Florida Senate - 1998

CS for SB's 1358 & 160

By the Committee on Education and Senators Grant, Kirkpatrick, Holzendorf, Horne, Clary, Cowin, Diaz-Balart, Latvala, Dyer, Silver, Casas, Klein, Kurth, Turner, Williams, Sullivan, Rossin, Crist, Harris, Forman, Thomas, Meadows, Lee, Burt, Bronson, McKay and Dudley

	304-1823-98
1	A bill to be entitled
2	An act relating to postsecondary education;
3	amending s. 110.131, F.S.; deleting the
4	requirement that the Board of Regents comply
5	with recordkeeping and reporting requirements
6	for other-personal-services employment;
7	amending s. 228.055, F.S.; providing for a
8	regional autism center; amending s. 235.055,
9	F.S.; deleting authority of the Board of
10	Regents to construct facilities on leased
11	property and enter into certain leases;
12	amending s. 235.195, F.S.; modifying provisions
13	relating to joint-use facilities; amending s.
14	240.1201, F.S.; classifying specified Canadian
15	military personnel as residents for tuition
16	purposes; amending s. 240.147, F.S.; correcting
17	a cross-reference; amending s. 240.205, F.S.;
18	revising the acquisition and contracting
19	authority of the Board of Regents; amending s.
20	240.209, F.S.; authorizing procedures to
21	administer an acquisition program; authorizing
22	the Board of Regents to sell, convey, transfer,
23	exchange, trade, or purchase real property and
24	related improvements; providing requirements;
25	amending s. 240.2097, F.S.; deleting a
26	requirement that the Board of Regents report to
27	the Legislature on limited-access programs;
28	revising requirements for student handbooks;
29	amending s. 240.214, F.S.; revising provisions
30	relating to the State University System
31	accountability process; amending s. 240.227,
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1	F.S.; revising the acquisition and contracting
2	authority of university presidents; authorizing
3	adjustment of property records and disposal of
4	certain tangible personal property; amending s.
5	240.241, F.S., relating to divisions of
6	sponsored research at state universities;
7	providing an exemption from certain contract
8	requirements; amending s. 240.2605, F.S.,
9	relating to the Trust Fund for Major Gifts;
10	deleting Board of Regents' rulemaking power;
11	authorizing the Board of Regents Foundation to
12	participate in the major gifts program;
13	amending s. 240.281, F.S.; revising the
14	authority for an institution to deposit certain
15	funds outside the State Treasury; amending s.
16	240.295, F.S., relating to fixed capital outlay
17	projects; providing for dormitories; deleting
18	Board of Regents' rulemaking power; amending s.
19	243.151, F.S.; providing a procedure under
20	which a university may construct facilities on
21	leased property; amending s. 287.012, F.S.;
22	excluding the Board of Regents and the State
23	University System from the term "agency" for
24	purposes of state procurement of commodities
25	and services; repealing ss. 240.225, 240.247,
26	240.4988(4), 287.017(3), F.S., relating to
27	delegation of authority by the Department of
28	Management Services to the State University
29	System, eradication of salary discrimination,
30	Board of Regents' rules for the Theodore R. and
31	Vivian M. Johnson Scholarship Program, and

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1	applicability of purchasing category rules to
2	the State University System; amending s.
3	240.2475, F.S., relating to the State
4	University System equity accountability
5	program; requiring each state university to
6	maintain an equity plan to increase the
7	representation of women and minorities in
8	faculty and administrative positions; providing
9	for the submission of reports; requiring the
10	development of a plan for achievement of
11	equity; providing for administrative
12	evaluations; requiring the development of a
13	budgetary incentive plan; providing for an
14	appropriation; amending s. 240.3355, F.S.,
15	relating to the State Community College System
16	equity accountability program; requiring each
17	community college to maintain a plan to
18	increase the representation of women and
19	minorities in faculty and administrative
20	positions; providing contents of an employment
21	accountability plan; requiring the development
22	of a plan for corrective action; providing for
23	administrative evaluations; providing for
24	submission of reports; requiring the
25	development of a budgetary incentive plan;
26	providing an effective date.
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28	Be It Enacted by the Legislature of the State of Florida:
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30	Section 1. Paragraph (a) of subsection (6) of section
31	110.131, Florida Statutes, is amended to read:
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1 110.131 Other-personal-services temporary 2 employment. --3 (6)(a) The provisions of subsections (2), (3), and (4) 4 do not apply to any employee for whom the Board of Regents or 5 the Board of Trustees of the Florida School for the Deaf and б the Blind is the employer as defined in s. 447.203(2); except that, for purposes of subsection (5), the Board of Regents and 7 the Board of Trustees of the Florida School for the Deaf and 8 9 the Blind shall comply with the recordkeeping and reporting 10 requirements adopted by the department pursuant to subsection 11 (3) with respect to those other-personal-services employees exempted by this subsection. 12 Section 2. Subsection (1) of section 228.055, Florida 13 Statutes, is amended to read: 14 228.055 Regional autism centers.--15 Six Five regional autism centers are established 16 (1) 17 to provide nonresidential resource and training services for persons of all ages and of all levels of intellectual 18 19 functioning who have autism, as defined in s. 393.063; who 20 have a pervasive developmental disorder that is not otherwise specified; who have an autistic-like disability; who have a 21 dual sensory impairment; or who have a sensory impairment with 22 other handicapping conditions. Each center shall be 23 24 operationally and fiscally independent and shall provide services within its geographical region of the state. Each 25 center shall coordinate services within and between state and 26 local agencies and school districts but may not duplicate 27 28 services provided by those agencies or school districts. The 29 respective locations and service areas of the centers are: 30 (a) The Department of Communication Disorders at 31 Florida State University, which serves Bay, Calhoun, Escambia,

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Franklin, Gadsden, Gulf, Holmes, Jackson, Jefferson, Leon, 1 2 Liberty, Madison, Okaloosa, Santa Rosa, Taylor, Wakulla, 3 Walton, and Washington Counties. 4 (b) The College of Medicine at the University of 5 Florida, which serves Alachua, Bradford, Citrus, Columbia, 6 Dixie, Gilchrist, Hamilton, Hernando, Lafayette, Lake, Levy, 7 Marion, Orange, Osceola, Putnam, Seminole, Sumter, Suwannee, and Union Counties. 8 9 (c) The University of Florida Health Science Center at 10 Jacksonville, which serves Baker, Brevard, Clay, Duval, 11 Flagler, Nassau, and St. Johns, and Volusia Counties. (d) The Florida Mental Health Institute at the University of South 12 13 Florida, which serves Charlotte, Collier, DeSoto, Glades, 14 Hardee, Hendry, Highlands, Hillsborough, Indian River, Lee, 15 Manatee, Martin, Okeechobee, Pasco, Pinellas, Polk, St. Lucie, and Sarasota Counties. 16 17 (d) The Florida Mental Health Institute at the University of South Florida, which serves Charlotte, Collier, 18 19 DeSoto, Glades, Hardee, Hendry, Highlands, Hillsborough, 20 Indian River, Lee, Manatee, Martin, Okeechobee, Pasco, Pinellas, Polk, St. Lucie, and Sarasota Counties. 21 22 (e) The Mailman Center for Child Development at the University of Miami, which serves Broward, Dade, Monroe, and 23 24 Palm Beach Counties. 25 (f) The College of Health and Public Affairs at the 26 University of Central Florida, which serves Brevard, Lake, Orange, Osceola, Seminole, Sumter, and Volusia Counties. 27 28 Section 3. Section 235.055, Florida Statutes, is 29 amended to read: 235.055 Construction of facilities on leased property; 30 31 conditions.--5

1 (1) A board may Boards, including the Board of 2 Regents, are authorized to construct or place educational 3 facilities and ancillary facilities on land which is owned by any person after the board has acquired from the owner of the 4 5 land a long-term lease for the use of this land for a period б of not less than 40 years or the life expectancy of the 7 permanent facilities constructed thereon, whichever is longer. 8 (2) A board may, including the Board of Regents, is 9 authorized to enter into a short-term lease for the use of 10 land owned by any person on which temporary or relocatable 11 facilities are to be utilized. Section 4. Subsections (2) and (4) of section 235.195, 12 13 Florida Statutes, are amended to read: 235.195 Cooperative development and use of facilities 14 by two or more boards.--15 (2) An educational plant survey must be conducted 16 17 within 90 days after submission of the joint resolution and substantiating data describing the benefits to be obtained, 18 19 the programs to be offered, and the estimated cost of the 20 proposed project. Upon completion of the educational plant survey, the participating boards may include the recommended 21 projects in their plan as provided in s. 235.16. Upon approval 22 of the project by the commissioner, up to 25 percent of the 23 24 total cost of the project must be included in the department's 25 legislative capital outlay budget request as provided in s. 235.41 for educational plants. The participating boards must 26 include in their joint resolution a commitment to finance the 27 28 remaining funds necessary to complete the planning, 29 construction, and equipping of the facility. Funds from the 30 Public Education Capital Outlay and Debt Service Trust Fund 31

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1 may not be expended on any project unless specifically 2 authorized by the Legislature. 3 (4) No school board, community college, or state 4 university shall receive funding for more than one approved 5 joint-use facility in any 5-year period effective August 1, б 1990. All projects previously approved under the provisions of 7 this section shall not be affected. The first year of the 8 5-year period shall be the first year a board receives an 9 appropriation. 10 Section 5. Paragraph (j) is added to subsection (10) 11 of section 240.1201, Florida Statutes, to read: 240.1201 Determination of resident status for tuition 12 purposes.--Students shall be classified as residents or 13 nonresidents for the purpose of assessing tuition fees in 14 public community colleges and universities. 15 (10) The following persons shall be classified as 16 17 residents for tuition purposes: (j) Active duty members of the Canadian military 18 19 residing or stationed in this state under the North American Air Defense (NORAD) agreement, and their spouses and dependent 20 children, attending a public community college or university 21 22 within 50 miles of the military establishment where they are 23 stationed. 24 Section 6. Subsection (4) of section 240.147, Florida Statutes, is amended to read: 25 240.147 Powers and duties of the commission. -- The 26 27 commission shall: 28 (4) Recommend to the State Board of Education 29 contracts with independent institutions to conduct programs consistent with the state master plan for postsecondary 30 31 education. In making recommendations, the commission shall 7

1 consider the annual report submitted by the Board of Regents pursuant to s. 240.209(3)(s)s. 240.209(3)(r). Each program 2 3 shall be reviewed, with the cooperation of the institution, 4 every 5 years. 5 Section 7. Subsection (6) of section 240.205, Florida б Statutes, is amended to read: 7 240.205 Board of Regents incorporated.--The Board of 8 Regents is hereby created as a body corporate with all the 9 powers of a body corporate for all the purposes created by, or 10 that may exist under, the provisions of this chapter or laws 11 amendatory hereof and shall: (6) Acquire real and personal property and contract 12 for the sale and disposal of same and approve and execute 13 contracts for the acquisition of commodities, goods, 14 15 equipment, contractual or services, including educational services for leases of real and personal property, and for 16 17 construction, in accordance with chapter 287, as applicable. The acquisition may include purchase by installment or 18 19 lease-purchase. Such contracts may provide for payment of 20 interest on the unpaid portion of the purchase price. The 21 board may also acquire the same commodities, goods, equipment, contractual services, leases, and construction, as designated 22 for the board, for use by a university when the contractual 23 24 obligation exceeds\$1 million\$500,000. Title to all real 25 property, however acquired, shall be vested in the Board of Trustees of the Internal Improvement Trust Fund and shall be 26 transferred and conveyed by it. Notwithstanding any other 27 provisions of this subsection, the Board of Regents shall 28 29 comply with the provisions of s. 287.055 for the procurement 30 of professional services as defined therein. 31

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1 Section 8. Paragraphs (e) and (r) of subsection (3) of section 240.209, Florida Statutes, are amended, and subsection 2 3 (9) is added to that section, to read: 4 240.209 Board of Regents; powers and duties .--5 (3) The board shall: б (e) Establish student fees. 7 1. By no later than December 1 of each year, the board 8 shall raise the systemwide standard for resident undergraduate 9 matriculation and financial aid fees for the subsequent fall 10 term, up to but no more than 25 percent of the prior year's 11 cost of undergraduate programs. In implementing this paragraph, fees charged for graduate, medical, veterinary, and 12 13 dental programs may be increased by the Board of Regents in 14 the same percentage as the increase in fees for resident undergraduates. However, in the absence of legislative action 15 to the contrary in an appropriations act, the board may not 16 17 approve annual fee increases for resident students in excess 18 of 10 percent. The sum of nonresident student matriculation 19 and tuition fees must be sufficient to defray the full cost of 20 undergraduate education. Graduate, medical, veterinary, and dental fees charged to nonresidents may be increased by the 21 22 board in the same percentage as the increase in fees for nonresident undergraduates. However, in implementing this 23 24 policy and in the absence of legislative action to the 25 contrary in an appropriations act, annual fee increases for nonresident students may not exceed 25 percent. In the absence 26 of legislative action to the contrary in the General 27 28 Appropriations Act, the fees shall go into effect for the 29 following fall term. 2. When the appropriations act requires a new fee 30 31 schedule, the board shall establish a systemwide standard fee

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1 schedule required to produce the total fee revenue established 2 in the appropriations act based on the product of the assigned 3 enrollment and the fee schedule. The board may approve the 4 expenditure of any fee revenues resulting from the product of 5 the fee schedule adopted pursuant to this section and the 6 assigned enrollment.

7 3. Upon provision of authority in a General 8 Appropriations Act to spend revenue raised pursuant to this 9 section, the board shall approve a university request to 10 implement a matriculation and out-of-state tuition fee 11 schedule which is calculated to generate revenue which varies no more than 10 percent from the standard fee revenues 12 13 authorized through an appropriations act. In implementing an alternative fee schedule, the increase in cost to a student 14 taking 15 hours in one term shall be limited to 5 percent. 15 Matriculation and out-of-state tuition fee revenues generated 16 17 as a result of this provision are to be expended for 18 implementing a plan for achieving accountability goals adopted 19 pursuant to s. 240.214(2) and for implementing a Board of 20 Regents-approved plan to contain student costs by reducing the time necessary for graduation without reducing the quality of 21 instruction. The plans shall be recommended by a 22 universitywide committee, at least one-half of whom are 23 24 students appointed by the student body president. A 25 chairperson, appointed jointly by the university president and the student body president, shall vote only in the case of a 26 27 tie. The board is authorized to collect for financial 28 4.

4. The board is authorized to collect for financial aid purposes an amount not to exceed 5 percent of the student tuition and matriculation fee per credit hour. The revenues from fees are to remain at each campus and replace existing

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1 financial aid fees. Such funds shall be disbursed to students as quickly as possible. The board shall specify specific 2 3 limits on the percent of the fees collected in a fiscal year which may be carried forward unexpended to the following 4 5 fiscal year. A minimum of 50 percent of funds from the student 6 financial aid fee shall be used to provide financial aid based 7 on absolute need. A student who has received an award prior to 8 July 1, 1984, shall have his or her eligibility assessed on 9 the same criteria that was used at the time of his or her 10 original award. 11 5. The board may recommend to the Legislature an appropriate systemwide standard matriculation and tuition fee 12 13 schedule. The Education and General Student and Other Fees 14 6. Trust Fund is hereby created, to be administered by the 15 Department of Education. Funds shall be credited to the trust 16 17 fund from student fee collections and other miscellaneous fees 18 and receipts. The purpose of the trust fund is to support the 19 instruction and research missions of the State University 20 System. Notwithstanding the provisions of s. 216.301, and pursuant to s. 216.351, any balance in the trust fund at the 21 end of any fiscal year shall remain in the trust fund and 22 23 shall be available for carrying out the purposes of the trust 24 fund. 25 (r) Adopt such rules as are necessary to carry out its duties and responsibilities, including, but not limited to, 26 27 procedures to administer an acquisition program for the 28 purchase or lease of real and personal property and 29 contractual services pursuant to s. 240.205(6). 30 (9) Notwithstanding the provisions of s. 253.025, the 31 Board of Regents may, with the consent of the Board of 11

Trustees of the Internal Improvement Trust Fund, sell, convey, 1 transfer, exchange, trade, or purchase real property and 2 3 related improvements necessary and desirable to serve the needs and purposes of a university in the State University 4 5 System. б (a) The board may secure appraisals and surveys. The 7 board shall comply with the rules of the Board of Trustees of 8 the Internal Improvement Trust Fund in securing appraisals. Whenever the board finds it necessary for timely property 9 10 acquisition, it may contract, without the need for competitive 11 selection, with one or more appraisers whose names are contained on the list of approved appraisers maintained by the 12 Division of State Lands in the Department of Environmental 13 14 Protection. (b) The board may negotiate and enter into an option 15 contract before an appraisal is obtained. The option contract 16 17 must state that the final purchase price may not exceed the maximum value allowed by law. The consideration for such an 18 19 option contract may not exceed 10 percent of the estimate obtained by the board or 10 percent of the value of the 20 21 parcel, whichever is greater, unless otherwise authorized by 22 the board. (c) This subsection is not intended to abrogate in any 23 24 manner the authority delegated to the Board of Trustees of the 25 Internal Improvement Trust Fund or the Division of State Lands to approve a contract for purchase of state lands or to 26 27 require policies and procedures to obtain clear legal title to 28 parcels purchased for state purposes. Title to property 29 acquired by the board shall vest in the Board of Trustees of 30 the Internal Improvement Trust Fund. 31

1 Section 9. Subsections (1) and (3) of section 240.2097, Florida Statutes, are amended to read: 2 3 240.2097 Education programs, limited access status; transfer students; student handbook; rules.--The Board of 4 5 Regents shall adopt rules to include the following provisions: б (1) The criteria for assigning limited access status 7 to an educational program shall be delineated. A process for the periodic review of programs shall be identified so that 8 the board can determine the need for retention or removal of 9 10 limited access status. The board shall provide in a report to 11 the Legislature, by institution, a list of all limited access programs, the minimum admission standards for each program, 12 13 and a copy of the most recent review demonstrating the need for retention of limited access status. Such report shall be 14 submitted by December 1, 1990, and annually thereafter. 15 (3) Each university shall review compile and update as 16 17 necessary annually a student handbook that includes, but is 18 not limited to, a comprehensive calendar that emphasizes 19 important dates and deadlines, student rights and 20 responsibilities, appeals processes available to students, a 21 roster of contact persons within the administrative staff available to respond to student inquiries, and a statement as 22 to the State University System policy on acquired immune 23 24 deficiency syndrome including the name and telephone number of 25 the university acquired immune deficiency syndrome counselor. Each student handbook must include a statement displayed 26 27 prominently which provides that the university will not tolerate the sale, possession, or use of controlled 28 29 substances, with the exception of medication prescribed by a 30 physician and taken in accordance with the prescribed usage, 31 nor will the university tolerate the consumption of alcoholic 13

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1 beverages by students younger than 21 years of age or the sale 2 of alcoholic beverages to students younger than 21 years of 3 age. Each student handbook must also list the legal and 4 university-specific sanctions that will be imposed upon 5 students who violate the law or university policies regarding 6 controlled substances and alcoholic beverages.

7 Section 10. Section 240.214, Florida Statutes, is 8 amended to read:

9 240.214 State University System accountability 10 process.--It is the intent of the Legislature that an 11 accountability process be implemented which provides for the systematic, ongoing evaluation of quality and effectiveness in 12 the State University System. It is further the intent of the 13 Legislature that this accountability process monitor 14 performance at the system level in each of the major areas of 15 instruction, research, and public service, while recognizing 16 17 the differing missions of each of the state universities. The accountability process shall provide for the adoption of 18 19 systemwide performance standards and performance goals for each standard identified through a collaborative effort 20 involving the State University System, the Legislature, and 21 22 the Governor's Office. These standards and goals shall be consistent with s. 216.011(1) to maintain congruity with the 23 24 performance-based budgeting process. This process requires 25 that university accountability reports reflect measures defined through performance-based budgeting. The 26 27 performance-based budgeting measures must also reflect the elements of teaching, research, and service inherent in the 28 29 missions of the institutions in the State University System. 30 The accountability process shall result in an annual 31 accountability report to the Legislature.

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1 (1) The annual accountability report shall include 2 qoals and measurable objectives related to the systemwide 3 strategic plan pursuant to s. 240.209. The plan must include, at a minimum, objectives related to the following measures: 4 5 (a) Total student credit hours; 6 (b) Total number of contact hours of instruction 7 produced by faculty, by institution, rank, and course level; 8 (c) Pass rates on professional licensure examinations, 9 by institution; 10 (d) Institutional quality as assessed by followup, 11 such as analyses of employment information on former students, national rankings, and surveys of alumni, parents, clients, 12 13 and employers; 14 (e) Length of time and number of academic credits 15 required to complete an academic degree, by institution and by 16 degree; 17 (f) Enrollment, progression, retention, and graduation 18 rates by race and gender; 19 (g) Student course demand; 20 (h) An analysis of administrative and support 21 functions; (i) Every 3 years, beginning 1995-1996, an analysis of 22 the cumulative debt of students; and 23 24 (j) An evaluation of the production of classroom 25 contact hours at each university in comparison to a standard of 12 contact hours per term or 32 contact hours per year for 26 27 each full-time instructional position and the level of funding 28 provided for instruction. 29 (1) (1) (2) By December 31 of each year, the Board of 30 Regents shall submit an the annual accountability report 31 providing information on the implementation of performance 15

1 standards, actions taken to improve university achievement of 2 performance goals, the achievement of performance goals during 3 the prior year, and initiatives to be undertaken during the 4 next year. The accountability reports shall be designed in 5 consultation with the Governor's Office, the Office of the б Auditor General, and the Legislature. 7 (2) (3) The Board of Regents shall recommend in the 8 annual accountability report any appropriate modifications to 9 this section. 10 Section 11. Subsections (12) and (13) of section 11 240.227, Florida Statutes, are amended to read: 240.227 University presidents; powers and duties.--The 12 13 president is the chief administrative officer of the university and is responsible for the operation and 14 administration of the university. Each university president 15 shall: 16 17 (12) Approve and execute contracts for the acquisition of commodities, goods, for equipment, for services, including 18 19 educational services, for leases of for real and personal 20 property, and for construction to be rendered to or by the university, provided such contracts are made pursuant to rules 21 22 of the Board of Regents the provisions of chapter 287, as applicable, are for the implementation of approved programs of 23 24 the university, and do not require expenditures in excess of 25 \$1 million\$500,000. The acquisition Goods and equipment may be made acquired by installment or lease-purchase contract. 26 Such contracts may provide for the payment of interest on the 27 28 unpaid portion of the purchase price. Notwithstanding any 29 other provisions of this subsection, university presidents 30 shall comply with the provisions of s. 287.055 for the 31 procurement of professional services and may approve and

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1 execute all contracts for planning, construction, and equipment for projects with building programs and construction 2 3 budgets approved by the Board of Regents. (13) Manage the property and financial resources of 4 5 the university, including, but not limited to, having the б authority to adjust property records and dispose of 7 state-owned tangible personal property in the university's 8 custody in accordance with procedures established by the Board 9 of Regents. Notwithstanding the provisions of s. 273.055(5), 10 all moneys received from the disposition of state-owned 11 tangible personal property shall be retained by the university and disbursed for the acquisition of tangible personal 12 13 property and for all necessary operating expenditures. The university shall maintain records of the accounts into which 14 15 such moneys are deposited pursuant to s. 240.225. Section 12. Subsection (16) is added to section 16 17 240.241, Florida Statutes, to read: 18 240.241 Divisions of sponsored research at state 19 universities.--20 (16) Section 216.346 does not apply to contracts or 21 subcontracts between state universities. 22 Section 13. Section 240.2605, Florida Statutes, is 23 amended to read: 24 240.2605 Trust Fund for Major Gifts .--(1) There is established a Trust Fund for Major Gifts. 25 The purpose of the Such trust fund is to enable shall provide 26 27 the Board of Regents Foundation, each university, and New 28 College with the opportunity to provide donors with an 29 incentive in the form of matching grants for donations for the establishment of permanent endowments, which must shall be 30 31 invested, with the proceeds of the investment used to support 17

1 libraries and instruction and research programs, as defined by procedure rule of the Board of Regents. All funds appropriated 2 3 for the challenge grants, new donors, major gifts, or eminent 4 scholars program must shall be deposited into the trust fund 5 and invested pursuant to the provisions of s. 18.125 until the 6 Board of Regents allocates the such funds to universities to 7 match private donations. Notwithstanding the provisions of s. 8 216.301 and pursuant to s. 216.351, any undisbursed balance 9 remaining in the trust fund and interest income accruing to 10 the portion of the trust fund which is not matched and 11 distributed to universities must remain in the trust fund and used to shall increase the total funds available for challenge 12 13 grants. The Board of Regents may authorize any university to encumber the state matching portion of a challenge grant from 14 funds available under s. 240.272. 15 (2) The Board of Regents shall specify the process for 16 17 submission, documentation, and approval of requests for matching funds, accountability for endowments and proceeds of 18 19 endowments, allocations to universities, restrictions on the use of the proceeds from endowments, and criteria used in 20 21 determining the value of donations. (3)(a) The Board of Regents shall allocate the amount 22 appropriated to the trust fund shall be allocated by the Board

appropriated to the trust fund shall be allocated by the Boa of Regents to the Board of Regents Foundation, each university, and New College based on the amount of the donation and the restrictions applied to the donation.

27 (b) Donations for a specific purpose <u>must be</u> are
28 matched in the following manner:

29 1. <u>The Board of Regents Foundation and</u> each university 30 that raises at least \$100,000 but no more than \$599,999 from a 31

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1 private source must shall receive a matching grant equal to 50 2 percent of the private contribution. 3 The Board of Regents Foundation and each university 2. that raises a contribution of at least \$600,000 but no more 4 5 than \$1 million from a private source must shall receive a б matching grant equal to 70 percent of the private 7 contribution. 8 3. The Board of Regents Foundation and each university that raises a contribution in excess of \$1 million but no more 9 10 than \$1.5 million from a private source must shall receive a 11 matching grant equal to 75 percent of the private contribution. 12 13 4. The Board of Regents Foundation and each university 14 that raises a contribution in excess of \$1.5 million but no more than \$2 million from a private source must shall receive 15 a matching grant equal to 80 percent of the private 16 17 contribution. 5. The Board of Regents Foundation and each university 18 19 that raises a contribution in excess of \$2 million from a 20 private source must shall receive a matching grant equal to 100 percent of the private contribution. 21 (c) The Board of Regents shall encumber state matching 22 funds for any pledged contributions, pro rata, based on the 23 24 requirements for state matching funds as specified for the 25 particular challenge grant and the amount of the private donations actually received by the university or Board of 26 27 Regents Foundation for the respective challenge grant. 28 (4) Matching funds may be provided for contributions 29 encumbered or pledged under the Florida Endowment Trust Fund for Eminent Scholars Act prior to July 1, 1994, and for 30 31 donations or pledges of any amount equal to or in excess of 19

1 the prescribed minimums which are pledged for the purpose of 2 this section.

3 (5)(a) The Board of Regents Foundation, each 4 university foundation, and New College Foundation shall 5 establish a challenge grant account for each challenge grant б as a depository for private contributions and state matching 7 funds to be administered on behalf of the Board of Regents, the university, or New College. State matching funds must 8 9 shall be transferred to a university foundation or New College 10 Foundation upon notification that the university or New 11 College has received and deposited the amount specified in this section in a foundation challenge grant account. 12

13 (b) The foundation serving a university and New 14 College Foundation each has shall have the responsibility for the maintenance and investment of its challenge grant account 15 and for the administration of the program on behalf of the 16 17 university or New College, pursuant to procedures specified by 18 the Board of Regents. Each foundation shall include in its 19 annual report to the Board of Regents information concerning 20 collection and investment of matching gifts and donations and 21 investment of the account.

(c) A donation of at least \$600,000 and associated
state matching funds may be <u>used to designate</u> designated as an
Eminent Scholar Endowed Chair pursuant to procedures specified
by the Board of Regents.

(6) The donations, state matching funds, or proceeds from endowments established <u>under pursuant to</u> this section <u>may</u> shall not be expended for the construction, renovation, or maintenance of facilities or for the support of intercollegiate athletics.

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1 (7) The Board of Regents Foundation may participate in the same manner as a university foundation with regard to the 2 3 provisions of this section. Section 14. Subsection (9) of section 240.281, Florida 4 5 Statutes, is amended to read: б 240.281 Deposit of funds received by institutions and 7 agencies in the State University System. -- All funds received by any institution or agency in the State University System, 8 9 from whatever source received and for whatever purpose, shall 10 be deposited in the State Treasury subject to disbursement in 11 such manner and for such purposes as the Legislature may by law provide. The following funds shall be exempt from the 12 provisions of this section and, with the approval of the Board 13 of Regents, may be deposited outside the State Treasury: 14 (9) Such other funds as may be approved by the Board 15 of Regents and the Executive Office of the Governor subject to 16 17 the review provisions of s. 216.77. Section 15. Subsections (2) and (3) of section 18 19 240.295, Florida Statutes, are amended to read: 20 240.295 State University System; authorization for 21 fixed capital outlay projects .--(2) The following types of projects may be 22 accomplished pursuant to the restrictions identified in 23 24 subsection (1): (a) Construction of any new buildings, or remodeling 25 of existing buildings, when funded from nonstate sources such 26 27 as federal grant funds, private gifts, grants, or lease 28 arrangements if such grants or gifts are given for the 29 specific purpose of construction; 30 (b) The replacement of any buildings destroyed by fire 31 or other calamity; 21

1 (c) Construction of projects financed as provided in 2 s. 240.2093 or part I of chapter 243; 3 (d) Construction of dormitories or other auxiliary 4 accommodations; 5 (e)(d) Construction of new facilities or remodeling of б existing facilities to meet needs for research, provided that 7 such projects are financed pursuant to s. 240.241; or 8 (f)(e) Construction of facilities or remodeling of 9 existing facilities to meet needs as determined by the 10 university, provided that the amount of funds for any such 11 project does not exceed \$500,000, and the trust funds, other than the funds used to accomplish projects contemplated in 12 this subsection, are authorized and available for such 13 14 purposes. (3) Other than those projects currently authorized, a 15 no project proposed by a university which is to be funded from 16 17 Capital Improvement Trust Fund fees or building fees may not 18 shall be submitted to the Board of Regents for approval 19 without prior consultation with the student government 20 association of that university. The Board of Regents shall 21 promulgate rules which are consistent with this requirement. Section 16. Present subsection (4) of section 243.151, 22 Florida Statutes, is renumbered as subsection (5), present 23 24 subsection (3) is renumbered as subsection (4) and amended, and a new subsection (3) is added to that section, to read: 25 243.151 Lease agreements; land, facilities.--26 27 (3) Upon approval by the Board of Regents, a 28 university may: 29 (a) Construct educational facilities on land that is 30 owned by a direct-support organization, as defined in s. 31 240.299, or a governmental agency at the federal, state,

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1 county, or municipal level, if the university has acquired a long-term lease for the use of the land. The lease must be 2 3 for at least 40 years or the expected time the facilities to be constructed on the land are expected to remain in a 4 5 condition acceptable for use, whichever is longer. б (b) Acquire a short-term lease from one of the 7 entities listed in paragraph (a) for the use of land, if 8 adequate temporary or relocatable facilities are available on 9 the land. 10 (c) Enter into a short-term lease for the use of land 11 and buildings upon which capital improvements may be made. 12 13 If sufficient land is not available from any of the entities 14 listed in paragraph (a), a university may acquire a short-term 15 lease from a private landowner or developer. (4) (3) Agreements as provided in this section shall be 16 17 entered into with an offeror resulting from publicly announced competitive bids or proposals, except that the university may 18 19 enter into an agreement with an entity enumerated in paragraph 20 (3)(a) for leasing land or with a direct-support organization 21 as provided in s. 240.299, which shall enter into subsequent agreements for financing and constructing the project after 22 receiving competitive bids or proposals. Any facility 23 24 constructed, lease-purchased, or purchased under such agreements, whether erected on land under the jurisdiction of 25 the university or not, shall conform to the construction 26 27 standards and codes applicable to university facilities. The 28 Board of Regents shall adopt such rules as are necessary to 29 carry out its duties and responsibilities imposed by this 30 section. 31

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1 Section 17. Subsection (1) of section 287.012, Florida 2 Statutes, is amended to read: 3 287.012 Definitions.--The following definitions shall 4 apply in this part: 5 "Agency" means any of the various state officers, (1) б departments, boards, commissions, divisions, bureaus, and 7 councils and any other unit of organization, however 8 designated, of the executive branch of state government. 9 "Agency" does not include the Board of Regents or the State 10 University System. 11 Section 18. Section 240.247, subsection (4) of section 240.4988, subsection (3) of section 287.017, and section 12 240.225, Florida Statutes, are repealed. 13 Section 19. Section 240.2475, Florida Statutes, is 14 amended to read: 15 16 240.2475 State University System employment equity 17 accountability program. --(1) No later than August 1, 1992, Each state 18 19 university shall maintain an annual equity develop a plan for 20 appropriate representation increasing the number of women and 21 minorities in senior-level administrative positions, within tenure-track faculty, and within faculty granted tenure. Such 22 plan shall be maintained until appropriate representation has 23 24 been achieved. As used in this subsection, the term: 25 (a) "Appropriate representation" means category 26 employment representation that at least meets comparable 27 national standards for at least two consecutive reporting 28 periods. (b) "Category" means major executive, administrative, 29 30 and professional grouping, including senior-level 31 administrative and professional positions, senior academic 24

1 administrative-level positions, and tenure-track faculty for increasing the number of women and minorities in ranked 2 3 faculty positions, and for increasing the number of women and minorities granted tenure. The plan must include specific 4 5 measurable goals and objectives, specific strategies for 6 accomplishing these goals and objectives, a time period for 7 accomplishing these goals and objectives, and comparative 8 national standards. The plan shall be submitted to the 9 Legislature on or before September 1, 1992. 10 (2)(a) By April 1 October 31 of each year, each state 11 university president shall submit an annual equity accountability report to the Chancellor and the Board of 12 Regents. The equity report shall consist of a status update, 13 an analysis, and a status report of selected personnel 14 transactions. As used in this paragraph, the term, "selected 15 personnel transactions" means new hires in, promotions into, 16 tenure actions in, and terminations from a category. Each 17 university shall provide the job classification title, gender, 18 19 race, and appointment status of selected personnel transactions. The status update shall assess 20 21 underrepresentation in each category. The status report shall consist of current category employment representation, 22 comparable national standards, an evaluation of 23 24 representation, and annual goals to address underrepresentation. which shows the number of administrative 25 positions in the faculty and in the administrative and 26 27 professional pay plans which were filled in the previous 28 fiscal year. Administrative positions include faculty 29 positions that, in whole or in part, are defined as academic 30 administration under standard practice CM 87-17.1 and 31 positions in the administrative and professional pay plans 25

1 that are defined as administrative positions under the Board of Regents' classification of occupational groupings. The 2 3 report must include the following information pertaining to the employees hired in those positions: 4 5 1. Job classification title; б 2. Gender; 7 3. Ethnicity; 8 4. Appointment status pursuant to chapter 6C-5.105, 9 Florida Administrative Code; 10 5. The salary at which the individual was hired; Comparative information including, but not limited 11 6. to, composite information regarding the total number of 12 positions within the particular job title classification for 13 14 the university by race, gender, and the average salary or salary range, where applicable, compared to the number of new 15 hires; 16 17 7. Guidelines for ensuring a gender-balanced and ethnically balanced selection committee for each vacancy; 18 19 8. Steps taken to develop a diverse pool of candidates 20 for each vacancy; and 21 9. An assessment of the university's accomplishment of annual goals and of long-range goals for hiring and promoting 22 23 women and minorities in senior-level administrative positions. 24 (b) After 1 year of implementation of a plan, and 25 annually thereafter, for those categories in which prior year 26 goals were not achieved, each university shall provide, in its 27 annual equity report, a narrative explanation and a plan for achievement of equity. The plan shall include guidelines for 28 29 ensuring balanced membership on selection committees and 30 specific steps for developing a diverse pool of candidates for each vacancy in the category. The plan shall also include a 31

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1 systematic process by which those responsible for hiring are provided information and are evaluated regarding their 2 3 responsibilities pursuant to this section. Each university's equity accountability report must also include the following 4 5 information pertaining to candidates formally applying for 6 tenure: 7 1. Rank; 2. Gender; 8 3. Ethnicity; 9 10 4. The salary at which the individual was hired; and 11 Comparative information including, but not limited 5 to, composite information regarding the total number of 12 positions within the particular classification for the 13 14 university by race, gender, and the average salary or salary range, where applicable, compared to the number of new hires. 15 (c) The equity report shall include an analysis and 16 17 assessment of the university's accomplishment of annual goals, as specified in the university's affirmative action plan, for 18 19 increasing the representation of women and minorities in tenure-earning and senior-level administrative positions. The 20 21 report must also include: 1. The requirements for achieving tenure; 22 23 2. The gender and ethnic composition of the committees 24 that review tenure recommendations at the department, college, 25 and university levels; 26 3. Guidelines for ensuring the equitable distribution 27 of assignments that would enhance tenure opportunities for 28 women and minority faculty; and 29 4. Guidelines for obtaining feedback on the annual 30 progress towards achievement of tenure by women and 31 minorities.

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1 (d) The equity report shall also include the current rank, race, and gender of faculty eligible for tenure in a 2 3 category. In addition, each university shall report representation of the pool of tenure-eligible faculty at each 4 5 stage of the transaction process, and provide certification б that each eligible faculty member was apprised annually of 7 progress toward tenure. Each university shall also report on 8 the dissemination of standards for achieving tenure; racial and gender composition of committees reviewing recommendations 9 at each transaction level; and dissemination of guidelines for 10 11 equitable distribution of assignments. (3)(a) A factor in the evaluation of university 12 presidents, vice presidents, deans, and chairpersons shall be 13 their annual progress in achieving the annual and long-range 14 hiring and promotional goals and objectives, as specified in 15 the university's equity plan and affirmative action plan. 16 17 Annual budget allocations for positions and funding shall be 18 based on this evaluation. A summary of such evaluations Such 19 evaluation shall be submitted to the Chancellor and the Board of Regents as part of the university's annual equity report. 20 (b) Beginning January 1994, The Chancellor and the 21 Board of Regents shall annually evaluate the performance of 22 the university presidents in achieving the annual equity and 23 24 long-term goals and objectives. A summary of the results of 25 such evaluations shall be included as part of the annual equity progress report submitted by the Board of Regents to 26 27 the Legislature and the State Board of Education. 28 (4) The Board of Regents shall submit an annual equity 29 progress report to the President of the Senate, the Speaker of the House of Representatives, Legislature and the State Board 30 31 of Education on or before August December 1 of each year. 28

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1	(5) Each university shall develop a budgetary
2	incentive plan to support and ensure attainment of the goals
3	developed pursuant to this section. The plan shall specify, at
4	a minimum, how resources shall be allocated to support the
5	achievement of goals and the implementation of strategies in a
6	timely manner. After prior review and approval by the
7	university president and the Board of Regents, the plan shall
8	be submitted as part of the annual equity report submitted by
9	each university to the Board of Regents.Effective July 1,
10	1993, positions that become vacant in the faculty or the
11	administrative and professional pay plans at a university
12	shall be transferred into a pool at that university to be
13	allocated by the administration to departments to reward
14	department managers for attaining equity goals. Each
15	university president shall develop rules regarding the filling
16	of vacant positions and the transferring of positions into the
17	pool. Such rules must provide for a total cap on the vacant
18	position pool at 10 percent of the number of vacant positions
19	for the university as of the date of the preparation of the
20	initial operating budget for each year. The rule must also
21	provide that the number of positions to be transferred into
22	the vacant position pool, at the departmental level, may not
23	exceed 10 percent of the total number of authorized positions
24	for the department as of the date of the preparation of the
25	initial operating budget for each year. Subject to available
26	funding, the Legislature shall provide an annual appropriation
27	to be allocated to the department managers in recognition of
28	the attainment of equity goals and objectives.
29	(6) Relevant components of each university's
30	affirmative action plan may be used to satisfy the
31	requirements of this section.

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1 (7) Subject to available funding, the Legislature shall provide an annual appropriation to the Board of Regents 2 3 to be allocated to the universities to further enhance equity initiatives and related priorities that support the mission of 4 5 departments, divisions, or colleges in recognition of the б attainment of equity goals and objectives. 7 Section 20. Section 240.3355, Florida Statutes, is 8 amended to read: 9 240.3355 Community College System employment equity 10 accountability program. --11 (1) No later than May 1, 1993, Each community college shall include in its annual equity update plan must include a 12 plan for increasing the representation number of women and 13 minorities in senior-level administrative positions and, for 14 increasing the number of women and minorities in full-time 15 ranked faculty positions, and for increasing the 16 17 representation number of women and minorities who have attained continuing-contract status. Positions shall be 18 19 defined in the personnel data element directory of the Division of Community Colleges. The plan must include specific 20 21 measurable goals and objectives, specific strategies and timelines for accomplishing these goals and objectives, and 22 23 comparable national standards as provided by the Division of 24 Community Colleges a time period for accomplishing these goals and objectives. The goals and objectives shall be based on 25 meeting or exceeding comparable national standards and shall 26 27 be reviewed and recommended by the State Board of Community Colleges as appropriate. Such plans shall be maintained until 28 29 appropriate representation has been achieved and maintained 30 for at least 3 consecutive reporting years. 31

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1	(2)(a) On or before May 1 of each year, each community
2	college president shall submit an the annual employment
3	accountability plan equity update to the Executive Director of
4	the State Board of Community Colleges. The accountability
5	plan equity update must show faculty and administrator
б	employment data according to requirements specified on the
7	federal Equal Employment Opportunity (EE0-6) report the number
8	of deans, associates, assistant deans, vice presidents,
9	associate and assistant presidents, provosts, legal counsel,
10	and similar administrative positions which were filled in the
11	previous 12-month period. Administrative positions include
12	faculty positions that, in whole or in part, are defined as
13	academic administration by rule and positions that are defined
14	as administrative positions under the Community College
15	System's classification of occupational groupings.
16	(b) The <u>plan</u> report must show the following
17	information for those positions including, but not limited to:
18	1. Job classification title <u>.</u> +
19	2. Gender <u>.</u> +
20	3. Ethnicity <u>.</u> +
21	4. Appointment status <u>.</u> +
22	5. Salary information. <u>At each community college,</u>
23	salary information shall also include including the salary
24	ranges in which new hires were employed compared to the salary
25	ranges for employees with comparable experience and
26	qualifications.at which the individual was hired compared to
27	the salary range for the respective position and to other
28	employees in the same job title classification;
29	6. Other comparative information including, but not
30	limited to, composite information regarding the total number
31	of positions within the particular job title classification
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1 for the community college by race, gender, and salary range 2 compared to the number of new hires. + 3 7. A statement certifying diversity and balance in the gender and ethnic composition of the selection committee for 4 5 each vacancy, including a brief description of guidelines used б for ensuring balanced and diverse membership on selection and 7 review committees.+ 8 8. Steps taken to develop a diverse pool of candidates 9 for each vacancy; and 10 (c)9. The annual employment accountability plan shall 11 also include an analysis and an assessment of the community college's attainment accomplishment of annual goals and of 12 long-range goals for increasing the number of women and 13 minorities in faculty and senior-level administrative 14 positions, and a corrective action plan for addressing 15 16 underrepresentation. 17 (d)(c) Each community college's employment equity 18 accountability plan report must also include: 19 1. The requirements for receiving a continuing 20 contract.+ 21 A brief description of the process used to grant 2. 22 The gender and ethnic composition of the committees that review continuing-contract status.recommendations; 23 24 3. A brief description of the process used to annually 25 apprise each eligible faculty member of progress toward attainment of continuing-contract status. The enhancement of 26 27 continuing-contract opportunities for women and minority 28 faculty; and 29 4. Written documentation of feedback on the annual 30 progress towards achievement of continuing-contract status by 31 women and minorities.

1 (3) Community college presidents and the heads of each 2 major administrative division shall be evaluated annually on 3 the progress made toward meeting the goals and objectives of 4 the community college's employment accountability equity 5 update plan. 6 (a) The community college presidents, or the 7 president's designee, shall annually evaluate each department 8 chairperson, dean, provost, and vice president in achieving 9 the annual and long-term goals and objectives. A summary of 10 the results of such evaluations shall be reported annually by 11 the president of the community college to the board of trustees.Annual budget allocations by the board of trustees 12 13 for positions and funding must take into consideration these 14 evaluations this evaluation. (b) Beginning January 1994, Community college district 15 boards of trustees shall annually evaluate the performance of 16 17 the community college presidents in achieving the annual and 18 long-term goals and objectives. A summary of the results of 19 such evaluations shall be reported to the Executive Director 20 of the State Board of Community Colleges as part of the 21 community college's annual employment accountability plan, and to the Legislature and State Board of Education as part of the 22 annual equity progress report submitted by the State Board of 23 24 Community Colleges. (4)(c) The State Board of Community Colleges shall 25 26 submit an annual equity progress report to the President of 27 the Senate, the Speaker of the House of Representatives, 28 Legislature and the State Board of Education on or before 29 January December 1 of each year. 30 (5) Each community college shall develop a budgetary 31 incentive plan to support and ensure attainment of the goals 33

1 developed pursuant to this section. The plan shall specify, at a minimum, how resources shall be allocated to support the 2 3 achievement of goals and the implementation of strategies in a timely manner. After prior review and approval by the 4 5 community college president and the State Board of Community б Colleges, the plan shall be submitted as part of the annual 7 employment accountability plan submitted by each community 8 college to the State Board of Community Colleges. 9 (6) (4) Subject to available funding, the Legislature 10 shall provide an annual appropriation to the State Board of 11 Community Colleges to be allocated to community college presidents, faculty, and administrative personnel to further 12 enhance equity initiatives and related priorities that support 13 14 the mission of colleges and departments the department managers in recognition of the attainment of the equity goals 15 16 and objectives. 17 Section 21. This act shall take effect July 1, 1998. 18 19 20 21 22 23 24 25 26 27 28 29 30 31 34

1	STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN COMMITTEE SUBSTITUTE FOR
2	SBs 1358 and 160
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4	The Committee Substitute for Senate Bills 1358 and 160 contains all of the provisions of Senate Bill 1358 and the
5	following following provisions that are in Senate Bill 160:
6	Permission for state universities that contract with one another to be exempt from a 5 percent limit on charges for
7	overhead. The limit applies to universities that contract with state agencies or receive grants from state agencies to
8	conduct sponsored research activities.
9	Permission for the Board of Regents to participate in the Trust Fund for Major Gifts.
10	Deletion of authority for universities to deposit funds
11	outside the State Treasury upon approval of the Board of Regents and the Governor.
12	The authority to construct dormitories or other auxiliary
13	accommodations with fixed capital outlay dollars.
14	The Committee Substitute also establishes a sixth regional autism center at the College of Health and Public Affairs at
15	the University of Central Florida.
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