1 A bill to be entitled 2 An act relating to education; amending ss. 228.041, 228.056, 230.23, 231.141, 231.15, and 3 4 121.091, F.S.; replacing the term "teacher 5 aide" with the term "education 6 paraprofessional"; requiring the State Board of 7 Education to classify school services and prescribe rules; creating s. 231.143, F.S.; 8 9 authorizing school districts to adopt a program 10 for the career development of education paraprofessionals; specifying levels of 11 12 achievement that paraprofessionals can attain 13 through the program; providing restrictions; 14 providing an effective date. 15 16 Be It Enacted by the Legislature of the State of Florida: 17 18 Section 1. Subsection (23) of section 228.041, Florida 19 Statutes, 1996 Supplement, is amended to read: 20 228.041 Definitions.--Specific definitions shall be as 21 follows, and wherever such defined words or terms are used in 22 the Florida School Code, they shall be used as follows: (23) EDUCATION PARAPROFESSIONAL TEACHER AIDE. -- An 23 24 education paraprofessional A teacher aide is any paid person 25 appointed by a school board to assist members of the 26 instructional staff in carrying out their instructional or 27 professional duties and responsibilities. 28 Section 2. Paragraph (e) of subsection (12) of section 29 228.056, Florida Statutes, 1996 Supplement, is amended to 30 read:

228.056 Charter schools.--

(12) EMPLOYEES OF CHARTER SCHOOLS.--

(e) Teachers employed by or under contract to a charter school shall be certified as required by chapter 231. A charter school may employ or contract with skilled selected noncertified personnel to provide instructional services or to assist instructional staff members as education
paraprofessionals teacher aides in the same manner as defined in chapter 231. A charter school may not employ an individual to provide instructional services or to serve as an education
paraprofessional a teacher aide if the individual's certification or licensure as an educator is suspended or revoked by this or any other state. The qualifications of teachers shall be disclosed to parents.

Section 3. Paragraph (p) of subsection (4) of section 230.23, Florida Statutes, 1996 Supplement, is amended to read:

- 230.23 Powers and duties of school board.--The school board, acting as a board, shall exercise all powers and perform all duties listed below:
- (4) ESTABLISHMENT, ORGANIZATION, AND OPERATION OF SCHOOLS.—Adopt and provide for the execution of plans for the establishment, organization, and operation of the schools of the district, as follows:
- (p) Education paraprofessionals Teacher aides.—Appoint education paraprofessionals teacher aides to assist members of the instructional staff in the primary grades, kindergarten, and grades one through three, to the extent feasible as determined by the school board.

Section 4. Section 231.141, Florida Statutes, is amended to read:

231.141 <u>Education paraprofessionals</u> Teacher aides.--A school board may appoint <u>education paraprofessionals</u> teacher

aides to assist members of the instructional staff in carrying out their duties and responsibilities. An education paraprofessional A teacher aide shall not be required to hold a teaching certificate. An education paraprofessional A teacher aide, while rendering services under the supervision of a certificated teacher, shall be accorded the same protection of laws as that accorded the certified teacher. Paid education paraprofessionals teacher aides employed by a school board shall be entitled to the same rights as those accorded noninstructional employees of the board.

Section 5. Section 231.143, Florida Statutes, is created to read:

231.143 Education paraprofessional career development.--

(1) The Legislature recognizes that education paraprofessionals play an important role in educating school children and in assisting teachers. The Legislature further recognizes the increasing role of education paraprofessionals in the school system in light of teacher shortages. To achieve the goal of excellence for all persons who have an impact on student learning, it is the intent of the Legislature that education paraprofessionals be afforded career opportunities and economic incentives through a career development program.

(2)(a) Each school district may adopt a program for the career development of education paraprofessionals. The purpose of the program is to provide to education paraprofessionals a system of career development which is based upon education and training advancement, and to furnish economic incentives to encourage excellence among education paraprofessionals.

1	(b) The adoption of each program is subject to chapter
2	447, and the implementation of a program is contingent upon
3	the agreement and ratification of the program by both the
4	employer and employees under s. 447.309.
5	(3) A district education paraprofessional career
6	development program must include voluntary participation by
7	paraprofessionals in five career development levels. The
8	school board shall adopt a procedure for ensuring the
9	competency levels of all persons who participate in the career
10	development program.
11	(4)(a) Level ITo qualify for Level I, the person
12	<pre>must meet:</pre>
13	1. The health requirement established for certified
14	personnel.
15	2. The age requirements for certified personnel.
16	3. The local school district requirements for
17	<pre>employment.</pre>
18	(b) Level IITo qualify for Level II, the person
19	must:
20	1. Have earned a high school diploma or the
21	equivalent.
22	2. Possess a clear understanding of state and district
23	rules and policies relevant to paraprofessionals.
24	3. Possess knowledge of all state and district
25	instructional practices and policies relevant to
26	paraprofessionals.
27	4. Have maintained satisfactory job performance of
28	appropriate skills and competencies for 1 year.
29	(c) Level IIITo qualify for Level III, the person

30 must:

2	equivalent inservice hours.
3	2. Possess a clear understanding of state and district
4	rules and policies relevant to paraprofessionals.
5	3. Possess knowledge of all state and district
6	instructional practices and policies relevant to
7	paraprofessionals.
8	4. Have maintained satisfactory job performance of
9	appropriate skills and competencies for 2 years.
LO	(d) Level IVTo qualify for Level IV, the person
L1	must:
L2	1. Have completed 60 college semester hours or the
L3	equivalent inservice hours.
L4	2. Possess a clear understanding of state and district
L5	rules and policies relevant to paraprofessionals.
L6	3. Possess knowledge of all state and district
L7	instructional practices and policies relevant to
L8	paraprofessionals.
L9	4. Have maintained satisfactory job performance of
20	appropriate skills and competencies for 2 years.
21	(e) Level VTo qualify for Level V, the person must:
22	1. Have completed coursework to earn a bachelor of
23	arts or bachelor of science degree.
24	2. Possess a clear understanding of state and district
25	rules and policies relevant to paraprofessionals.
26	3. Possess knowledge of all state and district
27	instructional practices and policies relevant to
28	paraprofessionals.
29	4. Have maintained satisfactory job performance of
30	appropriate skills and competencies for 2 years.
31	(5) Paraprofessionals may not:

1. Have completed 30 college semester hours or the

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- (a) Establish instructional objectives;
- (b) Make decisions regarding the relevancy of certain activities or procedures to the attainment of instructional objectives;
- (c) Make decisions regarding the appropriateness of certain teaching materials for accomplishing instructional objectives; or
- (d) Make judgments regarding the attainment of instructional objectives unless these judgments are based upon clear and objective criteria, such as specific achievement standards on a true-false test.
- Section 6. Subsection (1) of section 231.15, Florida Statutes, is amended to read:
 - 231.15 Positions for which certificates required.--
- (1) The State Board of Education shall have authority to classify school services and to prescribe rules in accordance with which the professional, temporary, and part-time certificates shall be issued by the Department of Education to school employees who meet the standards prescribed by such rules for their class of service. Each person employed or occupying a position as school supervisor, principal, teacher, library media specialist, school counselor, athletic coach, or other position in which the employee serves in an instructional capacity, in any public school of any district of this state shall hold the certificate required by law and by rules of the state board in fulfilling the requirements of the law for the type of service rendered. However, the state board shall adopt rules authorizing school boards to employ selected noncertificated personnel to provide instructional services in the individuals' fields of specialty or to assist instructional

staff members as education paraprofessionals teacher aides.

Each person who is employed and renders service as an athletic coach in any public school in any district of this state shall hold a valid part-time, temporary, or professional certificate. Each person employed as a school nurse shall hold a license to practice nursing in the state, and each person employed as a school physician shall hold a license to practice medicine in the state. The provisions of this subsection shall not apply to any athletic coach who renders service in a voluntary capacity and who is not employed by any public school of any district in this state.

Section 7. Paragraph (b) of subsection (9) of section 121.091, Florida Statutes, 1996 Supplement, is amended to read:

121.091 Benefits payable under the system.--No benefits shall be paid under this section unless the member has terminated employment as provided in s. 121.021(39) and a proper application has been filed in the manner prescribed by the division.

(9) EMPLOYMENT AFTER RETIREMENT; LIMITATION. --

(b)1. Any person who is retired under this chapter, except under the disability retirement provisions of subsection (4), may be reemployed by any private or public employer after retirement and receive retirement benefits and compensation from his or her employer without any limitations, except that a person may not receive both a salary from reemployment with any agency participating in the Florida Retirement System and retirement benefits under this chapter for a period of 12 months immediately subsequent to the date of retirement.

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- Any person to whom the limitation in subparagraph 1. applies who violates such reemployment limitation and who is reemployed with any agency participating in the Florida Retirement System before completion of the 12-month limitation period shall give timely notice of this fact in writing to the employer and to the division and shall have his or her retirement benefits suspended for the balance of the 12-month limitation period. Any person employed in violation of this paragraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received while reemployed during this reemployment limitation period shall be repaid to the retirement trust fund, and retirement benefits shall remain suspended until such repayment has been made. Benefits suspended beyond the reemployment limitation shall apply toward repayment of benefits received in violation of the reemployment limitation.
- 3. A district school board may reemploy a retired member as a substitute or hourly teacher, education paraprofessional teacher aide, transportation assistant, bus driver, or food service worker on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. District school boards

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reemploying such teachers, education paraprofessionals teacher aides, transportation assistants, bus drivers, or food service workers are subject to the retirement contribution required by subparagraph 7. Reemployment of a retired member as a substitute or hourly teacher, education paraprofessional teacher aide, transportation assistant, bus driver, or food service worker is limited to 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 780 hours during his or her first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and his or her retirement benefits shall remain suspended until repayment is made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation.

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A community college board of trustees may reemploy a retired member as an adjunct instructor, that is, an instructor who is noncontractual and part-time, or as a participant in a phased retirement program within the State Community College System, after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. Boards of trustees reemploying such instructors are subject to the retirement contribution required in subparagraph 7. A retired member may be reemployed as an adjunct instructor for no more than 780 hours during the first 12 months of retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and retirement benefits shall remain suspended until repayment is

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made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation.

The State University System may reemploy a retired member as an adjunct faculty member or as a participant in a phased retirement program within the State University System after the retired member has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. The State University System is subject to the retired contribution required in subparagraph 7., as appropriate. A retired member may be reemployed as an adjunct faculty member or a participant in a phased retirement program for no more than 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement

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benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and retirement benefits shall remain suspended until repayment is made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation.

The Board of Trustees of the Florida School for the Deaf and the Blind may reemploy a retired member as a substitute teacher, substitute residential instructor, or substitute nurse on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. The Board of Trustees of the Florida School for the Deaf and the Blind reemploying such teachers, residential instructors, or nurses is subject to the retirement contribution required by subparagraph 7. Reemployment of a retired member as a substitute teacher, substitute residential instructor, or substitute nurse is limited to 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits

shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and his or her retirement benefits shall remain suspended until payment is made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation.

- 7. The employment by an employer of any retiree of any state-administered retirement system shall have no effect on the average final compensation or years of creditable service of the retiree. Prior to July 1, 1991, upon employment of any person, other than an elected officer as provided in s. 121.053, who has been retired under any state-administered retirement program, the employer shall pay retirement contributions in an amount equal to the unfunded actuarial accrued liability portion of the employer contribution which would be required for regular members of the Florida Retirement System. Effective July 1, 1991, contributions shall be made as provided in s. 121.122 for renewed membership.
- 8. Any person who has previously retired and who is holding an elective public office or an appointment to an elective public office eligible for the Elected State and County Officers' Class on or after July 1, 1990, shall be enrolled in the Florida Retirement System as provided in s.

121.053(1)(b) or, if holding an elective public office that does not qualify for the Elected State and County Officers' Class on or after July 1, 1991, shall be enrolled in the Florida Retirement System as provided in s. 121.122, and shall continue to receive retirement benefits as well as compensation for the elected officer's service for as long as he or she remains in elective office. However, any retired member who served in an elective office prior to July 1, 1990, suspended his or her retirement benefit, and had his or her Florida Retirement System membership reinstated shall, upon retirement from such office, have his or her retirement benefit recalculated to include the additional service and compensation earned.

- 9. Any person who is holding an elective public office which is covered by the Florida Retirement System and who is concurrently employed in nonelected covered employment may elect to retire while continuing employment in the elective public office, provided that he or she shall be required to terminate his or her nonelected covered employment. Any person who exercises this election shall receive his or her retirement benefits in addition to the compensation of the elective office without regard to the time limitations otherwise provided in this subsection. No person who seeks to exercise the provisions of this subparagraph, as the same existed prior to May 3, 1984, shall be deemed to be retired under those provisions, unless such person is eligible to retire under the provisions of this subparagraph, as amended by chapter 84-11, Laws of Florida.
- 10. The limitations of this paragraph apply to reemployment in any capacity with an "employer" as defined in

s. 121.021(10), irrespective of the category of funds from which the person is compensated. Section 8. This act shall take effect July 1, 1997. HOUSE SUMMARY Replaces the term "teacher aide" with the term "education paraprofessional." Requires, rather than authorizes, the State Board of Education to classify school services and prescribe rules for certification. Authorizes school districts to adopt a career development program for education paraprofessionals. Specifies levels of career development to be attained through the program. Provides restrictions.