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30 31 By the Committee on Colleges & Universities and Representatives Casey, J. Miller, Lawson, Bense, Dennis and Waters

A bill to be entitled An act relating to the State University System; amending s. 110.1099, F.S.; revising provisions relating to tuition waivers for state employees; amending s. 121.35, F.S.; expanding eligibility for participation in the optional retirement program for the State University System; amending s. 240.209, F.S., relating to the powers and duties of the Board of Regents; revising provisions relating to tuition waivers for employees of the State University System; prohibiting a school, college, or center at a state university from being named for a living person unless approved by the Board of Regents; amending s. 240.2093, F.S.; revising provisions relating to the issuance of bonds by a direct support organization; amending s. 240.2094, F.S.; requiring the Board of Regents to provide the general office of the Board of Regents an approved budget; requiring the general office to develop an annual operating budget; requiring the transfer of funds to the general office upon request of the Board of Regents; amending s. 240.2111, F.S.; deleting the requirement that the Board of Regents and universities promulgate rules regarding employee recognition programs; requiring each university to establish an employee recognition program; amending s. 240.227, F.S.; providing a definition of "continuing contract" for purposes of a university president's

1 contracting authority; amending s. 240.233, 2 F.S., relating to university admissions; 3 providing for the recalculation of high school 4 grade point average upon request; amending s. 5 240.271, F.S., relating to State University System funding; providing requirements for 6 7 funds generated by students using an employee 8 fee waiver; amending s. 240.272, F.S.; revising 9 provisions relating to the carryforward of unexpended funds; amending s. 240.289, F.S.; 10 11 modifying provisions relating to the use of 12 credit cards and debit cards in the university 13 system; amending s. 240.299, F.S.; modifying 14 provisions relating to the financing, design 15 and construction, lease, lease purchase, 16 purchase, or operation of facilities by direct support organizations; repealing s. 240.5335, 17 F.S., relating to the Women's Athletic Trust 18 Fund; amending s. 413.613, F.S., relating to 19 20 the Brain and Spinal Cord Injury Rehabilitation 21 Trust Fund; revising requirements relating to 22 program review; amending s. 471.005, F.S.; revising the definition of "engineering"; 23 24 providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (1) of section 110.1099, Florida Statutes, 1998 Supplement, is amended, subsections (2) through (5) of said section are renumbered as subsections (3) through (6), respectively, and a new subsection (2) is added, to read:

110.1099 Education and training opportunities for state employees.--

- (1) Education and training are an integral component in improving the delivery of services to the public.

  Recognizing that the application of productivity-enhancing technology and practice demand continuous educational and training opportunities, state employees may be authorized to receive fundable tuition waivers on a space-available basis or vouchers to attend work-related courses at public universities. Student credit hours generated by state employee fee waivers shall be fundable credit hours.
- Appropriations Act and the negotiated collective bargaining agreements between the Governor and the respective bargaining units, state agencies are authorized to issue waivers to full-time employees to permit such employees to enroll for up to 6 credit hours of tuition-free courses per term at a state university on a space-available basis.

Section 2. Paragraph (a) of subsection (2) of section 121.35, Florida Statutes, 1998 Supplement, is amended to read:

- 121.35 Optional retirement program for the State University System.--
- (2) ELIGIBILITY FOR PARTICIPATION IN OPTIONAL PROGRAM.--
- (a) Participation in the optional retirement program provided by this section shall be limited to persons who are otherwise eligible for membership in the Florida Retirement System; who are employed or appointed for no less than one academic year; and who are employed in one of the following State University System positions:

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- Positions classified as instructional and research faculty which are exempt from the career service under the provisions of s. 110.205(2)(d).
- Positions classified as administrative and professional which are exempt from the career service under the provisions of s. 110.205(2)(d), provided that only those positions that are included in the State University System Executive Service, or those which the division determines meet the following criteria, shall be eliqible to participate: The duties and responsibilities of the position shall include either the formulation, interpretation, or implementation of academic policies, or the performance of functions which are unique or specialized within higher education and which frequently involve the support of the academic mission of the university; and recruiting to fill vacancies in the position shall be conducted within the national or regional market. The employer shall submit an application, including a certification that the position meets the criteria for eligibility, to the division for each administrative and professional position not in the Executive Service for which it seeks eligibility for the optional retirement program.
  - The Chancellor and the university presidents. Section 3. Subsection (7) of section 240.209, Florida

Statutes, 1998 Supplement, is amended, and subsection (10) is added to said section, to read:

240.209 Board of Regents; powers and duties.--

(7) <u>Pursuant to provisions of the General</u> Appropriations Act and negotiated collective bargaining agreements, the Board of Regents is authorized to permit full-time State University System employees who meet academic 31 requirements to enroll for up to 6 credit hours of

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tuition-free courses per term at a state university on a space-available basis.

(10) No school, college, or center at a state university shall be named for a living person unless approved by the Board of Regents.

Section 4. Subsection (2) of section 240.2093, Florida Statutes, is amended to read:

240.2093 Board of Regents; issuance of bonds pursuant to s. 11(e), Art. VII, State Constitution. --

(2) The Board of Regents may approve the issuance of revenue bonds or other forms of indebtedness by a direct-support organization when such revenue bonds or other forms of indebtedness are used to finance or refinance capital projects which are to provide facilities necessary and desirable to serve the needs and purposes of the university, as determined by the systemwide strategic plan adopted by the Board of Regents, and, when operating funds or funds to purchase the facility will be requested from the state, the Legislature has approved the project. Approval of such bonds shall be subject to the provisions of s. 243.151 the project has been approved by the Legislature.

Section 5. Subsections (1) and (2) of section 240.2094, Florida Statutes, are amended to read:

240.2094 State University System management flexibility.--

(1) Notwithstanding the provisions of ss. 216.031, 216.181, 216.262, and 240.271 to the contrary and pursuant to the provisions of s. 216.351, but subject to any guidelines imposed in the General Appropriations Act, funds for the operation of the State University System shall be requested 31 and appropriated within budget entities, program components,

 program categories, lump sums, or special categories. Funds appropriated to the State University System for each program category, lump sum, or special category may be transferred to traditional categories for expenditure by the Board of Regents. The Board of Regents shall provide each university and the general office of the Board of Regents an approved budget based upon the appropriations act, and the universities and the general office shall develop an annual operating budget that allocates funds by program component and traditional expenditure category.

(2) Notwithstanding the provisions of s. 216.181 and pursuant to the provisions of s. 216.351, but subject to any requirements imposed in the General Appropriations Act, no lump-sum plan is required to implement the special categories, program categories, or lump-sum appropriations. Upon release of the special categories, program categories, or lump-sum appropriations to the Board of Regents, the Comptroller, upon the request of the Board of Regents, shall transfer or reallocate funds to or among accounts established for each university and the general office of the Board of Regents within each budget entity, for disbursement purposes. The Board of Regents shall maintain records to account for the original appropriation.

Section 6. Paragraph (a) of subsection (1) of section 240.2111, Florida Statutes, is amended to read:

240.2111 Employee recognition program. --

(1)(a) Notwithstanding the provisions of s. 110.1245, the Board of Regents and each university shall <u>establish</u> promulgate rules for an employee recognition program which provides for the following components:

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- A superior accomplishment component to recognize employees who have contributed outstanding and meritorious service in their fields, including those who have made exceptional contributions to efficiency, economy, or other improvement in State University System operations. No cash award under the superior accomplishment component of the program shall exceed \$1,000, excluding applicable taxes.
- 2. A satisfactory service component to recognize employees who have achieved increments of 5 continuous years of satisfactory service to the Board of Regents, university, or state in appreciation and recognition of such service. No cash award granted under the satisfactory service component shall exceed \$50, excluding applicable taxes.

Section 7. Subsection (12) of section 240.227, Florida Statutes, 1998 Supplement, is amended to read:

240.227 University presidents; powers and duties. -- The president is the chief administrative officer of the university and is responsible for the operation and administration of the university. Each university president shall:

(12) Approve and execute contracts for the acquisition of commodities, goods, equipment, services, leases of real and personal property, and construction to be rendered to or by the university, provided such contracts are made pursuant to rules of the Board of Regents, are for the implementation of approved programs of the university, and do not require expenditures in excess of \$1 million. The acquisition may be made by installment or lease-purchase contract. Such contracts may provide for the payment of interest on the unpaid portion of the purchase price. Notwithstanding any 31 other provisions of this subsection, university presidents

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shall comply with the provisions of s. 287.055 for the procurement of professional services and may approve and execute all contracts for planning, construction, and equipment for projects with building programs and construction budgets approved by the Board of Regents. For the purposes of a university president's contracting authority, a "continuing contract" shall be a contract for professional services under the provisions of s. 287.055 for projects for which the construction costs do not exceed \$1 million or for study activity for which the fee does not exceed \$100,000.

Section 8. Subsection (8) is added to section 240.233, Florida Statutes, 1998 Supplement, to read:

240.233 Universities; admissions of students.--Each university shall govern admissions of students, subject to this section and rules of the Board of Regents.

(8) A Florida resident who is denied admission as an undergraduate to a state university for failure to meet the high school grade point average requirement may appeal the decision to the university and request a recalculation of the grade point average to include the grades earned in up to three credits of advanced fine arts courses. The university shall provide the student a description of the appeals process upon notification of the admissions decision. The university shall recalculate the student's grade point average using the additional courses and advise the student of any change in the student's admission status. For purposes of this section, fine arts courses include courses in music, drama, painting, sculpture, speech, and debate, or a course in any art form that requires manual dexterity. "Advanced level fine arts courses" include fine arts courses identified in the course code directory as Advanced Placement, pre-International

Baccalaureate or International Baccalaureate, and fine arts 1 2 courses taken in the third or fourth year of a fine arts 3 curriculum. 4 Section 9. Subsection (7) is added to section 240.271, 5 Florida Statutes, to read: 240.271 State University System; funding.--6 7 (7) Student credit hours generated by a student using 8 an employee fee waiver issued pursuant to the provisions of s. 9 110.1099 or s. 240.209 shall be funded as provided in the 10 General Appropriations Act. 11 Section 10. Section 240.272, Florida Statutes, is 12 amended to read: 13 240.272 Carryforward of unexpended 14 funds. -- Notwithstanding the provisions of s. 216.301 to the contrary, the Executive Office of the Governor shall, on July 15 16 1 of each year, certify forward all unexpended funds appropriated or provided pursuant to s. 240.209 or s. 240.271 17 for the State University System. Any unexpended funds in the 18 19 current year operating budget, including unexpended student 20 fee revenues, shall be carried forward by the Board of Regents 21 for use by the university and the general office of the Board 22 of Regents to which the funds were allocated. Of the unexpended funds certified forward, any unencumbered amounts 23 may be transferred to university carryforward accounts on 24 25 September 1 of each year. Any certified forward funds 26 remaining undisbursed on December 31 of each year shall be 27 transferred to university carryforward accounts. 28 (1) Such carryforward shall not exceed 5 percent of 29 the total operating budget of the university or the general office. Funds carried forward pursuant to this section shall 30

31 be expended for building an escrow account for major equipment

purchases; for scientific, technical, or other equipment; for matching challenge grant programs; for library resources; for minor repairs, renovations, or maintenance; for major studies or planning processes; for maintaining access to course offerings in the event of a revenue shortfall; or for expanding access to course offerings, as approved by the Board of Regents.

(2) No university <u>or the general office</u> shall be penalized in the allocation of subsequent funds as a result of the carryforward of an unexpended balance.

Section 11. Section 240.289, Florida Statutes, is amended to read:

240.289 Credit card, charge card, and debit card use in university system; authority.--

- (1) The several universities in the State University System are authorized, pursuant to s. 215.322, to enter into agreements and accept credit card, charge card, or debit card payments as compensation for goods, services, tuition, and fees in accordance with rules established by the Board of Regents.
- (2) In addition to the provisions of subsection (1), the several universities are also authorized to accept credit cards or debit cards, or both, for the payment of tuition and fees without the imposition of a convenience fee for such card services. The cost incurred by the several universities in acceptance of credit cards and debit cards is authorized to be absorbed by the universities as a cost of conducting business. The universities may utilize any source of nonappropriated funds to cover the costs of acceptance of such credit cards or debit cards. Universities are further authorized to negotiate credit card and debit card contracts with financial

institutions whereby a compensating balance may be placed on 1 2 deposit with the financial institution to cover the costs of 3 acceptance of credit cards and debit cards. The several 4 universities are authorized to accept credit card and debit 5 card payments at any location at which collections are 6 transacted for the compensation of goods, services, tuition, 7 and fees, either in person or by electronic means. 8 Section 12. Subsection (5) of section 240.299, Florida 9 Statutes, 1998 Supplement, is amended to read: 10 240.299 Direct-support organizations; use of property; 11 board of directors; audit; facilities. --(5) FACILITIES. -- In addition to issuance of bonds 12 13 indebtedness pursuant to s. 240.2093(2), each direct-support 14 organization is authorized to enter into agreements to finance, design and construct, lease, lease-purchase, 15 16 purchase, or operate facilities necessary and desirable to serve the needs and purposes of the university, as determined 17 by the systemwide strategic plan adopted by the Board of 18 Regents, upon approval of such agreements by the Board of 19 20 Regents and, when operating funds or funds to purchase the 21 facility will be requested from the state, approval of the 22 project by the Legislature. Such agreements are subject to the provisions of s. 243.151. 23 24 Section 13. Section 240.5335, Florida Statutes, is 25 repealed. 26 Section 14. Subsection (4) of section 413.613, Florida 27 Statutes, is amended to read: 28 413.613 Brain and Spinal Cord Injury Rehabilitation Trust Fund.--29

(4) The Board of Regents shall establish a program

administration review process and may allocate up to \$10,000

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of such funds for an overall program review which shall would include: an annual a prospective program plan with goals, research design, and proposed outcomes, a proposed budget, and an annual report of research activities and findings, and an annual end-of-year financial statement. Prospective program plans shall be submitted to the Board of Regents, and funds shall be released upon acceptance of the proposed program plans. The annual report of research activities and findings shall be submitted to the Board of Regents, with the executive summaries submitted to the President of the Senate, the Speaker of the House of Representatives, and the secretary of the Department of Labor and Employment Security.

Section 15. Subsection (6) of section 471.005, Florida Statutes, is amended to read:

471.005 Definitions.--As used in ss. 471.001-471.037, the term:

"Engineering" includes the term "professional (6) engineering" and means any service or creative work, the adequate performance of which requires engineering education, training, and experience in the application of special knowledge of the mathematical, physical, and engineering sciences to such services or creative work as consultation, investigation, evaluation, planning, and design of engineering works and systems, planning the use of land and water, teaching of the principles and methods of engineering design, engineering surveys, and the inspection of construction for the purpose of determining in general if the work is proceeding in compliance with drawings and specifications, any of which embraces such services or work, either public or private, in connection with any utilities, structures, 31 buildings, machines, equipment, processes, work systems,

projects, and industrial or consumer products or equipment of a mechanical, electrical, hydraulic, pneumatic, or thermal nature, insofar as they involve safeguarding life, health, or property; and includes such other professional services as may be necessary to the planning, progress, and completion of any engineering services. A person who practices any branch of engineering; who, by verbal claim, sign, advertisement, letterhead, or card, or in any other way, represents himself or herself to be an engineer or, through the use of some other title, implies that he or she is an engineer or that he or she is registered under ss. 471.001-471.037; or who holds himself or herself out as able to perform, or does perform, any engineering service or work or any other service designated by the practitioner which is recognized as engineering shall be construed to practice or offer to practice engineering within the meaning and intent of ss. 471.001-471.037.

Section 16. This act shall take effect July 1, 1999.

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## HOUSE SUMMARY

Revises provisions relating to tuition waivers for state employees. Expands eligibility for participation in the optional retirement program for the State University System. Revises provisions relating to tuition waivers for employees of the State University System. Prohibits a school, college, or center at a state university from being named for a living person unless approved by the Board of Regents. Revises provisions relating to the issuance of bonds by a university direct support organization. Requires the Board of Regents to provide the general office of the Board of Regents an approved budget. Requires the general office to develop an annual operating budget. Requires the transfer of funds to the general office upon request of the Board of Regents. Deletes the requirement that the Board of Regents and universities promulgate rules regarding employee recognition programs. Requires each university to establish an employee recognition program. Provides a definition of "continuing contract" for purposes of a university president's contracting authority. Provides for the recalculation of high school grade point average upon request. Provides requirements for funds generated by students using an employee fee waiver. Revises provisions relating to the carryforward of unexpended funds. Modifies provisions relating to university system use of credit cards and debit cards. Modifies provisions relating to provisions relating to provisions relating to the financing, design and construction, lease, lease purchase, purchase, or operation of facilities by university direct support organizations. Repeals provisions relating to the Women's Athletic Trust Fund. Revises requirements relating to brain and spinal cord injury rehabilitation program review. Revises the definition of "engineering."