



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2021-2022

LFIR # 1630

1. **Project Title**
2. **Senate Sponsor**
3. **Date of Request**

4. Project/Program Description

Design and construction of the next phase of the Town's Wastewater System. This funding would be leveraged with funding from the Town and developers. The Jefferson Street Wastewater Extension Project will include areas of future residential development near Lake Apopka and will provide sanitary sewer access to existing housing.

5. **State Agency to receive requested funds**
- State Agency contacted?** Yes

6. Amount of the Nonrecurring Request for Fiscal Year 2021-2022

| Type of Funding | Amount |
|------------------------------------|------------------|
| Operations | 0 |
| Fixed Capital Outlay | 1,000,000 |
| Total State Funds Requested | 1,000,000 |

7. Total Project Cost for Fiscal Year 2021-2022 (including matching funds available for this project)

| Type of Funding | Amount | Percentage |
|--|------------------|-------------|
| Total State Funds Requested (from question #6) | 1,000,000 | 62% |
| Matching Funds | | |
| Federal | 0 | 0% |
| State (excluding the amount of this request) | 0 | 0% |
| Local | 300,000 | 19% |
| Other | 300,000 | 19% |
| Total Project Costs for Fiscal Year 2021-2022 | 1,600,000 | 100% |

8. **Has this project previously received state funding?** Yes

| Fiscal Year (yyyy-yy) | Amount | | Specific Appropriation # | Vetoed |
|--------------------------|-----------|--------------|-----------------------------|--------|
| | Recurring | Nonrecurring | | |
| 2020-21 | 0 | 250,000 | 1635A | No |

9. **Is future funding likely to be requested?** Yes
- a. **If yes, indicate nonrecurring amount per year.**
- b. **Describe the source of funding that can be used in lieu of state funding.**
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10. Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?

Yes

If yes, indicate the amount of funds received and what the funds were used for.



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Approximately \$49,000 was received through Orange County for PPE, cleaning and sanitation equipment, and technology enhancements for virtual meetings.

11. Details on how the requested state funds will be expended

| Spending Category | Description | Amount |
|--|---|------------------|
| Administrative Costs: | | |
| Executive Director/Project Head Salary and Benefits | | 0 |
| Other Salary and Benefits | | 0 |
| Expense/Equipment/Travel/Supplies/Other | | 0 |
| Consultants/Contracted Services/Study | | 0 |
| Operational Costs: Other | | |
| Salary and Benefits | | 0 |
| Expense/Equipment/Travel/Supplies/Other | | 0 |
| Consultants/Contracted Services/Study | | 0 |
| Fixed Capital Construction/Major Renovation: | | |
| Construction/Renovation/Land/Planning Engineering | Construction of wastewater infrastructure along Jefferson Street from Oakland Avenue to near Lake Apopka. | 1,000,000 |
| Total State Funds Requested (must equal total from question #6) | | 1,000,000 |

12. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

The funds requested would facilitate the completion of wastewater infrastructure improvements that would ensure new residential development would be on the wastewater system and also provide access to existing residences. These include areas of the Town that are in close proximity to Lake Apopka.

b. What activities and services will be provided to meet the intended purpose of these funds?

The Town has initiated preliminary engineering and design services and has acquired the majority of the necessary easements and right-of-ways.

c. What direct services will be provided to citizens by the appropriation project?

Provision of sanitary sewer to new development and existing septic system users.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the Joint Planning Area (as defined by Oakland and Orange County by mutual agreement) which is projected at build-out to be approximately 10,000 residents. New residential construction will result in approximately half of those projected residents to be served by sanitary sewer vs. septic systems. Existing residential customers will be added over time as financing allows. All existing commercial and future development will convert to or build on sanitary sewer as will the Oakland Avenue Charter School, the Oakland Public Safety Complex and all other public buildings.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The funds requested would facilitate the completion of wastewater infrastructure improvements that would ensure new residential development would be on the wastewater system and also provide access to existing residences. These include areas that are in close proximity to Lake Apopka. Measurements include: changes in ad valorem, sales, and other taxes, receipts from new construction (impact fees, utility hookup fees, planning/zoning/permit fees); number of construction and permanent jobs created; number of new sewer hookups; number of units removed from septic systems; general environmental quality improvement.



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f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for the contract?

Possible restrictions on future funding. Historically, we have maintained performance schedules and do not expect to fail in this area.

13. The owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

The Town of Oakland will own and operate the facilities to be constructed.



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14. Requestor Contact Information

a. First Name Last Name

b. Organization

c. E-mail Address

d. Phone Number Ext.

15. Recipient Contact Information

a. Organization

b. Municipality and County

c. Organization Type

- For Profit Entity
- Non Profit 501(c)(3)
- Non Profit 501(c)(4)
- Local Entity
- University or College
- Other (please specify)

d. First Name Last Name

e. E-mail Address

f. Phone Number

16. Lobbyist Contact Information

a. Name

b. Firm Name

c. E-mail Address

d. Phone Number



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Please complete the questions below for Water Projects only.

17. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

18. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

19. What is the status of construction?

60% of the wastewater project in the master plan has been completed

20. What percentage of the construction has been completed?

0% for this phase of the project, 60% for the overall Town wastewater project

21. What is the estimated completion date of construction?

07/31/2022