



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2025-2026

LFIR # 2661

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

This project consists of \$3.4+ million in capital renovations at Westminster Manor in Fort Walton Beach, FL. These renovations will not only enhance the physical condition of the buildings, but they will also create a more modern, accessible, and energy-efficient environment for residents. From updating common areas and ensuring greater accessibility to residents with mobility challenges, to improving safety measures and upgrading the overall aesthetics, these improvements will greatly enhance the quality of life for those who call Jefferson Center home and future residents.

5. **State Agency to receive requested funds**

State Agency contacted?

6. **Amount of the Nonrecurring Request for Fiscal Year 2025-2026**

Type of Funding	Amount
Operating	0
Fixed Capital Outlay	350,000
Total State Funds Requested	350,000

7. **Total Project Cost for Fiscal Year 2025-2026 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	350,000	10%
Matching Funds		
Federal	0	0%
State (excluding the amount of this request)	0	0%
Local	0	0%
Other	3,139,000	90%
Total Project Costs for Fiscal Year 2025-2026	3,489,000	100%

8. **Has this project previously received state funding?**

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?**

a. **If yes, indicate nonrecurring amount per year.**

b. **Describe the source of funding that can be used in lieu of state funding.**



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Complete questions 10 and 11 for Fixed Capital Outlay Projects

10. Status of Construction

a. What is the current phase of the project?

- Planning
 Design
 Construction
 N/A

b. Is the project "shovel ready" (i.e permitted)?

No

c. What is the estimated start date of construction?

Summer 2025

d. What is the estimated completion date of construction?

Summer 2026

e. What funding stream will be used for ongoing operations and maintenance of the project?

Operating Revenues and Fundraising

11. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

The property is self-owned by Westminster Retirement Communities.

12. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Operational Costs		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Replace Floor 1 & 2 Facade and waterproof remainder, Lobby Renovations and Furniture, Install both visual doorbells & low - frequency sounders, Renovate Community Room, Install new flooring for common areas	350,000
Total State Funds Requested (must equal total from question #6)		350,000

13. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

The specific purpose of the fund requested is to support capital renovations to secure the safety, health and satisfaction of older adults in need of low income housing. In addition, these renovations will ensure Westminster Manor remains a positive addition to its neighborhood by securing real estate values and discouraging criminal activity in the present, and a viable resource for future generations of older adults.



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b. What activities and services will be provided to meet the intended purpose of these funds?

The activities directly related to this request consist of construction, purchase and installation of safety and comfort upgrades. Indirectly, these improvements will assist our staff to meet the basic needs of residents and expectations of their families on daily basis, and allow them to go above and beyond in their responsibilities to provide the highest quality social and wellness activities.

c. What direct services will be provided to citizens by the appropriation project?

Day to day work at Westminster Manor includes social work and chaplain activities that enhance the spiritual, mental and physical health of our residents. These renovations will create a safer, more comfortable living environment while enhancing the these basic services.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population would include low-income older adults ages 62 years and older. At any given time up to 150 seniors can live on the property.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The primary expected benefit of this project is the increased safety, health and satisfaction of our residents. Westminster will continue to self-survey its residents and strive for 85% satisfaction within 12 months of completion of the project.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

If Westminster fails to meet and maintain its satisfaction goal of 80% for 36 months at communities previously awarded appropriations, we would suggest a ban from requesting future appropriations funding until satisfaction is met.

14. Is this project related to mitigation, response, or recovery from a natural disaster? No

a. If Yes, what phase best describes the project?

- Mitigation (reducing or eliminating potential loss of life or property)
- Response (addressing the immediate and short-term effects of a natural disaster)
- Recovery (assisting communities return to normal operations, including rebuilding damaged infrastructure)

b. Name of the natural disaster (or Executive Order # for events not under a federal declaration):

15. Has the entity applied for or received federal assistance for this project?

- Yes, Applied
- Yes, Received
- No
- No, but intends to apply

a. If yes, provide the FEMA project worksheet ID#:

b. Provide the total project cost listed on the FEMA project worksheet:



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16. Has the entity applied for or received state assistance for this project (other than this request)?

- Yes, Applied
- Yes, Received
- No
- No, but intends to apply

a. If yes, specify the program and state agency (ex. Local Government Emergency Bridge Loan, Department of Commerce):

17. Requester Contact Information

a. First Name **Last Name**

b. Organization

c. E-mail Address

d. Phone Number **Ext.**

18. Recipient Contact Information

a. Organization

b. Municipality and County

c. Organization Type

- For Profit Entity
- Non Profit 501(c)(3)
- Non Profit 501(c)(4)
- Local Entity
- University or College
- Other (please specify)

d. First Name **Last Name**

e. E-mail Address

f. Phone Number **Ext.**

19. Lobbyist Contact Information

a. Name

b. Firm Name



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c. E-mail Address

d. Phone Number

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.