becker Evan Denny Ronnie Whitaker

REPLY TO:

T 717 Manatee Avenue West, Bradenton, Florida 34205 (941) 742-6445

318 Senate Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5020

Senate's Website: www.flsenate.gov

CourtSmart Tag Report

| Room: SB 301 | | Case No.: | Туре: |
|--------------|----------------------------------|------------------------|---|
| Caption: | Senate Committee on Agricult | ure | Judge: |
| | | | |
| Started: | 1/14/2025 11:01:32 AM | | |
| Ends: | 1/14/2025 12:02:17 PM | Length: 01:00:46 | |
| | | | |
| 11:01:34 | AM Chair Truenow calls me | eting to order | |
| 11:01:45 | AM Roll call | | |
| 11:01:50 | AM Pledge of Allegiance | | |
| 11:02:27 | AM Tab 1, Chairman Truen | ow Introduction of Mer | nbers and Discussion of Priorities |
| 11:03:27 | AM Vice Chair Grall | | |
| 11:03:53 | AM Chair Truenow | | |
| 11:04:15 | AM Tab 2, Presentation by | Commissioner Wilton | Simpson, Department of Agriculture and Consumer |
| Services | | | |
| 11:04:38 | AM Commissioner Wilton S | impson, Department c | f Agriculture and Consumer Services |
| 11:15:22 | AM Questions: | | |
| 11:15:29 | AM Senator Bernard | | |
| 11:15:48 | AM Commissioner Wilton S | impson | |
| 11:17:04 | AM Senator Rouson | | |
| 11:17:36 | AM Commissioner Wilton S | impson | |
| 11:20:07 | AM Senator Rouson | | |
| 11:20:27 | AM Commissioner Wilton S | impson | |
| 11:21:13 | AM Chair Truenow | | |
| 11:22:58 | AM Commissioner Wilton S | impson | |
| 11:26:22 | AM Chair Truenow | | |
| 11:26:55 | AM Commissioner Wilton S | impson | |
| 11:29:17 | AM Senator Burton | | |
| 11:29:40 | AM Commissioner Wilton S | impson | |
| 11:31:18 | AM Senator Burton | | |
| 11:31:29 | AM Commissioner Wilton S | Impson | |
| 11:33:06 | AM Chair Truenow | | |
| 11:33:49 | AM Chairman I ruenow than | iks Commissioner Wil | on Simpson |
| 11:34:12 | AM Tab 3, Presentation on | the Effect of the 2024 | Hurricane Season on Agriculture by Dr. Christa Court, |
| Associate | Professor of Regional Econor | nics & Director, Econo | mic Impact Analysis Program, UF/IFAS |
| 11:35:00 | AM Dr. Christa Court, Asso | clate Professor of Reg | ional Economics & Director |
| 11:51:53 | AM Questions: | | |
| 11:51:57 | AM Senator Bernard | | |
| 11:52:15 | AM Dr. Christa Court | | |
| 11:53:44 | AM Chair Trueneur | | |
| 11:54:02 | AM Dr. Christe Court | | |
| 11:54:44 | AM Senater Bernard | | |
| 11:50:40 | AM Chair Trueneur | | |
| 11:50:51 | AM Chair Truenow thenks | Dr. Christs Court | |
| 11:59:05 | AM Chair Truenow walcom | | |
| 11.09:43 | DM Sonator Perpard | es closing comments | |
| 12.00:01 | DM Sonator Pouson | | |
| 12.00.19 | DM Chair Truchow | | |
| 12.00.01 | PM Senator Burton moves f | o adiourn | |
| 12.01.40 | DM Mooting adjourned | o aujourn | |
| 12.01.00 | | | |