Tab 1 SB 520 by Brandes; (Similar to CS/H 00703) Public Records and Public Meetings

Tab 3 SB 1048 by Diaz (CO-INTRODUCERS) Rodrigues; (Compare to CS/H 01193) Student Assessments

 SB 802 by Gruters (CO-INTRODUCERS) Perry, Polsky, Rodrigues; (Similar to CS/CS/CS/H 01421) School Safety

TAB

1

2

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

EDUCATION Senator Gruters, Chair Senator Jones, Vice Chair

MEETING DATE: TIME: PLACE:	Tuesday, January 11, 2022 1:30—3:30 p.m. <i>Pat Thomas Committee Room,</i> 412 Knott Building						
MEMBERS:		Senator Gruters, Chair; Senator Jones, Vice Chair; Senators Berman, Bradley, Broxson, Hutson, Passidomo, and Polsky					
BILL NO. and INTR	ODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION				
SB 520 Brandes (Identical H 703)		Public Records and Public Meetings; Providing an exemption from public records requirements for any personal identifying information of an applicant for president of a state university or a Florida College System institution held by a state university or a Florida College System institution; providing an exemption from public meeting requirements for any portion of a meeting held for the purpose of identifying or vetting applicants for president of a state university or a Florida College System institution, including any portion of a meeting which would disclose certain personal identifying information of such applicants; providing for future legislative review and repeal of	Favorable Yeas 6 Nays 3				

ED	01/11/2022 Favorable
GO	
RC	

necessity, etc.

the exemptions; providing a statement of public

Favorable
Yeas 9 Nays 0

Gruters (Similar H 1421)

SB 802

School Safety; Requiring the FortifyFL reporting tool to notify reporting parties that submitting false information may subject them to criminal penalties; requiring the Commissioner of Education to oversee and enforce compliance with requirements relating to school safety and security; requiring certain law enforcement officers to be physically present and directly involved in active assailant emergency drills; authorizing school safety officers to make arrests on property owned or leased by a charter school under a charter contract, etc.

ED 01/11/2022 Favorable AED AP

COMMITTEE MEETING EXPANDED AGENDA

Education

Tuesday, January 11, 2022, 1:30-3:30 p.m.

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
3	SB 1048 Diaz (Compare H 1193)	Student Assessments; Revising the grade levels for which the coordinated screening and monitoring program measures student progress in the Voluntary Prekindergarten Education Program; revising requirements for the statewide, standardized comprehensive assessments program, beginning with a specified school year; requiring that progress monitoring include both a web-based and mobile device-compatible option; requiring 2022-2023 school and school district grades to serve as an informal baseline for schools and school districts; providing that school improvement ratings will not be calculated for a certain school year, etc. ED 01/11/2022 Favorable AED AP	Favorable Yeas 9 Nays 0

Other Related Meeting Documents

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prep	oared By: T	he Professional	Staff of the Commit	ttee on Education	
BILL:	SB 520					
INTRODUCER:	Senator Bra	andes				
SUBJECT:	Public Rec	ords and l	Public Meeting	gs		
DATE:	January 10	, 2022	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION
. Brick		Bouck		ED	Favorable	
				GO		
				RC		

I. Summary:

SB 520 makes confidential and exempt from public disclosure requirements any personal identifying information of an applicant for the position of president of a state university or Florida College System (FCS) institution held by a state university or an FCS institution.

The bill provides that the personal identifying information of an applicant included in a final group of applicants for president is no longer confidential and exempt from public records requirements beginning at the earlier of the date the final group of applicants to be considered for president is established or at least 21 days before either an interview of an applicant or final action on the offer of employment.

The bill also exempts from public meeting requirements any portion of a meeting held for the purpose of identifying or vetting applicants for president of a state university or FCS institution, including any portion of a meeting that would disclose personal identifying information of such applicants. However, the meeting exemption does not apply to any portion of a meeting held for the purpose of establishing qualifications for the position or establishing any compensation framework to be offered to an applicant. Additionally, any meeting held after a final group of applicants has been established must be open to the public.

Because this bill creates a public records exemption, it will require a two-thirds vote of both the Senate and the House of Representatives in order to become a law.

The bill provides that the exemption is subject to the Open Government Sunshine Review Act and is repealed on October 2, 2027, unless saved from repeal by the Legislature.

The bill has no significant fiscal impact on state universities and FCS institutions.

The bill takes effect July 1, 2022.

II. Present Situation:

Access to Public Records - Generally

The Florida Constitution provides that the public has the right to inspect or copy records made or received in connection with official governmental business.¹ The right to inspect or copy applies to the official business of any public body, officer, or employee of the state, including all three branches of state government, local governmental entities, and any person acting on behalf of the government.²

Additional requirements and exemptions related to public records are found in various statutes and rules, depending on the branch of government involved. For instance, section 11.0431, F.S., provides public access requirements for legislative records. Relevant exemptions are codified in s. 11.0431(2)-(3), F.S., and adopted in the rules of each house of the legislature.³ Florida Rule of Judicial Administration 2.420 governs public access to judicial branch records.⁴ Lastly, chapter 119, F.S., known as the Public Records Act, provides requirements for public records held by executive agencies.

Executive Agency Records – The Public Records Act

The Public Records Act provides that all state, county and municipal records are open for personal inspection and copying by any person, and that providing access to public records is a duty of each agency.⁵

Section 119.011(12), F.S., defines "public records" to include:

All documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connections with the transaction of official business by any agency.

The Florida Supreme Court has interpreted this definition to encompass all materials made or received by an agency in connection with official business that are used to "perpetuate, communicate, or formalize knowledge of some type."⁶

¹ Art. I, s. 24(a), Fla. Const.

 $^{^{2}}$ Id.

³ See Rule 1.48, Rules and Manual of the Florida Senate, (2018-2020) and Rule 14.1, Rules of the Florida House of Representatives, Edition 2, (2018-2020)

⁴ State v. Wooten, 260 So. 3d 1060 (Fla. 4th DCA 2018).

⁵ Section 119.01(1), F.S. Section 119.011(2), F.S., defines "agency" as "any state, county, district, authority, or municipal officer, department, division, board, bureau, commission, or other separate unit of government created or established by law including, for the purposes of this chapter, the Commission on Ethics, the Public Service Commission, and the Office of Public Counsel, and any other public or private agency, person, partnership, corporation, or business entity acting on behalf of any public agency."

⁶ Shevin v. Byron, Harless, Schaffer, Reid and Assoc., Inc., 379 So. 2d 633, 640 (Fla. 1980).

The Florida Statutes specify conditions under which public access to public records must be provided. The Public Records Act guarantees every person's right to inspect and copy any public record at any reasonable time, under reasonable conditions, and under supervision by the custodian of the public record.⁷ A violation of the Public Records Act may result in civil or criminal liability.⁸

The Legislature may exempt public records from public access requirements by passing a general law by a two-thirds vote of both the House and the Senate.⁹ The exemption must state with specificity the public necessity justifying the exemption and must be no broader than necessary to accomplish the stated purpose of the exemption.¹⁰

General exemptions from the public records requirements are contained in the Public Records Act.¹¹ Specific exemptions often are placed in the substantive statutes relating to a particular agency or program.¹²

When creating a public records exemption, the Legislature may provide that a record is "exempt" or "confidential and exempt." There is a difference between records the Legislature has determined to be exempt from the Public Records Act and those which the Legislature has determined to be exempt from the Public Records Act *and confidential*.¹³ Records designated as "confidential and exempt" are not subject to inspection by the public and may only be released under the circumstances defined by statute.¹⁴ Records designated as "exempt" may be released at the discretion of the records custodian under certain circumstances.¹⁵

Open Meetings Laws

The Florida Constitution provides that the public has a right to access governmental meetings.¹⁶ Each collegial body must provide notice of its meetings to the public and permit the public to attend any meeting at which official acts are taken or at which public business is transacted or

⁷ Section 119.07(1)(a), F.S.

⁸ Section 119.10, F.S. Public records laws are found throughout the Florida Statutes, as are the penalties for violating those laws.

⁹ FLA. CONST. art. I, s. 24(c).

¹⁰ *Id. See, e.g., Halifax Hosp. Medical Center v. News-Journal Corp.*, 724 So. 2d 567 (Fla. 1999) (holding that a public meetings exemption was unconstitutional because the statement of public necessity did not define important terms and did not justify the breadth of the exemption); *Baker County Press, Inc. v. Baker County Medical Services, Inc.*, 870 So. 2d 189 (Fla. 1st DCA 2004) (holding that a statutory provision written to bring another party within an existing public records exemption is unconstitutional without a public necessity statement).

¹¹ See, e.g., s. 119.071(1)(a), F.S. (exempting from public disclosure examination questions and answer sheets of examinations administered by a governmental agency for the purpose of licensure).

¹² See, e.g., s. 213.053(2)(a), F.S. (exempting from public disclosure information contained in tax returns received by the Department of Revenue).

 ¹³ WFTV, Inc. v. The Sch. Bd. of Seminole County, 874 So. 2d 48, 53 (Fla. 5th DCA 2004).
 ¹⁴ Id.

¹⁵ Williams v. City of Minneola, 575 So. 2d 683 (Fla. 5th DCA 1991).

¹⁶ Art. I, s. 24(b), Fla. Const.

discussed.¹⁷ This applies to the meetings of any collegial body of the executive branch of state government, counties, municipalities, school districts, or special districts.¹⁸

Public policy regarding access to government meetings also is addressed in the Florida Statutes. Section 286.011, F.S., known as the "Government in the Sunshine Law,"¹⁹ or the "Sunshine Law,"²⁰ requires all meetings of any board or commission of any state or local agency or authority at which official acts are to be taken be open to the public.²¹ The board or commission must provide the public reasonable notice of such meetings.²² Public meetings may not be held at any location that discriminates on the basis of sex, age, race, creed, color, origin, or economic status or which operates in a manner that unreasonably restricts the public's access to the facility.²³ Minutes of a public meeting must be promptly recorded and open to public inspection.²⁴ Failure to abide by open meetings requirements will invalidate any resolution, rule, or formal action adopted at a meeting.²⁵ A public officer or member of a governmental entity who violates the Sunshine Law is subject to civil and criminal penalties.²⁶

The Legislature may create an exemption to open meetings requirements by passing a general law by at least a two-thirds vote of each house of the Legislature.²⁷ The exemption must explicitly lay out the public necessity justifying the exemption and must be no broader than necessary to accomplish the stated purpose of the exemption.²⁸ A statutory exemption which does not meet these two criteria may be unconstitutional and may not be judicially saved.²⁹

- ²¹ Section 286.011(1)-(2), F.S.
- ²² Id.
- ²³ Section 286.011(6), F.S.

²⁵ Section 286.011(1), F.S.

¹⁷ Art. I, s. 24(b), Fla. Const.

¹⁸ *Id.* Meetings of the Legislature are governed by Article III, section 4(e) of the Florida Constitution, which states: "The rules of procedure of each house shall further provide that all prearranged gatherings, between more than two members of the legislature, or between the governor, the president of the senate, or the speaker of the house of representatives, the purpose of which is to agree upon formal legislative action that will be taken at a subsequent time, or at which formal legislative action is taken, regarding pending legislation or amendments, shall be reasonably open to the public."

¹⁹ *Times Pub. Co. v. Williams*, 222 So. 2d 470, 472 (Fla. 2d DCA 1969).

²⁰ Board of Public Instruction of Broward County v. Doran, 224 So. 2d 693, 695 (Fla. 1969).

²⁴ Section 286.011(2), F.S.

²⁶ Section 286.011(3), F.S.

²⁷ Art. I, s. 24(c), Fla. Const.

 $^{^{28}}$ Id.

²⁹ Halifax Hosp. Medical Center v. New-Journal Corp., 724 So. 2d 567 (Fla. 1999). In Halifax Hospital, the Florida Supreme Court found that a public meetings exemption was unconstitutional because the statement of public necessity did not define important terms and did not justify the breadth of the exemption. *Id.* at 570. The Florida Supreme Court also declined to narrow the exemption in order to save it. *Id.* In *Baker County Press, Inc. v. Baker County Medical Services, Inc.*, 870 So. 2d 189 (Fla. 1st DCA 2004), the court found that the intent of a public records statute was to create a public records exemption. The *Baker County Press* court found that since the law did not contain a public necessity statement, it was unconstitutional. *Id.* at 196.

Open Government Sunset Review Act

The provisions of s. 119.15, F.S., known as the Open Government Sunset Review Act³⁰ (the Act), prescribe a legislative review process for newly created or substantially amended³¹ public records or open meetings exemptions, with specified exceptions.³² The Act requires the repeal of such exemption on October 2nd of the fifth year after creation or substantial amendment, unless the Legislature reenacts the exemption.³³

The Act provides that a public records or open meetings exemption may be created or maintained only if it serves an identifiable public purpose and is no broader than is necessary.³⁴ An exemption serves an identifiable purpose if it meets one of the following purposes *and* the Legislature finds that the purpose of the exemption outweighs open government policy and cannot be accomplished without the exemption:

- It allows the state or its political subdivisions to effectively and efficiently administer a governmental program, and administration would be significantly impaired without the exemption;³⁵
- It protects sensitive, personal information, the release of which would be defamatory, cause unwarranted damage to the good name or reputation of the individual, or would jeopardize the individual's safety. If this public purpose is cited as the basis of an exemption, however, only personal identifying information is exempt;³⁶ or
- It protects information of a confidential nature concerning entities, such as trade or business secrets.³⁷

The Act also requires specified questions to be considered during the review process.³⁸ In examining an exemption, the Act directs the Legislature to question the purpose and necessity of reenacting the exemption.

If the exemption is continued and expanded, then a public necessity statement and a two-thirds vote for passage are required.³⁹ If the exemption is continued without substantive changes or if the exemption is continued and narrowed, then a public necessity statement and a two-thirds vote

³⁰ Section 119.15, F.S.

³¹ An exemption is considered to be substantially amended if it is expanded to include more records or information or to include meetings as well as records. Section 119.15(4)(b), F.S.

³² Section 119.15(2)(a) and (b), F.S., provides that exemptions required by federal law or applicable solely to the Legislature or the State Court System are not subject to the Open Government Sunset Review Act.

³³ Section 119.15(3), F.S.

³⁴ Section 119.15(6)(b), F.S.

³⁵ Section 119.15(6)(b)1., F.S.

³⁶ Section 119.15(6)(b)2., F.S.

³⁷ Section 119.15(6)(b)3., F.S.

³⁸ Section 119.15(6)(a), F.S. The specified questions are:

[•] What specific records or meetings are affected by the exemption?

[•] Whom does the exemption uniquely affect, as opposed to the general public?

[•] What is the identifiable public purpose or goal of the exemption?

[•] Can the information contained in the records or discussed in the meeting be readily obtained by alternative means? If so, how?

[•] Is the record or meeting protected by another exemption?

[•] Are there multiple exemptions for the same type of record or meeting that it would be appropriate to merge?

³⁹ See generally s. 119.15, F.S.

for passage are *not* required. If the Legislature allows an exemption to expire, the previously exempt records will remain exempt unless otherwise provided by law.⁴⁰

State University System and Florida College System Governance

The State University System is composed of all public state universities.⁴¹ The Board of Governors (BOG) is required to operate, regulate, control, and be fully responsible for the management of the whole university system.⁴² Each state university is governed by a local board of trustees, which is subject to public record and open meetings laws.⁴³ The BOG establishes the powers and duties of the boards of trustees and may delegate its constitutional or statutory powers and duties to the boards of trustees as its designee.⁴⁴ The BOG establishes the personnel system for all state university employees and confirms the selection and reappointment of presidents by state university boards of trustees.⁴⁵

The Florida College System (FCS) is composed of public community and state colleges.⁴⁶ FCS institutions are supervised by the State Board of Education (SBE),⁴⁷ which establishes standards and guidelines for the FCS institutions.⁴⁸ A local board of trustees governs each FCS institution.⁴⁹

State University System and Florida College System Presidential Searches

Each state university board of trustees selects its university president, subject to confirmation of the candidate by the BOG and in accordance with BOG regulations. To locate qualified applicants, a presidential search committee is appointed to make recommendations to the full university board of trustees.⁵⁰

BOG regulation specifies criteria to ensure that the search process is transparent, robust, and designed to attract highly qualified individuals.⁵¹ Criteria include requirements that a search firm or consultant a search committee retains must be familiar, or demonstrate its ability to become familiar, with Florida's Sunshine laws,⁵² and that the search committee maintain for purposes of transparency a webpage that includes search committee notices, agendas, and meetings; applicant lists; and means to provide input.⁵³

⁴⁹ Art. IX, s. 8(b), Fla. Const. See also ss. 1001.60(3) and 1001.64(2), F.S.

⁴⁰ Section 119.15(7), F.S.

⁴¹ Art. IX, s. 7(b), Fla. Const. The State University System is made up of 12 state universities, specified in s. 1000.21(6), F.S.

⁴² Art. IX, s. 7(d), Fla. Const. See also ss. 20.155(4)(a), 1001.70(3), 1001.705(2), and 1001.706(2)(a), F.S.

⁴³ Art. IX, s. 7(b)-(c), Fla. Const. See also s. 1001.71(1), F.S.

⁴⁴ Art. IX, s. 7(c), Fla. Const. See also s. 1001.706(2)(b), F.S.

⁴⁵ Sections 1001.705(2)(k) and 1001.706(6)(a), F.S.

⁴⁶ Art. IX, s. 8(b), Fla. Const. The Florida College System is made up of 28 community and state colleges specified in s. 1000.21(3), F.S. Such institutions constitute political subdivisions of the state operated by boards of trustees. *See* s. 1004.67 and ss. 1001.61-1001.64, F.S.

⁴⁷ Art. IX, s. 8(d), Fla. Const.

⁴⁸ Section 20.15(1), (2), and (5); *see also* s. 1001.02(1) and (6), F.S.

⁵⁰ Board of Governors (BOG) Regulation 1.001(5)(c).

⁵¹ BOG Regulation 1.002(1).

⁵² BOG Regulation 1.002(1)(b)ii.

 $^{^{53}}$ BOG Regulation 1.002(1)(c)i.

Each FCS institution board of trustees is authorized to appoint the president of the FCS institution.⁵⁴ The board of trustees is authorized to appoint a search committee to assist in the process.⁵⁵ Each board of trustees is required to notify the SBE of the appointment of a president immediately upon such action.⁵⁶

Information obtained by a search committee or consultant, including applications and other information gathered by a committee or consultant regarding applicants, must be made available for copying and inspection upon request. In addition, any meetings associated with the search process are open to the public.⁵⁷

The consultants assist by identifying and recruiting highly-talented individuals, as well as responding to all nominations, applications, and inquiries for the position. The consultants develop selection criteria and conduct preliminary screening interviews with each candidate who meets the stated criteria. The consultants provide the search committee with information gathered during the interviews along with background investigations concluded by the search firm. The search committee will identify semi-finalists and finalists for the position.

III. Effect of Proposed Changes:

Section 1 creates s. 1004.098, F.S., to establish an exemption from public records and public meetings requirements for applicants for president of a state university or a Florida College System (FCS) institution.

The bill specifies that any personal identifying information of an applicant for president of a state university or FCS institution held by a state university or a FCS institution is confidential and exempt from public records requirements.

The bill provides that the personal identifying information of an applicant included in a final group of applicants for president of a state university or FCS institution is no longer confidential and exempt at the earliest date of the following:

- The date the final group of applicants to be considered for president is established; or
- At least 21 days before the date of a meeting at which an interview of an applicant will be conducted, or at which final action or a vote is to be taken on the offer of the employment of an applicant as president.

The bill exempts from public meetings requirements any portion of a meeting held for the purpose of identifying or vetting applicants for president of a state university or FCS institution, including any portion of a meeting that would disclose personal identifying information of such applicants. The bill provides that a complete recording must be made of any portion of a meeting

⁵⁴ Section 1001.61, F.S.

⁵⁵ Section 1001.64(19), F.S.

⁵⁶ Rule 6A-14.026, F.A.C.

⁵⁷ FCS institutions and state universities are considered state agencies, subject to public records and public meetings laws. See *Wood v. Marston*, 442 So. 2d 934, 938 (Fla. 1983) (holding that a University of Florida screening committee was subject to Florida's Sunshine Law); *Rhea v. District Bd. Of Trustees of Santa Fe College*, 109 So. 3d. 851 at 855, n. 1 (Fla. 1st DCA 2013) (noting that Santa Fe College, as part of the Florida College System, is a state agency having a duty to provide access to public records).

The bill specifies that the public meeting exemption does not apply to:

- Any portion of a meeting held for the purpose of establishing qualifications for the position or establishing any compensation framework to be offered to an applicant for president of a state university or FCS institution.
- Any meeting held after a final group of applicants for president of a state university or FCS institution has been established.

The exemption from public records and public meetings established in the bill is subject to the Open Government Sunset Review Act and will be repealed on October 2, 2027, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 2 sets forth the public necessity justifying the exemptions.⁵⁸ The bill asserts that applicants for president who are currently employed could jeopardize their current positions if it were known that they were seeking employment elsewhere. Further, the bill specifies that an exemption is necessary to allow a presidential search committee to access a pool of the most experienced and qualified applicants from which to fill the position of president.

The bill takes effect July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

Not applicable. The bill does not require counties or municipalities to take action requiring the expenditure of funds, reduce the authority that counties or municipalities have to raise revenue in the aggregate, or reduce the percentage of state tax shared with counties or municipalities.

B. Public Records/Open Meetings Issues:

Vote Requirement

Article I, s. 24(c) of the State Constitution requires a two-thirds vote of the members present and voting for final passage of a bill creating or expanding an exemption to the public records requirements. This bill enacts a new exemption for personal identifying information about applicants for the position of president at a state university or Florida College System (FCS) institution and a new exemption for certain portions of meetings that may discuss applicants for the position, thus, the bill requires a two-thirds vote to be enacted.

⁵⁸ Art. I, s. 24(c), Fla. Const.

Public Necessity Statement

Article I, s. 24(c) of the State Constitution requires a bill creating or expanding an exemption to the public records requirements to state with specificity the public necessity justifying the exemption. Section two of the bill contains a statement of public necessity for the exemption.

Breadth of Exemption

Public Records Exemption

Article I, s. 24(c) of the State Constitution requires an exemption to the public records requirements to be no broader than necessary to accomplish the stated purpose of the law. The purpose of the law is to protect personal identifying information of applicants for the position of president of a state university or FCS institution. This bill exempts from inspection and copying only personal identifying information of such individuals unless the applicant is selected for the list of finalists. The exemption does not appear to be broader than necessary to accomplish the purpose of the law.

Public Meetings Exemption

Article I, s. 24(c) of the State Constitution requires an exemption to the public records requirements to be no broader than necessary to accomplish the stated purpose of the law. Like the public records exemption, the stated purpose of the law is to protect personal identifying information of applicants for the position of president of a state university or FCS institution prior to the selection of the final group. The bill appears to only exempt the portion of the meeting held for the purpose of identifying or vetting applicants, including any portion of a meeting which would disclose personal identifying information. The exemption does not appear to be broader than necessary to accomplish the purpose of the law.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None identified.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

The private sector may continue to be subject to the costs associated with an agency making redactions in response to a public records request.

C. Government Sector Impact:

State universities and FCS institutions may incur costs related to the redaction of records in responding to public records requests.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill creates section 1004.098 of the Florida Statutes.

This bill creates an unnumbered section of law.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

SB 520

SB 520

By Senator Brandes

24-00068-22 2022520 1 A bill to be entitled 2 An act relating to public records and public meetings; creating s. 1004.098, F.S.; providing an exemption from public records requirements for any personal identifying information of an applicant for president of a state university or a Florida College System institution held by a state university or a Florida College System institution; specifying when the ç personal identifying information of applicants who are 10 in the final group of applicants is no longer 11 confidential and exempt; providing an exemption from 12 public meeting requirements for any portion of a 13 meeting held for the purpose of identifying or vetting 14 applicants for president of a state university or a 15 Florida College System institution, including any 16 portion of a meeting which would disclose certain 17 personal identifying information of such applicants; 18 requiring that a recording be made of any portion of a 19 closed meeting which would disclose personal 20 identifying information of such applicants; providing 21 that no portion of a closed meeting may be held off 22 the record; providing that the recording of any closed 23 portion of a meeting is exempt from public records 24 requirements; specifying that certain meetings are not 2.5 exempt from public meeting requirements; providing for 26 future legislative review and repeal of the 27 exemptions; providing a statement of public necessity; 28 providing an effective date. 29

Page 1 of 4 CODING: Words stricken are deletions; words <u>underlined</u> are additions.

24-00068-22 2022520 30 Be It Enacted by the Legislature of the State of Florida: 31 32 Section 1. Section 1004.098, Florida Statutes, is created 33 to read: 1004.098 Applicants for president of a state university or 34 Florida College System institution; public records exemption; 35 36 public meetings exemption .-37 (1) (a) Any personal identifying information of an applicant for president of a state university or a Florida College System 38 39 institution held by a state university or a Florida College 40 System institution is confidential and exempt from s. 119.07(1) 41 and s. 24(a), Art. I of the State Constitution. (b) Notwithstanding paragraph (a), the personal identifying 42 43 information of an applicant included in the final group of 44 applicants for president of a state university or a Florida 45 College System institution is no longer confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution 46 47 beginning at the earlier of the date the final group of 48 applicants to be considered for president is established or 21 49 days before the date of a meeting at which an interview of an applicant will be conducted or at which final action or a vote 50 51 is to be taken on the offer of the employment of an applicant as 52 president. 53 (2) (a) Any portion of a meeting held for the purpose of 54 identifying or vetting applicants for president of a state 55 university or a Florida College System institution, including 56 any portion of a meeting which would disclose personal 57 identifying information of such applicants which is otherwise confidential and exempt under subsection (1), is exempt from s. 58

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SB 520

	24-00068-22 2022520
59	286.011 and s. 24(b), Art. I of the State Constitution.
60	(b) A complete recording must be made of any portion of a
61	meeting which is closed pursuant to paragraph (a), and any
62	closed portion of such meeting may not be held off the record.
63	The recording of the closed portion of a meeting is exempt from
64	s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
65	(c) The exemption provided in paragraph (a) does not apply
66	to:
67	1. Any portion of a meeting held for the purpose of
68	establishing qualifications for the position or establishing any
69	compensation framework to be offered to an applicant for
70	president of a state university or a Florida College System
71	institution.
72	2. Any meeting that is held after a final group of
73	applicants for president of a state university or a Florida
74	College System institution has been established.
75	(3) This section is subject to the Open Government Sunset
76	Review Act in accordance with s. 119.15 and shall stand repealed
77	on October 2, 2027, unless reviewed and saved from repeal
78	through reenactment by the Legislature.
79	Section 2. The Legislature finds that it is a public
80	necessity that any personal identifying information of an
81	applicant for president of a state university or a Florida
82	College System institution held by a state university or a
83	Florida College System institution be made confidential and
84	exempt from s. 119.07(1), Florida Statutes, and s. 24(a),
85	Article I of the State Constitution. The Legislature also finds
86	that it is a public necessity that any portion of a meeting held
87	for the purpose of identifying or vetting applicants for
1	
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CODING: Words stricken are deletions; words underlined are additions.

	24-00068-22 2022520
88	president of a state university or a Florida College System
89	institution, including any portion of a meeting which would
90	disclose personal identifying information of such applicants, be
91	made exempt from s. 286.011, Florida Statutes, and s. 24(b),
92	Article I of the State Constitution, and that the recording of
93	such meeting be made exempt from s. 119.07(1), Florida Statutes,
94	and s. 24(a), Article I of the State Constitution. The task of
95	filling the position of president of a state university or a
96	Florida College System institution is often conducted by an
97	executive search committee. Many, if not most, applicants for
98	such a position are currently employed at another job at the
99	time they apply and could jeopardize their current positions if
100	it were to become known that they were seeking employment
101	elsewhere. These exemptions from public records and public
102	meetings requirements are needed to ensure that a search
103	committee can avail itself of a pool of the most experienced and
104	qualified applicants from which to fill the position. If
105	potential applicants fear the possibility of losing their
106	current jobs as a consequence of attempting to progress along
107	their chosen career path or simply seeking different and more
108	rewarding employment, failure to have these safeguards in place
109	could have a chilling effect on the number and quality of
110	applicants available to fill the position of president of a
111	state university or a Florida College System institution.
112	Section 3. This act shall take effect July 1, 2022.

Page 4 of 4 CODING: Words stricken are deletions; words <u>underlined</u> are additions.

	The Florida Senate		
01/11/2022	APPEARANCE REC)rd _5	B 520
Educat	Deliver both copies of this form to Senate professional staff conducting the me	eting	Bill Number or Topic
Committee	([Α	Amendment Barcode (if applicable)
Name VIVIAN	Lyte-Johnson Pho	ne <u>407</u>	595 4264
Address 1884	Ibrs Bry Ct Em	il <u>V35</u>	76@attinet
Street OCOCC City	FL 34761 Istate Zip		
Speaking: Sor	Against Information OR Waive S	beaking: 🔲 In Supp	port Against
	PLEASE CHECK ONE OF THE FOLLO	WING:	
I am appearing without compensation or sponsorship.	l am a registered lobbyist, representing:	sol (tra	m not a lobbyist, but received mething of value for my appearance avel, meals, lodging, etc.), onsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules off (fisenate acv)

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1/11/22 Meeting Date Education	The Florida Senate APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting	SB SZO Bill Number or Topic					
Name Alec Wilcosky	Phone <u>309</u>						
Address 3752 38TH	AVE N Email alec	wilcosky Qgmail.com					
ST PETERSBURG FL City State	<u>33713</u> Zip						
Speaking: 🗌 For 🗌 Against	Information OR Waive Speaking:] In Support Against					
	PLEASE CHECK ONE OF THE FOLLOWING:						
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:					

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules of (fisenate gov)

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)	111/2022			APPEARANCE RECORD OB 520						
	Meeting Da	ate		Deliver bot Senate professiona	h copies of th Il staff conduc		3		Bill Number or Topic	
	Committe	20						Ame	ndment Barcode (if app	licable)
Name	Kyle M	Milwre				Phone	727	-770-	5801	
Address <u>950</u> W. Tropic			Pilana	of.		Email	Kyle.	Milwe	- agmail.co	ім
	14i = si cu vi City	ILL	FL State	347	Zip					
	Speaking:	For] Against	Information	OR	Waive Spea	king:] In Suppor	t 🛛 Against	
				PLEASE CHECK	ONE OF TH	HE FOLLOWI	NG:			
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	The Florida Sen	ate	
	APPEARANCE R Deliver both copies of this Senate professional staff conductir	form to	5B570 Bill Number or Topic
<u>Education</u> Committee		ig the meeting	Amendment Barcode (if applicable)
Name Wayne Likosh		Phone 9	07 432 6030
Address 245 Drake Dr Street		_ Email _ (Va	inegeds it doma C.Gm. j. Cm
City FL State	Zip		
Speaking: 🗌 For 🗍 Against	Information OR	Waive Speaking:	In Support Against
1	PLEASE CHECK ONE OF THE	FOLLOWING:	
l am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules. pdf (fisenate.gov)

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Meeting Date	The Florida Senate APPEARANCE RECORD Deliver both copies of this form to	520 Bill Number or Topic
Name <u>Alexis</u> Moutal	Senate professional staff conducting the meeting	Amendment Barcode (if applicable)
Address 213 S. Adam Street TLH F	<u>1 ST</u> Email aluf 7 32301	s.montalvo@ loridaea.org
City Stat] In Support 🗹 Against
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing: FEA (FLOR idd Education ASSC.	 I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (flsenate.gov)

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1/11/22	APPEARANCE REC	ORD	SB 520
Meeting Bate	Deliver both copies of this form to Senate professional staff conducting the r		Bill Number or Topic
Committee			Amendment Barcode (if applicable)
Name <u>Pr. Rich</u>	Templin Pt	ione2	850-224-6926
Address 135 5. M	Unill Er	nail	
Tallahassee	F2 3230 % State Zip		
Speaking: 🗌 For	Against Information OR Waive	Speaking:	🗌 In Support 🔲 Against
	PLEASE CHECK ONE OF THE FOL	OWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing: floride Aft - CIO		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

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Y Y	The Florida Senate	1	
111122 A	APPEARANCE RECORD	<u>5B520</u>	
Meeting Date	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic	
Committee	senale professional stan conducting the meeting	Amendment Barcode (if applicable)	
Name Patty Farley	Phone	321-794-1255	
Address 173 Coral Way	Email	Farley-10/Chotmail	
Street <u>Fndiabantic</u> Fl City State	32903 /		
Speaking: 🗌 For 🗌 Against 🗌	Information OR Waive Speaking:	In Support Against	
PLEASE CHECK ONE OF THE FOLLOWING:			
1 am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:	

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Committee	Ken-Rian	Amendment Barcode (Phone <u>850,499,0(98</u>	(if applicable)	
Address <u>3926 Balso</u> Street		Email deborah.bakerrian@gu	mail, com	
Niceville	FL 32578 State Zip			
Speaking: For Aga	inst 🗌 Information OR Wai	ve Speaking: 🔲 In Support 💢 Against	t	
PLEASE CHECK ONE OF THE FOLLOWING:				
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but something of value for (travel, meals, lodging, sponsored by:	my appearance	

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MILL	APPEARANCE RECO	
Meeting Date	Deliver both copies of this form to Senate professional staff conducting the meeti	Bill Number or Topic
Committee	11.	Amendment Barcode (if applicable)
Name Haron Lairme	16 Phone	e
Address 2919 Dactor	onthaten Email	acamella othercio.org
St Pote City	FL 33713 State Zip	
Speaking: For Ag	ainst 🗌 Information OR Waive Spe	eaking: 🗌 In Support 🕅 Against
	PLEASE CHECK ONE OF THE FOLLOW	VING:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules. pdf (flsenate.gov)

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1 1	The Florida Senate	
/ 11/2022 Meeting Date	APPEARANCE RECO	
Education	Deliver both copies of this form to Senate professional staff conducting the meeti	Bill Number or Topic ing
Committee		Amendment Barcode (if applicable)
Name Joanne Co	bbs Phone	407.325.9463
Address <u>20/16 Malo</u> Street	N Parkway Email	Joanne Collos 49 @g mail, con
Orlando	FL 37833 State Zip	
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Speaking: Sor	Against Information OR Waive Spe	aking: 🗌 In Support 🚺 Against
1	PLEASE CHECK ONE OF THE FOLLOW	/ING:
I am appearing without compensation or sponsorship.	l am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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S-001 (08/10/2021)

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The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepa	ared By: Th	ne Professional	Staff of the Commit	tee on Education	1
BILL:	SB 1048					
INTRODUCER:	Senator Diaz					
SUBJECT:	Student Assessments					
DATE:	January 10,	2022	REVISED:			
ANAL	YST	STAFF	DIRECTOR	REFERENCE		ACTION
I. Palazesi		Bouck		ED	Favorable	
2.				AED		
3.				AP		

I. Summary:

SB 1048 substantially modifies Florida's statewide standardized assessment program to include a computer-based progress monitoring tool and an end-of-year comprehensive assessment in English Language Arts and mathematics. The bill specifies that progress monitoring results must provide teachers and parents with actionable feedback to tailor instruction and develop programs and supports, and the end-of-year assessment must be used for all existing accountability purposes specified in law. The bill provides for a one-year transition period to the new statewide standardized assessments, which will hold students and schools harmless during the transition. The bill also requires the Commissioner of Education to provide recommendations on additional ways to streamline testing.

The bill enumerates a list of rights that a parent possesses in order to be notified of his or her student's educational progress. The bill further specifies the requirements of school districts in notifying parents of their student's academic progress.

The bill has an indeterminate fiscal impact.

The bill takes effect July 1, 2022.

II. Present Situation:

Voluntary Prekindergarten through Grade 8 Progress Monitoring Tool

Children who enrolled in a private or public Voluntary Prekindergarten Program (VPK), for the 2021-2022 school year and prior school years, are assessed with the Florida VPK Assessment.¹ The Florida VPK Assessment is a progress monitoring tool that measures a child abilities in print

¹ Rule 6A-1.09433, F.A.C.

knowledge, phonological awareness, mathematics, and oral language/vocabulary area that are aligned with the Early Learning and Developmental standards: 4 Years old to Kindergarten (2017).² The Florida VPK assessment consists of a pre- and post-assessment:³

- The Pre-assessment or Assessment Period 1 is administered within the first thirty calendar days of the VPK class schedule.⁴
- The Post-assessment or Assessment Period 3 is administered within the last thirty calendar days of the VPK class schedule.⁵

Students who enrolled in kindergarten in a public school for the 2021-2022 school year and prior school years, were assessed with the Florida Kindergarten Readiness Screener within the first 30 school days of the 2021-2022 school year.⁶ The Florida Kindergarten Readiness Screener is a computer adaptive assessment, which is completed by students in less than 20 minutes and measures student proficiency in three broad domains:⁷

- Word knowledge and skills;
- Comprehension strategies and constructing meaning; and
- Numbers and operations.

There is not a federal requirement for states to administer a Kindergarten through grade 2 assessment system. As of 2019, Florida was one of 12 states that didn't offer a statewide Kindergarten through grade 2 assessment system or a list of approved Kindergarten through grade 2 assessment systems for school districts.⁸ In 2021, the legislature created a new statewide VPK through grade 8 coordinated screening and progress monitoring program that includes grades Kindergarten through grade 2.⁹

Beginning with the 2022-2023 school year, private and public VPK providers and public schools in Florida will be required to participate in a coordinated screening and progress monitoring system (CSPM) for students in VPK through grade 8, the CSPM tool must be administered three times.¹⁰ The system is required to:¹¹

• Measure student progress in VPK¹²-grade 8 in meeting the appropriate expectations in early literacy and mathematic skills and in English Language Arts and mathematic standards.

² Office of Early Learning, About Assessments in VPK and Kindergarten Screening, <u>http://www.floridaearlylearning.com/vpk/vpk-providers/assessments-flkrs</u>, (last visited 11/16/2021).

³ Rule 6M-8.620, F.A.C. VPK providers can also choose to administer the Middle Assessment (AP2) to provide mid-year information about a child's progress.

⁴ Rule 6M-8.620, F.A.C.

⁵ Rule 6M-8.620, F.A.C

⁶ Section 1002.68(3)(a), F.S.

⁷ Florida Department of Education, *Assessment for reading, language and vocabulary, and numeracy,* <u>https://www.fldoe.org/core/fileparse.php/18494/urlt/StarEarlyLiteracy.pdf</u> (last visited 11/16/2021).

⁸ Council of Chief State School Officers, *K-2 Assessments: An Update on State Adoption and Implementation, at 6 (2019), available* at <u>https://ccsso.org/sites/default/files/2019-06/K-2%20Assessments%20Paper%20FINAL.pdf</u>. An analysis of the 2021-22 district assessment calendars that were submitted to the Department of Education showed that 61 school districts intended to use a progress monitoring tool that included grades K-2 for the 2021-22 school year.

⁹ Section 15, ch. 2021-9, L.O.F.

¹⁰ Section 1008.25(8), F.S.

¹¹ Section 1008.25(8)(a)1.-5., F.S.

¹² Section 1008.2125, (2)(a), F.S., requires that students in VPK and kindergarten be assessed with the coordinated screening and progress monitoring system within the first 30 days after enrollment, midyear, and within the last 30 days of the program or school year.

- Measure student performance in oral language development, phonological and phonemic awareness, knowledge of print and letters, decoding, fluency, vocabulary, and comprehension, as applicable by grade level.
- Be valid, reliable, and developmentally appropriate computer-adaptive that identifies students who have a substantial deficiency in reading, including identifying students with characteristics of dyslexia.
- Provide data that can be used for VPK Program accountability requirements.
- Provide VPK program providers, school districts, schools and teacher with data and resources that enhance instruction and parental communication.
- Provide information to the department to aid in the development of educational programs, policies and supports for VPK providers and school districts.

Beginning with the 2022-2023 program year, each private prekindergarten provider and public school in the Voluntary Prekindergarten Education Program must participate in a program assessment of each voluntary prekindergarten education classroom.¹³ The Florida Department of Education (FDOE) must adopt a methodology for calculating each private prekindergarten provider's and public school provider's performance metric, which includes program assessment scores and the initial and final CSPM results.¹⁴

The Council for Early Grades Success

In 2021, the legislature created the Council for Early Grades Success (Council) within the FDOE¹⁵. The Council is responsible for reviewing the implementation of, training for, and outcomes from the coordinated screening and progress monitoring (CSPM) program to provide recommendations to the FDOE that support grade 3 students reading at or above grade level.¹⁶

Florida's Statewide Student Assessment Program

Federal Requirements

The Elementary and Secondary Act (ESEA) was signed into law in 1965¹⁷ and was reauthorized by the No Child Left behind (NCLB) act in 2002 and the Every Student Succeeds Act (ESSA) in 2015.¹⁸

The Every Student Succeeds Act provides flexibility in state accountability systems, but kept the assessment requirements of NCLB. Under ESSA, states receiving Title I funding are still required to administer the math and reading or language arts assessments annually to students in grades 3-8 and once in high school.¹⁹ In addition, states are required to measure student proficiency in science at least once in grades 3 through 5; grades 6 through 9; and grades 10 through 12.²⁰ However, ESSA amended NCLB to allow for a state or a consortia of states to use

¹⁹ 34 C.F.R. s. 200.5(a)(1)(i).

¹³ Section 1002.68(2), F.S.

¹⁴ Section 1002.68(4)(a)1., F.S.

¹⁵ Section 65, ch. 2021-10, L.O.F.

¹⁶ Section 1008.2125(4)(a), F.S.

¹⁷ Pub. L 89-10 (April 11, 1965).

¹⁸ U.S. Department of Education, Every Student Succeeds Act (<u>https://www.ed.gov/essa?src=rn</u>) (last visited Nov. 12, 2021).

²⁰ 34 C.F.R. s. 200.5(a)(1)(ii).

multiple statewide interim assessments²¹ that results in a single summative score,²² or a state can use a single summative assessment.²³ In addition, ESSA amended NCLB to allow states to administer a computer adaptive assessments for the purposes of meeting federal requirements.²⁴

Florida Standards Assessments and Next Generation Sunshine State Standards Assessments

The primary purpose of the student assessment program is to provide student academic achievement and learning gains data to students, parents, teachers, school administrators, and school district staff.²⁵ The Florida Standards Assessments (FSA) and Next Generation Sunshine State Standards (NGSSS) assessments measure student achievement of the standards contained in the Florida Standards and the NGSSS, respectively. Florida's educational standards were developed with the goal of providing all students with an education based on high expectations. The statewide assessments program also provides feedback and accountability indicators to Florida educators, policy makers, students, and other citizens.²⁶

The Commissioner of Education (commissioner) is required to design and implement a statewide standardized assessment program aligned to the core curricular content established in the NGSSS.²⁷ The statewide standardized assessment program for students in grades 3 through 10 is as follows:²⁸

- Florida Standards Assessments:
 - English Language Arts (ELA): grades 3-10.²⁹
 - \circ Mathematics: grades 3–8.
 - End-of-Course (EOC) assessments for students who are enrolled in the corresponding course:
 - \circ Algebra 1.³⁰
 - o Geometry.
- **NGSSS** Assessments:
 - Grade 5 and grade 8 science.
 - EOC assessments for students who are enrolled in the corresponding course:
 - Biology I.
 - United States History.
 - o Civics.

²¹ An interim assessment is used to evaluate students' knowledge and skills relative to a specific set of academic goals.

²² 34 C.F.R. s. 200.2(b)(10)(i)(ii).

²³ A summative assessment is generally administered once, typically at the end of the school year to evaluate performance against a set of content standards.

²⁴ 34 C.F.R. s. 200.2(c)(1).

²⁵ Section 1008.22(1), F.S.

²⁶ Florida Department of Education, Florida Statewide Assessments: Statewide Assessments Guide 2020-2021, at 1, (2021), available at https://www.fldoe.org/core/fileparse.php/5663/urlt/swapig.pdf.

²⁷ Section 1008.22(3), F.S.

²⁸ Section 1008.22(3)(a)(b), F.S.

²⁹ Section 1008.22 (9), F.S. provides for Grade 10 ELA retakes for students who have not achieved the passing score needed for graduation requirements. Students can earn a concordant score on an ACT or SAT to satisfy the graduation requirement.

³⁰ Section 1008.22 (10), F.S. Required for high school graduation under s. 1002.4282(3)(b), F.S. Students can earn a comparative score on an assessment identified by the Commissioner of Education.

Florida Standards Assessment and End-of-Course Assessments: Test Administration and Test Schedule

The FSA in ELA and Mathematics for grades 3 through 6 are currently administered in a paperbased format.³¹ Statewide EOC assessments,³² the grade 7 and 8 FSA Mathematics, and grades 7 through 10 FSA ELA assessments are administered in a computer-based format.³³

The grade 3 ELA assessment and the writing portion of the statewide standardized ELA assessment must be administered no earlier than April 1 each year.³⁴ The spring administration of the FSA ELA in grades 4 through 10, FSA Mathematics grades 3 through 8, and EOC assessments must be administered no earlier than May 1 of each year.³⁵ The commissioner is required to establish schedules for the administration of statewide, standardized assessments and the reporting of student assessment results.³⁶ For school year 2021-2022, the FSA and EOC administration schedule is below.³⁷

English Language Arts (ELA), Mathematics, and Science			
Dates	Assessment		
April 4–15, 2022	Grades 4–10 ELA Writing Grade 3 ELA Reading		
May 2–13, 2022	Grades 4–6 ELA Reading Grades 3–6 Mathematics		
May 2–27, 2022	Grades 7–10 ELA Reading Grades 7 & 8 Mathematics		
May 9–20, 2022	Grades 5 & 8 Science		
End-of-Course Assessments			
Dates	Assessment		
September 13–October 1 15, 2021 November 29–December 17, 2021 May 2–27, 2022 July 11–22, 2022	Algebra 1, Biology 1, Civics, Geometry & U.S. History		
Florida Standards Assessments (FSA) Retakes			
Dates	Assessment		
September 13–October 4 15, 2021	Grade 10 ELA Reading Retake Grade 10 ELA Writing Retake		
February 21–March 11, 2022	Grade 10 ELA Writing Retake Grade 10 ELA Reading Retake Algebra 1 Retake		

FLORIDA STATEWIDE ASSESSMENT PROGRAM 2021–2022 SCHEDULE*

School districts establish daily testing schedules within these windows according to state-provided guidance For more detailed scheduling information for a specific school or district, please visit that organization's website.

The commissioner must also publish on the department's website a uniform testing calendar that is provided to school districts,³⁸ so that school districts can populate the calendar with the state-

³⁸ 1008.22(7)(b), F.S.

³¹ Section 1008.22(3)(a), F.S.

³² Section 1008.22(3)(b)5., F.S.

³³ Florida Department of Education, *Florida Statewide Assessments: Statewide Assessments Guide 2020-2021*, at 35, (2021), available at <u>https://www.fldoe.org/core/fileparse.php/5663/urlt/swapig.pdf</u>.

³⁴ Section 1008.22(7)(c)1. F.S. The test administration window can't exceed 2 weeks.

³⁵ Section 1008.22(7)(c)2.-3., F.S. The test administration window for paper-based assessments can't exceed 2 weeks. The test administration for computer-based assessments can't exceed 4 weeks.

³⁶ Section 1008.22(7)(a), F.S.

³⁷ Florida Department of Education, *Florida Statewide Assessment Program 2021-22 Schedule*, <u>https://info.fldoe.org/docushare/dsweb/Get/Document-8789/dps-2019-197a.pdf</u>, (last visited Dec. 14, 2021).

and district-required assessments.³⁹ School districts are required to publish the uniform testing calendar on their website each school year.⁴⁰

Florida Standards Assessment and End-of-Course Assessments: Reporting of Results and Achievement Levels

Results for the FSA and EOC assessments must be made available no later than June 30, except for the results for the grade 3 statewide standardized ELA assessment which must be available no later than May 31.⁴¹ The results for the FSA and EOC assessments, must be reported in an easy-to-read and understandable format and delivered in time to provide useful, actionable information to students, parents, and each student's current teacher of record and teacher of record for the subsequent school year. The school district must provide the assessment results within 1 week after receiving the results from the FDOE.⁴²

All statewide, standardized EOC assessments and ELA, Mathematics, and Science assessments must use scaled scores and achievement levels.⁴³ Achievement levels range from 1 through 5, with level 1 being the lowest achievement level, level 5 being the highest achievement level, and level 3 indicating satisfactory performance on an assessment.⁴⁴ Passing scores for each statewide, standardized assessment are designated by the State Board of Education (SBE) in rule.⁴⁵ If the commissioner seeks to modify performance level scores on a statewide, standardized assessment, the commissioner must provide a copy of the proposed scores and implementation plan to the Speaker of the House of Representatives and the President of the Senate at least 90 days before submission to the SBE for review.⁴⁶

Optional Progress Monitoring Tool

Progress monitoring (PM) tools are a type of formative assessments that allow teachers to continuously evaluate student learning and monitor the effectiveness of their instruction.⁴⁷

The FDOE allocated \$20 million from the CARES Act⁴⁸ funds for PM and data informed supports.⁴⁹ From October 1, 2020, through February 19, 2021, the FDOE made available to all public schools on a voluntary basis a new progress monitoring tool developed by Cambium

- ⁴⁴ Id.
- ⁴⁵ Section 1008.22(3)(e)2., F.S.

³⁹ Section 1008.22(7)(d), F.S.

⁴⁰ Id.

⁴¹ Section 1008.22(7)(a), F.S.

⁴² Section 1008.22(7)(h), F.S.

⁴³ Section 1008.22(3)(e)1., F.S.

⁴⁶ Section 1008.22(3)(e)3., F.S.

⁴⁷ The Iris Center, Peabody College Vanderbilt University, *How can teachers systematically identify when to adjust instruction for struggling students?*, <u>https://iris.peabody.vanderbilt.edu/module/pmr/cresource/q1/p02/</u> (last visited Dec. 20, 2021).

⁴⁸ The Coronavirus Aid, Relief, and Economic Security (CARES) Act was passed by Congress March 27, 2020. The CARES Act provided funding in four education related categories: Elementary and Secondary School Emergency Relief Fund, Governor's Emergency Education Relief Fund, Higher Education Emergency Relief fund, Child Care Development Block Grant.

⁴⁹ Florida Department of Education, *Reopening Florida's Schools and the CARES Act, available at* <u>http://www.fldoe.org/core/fileparse.php/19861/urlt/FLDOEReopeningCARESAct.pdf</u>, at 102, (last visited Dec. 20, 2021).

Assessment, Inc., to serve as a connective support between the foundational skills that students seek to acquire and their progress through early education years and drive informed teaching practices and curriculum decisions.⁵⁰ The progress monitoring tool was computer adaptive, made available for multiple administrations and was aligned to the state standards for grades 3 through 10 Reading and grades 3 through 8 Mathematics.⁵¹ Public schools participating in the optional progress monitoring tool were recommended to provide students between 45 and 60 minutes to complete each assessment.⁵²

In school year 2020-21, 59 school districts administered the progress monitoring tool.⁵³ The 59 school districts that accessed the progress monitoring tool, administered 322,030 Reading assessments and 226,122 Mathematics assessments. In school year 2021-22, as of Dec. 13, 2021, 54 school districts have accessed the progress monitoring tool and administered 110,787 Reading assessments and 56,237 Mathematics assessments.⁵⁴

School District Assessment Programs

The measurement of student performance is the responsibility of school districts, except in those subjects and grade levels measured under the statewide, standardized assessment program.⁵⁵ School districts are required to annually, by October 1, post the uniform assessment calendars that delineate which assessments are statewide, standardized assessments and district-required assessments.⁵⁶ For the 2020-2021 and 2021-2022 school years, the FDOE required that school districts submit progress monitoring results to the FDOE for assessments they were administering during the school year.⁵⁷

For the 2020-2021 school year, only two school districts reported using no PM tool, other school districts reported the following:⁵⁸

- 22 school districts reported use of one PM tool.
- 29 school districts reported use of two PM tools.
- 18 school districts reported use of three PM tools.
- 2 school districts reported use of four PM tools.

 ⁵⁰ Florida Department of Education, *Free Optional Progress Monitoring Tool Available to Public Schools* (Dec. 28, 2021), *available at <u>http://www.fldoe.org/core/fileparse.php/19861/urlt/CambiumProgressMonitoring2020-21.pdf.</u>
 ⁵¹ Id*

⁵² Florida Department of Education, *Adaptive Progress Monitoring (APM) Administration Manual*, 2021-22, at 3 (2021), available at <u>https://fsassessments.org/-/media/project/client-portals/florida/pdf/apm/apm-administration-manual-081921-</u>final.pdf.

⁵³ Email, Jessica Fowler, Deputy Legislative Affairs Director, Florida Department of Education (Dec. 17, 2021) (on file with the Senate Committee on Education).

⁵⁴ Id.

⁵⁵ Section 1008.22(6), F.S.

⁵⁶ Section 1008.22(7)(d), F.S.

⁵⁷ Florida Department of Education Emergency Order 2020-EO-06.

⁵⁸ Email, Jessica Fowler, Deputy Legislative Affairs Director, Florida Department of Education (Dec. 17, 2021) (on file with the Senate Committee on Education). Some school districts use different progress monitoring tools for different grade bands, i.e. K-5, 6-8, and 9-12. Examples of progress monitoring tools that are used by Florida's school districts include: I-Ready, STAR assessments, MAP assessments, Cambium Progress Monitoring tool, and Achieve 3000.

For school year 2021-22, school districts reported the following to the FDOE:⁵⁹

- 15 school districts have no PM data reported through the platform.
- 38 school districts reported use of one PM tool.
- 17 school districts reported use of two PM tools.
- 3 school districts reported use of three PM tools.

K-12 Assessment and Accountability Transitions

When a new assessment is administered, new cut scores must be adopted through a standard setting process, which occurs after the initial administration of the assessment.⁶⁰ Setting cut scores is the process whereby FDOE "draw the lines" that separate the test scores into various achievement levels.⁶¹ Achievement levels from the statewide standardized assessment are used in calculating school grades,⁶² school improvement ratings,⁶³ third grade retention/promotion,⁶⁴ and high school graduation requirements.⁶⁵

In school year 2014-15, the FDOE transitioned from the FCAT 2.0 to the FSA. To assist in the transition to the FSA in 2014-15, school grades and school improvement ratings for the 2014-15 school year served as an informational baseline for schools to work toward improved performance in future years.⁶⁶ In addition, schools were not required to select and implement a turnaround option based on the 2014-15 school grade or school improvement rating.⁶⁷ Finally, to ensure students were held harmless, grade 3 retention and assessments required for high school graduation were linked to the 2013-14 student performance expectations.⁶⁸

Parental Rights and Notifications

School districts are required to notify parents of their student's academic progress. Specifically, schools districts must:

- Parents be provided results, in a timely manner, of evaluations used to monitor a student's progress in grades K-12.⁶⁹
- Parents be notified of the process to request grade promotion⁷⁰, advised on the Academically Challenging Curriculum to Enhance Learning options⁷¹ and options for early high school graduation.⁷²

⁷¹ Section 1002.3105, F.S.

⁵⁹ *Id.* An analysis of the 2021-22 district assessment calendars that were submitted to the Department of Education showed that 61 school districts intended to use a progress monitoring tool for the 2021-22 school year.

⁶⁰ Florida Department of Education, *Assessment and Accountability Presentation to the State Board of Education*, at 6 (Oct. 27, 2015) *available at* <u>https://www.fldoe.org/core/fileparse.php/13143/urlt/acct.pdf.</u>

⁶¹ *Id*.

⁶² Section 1008.34(3)(b), F.S.

⁶³ Section 1008.341, F.S.

⁶⁴ Section 1008.25, F.S.

⁶⁵ Section 1003.4284(3), F.S.

⁶⁶ Section 1, Ch. 2014-23, L.O.F.

⁶⁷ Id.

⁶⁸ Id.

⁶⁹ Section 1008.25(2)(a), F.S.

⁷⁰ Section 1008.25(2)(b)2., F.S.

⁷² Section 1003.4281, F.S.

- Parents be notified in writing if their student exhibits a substantial deficiency in reading.⁷³
- Parents be provided written notification that their grade 3 student who is retained has not met the proficiency level required for promotion and reasons the student is not eligible for a good cause exemption.⁷⁴
- Parents receive an annual report of their child's progress toward achieving state and district expectations for proficiency in English Language Arts, science, social studies and mathematics.⁷⁵
- Parents receive screening and progress monitoring results in a timely manner.⁷⁶

III. Effect of Proposed Changes:

SB 1048 substantially changes Florida's statewide standardized assessment program to include a statewide coordinated screening and progress monitoring (CSPM) tool. The bill specifies that progress monitoring results must provide teachers and parents with actionable feedback to tailor instruction and develop programs and supports, and the end-of-year assessment must be used for all existing accountability purposes specified in law. The bill provides for a one-year transition period to the new statewide standardized assessments. Further, the bill clarifies a school district's responsibilities in regards to specified parental rights in accessing their student's academic performance.

Voluntary Pre-Kindergarten (VPK) through Grade 2 Progress Monitoring

The bill modifies the VPK to grade 3 CSPM system to VPK to grade 2, and accordingly updates oversight of the system by the Council for Early Grades Success. The bill requires the VPK through grade 2 progress monitoring instrument be computer-based and measure grade-level student performance in:

- Oral language development;
- Phonological and phonemic awareness;
- Knowledge of print and letters;
- Decoding and encoding;
- Fluency;
- Vocabulary; and
- Comprehension.

The progress monitoring instrument must identify students who have a substantial deficiency in reading, including identifying students with characteristics of dyslexia.

The bill authorizes the Florida Department of Education (FDOE) to consider including progress monitoring results from the new grade 3 progress monitoring assessment for the purposes of adopting a methodology for VPK performance metrics.

⁷³ Section 1008.25(5)(d), F.S.

⁷⁴ Section 1008.25(7)(b)1., F.S.

⁷⁵ Section 1008.25(8), F.S.

⁷⁶ Id.

Statewide Standardized Assessment Program

The bill modifies the statewide standardized assessment program to include a CSPM system. In addition, the bill deletes the requirement that the standardized statewide assessment system offer a paper-based administration, except for students who require such administration as an accommodation.

The bill specifies the implementation of the new statewide standardized assessment and CSPM system in English Language Arts (ELA) and mathematics, beginning in the 2022-2023 school year.

The ELA assessment and progress monitoring in grades 3-10 must include:

- A screening and progress monitoring assessment administered at the beginning and middle of the school year, which must:
 - Measure student progress in meeting ELA standards.
 - Be a computer-based assessment that can identify students who have a substantial deficiency in reading, including identifying students with characteristics of dyslexia.
 - Provide results to teachers within 1 week and parents within 2 weeks.
- An end-of-year assessment administered in the spring, the results of the end-of-year assessment will replace the Florida Standards Assessment (FSA) to be used for accountability purposes in grade three retention, high school graduation, school grades, and school improvement ratings.

The mathematics assessment and progress monitoring in grades 3-8, must include:

- A screening and progress monitoring assessment administered at the beginning and middle of the school year, which must:
 - Measure student progress in meeting mathematics standards.
 - Be a computer-based assessment that can identify students who have a substantial deficiency in mathematics.
 - Provide results to teachers within 1 week and parents within 2 weeks.
- An end-of-year assessment administered in the spring, the results of the end-of-year assessment will replace the FSA to be used for accountability purposes in school grades and school improvement ratings.

The bill does not modify the requirement for the statewide standardized science assessment, which must continue to be administered annually at least once at the elementary and middle grade levels, or the requirement for end-of-course (EOC) assessments in Algebra 1, Geometry, Biology I, United States History, and Civics.

The bill requires results for ELA and mathematics to provide actionable feedback that allows for tailored instruction throughout the school year. The results must also provide information to the FDOE to assist in the development of educational programs, policies, and supports. As a result of a new assessment being administered, the FDOE will need to go through a standard setting process to propose new cut scores for the achievement levels that indicate grade-level performance, to be adopted by the State Board of Education (SBE). The bill reduces the amount of time, from 90 days to 30 days, that the Commissioner of Education (commissioner) must

submit the proposed scores and implementation plan to the Speaker of the House of Representatives and the President of the Senate, before SBE review.

The bill requires the SBE to adopt a new assessment schedule for the coordinated screening and progress monitoring that incorporates the beginning and middle of the year administrations, and the comprehensive end-of-year assessment. The SBE will also be required to adopt rules for the development of the uniform assessment calendar that defines and describes various assessment terms, specifically summative assessment, formative assessment, interim assessment and progress monitoring.

The bill streamlines and standardizes progress monitoring tools for school districts. School districts that choose to not offer additional progress monitoring tools, in addition to the statewide coordinated progress monitoring tool, could see a reduction in testing time by not administering additional assessments. Further, the statewide progress monitoring tool will provide standardized assessment results for students who transfer into a different school district in the middle of the year, providing the receiving school district with the most up-to-date data on where that student is in comparison to their peers.

School District Requirements

The bill clarifies requirements for school districts in reporting statewide and district-required local assessment results to students, teachers, parents, and the public. The bill requires school districts to provide results from district-required local assessments to parents and teachers within one week of the administrations. When reporting the results from statewide, standardized assessments, the bill requires the results be easy to comprehend, and allows school districts to include a personalized video to assist parents in understanding the results. Further, the bill requires school districts to provide a written report from the CSPM system that can be accessed in a printed or electronic format. The report must be included in a web-based option and a mobile device compatible portal for parents and students to securely access student assessment data and review their student's individual student reports. Finally, the bill requires school districts to annually report, to the FDOE, the strategies they implemented to comply with the parental reporting requirements outlined in the bill.

Assessment Study and Transition

The bill requires the commissioner to provide recommendations, by January 31, 2025, to the Governor, the President of the Senate, and the Speaker of the House of Representatives on additional way to streamline testing. The report must include an analysis of the correlation between the first two (beginning and mid-year) administrations of the progress monitoring and the end-of-year assessment to determine if results from the first two administrations can be used in lieu of the end-of-year assessment.

The bill provides for a 1-year transition period, during which the calculation of school grades and school improvement ratings for the 2022-2023 school year are calculated based on the new statewide, standardized assessments. The 2022-2023 school grades will serve as an informational baseline for schools to work toward improved performance in future years.

The bill modifies s. 1008.34, F.S., to provide hold-harmless provisions during the transition, which specify:

- Schools subject to a turnaround option;
- Virtual schools or approved virtual instruction providers; and
- High performing charter school systems or school districts.

The bill also allows school districts to promote third grade students if the district is able to determine a student's performance based on a good cause exemption⁷⁷ or other means calculated to provide reliable evidence of a student's performance.

The bill also modifies s. 1008.341, F.S., to specify that school improvement ratings will not be calculated for the 2022-2023 school year, and requires the SBE to set the ratings scale for the 2023-2024 school year.

Parental Rights

The bill specifies legislative intent for parental rights regarding information about their student's academic progress. The bill restates required parental notifications for academic progress mentioned from other sections of law into a new subsection. Specifically, the bill requires that parents:

- Be provided results, in a timely manner, of evaluations used to monitor a student's progress in grades K-12.⁷⁸
- Be notified of the process to request grade promotion or acceleration⁷⁹, including the Academically Challenging Curriculum to Enhance Learning options,⁸⁰ and options for early high school graduation.⁸¹
- Be notified in writing if their student exhibits a substantial deficiency in reading.⁸²
- Be provided written notification that their grade 3 student who is retained has not met the proficiency level required for promotion and reasons the student is not eligible for a good cause exemption.⁸³
- Receive an annual report of their child's progress toward achieving state and district expectations for proficiency in ELA, science, social studies and mathematics.⁸⁴
- Receive screening and progress monitoring results in a timely manner.⁸⁵
- Receive their student's academic achievement and learning gains.
- Be notified of their student's nonparticipation in the statewide assessment and implications of nonparticipation.

⁸⁵ Id.

⁷⁷ Section 1008.25(6)(b)1.-5., F.S. delineates the good cause exemptions for promotions to grade 4 for students who did not achieve a level 2 or higher on the statewide Grade 3 English Language Arts assessment.

⁷⁸ Section 1008.25(2)(a), F.S.

⁷⁹ Section 1008.25(2)(b)2., F.S.

⁸⁰ Section 1002.3105, F.S.

⁸¹ Section 1003.4281, F.S.

⁸² Section 1008.25(5)(d), F.S.

⁸³ Section 1008.25(7)(b)1., F.S.

⁸⁴ Section 1008.25(8), F.S.

- Be informed, in writing, and provided if their student with a disability or student with limited English proficiency, is provided with instructional accommodations for statewide standardized assessments.
- Receive analyzed statewide, standardized assessment program performance data.
- Provide consent to the school district if the district required local assessments exceed the five percent test administration limits.

The bill takes effect on July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

School districts that choose to not offer additional progress monitoring tools, in addition to the statewide coordinated progress monitoring tool, could see a potential cost savings by not administering additional assessments. The fiscal impact to the state is indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 1008.2125, 1008.22, 1008.25, 1008.34, 1008.341, 1008.345, 1008.365, 1011.62.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Diaz

36-01099A-22 20221048 1 A bill to be entitled 2 An act relating to student assessments; amending s. 3 1008.2125, F.S.; revising the grade levels for which the coordinated screening and monitoring program measures student progress in the Voluntary Prekindergarten Education Program; revising requirements for the coordinated screening and 8 progress monitoring program; deleting obsolete 9 language; amending s. 1008.22, F.S.; revising 10 requirements for the statewide, standardized 11 comprehensive assessments program, beginning with a 12 specified school year; specifying the achievement 13 level for grade-level performance on an assessment; 14 providing that passing scores for mathematics and 15 English Language Assessment statewide, standardized 16 assessments represent grade-level performance; 17 revising the date by which standardized end-of-course 18 assessment results must be made available; deleting a 19 requirement that certain statewide, standardized 20 assessments be delivered in a paper-based format be 21 administered within a specified timeframe; specifying 22 parental rights to know student academic progress; 23 requiring school districts to provide a student's 24 performance results on district-required local 25 assessments to the student's parents within 1 week 26 after administering the assessments; authorizing 27 school districts to report the results of statewide, 28 standardized assessments in a personalized video 29 format; requiring school districts to provide a Page 1 of 37 CODING: Words stricken are deletions; words underlined are additions.

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30	written report from the coordinated screening and
31	progress monitoring system in a printed or electronic
32	format and to include a web-based portal for specified
33	purposes; requiring school districts to annually
34	provide an update to the Department of Education on
35	strategies deployed to comply with certain parental
36	reporting requirements; requiring the Commissioner of
37	Education to provide recommendations on additional
38	ways to streamline testing in a report to the Governor
39	and the Legislature by a specified date; providing
40	requirements for the report; amending s. 1008.25,
41	F.S.; deleting obsolete language; requiring that
42	progress monitoring include both a web-based and
43	mobile device-compatible option; deleting a
44	requirement that district school boards annually
45	publish certain information in a local newspaper;
46	amending s. 1008.34, F.S.; requiring 2022-2023 school
47	and school district grades to serve as an informal
48	baseline for schools and school districts; requiring
49	baseline grades to be set so that the percentage of
50	schools that earn specified letter grades is
51	statistically equivalent to the 2021-2022 school grade
52	results; requiring the state board to review the
53	school grading scale and determine if the scale should
54	be adjusted after certain data becomes available;
55	prohibiting a school from being required to select and
56	implement a turnaround option based on the school's
57	grades in a specified school year; providing
58	applicability; providing that certain public schools
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	approved providers that receive the same or		88	
	ool grade in a specified school year are not		89	
	ject to sanctions; providing that a charter		90	
	tem or school district designated as high		91	
63 per:	forming may not lose the designation based o	n the	92	their progress to parents, teachers, and school and program
64 sch	ool grades received during a certain school	year of	93	administrators. Data shall be used by Voluntary Prekindergarten
65 any	of the schools within the charter school sy	stem or	94	Education Program providers and school districts to improve
66 sch	ool district or based on a certain school ye	ar's	95	instruction, by parents and teachers to guide learning
67 dis	trict grade, as applicable; authorizing stud	ents to	96	objectives and provide timely and appropriate supports and
68 be j	promoted to grade 4 if the district is able	to	97	interventions to students not meeting grade-level expectations,
69 dete	ermine the student's performance based on sp	ecified	98	and by the public to assess the cost benefit of the expenditure
70 mean	ns; providing for future repeal; amending s.		99	of taxpayer dollars. The coordinated screening and progress
71 100	8.341, F.S.; providing that school improveme	nt	100) monitoring program must:
72 rat	ings will not be calculated for a certain sc	hool	101	(a) Measure student progress in the Voluntary
73 yea:	r; requiring the state board to set the scal	e for	102	2 Prekindergarten Education Program through grade $\frac{2}{3}$ in meeting
74 cer	tain ratings based on state board rule; prov	iding	103	the appropriate expectations in early literacy and math skills
75 for	future repeal; amending ss. 1008.345, 1008.	365,	104	and in English Language Arts and mathematics, as required by ss.
76 and	1011.62, F.S.; conforming provisions and cr	oss-	105	5 1002.67(1)(a) and 1003.41.
77 ref	erences to changes made by the act; providin	g an	106	(b) Measure student performance in oral language
78 eff	ective date.		107	development, phonological and phonemic awareness, knowledge of
79			108	print and letters, decoding, encoding, fluency, vocabulary, and
80 Be It Ena	acted by the Legislature of the State of Flo	rida:	109	comprehension, as applicable, by grade level.
81			110	
82 Sec	tion 1. Section 1008.2125, Florida Statutes,	is amended	111	computer-based direct instrument that provides screening and
83 to read:			112	diagnostic capabilities for monitoring student progress,
84 100	8.2125 Coordinated screening and progress mo	nitoring	113	identifies students who have a substantial deficiency in
85 program	for students in the Voluntary Prekindergarte	n Education	114	reading, including identifying students with characteristics of
86 Program	through grade <u>2</u> 3		115	dyslexia, and informs instruction.
87 (1)	The primary purpose of the coordinated scre	ening and	116	(d) Provide data for accountability of the Voluntary
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117	Prekindergarten Education Program, as required by s. 1002.68.	146	(2) The Commissioner of Education shall design a statewide,
118	(e) (c) Provide baseline data to the department of each	147	standardized coordinated screening and progress monitoring
119	student's readiness for kindergarten, which must be based on	148	program to assess early literacy and mathematics skills and the
120	each kindergarten student's progress monitoring results that was	149	English Language Arts and mathematics standards established in
121	administered no later than the first 30 instructional days in	150	ss. 1002.67(1)(a) and 1003.41, respectively. The coordinated
122	accordance with paragraph (2)(a). The methodology for	151	screening and progress monitoring program must provide interval
123	determining a student's readiness for kindergarten shall be	152	level and norm-referenced data that measures equivalent levels
124	developed by the department and aligned to the methodology	153	of growth; be a developmentally appropriate, valid, and reliable
125	adopted pursuant to s. 1002.68(4). For the purposes of adopting	154	direct assessment; be able to capture data on students who may
126	a methodology for voluntary prekindergarten performance metrics	155	be performing below grade or developmental level and which may
127	pursuant to s. 1002.68(4), the department may consider progress	156	enable the identification of early indicators of dyslexia or
128	monitoring results of the grade 3 progress monitoring assessment	157	other developmental delays; accurately measure the core content
129	as conducted in s. 1008.22(3)(a).	158	in the applicable grade level standards; document learning gains
130	(f) (d) Identify the educational strengths and needs of	159	for the achievement of these standards; and provide teachers
131	students in the Voluntary Prekindergarten Education Program	160	with progress monitoring supports and materials that enhance
132	through grade $2 = 3$.	161	differentiated instruction and parent communication.
133	(g) (c) Provide teachers with progress monitoring data to	162	Participation in the coordinated screening and progress
134	provide timely interventions and supports pursuant to s.	163	monitoring program is mandatory for all students in the
135	1008.25(4).	164	Voluntary Prekindergarten Education Program and enrolled in a
136	(h) Provide Voluntary Prekindergarten Education Program	165	public school in kindergarten through grade 3. The coordinated
137	providers, school districts, schools, and teachers with data and	166	screening and progress monitoring program shall be implemented
138	resources that enhance differentiated instruction and parent	167	beginning in the 2022-2023 school year for students in the
139	communication.	168	Voluntary Prekindergarten Education Program and kindergarten
140	(i) (f) Assess how well educational goals and curricular	169	students, as follows:
141	standards are met at the provider, school, district, and state	170	(a) The coordinated screening and progress monitoring
142	levels.	171	program shall be administered within the first 30 days after
143	(j) (g) Provide information to the department to aid in the	172	enrollment, midyear, and within the last 30 days of the program
144	evaluation and development of educational programs, and	173	or school year, in accordance with the rules adopted by the
145	policies, and supports for providers, districts, and schools.	174	State Board of Education. The state board may adopt alternate
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36-01099A-22 36-01099A-22 20221048 20221048 175 timeframes to address nontraditional school year calendars or 204 coordinated screening and progress monitoring program, including 176 summer programs to ensure the coordinated screening and progress 205 reviewing any procurement solicitation documents and criteria 177 monitoring program is administered a minimum of three times 206 before being published. 178 within a year or program. 207 2. Develop training plans and timelines for such training. 179 (b) The results of the coordinated screening and progress 208 3. Identify appropriate personnel, processes, and 180 monitoring program shall be reported to the department, in 209 procedures required for the administration of the coordinated accordance with the rules adopted by the state board, and screening and progress monitoring program. 181 210 4. Provide input on the methodology for calculating a 182 maintained in the department's educational data warehouse. 211 183 (3) The Commissioner of Education shall: provider's or school's performance metric and designations under 212 184 (a) Develop a plan, in coordination with the Council for 213 s. 1002.68(4). 185 Early Grade Success, for implementing the coordinated screening 214 5. Work with the department to review the methodology for and progress monitoring program in consideration of timelines determining a child's kindergarten readiness. 186 215 for implementing new early literacy and mathematics skills and 216 6. Review data on age-appropriate learning gains by grade 187 188 the English Language Arts and mathematics standards established 217 level that a student would need to attain in order to 189 in ss. 1002.67(1)(a) and 1003.41, as appropriate. 218 demonstrate proficiency in reading by grade 3. 190 (b) Provide data, reports, and information as requested to 219 7. Continually review anonymized data from the results of 191 the Council for Early Grade Success. the coordinated screening and progress monitoring program for 220 192 (4) The Council for Early Grade Success, a council as 221 students in the Voluntary Prekindergarten Education Program 193 defined in s. 20.03(7), is created within the Department of 222 through grade 2 3 to help inform recommendations to the 194 Education to oversee the coordinated screening and progress 223 department that support practices that will enable grade 3 195 monitoring program and, except as otherwise provided in this 224 students to read at or above grade level. 196 section, shall operate consistent with s. 20.052. 225 (b) The council shall be composed of 17 members who are 197 (a) The council shall be responsible for reviewing the 226 residents of the state and appointed as follows: 198 implementation of, training for, and outcomes from the 227 1. Three members appointed by the Governor, as follows: 199 228 coordinated screening and progress monitoring program to provide a. One representative from the Department of Education. 229 200 recommendations to the department that support grade 3 students b. One parent of a child who is 4 to 9 years of age. 201 reading at or above grade level. The council, at a minimum, 230 c. One representative that is an elementary school 202 shall: 231 administrator. 203 1. Provide recommendations on the implementation of the 232 2. Seven members appointed by the President of the Senate, Page 7 of 37 Page 8 of 37 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

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33 as follows:		262	
a. One senator who serves at the pleasure of th	e President	263	
35 of the Senate.		264	
6 b. One representative of an urban school distri	.ct.	265	
7 c. One representative of a rural early learning		266	
 d. One representative of a faith-based early le 		267	
9 provider who offers the Voluntary Prekindergarten Ed	2	268	
) Program.		269	-
e. One representative who is a second grade tea	cher who has	270	
at least 5 years of teaching experience.		271	(6) The council must meet at least biannually and may m
f. Two representatives with subject matter expe	ertise in	272	by teleconference or other electronic means, if possible, to
early learning, early grade success, or child assess	ments.	273	reduce costs.
3. Seven members appointed by the Speaker of th	He House of	274	(7) A majority of the members constitutes a quorum.
Representatives, as follows:		275	Section 2. Present subsections (8) through (12) of sect
a. One member of the House of Representatives w	nho serves at	276	1008.22, Florida Statutes, are redesignated as subsections (
the pleasure of the Speaker of the House.		277	through (13), respectively, present subsection (13) is
b. One representative of a rural school distric	t.	278	redesignated as subsection (15), a new subsection (8) and
c. One representative of an urban early learnin	g coalition.	279	subsection (14) are added to that section, and subsections (
d. One representative of an early learning prov	ider who	280) and (7) of that section are amended, to read:
offers the Voluntary Prekindergarten Education Progr	am.	281	1008.22 Student assessment program for public schools
e. One member who is a kindergarten teacher who	, has at	282	(3) STATEWIDE, STANDARDIZED ASSESSMENT PROGRAMThe
l least 5 years of teaching experience.		283	Commissioner of Education shall design and implement a
f. Two representatives with subject matter expe	rtise in	284	statewide, standardized assessment program aligned to the co
early learning, early grade success, or child assess	ment.	285	curricular content established in the <u>educational standards</u>
4. The four representatives with subject matter	expertise	286	under s. 1003.41 Next Generation Sunshine State Standards. T
in sub-subparagraphs 2.f. and 3.f. may not be direct		287	commissioner also must develop or select and implement a com
stakeholders within the early learning or public sch	ool systems.	288	battery of assessment tools that will be used in all juvenil
(5) The council shall elect a chair and vice ch	air, one of	289	justice education programs in <u>this</u> the state. These tools mu
whom must be a member who has subject matter experti	se in early	290	accurately measure the core curricular content established i
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291	the educational standards under s. 1003.41 Next Ceneration
292	Sunshine State Standards. Participation in the assessment
293	program is mandatory for all school districts and all students
294	attending public schools, including adult students seeking a
295	standard high school diploma under s. 1003.4282 and students in
296	Department of Juvenile Justice education programs, except as
297	otherwise provided by law. If a student does not participate in
298	the assessment program, the school district must notify the
299	student's parent and provide the parent with information
300	regarding the implications of such nonparticipation. The
301	statewide, standardized assessment program shall be designed and
302	implemented as follows:
303	(a) Statewide, standardized comprehensive assessments <u>and</u>
304	coordinated screening and progress monitoring systemBeginning
305	with the 2022-2023 school year, the statewide, standardized
306	comprehensive assessments and coordinated screening and progress
307	monitoring system must include the following:
308	1. Statewide, standardized English Language Arts (ELA)
309	assessments with screening and progress monitoring administered
310	to students in grades 3 through 10 three times a year. The
311	assessments with screening and progress monitoring must be
312	organized as follows:
313	a. Screening and progress monitoring administered at the
314	beginning of the school year and the middle of the school year
315	pursuant to schedules established by the State Board of
316	Education. To support student performance and academic growth
317	throughout the school year, the screening and progress
318	monitoring must:
319	(I) Measure student progress in grades 3 through 10 in

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320	meeting the appropriate expectations in the English Language
321	Arts standards required by s. 1003.41.
322	(II) Be a valid, reliable, and developmentally appropriate
323	computer-based direct instrument that provides screening and
324	diagnostic capabilities for monitoring student progress,
325	identifies students who have a substantial deficiency in
326	reading, including identifying students with characteristics of
327	dyslexia, and informs instruction.
328	(III) Provide results to a student's teacher and parents in
329	a timely manner, with results provided to the student's teacher
330	within 1 week and to the student's parents within 2 weeks.
331	(IV) Provide students, teachers, and parents with
332	actionable feedback during the school year to tailor instruction
333	aimed at improved student outcomes in ELA.
334	(V) Provide information to the department to aid in the
335	development of educational programs, policies, and supports for
336	districts and schools.
337	b. An end-of-year comprehensive assessment of student
338	progress administered in the spring of the school year pursuant
339	to the schedule required in paragraph (7) (c). The results of the
340	end-of-year comprehensive assessment of student progress must be
341	used for accountability purposes as required by ss. 1008.34,
342	1008.341, and 1008.3415 and for assessment graduation
343	requirements pursuant to s. 1003.4282(3)(a). Opportunities must
344	be provided to retake the grade 10 ELA end-of-year comprehensive
345	assessment of student progress. Reading passages and writing
346	prompts must incorporate grade-level core curricula content from
347	social studies. In order to earn a standard high school diploma,
348	a student who has not earned a passing score on the grade 10 ELA
240	a seddene who has not earned a passing score on the grade 10 ELA
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349	end-of-year comprehensive assessment of student progress must
350	earn a passing score on the assessment retake or earn a
351	concordant score as authorized under subsection (10).
352	2. Statewide, standardized mathematics assessments with
353	screening and progress monitoring administered to students in
354	grades 3 through 8 three times a year. The assessments with
355	screening and progress monitoring must be administered as
356	follows:
357	a. Screening and progress monitoring administered at the
358	beginning of the school year and the middle of the school year
359	pursuant to a schedule established by the State Board of
360	Education. To support student performance and academic growth
361	throughout the school year, the screening and progress
362	monitoring must:
363	(I) Measure student progress in grades 3 through 8 in
364	meeting the appropriate expectations in the mathematics
365	standards required by s. 1003.41.
366	(II) Be a valid, reliable, and developmentally appropriate
367	computer-based direct instrument that provides screening and
368	diagnostic capabilities for monitoring student progress,
369	identifies students who have a substantial deficiency in
370	mathematics, and informs instruction.
371	(III) Provide results to a student's teacher and parents in
372	a timely manner, with results provided to the student's teacher
373	within 1 week and to the student's parents within 2 weeks.
374	(IV) Provide students, teachers, and parents with
375	actionable feedback during the school year to tailor instruction
376	aimed at improved student outcomes in mathematics.
377	(V) Provide information to the department to aid in the
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378	
379	districts and schools.
380	b. An end-of-year comprehensive assessment of student
381	progress administered in the spring of the school year pursuant
382	to the schedule required in paragraph (7)(c). The results of the
383	end-of-year comprehensive assessment must be used for
384	accountability purposes as required by ss. 1008.34, 1008.341,
385	and 1008.3415.
386	3. Statewide, standardized science assessments administered
387	annually at least once at the elementary and middle grades
388	levels The statewide, standardized English Language Arts (ELA)
389	assessments shall be administered to students in grades 3
390	through 10. Retake opportunities for the grade 10 ELA assessment
391	must be provided. Reading passages and writing prompts for ELA
392	assessments shall incorporate grade-level core curricula content
393	from social studies. The statewide, standardized Mathematics
394	assessments shall be administered annually in grades 3 through
395	8. The statewide, standardized Science assessment shall be
396	administered annually at least once at the elementary and middle
397	grades levels. In order to earn a standard high school diploma,
398	a student who has not carned a passing score on the grade 10 ELA
399	assessment must earn a passing score on the assessment retake or
400	earn a concordant score as authorized under subsection (9).
401	Statewide, standardized ELA and Mathematics assessments in
402	grades 3 through 6 must be delivered in a paper-based format.
403	(b) End-of-course (EOC) assessmentsEOC assessments must
404	be statewide, standardized, and developed or approved by the
405	Department of Education as follows:
406	1. EOC assessments for Algebra I, Geometry, Biology I,
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code directory.

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rule.

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20221048 36-01099A-22 20221048 United States History, and Civics shall be administered to 436 assessments that must be approved by the state board in rule. If students enrolled in such courses as specified in the course 437 approved by the state board, student performance on such 438 assessments constitutes 30 percent of a student's final course 2. Students enrolled in a course, as specified in the 439 grade. course code directory, with an associated statewide, 440 5. All statewide, standardized EOC assessments must be standardized EOC assessment must take the EOC assessment for 441 administered online except as otherwise provided in paragraph such course and may not take the corresponding subject or grade-442 (d). level statewide, standardized assessment pursuant to paragraph 443 6. A student enrolled in an Advanced Placement (AP), International Baccalaureate (IB), or Advanced International (a). Sections 1003.4156 and 1003.4282 govern the use of 444 statewide, standardized EOC assessment results for students. 445 Certificate of Education (AICE) course who takes the respective 3. The commissioner may select one or more nationally 446 AP, IB, or AICE assessment and earns the minimum score necessary to earn college credit, as identified in s. 1007.27(2), meets developed comprehensive examinations, which may include 447 examinations for a College Board Advanced Placement course, the requirements of this paragraph and does not have to take the 448 International Baccalaureate course, or Advanced International 449 EOC assessment for the corresponding course. Certificate of Education course, or industry-approved 450 (c) Nationally recognized high school assessments.-Each examinations to earn national industry certifications identified 451 school district shall, by the 2021-2022 school year and subject to appropriation, select either the SAT or ACT for districtwide in the CAPE Industry Certification Funding List, for use as EOC 452 453 administration to each public school student in grade 11, assessments under this paragraph if the commissioner determines that the content knowledge and skills assessed by the 454 including students attending public high schools, alternative examinations meet or exceed the grade-level expectations for the 455 schools, and Department of Juvenile Justice education programs. core curricular content established for the course in the Next 456 (d) Students with disabilities; Florida Alternate Generation Sunshine State Standards. Use of any such examination 457 Assessment.as an EOC assessment must be approved by the state board in 458 1. Each district school board must provide instruction to 459 prepare students with disabilities in the core content knowledge and skills necessary for successful grade-to-grade progression 4. Contingent upon funding provided in the General 460 Appropriations Act, including the appropriation of funds 461 and high school graduation. received through federal grants, the commissioner may establish 462 2. A student with a disability, as defined in s. 1007.02, an implementation schedule for the development and 463 for whom the individual education plan (IEP) team determines administration of additional statewide, standardized EOC that the statewide, standardized assessments under this section 464 Page 15 of 37 Page 16 of 37 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

36-01099A-22 20221048 465 cannot accurately measure the student's abilities, taking into 466 consideration all allowable accommodations, shall have 467 assessment results waived for the purpose of receiving a course 468 grade and a standard high school diploma. Such waiver shall be 469 designated on the student's transcript. The statement of waiver 470 shall be limited to a statement that performance on an 471 assessment was waived for the purpose of receiving a course 472 grade or a standard high school diploma, as applicable. 473 3. The State Board of Education shall adopt rules, based 474 upon recommendations of the commissioner, for the provision of 475 assessment accommodations for students with disabilities and for 476 students who have limited English proficiency. 477 a. Accommodations that negate the validity of a statewide, 478 standardized assessment are not allowed during the 479 administration of the assessment. However, instructional 480 accommodations are allowed in the classroom if identified in a 481 student's IEP. Students using instructional accommodations in 482 the classroom that are not allowed on a statewide, standardized 483 assessment may have assessment results waived if the IEP team 484 determines that the assessment cannot accurately measure the 485 student's abilities. 486 b. If a student is provided with instructional 487 accommodations in the classroom which that are not allowed as 488 accommodations for statewide, standardized assessments, the 489 district must inform the parent in writing and provide the 490 parent with information regarding the impact on the student's 491 ability to meet expected performance levels. A parent must 492 provide signed consent for a student to receive classroom 493 instructional accommodations that would not be available or Page 17 of 37 CODING: Words stricken are deletions; words underlined are additions.

36-01099A-22 20221048 494 permitted on a statewide, standardized assessment and 495 acknowledge in writing that he or she understands the 496 implications of such instructional accommodations. 497 c. If a student's IEP states that online administration of 498 a statewide, standardized assessment will significantly impair 499 the student's ability to perform, the assessment shall be 500 administered in hard copy. 501 4. For students with significant cognitive disabilities, the Department of Education shall provide for implementation of 502 503 the Florida Alternate Assessment to accurately measure the core 504 curricular content established in the educational standards 505 pursuant to s. 1003.41 Next Generation Sunshine State Standards. (e) Assessment scores and achievement levels.-506 507 1. All statewide, standardized EOC assessments and ELA, 508 mathematics, and science assessments shall use scaled scores and 509 achievement levels. Achievement levels shall range from 1 through 5, with level 1 being the lowest achievement level, 510 level 5 being the highest achievement level, and level 3 511 512 indicating grade-level satisfactory performance on an 513 assessment. 514 2. The state board shall designate by rule a passing score for each statewide, standardized assessment. Passing scores for 515 math and ELA statewide, standardized assessments represent 516 517 grade-level performance. 3. If the commissioner seeks to revise a statewide, 518 519 standardized assessment and the revisions require the state 520 board to modify performance level scores, including the passing 521 score, the commissioner must shall provide a copy of the 522 proposed scores and implementation plan to the President of the

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20221048 36-01099A-22 20221048 Senate and the Speaker of the House of Representatives at least 552 taking strategies, without suspending the school's regular 553 program of curricula, for a student who scores Level 1 or Level 554 2 on a prior administration of an assessment. 555 3. Providing individualized instruction in the content 556 knowledge and skills assessed, without suspending the school's regular program of curricula, for a student who scores Level 1 557 558 or Level 2 on a prior administration of an assessment or a 559 student who, through a diagnostic assessment administered by the 560 school district, is identified as having a deficiency in the 561 content knowledge and skills assessed. 562 4. Administering a practice assessment or engaging in other 563 assessment-preparation activities that are determined necessary to familiarize students with the organization of the assessment, 564 565 the format of assessment items, and the assessment directions or 566 that are otherwise necessary for the valid and reliable 567 administration of the assessment, as set forth in rules adopted by the State Board of Education with specific reference to this 568 569 paragraph. 570 (g) Contracts for assessments.-The commissioner shall 571 provide for the assessments to be developed or obtained, as 572 appropriate, through contracts and project agreements with 573 private vendors, public vendors, public agencies, postsecondary 574 educational institutions, or school districts. The commissioner 575 may enter into contracts for the continued administration of the 576 assessments authorized and funded by the Legislature. Contracts 577 may be initiated in 1 fiscal year and continue into the next 578 fiscal year and may be paid from the appropriations of either or 579 both fiscal years. The commissioner may negotiate for the sale or lease of tests, scoring protocols, test scoring services, and 580 Page 20 of 37 CODING: Words stricken are deletions; words underlined are additions.

524 30 90 days before submission to the state board for review. 525 Until the state board adopts the modifications by rule, the 526 commissioner shall use calculations for scoring the assessment 527 that adjust student scores on the revised assessment for 528 statistical equivalence to student scores on the former 529 assessment. The state board shall adopt by rule the passing 530 score for the revised assessment that is statistically 531 equivalent to the passing score on the discontinued assessment 532 for a student who is required to attain a passing score on the 533 discontinued assessment. The commissioner may, with approval of 534 the state board, discontinue administration of the former 535 assessment upon the graduation, based on normal student progression, of students participating in the final regular 536 537 administration of the former assessment. If the commissioner 538 revises a statewide, standardized assessment and the revisions 539 require the state board to modify the passing score, only 540 students taking the assessment for the first time after the rule 541 is adopted are affected. 542 (f) Prohibited activities.-A district school board shall 543 prohibit each public school from suspending a regular program of 544 curricula for purposes of administering practice assessments or 545 engaging in other assessment-preparation activities for a statewide, standardized assessment. However, a district school 546 547 board may authorize a public school to engage in the following 548 assessment-preparation activities: 549 1. Distributing to students sample assessment books and 550 answer keys published by the Department of Education. 551 2. Providing individualized instruction in assessment-

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36-01099A-22 20221048 36-01099A-22 20221048 581 related materials developed pursuant to law. 610 3. The time allotted to administer each assessment. 582 (7) ASSESSMENT SCHEDULES AND REPORTING OF RESULTS .-611 4. Whether the assessment is a computer-based assessment or 583 (a) The Commissioner of Education shall establish schedules 612 a paper-based assessment. 584 for the administration of statewide, standardized assessments 613 5. The grade level or subject area associated with the 585 and the reporting of student assessment results. The 614 assessment. 586 commissioner shall consider the observance of religious and 615 6. The date that the assessment results are expected to be 587 school holidays when developing the schedules. The assessment 616 available to teachers and parents. 588 and reporting schedules must provide the earliest possible 617 7. The type of assessment, the purpose of the assessment, 589 and the use of the assessment results. reporting of student assessment results to the school districts. 618 590 Assessment results for the statewide, standardized ELA and 619 8. A glossary of assessment terminology. 591 mathematics assessments and all statewide, standardized EOC 620 9. Estimates of average time for administering staterequired and district-required assessments, by grade level. 592 assessments must be made available no later than June 30, except 621 593 for results for the grade 3 statewide, standardized ELA (c) The spring administration of the statewide, 622 assessment, which must be made available no later than May 31. 594 62.3 standardized assessments in paragraphs (3) (a) and (b), excluding 595 School districts shall administer statewide, standardized 624 assessment retakes, must be in accordance with the following 596 assessments in accordance with the schedule established by the 625 schedule: 597 626 1. The grade 3 statewide, standardized ELA assessment and commissioner. 598 (b) By January of each year, the commissioner shall publish 627 the writing portion of the statewide, standardized ELA 599 on the department's website a uniform calendar that includes the 628 assessment must be administered no earlier than April 1 each 600 assessment and reporting schedules for, at a minimum, the next 2 629 year within an assessment window not to exceed 2 weeks. 601 school years. The uniform calendar must be provided to school 630 2. With the exception of assessments identified in 602 districts in an electronic format that allows each school subparagraph 1., any statewide, standardized assessment that is 631 603 district and public school to populate the calendar with, at a 632 delivered in a paper-based format must be administered no 604 minimum, the following information for reporting the district 633 carlier than May 1 cach year within an assessment window not to exceed 2 weeks. 605 assessment schedules under paragraph (d): 634 606 1. Whether the assessment is a district-required assessment 635 3. With the exception of assessments identified in 607 or a state-required assessment. 636 subparagraph 1. subparagraphs 1. and 2., any statewide, 608 2. The specific date or dates that each assessment will be 637 standardized assessment must be administered within a 4-week 609 administered. assessment window that opens no earlier than May 1 each year. 638 Page 21 of 37 Page 22 of 37 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

36-01099A-22 20221048 668 State Board of Education rule pursuant to this section and ss. 669 1007.27, 1008.30, and 1008.44. 670 (f) A statewide, standardized EOC assessment must be used 671 as the final cumulative examination for its associated course. 672 No additional final assessment may be administered in a course with a statewide, standardized EOC assessment. A district-673 674 required local assessment may be used as the final cumulative 675 examination for its associated course in accordance with the 676 school district's policy. 677 (g) The State Board of Education shall adopt rules for the 678 development of the uniform calendar that, at a minimum, define 679 terms that must be used in the calendar to describe various assessments, including the terms "summative assessment," 680 681 "formative assessment," "interim assessment," and "progress 682 monitoring." 683 (8) PARENTAL RIGHT TO KNOW STUDENT PERFORMANCE.-684 (a) It is the intent of the Legislature that each student's 685 parent have certain rights regarding information about that 686 student's academic progress, including, but not limited to, all 687 of the following: 688 1. The right, pursuant to s. 1008.25(2)(a), to be provided 689 the results of evaluations used to monitor a student's progress 690 in grades K-12 in a timely manner. 691 2. The right, pursuant to s. 1008.25(2)(b)2., to be 692 notified of the process to request student whole-grade promotion, midyear promotion, or subject-matter acceleration 693 694 which would result in a student attending a different school, 695 including the right to be advised on the Academically Challenging Curriculum to Enhance Learning options described in 696 Page 24 of 37

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639 (d) Each school district shall establish schedules for the 640 administration of any statewide, standardized assessments and 641 district-required assessments and approve the schedules as an 642 agenda item at a district school board meeting. Each school 643 district shall publish the testing schedules on its website using the uniform calendar, including all information required 644 645 under paragraph (b), and submit the schedules to the Department 646 of Education by October 1 of each year. Each public school shall 647 publish schedules for statewide, standardized assessments and 648 district-required assessments on its website using the uniform 649 calendar, including all information required under paragraph (b). The uniform calendar must be included in the parent guide 650 required by s. 1002.23(5). 651 652 (e) A school district may not schedule more than 5 percent 653 of a student's total school hours in a school year to administer 654 statewide, standardized assessments and district-required local

assessments. The district must secure written consent from a student's parent before administering district-required local

- 657 assessments that, after applicable statewide, standardized
- 658 assessments are scheduled, exceed the 5 percent test
- administration limit for that student under this paragraph. The
- 660 5 percent test administration limit for a student under this 661 paragraph may be exceeded as needed to provide test
- 661 paragraph may be exceeded as needed to provide test
- 662 accommodations that are required by an IEP or are appropriate
- 663 for an English language learner who is currently receiving
- 664 services in a program operated in accordance with an approved
- 665 English language learner district plan pursuant to s. 1003.56.
- 666 Notwithstanding this paragraph, a student may choose within a 667 school year to take an examination or assessment adopted by
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597	$\underline{s.\ 1002.3105}$ and the option of early graduation described in $\underline{s.\ }$
598	1003.4281.
99	3. The right, pursuant to s. 1008.25(5), to be notified of
00	the information specified in s. 1008.25(5)(d). Upon the request
01	of a parent, such notice must be provided in writing.
)2	4. The right, pursuant to s. 1008.25(7)(b)1., to be
3	provided written notification that his or her grade 3 student
)4	who is retained has not met the proficiency level required for
)5	promotion and the reasons the child is not eligible for a good
06	cause exemption.
7	5. The right, pursuant to s. 1008.25(8), to receive an
8	annual report of his or her student's progress toward achieving
9	state and district expectations for proficiency in English
LO	Language Arts, science, social studies, and mathematics and
.1	results on each statewide, standardized assessment and the
2	screening and progress monitoring system. Progress reporting
3	must be provided to the parent in writing in a format adopted by
4	the district school board.
5	6. The right, pursuant to s. 1008.25(8), to receive
6	screening and progress monitoring system results in a timely
7	manner as required in paragraph (b).
8	7. The right, pursuant to subsection (1), to be provided
9	his or her student's academic achievement and learning gains
0	data.
21	8. The right, pursuant to subsection (3), to be notified of
22	his or her student's nonparticipation in the statewide,
23	standardized assessment program and the implications of
24	nonparticipation.
25	9. The right, pursuant to paragraph (3)(d), to be informed
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727	with a disability or student with limited English proficiency is
728	provided with instructional accommodations in the classroom
729	which are not allowed as accommodations for statewide,
730	standardized assessments. A parent must provide signed consent
731	for a student to receive classroom instructional accommodations
732	and acknowledge in writing that the parent understands the
733	implications of such instructional accommodations.
734	10. The right, pursuant to subsection (4), to receive
735	analyzed statewide, standardized assessment program performance
736	data.
737	11. The right, pursuant to subsection (7), to be required
738	to consent before a school district administers district-
739	required local assessments that exceed the 5 percent test
740	administration limit.
741	(b) A school district must provide a student's performance
742	results on district-required local assessments to the student's
743	parents and teachers within 1 week and to the student's parents
744	no later than 30 days after administering such assessments,
745	unless the superintendent determines in writing that extenuating
746	circumstances exist and reports the extenuating circumstances to
747	the district school board.
748	(c) (h) A school district must report the results of
749	statewide, standardized assessment in ELA and mathematics,
750	science, and social studies, including assessment retakes, shall
751	be reported in an <u>easy-to-comprehend</u> easy-to-read and
752	understandable format, which may include a personalized video
753	format, and delivered in time to provide useful, actionable
754	information to students, parents, and each student's current
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55	teacher of record and teacher of record for the subsequent
56	school year; however, in any case, the district shall provide
57	the results pursuant to this paragraph within 1 week after
58	receiving the results from the department. A school district
59	must provide a written report from the coordinated screening and
60	progress monitoring system which can be accessed in a printed or
61	electronic format, and must include a web-based portal for
62	
62 63	parents to securely access student assessment data and review
64	their student's individual student reports as the results are
65	posted following the student's assessment.
	(d) A <u>school district's</u> report of student assessment
66	results must, at a minimum, contain:
67	1. A clear explanation of the student's performance on the
68	applicable statewide, standardized assessments.
69	2. Information identifying the student's areas of strength
70	and areas in need of improvement.
71	3. Specific actions that may be taken, and the available
72	resources that may be used, by the student's parent to assist
73	his or her child based on the student's areas of strength and
74	areas in need of improvement.
75	4. Longitudinal information, if available, on the student's
76	progress in each subject area based on previous statewide,
77	standardized assessment data.
78	5. Comparative information showing the student's score
79	compared to other students in the school district, in this the
80	state, or, if available, in other states.
81	6. Predictive information, if available, showing the
82	linkage between the scores attained by the student on the
83	statewide, standardized assessments and the scores he or she may $% \left({{{\boldsymbol{x}}_{i}}} \right)$
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784	potentially attain on nationally recognized college entrance
785	examinations.
786	(e) A school district shall annually provide an update to
787	the Department of Education identifying strategies deployed to
788	comply with all statutory parental reporting requirements liste
789	<u>in s. 1008.22(8).</u>
790	(i) The State Board of Education shall adopt rules for the
791	development of the uniform calendar that, at minimum, define
792	terms that must be used in the calendar to describe various
793	assessments, including the terms "summative assessment,"
794	"formative assessment," and "interim assessment."
795	(14) STUDYBy January 31, 2025, the commissioner shall
796	provide recommendations to the Governor, the President of the
797	Senate, and the Speaker of the House of Representatives on
798	additional innovative ways to streamline testing. At a minimum,
799	the report must include an analysis of the correlation between
800	the first two administrations of progress monitoring and the
801	third end-of-year assessment to determine if results from those
802	administrations may be used in lieu of the end-of-year
803	assessment.
804	Section 3. Subsections (8) and (9) of section 1008.25,
805	Florida Statutes, are amended to read:
806	1008.25 Public school student progression; student support
807	screening and progress monitoring; reporting requirements
808	(8) COORDINATED SCREENING AND PROCRESS MONITORING SYSTEM
809	(a) The Department of Education, in collaboration with the
810	Office of Early Learning, shall procure and require the use of
811	statewide, standardized coordinated screening and progress
812	monitoring system for the Voluntary Prekindergarten Education
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Program and public schools serving kindergarten through grade 8	842	monitoring system. The screening and progress monitoring system
students. The system must:	843	must be administered at least three times within a program year
1. Measure student progress in the Voluntary	844	or school year, as applicable, with the first administration
Prekindergarten Education Program through grade 8 in meeting the	845	occurring no later than the first 30 instructional days after
appropriate expectations in early literacy and mathematics	846	the start of the program year or school year pursuant to state
skills and in English Language Arts and mathematics standards as	847	board rule.
required by ss. 1002.67(1)(a) and 1003.41.	848	(c) A Voluntary Prekindergarten Education Program student
2. Measure student performance in oral language	849	who is at risk of being identified as having a substantial
development, phonological and phonemic awareness, knowledge of	850	deficiency in early literacy skills, based upon results under
print and letters, decoding, fluency, vocabulary, and	851	this subsection, must be referred to the school district in
comprehension, as applicable by grade level.	852	which he or she resides and may be eligible to receive early
3. Be a valid, reliable, and developmentally appropriate	853	literacy instruction and interventions after program completion
computer-adaptive direct instrument that provides screening and	854	and before participating in kindergarten. Such instruction and
diagnostic capabilities for monitoring student progress;	855	interventions may be paid for using funds from the school
identifies students who have a substantial deficiency in	856	district's evidence-based reading instruction allocation in
reading, including identifying students with characteristics of	857	accordance with s. 1011.62(9).
dyslexia; and informs instruction.	858	(d) Screening and progress monitoring system results,
4. Provide data for Voluntary Prekindergarten Education	859	including the number of students who demonstrate characteristics
Program accountability as required under s. 1002.67.	860	of dyslexia, shall be reported to the department pursuant to
5. Provide Voluntary Prekindergarten Education Program	861	state board rule and maintained in the department's Education
providers, school districts, schools, and teachers with data and	862	Data Warehouse. Results must be provided to a student's teacher
resources that enhance differentiated instruction and parent	863	and parent in a timely manner as required in s. 1008.22(7)(g).
communication.	864	(e) The department, in collaboration with the Office of
6. Provide information to the department to aid in the	865	Early Learning, shall provide training and support for effective
development of educational programs, policies, and supports for	866	implementation of the screening and progress monitoring system.
providers, districts, and schools.	867	(9) ANNUAL REPORT
(b) Beginning with the 2022-2023 school year, private	868	(a) In addition to the requirements in paragraph (5)(c),
Voluntary Prekindergarten Education Program providers and public	869	each district school board must annually report to the parent of
schools must participate in the screening and progress	870	each student the progress of the student toward achieving state
Page 29 of 37		Page 30 of 37
CODING: Words stricken are deletions; words underlined are additions.		CODING: Words stricken are deletions; words underlined are additions.

36-01099A-22 20221048 871 and district expectations for proficiency in English Language 872 Arts, science, social studies, and mathematics. The district 873 school board must report to the parent the student's results on 874 each statewide, standardized assessment and the screening and 875 progress monitoring system under subsection (8). The evaluation 876 of each student's progress must be based upon the student's 877 classroom work, observations, tests, district and state 878 assessments, response to intensive interventions provided under 879 paragraph (5)(a), and other relevant information. Progress 880 reporting must be provided to the parent in writing in a format 881 adopted by the district school board, and must include both a 882 web-based option and a mobile device-compatible option for 883 parents and students to securely access student progress 884 monitoring reports as the results are posted following each 885 assessment. 886 (b) Each district school board must annually publish on the 887 district website and in the local newspaper the following 888 information on the prior school year: 889 1. The provisions of this section relating to public school 890 student progression and the district school board's policies and 891 procedures on student retention and promotion. 892 2. By grade, the number and percentage of all students in 893 grades 3 through 10 performing at Levels 1 and 2 on the 894 statewide, standardized English Language Arts assessment. 895 3. By grade, the number and percentage of all students 896 retained in kindergarten through grade 10. 897 4. Information on the total number of students who were 898 promoted for good cause, by each category of good cause as 899 specified in paragraph (6)(b). Page 31 of 37

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36-01099A-22 20221048 900 5. Any revisions to the district school board's policies 901 and procedures on student retention and promotion from the prior 902 vear. 903 Section 4. Subsection (7) is added to section 1008.34, 904 Florida Statutes, to read: 905 1008.34 School grading system; school report cards; 906 district grade.-907 (7) TRANSITION.-To assist in the transition to 2022-2023 908 school grades and district grades calculated based on new 909 statewide, standardized assessments administered pursuant to s. 910 1008.22, the 2022-2023 school grades and district grades shall serve as an informational baseline for schools and districts to 911 work toward improved performance in future years. Accordingly, 912 913 notwithstanding any other law: 914 (a) Due to the absence of learning gains data in 2022-2023, the initial school grading scale for the 2022-2023 informational 915 916 baseline grades must be set so that the percentage of schools 917 that earn a grade of "A," "B," "C," "D," and "F" is 918 statistically equivalent to the 2021-2022 school grade results. 919 When learning gains data becomes available in the 2023-2024 920 school year, the State Board of Education shall review the 921 school grading scale and determine if the scale should be 922 adjusted. 923 (b) A school may not be required to select and implement a 92.4 turnaround option pursuant to s. 1008.33 in the 2023-2024 school 925 year based on the school's 2022-2023 grade. The benefits of s. 926 1008.33(4)(c), relating to a school being released from 927 implementation of the turnaround option, and s. 1008.33(4)(d), relating to a school implementing strategies identified in its 928

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929	school improvement plan, apply to a school using turnaround
930	options pursuant to s. 1008.33 through which the school improves
931	to a grade of "C" or higher during the 2022-2023 school year.
932	(c) A school or approved provider under s. 1002.45 which
933	receives the same or lower school grade for the 2022-2023 school
934	year compared to the 2021-2022 school year is not subject to
935	sanctions or penalties that would otherwise occur as a result of
936	the 2022-2023 school grade or rating. A charter school system or
937	school district designated as high performing may not lose the
938	designation based on the 2022-2023 school grades of any of the
939	schools within the charter school system or school district or
940	based on the 2022-2023 district grade, as applicable.
941	(d) Notwithstanding the requirements in s. 1008.25(5), a
942	student may be promoted to grade 4 in the 2023-2024 school year,
943	following the 2022-2023 school year's assessment reporting, if
944	the district is able to determine a student's performance based
945	on either the good cause exemption process provided in s.
946	1008.25 or other means reasonably calculated to provide reliable
947	evidence of a student's performance.
948	(e) This subsection is repealed July 1, 2025.
949	Section 5. Subsection (7) is added to section 1008.341,
950	Florida Statutes, to read:
951	1008.341 School improvement rating for alternative
952	schools
953	(7) TRANSITION
954	(a) Due to the absence of learning gains data for the 2022-
955	2023 school year, school improvement ratings will not be
956	calculated for that school year. Upon the availability of
957	learning gains data for the 2023-2024 school year, the State
I	 Page 33 of 37

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0.5.0	36-01099A-22 20221048_
958	Board of Education shall set the scale for the "commendable,"
959	"maintaining," and "unsatisfactory" ratings pursuant to rule.
960	(b) This subsection is repealed July 1, 2025.
961	Section 6. Paragraph (a) of subsection (5) of section
962	1008.345, Florida Statutes, is amended to read:
963	1008.345 Implementation of state system of school
964	improvement and education accountability
965	(5) The commissioner shall annually report to the State
966	Board of Education and the Legislature and recommend changes in
967	state policy necessary to foster school improvement and
968	education accountability. The report shall include:
969	(a) For each school district:
970	1. The percentage of students, by school and grade level,
971	demonstrating learning growth in English Language Arts and
972	mathematics.
973	2. The percentage of students, by school and grade level,
974	in both the highest and lowest quartiles demonstrating learning
975	growth in English Language Arts and mathematics.
976	3. The information contained in the school district's
977	annual report required pursuant to <u>s. 1008.25(8)</u> s. 1008.25(9) .
978	
979	School reports <u>must</u> shall be distributed pursuant to this
980	subsection and s. 1001.42(18)(c) and according to rules adopted
981	by the State Board of Education.
982	Section 7. Subsection (4) of section 1008.365, Florida
983	Statutes, is amended to read:
984	1008.365 Reading Achievement Initiative for Scholastic
985	Excellence Act
986	(4) The department may establish criteria to identify
	Page 34 of 37

	36-01099A-22 20221048_
987	schools that must receive supports from a regional support team.
988	However, regardless of its school grade designated pursuant to
989	s. 1008.34, a school serving students in kindergarten through
990	grade 5 must be identified for supports if 50 percent of its
991	students who take the statewide, standardized English Language
992	Arts assessment score below a Level 3 for any grade level, or,
993	for students in kindergarten through grade 3, $\underline{\mathrm{if}}$ progress
994	monitoring data collected pursuant to s. 1008.25(8) shows that
995	50 percent or more of the students are not on track to pass the
996	statewide, standardized grade 3 English Language Arts
997	assessment. A school identified for supports under this section
998	must implement a school improvement plan pursuant to s.
999	1001.42(18), or, if the school is already implementing a school
1000	improvement plan, the plan must be amended to explicitly address
1001	strategies for improving reading performance consistent with
1002	this section.
1003	Section 8. Paragraph (a) of subsection (8) of section
1004	1011.62, Florida Statutes, is amended to read:
1005	1011.62 Funds for operation of schoolsIf the annual
1006	allocation from the Florida Education Finance Program to each
1007	district for operation of schools is not determined in the
1008	annual appropriations act or the substantive bill implementing
1009	the annual appropriations act, it shall be determined as
1010	follows:
1011	(8) EVIDENCE-BASED READING INSTRUCTION ALLOCATION
1012	(a) The evidence-based reading instruction allocation is
1013	created to provide comprehensive reading instruction to students
1014	in kindergarten through grade 12, including certain students who
1015	have completed the Voluntary Prekindergarten Education Program
	Page 35 of 37
_	

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	36-01099A-22 20221048
1016	and who are at risk of being identified as having a substantial
1017	deficiency in early literacy skills under s. 1008.25(5)(b) s.
1018	1008.25(8)(c). Each school district that has one or more of the
1019	300 lowest-performing elementary schools based on a 3-year
1020	average of the state reading assessment data must use the
1021	school's portion of the allocation to provide an additional hour
1022	per day of intensive reading instruction for the students in
1023	each school. The additional hour may be provided within the
1024	school day. Students enrolled in these schools who earned a
1025	level 4 or level 5 score on the statewide, standardized English
1026	Language Arts assessment for the previous school year may
1027	participate in the additional hour of instruction. Exceptional
1028	student education centers may not be included in the 300
1029	schools. The intensive reading instruction delivered in this
1030	additional hour shall include: evidence-based reading
1031	instruction that has been proven to accelerate progress of
1032	students exhibiting a reading deficiency; differentiated
1033	instruction based on screening, diagnostic, progress monitoring,
1034	or student assessment data to meet students' specific reading
1035	needs; explicit and systematic reading strategies to develop
1036	phonemic awareness, phonics, fluency, vocabulary, and
1037	comprehension, with more extensive opportunities for guided
1038	practice, error correction, and feedback; and the coordinated
1039	integration of civic literacy, science, and mathematics-text
1040	reading, text discussion, and writing in response to reading.
1041	
1042	For purposes of this subsection, the term "evidence-based" means
1043	demonstrating a statistically significant effect on improving
1044	student outcomes or other relevant outcomes as provided in 20

1044 student outcomes or other relevant outcomes as provided in 20

Page 36 of 37

	Florida Senate - 202	22	SB 1048	
1045 1046	36-01099A-22 U.S.C. s. 8101(21)(2 Section 9. This	A)(i). 3 act shall take effec	20221048 t July 1, 2022.	
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	The Florida Sen	ate					
1-11-2022	APPEARANCE F	RECORD <u>SB</u>	1048				
Meeting Date	Deliver both copies of this Senate professional staff conductir		Bill Number or Topic				
<u>Education</u> Committee			mendment Barcode (if applicable)				
Name Cathy Bochn	e (say: Bāme	ymes with Fame A Phone 850 - 22	4-2078				
Address 213 5. Adam	s St.	Email <u>Cathy</u> , boehr	rec floridaea.org				
Tallahassee	FL 32301 State Zip						
Speaking: For Against X Information OR Waive Speaking: In Support Against							
	PLEASE CHECK ONE OF THE	FOLLOWING:					
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing: FEA	sol (tra	m not a lobbyist, but received mething of value for my appearance avel, meals, lodging, etc.), onsored by:				
L							

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules. pdf (flsenate.gov)

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		l he Florid	a Senate	
01 E	Meeting Date	APPEARAN Deliver both copie Senate professional staff of	es of this form to	SB 1048 Bill Number or Topic
	Committee			Amendment Barcode (if applicable)
Name	Vivian L	yte-Johnson	Phone <u>40</u>	7 595 4264
Address	1884	I bis Bay G	Email	13576 @ att.net
Stre	Devel	FI 347 State Zip	61	
	Speaking: 🗌 For	Against Information	R Waive Speaking:	In Support 🖌 Against
		PLEASE CHECK ONE	OF THE FOLLOWING:	
	pearing without nsation or sponsorship.	I am a registered lo representing:	bbyist,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

. .

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Meeting Date Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic Committee Darrick D. McGhee, Sr Amendment Barcode (if applicable) Name 6507 East Park Avenue Meeting Date Address 537 East Park Avenue Email Street Tallahassee FL 32301 City Stote Zip Speaking: For Against Information PLEASE CHECK ONE OF THE FOLLOWING: In Support Against I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:	.lanua	ry 11, 2022		The Florida Ser		1048	
Name Darrick D. McGhee, Sr Name Phone Address 537 East Park Avenue Street FL Tallahassee FL 32301 City State Speaking: For For Against Information In Support Against Please CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. Versenting: I am aregistered lobbyist, representing: I am aregistered lobbyist, fur received something of value for my appearance (travel, meaks, lobading, etc.), or my appearance (travel, meaks, lobading, et		Meeting Date				Bill Nur	nber or Topic
Address Email FL 32301 Reset Form Reset Form Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.).	Name		e, Sr				arcode (if applicable)
Tallahassee FL 32301 City State Zip Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:	Address	5	enue		darric	k@teamjb.com	
Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),			FL	32301			Reset Form
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),		·			Waive Speaking:	In Support	Against
				am a registered lobbyist, epresenting:		something of v (travel, meals, l	alue for my appearance

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1/11/2022 Meeting Date Deliver both copies of this form to senate professional staff conducting the meeting SB 1048 Name Jacob Oliva, Senior Chancellor Phone 850-245-7827 Address 325 W Gaines Street Email jacob.oliva@fldoe.org Street Tallahassee FL 32399 City Store Zip Speaking: For Against Information PLEASE CHECK ONE OF THE FOLLOWING: Ima aregistered lobbyist, representing: Iam not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsorship.			The	e Florida Se	nate	
Meeting Date Deliver both copies of this form to Education Senate professional staff conducting the meeting Committee Amendment Barcode (if applicable) Name Jacob Oliva, Senior Chancellor Address 325 W Gaines Street Street Email Tallahassee FL Street Zip Speaking: For Against Information PLEASE CHECK ONE OF THE FOLLOWING: Iam appearing without compensation or sponsorship.	1/11/2	2022	APPEAF	RANCE	RECORD	SB 1048
Name Jacob Oliva, Senior Chancellor Name Jacob Oliva, Senior Chancellor Address 325 W Gaines Street Street Email Tallahassee FL Speaking: For Against Information OR Waive Speaking: Value Speaking: Im Support Iam appearing without compensation or sponsorship. PLEASE CHECK ONE OF THE FOLLOWING: Iam appearing without compensation or sponsorship.	Educ	2	Meeting Date Deliver both copies of this form to Bill Number or Topic			
Name Outcome of the option		Committee				Amendment Barcode (if applicable)
Street Tallahassee FL 32399 City State Zip Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, compensation or sponsorship. I am a registered lobbyist, I am a registered lobbyist, compensation or sponsorship.	Name	Jacob Oliva, Se	nior Chancellor		Phone	45-7827
Tallahassee FL 32399 City State Zip Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. Please check one of the followist, but received something of value for my appearance (travel, meals, lodging, etc.),	Address		Street		Email jacob	.oliva@fldoe.org
Speaking: For Against Information OR Waive Speaking: In Support In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),		Tallahassee				
I am appearing without compensation or sponsorship.		·			Waive Speaking:	In Support 🔲 Against
Tiona Doparation of Education sponsoled by.			I am a reg represent	jistered lobbyist, ing:		something of value for my appearance

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	The Florida Se	enate	
1-11-22 Meeting Date Education Committee	APPEARANCE Deliver both copies of the Senate professional staff condu	his form to	SB1048 Bill Number or Topic Amendment Barcode (if applicable)
Name Debonah Bake	v-Rian	Phone <u>850</u>	0.499,0198
Address <u>39 26 Balsan</u> Street <u>Niceville</u> FL	32578	Email <u>debor</u>	ah. bakerrian Ogmail con
City Stat		Waive Speaking:] In Support 💢 Against
	PLEASE CHECK ONE OF T	HE FOLLOWING:	
l am appearing without compensation or sponsorship.	I am a registered lobbyist representing:	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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	i /	The Flori	da Senate	CD Isal
	1/11/2022	APPEARAN	ICE RECORD	
64	F (, , , , , , , , , , , , , , , , , ,		bies of this form to f conducting the meeting	Bill Number or Topic
	Committee			Amendment Barcode (if applicable)
Name	Joanne Cob	b.5	Phone	407.325.9463
Address	Joille Macon	Parkway	Email	Joanne Cobbs 49 equail, con
	Drlando City	FL 328 State Zip	733	
			DR Waive Speaking	g: In Support Against
	/	PLEASE CHECK ONE	OF THE FOLLOWING	:
	n appearing without npensation or sponsorship.	l am a registered representing:	lobbyist,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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	The Florida Senate					
 Meeting Date	APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic				
Committee		Amendment Barcode (if applicable)				
Name David St	trahs Phone 850	0766 5551				
Address $\frac{215}{\text{Street}}$ S.		de flondapromise.org				
1 allahassee	FL 32301 State Zip					
Speaking: 🔀 For	Against Information OR Waive Speaking:] In Support 🔲 Against				
PLEASE CHECK ONE OF THE FOLLOWING:						
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing: Foundation For Florida'S Problet Future	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:				
	Front Ferhure					

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate.gov)

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	The Florida Senate						
January II, 2022	APPEARANCE RECO	RD SB 1048					
Weeting Date	Deliver both copies of this form to	Bill Number or Topic					
Education	Senate professional staff conducting the meet	ing					
Committee		Amendment Barcode (if applicable)					
Name Damaris Allen	Phone Phone	e 407.855.7604					
Address 1747 Orlando Ce	entral Parkway Email	legislation@Aoridapta.org					
Orlando, FL 328 City Sta							
Speaking: For Against Information OR Waive Speaking: In Support Against							
PLEASE CHECK ONE OF THE FOLLOWING:							
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	Tam not a lobbyist, but rec eive d something of value for my appearance (travel, meals, lodging, etc.), sponsored by: FTOrida PTA					

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules off (fisenate gov)

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The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepa	red By: The Profe	essional Sta	aff of the Commit	tee on Education	1
SB 802					
Senators Gruters and Perry					
School Safety					
January 10, 2	2022 REV	ISED:			
(ST	STAFF DIREC	CTOR	REFERENCE		ACTION
	Bouck		ED	Favorable	
			AED		
			AP		
	SB 802 Senators Gru School Safet January 10, 2	SB 802 Senators Gruters and Perry School Safety January 10, 2022 REV	SB 802 Senators Gruters and Perry School Safety January 10, 2022 REVISED: (ST STAFF DIRECTOR	SB 802 Senators Gruters and Perry School Safety January 10, 2022 REVISED: YST STAFF DIRECTOR REFERENCE Bouck ED AED	Senators Gruters and Perry School Safety January 10, 2022 REVISED: (ST STAFF DIRECTOR REFERENCE Bouck ED Favorable AED AED Favorable

I. Summary:

SB 802 provides additional safeguards for Florida's students and schools. The bill modifies both state-level oversight of school safety requirements and school district-level emergency response procedures. The bill increases school safety oversight and accountability in the event of noncompliance of school safety requirements by a school district by:

- Requiring the office of the Inspector General within the Department of Education to investigate credible allegations of school safety and security violations if the district school board is unwilling or unable to address the allegations.
- Providing that the Commissioner of Education must require the district school board to withhold further payment of the superintendent's salary.
- Authorizing the State Board of Education (SBE) to direct the suspension of certain superintendent or school board member salaries.

The bill clarifies requirements for safe-school officers. Specifically, the bill provides that:

- School safety officers may make arrests on charter school property.
- Sworn law enforcement officers serving as school guardians must complete mental health crisis intervention training.
- Only a sheriff may conduct school guardian training.
- Individuals must satisfy screening requirements before participating in guardian training.

The bill expands school safety planning to require:

- The SBE to establish emergency drill policies and procedures.
- Comprehensive participation from all members of a school threat assessment team.
- Law enforcement officers responsible for responding to the school in the event of an emergency to be on campus and directly involved in the execution of emergency drills.
- Each district school board to adopt a family reunification plan to reunite students and employees with their families in the event a school is closed due to an emergency.

Except as otherwise specified in the bill, the bill takes effect July 1, 2022.

II. Present Situation:

State-Level Oversight of School Safety Requirements

State Board of Education

The State Board of Education (SBE)¹ is the chief implementing and coordinating body of public education in Florida and is authorized to adopt rules to implement the provisions of law conferring duties upon the SBE to improve the state system of K-20 public education, except for the state university system. The SBE has authority over the Department of Education (DOE) and is authorized to delegate the SBE's general powers to the Commissioner of Education (commissioner) or the directors of the divisions of the DOE.²

The SBE may enforce compliance by district school boards and Florida College System (FCS) institution boards of trustees by:³

- Reporting to the Legislature that the school district or FCS institution is unwilling or unable to comply with law or state board rule and recommending action to be taken.
- Withholding the transfer of state funds, discretionary grant funds, discretionary lottery funds, or other specified funds until the school district or FCS institution complies with law or rule.
- Declaring the school district or FCS institution ineligible for competitive grants.
- Requiring monthly or periodic reporting related to noncompliance until it is remedied.

The Commissioner of Education

The commissioner is required to oversee compliance with the safety and security requirements of the Marjory Stoneman Douglas High School Public Safety Act⁴ by school districts; district school superintendents; and public schools, including charter schools.⁵ The commissioner must facilitate compliance to the maximum extent provided under law, identify incidents of noncompliance, and impose or recommend to the SBE, the Governor, or the Legislature enforcement and sanctioning actions.⁶

Office of Inspector General within the Department of Education

The Inspector General within the DOE is responsible for promoting accountability, efficiency, and effectiveness and detecting fraud and abuse within school districts, the Florida School for the Deaf and the Blind, and FCS institutions in Florida.⁷ If the commissioner determines that a district school board, the Board of Trustees for the Florida School for the Deaf and the Blind, or an FCS institution board of trustees is unwilling or unable to address substantiated allegations made by any person relating to waste, fraud, or financial mismanagement within the school

¹ The State Board of Education is established as "a body corporate and [shall] have such supervision of the system of free public education as is provided by law." Art. IX, s. 2, Fla. Const.

² Section 1001.02, F.S.

³ Section 1001.11, F.S. and s. 1008.32, F.S.

⁴ Section 1, ch..2018-3, L.O.F.

⁵ Section 1001.11, F.S.

⁶ Id.

⁷ Section 1001.20(4)(e), F.S.

district, the Florida School for the Deaf and the Blind, or the FCS institution, the Inspector General must conduct, coordinate, or request investigations into such substantiated allegations.⁸ The Inspector General is required to investigate allegations or reports of possible fraud or abuse against a district school board made by any member of the Cabinet; the presiding officer of either house of the Legislature; a chair of a substantive or appropriations committee with jurisdiction; or a member of the board for which an investigation is sought.⁹

The Office of Safe Schools

The Office of Safe Schools (OSS) is a division of the DOE that serves as a central repository for best practices, training standards, and compliance oversight in matters regarding school safety and security, including prevention efforts, intervention efforts, and emergency preparedness planning.¹⁰ OSS responsibilities include:¹¹

- The establishment of a school security risk assessment tool for use by school districts.
- Duties related to school safety incident reporting and data.
- The development and implementation of a School Safety Specialist Training Program for school safety specialists, which must be based on national and state best practices on school safety and include active shooter training.¹²
- Provision of a centralized integrated data repository and data analytics resources to improve access to timely, complete, and accurate information integrating data from multiple agencies and sources.
- Provision of ongoing professional development opportunities to district school board personnel.¹³

Safe-School Officer Requirement

Florida law requires each district school board and school district superintendent to partner with law enforcement and security agencies to establish or assign one or more safe-school officers at each school facility within the district by implementing one or more safe-school officer options which best meet the needs of the school district and charter schools.¹⁴ These options include:¹⁵

• Establishing a School Resource Officer (SRO) program through a cooperative agreement with law enforcement agencies. SROs are certified law enforcement officers¹⁶ who must meet specified screening requirements¹⁷ and also complete mental health crisis intervention training.

¹⁷ SROs must undergo criminal background checks, drug testing, and a psychological evaluation. Section 1006.12(1)(a), F.S.

⁸ Section 1001.20(4)(e), F.S.

⁹ Id.

¹⁰ Section 1001.212, F.S. *See also*: Florida Department of Education, *Office of Safe Schools*, <u>http://www.fldoe.org/safe-schools/</u> (last visited Jan. 3, 2022).

¹¹ Section 1001.212, F.S.

¹² Section 1006.07(6)(a), F.S., requires each district school superintendent to designate a school administrator employed by the school district or a law enforcement officer employed by the sheriff's office as a school safety specialist for the district. ¹³ The provision does not specify the inclusion of charter school personnel.

¹⁴ Section 1006.12, F.S.

¹⁵ *Id*.

¹⁶ "Law enforcement officer" means any person who is elected, appointed, or employed full time by any municipality or the state or any political subdivision thereof; who is vested with authority to bear arms and make arrests; and whose primary responsibility is the prevention and detection of crime or the enforcement of the penal, criminal, traffic, or highway laws of the state. Section 943.10(1), F.S.

- Commissioning one or more school safety officers. School safety officers are certified law enforcement officers with the power of arrest on district school property, who are employed by either a law enforcement agency or by the district school board. School safety officers must undergo the same screening requirements and crisis intervention training as an SRO.
- Participating in the Coach Aaron Feis Guardian Program.
- Contracting with a security agency¹⁸ to employ as a school security guard an individual who holds a Class "D" and Class "G" license¹⁹ and completes the same training and evaluation requirements as a school guardian.

The school district is required to notify the county sheriff and the OSS immediately, no later than 72 hours, after a safe-school officer:²⁰

- Is dismissed for misconduct or is otherwise disciplined.
- Discharges his or her firearm in the exercise of the safe-school officer's duties, other than for training purposes.

SROs and school safety officers are required to complete mental health crisis intervention training.²¹ Crisis intervention team training is a law enforcement response program designed for first responders who handle crisis calls involving people with mental illness including those with co-occurring substance use disorders.²² Crisis intervention team training emphasizes a partnership between law enforcement, the mental health and substance abuse treatment system, mental health advocacy groups, and consumers of mental health services and their families.²³ The Florida Criminal Justice Standards and Training Commission offers to sworn law enforcement officers two free courses in crisis intervention training.²⁴ In addition, the Florida Sheriffs Association receives \$800,000 in recurring funds from the Legislature to enhance crisis intervention team training for law enforcement and correctional officers in local sheriff's offices and police departments.²⁵

Coach Aaron Feis Guardian Program (Guardian Program)

The guardian program was established in 2018²⁶ as an option for school districts to meet the safe-school officer requirements in law.²⁷ Persons certified as school guardians have no authority to act in any law enforcement capacity except to the extent necessary to prevent or abate an active assailant incident.²⁸

²³ Florida Sheriffs Association, Law Enforcement Programs: Crisis Intervention Team Training,

¹⁸ "Security agency" means any person who, for consideration, advertises as providing or is engaged in the business of furnishing security services, armored car services, or transporting prisoners. This includes any person who utilizes dogs and individuals to provide security services. Section 493.6101(18), F.S.

¹⁹ License requirements are specified in chapter 493.

²⁰ Section 1006.12(5), F.S.

²¹ Section 1006.12, F.S.

²² Florida Sheriffs Association, *Law Enforcement Programs: Crisis Intervention Team Training*, <u>https://www.flsheriffs.org/law-enforcement-programs/crisis-intervention-team</u> (last visited Jan. 3, 2022).

https://www.flsheriffs.org/law-enforcement-programs/crisis-intervention-team (last visited Jan. 3, 2022). ²⁴ Florida Department of Law Enforcement, *CJST: Active Courses*, <u>https://www.fdle.state.fl.us/CJSTC/Curriculum/Active-</u>

Courses.aspx (last visited Jan. 3, 2022); *see also* Email, Florida Department of Law Enforcement (Jan. 31, 2020). ²⁵ Specific Appropriation 1300, s. 4, ch. 2021-36, L.O.F.

²⁶ Section 26, ch. 2018-3, L.O.F.

²⁷ Section 1006.12, F.S.

²⁸ Section 30.15(1)(k), F.S.

A sheriff is required to provide access to a guardian program to aid in the prevention or abatement of active assailant incidents on school premises.²⁹ If a district school board has voted by a majority to implement a guardian program, the sheriff in that county must establish a guardian program to provide training to school district or charter school employees, either directly or through a contract with another sheriff's office that has established a guardian program.³⁰

The sheriff must certify as school guardians school employees who:³¹

- Hold a valid concealed weapon license.³²
- Complete a 144-hour training program.
- Pass a psychological evaluation administered by a licensed psychologist.³³
- Submit to and pass an initial drug test and subsequent random drug tests in accordance with law³⁴ and the sheriff's office.
- Successfully complete ongoing training, weapon inspection, and firearm qualification on at least an annual basis.

The Legislature appropriated \$6.5 million for the 2021-2022 fiscal year for sheriffs to certify and train school guardians.³⁵ As of September 2021, 26 school districts were employing school guardians to satisfy safe-school officer requirements, and an additional 19 districts were employing school guardians as reinforcements for sworn law enforcement officers.³⁶

School District Requirements Related to School Safety

Emergency Response Policies and Procedures

District school boards must formulate and prescribe policies and procedures for emergency drills and for actual emergencies, including, but not limited to, fires, natural disasters, active assailant and hostage situations, and bomb threats, for all students and faculty at all district K-12 public schools.³⁷

Drills for active assailant and hostage situations must be conducted in accordance with developmentally appropriate and age-appropriate procedures at least as often as other emergency

https://www.fdle.state.fl.us/MSDHS/Meetings/2021/September/Documents/09_27_2021-Part-1.aspx, at 15-16).

²⁹ Section 30.15(1)(k), F.S. A sheriff is required to consult with the Florida Department of Law Enforcement on programmatic guiding principles, practices, and resources in establishing a school guardian program. Section 30.15(1)(k)2., F.S.

³⁰ Section 30.15(1)(k)1.a., F.S. The sheriff conducting the training is reimbursed for screening-related and training-related costs and for providing a one-time stipend of \$500 to each school guardian who participates in the school guardian program. Section 30.15(1)(k)1.c., F.S.

³¹ Section 30.15(1)(k)2., F.S.

³² See section 790.06, F.S.

³³ Chapter 490 of the Florida Statutes governs licensure for psychological services.

³⁴ Section 112.0455, F.S.

³⁵ Specific Appropriation 93, s. 2, ch. 2021-36, L.O.F.

³⁶ Timothy Hay, Director, Office of Safe Schools, Remarks at the Meeting of the Marjory Stoneman Douglas High School Public Safety Commission (Sept. 27, 2021) (transcript available at

³⁷ Section 1006.07(4), F.S.

drills. District school board policies must establish emergency response and emergency preparedness policies and procedures, including emergency notification procedures.³⁸

The Florida Safe Schools Assessment Tool (FSSAT) is required to be used by school officials at each school district and public school site in the state in conducting security assessments and is intended to help school officials identify threats, vulnerabilities, and appropriate safety controls for the schools that they supervise. The FSSAT is required to address certain components of school safety, such as school emergency and crisis preparedness planning.³⁹

Threat Assessment Teams

Each district school board must adopt policies for the establishment of threat assessment teams (TATs) at each school. The purpose of TATs is to coordinate resources and assessment and intervention with individuals whose behavior may pose a threat to the safety of school staff or students. Each TAT must include persons with expertise in counseling, instruction, school administration, and law enforcement.⁴⁰ The OSS developed a behavioral threat assessment instrument, the Comprehensive School Threat Assessment Guidelines (CSTAG)⁴¹ to assist TATs in the threat assessment process. The law provides specific requirements for the CSTAG, including that the CSTAG address training for TATs and school administrators.⁴²

Each TAT must include persons with expertise in counseling, instruction, school administration, and law enforcement. The TAT must identify members of the school community to whom threatening behavior should be reported and provide guidance to students, faculty, and staff regarding recognition of threatening or aberrant behavior that may represent a threat to the community, school, or self.⁴³

If an immediate mental health or substance abuse crisis is suspected, school personnel must follow policies established by the TAT to engage behavioral health crisis resources.⁴⁴ Behavioral health crisis resources, including, but not limited to, mobile crisis teams and SROs trained in crisis intervention, shall provide emergency intervention and assessment, make recommendations, and refer the student for appropriate services. Onsite school personnel are required to report all such situations and actions taken to the TAT, which must contact the other agencies involved with the student and any known service providers to share information and coordinate any necessary follow-up actions. Upon the student's transfer to a different school, the TAT must verify that any intervention services provided to the student remain in place until the TAT of the receiving school independently determines the need for intervention services.⁴⁵

³⁸ Section 1006.07(4), F.S.

³⁹ Section 1006.1493, F.S.

⁴⁰ Section 1006.07(7), F.S.

⁴¹ Comprehensive School Threat Assessment Guidelines. Florida Department of Education, *Memo to School District Superintendents and Charter School Administrators Regarding the Standardized Behavioral Threat Assessment Instrument* (Aug. 1, 2019), *available at https://info.fldoe.org/docushare/dsweb/Get/Document-8617/DPS-2019-116.pdf*.

⁴² Section 1001.212(12)(a)6., F.S.

⁴³ Section 1006.07(7)(a), F.S.

⁴⁴ Id.

⁴⁵ Section 1006.07(7)(e), F.S.

Juvenile Diversion Programs

Juvenile diversion programs are alternatives to juvenile arrest. A juvenile arrest may be diverted based on comprehensive knowledge of the juvenile's criminal history, prior contacts with law enforcement, and prior program enrollment.⁴⁶ Florida law directs that a civil citation or similar pre-arrest diversion program for misdemeanor offenses be established in each judicial circuit in the state.⁴⁷

Florida school districts are required to incorporate into student codes of conduct criteria for:⁴⁸

- Recommending to law enforcement that a student who commits a criminal offense be allowed to participate in a civil citation or similar prearrest diversion program as an alternative to expulsion or arrest.
- Assigning to a school-based intervention program a student who commits a petty act of misconduct, as defined by the district school board, which are not a threat to school safety. If a student's assignment is based on a noncriminal offense, the student's participation in a school-based intervention program may not be entered into the Juvenile Justice Information System Prevention Web (JJIS).

Compliance with the community-based diversion programs includes all reporting requirements, including that criminal diversions be entered into JJIS.⁴⁹ School districts may still operate their own "diversion programs" that address non-criminal conduct, such as Student Code of Conduct violations and other misbehavior.⁵⁰

An audit conducted by the Department of Juvenile Justice in 2019 revealed that 58 school districts were not offering any form of school-based diversion program.⁵¹ Seven school districts were participating in the civil citation or similar prearrest diversion program of the local judicial circuit, and three school districts were operating school-based diversion programs.⁵²

Safety Incident Reporting

Each district school board is required to adopt policies to ensure the accurate and timely reporting of incidents related to school safety and discipline.⁵³ The School Environmental Safety

⁴⁶ Marjory Stoneman Douglas High School Public Safety Commission (Commission), *Report Submitted to the Governor, Speaker of the House of Representatives and Senate President* (Nov. 1, 2019), *available at* <u>http://www.fdle.state.fl.us/MSDHS/MSD-Report-2-Public-Version.pdf</u> at 131.

⁴⁷ Section 985.12, F.S.

⁴⁸ Section 1006.07(2), F.S.

⁴⁹ Section 1006.13(2), F.S.

⁵⁰ Marjory Stoneman Douglas High School Public Safety Commission (Commission), *Report Submitted to the Governor, Speaker of the House of Representatives and Senate President* (Nov. 1, 2019), *available at*

http://www.fdle.state.fl.us/MSDHS/MSD-Report-2-Public-Version.pdf, at 133.

⁵¹ Florida Department of Juvenile Justice, *Statewide Audit of School-Based Diversion Programs* (July 1, 2019), *available at* <u>http://www.fdle.state.fl.us/MSDHS/Meetings/2019/August/August-14-1015am-Report-on-Statewide-Assessment-DJ.aspx</u>, at 21-23.

⁵² Florida Department of Juvenile Justice, *Statewide Audit of School-Based Diversion Programs* (July 1, 2019), *available at* <u>http://www.fdle.state.fl.us/MSDHS/Meetings/2019/August/August-14-1015am-Report-on-Statewide-Assessment-DJ.aspx</u>, at 21-23. The information that is required to be entered into JJIS Prevention Web varies among school districts who participate

in the local judicial circuit diversion programs. Sarasota County School District was participating in the local judicial circuit diversion program but also appears to operate a school-based diversion program. *Id*.

⁵³ Section 1006.07(9), F.S.

Incident Reporting System (SESIR) system collects data on incidents related to school safety and discipline that occur on school grounds, school transportation, and off-campus, school-sponsored events.⁵⁴ The SBE is required to adopt rules establishing the requirements for the SESIR.⁵⁵

The law requires each school principal to ensure that standardized forms prescribed by SBE rule are used to report data concerning school safety and discipline to the DOE.⁵⁶ Upon notification by the department that a superintendent has failed to comply with SESIR reporting requirements, the district school board shall withhold further payment of his or her salary and impose other appropriate sanctions that the commissioner or SBE by law may impose.⁵⁷ A district school board member who is responsible for a violation of the reporting or sanctions requirements applicable to a superintendent is subject to suspension and removal.⁵⁸

Mobile Suspicious Activity Reporting Tool (FortifyFL)

FortifyFL, the mobile suspicious activity reporting tool, is a computer and mobile phone application free to all public and private schools in Florida.⁵⁹ District and school-level administrators receive and must respond to tips from FortifyFL. Any tips submitted via FortifyFL are sent to local school district and law enforcement officials until action is taken.⁶⁰

The reporting party may provide his or her report anonymously.⁶¹ If the reporting party chooses to disclose his or her identity, it remains confidential and exempt from public records disclosure requirements.⁶² Information received through the mobile suspicious activity reporting tool is also exempt.⁶³

III. Effect of Proposed Changes:

SB 802 provides additional safeguards for Florida's students and schools. The bill modifies both state-level oversight of school safety requirements and school district-level emergency response procedures.

State-Level Oversight of School Safety Requirements

State Board of Education

The bill modifies s. 1008.32, F.S., to provide additional enforcement authority by the State Board of Education (SBE) over district school boards. The bill authorizes the SBE to direct the school

⁶³ Id.

⁵⁴ FSU Center of Criminology and Florida Department of Education *The Florida School Environmental Safety and Incident Reporting (SESIR) system* (2006), *available at* <u>http://criminology.fsu.edu/wp-content/uploads/The-Florida-School-</u> Environmental-Safety-Incident-Reporting-SESIR-System.pdf, at 1.

⁵⁵ Section 1006.07(9), F.S.

⁵⁶ Section 1006.09(6), F.S.

⁵⁷ Section 1001.212(8), F.S.

⁵⁸ Section 1001.42(13)(b), F.S.

⁵⁹ Florida Department of Education, *FortifyFL School Safety Awareness Program* (Oct. 26. 2018) *available at* <u>https://info.fldoe.org/docushare/dsweb/Get/Document-8397/dps-2018-157.pdf</u>, at 1-2.

⁶⁰ Florida Department of Education, *FortifyFL School Safety Awareness Program* (Oct. 26. 2018) *available at* <u>https://info.fldoe.org/docushare/dsweb/Get/Document-8397/dps-2018-157.pdf</u>, at 1-2.

⁶¹ Section 943.082(2)(a), F.S.

⁶² Section 943.082(6), F.S.

district⁶⁴ to suspend the salaries of the superintendent, and if the superintendent is appointed, the district school board members, until a school district's noncompliance with school safety requirements that are overseen by the district school board is remedied.

Commissioner of Education

The bill modifies s. 1001.11, F.S., to clarify the Commissioner of Education's (commissioner's) existing authority to oversee compliance with requirements relating to school safety and security by school districts, district school superintendents, and public schools, including charter schools. The bill provides the commissioner with specified enforcement authority. Upon notification from the Office of Safe Schools (OSS) that a district school board has failed to comply with requirements relating to school safety and security, the bill provides that the commissioner must require the district school board to withhold further payment of the superintendent's salary. Upon notification from the OSS that a charter school has failed to comply with requirements relating to school board to be comply with requirements relating to comply the commissioner to facilitate compliance by recommending corrective actions to the district school board.⁶⁵

Office of the Inspector General within the Department of Education

The bill modifies s. 1001.20, F.S., to expand the scope of investigations by the office of the Inspector General (IG) within the Department of Education (DOE). The bill requires the IG to conduct, coordinate, or request investigations into credible allegations made by any person relating to compliance with the requirements relating to school safety and security if the commissioner determines that a district school board is unwilling or unable to address such allegations.

The Office of Safe Schools

The bill modifies s. 1001.212, F.S., to require the OSS develop, in coordination with the Division of Emergency Management and other federal, state, and local law enforcement agencies and first-responder agencies, a model emergency event family reunification plan for use by child care facilities, public K-12 schools, and public postsecondary institutions that are closed or unexpectedly evacuated due to natural or man-made disasters or emergencies. The bill provides that the model plan must be reviewed annually and updated if needed.

The bill also adds requirements for the OSS to:

- Provide ongoing professional development opportunities to charter school personnel in addition to existing requirements to provide training to school district personnel.
- Maintain a current directory of public and private school-based diversion programs and coordinate with the Department of Juvenile Justice and each judicial circuit to monitor and facilitate compliance with the law.

⁶⁴ The district school board is responsible for operating, controlling, and supervising the school district. The provision would require a district school board to, in the case of an appointed superintendent, take action to withhold its board member's salaries.

⁶⁵ Absent a specific statutory provision to the contrary, administrative review pursuant to the Administrative Procedures Act applies in all proceedings in which the substantial interests of a party are determined by an agency. *See* s. 120.569(1), F.S. A district school board or superintendent may seek review pursuant to the Administrative Procedures Act of agency actions that determine their substantial interests. *See* ss. 120.52(1)(a), (6), (13), and (14), F.S.

Safe-School Officer Requirement

The bill modifies s. 1006.12, F.S., relating to safe-school officers, to align requirements among all sworn law enforcement officers serving as safe school officers.

The bill modifies requirements relating to school safety officer authority and training by:

- Clarifying that school safety officers have the power to make arrests on property owned or leased by a charter school in the district.
- Requiring that all safe school officers who are also sworn law enforcement officers must complete mental health crisis intervention training using a curriculum developed by a national organization with expertise in mental health crisis intervention. The training must improve the officer's knowledge and skills as a first responder to incidents involving students with emotional disturbance or mental illness, including de-escalation skills to ensure student and officer safety.
- Clarifying that a district school superintendent or charter school administrator is responsible for notifying the county sheriff and the OSS after certain misconduct committed by a safe-school officer.

Coach Aaron Feis Guardian Program

The bill clarifies requirements related to school guardians. Specifically, the bill clarifies that:

- An individual must satisfy the background screening, psychological evaluation, and drug test requirements and be approved by the sheriff before participating in any school guardian program training.
- Only a sheriff may conduct school guardian program training.

School District Requirements Related to School Safety

Emergency Response Policies and Procedures

The bill modifies s. 1006.07, F.S., to provide for consistent application of emergency drill requirements across all school districts. The Bill requires the SBE to refer to recommendations provided in published reports of the Marjory Stoneman Douglas High School Public Safety Commission (commission), consult with state and local constituencies, and adopt rules establishing minimum requirements for school district policies and procedures related to emergency response and drills. The SBE's rules must be adopted by August 1, 2023, and must:

- Define, at a minimum, "emergency drill," "active threat," and "after-action report."
- Establish minimum requirements related to the timing, frequency, participation, training, notification, accommodations, and responses to threat situations.
- Specifically address incident type, school level, school type, and student and school characteristics.
- Require all types of emergency drills to be conducted no less frequently than on an annual basis.

The bill requires sheriffs to coordinate with the district school safety specialist to determine the necessary law enforcement officers responsible for responding to a school in the event of an active assailant emergency, and requires the designated law enforcement officers to be physically present on campus and directly involved in the execution of active assailant drills.

To support family reunification following an emergency, the bill requires each district school board and charter school governing board to adopt, in coordination with local law enforcement agencies, a family reunification plan to reunite students and employees with their families in the event that a school is closed or unexpectedly evacuated due to a natural or manmade disaster. This reunification plan must be reviewed annually and updated, as applicable.

The bill also amends s. 1006.1493, F.S., to require that the Florida Safe Schools Assessment Tool (FSSAT) address policies and procedures to prepare for and respond to natural or manmade disasters or emergencies, including plans to reunite students and employees with families after a school is closed or unexpectedly evacuated due to such disasters or emergencies.

Threat Assessment Teams

The bill modifies s. 1006.07, F.S., relating to threat assessment teams (TATs). Specifically, the bill requires that all members of the TAT be involved in the threat assessment process from start to finish, including the determination of the final disposition decision. This change may ensure that all members of the TAT are active participants in the entire threat assessment process.

Mobile Suspicious Activity Reporting Tool (FortifyFL)

The bill modifies s. 943.082, F.S., effective October 1, 2022, to support credible reporting through the FortifyFL application. The bill requires notification to parties reporting through FortifyFL that if, following investigation, it is determined that a person knowingly submitted a false tip through FortifyFL, the IP address of the device on which the tip was submitted will be provided to law enforcement agencies, and the reporting party may be subject to criminal penalties for a false report. In all other circumstances, unless the reporting party has chosen to disclose his or her identity, the report must remain anonymous.

Except as otherwise specified in the bill, the bill takes effect July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 943.082, 1001.11, 1001.20, 1001.212, 1006.07, 1006.12, 1006.1493, and 1008.32.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

SB 802

By Senator Gruters

23-00085B-22 2022802 1 A bill to be entitled 2 An act relating to school safety; amending s. 943.082, F.S.; requiring the FortifyFL reporting tool to notify 3 reporting parties that submitting false information may subject them to criminal penalties; providing that certain reports will remain anonymous; amending s. 1001.11, F.S.; requiring the Commissioner of Education to oversee and enforce compliance with requirements 8 ç relating to school safety and security; requiring the 10 commissioner to take specified actions under certain 11 circumstances relating to noncompliance; amending s. 12 1001.20, F.S.; requiring the Department of Education's 13 Office of Inspector General to investigate certain 14 allegations if the commissioner determines that a 15 district school board is unwilling or unable to 16 address the allegations; amending s. 1001.212, F.S.; 17 revising the duties of the Office of Safe Schools; 18 amending s. 1006.07, F.S.; requiring certain law 19 enforcement officers to be physically present and 20 directly involved in active assailant emergency 21 drills; requiring the State Board of Education to 22 adopt rules; specifying the requirements for the 23 rules; requiring district school boards and charter 24 school governing boards to adopt family reunification 2.5 plans; providing for the update and review of such 26 plan; requiring all members of threat assessment teams 27 to be involved in certain processes and decisions; 28 amending s. 1006.12, F.S.; making technical changes; 29 authorizing school safety officers to make arrests on Page 1 of 15

CODING: Words stricken are deletions; words underlined are additions.

23-00085B-22 2022802 30 property owned or leased by a charter school under a 31 charter contract; requiring district school 32 superintendents or charter school administrators, 33 instead of school districts, to notify county sheriffs 34 and the Office of Safe Schools of certain safe-school 35 officer-related incidents; specifying training 36 requirements for certain safe-school officers; 37 amending s. 1006.1493, F.S.; requiring the Florida 38 Safe Schools Assessment Tool to address policies and 39 procedures to prepare for and respond to natural and 40 manmade disasters; amending s. 1008.32, F.S.; 41 authorizing the State Board of Education to direct a school district to suspend the salaries of certain 42 43 officials if the state board determines the district 44 school board is unwilling or unable to comply with law 45 or state board rule; providing effective dates. 46 Be It Enacted by the Legislature of the State of Florida: 47 48 49 Section 1. Effective October 1, 2022, paragraph (c) is added to subsection (2) of section 943.082, Florida Statutes, to 50 51 read: 52 943.082 School Safety Awareness Program.-53 (2) The reporting tool must notify the reporting party of 54 the following information: 55 (c) That if, following an investigation, it is determined 56 that a person knowingly submitted a false tip through FortifyFL, 57 the Internet protocol (IP) address of the device on which the 58 tip was submitted will be provided to law enforcement agencies Page 2 of 15

CODING: Words stricken are deletions; words underlined are additions.

	23-00085B-22 2022802_			
59	for further investigation, and the reporting party may be			
60	subject to criminal penalties under s. 837.05. In all other			
61	circumstances, unless the reporting party has chosen to disclose			
62	his or her identity, the report will remain anonymous.			
63	Section 2. Subsection (9) of section 1001.11, Florida			
64	Statutes, is amended to read:			
65	1001.11 Commissioner of Education; other duties			
66	(9) The commissioner shall oversee and enforce compliance			
67	with the requirements relating to school safety and security			
68	requirements of the Marjory Stoneman Douglas High School Public			
69	Safety Act, chapter 2018-3, Laws of Florida, by school			
70	districts; district school superintendents; and public schools,			
71	including charter schools. Upon notification by the Office of			
72	Safe Schools of a school district's substantiated noncompliance			
73	with school safety and security requirements, the commissioner			
74	must require the district school board to withhold further			
75	payment of the salary of the superintendent, as authorized under			
76	s. 1001.42(13)(b). Upon notification by the Office of Safe			
77	Schools that a charter school has failed to comply with the			
78	requirements relating to school safety and security, the			
79	commissioner must facilitate compliance by charter schools by			
80	recommending actions to the district school board pursuant to s.			
81	$\underline{1002.33.}$ The commissioner must facilitate compliance to the			
82	maximum extent provided under law, identify incidents of			
83	noncompliance, and impose or recommend to the State Board of			
84	Education, the Governor, or the Legislature enforcement and			
85	sanctioning actions pursuant to s. 1008.32 and other authority			
86	granted under law.			
87	Section 3. Paragraph (e) of subsection (4) of section			
Page 3 of 15				

 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$

	23-00085B-22 2022802_
88	1001.20, Florida Statutes, is amended to read:
89	1001.20 Department under direction of state board
90	(4) The Department of Education shall establish the
91	following offices within the Office of the Commissioner of
92	Education which shall coordinate their activities with all other
93	divisions and offices:
94	(e) Office of Inspector General.—Organized using existing
95	resources and funds and responsible for promoting
96	accountability, efficiency, and effectiveness and detecting
97	fraud and abuse within school districts, the Florida School for
98	the Deaf and the Blind, and Florida College System institutions
99	in Florida. If the Commissioner of Education determines that a
100	district school board, the Board of Trustees for the Florida
101	School for the Deaf and the Blind, or a Florida College System
102	institution board of trustees is unwilling or unable to address
103	substantiated allegations made by any person relating to waste,
104	fraud, or financial mismanagement within the school district,
105	the Florida School for the Deaf and the Blind, or the Florida
106	College System institution, the office $\underline{\text{must}}$ shall conduct,
107	coordinate, or request investigations into such substantiated
108	allegations. If the Commissioner of Education determines that a
109	district school board is unwilling or unable to address credible
110	allegations made by any person relating to compliance with the
111	requirements relating to school safety and security, the office
112	must conduct, coordinate, or request investigations into such
113	$\underline{\text{allegations.}}$ The office shall investigate allegations or reports
114	of possible fraud or abuse against a district school board made
115	by any member of the Cabinet; the presiding officer of either
116	house of the Legislature; a chair of a substantive or
1	

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	23-00085B-22 2022802			23-00085B-22 2022802
117	appropriations committee with jurisdiction; or a member of the		146	(d) <u>The</u> Department of Juvenile Justice;
118	board for which an investigation is sought. The office shall		147	(e) The mobile suspicious activity reporting tool known as
119	have access to all information and personnel necessary to		148	FortifyFL;
120	perform its duties and shall have all of its current powers,		149	(f) School environmental safety incident reports collected
121	duties, and responsibilities authorized in s. 20.055.		150	under subsection (8); and
122	Section 4. Present subsections (14) and (15) of section		151	(g) Local law enforcement.
123	1001.212, Florida Statutes, are redesignated as subsections (15)		152	
124	and (16), respectively, a new subsection (14) and subsection		153	Data that is exempt or confidential and exempt from public
125	(17) are added to that section, and subsections (2) and (6) of		154	records requirements retains its exempt or confidential and
126	that section are amended, to read:		155	exempt status when incorporated into the centralized integrated
127	1001.212 Office of Safe SchoolsThere is created in the		156	data repository. To maintain the confidentiality requirements
128	Department of Education the Office of Safe Schools. The office		157	attached to the information provided to the centralized
129	is fully accountable to the Commissioner of Education. The		158	integrated data repository by the various state and local
130	office shall serve as a central repository for best practices,		159	agencies, data governance and security shall ensure compliance
131	training standards, and compliance oversight in all matters		160	with all applicable state and federal data privacy requirements
132	regarding school safety and security, including prevention		161	through the use of user authorization and role-based security,
133	efforts, intervention efforts, and emergency preparedness		162	data anonymization and aggregation and auditing capabilities. To
134	planning. The office shall:		163	maintain the confidentiality requirements attached to the
135	(2) Provide ongoing professional development opportunities		164	information provided to the centralized integrated data
136	to school district and charter school personnel.		165	repository by the various state and local agencies, each source
137	(6) Coordinate with the Department of Law Enforcement to		166	agency providing data to the repository shall be the sole
138	provide a unified search tool, known as the Florida School		167	custodian of the data for the purpose of any request for
139	Safety Portal, centralized integrated data repository and data		168	inspection or copies thereof under chapter 119. The department
140	analytics resources to improve access to timely, complete, and		169	shall only allow access to data from the source agencies in
141	accurate information integrating data from, at a minimum, but		170	accordance with rules adopted by the respective source agencies
142	not limited to, the following data sources by August 1, 2019:		171	and the requirements of the Federal Bureau of Investigation
143	(a) Social media Internet posts;		172	Criminal Justice Information Services security policy, where
144	(b) The Department of Children and Families;		173	applicable.
145	(c) <u>The</u> Department of Law Enforcement;		174	(14) Develop, in coordination with the Division of
	Page 5 of 15			Page 6 of 15
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23-00085B-22 2022802 175 Emergency Management; other federal, state, and local law 176 enforcement agencies; fire and rescue agencies; and first 177 responder agencies, a model family reunification plan for use by 178 child care facilities, public K-12 schools, and public 179 postsecondary educational institutions that are closed or 180 unexpectedly evacuated due to a natural or manmade disaster. 181 This model plan must be reviewed annually and updated, as 182 applicable. 183 (17) Maintain a current directory of public and private 184 school-based diversion programs and cooperate with each judicial 185 circuit and the Department of Juvenile Justice to facilitate their efforts to monitor and enforce each governing body's 186 187 compliance with s. 985.12. 188 Section 5. Paragraph (a) of subsection (4) and paragraph 189 (a) of subsection (7) of section 1006.07, Florida Statutes, are 190 amended, and paragraph (d) is added to subsection (6) of that 191 section, to read: 192 1006.07 District school board duties relating to student 193 discipline and school safety.-The district school board shall 194 provide for the proper accounting for all students, for the 195 attendance and control of students at school, and for proper 196 attention to health, safety, and other matters relating to the 197 welfare of students, including: 198 (4) EMERGENCY DRILLS; EMERGENCY PROCEDURES.-199 (a) Formulate and prescribe policies and procedures, in 200 consultation with the appropriate public safety agencies, for 201 emergency drills and for actual emergencies, including, but not 202 limited to, fires, natural disasters, active assailant and 203 hostage situations, and bomb threats, for all students and Page 7 of 15 CODING: Words stricken are deletions; words underlined are additions.

23-00085B-22 2022802 204 faculty at all public schools of the district composed comprised 205 of grades K-12, pursuant to State Board of Education rules. 206 Drills for active assailant and hostage situations must shall be 207 conducted in accordance with developmentally appropriate and 208 age-appropriate procedures, as specified in State Board of 209 Education rules at least as often as other emergency drills. Law 210 enforcement officers responsible for responding to the school in 211 the event of an active assailant emergency, as determined 212 necessary by the sheriff in coordination with the district's 213 school safety specialist, must be physically present on campus 214 and directly involved in the execution of active assailant 215 emergency drills. District school board policies must shall include commonly used alarm system responses for specific types 216 217 of emergencies and verification by each school that drills have 218 been provided as required by law, State Board of Education 219 rules, and fire protection codes and may provide accommodations for drills conducted by exceptional student education centers. 220 221 District school boards shall establish emergency response and 222 emergency preparedness policies and procedures that include, but 223 are not limited to, identifying the individuals responsible for contacting the primary emergency response agency and the 224 225 emergency response agency that is responsible for notifying the 226 school district for each type of emergency. The State Board of 227 Education shall refer to recommendations provided in reports 228 published pursuant to s. 943.687 for guidance and, by August 1, 229 2023, consult with state and local constituencies to adopt rules 230 applicable to the requirements of this subsection which, at a 231 minimum, define the terms "emergency drill," "active threat," and "after-action report" and establish minimum emergency drill 232

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33	policies and procedures related to the timing, frequency,	262	(a) A threat assessment team shall include persons with
34	participation, training, notification, accommodations, and	263	expertise in counseling, instruction, school administration, and
35	responses to threat situations by incident type, school level,	264	law enforcement. All members of the threat assessment team must
36	school type, and student and school characteristics. The rules	265	be involved in the threat assessment process and final
37	must require all types of emergency drills to be conducted no	266	decisionmaking. The threat assessment teams shall identify
38	less frequently than on an annual school year basis.	267	members of the school community to whom threatening behavior
39	(6) SAFETY AND SECURITY BEST PRACTICESEach district	268	should be reported and provide guidance to students, faculty,
40	school superintendent shall establish policies and procedures	269	and staff regarding recognition of threatening or aberrant
41	for the prevention of violence on school grounds, including the	270	behavior that may represent a threat to the community, school,
42	assessment of and intervention with individuals whose behavior	271	or self. Upon the availability of the behavioral threat
43	poses a threat to the safety of the school community.	272	assessment instrument developed pursuant to s. 1001.212(12), the
44	(d) Each district school board and charter school governing	273	threat assessment team shall use that instrument.
45	board shall adopt, in coordination with local law enforcement	274	Section 6. Present subsection (6) of section 1006.12,
46	agencies, a family reunification plan to reunite students and	275	Florida Statutes, is redesignated as subsection (8), a new
47	employees with their families in the event that a school is	276	subsection (6) and subsection (7) are added to that section, and
48	closed or unexpectedly evacuated due to a natural or manmade	277	paragraph (c) of subsection (1), paragraphs (a) and (b) of
49	disaster. This reunification plan must be reviewed annually and	278	subsection (2), and subsection (5) of that section are amended,
50	updated, as applicable.	279	to read:
51	(7) THREAT ASSESSMENT TEAMSEach district school board	280	1006.12 Safe-school officers at each public schoolFor the
52	shall adopt policies for the establishment of threat assessment	281	protection and safety of school personnel, property, students,
53	teams at each school whose duties include the coordination of	282	and visitors, each district school board and school district
54	resources and assessment and intervention with individuals whose	283	superintendent shall partner with law enforcement agencies or
55	behavior may pose a threat to the safety of school staff or	284	security agencies to establish or assign one or more safe-school
56	students consistent with the model policies developed by the	285	officers at each school facility within the district, including
57	Office of Safe Schools. Such policies must include procedures	286	charter schools. A district school board must collaborate with
58	for referrals to mental health services identified by the school	287	charter school governing boards to facilitate charter school
59	district pursuant to s. 1012.584(4), when appropriate, and	288	access to all safe-school officer options available under this
60	procedures for behavioral threat assessments in compliance with	289	section. The school district may implement any combination of
61	the instrument developed pursuant to s. 1001.212(12).	290	the options in subsections $(1)-(4)$ to best meet the needs of the
I	Device 0 of 15		Dama 10 a.f. 15
	Page 9 of 15		Page 10 of 15
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291	school district and charter schools.		320	school under a charter contract, as applicable, and to arrest
292	(1) SCHOOL RESOURCE OFFICERA school district	nay	321	persons, whether on or off such property, who violate any law or
293	establish school resource officer programs through a	cooperative	322	such property under the same conditions that deputy sheriffs are
294	agreement with law enforcement agencies.		323	authorized to make arrests. A school safety officer has the
295	(c) Complete mental health crisis intervention	training	324	authority to carry weapons when performing his or her official
296	using a curriculum developed by a national organizat	ion with	325	duties.
297	expertise in mental health crisis intervention. The	training	326	(5) NOTIFICATIONThe district school superintendent or
298	shall improve officers' knowledge and skills as firs	t responders	327	charter school administrator school district shall notify the
299	to incidents involving students with emotional distu	rbance or	328	county sheriff and the Office of Safe Schools immediately after,
300	mental illness, including de-escalation skills to en	sure student	329	but no later than 72 hours after:
301	and officer safety.		330	(a) A safe-school officer is dismissed for misconduct or is
302	(2) SCHOOL SAFETY OFFICER.—A school district ma	y commission	331	otherwise disciplined.
303	one or more school safety officers for the protectio	n and safety	332	(b) A safe-school officer discharges his or her firearm in
304	of school personnel, property, and students within t	he school	333	the exercise of the safe-school officer's duties, other than for
305	district. The district school superintendent may rec	ommend, and	334	training purposes.
306	the district school board may appoint, one or more s	chool safety	335	(6) CRISIS INTERVENTION TRAININGEach safe-school officer
307	officers.		336	who is also a sworn law enforcement officer shall complete
308	(a) School safety officers shall undergo crimin	al	337	mental health crisis intervention training using a curriculum
309	background checks, drug testing, and a psychological	evaluation	338	developed by a national organization with expertise in mental
310	and be law enforcement officers, as defined in s. 94	3.10(1),	339	health crisis intervention. The training must improve the
311	certified under the provisions of chapter 943 and em	ployed by	340	officer's knowledge and skills as a first responder to incidents
312	either a law enforcement agency or by the district s	chool board.	341	involving students with emotional disturbance or mental illness,
313	If the officer is employed by the district school bo	ard, the	342	including de-escalation skills to ensure student and officer
314	district school board is the employing agency for pu	rposes of	343	safety.
315	chapter 943, and must comply with the provisions of	that	344	(7) LIMITATIONSAn individual must satisfy the background
316	chapter.		345	screening, psychological evaluation, and drug test requirements
317	(b) A school safety officer has and shall exerc	ise the	346	and be approved by the sheriff before participating in any
318	power to make arrests for violations of law on distr	ict school	347	training required by s. 30.15(1)(k), which may be conducted only
319	board property or on property owned or leased by a c	harter	348	by a sheriff.
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)	
)	If a district school board, through its adopted policies,
L	procedures, or actions, denies a charter school access to any
2	safe-school officer options pursuant to this section, the school
į	district must assign a school resource officer or school safety
	officer to the charter school. Under such circumstances, the
,	charter school's share of the costs of the school resource
	officer or school safety officer may not exceed the safe school
	allocation funds provided to the charter school pursuant to s.
	1011.62(13) and shall be retained by the school district.
	Section 7. Paragraph (a) of subsection (2) of section
	1006.1493, Florida Statutes, is amended to read:
	1006.1493 Florida Safe Schools Assessment Tool
	(2) The FSSAT must help school officials identify threats,
	vulnerabilities, and appropriate safety controls for the schools
	that they supervise, pursuant to the security risk assessment
	requirements of s. 1006.07(6).
	(a) At a minimum, the FSSAT must address all of the
	following components:
,	1. School emergency and crisis preparedness planning;
)	2. Security, crime, and violence prevention policies and
J	procedures;
-	3. Physical security measures;
2	4. Professional development training needs;
3	5. An examination of support service roles in school
4	safety, security, and emergency planning;
ō	6. School security and school police staffing, operational
õ	practices, and related services;
7	7. School and community collaboration on school safety; and
	Page 13 of 15
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Florida	Senate	- 2022
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23-00085B-22 2022802_ 407 Section 9. Except as otherwise expressly provided in this 408 act, this act shall take effect July 1, 2022.

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The Florida Senate							
1/11/2022	APPEARANCE R	ECOR	513802				
Meeting Date	Deliver both copies of this fo		Bill Number or Topic				
Education	Senate professional staff conducting	g the meeting					
Committee			Amendment Barcode (if applicable)				
Name Joanne Cobbs		_ Phone	407.325.9463				
Street							
Orlando FL 32833 City State Zip							
Speaking: For Against Information OR Waive Speaking: In Support Against							
PLEASE CHECK ONE OF THE FOLLOWING:							
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		l am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:				

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules. pdf (fisenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

20 22 6 2						
<u>OI 11 2022</u> Meeting Date APPEARANCE RECORD <u>SB 802</u> Bill Number or Topic						
Meeting Date Deliver both copies of this form to Bill Number or Topic Faucation Senate professional staff conducting the meeting						
Committee Amendment Barcode (if applicable)						
Name VIVIAN Lyte Johnson Phone 4075954264						
Address 1884 Ibis BAy Ct Email V3576 Pattinet						
Street OCOCE FL 34761 City State Zip						
Speaking: For Against Information OR Waive Speaking: In Support Against						
PLEASE CHECK ONE OF THE FOLLOWING:						
Lam appearing without compensation or sponsorship.						

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

5-001 (08/10/2021)

		Tł	ne Florida Se	enate			
Janu	ary 11, 2022	APPEA	APPEARANCE RECORD 802				
	Meeting Date	Deliv	er both copies of th	his form to	Bill Number or Topic		
Educ	ation			cting the meeting			
	Committee				Amendment Barcode (if applicable)		
Name	Barney Bishop	111		Phone _	350/510-9922		
Address	Street	ille Road		Email _	parney@barneybishop.com		
	Tallahassee	FL	32308				
	City Speaking: For	State	Zip on OR	Waive Speak	ting: 🚺 In Support 🔲 Against		
I am appearing without compensation or sponsorship. PLEASE CHECK ONE OF THE FOLLOWING: I am a pregistered lobbyist, compensation or sponsorship. I am a registered lobbyist, representing: I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:							

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

5-001 (08/10/2021)

	The Florida Senate					
Meeting Date	APPEARANCE REC Deliver both copies of this form to Senate professional staff conducting the	Bill Number or Topic				
Committee		Amendment Barcode (if applicable)				
Name Deborah Ba	<u>uker-Rian</u> PI	none_850.499.0198				
Address <u>3926 Balsaw</u> Street	Drive E	nail deborah. bakerrianægmail.com				
Niceville F	TL 32578 ate Zip					
Speaking: 🗌 For 🗌 Again	st 🗌 Information OR Waive	Speaking: 🗌 In Support 💢 Against				
PLEASE CHECK ONE OF THE FOLLOWING:						
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:				

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

		The	Florida Se	nate		DUPLICATI
1/11/	/2022	APPEAR		RECOR	RD.	SB 802
Meeting Date Education		Deliver b	Deliver both copies of this form Senate professional staff conducting the			Bill Number or Topic
	Committee					Amendment Barcode (if applicable)
Name	Tony Montalto			Phone	954-61	4-6814
Addres	s 5944 Coral Ridge Dr., #273			Email _	tony@s	standwithparkland.org
	Coral Springs	FL	33076			
	City	State	Zip			
	Speaking: 🗹 For	Against Information	OR	Waive Speak	king: 🔲	In Support 🔲 Against
		PLEASE CHECK	ONE OF TH	IE FOLLOWIN	NG:	
	m appearing without mpensation or sponsorship.	l am a regi representi	stered lobbyist, ng:			I am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

CourtSmart Tag Report

Room: KB 412 Caption: Sena	te Education Committee	Case No.: - Judge:	T
	/2022 1:32:21 PM /2022 2:34:37 PM	Length: 01:02:17	
1:32:20 PM	Recording Paused		
1:32:53 PM	Recording Resumed		
1:32:56 PM	Meeting called to order	by Chair Gruters	
1:33:56 PM	Roll Call by CAA		
1:34:02 PM	Quorum announced	monto	
1:34:13 PM 1:34:27 PM	Chair with opening com Tab 1 SB 520 by Senat		
1:34:32 PM	Senator Brandes explai		
1:36:10 PM	Senator Jones with que		
1:36:18 PM	Senator Brandes respon		
1:36:54 PM	Gavel transferred to Lea		
1:37:03 PM	Senator Broxson with q		
1:37:10 PM	Senator Brandes respon	nds	
1:38:20 PM	Appearance Forms		
1:38:24 PM	Joann Cobbs waives ag		
1:38:38 PM 1:38:42 PM	Vivian Lyte-Johnson wa Alec Wilcosky waives a	•	
1:38:50 PM	Kyle Miller waives agair		
1:38:57 PM	Wayne Lukash waives a		
1:39:00 PM		Education Association waives against	
1:39:06 PM	Dr. Rich Templin, speak		
1:44:12 PM	Senator Jones with que	stion	
1:44:22 PM	Dr. Templin responds		
1:46:18 PM	Patty Farley waives aga		
1:46:25 PM	Deborah Baker-Rian wa		
1:46:28 PM 1:46:37 PM	Aaron Carmella waives Senator Jones in debate	-	
1:47:56 PM	Senator Brandes closes	-	
1:50:12 PM	Roll call on SB 520		
1:51:15 PM	SB 520 is reported favo	rably	
1:51:30 PM	Tab 2 SB 802 by Chair		
1:51:40 PM	Chair Gruters explains t		
1:53:07 PM	Senator Jones with que	stion	
1:53:16 PM	Chair Gruters responds		
1:54:48 PM 1:54:55 PM	Senator Jones with follo	ow-up	
1:55:33 PM	Chair Guters responds Senator Jones with que	stion	
1:55:44 PM	Chair Gruters responds		
1:56:11 PM	Appearance Forms		
1:56:16 PM	Joann Cobbs waives ag	jainst	
1:56:21 PM	Vivian Lyte-Johnson wa	•	
1:56:26 PM		Smart Justice Alliance, waives in suppor	t
1:56:32 PM	Deborah Baker-Rian wa		
1:56:38 PM	Tony Montalto speaks in		
2:02:26 PM 2:03:26 PM	Senator Jones in debate Senator Polsky in debate		
2:03:52 PM	Chair Gruters closes on		
2:03:32 PM	Roll call on SB 802		
2:04:19 PM	SB 802 is reported favo	rably	
2:04:38 PM	Gavel returned to Chair		
2:04:47 PM	Tab 3 SB 1048 by Sena		
2:04:54 PM	Senator Diaz explains t	ne bill	

Type:

2:06:21 PM	Senator Jones with question
2:06:28 PM	Senator Diaz responds
2:06:56 PM	Senator Jones with question
2:07:38 PM	Senator Diaz responds
2:09:44 PM	Senator Jones with question
2:09:51 PM	Senator Diaz responds
2:10:47 PM	Senator Jones with question
2:11:17 PM	Senator Diaz responds
2:12:58 PM	Senator Jones with question
2:13:08 PM	Senator Diaz responds
2:15:18 PM	Senator Polsky with question
2:15:26 PM	Senator Diaz responds
2:16:43 PM	Senator Polsky with question
2:16:50 PM	Senator Diaz responds
2:18:02 PM	Appearance Forms
2:18:06 PM	Cathy Boehme, FEA, speaks for information
2:21:15 PM	Vivian Lyte-Johnson waives against
2:21:21 PM	Darrick McGhee, Florida Chamber of Commerce waives in support
2:21:28 PM	Jacob Oliva, Florida Department of Education waives in support
2:21:33 PM	Deborah Baker-Rian waives against
2:21:38 PM	Joanne Cobbs waives against
2:21:43 PM	David Struhs, Foundation for Florida's Future speaks in support
2:25:19 PM	Damaris Allen, Florida PTA, speaks for information
2:26:44 PM	Senator Jones in debate
2:31:04 PM	Senator Diaz closes on the bill
2:32:28 PM	Roll call on SB 1048
2:33:37 PM	SB 1048 is reported favorably
2:33:46 PM	Senator Polsky enters vote for Tab 1
2:33:57 PM	Senator Berman enters vote for Tab 1
2:34:04 PM	Senator Diaz enters vote for Tab 1
2:34:18 PM	Senator Diaz moves to adjourn
2.34.24 PM	Meeting adjourned

2:34:24 PM Meeting adjourned