



Bill No. CS for SB 2004

Amendment No. \_\_\_\_

1 indicate the projected life span or date of death of the  
2 viator or viators whose life or lives are tied to the return.

3 (c) If required by the terms of the investment  
4 contract, that the investor may be responsible for the payment  
5 of insurance premiums on the life of the viator or late or  
6 surrender fees or other costs related to the life insurance  
7 policy on the life of the viator or viators which may reduce  
8 the return.

9 (d) The amount of any trust fees or other expenses, if  
10 any, to be charged to the investor.

11  
12 The written disclosure required under this subsection shall be  
13 conspicuously displayed in any investment agreement, and any  
14 solicitation material furnished to the investor by such  
15 provider, trust or person, and shall be in contrasting color  
16 and in not less than 10 point type or no smaller than the  
17 largest type on the page if larger than 10 point type.

18  
19 (Redesignate subsequent sections.)

20  
21  
22 ===== T I T L E A M E N D M E N T =====

23 And the title is amended as follows:

24 On page 1, line 14, after the semicolon

25  
26 insert:

27 creating s. 626.99235, F.S.; prohibiting  
28 misrepresentation; providing disclosure of  
29 required information;

30

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