

**The Florida Senate**  
**COMMITTEE MEETING EXPANDED AGENDA**

**BANKING AND INSURANCE**  
**Senator Boyd, Chair**  
**Senator Broxson, Vice Chair**

**MEETING DATE:** Tuesday, February 8, 2022  
**TIME:** 3:00—5:00 p.m.  
**PLACE:** Mallory Horne Committee Room, 37 Senate Building

**MEMBERS:** Senator Boyd, Chair; Senator Broxson, Vice Chair; Senators Brandes, Burgess, Gruters, Passidomo, Rodrigues, Rouson, Stargel, Stewart, and Taddeo

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	<b>SB 1016</b> Burgess (Similar H 335, CS/H 353)	Mortgage Payoff Letters; Revising the timeframe in which mortgagees must send an estoppel letter after receiving a written request; prohibiting mortgagees or servicers of mortgages from taking certain actions relating to reliance on information in estoppel letters; prohibiting mortgagees or servicers of mortgages from denying the accuracy of information in estoppel letters if a person reasonably and detrimentally relied upon such information; requiring mortgagees and servicers of mortgages to execute and record a specified instrument after certain payments are received; revising the definition of the term "estoppel letter", etc.  BI      02/08/2022 Fav/CS JU RC	Fav/CS Yeas 11 Nays 0
2	<b>SB 1258</b> Jones (Identical H 855)	Managed Care Plan Performance; Requiring managed care plans to collect and report specified measures beginning with a certain data reporting period; requiring plans to stratify reported measures by specified categories beginning with a certain data reporting period; requiring a plan's performance to be published on its website in a specified manner; requiring the Agency for Health Care Administration to use the measures to monitor plan performance, etc.  HP      01/26/2022 Favorable BI      02/08/2022 Favorable RC	Favorable Yeas 11 Nays 0

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3	<b>SB 1368</b> Gruters (Similar H 1001, Compare H 1229)	Trusts; Revising criteria for application of the rule against perpetuities to trusts created on or after a specified date; specifying that the terms of a trust do not prevail over a trustee's duty to account to qualified beneficiaries upon termination of the trust; clarifying circumstances under which notice, or the sending of a document, to a person under the Florida Trust Code is deemed satisfied; specifying circumstances under which a parent may represent and bind the unborn descendants of his or her unborn child or the minor or unborn descendants of his or her minor child, etc.  JU 01/31/2022 Favorable BI 02/08/2022 Fav/CS RC	Fav/CS Yeas 11 Nays 0
4	<b>SB 1706</b> Garcia (Similar H 1051)	Servicers and Lenders of Residential Mortgage Loans; Requiring mortgage lenders and mortgage servicers to comply with specified federal law; requiring mortgage servicers and mortgage lenders to assume duties and obligations relating to previously approved first lien loan modifications, foreclosure prevention alternatives, and other loan modifications under certain circumstances; prohibiting mortgage servicers and mortgage lenders from commencing certain civil actions, recording specified notices, or conducting foreclosure sales unless specified conditions are met; prohibiting insurers and insurance agents from engaging in certain acts relating to lender-placed insurance for residential mortgage loan guaranty; prohibiting mortgage servicers and mortgage lenders from commencing certain civil actions, recording specified notices, or conducting foreclosure sales unless specified conditions are met; providing an exception, etc.  BI 02/08/2022 Fav/CS JU RC	Fav/CS Yeas 10 Nays 1

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Other Related Meeting Documents

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