ENROLLED 1999 Legislature

1	
2	An act relating to the Florida Statutes;
3	amending ss. 121.021, 121.051, 121.052,
4	121.053, 121.055, 121.091, and 121.122, Florida
5	Statutes, pursuant to the directive in s. 17,
б	ch. 98-413, Laws of Florida, to change "Elected
7	State and County Officers' Class" to "Elected
8	Officers' Class" wherever the same appears in
9	chapter 121.
10	
11	Be It Enacted by the Legislature of the State of Florida:
12	
13	Section 1. Subsection (12) and paragraph (d) of
14	subsection (29) of section 121.021, Florida Statutes, 1998
15	Supplement, are amended to read:
16	121.021 DefinitionsThe following words and phrases
17	as used in this chapter have the respective meanings set forth
18	unless a different meaning is plainly required by the context:
19	(12) "Member" means any officer or employee who is
20	covered or who becomes covered under this system in accordance
21	with this chapter. On and after December 1, 1970, all new
22	members and those members transferring from existing systems
23	shall be divided into the following classes: "Special Risk
24	Class," as provided in s. 121.0515(2); "Special Risk
25	Administrative Support Class," as provided in s. 121.0515(7);
26	"Elected State and County Officers' Class," as provided in s.
27	121.052; "Senior Management Service Class," as provided in s.
28	121.055; and "Regular Class," which consists of all members
29	who are not in the Special Risk Class, Special Risk
30	Administrative Support Class, Elected State and County
31	Officers' Class, or Senior Management Service Class.
	1

1

2

3

4

5

1999 Legislature

(29)

following statuses:

the member:

"Normal retirement date" means the first day of any month following the date a member attains one of the (d) If an Elected State County Officers' Class member,

6 Completes 8 years of creditable service in the 1. 7 Elected State and County Officers' Class and attains age 62; 8 or

9 2. Completes 30 years of any creditable service, regardless of age, which may include a maximum of 4 years of 10 military service credit as long as such credit is not claimed 11 12 under any other system.

14 "Normal retirement age" is attained on the "normal retirement date." 15

Section 2. Paragraph (a) of subsection (9) of section 16 17 121.051, Florida Statutes, 1998 Supplement, is amended to 18 read:

19

13

121.051 Participation in the system. --

20 (9) DUAL EMPLOYMENT.--A member may not participate in 21 more than one state-administered retirement system, plan, or 22 class of membership simultaneously. Pursuant thereto:

23 (a) With respect to any member who is not eligible to participate in the Elected State and County Officers' Class, 24 but who is simultaneously employed in two or more positions 25 26 covered by different Florida Retirement System classes:

27 1. The member must participate in the membership class for the position in which he or she is employed the majority 28 29 of the time: the Regular Class, Senior Management Service 30 Class, Special Risk Class, or Special Risk Administrative Support Class; or 31

1999 Legislature

2. If the employment is split equally between or among 1 2 positions, the member may choose any single class of 3 membership for which he or she is eligible, whether or not the 4 positions are full-time positions. The member's choice must be 5 made in writing and remains in effect as long as the member is 6 employed equally in two or more positions. 7 Section 3. Subsections (1), (2), (3), (5), and (6), 8 paragraph (b) of subsection (7), subsections (8), (9), and 9 (10), paragraphs (a) and (c) of subsection (11), and subsections (12), (13), and (14) of section 121.052, Florida 10 Statutes, 1998 Supplement, are amended to read: 11 12 121.052 Membership class of elected officers.--(1) ESTABLISHMENT OF CLASS.--There is hereby 13 14 established a separate class of members within the Florida Retirement System, which hereafter may be cited as the 15 "Elected State and County Officers' Class." Unless the context 16 17 otherwise requires, any reference to said class shall also be construed as a reference to the Elected State Officers' Class, 18 19 as the same existed prior to July 3, 1990. 20 (2) MEMBERSHIP.--The following holders of elective office, hereinafter referred to as "elected officers," whether 21 assuming elective office by election, reelection, or 22 23 appointment, are members of the Elected State and County Officers' Class, except as provided in subsection (3): 24 (a) Any Governor, Lieutenant Governor, Cabinet 25 26 officer, legislator, Supreme Court justice, district court of 27 appeal judge, circuit judge, or state attorney assuming office on or after July 1, 1972. 28 29 (b) Any county court judge assuming office on or after 30 October 1, 1974. 31 3

1999 Legislature

(c) Any public defender assuming office on or after 1 2 July 1, 1977. 3 (d) Any constitutional county elected officer assuming office on or after July 1, 1981, including any sheriff, tax 4 5 collector, property appraiser, supervisor of elections, clerk 6 of the circuit court, county commissioner, school board 7 member, or elected school board superintendent, or any elected officer of any entity with countywide jurisdiction assuming 8 9 office on or after July 1, 1981, who, pursuant to general or special law, exercises powers and duties that, but for such 10 general or special law, would be exercised by any of the 11 12 constitutional county elected officers set forth in this 13 paragraph. 14 (e) Any public service commissioner assuming office on 15 or after July 1, 1972, but prior to July 1, 1979. (f) Any elected officer of a municipality or special 16 17 district on or after July 1, 1997, as provided in paragraph 18 (3)(e). 19 (3) PARTICIPATION AND WITHDRAWAL, GENERALLY.--Effective July 1, 1990, participation in the 20 Elected State and County Officers' Class shall be compulsory 21 for elected officers listed in paragraphs (2)(a)-(d) and (f)22 23 assuming office on or after said date, unless the elected officer elects membership in another class or withdraws from 24 25 the Florida Retirement System as provided in paragraphs (3)(a)-(d): 26 (a) Any elected officer who is or becomes dually 27 employed and a member of the Florida Retirement System or one 28 29 of the existing systems may elect membership in any system or class for which he or she is eligible. Upon becoming dually 30 employed, the elected officer shall have a period of 6 months 31 4

1999 Legislature

1 to notify the administrator of his or her decision, as 2 provided in subsection (6).

3 (b) Upon assuming office, any sheriff shall have a 4 period of 6 months to notify the administrator of his or her 5 decision to remain or elect membership in the Special Risk 6 Class in lieu of membership in the Elected State and County 7 Officers' Class.

8 (c) Any elected officer may, within 6 months after 9 assuming office, or within 6 months after this act becomes a law for serving elected officers, elect membership in the 10 Senior Management Service Class as provided in s. 121.055 in 11 12 lieu of membership in the Elected State and County Officers' Class. Any such election made by a county elected officer 13 14 shall have no effect upon the statutory limit on the number of nonelective full-time positions that may be designated by a 15 local agency employer for inclusion in the Senior Management 16 Service Class under s. 121.055(1)(b)1. 17

(d)1. Any elected officer may elect to withdraw from participating in the Florida Retirement System in any manner whatsoever. Upon assuming office, the member shall have a period of 6 months to notify the administrator of his or her decision to withdraw from the Florida Retirement System altogether. Such election shall be made in writing and a copy shall be filed with the employer.

25 2. Upon receipt of a request from an elected officer 26 to withdraw from the Florida Retirement System pursuant to 27 subparagraph 1., the administrator shall refund all moneys 28 contributed by the elected officer to the system during the 29 period of participation in the system, unless the elected 30 officer has a vested right under the Florida Retirement 31

1999 Legislature

3 3. Any elected officer who has withdrawn from the
4 Florida Retirement System pursuant to this paragraph shall be
5 permitted to rejoin the Elected State and County Officers'
6 Class upon written request to the administrator.

7 Credit for prior service based on the period for a. 8 which refunds were received pursuant to subparagraph 2. shall 9 be received by an elected officer who rejoins the system upon payment to the System Trust Fund of an amount equal to the 10 contributions refunded to the elected officer pursuant to 11 12 subparagraph 2., plus 4 percent interest compounded annually from the date of refund until July 1, 1975, and 6.5 percent 13 14 interest, compounded annually thereafter until the date of 15 payment.

Credit for prior service based on the period during 16 b. 17 which the elected officer had withdrawn from the system, and for which no contributions were made, shall be received by the 18 19 elected officer upon payment to the System Trust Fund of an amount equal to the contributions required, under the 20 contribution rate in effect during the period of withdrawal 21 for which credit is being purchased, plus 6.5 percent 22 23 interest, compounded annually until the date of payment. The payment of the total of such amount shall be made by the 24 employer and the elected officer in the relative proportions 25 26 provided by law for contributions during the period of withdrawal. 27

28

29 Failure to timely withdraw from the Elected State and County 30 Officers' Class shall constitute an election to maintain 31 membership in the Elected State and County Officers' Class.

1999 Legislature

Effective July 1, 1997, the governing body of a 1 (e) 2 municipality or special district may, by majority vote, elect 3 to designate all its elected positions for inclusion in the 4 Elected State and County Officers' Class. Such election shall 5 be made between July 1, 1997, and December 31, 1997, and shall be irrevocable. The designation of such positions shall be б 7 effective the first day of the month following receipt by the division of the ordinance or resolution passed by the 8 9 governing body.

10

ing body.
(5) UPGRADED SERVICE; PURCHASE OF ADDITIONAL CREDIT.--

(a) As provided in paragraph (b), and subject to the 11 12 provisions of subsection (6), if applicable, a current or former member of the Elected State and County Officers' Class, 13 14 or former elected officer who held office after his subclass of the Elected State and County Officers' Class was 15 established, and who opted for membership in a membership 16 17 class of the Florida Retirement System other than the Elected State and County Officers' Class, may purchase at his or her 18 19 own expense additional retirement credit in the Elected State and County Officers' Class for all creditable service as an 20 officer within the purview of this class, and such other 21 creditable service as authorized hereunder for which he or she 22 23 has accumulated credit in the retirement system or class within the Florida Retirement System from which he or she 24 transfers. Any member of the Elected State and County 25 26 Officers' Class may purchase additional retirement credit for 27 service prior to January 1, 1973, as a county solicitor, elected county prosecuting attorney, county judge, judge of a 28 29 court of record, judge of a criminal or civil court of record, judge of any metropolitan court established pursuant to s. 6, 30 Art. VIII of the State Constitution, judge of a small claims 31

7

1999 Legislature

court, or justice of the peace, or for service as a county 1 2 court judge from January 1, 1973, to October 1, 1974. 3 (b) To receive additional retirement credit for 4 service within the purview of the Elected State and County 5 Officers' Class as provided in paragraph (a), such member 6 shall pay a sum equal to the difference between the amounts 7 derived under subparagraphs 1. and 2.: 8 The total employee and employer contributions 1. 9 actually paid, based on the actual gross salary received and the contribution rates in effect for the period of his or her 10 tenure in office; and 11 The total contributions which would have been 12 2. required at the time the service was rendered for the subclass 13 14 of elected state officers' service being purchased, based on 15 the actual gross salary received or on a gross salary of \$1,000 per month, whichever is greater, multiplied by the 16 17 contribution rates required, as follows: The contribution rates in effect at the time the 18 a. 19 service was rendered for the subclass of elected state officers' service being purchased; or 20 21 The contribution rates in effect on July 1, 1972, b. for such service rendered before July 1, 1972, by an elected 22 officer who held an elective office included within the 23 Elected State Officers' Class upon its creation; or 24 25 The contribution rates in effect for the C 26 appropriate subclass on the date of inclusion of the elective office within the Elected State and County Officers' Class, as 27 set forth in subsection (2); or 28 29 d. For service as an elected county officer before July 1, 1981, the contribution rate applicable for the 30 legislative subclass of the Elected State Officers' Class, 31 8

ENROLLED 1999 Legislature

1

2 plus interest thereon at the rate of 4 percent per year 3 compounded annually each June 30 from the date of such service 4 until July 1, 1975, and at the rate of 6.5 percent per year 5 thereafter until the date of payment.

(c) Notwithstanding any provision of this subsection б to the contrary, a current or former member of the Elected 7 8 State and County Officers' Class, or a former elected officer 9 as described in paragraph (a), may elect to claim additional retirement credit in the Elected State and County Officers' 10 Class pursuant to paragraph (a) upon payment of the required 11 12 contributions and interest due the Florida Retirement System 13 Trust Fund. The current or former employer of such officer may 14 elect to pay any portion of the total required employee and 15 employer contributions and interest due on behalf of such member, provided such payment is made before January 1, 1998. 16

17 (6) DUAL EMPLOYMENT. -- A member may not participate in 18 more than one state-administered retirement system, plan, or 19 class of membership simultaneously. If an elected officer becomes dually employed, or if a member becomes dually 20 employed as an elected officer, such officer shall have 6 21 22 months to elect membership from among the plans or classes for 23 which he or she is eligible, as set forth in this subsection. Failure to make election during the prescribed period shall 24 result in compulsory membership in the Elected State and 25 26 County Officers' Class.

(a) If an elected officer is or becomes dually
employed, he or she may elect membership in the Elected State
and County Officers' Class and retirement contributions shall
be made only on the salary earned as a state or county elected
officer. At retirement, the officer's average final

9

1999 Legislature

compensation shall be based only on the salary received as an
 officer of that class for any period including dual
 employment.

4 (b) If an elected officer is or becomes dually 5 employed in a position in the Regular Class, such officer may 6 elect membership in the Regular Class and contributions shall 7 be paid on the total salary received for all employment, at 8 the contribution rate required for the Regular Class. At 9 retirement, the officer's average final compensation shall be based on all salary reported for both classes for any period 10 including dual employment. 11

12 (c) If an elected officer is or becomes dually employed in a position in a class other than the Regular 13 14 Class, he or she may elect to be a member of the other class 15 for which he or she is eligible and retirement contributions shall be based only on the salary earned in the position other 16 17 than the elected position. At retirement, the officer's 18 average final compensation shall be based only on the salary 19 received as an employee in that position for any period 20 including dual employment.

21 (d) A member of the State University System Optional Retirement Program, the State Community College System 22 23 Optional Retirement Program, or the Senior Management Service Optional Annuity Program who becomes dually employed in an 24 elected office eligible for the Elected State and County 25 Officers' Class shall, within 6 months after assuming office, 26 select membership in one of the following classes or plans. 27 Failure to timely notify the administrator of such selection 28 29 shall result in compulsory membership in the Elected State and County Officers' Class for the entire period of dual 30 employment as an elected officer. 31

31

1999 Legislature

The Elected State and County Officers' Class.--If 1 1. 2 the participant elects membership in the Elected State and 3 County Officers' Class, participation in the optional 4 retirement program or the optional annuity program shall cease for the period of dual employment, and retirement 5 6 contributions shall be paid as required only on the salary 7 earned as a state or county elected officer. At retirement, 8 the member's average final compensation under the Florida 9 Retirement System shall be based only on the salary received as an employee in that position for such period including dual 10 employment. When the member ceases to be a dually employed 11 12 elected officer, he or she may, within 90 days, elect membership in the Florida Retirement System class for which he 13 14 or she is eligible, except as provided in s. 121.051(1)(a) for 15 members of a faculty practice plan, or may again become a 16 participant in the optional retirement program or the optional 17 annuity program for which he or she is eligible. 18 The State University System Optional Retirement 2. 19 Program, the State Community College System Optional 20 Retirement Program, or the Senior Management System Optional Annuity Program.--If the participant elects to remain a member 21 22 of the optional program, retirement contributions shall be 23 paid as required only on the salary earned in the position eligible for the optional program selected. At retirement, 24 his or her annuity shall include the contributions required 25 26 only on the salary received for employment in the position 27 eligible for the selected optional program for such period including dual employment. 28 29 The Regular Class.--If the participant elects 3. 30 membership in the Regular Class, participation in the optional retirement program or the optional annuity program shall cease

CODING: Words stricken are deletions; words underlined are additions.

11

ENROLLED 1999 Legislature

for the period of dual employment and retirement contributions 1 2 shall be paid as required on the total salary received for all 3 employment. At retirement, his or her average final 4 compensation under the Florida Retirement System shall be 5 based on all salary reported for both positions during such 6 period of dual employment. Membership in the optional program 7 shall cease for as long as the officer remains an elected 8 officer. When such member ceases to be a dually employed 9 elected officer, he or she may, within 90 days, elect membership in the Florida Retirement System class for which he 10 or she is eligible, except as provided in s. 121.051(1)(a) for 11 12 members of a faculty practice plan, or again become a participant in the optional retirement program or the optional 13 14 annuity program for which he or she is eligible.

15 (e) Where a former elected officer purchasing additional retirement credit under subparagraph (5)(b)2. was 16 17 dually employed, employee and employer contributions paid for 18 service in the position not covered by the Elected State and 19 County Officers' Class shall be refunded to the employee and employer, as applicable, and no salaries earned in a class 20 other than the Elected State and County Officers' Class shall 21 22 apply toward the officer's average final compensation.

23

(7) CONTRIBUTIONS.--

(b) The employer paying the salary of a member of the Elected State and County Officers' Class shall contribute an amount as specified in this subsection which shall constitute the entire employer retirement contribution with respect to such member. The employer shall also withhold one-half of the entire contribution of the member required for social security coverage.

31

1999 Legislature

(8) NORMAL RETIREMENT DATE; VESTING REQUIREMENT.--A 1 2 member of the Elected State and County Officers' Class shall 3 have the same normal retirement date as defined in s. 4 121.021(29) for a member of the regular class of the Florida 5 Retirement System, except that only 8 years of creditable service in this class are needed to attain the normal 6 7 retirement date specified in s. 121.021(29)(a). Any public service commissioner who was removed from the Elected State 8 Officers' Class on July 1, 1979, after attaining at least 8 9 years of creditable service in that class shall be considered 10 to have reached the normal retirement date upon attaining age 11 12 62 as required in s. 121.021(29)(a). (9) AVERAGE FINAL COMPENSATION. -- The average final 13 14 compensation of a member of the Elected State and County Officers' Class shall be as defined in s. 121.021(24). If a 15 16 member has received credit for upgraded previous Elected State 17 and County Officers' Class service as provided in subsection 18 (5), and the upgraded service salary is greater than his or 19 her actual salary, the upgraded service salary shall be used to calculate the member's average final compensation. 20 21 (10) ACCRUED SERVICE VALUE.--A member of the Elected State and County Officers' Class who is a Supreme Court 22 23 justice, district court of appeal judge, circuit judge, or county court judge shall receive judicial retirement credit of 24 3 1/3 percent of average final compensation, and all other 25 26 members shall receive elected officer retirement credit of 3 27 percent of average final compensation, for each year of 28 creditable service in such class. (11) RETENTION OF CREDIT.--29 (a) Any member of the Elected State and County 30 Officers' Class who ceases to fill an office covered by this 31 13 CODING: Words stricken are deletions; words underlined are additions.

1999 Legislature

class and who is employed in a position covered by another class of the Florida Retirement System shall retain judicial or elected officer retirement credit in the Florida Retirement System, as applicable, for each year of creditable service in

5 such class.

1

2 3

4

6 (c) Any member of the Elected State and County
7 Officers' Class who leaves office or otherwise terminates
8 membership in the retirement system for any reason other than
9 death or retirement and who does not come under the provisions
10 of paragraph (a) or paragraph (b) shall be subject to the
11 termination benefit provisions of s. 121.091(5).

12

(12) BENEFITS.--

13 (a) Upon attaining his or her normal retirement date, 14 a member of the Elected State and County Officers' Class 15 shall, upon application to the administrator, receive a monthly benefit which shall commence on the last day of the 16 17 month of retirement and be payable on the last day of each month thereafter during his or her lifetime. The amount of 18 19 such monthly benefit shall be the total percentage of accrued value received by the member multiplied by his or her average 20 monthly compensation. The total percentage of accrued value 21 received by a member shall be the sum of the retirement credit 22 earned or purchased as a member of the Elected State and 23 County Officers' Class, and any other retirement credit earned 24 or purchased as a member of an existing system or another 25 26 class of the Florida Retirement System, together with any additional retirement credit he or she has acquired for 27 upgraded service within the purview of the class, wartime 28 29 military service, or past or prior service. However, in no event shall the annual benefit exceed the member's average 30 final compensation. 31

1999 Legislature

(b) The benefit provisions of s. 121.091(2)-(6), (8), 1 2 (9), and (11), relating to benefits payable for dual normal 3 retirement ages, early retirement, disability retirement, 4 termination benefits, optional forms of retirement, 5 designation of beneficiaries, employment after retirement, and method of computing actuarial equivalent, respectively, shall 6 7 also apply to members of the Elected State and County Officers' Class, except that only 8 years of creditable 8 9 service in this class are needed to attain the benefits specified in s. 121.091(3) and (5). These provisions shall be 10 construed in such manner as to make them compatible with the 11 12 provisions of this section. (c) The benefit provisions of s. 121.091(7), relating 13 14 to death benefits, shall apply to members of the Elected State and County Officers' Class and shall be construed in such 15 manner as to make them compatible with the provisions of this 16 17 section; however, only 8 years of creditable service in this 18 class are needed to obtain such benefits, except that: 19 1. If any elected official dies in office who would have been vested under the Elected State and County Officers' 20 Class, any other class of the Florida Retirement System, or 21 any other state-administered retirement system, if the 22 official had lived to complete his or her term of office, the 23 official's spouse may elect to leave the official's retirement 24 contributions in the retirement trust fund and pay into said 25 26 fund any required contributions which would have been paid by 27 the officer or the employer had the officer lived to complete the term of office. 28 29 2. If a deceased member's surviving spouse as 30 described in subparagraph 1. previously received a refund of the member's contributions made to the retirement trust fund, 31

9

1999 Legislature

the surviving spouse may pay into the retirement trust fund an 1 amount equal to the deceased member's contributions previously 2 3 refunded, together with interest at 4 percent compounded 4 annually on the amount of such refunded contributions from the 5 date of refund until July 1, 1975, and at 6.5 percent compounded annually thereafter to the date of payment, plus б 7 such additional contributions as may be required under 8 subparagraph 1., in order to become vested, as applicable.

10 Upon conclusion of the term of office to which the deceased 11 officer was elected, a spouse who pays into the retirement 12 trust fund such additional or refunded contributions, plus 13 interest, shall be eligible to receive a monthly benefit in 14 the same manner as the surviving spouse of a member who dies 15 after accumulating the required number of years of creditable 16 service as described herein.

17 (d) The provisions of ss. 121.101 and 121.111, relating to the cost-of-living adjustment of retirement 18 19 benefits and retirement credit for wartime military service, respectively, shall apply to members of the Elected State and 20 County Officers' Class. Creditable service for actual wartime 21 22 service, as authorized by s. 121.111(2), not exceeding 4 23 years, shall be acquired and paid for as provided in said subsection. Upon payment by the member of 4 percent of gross 24 salary plus accrued interest, retirement credit shall be 25 26 granted at the rate of 1.6 percent for each year of creditable service acquired under said subsection. 27

(13) SOCIAL SECURITY COVERAGE.--Members of the Elected
State and County Officers' Class shall be subject to social
security coverage as provided by the federal Social Security
Act. The administrator shall make such modification to the

16

1999 Legislature

agreement between the state and the Federal Social Security 1 Administrator, made pursuant to the provisions of chapter 650, 2 3 hold any referendum, or take any other action as may be 4 required to provide social security coverage for such members. 5 (14) RULES.--The administrator shall make such rules 6 as are necessary for the effective and efficient 7 administration of the Elected State and County Officers' 8 Class. 9 Section 4. Subsection (1) of section 121.053, Florida 10 Statutes, 1998 Supplement, is amended to read: 121.053 Participation in the Elected State and County 11 12 Officers' Class for retired members.--(1)(a) Any member who retired under any existing 13 14 system as defined in s. 121.021(2), and receives a benefit 15 thereof, and who serves in an office covered by the Elected State and County Officers' Class for a period of at least 8 16 years, shall be entitled to receive an additional retirement 17 benefit for such elected officer service prior to July 1, 18 19 1990, under the Elected State and County Officers' Class of the Florida Retirement System, as follows: 20 21 1. Upon completion of 8 or more years of creditable service in an office covered by the Elected State and County 22 23 Officers' Class, s. 121.052, such member shall notify the administrator of his or her intent to purchase elected officer 24 service prior to July 1, 1990, and shall pay the member 25 26 contribution applicable for the period being claimed, plus 4 27 percent interest compounded annually from the first year of service claimed until July 1, 1975, and 6.5 percent interest 28 29 compounded annually thereafter, until full payment is made to the Florida Retirement Trust Fund; however, such member may 30 31 17

1999 Legislature

purchase retirement credit under the Elected State and County 1 2 Officers' Class only for such service as an elected officer. 3 2. Upon payment of the amount specified in 4 subparagraph 1., the employer shall pay into the Florida Retirement Trust Fund the applicable employer contribution for 5 6 the period of elected officer service prior to July 1, 1990, 7 being claimed by the member, plus 4 percent interest 8 compounded annually from the first year of service claimed 9 until July 1, 1975, and 6.5 percent interest compounded annually thereafter, until full payment is made to the Florida 10 Retirement Trust Fund. 11 12 (b) Any retired member of the Florida Retirement System, or any existing system as defined in s. 121.021(2), 13 14 who, on or after July 1, 1990, is serving in, or is elected or 15 appointed to, an elective office covered by the Elected State and County Officers' Class shall be enrolled in the 16 17 appropriate subclass of the Elected State and County Officers' 18 Class of the Florida Retirement System, and applicable 19 contributions shall be paid into the Florida Retirement System Trust Fund as provided in s. 121.052(7). Pursuant thereto: 20 21 1. Any such retired member shall be eligible to continue to receive retirement benefits as well as 22 compensation for the elected officer service for as long as he 23 or she remains in an elective office covered by the Elected 24 State and County Officers' Class. 25 26 2. If any such member serves in an elective office covered by the Elected State and County Officers' Class and 27 becomes vested under that class, he or she shall be entitled 28 29 to receive an additional retirement benefit for such elected officer service. 30 31 18

1999 Legislature

HB 1055

3. Such member shall be entitled to purchase 1 2 additional retirement credit in the Elected State and County 3 Officers' Class for any postretirement service performed in an 4 elected position eligible for the Elected State and County 5 Officers' Class prior to July 1, 1990, or in the Regular Class for any postretirement service performed in any other 6 7 regularly established position prior to July 1, 1991, by 8 paying the applicable Elected State and County Officers' Class 9 or Regular Class employee and employer contributions for the period being claimed, plus 4 percent interest compounded 10 annually from the first year of service claimed until July 1, 11 12 1975, and 6.5 percent interest compounded thereafter, until full payment is made to the Florida Retirement System Trust 13 14 Fund. The contribution for postretirement Regular Class service between July 1, 1985, and July 1, 1991, for which the 15 reemployed retiree contribution was paid, shall be the 16 17 difference between such contribution and the total applicable contribution for the period being claimed, plus interest. The 18 19 employer of such member may pay the applicable employer contribution in lieu of the member. If a member does not wish 20 to claim credit for all of the postretirement service for 21 which he or she is eliqible, the service the member claims 22 must be the most recent service. 23 4. Creditable service for which credit was received, 24 or which remained unclaimed, at retirement may not be claimed 25 26 or applied toward service credit earned following renewed membership. However, service earned in accordance with the 27 renewed membership provisions in s. 121.122 may be used in 28 29 conjunction with creditable service earned under this paragraph, provided applicable vesting requirements and other 30 31

19

1999 Legislature

existing statutory conditions required by this chapter are 1 2 met. 3 Section 5. Paragraph (f) of subsection (1) and 4 paragraph (g) of subsection (6) of section 121.055, Florida 5 Statutes, 1998 Supplement, are amended to read: 6 121.055 Senior Management Service Class.--There is 7 hereby established a separate class of membership within the 8 Florida Retirement System to be known as the "Senior 9 Management Service Class, " which shall become effective February 1, 1987. 10 (1)11 12 (f) Effective July 1, 1997: 1. Any elected state officer eligible for membership 13 14 in the Elected State and County Officers' Class under s. 121.052(2)(a), (b), or (c) who elects membership in the Senior 15 Management Service Class under s. 121.052(3)(c) may, within 6 16 months after assuming office or within 6 months after this act 17 becomes a law for serving elected state officers, elect to 18 19 participate in the Senior Management Service Optional Annuity Program, as provided in subsection (6), in lieu of membership 20 in the Senior Management Service Class. 21 Any elected county officer eligible for membership 22 2. in the Elected State and County Officers' Class under s. 23 121.052(2)(d) who elects membership in the Senior Management 24 25 Service Class under s. 121.052(3)(c) may, within 6 months 26 after assuming office, or within 6 months after this act becomes a law for serving elected county officers, elect to 27 participate in a lifetime monthly annuity program, as provided 28 29 in subparagraph (b)2., in lieu of membership in the Senior 30 Management Service Class. (6) 31 20

1999 Legislature

1 (g) Dual employment. -- A participant in the optional 2 annuity program may not participate in more than one 3 state-administered retirement system, plan, or class 4 simultaneously. The following shall apply to a participant who 5 is or becomes dually employed: 6 A participant who is or becomes dually employed in 1. 7 two or more positions covered by the Florida Retirement 8 System, one of which is eligible for the optional annuity 9 program and one of which is not, shall make one of the following choices: 10 Remain a member of the optional annuity program, in 11 a. 12 which case contributions shall be paid as required only on the salary earned in the position eligible for the optional 13 14 annuity program during the period of dual employment; 15 b. Elect, within 90 days after becoming dually employed, membership in the Regular Class of the Florida 16 17 Retirement System in lieu of the optional annuity program, in 18 which case contributions shall be paid as required on the 19 total salary received for all employment, and, at retirement, the member's average final compensation used to calculate any 20 benefits for which he or she becomes eligible under the 21 Florida Retirement System shall be based on all salary 22 23 reported for all covered positions during the period of dual 24 employment; or c. If dually employed in an elected office eligible 25 26 for the Elected State and County Officers' Class, select, 27 within 6 months after assuming office, membership in the 28 Elected State and County Officers' Class, in which case, 29 participation in the optional annuity program shall cease for the period of dual employment, retirement contributions shall 30 be paid as required only on the salary earned as an elected 31 21 CODING: Words stricken are deletions; words underlined are additions.

1 2

3

4

5

6

7

8

9

10

11 12

13 14

15

16 17

18

1999 Legislature

Florida Retirement System shall be based only on the salary received as an elected officer for the period of dual employment. 2. When such member ceases to be dually employed, he or she shall make one of the following choices: If the position in which he or she remains is a a. position that is eligible for the optional annuity program, he or she may, within 90 days after ceasing dual employment, elect to remain in the Florida Retirement System class for which he or she is eligible or to again become a participant in the optional annuity program. Failure to elect membership in the optional annuity program within 90 days shall result in compulsory membership in the Florida Retirement System; or b. If the position in which he or she remains is not a position that is eligible for the optional annuity program, he or she shall participate in the Florida Retirement System class for which he or she is eligible.

officer, and, at retirement, the member's benefit under the

Section 6. Paragraph (a) of subsection (1), subsection (2), paragraph (a) of subsection (3), paragraph (b) of subsection (9), and paragraph (b) of subsection (13) of section 121.091, Florida Statutes, 1998 Supplement, are amended to read:

121.091 Benefits payable under the system.--Benefits 24 may not be paid under this section unless the member has 25 26 terminated employment as provided in s. 121.021(39)(a) or begun participation in the Deferred Retirement Option Program 27 as provided in subsection (13), and a proper application has 28 29 been filed in the manner prescribed by the division. The division may cancel an application for retirement benefits 30 when the member or beneficiary fails to timely provide the 31

22

ENROLLED 1999 Legislature

1 information and documents required by this chapter and the 2 division's rules. The division shall adopt rules establishing 3 procedures for application for retirement benefits and for the 4 cancellation of such application when the required information 5 or documents are not received.

(1) NORMAL RETIREMENT BENEFIT.--Upon attaining his or 6 7 her normal retirement date, the member, upon application to 8 the administrator, shall receive a monthly benefit which shall 9 begin to accrue on the first day of the month of retirement and be payable on the last day of that month and each month 10 thereafter during his or her lifetime. The normal retirement 11 12 benefit, including any past or additional retirement credit, may not exceed 100 percent of the average final compensation. 13 14 The amount of monthly benefit shall be calculated as the product of A and B, subject to the adjustment of C, if 15 applicable, as set forth below: 16

17 (a)1. For creditable years of Regular Class service, A is 1.60 percent of the member's average final compensation, up 18 19 to the member's normal retirement date. Upon completion of the first year after the normal retirement date, A is 1.63 percent 20 of the member's average final compensation. Following the 21 22 second year after the normal retirement date, A is 1.65 23 percent of the member's average final compensation. Following the third year after the normal retirement date, and for 24 subsequent years, A is 1.68 percent of the member's average 25 26 final compensation. 27 2. For creditable years of special risk service, A is: Two percent of the member's average final 28 a. 29 compensation for all creditable years prior to October 1, 1974; 30

31

23

1999 Legislature

1 Three percent of the member's average final b. 2 compensation for all creditable years after September 30, 3 1974, and before October 1, 1978; 4 c. Two percent of the member's average final 5 compensation for all creditable years after September 30, 6 1978, and before January 1, 1989; 7 d. Two and two-tenths percent of the member's final 8 monthly compensation for all creditable years after December 9 31, 1988, and before January 1, 1990; Two and four-tenths percent of the member's average 10 e. final compensation for all creditable years after December 31, 11 12 1989, and before January 1, 1991; Two and six-tenths percent of the member's average 13 f. 14 final compensation for all creditable years after December 31, 15 1990, and before January 1, 1992; Two and eight-tenths percent of the member's 16 q. 17 average final compensation for all creditable years after December 31, 1991, and before January 1, 1993; and 18 19 h. Three percent of the member's average final compensation for all creditable years after December 31, 1992; 20 21 For creditable years of Senior Management Service 3. Class service after January 31, 1987, A is 2 percent; 22 23 4. For creditable years of Elected State and County Officers' Class service as a Supreme Court Justice, district 24 court of appeal judge, circuit judge, or county court judge, A 25 26 is 3 1/3 percent of the member's average final compensation, and for all other creditable service in such class, A is 3 27 percent of average final compensation; 28 29 (2) BENEFITS PAYABLE FOR DUAL NORMAL RETIREMENT AGES.--If a member accumulates retirement benefits to commence 30 at different normal retirement ages by virtue of having 31 24 CODING: Words stricken are deletions; words underlined are additions.

HB 1055

1999 Legislature

1 performed duties for an employer which would entitle him or 2 her to benefits as both a member of the Special Risk Class and 3 a member of either the Regular Class, Senior Management 4 Service Class, or Elected State and County Officers' Class, 5 the amount of benefits payable shall be computed separately 6 with respect to each such age and the sum of such computed 7 amounts shall be paid as provided in this section.

8 (3) EARLY RETIREMENT BENEFIT.--Upon retirement on his 9 or her early retirement date, the member shall receive an 10 immediate monthly benefit that shall begin to accrue on the 11 first day of the month of the retirement date and be payable 12 on the last day of that month and each month thereafter during 13 his or her lifetime. Such benefit shall be calculated as 14 follows:

15 (a) The amount of each monthly payment shall be computed in the same manner as for a normal retirement 16 benefit, in accordance with subsection (1), but shall be based 17 18 on the member's average monthly compensation and creditable 19 service as of the member's early retirement date. The benefit so computed shall be reduced by five-twelfths of 1 percent for 20 each complete month by which the early retirement date 21 precedes the normal retirement date of age 62 for a member of 22 23 the Regular Class, Senior Management Service Class, or the Elected State and County Officers' Class, and age 55 for a 24 member of the Special Risk Class, or age 52 if a Special Risk 25 26 member has completed 25 years of creditable service in accordance with s. 121.021(29)(b)3. 27

28

(9) EMPLOYMENT AFTER RETIREMENT; LIMITATION.--

(b)1. Any person who is retired under this chapter,
except under the disability retirement provisions of
subsection (4), may be reemployed by any private or public

CODING:Words stricken are deletions; words underlined are additions.

25

1 2

3

4

5

6

7

1999 Legislature

employer after retirement and receive retirement benefits and compensation from his or her employer without any limitations, except that a person may not receive both a salary from reemployment with any agency participating in the Florida Retirement System and retirement benefits under this chapter for a period of 12 months immediately subsequent to the date of retirement. However, a DROP participant shall continue

8 employment and receive a salary during the period of 9 participation in the Deferred Retirement Option Program, as provided in subsection (13). 10

Any person to whom the limitation in subparagraph 11 2. 12 1. applies who violates such reemployment limitation and who is reemployed with any agency participating in the Florida 13 14 Retirement System before completion of the 12-month limitation 15 period shall give timely notice of this fact in writing to the employer and to the division and shall have his or her 16 17 retirement benefits suspended for the balance of the 12-month 18 limitation period. Any person employed in violation of this 19 paragraph and any employing agency which knowingly employs or appoints such person without notifying the Division of 20 Retirement to suspend retirement benefits shall be jointly and 21 severally liable for reimbursement to the retirement trust 22 23 fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have 24 25 a written statement from the retiree that he or she is not 26 retired from a state-administered retirement system. Any retirement benefits received while reemployed during this 27 reemployment limitation period shall be repaid to the 28 29 retirement trust fund, and retirement benefits shall remain suspended until such repayment has been made. Benefits 30 suspended beyond the reemployment limitation shall apply 31

CODING: Words stricken are deletions; words underlined are additions.

26

1999 Legislature

1 toward repayment of benefits received in violation of the 2 reemployment limitation.

3 3. A district school board may reemploy a retired 4 member as a substitute or hourly teacher, education 5 paraprofessional, transportation assistant, bus driver, or 6 food service worker on a noncontractual basis after he or she 7 has been retired for 1 calendar month, in accordance with s. 8 121.021(39). Any retired member who is reemployed within 1 9 calendar month after retirement shall void his or her application for retirement benefits. District school boards 10 reemploying such teachers, education paraprofessionals, 11 12 transportation assistants, bus drivers, or food service workers are subject to the retirement contribution required by 13 14 subparagraph 7. Reemployment of a retired member as a 15 substitute or hourly teacher, education paraprofessional, transportation assistant, bus driver, or food service worker 16 17 is limited to 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 18 19 780 hours during his or her first 12 months of retirement shall give timely notice in writing to the employer and to the 20 division of the date he or she will exceed the limitation. 21 The division shall suspend his or her retirement benefits for 22 the remainder of the first 12 months of retirement. Any 23 person employed in violation of this subparagraph and any 24 employing agency which knowingly employs or appoints such 25 26 person without notifying the Division of Retirement to suspend 27 retirement benefits shall be jointly and severally liable for 28 reimbursement to the retirement trust fund of any benefits 29 paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written 30 statement from the retiree that he or she is not retired from 31

HB 1055

1999 Legislature

a state-administered retirement system. Any retirement 1 benefits received by a retired member while reemployed in 2 3 excess of 780 hours during the first 12 months of retirement 4 shall be repaid to the Retirement System Trust Fund, and his 5 or her retirement benefits shall remain suspended until 6 repayment is made. Benefits suspended beyond the end of the 7 retired member's first 12 months of retirement shall apply 8 toward repayment of benefits received in violation of the 9 780-hour reemployment limitation.

A community college board of trustees may reemploy 10 4. a retired member as an adjunct instructor, that is, an 11 12 instructor who is noncontractual and part-time, or as a participant in a phased retirement program within the State 13 14 Community College System, after he or she has been retired for 15 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after 16 17 retirement shall void his or her application for retirement benefits. Boards of trustees reemploying such instructors are 18 19 subject to the retirement contribution required in subparagraph 7. A retired member may be reemployed as an 20 adjunct instructor for no more than 780 hours during the first 21 12 months of retirement. Any retired member reemployed for 22 23 more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the 24 25 division of the date he or she will exceed the limitation. 26 The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any 27 person employed in violation of this subparagraph and any 28 29 employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend 30 retirement benefits shall be jointly and severally liable for 31

28

1999 Legislature

reimbursement to the retirement trust fund of any benefits 1 paid during the reemployment limitation period. 2 To avoid 3 liability, such employing agency shall have a written 4 statement from the retiree that he or she is not retired from 5 a state-administered retirement system. Any retirement 6 benefits received by a retired member while reemployed in 7 excess of 780 hours during the first 12 months of retirement 8 shall be repaid to the Retirement System Trust Fund, and 9 retirement benefits shall remain suspended until repayment is made. Benefits suspended beyond the end of the retired 10 member's first 12 months of retirement shall apply toward 11 12 repayment of benefits received in violation of the 780-hour 13 reemployment limitation.

14 5. The State University System may reemploy a retired 15 member as an adjunct faculty member or as a participant in a phased retirement program within the State University System 16 after the retired member has been retired for 1 calendar 17 month, in accordance with s. 121.021(39). Any retired member 18 19 who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. 20 The State University System is subject to the retired 21 22 contribution required in subparagraph 7., as appropriate. A 23 retired member may be reemployed as an adjunct faculty member or a participant in a phased retirement program for no more 24 25 than 780 hours during the first 12 months of his or her 26 retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give 27 timely notice in writing to the employer and to the division 28 29 of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the 30 remainder of the first 12 months of retirement. Any person 31

CODING: Words stricken are deletions; words underlined are additions.

29

ENROLLED 1999 Legislature

employed in violation of this subparagraph and any employing 1 2 agency which knowingly employs or appoints such person without 3 notifying the Division of Retirement to suspend retirement 4 benefits shall be jointly and severally liable for 5 reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid 6 7 liability, such employing agency shall have a written 8 statement from the retiree that he or she is not retired from 9 a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in 10 excess of 780 hours during the first 12 months of retirement 11 12 shall be repaid to the Retirement System Trust Fund, and retirement benefits shall remain suspended until repayment is 13 14 made. Benefits suspended beyond the end of the retired 15 member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour 16 17 reemployment limitation.

The Board of Trustees of the Florida School for the 18 6. 19 Deaf and the Blind may reemploy a retired member as a substitute teacher, substitute residential instructor, or 20 21 substitute nurse on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 22 121.021(39). Any retired member who is reemployed within 1 23 calendar month after retirement shall void his or her 24 application for retirement benefits. The Board of Trustees of 25 26 the Florida School for the Deaf and the Blind reemploying such teachers, residential instructors, or nurses is subject to the 27 retirement contribution required by subparagraph 7. 28 29 Reemployment of a retired member as a substitute teacher, substitute residential instructor, or substitute nurse is 30 limited to 780 hours during the first 12 months of his or her 31

1

2 3

4

5

6 7

8 9

10

1999 Legislature

hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the

11 retirement trust fund of any benefits paid during the 12 reemployment limitation period. To avoid liability, such 13 employing agency shall have a written statement from the 14 retiree that he or she is not retired from a

retirement. Any retired member reemployed for more than 780

state-administered retirement system. Any retirement benefits 15 received by a retired member while reemployed in excess of 780 16 17 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and his or her retirement 18 19 benefits shall remain suspended until payment is made. Benefits suspended beyond the end of the retired member's 20 first 12 months of retirement shall apply toward repayment of 21 benefits received in violation of the 780-hour reemployment 22 23 limitation.

7. The employment by an employer of any retiree or 24 DROP participant of any state-administered retirement system 25 26 shall have no effect on the average final compensation or years of creditable service of the retiree or DROP 27 participant. Prior to July 1, 1991, upon employment of any 28 29 person, other than an elected officer as provided in s. 121.053, who has been retired under any state-administered 30 retirement program, the employer shall pay retirement 31

CODING:Words stricken are deletions; words underlined are additions.

31

1999 Legislature

HB 1055

1 contributions in an amount equal to the unfunded actuarial 2 liability portion of the employer contribution which would be 3 required for regular members of the Florida Retirement System. 4 Effective July 1, 1991, contributions shall be made as 5 provided in s. 121.122 for retirees with renewed membership or 6 subsection (13) with respect to DROP participants.

7 Any person who has previously retired and who is 8. 8 holding an elective public office or an appointment to an 9 elective public office eligible for the Elected State and County Officers' Class on or after July 1, 1990, shall be 10 enrolled in the Florida Retirement System as provided in s. 11 12 121.053(1)(b) or, if holding an elective public office that does not qualify for the Elected State and County Officers' 13 14 Class on or after July 1, 1991, shall be enrolled in the 15 Florida Retirement System as provided in s. 121.122, and shall continue to receive retirement benefits as well as 16 17 compensation for the elected officer's service for as long as he or she remains in elective office. However, any retired 18 19 member who served in an elective office prior to July 1, 1990, suspended his or her retirement benefit, and had his or her 20 Florida Retirement System membership reinstated shall, upon 21 retirement from such office, have his or her retirement 22 benefit recalculated to include the additional service and 23 compensation earned. 24

9. Any person who is holding an elective public office which is covered by the Florida Retirement System and who is concurrently employed in nonelected covered employment may elect to retire while continuing employment in the elective public office, provided that he or she shall be required to terminate his or her nonelected covered employment. Any person who exercises this election shall receive his or her

1999 Legislature

retirement benefits in addition to the compensation of the 1 2 elective office without regard to the time limitations 3 otherwise provided in this subsection. No person who seeks to 4 exercise the provisions of this subparagraph, as the same 5 existed prior to May 3, 1984, shall be deemed to be retired under those provisions, unless such person is eligible to б 7 retire under the provisions of this subparagraph, as amended by chapter 84-11, Laws of Florida. 8

9 10. The limitations of this paragraph apply to 10 reemployment in any capacity with an "employer" as defined in 11 s. 121.021(10), irrespective of the category of funds from 12 which the person is compensated.

11. From July 1, 1997, through December 31, 1998, 13 14 notwithstanding the limitations of this subsection, except 15 that any retiree who is reemployed within 1 calendar month after retirement shall void his or her application for 16 17 retirement benefits, any retiree of the Florida Retirement System may be reemployed by a covered employer during the 2nd 18 19 through 12th months of the reemployment limitation period without suspending his or her retirement benefits, provided 20 that the reemployment is for the sole purpose of working on 21 22 the technical aspects of correcting or replacing the computer 23 systems and programs necessary to resolve the year 2000 date problem for computing which confronts all public employers 24 covered by the Florida Retirement System. 25

(13) DEFERRED RETIREMENT OPTION PROGRAM.--In general, and subject to the provisions of this section, the Deferred Retirement Option Program, hereinafter referred to as the DROP, is a program under which an eligible member of the Florida Retirement System may elect to participate, deferring receipt of retirement benefits while continuing employment

CODING: Words stricken are deletions; words underlined are additions.

33

ENROLLED 1999 Legislature

with his or her Florida Retirement System employer. 1 The deferred monthly benefits shall accrue in the System Trust 2 3 Fund on behalf of the participant, plus interest compounded 4 monthly, for the specified period of the DROP participation, 5 as provided in paragraph (c). Upon termination of employment, the participant shall receive the total DROP benefits and б 7 begin to receive the previously determined normal retirement 8 benefits. Participation in the DROP does not guarantee 9 employment for the specified period of DROP.

10

(b) Participation in the DROP. --

An eligible member may elect to participate in the 11 1. 12 DROP for a period not to exceed a maximum of 60 calendar months immediately following the date on which the member 13 14 first reaches his or her normal retirement date or the date to which he or she is eliqible to defer his or her election to 15 participate as provided in subparagraph (a)2. However, a 16 17 member who has reached normal retirement date prior to the effective date of the DROP shall be eligible to participate in 18 19 the DROP for a period of time not to exceed 60 calendar months immediately following the effective date of the DROP, except a 20 member of the Special Risk Class who has reached normal 21 retirement date prior to the effective date of the DROP and 22 whose total accrued value exceeds 75 percent of average final 23 compensation as of his or her effective date of retirement 24 shall be eligible to participate in the DROP for no more than 25 26 36 calendar months immediately following the effective date of the DROP. 27 2. Upon deciding to participate in the DROP, the 28 29 member shall submit, on forms required by the division:

30

a.

31

A written election to participate in the DROP;

1

1999 Legislature

b.

2 dates, which satisfy the limitations stated in paragraph (a) 3 and subparagraph 1. Such termination date shall be in a 4 binding letter of resignation with the employer, establishing 5 a deferred termination date. The member may change the termination date within the limitations of subparagraph 1., 6 7 but only with the written approval of his employer; c. A properly completed DROP application for service 8 9 retirement as provided in this section; and d. Any other information required by the division. 10 The DROP participant shall be a retiree under the 11 3. 12 Florida Retirement System for all purposes, except for 13 paragraph (5)(f) and subsection (9) and ss. 112.3173, 112.363, 14 121.053, and 121.122. However, participation in the DROP does 15 not alter the participant's employment status and such employee shall not be deemed retired from employment until his 16 17 or her deferred resignation is effective and termination occurs as provided in s. 121.021(39). 18 19 4. Elected officers shall be eligible to participate 20 in the DROP subject to the following: 21 a. An elected officer who reaches normal retirement 22 date during a term of office may defer the election to 23 participate in the DROP until the next succeeding term in that office. Such elected officer who exercises this option may 24 participate in the DROP for up to 60 calendar months or a 25 26 period of no longer than such succeeding term of office, whichever is less. 27 b. An elected or a nonelected participant may run for 28 a term of office while participating in DROP and, if elected, 29 extend the DROP termination date accordingly, except, however, 30

31 if such additional term of office exceeds the 60-month

35

ENROLLED 1999 Legislature

1

2 3

4

limitation established in subparagraph 1., and the officer does not resign from office within such 60-month limitation, the retirement and the participant's DROP shall be null and

void as provided in sub-subparagraph (c)4.d.

c. An elected officer who is dually employed and 5 6 elects to participate in DROP shall be required to satisfy the 7 definition of termination within the 60-month limitation period as provided in subparagraph 1. for the nonelected 8 9 position and may continue employment as an elected officer as provided in s. 121.053. The elected officer will be enrolled 10 as a renewed member in the Elected State and County Officers' 11 12 Class or the Regular Class, as provided in ss. 121.053 and 121.22, on the first day of the month after termination of 13 14 employment in the nonelected position and termination of DROP. 15 Distribution of the DROP benefits shall be made as provided in 16 paragraph (c).

Section 7. Subsection (4) of section 121.122, FloridaStatutes, 1998 Supplement, is amended to read:

19 121.122 Renewed membership in system.--Except as 20 provided in s. 121.053, effective July 1, 1991, any retiree of 21 a state-administered retirement system who is employed in a regularly established position with a covered employer shall 22 23 be enrolled as a compulsory member of the Regular Class of the Florida Retirement System or, effective July 1, 1997, any 24 retiree of a state-administered retirement system who is 25 26 employed in a position included in the Senior Management Service Class shall be enrolled as a compulsory member of the 27 Senior Management Service Class of the Florida Retirement 28 29 System as provided in s. 121.055, and shall be entitled to receive an additional retirement benefit, subject to the 30 following conditions: 31

1999 Legislature

1	(4) No creditable service for which credit was
2	received, or which remained unclaimed, at retirement may be
3	claimed or applied toward service credit earned following
4	renewed membership. However, service earned as an elected
5	officer with renewed membership in the Elected State and
6	County Officers' Class may be used in conjunction with
7	creditable service earned under this section, provided the
8	applicable vesting requirements and other existing statutory
9	conditions required by this chapter are met.
10	
11	Reviser's noteAmended pursuant to the
12	directive in s. 17, ch. 98-413, Laws of
13	Florida, to change "Elected State and County
14	Officers' Class" to "Elected Officers' Class"
15	wherever the same appears in chapter 121.
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
31	

CODING:Words stricken are deletions; words <u>underlined</u> are additions.

37