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2	An act relating to charter schools; amending s.
3	228.056, F.S.; providing for recognition as
4	public schools; revising requirements relating
5	to proposals; providing for appeal of disputes
6	and requiring mediation services; revising
7	limitations on the number of schools; revising
8	provisions relating to eligible students;
9	providing for operation by a nonprofit
10	organization; deleting certain restrictions on
11	holding charter contracts; revising provisions
12	relating to charter terms; providing for public
13	employee status; providing requirements
14	relating to employees; revising requirements
15	relating to student transportation; revising
16	administrative fee provisions and requiring
17	certain administrative and educational
18	services; revising provisions relating to
19	charter school use of certain facilities or
20	property; providing for certain purchasing;
21	authorizing charter schools-in-the-workplace;
22	providing requirements and tax exemption;
23	creating s. 228.0561, F.S.; authorizing
24	distribution of funds to charter schools from
25	the Public Education Capital Outlay and Debt
26	Service Trust Fund and establishing eligibility
27	of charter schools for such funds; establishing
28	an amount and manner for allocation or
29	proration of such funds; providing an
30	appropriation; providing for future repeal of
31	statute; amending s. 235.42, F.S.; clarifying

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1	eligibility of educational boards and entities
2	for receipt of funds from the Public Education
3	Capital Outlay and Debt Service Trust Fund;
4	providing an appropriation to the Columbia
5	County School District; providing for the
6	release of funds for the Commission on
7	Education Reform and Accountability; providing
8	for the dissolution of the Governor's
9	Commission on Education; providing an effective
10	date.
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12	Be It Enacted by the Legislature of the State of Florida:
13	
14	Section 1. Subsections (1), (3), (5), (7), and (12),
15	paragraph (f) of subsection (4), paragraphs (a) and (c) of
16	subsection (6), paragraph (h) of subsection (8), paragraphs
17	(a) and (b) of subsection (9), and paragraphs (c), (e), (f),
18	(g), and (h) of subsection (13) of section 228.056, Florida
19	Statutes, as amended by chapter 97-384, Laws of Florida, are
20	amended, and subsection (22) is added to said section, to
21	read:
22	228.056 Charter schools
23	(1) AUTHORIZATIONThe creation of charter schools is
24	hereby authorized. Charter schools shall be part of the
25	state's program of public education. <u>All charter schools in</u>
26	Florida are fully recognized as public schools.A charter
27	school may be formed by creating a new school or converting an
28	existing public school to charter status.
29	(3) PROPOSALA proposal for a new charter school may
30	be made by an individual, teachers, parents, a group of
31	individuals, a municipality, or a legal entity organized under
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the laws of this state. The district school board or the 1 2 principal, teachers, and/or the school advisory council at an 3 existing public school, including a public 4 school-within-a-school that is designated as a school by the 5 district school board, shall submit any proposal for 6 converting the school to a charter school. An application 7 submitted proposing to convert an existing public school to a 8 charter school shall demonstrate the support of at least 50 9 percent of the teachers employed at the school and 50 percent of the parents voting whose children are enrolled at the 10 school, provided that a majority of the parents eligible to 11 12 vote participate in the ballot process, according to procedures established by rules of the state board. A private 13 14 school, parochial school, or home education program shall not 15 be eligible for charter school status. (4) SPONSOR.--A district school board may sponsor a 16 17 charter school in the county over which the board has jurisdiction. 18 19 (f) The terms and conditions for the operation of a 20 charter school shall be set forth by the sponsor and the applicant in a written contractual agreement. The sponsor 21 shall not impose unreasonable rules or regulations that 22 23 violate the intent of giving charter schools greater flexibility to meet educational goals. The applicant and 24 sponsor shall have 6 months in which to mutually agree to the 25 26 provisions of the contract. The Department of Education shall provide mediation services for any dispute regarding this 27 section subsequent to the approval of a charter application, 28 29 except disputes regarding charter school application denials. If the Commissioner of Education determines that the dispute 30 cannot be settled through mediation, the dispute may be 31 3

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appealed to an administrative law judge appointed by the 1 2 Division of Administrative Hearings. The administrative law 3 judge may rule on issues of equitable treatment of the charter 4 school as a public school, whether proposed provisions of the 5 contract violate the intended flexibility granted charter 6 schools by statute, or on any other matter regarding this 7 section except a charter school application denial. The costs 8 of the administrative hearing shall be paid by the party whom 9 the administrative law judge rules against. If, after 6 months, the contract is still pending, the application is 10 deemed denied. 11 12 (5) NUMBER OF SCHOOLS. -- The number of newly created charter schools or existing public schools which may convert 13 to charter schools is limited to no more than 28 in each 14 school district that has 100,000 or more students, no more 15 than 20 in each school district that has 50,000 to 99,999 16 17 students, and no more than 12 in each school district with fewer than 50,000 students. limited to no more than seven in 18 19 each school district that has 100,000 or more students, no more than five charter schools in each school district that 20 has 50,000 to 99,999 students, and no more than three charter 21 schools in each school district that has fewer than 50,000 22 23 students. The number of newly created charter schools shall 24 be limited to no more than seven charter schools in each school district that has 100,000 or more students, no more 25 26 than five charter schools in each school district that has 50,000 to 99,999 students, and no more than three charter 27 schools in each school district that has fewer than 50,000 28 29 students. Notwithstanding any limitation in this section on the number of charter schools authorized for a district, any 30 school board shall have the right to request an increase in 31 4

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the number of charter schools located within its district from 1 the State Board of Education. 2 3 (6) ELIGIBLE STUDENTS.--4 (a) A charter school shall be open to any student 5 covered in an interdistrict agreement or residing in the 6 school district in which the charter school is located. When a 7 public school converts to charter status, enrollment 8 preference shall be given to students who would have otherwise 9 attended that public school. A charter school may give enrollment preference to a sibling of a student enrolled in 10 the charter school or to the child of an employee of the 11 12 charter school. (c) A charter school may limit the enrollment process 13 14 only to target the following student populations: 15 1. Students within specific age groups or grade levels. 16 Students considered at risk of dropping out of 17 2. school or academic failure. Such students shall include 18 19 exceptional education students. 20 3. Students enrolling in a charter school-in-the-workplace established pursuant to subsection 21 22 (22). 4. Students residing within a reasonable distance of 23 the charter school, as described in paragraph (13)(c). Such 24 25 students shall be subject to a random lottery and to the 26 racial/ethnic balance provisions described in subparagraph 9)(a)8. or any federal provisions which require a school to 27 achieve a racial/ethnic balance reflective of the community it 28 29 serves or within the racial/ethnic range of other public 30 schools in the same school district. 31 5

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(7) LEGAL ENTITY.--A charter school shall organize as, 1 2 or be operated by, a nonprofit organization. As such, the 3 charter school may be either a private or a public employer. 4 As a public employer, a charter school may participate in the 5 Florida Retirement System upon application and approval as a 6 "covered group" under s. 121.021(34). If a charter school 7 participates in the Florida Retirement System, the charter 8 school employees shall be compulsory members of the Florida 9 Retirement System. As either a private or a public employer, a charter school may contract for services with an individual or 10 group of individuals who are organized as a partnership or a 11 12 cooperative. Individuals or groups of individuals who contract 13 their services to the charter school are not public employees. 14 (8) REQUIREMENTS.--(h) No organization shall hold more than one 15 16 elementary, one middle, and one high school charter contract 17 in a school district and no more than 15 charters statewide. (9) CHARTER.--The major issues involving the operation 18 19 of a charter school shall be considered in advance and written into the charter. The charter shall be signed by the governing 20 body of the charter school and the sponsor, following a public 21 22 hearing to ensure community input. (a) The charter shall address, and criteria for 23 approval of the charter shall be based on: 24 The school's mission, the students to be served, 25 1. 26 and the ages and grades to be included. The focus of the curriculum, the instructional 27 2. methods to be used, and any distinctive instructional 28 29 techniques to be employed. 30 31 6 CODING: Words stricken are deletions; words underlined are additions.

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3. The current baseline standard of achievement and 1 2 the outcomes to be achieved and the method of measurement that 3 will be used. 4 4. The methods used to identify the educational 5 strengths and needs of students and how well educational goals 6 and performance standards are met by students attending the 7 charter school. Students in charter schools shall, at a minimum, participate in the statewide assessment program. 8 9 5. In secondary charter schools, a method for determining that a student has satisfied the requirements for 10 graduation in s. 232.246. 11 12 6. A method for resolving conflicts between the governing body of the charter school and the sponsor. 13 14 7. The admissions procedures and dismissal procedures, including the school's code of student conduct. 15 The ways by which the school will achieve a 16 8. racial/ethnic balance reflective of the community it serves or 17 within the racial/ethnic range of other public schools in the 18 19 same school district. 9. The financial and administrative management of the 20 school. 21 The manner in which the school will be insured, 22 10. 23 including whether or not the school will be required to have liability insurance, and, if so, the terms and conditions 24 thereof and the amounts of coverage. 25 26 11. The term of the charter, not to exceed 3 years, which shall provide for cancellation of the charter if 27 insufficient progress has been made in attaining the student 28 29 achievement objectives of the charter and if it is not likely that such objectives can be achieved before expiration of the 30 31 7 CODING: Words stricken are deletions; words underlined are additions.

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1 charter. The initial term of a charter shall be for 3, 4, or 5
2 years.

3 4 12. The facilities to be used and their location.

13. The qualifications to be required of the teachers.

5 14. The governance structure of the school, including
6 the status of the charter school as a public or private
7 employer as required in subsection (7).

8 15. A timetable for implementing the charter which 9 addresses the implementation of each element thereof and the 10 date by which the charter shall be awarded in order to meet 11 this timetable.

12 16. In the case of an existing public school being converted to charter status, alternative arrangements for 13 14 current students who choose not to attend the charter school and for current teachers who choose not to teach in the 15 charter school after conversion in accordance with the 16 17 existing collective bargaining agreement or school board policy in the absence of a collective bargaining agreement. 18 19 (b) A charter may be renewed every 5 in increments of 1, 2, or 3 school years, provided that a program review 20

21 <u>demonstrates that the criteria in paragraph (a) have been</u>
22 successfully accomplished by a mutual agreement of the

23 parties.

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(12) EMPLOYEES OF CHARTER SCHOOLS.--

(a) A charter school shall select its own employees. A
charter school may contract with its sponsor for the services
of personnel employed by the sponsor.

(b) Charter school employees shall have the option to bargain collectively. Employees may collectively bargain as a separate unit or as part of the existing district collective 31

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bargaining unit as determined by the structure of the charter
 school.

3 <u>(c) The employees of a conversion charter school shall</u>
4 remain public employees for all purposes, unless such
5 employees choose not to do so.

6 (d)(c) The teachers at a charter school may choose to
7 be part of a professional group that subcontracts with the
8 charter school to operate the instructional program under the
9 auspices of a partnership or cooperative that they
10 collectively own. Under this arrangement, the teachers would
11 not be public employees.

12 (e)(d) Employees of a school district may take leave 13 to accept employment in a charter school upon the approval of 14 the district school board. While employed by the charter 15 school and on leave that is approved by the school board, the employee may retain seniority accrued in that school district 16 17 and may continue to be covered by the benefit programs of that school district, if the charter school and the district school 18 19 board agree to this arrangement and its financing. School 20 districts shall not require resignations of teachers desiring to teach in a charter school. This paragraph shall not 21 prohibit a school board from approving alternative leave 22 23 arrangements consistent with chapter 231.

(f)(e) Teachers employed by or under contract to a 24 charter school shall be certified as required by chapter 231. 25 26 A charter school may employ or contract with skilled selected noncertified personnel to provide instructional services or to 27 assist instructional staff members as teacher aides in the 28 29 same manner as defined in chapter 231. A charter school may not employ an individual to provide instructional services or 30 to serve as a teacher aide if the individual's certification 31

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or licensure as an educator is suspended or revoked by this or
 any other state. The qualifications of teachers shall be
 disclosed to parents.

4 (g)(f) A charter school shall employ or contract with
5 employees who have been fingerprinted as provided in s.
6 231.02.

7 (13) REVENUE.--Students enrolled in a charter school, 8 regardless of the sponsorship, shall be funded as if they are 9 in a basic program or a special program, the same as students 10 enrolled in other public schools in the school district. 11 Funding for a chartered developmental research school shall be 12 as provided in s. 228.053(9).

(c) Transportation of charter school students shall be 13 14 provided by the charter school consistent with the requirements of chapter 234. The governing body of the charter 15 school may provide transportation through an agreement or 16 17 contract with the district school board, a private provider, or parents. The charter school and the sponsor shall cooperate 18 19 in making arrangements that ensure that transportation is not a barrier to equal access for all students residing within a 20 reasonable distance of the charter school as determined in its 21 22 charter.

(e) Any administrative fee charged by the school 23 district relating to a charter school shall be limited to no 24 more than the actual cost of administering the contract 25 26 between the charter school and the school district or 5 percent of the available funds as defined in paragraph  $(b)_{7}$ 27 whichever is the lesser amount. The sponsor shall provide 28 29 certain administrative and educational services to charter schools at no additional fee. These services shall include 30 31 contract management services, FTE and data reporting,

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exceptional student education administration, test 1 2 administration, processing of teacher certificate data, and 3 information services. 4 (f) School boards shall make every effort to ensure 5 that charter schools receive timely and efficient reimbursement, including processing paperwork required to б 7 access special state and federal funding for which they may be 8 eligible. The district school board may distribute funds to a 9 charter school for up to 3 months based on the projected full-time equivalent student membership of the charter school. 10 Thereafter, the results of full-time equivalent student 11 12 membership surveys must be used in adjusting the amount of funds distributed monthly to the charter school for the 13 14 remainder of the fiscal year. The payment shall be issued no 15 later than 10 working days after the district school board receives a distribution of state or federal funds. If a 16 17 warrant for payment is not issued within 30 working days after receipt of funding by the district school board, the school 18 19 district shall pay to the charter school, in addition to the amount of the scheduled disbursement, interest at a rate of 1 20 percent per month calculated on a daily basis on the unpaid 21 balance from the expiration of the 30-day period until such 22 23 time as the warrant is issued. (g) If a district school board facility or property is 24 available because it is surplus, marked for disposal, or 25 26 otherwise unused, it shall may be provided for a charter school's use on the same basis as it is made available to 27 other public schools in the district. A charter school 28 29 receiving property from the school district may not sell or dispose of such property without written permission of the 30 school district. Similarly, for an existing public school 31

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1 2 1998 Legislature CS for CS/SB 1996 and CS/SB 1182 3rd Engrossed converting to charter status, no rental or leasing fee for the existing facility or for the property normally inventoried to

3 the conversion school may be charged by the district school 4 board to the parents and teachers organizing the charter 5 school. The charter organizers shall agree to reasonable 6 maintenance provisions in order to maintain the facility in a 7 manner similar to district school board standards. (h) If other goods and services are made available to 8 9 the charter school through the contract with the school district, they shall be provided to the charter school at a 10 rate no greater than the district's actual cost. To maximize 11 the use of state funds, school districts shall allow charter 12 schools to participate in the sponsor's bulk purchasing 13 14 program if applicable. (22) CHARTER SCHOOLS-IN-THE-WORKPLACE.--15 16 (a) In order to increase business partnerships in 17 education, to reduce school and classroom overcrowding throughout the state, and to offset the high costs for 18 19 educational facilities construction, the Legislature intends 20 to encourage the formation of business partnership schools or satellite learning centers through charter school status. 21 (b) A charter school-in-the-workplace may be 22 23 established when a business partner provides the school facility to be used; enrolls students based upon a random 24 25 lottery which involves all of the children of employees of 26 that business or corporation who are seeking enrollment, as provided for in subsection (6); and enrolls students according 27 to the racial/ethnic balance provisions described in 28 29 subparagraph (9)(a)8. Any portion of a facility used for a 30 public charter school shall be exempt from ad valorem taxes, 31 12

CS for CS/SB 1996 and CS/SB 1182 3rd Engrossed 1998 Legislature as provided for in s. 235.198, for the duration of its use as 1 2 a public school. 3 Section 2. Section 228.0561, Florida Statutes, is 4 created to read: 5 228.0561 Charter schools capital outlay funding .--6 (1) In each year in which funds are appropriated from 7 the Public Education Capital Outlay and Debt Service Trust Fund for charter schools, the Commissioner of Education shall 8 9 allocate the funds among eligible charter schools. To be eligible for a funding allocation, a charter school must meet 10 the provisions of subsection (6), must have received final 11 12 approval from its sponsor pursuant to s. 228.056 for operation during that fiscal year, and must serve students in facilities 13 14 that are not provided by the charter school's sponsor. Prior to the release of capital outlay funds to the charter school, 15 the Department of Education shall enter into a written 16 17 agreement that includes provisions for attaching a lien to property that has been improved through the use of these 18 19 funds, in the event that the school terminates operations. 20 Any funds recovered by the state shall be deposited in the Public Education Capital Outlay and Debt Service Trust Fund. 21 A charter school is not eligible for a funding allocation if 22 23 it was created by the conversion of a public school and operates in facilities provided by the charter school's 24 sponsor for a nominal fee or at no charge. Unless otherwise 25 provided in the General Appropriations Act, the funding 26 allocation for each eligible charter school shall be 27 determined by multiplying the school's projected student 28 29 enrollment by one-thirtieth of the cost-per-student station specified in s. 235.435(6)(b) for an elementary, middle, or 30 high school, as appropriate. If the funds appropriated are 31 13

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not sufficient, the commissioner shall prorate the available 1 2 funds among eligible charter schools. In the first quarter of 3 the fiscal year, funds shall be distributed on the basis of 4 projected enrollment as provided in this section. The 5 commissioner shall adjust subsequent distributions as 6 necessary to reflect each charter school's actual student 7 enrollment. The commissioner shall establish the intervals 8 and procedures for determining the projected and actual 9 student enrollment of eligible charter schools. If a school district chooses to share funding for the capital outlay 10 purposes described in subsection (2) with the applicable 11 12 charter school or charter schools, any allocation from the Public Education Capital Outlay and Debt Service Trust Fund 13 14 allocation to the charter school or charter schools shall be 15 reduced by the amount shared. (2) A charter school's governing body with the school 16 17 board's permission may use funds from the Public Education Capital Outlay and Debt Service Trust Fund for any capital 18 19 outlay purpose that is directly related to the functioning of the charter school, including the: 20 21 (a) Purchase of real property. Construction, renovation, repair, and maintenance 22 (b) 23 of school facilities. Purchase, lease-purchase, or lease of permanent or 24 (C) 25 relocatable school facilities. 26 (d) Purchase of vehicles to transport students to and 27 from the charter school. 28 When a charter school is nonrenewed or terminated, (3) 29 any unencumbered funds and all equipment and property purchased with public funds shall revert to the ownership of 30 31 the district school board, as provided for in s. 14

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228.056(10)(e) and (f). The reversion of such equipment, 1 property, and furnishings shall focus on recoverable assets, 2 3 but not on intangible or irrecoverable costs such as rental or leasing fees, normal maintenance, and limited renovations. If 4 5 there are additional local issues such as the shared use of 6 facilities or partial ownership of facilities or property, 7 these issues shall be agreed to in the charter contract prior 8 to the expenditure of funds. 9 The Commissioner of Education shall specify (4) procedures for submitting and approving requests for funding 10 under this section and procedures for documenting 11 12 expenditures. 13 (5) The annual legislative budget request of the 14 Department of Education shall include a request for funding for charter schools from the Public Education Capital Outlay 15 and Debt Service Trust Fund. The request shall be based on 16 17 the projected number of students to be served in charter schools who meet the eligibility requirements of this section. 18 19 (6)(a) Effective July 1, 1998, any charter school 20 which has been in continuous operation in the district in 21 which its charter was approved for at least two school years immediately preceding the school year in which the school 22 23 seeks an appropriation from the Public Education Capital Outlay and Debt Service Trust Fund shall be eligible to 24 receive funds from that trust fund. No other charter schools 25 26 are eligible to receive funds from the Public Education Capital Outlay and Debt Service Trust Fund. 27 (b) Unless authorized other wise by the Legislature, 28 29 allocation and proration of funds from the Public Education 30 Capital Outlay and Debt Service Trust Fund shall be made to eligible charter schools by the Commissioner of Education in 31 15

CS for CS/SB 1996 and CS/SB 1182 3rd Engrossed 1998 Legislature an amount and in a manner authorized by subsection (1), and 1 2 only schools eligible for such funds in this subsection shall 3 be considered "eligible charter schools" for such an allocation or proration. 4 There is appropriated from the Public Education 5 (C) 6 Capital Outlay and Debt Service Trust Fund in fiscal year 7 1998-1999 the amount of \$5,000,000 to be used for capital 8 outlay purposes of charter schools eligible under this 9 subsection and allocated or prorated in an amount and in a manner authorized by this subsection. This paragraph shall be 10 repealed July 1, 1999. 11 Section 3. Subsection (7) of section 235.42, Florida 12 13 Statutes, is amended to read: 14 235.42 Educational and ancillary plant construction 15 funds; Public Education Capital Outlay and Debt Service Trust Fund; allocation of funds. --16 17 (7) Boards and entities authorized to participate in the trust fund are district school boards, the community 18 19 college district boards of trustees, the Trustees of the Florida School for the Deaf and the Blind, the Board of 20 Regents, charter schools only if eligible pursuant to s. 21 228.0561(6), and other units of the state system of public 22 23 education, and other educational entities defined in s. 228.041 for which funds are purposes authorized by the 24 25 Legislature. 26 Section 4. The sum of \$13,244,151 is appropriated for 27 fiscal year 1998-1999 from the Public Education and Capital Outlay Debt Service Trust Fund to the Columbia County School 28 29 District or the Ft. White High School. No funds shall be released for this project before the Special Facility 30 Construction Committee has approved said project. 31

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1	Section 5. Notwithstanding proviso immediately
2	preceding Specific Appropriation 26 of the 1998-1999 General
3	Appropriations Act, funds designated for the Commission on
4	Education Reform and Accountability shall be released
5	beginning July 1, 1998, and shall be released throughout
6	fiscal year 1998-1999 based on a regular release schedule.
7	Section 6. The Governor's Commission on Education,
8	established by Executive Order on September 10, 1996, shall be
9	dissolved on October 31, 1998.
10	Section 7. This act shall take effect upon becoming a
11	law.
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