A bill to be entitled
An act relating to insurance; amending s.
626.072, F.S.; authorizing general lines agents
and general lines agencies to appoint temporary
representatives to assist in transacting the
business of insurance or private passenger
motor vehicle insurance; providing conditions
of appointment; providing a limitation;
providing responsibilities of agents and
agencies that make such appointments; providing
responsibility; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 626.072, Florida Statutes, is amended to read:

626.072 "Customer representative," "limited customer representative," "temporary representative" "Customer representative" and "limited customer representative" defined.--For the purposes of this code:

(1) A "customer representative" is an individual appointed by a general lines agent or general lines agency to assist the agent or agency in transacting the business of insurance from the office of the agent or agency.

(2) A "limited customer representative" is a customer representative appointed by a general lines agent or general lines agency to assist the agent or agency in transacting only the business of private passenger motor vehicle insurance from the office of the agent or agency. A limited customer representative is subject to this code in the same manner as a customer representative unless otherwise specified.

1 (3) A "temporary representative" is a person who does 2 not hold a license issued by the department and who is 3 appointed by a general lines agent or a general lines agency to assist the agent or agency from its office in transacting 4 5 the business of insurance or in transacting the business of 6 private passenger motor vehicle insurance. A person may be 7 appointed a temporary representative only one time. The period of an appointment may not exceed 180 days. Prior to being 8 9 appointed a temporary representative, a person must provide the appointing agent or agency with evidence that he or she is 10 enrolled in a qualified insurance class and has applied to the 11 department for a license as a customer representative or 12 13 limited customer representative. Upon receipt of a certificate of enrollment or other evidence of enrollment, the agent or 14 15 agency may appoint the person a temporary representative. The agent or agency must then certify to the department that the 16 17 person appointed is an employee of the agent or agency, and 18 that the agent or agency will provide on-the-job training for 19 the temporary representative including quoting, writing, and receipting insurance. An agent or agency that appoints a 20 person as its temporary representative is responsible for the 21 actions of such person relating to the insurance business of 23 the agent or agency. 24 Section 2. This act shall take effect upon becoming a 25 law. 26 27 2.8 29 30

SENATE SUMMARY Authorizes general lines agents and general lines agencies to appoint temporary representatives to assist in transacting the business of insurance or private passenger motor vehicle insurance. Provides conditions of appointment. Limits a person to only one appointment as a temporary representative. The period of an appointment may not exceed 180 days. Provides responsibilities of agents and agencies that make such appointments. Provides that agents and agencies that appoint a temporary representative are responsible for their actions relating to the business of insurance.