## Bill No. HB 2123, 2nd Eng.

Amendment No. \_\_\_\_

	CHAMBER ACTION Senate House
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L1	Senator Lee moved the following amendment:
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L3	Senate Amendment (with title amendment)
L4	Delete everything after the enacting clause,
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L6	and insert:
L7	Section 1. Section 364.025, Florida Statutes, 1998
L8	Supplement, is amended to read:
L9	364.025 Universal service
20	(1) For the purposes of this section, the term
21	"universal service" means an evolving level of access to
22	telecommunications services that, taking into account advances
23	in technologies, services, and market demand for essential
24	services, the commission determines should be provided at
25	just, reasonable, and affordable $\underline{\text{flat}}$ rates $\underline{\text{for the first}}$
26	access line of residential and single-line business to
27	customers, including those in rural, economically
28	disadvantaged, and high-cost areas. It is the intent of the
29	Legislature that universal service objectives of providing
30	affordable basic local telecommunications service to
31	low-income customers and customers located in high-cost areas
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be maintained after the local exchange market is opened to
   competitively provided services. It is also the intent of the
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   Legislature that the interim mechanism for maintaining the
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   universal service objectives established by the commission in
   Docket No. 950696-TP remain in effect until January 1, 2001,
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   and during this transition period the ubiquitous nature of the
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   local exchange telecommunications companies be used to satisfy
   these objectives. Until January 1, 2001 For a period of 4
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   years after January 1, 1996, each local exchange
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   telecommunications company shall be required to furnish basic
    local exchange telecommunications service within a reasonable
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   time period to any person requesting such service within the
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   company's service territory. Each local exchange
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   telecommunications company shall be relieved of its
   obligations as a carrier of last resort, effective January 1,
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   2001, if in full compliance with s. 214(e)(4) of the
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   Communications Act of 1934, as amended by the
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   Telecommunications Act of 1996, 47 U.S.C. 214.
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           (2) The Legislature finds that each telecommunications
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   company should contribute its fair share to the support of the
   universal service objectives and carrier-of-last-resort
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   obligations. For a transitional period not to exceed January
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   1, 2000, an interim mechanism for maintaining universal
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   service objectives and funding carrier-of-last-resort
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   obligations shall be established by the commission, pending
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   the implementation of a permanent mechanism. The interim
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   mechanism shall be applied in a manner that ensures that each
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   alternative local exchange telecommunications company
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   contributes its fair share to the support of universal service
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   and carrier-of-last-resort obligations. The interim mechanism
31 applied to each alternative local exchange telecommunications
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company shall reflect a fair share of the local exchange telecommunications company's recovery of investments made in fulfilling its carrier-of-last-resort obligations, and the maintenance of universal service objectives. The commission shall ensure that the interim mechanism does not impede the development of residential consumer choice or create an unreasonable barrier to competition. In reaching its determination, the commission shall not inquire into or consider any factor that is inconsistent with s.

364.051(1)(c). The costs and expenses of any government program or project required in part II of this chapter shall not be recovered under this section.

- telecommunications company party, prior to January 1, 2001
  2000, believes that circumstances have changed substantially to warrant a change in the interim mechanism, that local exchange telecommunications company party may petition the commission for a change, but the commission shall grant such petition only after an opportunity for a hearing and a compelling showing of changed circumstances, including that the provider's customer population includes as many residential as business customers. The commission shall act on any such petition within 120 days. The costs and expenses of any government program or project required in part II of this chapter shall not be recovered under this subsection.
- (4)(a) On or before July 1, 2000 Prior to the expiration of this 4-year period, the Legislature shall establish a specific, predictable, and sufficient permanent universal service mechanism that operates in a competitively neutral manner. The mechanism shall take effect on or before January 1, 2001 upon the effective date of which any interim

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29 30 recovery mechanism for universal service objectives or carrier-of-last-resort obligations imposed on alternative local exchange telecommunications companies shall terminate.

- (b) To assist the Legislature in establishing a permanent universal service mechanism, the commission, by February 15, 1999, shall determine and report to the President of the Senate and the Speaker of the House of Representatives the total forward-looking cost, based upon the most recent commercially available technology and equipment and generally accepted design and placement principles, of providing basic local telecommunications service on a basis no greater than a wire center basis using a cost proxy model to be selected by the commission after notice and opportunity for hearing.
- (c) In determining the cost of providing basic local telecommunications service for small local exchange telecommunications companies, which serve less than 100,000 access lines, the commission shall not be required to use the cost proxy model selected pursuant to paragraph (b) until a mechanism is implemented by the Federal Government for small companies, but no sooner than January 1, 2001. The commission shall calculate a small local exchange telecommunications company's cost of providing basic local telecommunications services based on one of the following options:

1. A different proxy model; or

2. A fully distributed allocation of embedded costs, identifying high-cost areas within the local exchange area the company serves and including all embedded investments and expenses incurred by the company in the provision of universal service. Such calculations may be made using fully distributed costs consistent with 47 C.F.R. ss. 32, 36, and 64. The 31 | geographic basis for the calculations shall be no smaller than a census block group.

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(d) The commission, by February 15, 1999, shall determine and report to the President of the Senate and the Speaker of the House of Representatives the amount of support necessary to provide residential basic local telecommunications service to low-income customers. For purposes of this section, low-income customers are customers who qualify for Lifeline service as defined in s. 364.10(2).

(5) There shall be no increase in basic local telecommunications service rates except as provided by this chapter. Local exchange telecommunications companies may not recover universal service fund contributions through an explicit end-user or line-item surcharge.

(6)<del>(5)</del> After January 1, 2001, <del>January 1, 2000,</del> an alternative local exchange telecommunications company may petition the commission to become a the universal service provider and carrier of last resort in areas requested to be served by that alternative local exchange telecommunications company. Upon petition of an alternative local exchange telecommunications company, the commission shall have 120 days to vote on granting in whole or in part or denying the petition of the alternative local exchange company. The commission may establish the alternative local exchange telecommunications company as a the universal service provider and carrier of last resort, provided that the commission first determines that the alternative local exchange telecommunications company will provide high-quality, reliable service. In the order establishing the alternative local exchange telecommunications company as  $\underline{a}$  the universal service provider and carrier of last resort, the commission shall set 31 the period of time in which such company must meet those

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objectives and obligations and shall set up any mechanism needed to aid such company in carrying out these duties.

Section 2. To assist the Legislature in establishing a permanent universal service mechanism, the Florida Public Service Commission, by February 15, 2000, shall recommend to the President of the Senate and the Speaker of the House of Representatives what the commission determines, after notice and opportunity for hearing, to be a specific, predictable, and sufficient mechanism for providing universal service. In making its recommendation, the commission shall consider the following items listed in subsections (1) through (10) and make a specific finding as to whether an item should be included in a universal service mechanism or make a specific finding as to the manner in which an item should be included. If the commission determines that an item should be included as a component of a mechanism, it shall state with specificity the basis for its recommendation and the manner in which the component should be included. If the commission determines that an item should not be included as a component of a mechanism, it shall state with specificity the basis for its rejection of the item. Any finding by the commission as to the manner in which an item should be included in a mechanism must be detailed and comprehensive. These items to be considered are:

- (1) The requirements of the federal Telecommunications

  Act of 1996 and any universal service support mechanism

  established by the Federal Communications Commission.
- (2) Whether the universal service support mechanism shall be based upon the costs determined by the commission in Docket No. 980696-TP and whether the cost determination shall be updated, as necessary, to reflect changes in cost inputs.

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- (4) Whether the low-income support amount shall be determined by multiplying the number of customers subscribing to Lifeline service by the intrastate matching fund amount by 12.
- (5) The manner in which each telecommunications company shall be assessed its share of the universal service support.
- (6) Whether, and to what extent, the mechanism shall include special provisions that address the service areas, market conditions, information resources, or other circumstances of small local exchange companies serving fewer than 100,000 access lines.
- (7) The manner in which the local exchange company's nonbasic service prices and access charges shall be changed to reflect any explicit universal service support net of its contributions to any universal service support mechanism.
- (8) How any explicit universal service mechanism shall be administered and how any third-party administrator shall be selected.
- (9) How a telecommunications company shall qualify to receive any explicit universal service support.
- (10) Whether the status of competition based upon the directives developed by the Federal Communications Commission to open the local market to competition, which include interconnection, network access, and resale, expedites the need for the universal service fund.

In making its recommendation, the commission may include an

31 item not listed in subsections (1) through (10) if the

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commission first determines that it is a necessary component
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   of a universal service mechanism as that mechanism is
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   described in section 346.025(4), Florida Statutes. If the
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   commission does recommend such an item, it shall state with
   specificity the basis for its determination and the manner in
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   which it should be included in the mechanism.
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           Section 3. Subsection (10) is added to section
   337.401, Florida Statutes, 1998 Supplement, to read:
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           337.401 Use of right-of-way for utilities subject to
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   regulation; permit; fees.--
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          (10) This section, except subsections (1), (2), and
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   (6), does not apply to the provision of pay telephone service
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   on public or municipal roads or rights-of-way.
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           Section 4. A contract in effect on the effective date
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   of this act shall not be impaired.
           Section 5. Effective July 1, 1999, section 364.0252,
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   Florida Statutes, 1998 Supplement, is amended to read:
           364.0252 Expansion of consumer information programs;
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   customer assistance; rulemaking authority.--By January 1,
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   1999, The Florida Public Service Commission shall expand its
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   current consumer information program to inform consumers of
   their rights as customers of competitive telecommunications
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   services and shall assist customers in resolving any billing
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   and service disputes that customers are unable to resolve
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   directly with the company. The commission may, pursuant to
   this program, require all telecommunications companies
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   providing local or long distance telecommunications services
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   to develop and provide information to customers. The
   commission may specify by rule the types of information to be
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   developed and the manner by which the information will be
31 provided to the customers. The Florida Public Service
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Commission shall undertake a comprehensive and ongoing effort
   to inform consumers regarding how to protect themselves in a
   competitive telecommunications market. Of specific concern
   are informing consumers concerning the availability of the
   Lifeline and Link-Up Programs for low-income households and
   alerting consumers to how they can avoid having their service
   changed or unauthorized charges added to their telephone
   bills.
          Section 6. Subsection (2) of section 364.24, Florida
   Statutes, is amended to read:
           364.24 Penalty for making telephone message or
   customer account information known. --
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           (2) Any officer or person in the employ of any
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   telecommunications company shall not intentionally disclose
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   customer account records except as authorized by the customer
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   or as necessary for billing purposes, or required by subpoena,
   court order, other process of court, or as otherwise allowed
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   by law. Any person who violates any provision of this section
   commits a misdemeanor of the second degree, punishable as
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21 disclosure of customers' names, addresses, or telephone numbers to the extent they are otherwise publicly available. 22

Nothing herein precludes a telecommunications company from 23

24 making available to its customers a customer's own customer

25 account record through telephonic means.

Section 7. Subsection (8) is added to section 240.311, Florida Statutes, 1998 Supplement, to read:

provided in s. 775.082 or s. 775.083. Nothing herein precludes

240.311 State Board of Community Colleges; powers and duties.--

(8)(a) The State Board of Community Colleges is authorized to develop and produce work products which relate

to mechanisms to provide for consolidated and coordinated
program development and educational endeavors to support
distance learning instruction which are subject to trademark,
copyright, or patent statutes. To this end, the board shall
consider the relative contribution by the personnel employed
in the development of such work products and shall enter into
binding agreements with such personnel, organizations,
corporations, or government entities, which agreements shall
establish the percentage of ownership of such trademarks,
copyrights, or patents. Any other law to the contrary
notwithstanding, the board is authorized in its own name to:

- 1. Perform all things necessary to secure letters of patent, copyrights, and trademarks on any such work products and to enforce its rights therein.
- 2. License, lease, assign, or otherwise give written consent to any person, firm, or corporation for the manufacture or use thereof on a royalty basis or for such other consideration as the board deems proper.
- 3. Take any action necessary, including legal action, to protect the same against improper or unlawful use or infringement.
- <u>4. Enforce the collection of any sums due the board</u> for the manufacture or use thereof by any other party.
- 5. Sell any such work products and execute all instruments necessary to consummate any such sale.
- 6. Perform all other acts necessary and proper for the execution of powers and duties provided by this paragraph.

Any proceeds therefrom shall be deposited and expended by a Florida not-for-profit corporation, incorporated under the provisions of chapter 617 and approved by the Department of

State, to be used as directed by the board to pay the cost of producing and disseminating educational materials and products to carry out the intent of this act. Any action taken by the board in securing or exploiting such trademarks, copyrights, or patents shall, within 30 days, be reported by the board to the Department of State.

- (b) The board is authorized to publish, produce, or have produced materials and products and shall make them readily available for appropriate use in the state system of education. The board is authorized to charge an amount adequate to cover the essential cost of producing and disseminating such materials and products in the state system of education and is authorized to sell copies for educational use to nonpublic schools in the state and to the public.
- (c) Any Florida not-for-profit corporation receiving funds pursuant to this section shall make provisions for an annual postaudit of its financial accounts to be conducted by an independent certified public accountant in accordance with rules to be adopted by the board. The annual audit report shall be submitted to the Auditor General and the board for review. The board and the Auditor General shall have the authority to require and receive from the organization or from its independent auditor any detail or supplemental data relative to the operation of the organization.

Section 8. Section 241.001, Florida Statutes, is created to read:

 $\underline{241.001}$  Definitions.--As used in ss. 241.001-241.004, the term:

(1) "Advanced telecommunications services" means

network-based or wireless services that provide additional

communications capabilities enabling the use of applications

such as distance learning, video conferencing, data communications, and access to Internet. 2 3 (2) "Department" means the Department of Education. 4 (3) "Eligible facilities" includes all approved 5 campuses and instructional centers of all public universities, 6 public community colleges, area technical centers, public 7 elementary schools, middle schools, and high schools, including school administrative offices, public libraries, 8 teaching hospitals, the research institute described in s. 9 10 240.512, and rural public hospitals as defined in s. 395.602. If no rural public hospital exists in a community, the public 11 12 health clinic that is responsible for individuals before they can be transferred to a regional hospital shall be considered 13 14 eligible. 15 Section 9. Section 241.002, Florida Statutes, is 16 created to read: 17 241.002 Duties of the Department of Education.--The 18 duties of the Department of Education concerning distance 19 learning include, but are not limited to, the duty to: 20 (1) Facilitate the implementation of a statewide 21 coordinated system and resource system for cost-efficient advanced telecommunications services and distance education 22 which will increase overall student access to education. 23 24 (2) Coordinate the use of existing resources, including, but not limited to, the state's satellite 25 26 transponders on the education satellites, the SUNCOM Network, 27 the Florida Information Resource Network (FIRN), the 28 Department of Management Services, the Department of Corrections, and the Department of Children and Family 29 30 Services' satellite communication facilities to support a 31 statewide advanced telecommunications services and distance

## learning network.

- (3) Assist in the coordination of the utilization of the production and uplink capabilities available through Florida's public television stations, eligible facilities, independent colleges and universities, private firms, and others as needed.
- (4) Seek the assistance and cooperation of Florida's cable television providers in the implementation of the statewide advanced telecommunications services and distance learning network.
- (5) Seek the assistance and cooperation of Florida's telecommunications carriers to provide affordable student access to advanced telecommunications services and to distance learning.
- (6) Coordinate partnerships for development, acquisition, use, and distribution of distance learning.
- (7) Secure and administer funding for programs and activities for distance learning from federal, state, local, and private sources and from fees derived from services and materials.
- (8) Manage the state's satellite transponder resources and enter into lease agreements to maximize the use of available transponder time. All net revenue realized through the leasing of available transponder time, after deducting the costs of performing the management function, shall be recycled to support the public education distance learning in this state based upon an allocation formula of one-third to the Department of Education, one-third to the State Board of Community Colleges, and one-third to the State University System.
  - (9) Hire appropriate staff which may include a

position that shall be exempt from part II of chapter 110 and is included in the Senior Management Service in accordance 2 3 with s. 110.205. 4 5 Nothing in ss. 241.001-241.004 shall be construed to abrogate, 6 supersede, alter, or amend the powers and duties of any state 7 agency, district school board, community college board of trustees, the State Board of Community Colleges, or the Board 8 9 of Regents. 10 Section 10. Section 241.003, Florida Statutes, is 11 created to read: 12 241.003 The Florida Distance Learning Network Advisory Council; creation; membership; organization; meetings .--13 (1) The Florida Distance Learning Network Advisory 14 15 Council is created in the Department of Education to advise and assist the department in carrying out its duties relating 16 17 to distance learning. (a) Composition. -- The advisory council, to be 18 appointed by and serve at the pleasure of the Commissioner of 19 Education, shall not exceed 13 members, selected from the 20 21 various entities who have interests in distance learning, and who are, when possible, leading members of statewide or 22 regional organizations representing institutional consumers 23 24 and providers so as to establish a broadly based and representative distance learning advisory council. 25 26 (b) Representation. -- The organizations represented on 27 the advisory council may include, but are not limited to, 28 public and private elementary and secondary schools; public 29 and private postsecondary institutions, including vocational

and technical centers; state agencies; libraries; the health

care community, including urban, rural, and teaching

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1	hospitals; the cable telecommunications industry; the local
2	exchange telecommunications industry; and the interexchange
3	industry. Two members shall be the Chancellor of the State
4	University System or the chancellor's designee and the
5	Executive Director of the Florida Community College System or
6	the executive director's designee. One member may be a lay
7	citizen.
8	(c) Organization, procedure, and compensation
9	1. The advisory council shall meet at least annually.
10	2. The advisory council shall elect a chair, a
11	vice-chair, and a secretary from its membership for 1-year
12	terms. Officers may be reelected.
13	3. The advisory council shall meet at the call of its
14	chair, at the request of the majority of its membership, the
15	commissioner, or at such times as its membership prescribes.
16	(2) The advisory council may study and recommend to
17	the department concerning:
18	(a) A marketing program statewide, nationally, and
19	internationally, as deemed appropriate.
20	(b) The recipients of the Educational Technology Grant
21	Program provided in s. 241.004.
22	(c) Suggested legislation concerning distance
23	learning.
24	(d) Any other issue regarding distance learning that
25	the council deems appropriate.
26	(3) The department shall provide administrative and
27	support services to the advisory council.
28	Section 11. Section 241.004, Florida Statutes, is
29	created to read:

241.004 Educational Technology Grant Program. --

31 (1) The Department of Education shall annually award

grants to school districts, area technical centers, community colleges, state universities, and independent institutions eligible to participate in state student assistance programs established in part IV of chapter 240. The department shall give priority to cooperative proposals submitted by two or more institutions or delivery systems. The proposals shall include:

- (a) Information which describes the educational significance of the program or service in addressing state educational priorities.
  - (b) The target population for the program.
  - (c) The program content to be transmitted.
  - (d) The support services to be provided.
- (e) Provisions to use at least 20 percent of any funds awarded for training both faculty and student learners in the use and application of the products developed.
- (2) Programs and courses developed through the grant program shall be marketed statewide and nationwide with a portion of any profits from the sale or use of such programs retained by the developing institutions or systems and a portion reinvested in the grant program for further program development. The distribution of any revenues received shall be determined by formal agreement between the department and the developing system or institution.
- (3) The department shall identify state educational priorities and issue a request for proposals by June 1 in every year in which funds are available for grants. The department shall ensure the quality of the programs and courses produced through the grants and produce an annual status report by March 1 describing the projects funded and accounting for any proceeds.

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Section 12. Sections 364.509, 364.510, 364.511,
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    364.512, 364.513, and 364.514, Florida Statutes, are repealed.
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           Section 13. (1) There is created the Information
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    Service Technology Development Task Force which shall be
    located within the Department of Management Services for the
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    purpose of developing policies that will benefit residents of
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    this state by fostering the free-market development and
   beneficial use of advanced communications networks and
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    information technologies within this state. The task force
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    shall be composed of 34 members as follows:
          (a) The Attorney General, the executive director of
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   the Florida Department of Law Enforcement, the Chancellor of
    the State University System, the Commissioner of Education,
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    the executive director of the State Board of Community
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   Colleges, the director of the Office of Tourism, Trade, and
    Economic Development, the executive director of the Department
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    of Revenue, a representative of the Florida Council of
   American Electronics Association, a representative of the
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   Florida Internet Providers Association, a representative of
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    the United States Internet Council, the chair of the State
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    Technology Council, and the secretary of the Department of
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    Management Services.
          (b) The President of the Senate shall appoint one
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    member from each of the following categories: a
    facilities-based interexchange telecommunications company, a
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   wireless telecommunications company, an alternative local
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    exchange telecommunications company, an internet service
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   provider with more than one million customers, the
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    entertainment industry, a computer or telecommunications
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   manufacturing company, and one member of the Florida Senate.
          (c) The Speaker of the House of Representatives shall
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appoint one member from each of the following categories: a cable television provider, a computer software company, the banking industry, an internet search engine company, a local exchange telecommunications company, the tourist industry, and one member of the House of Representatives.

- (d) The Governor shall name the chair, and appoint members as follows: one college student who relies on the Internet for personal or academic use, a representative of a local government that is an alternative local exchange telecommunications company or an Internet service provider, and four members as determined by the Governor to appropriately represent technology providers, manufacturers, retailers, and users.
- (e) The minority leader of the House of Representatives shall appoint one member of the House of Representatives.
- (f) The minority leader of the Senate shall appoint one member of the Senate.
- (2) The task force shall exist for 2 years and shall meet at least four times per year. Failure of a member to participate in three consecutive meetings shall result in the member's replacement by the Governor. The task force is encouraged to implement electronic bulletin boards and other means for the exchange of ideas throughout the year.
- (3) The task force shall develop overarching principles to guide state policy decisions with respect to the free-market development and beneficial use of advanced communications networks and information technologies, identify factors that will affect whether these technologies will flourish in Florida, and develop policy recommendations for 31 each factor.

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(4) By February 14 of calendar years 2000 and 2001, the task force shall submit a report to the Governor, the President of the Senate, and the Speaker of the House of Representatives outlining principles, policy recommendations, and any suggested legislation. The task force may develop and publish other documents throughout the year. (5) The State Technology Office within the Department of Management Services shall provide support staff for the task force and promote public awareness of the development of principles and policy recommendations by the task force. The State University System shall assist the task force as necessary. (6) The task force shall dissolve effective July 1, 2001. Section 14. Effective July 1, 1999, the sum of \$375,100 is appropriated from the General Revenue Fund to the State Technology Office in the Department of Management Services and four positions are created in the department for the purpose of carrying out section 13 of this act. Effective July 1, 1999, there is Section 15. appropriated from the Florida Public Service Regulatory Trust Fund to the Public Service Commission the sum of \$1 million and two positions for the purpose of carrying out the provisions of section 5 of this act. Section 16. Subsection (4) of section 59 of Senate Bill 2502, enacted in the 1999 Regular Session of the Legislature, is repealed. Section 17. Except as otherwise provided in this act, this act shall take effect upon becoming a law.

======= T I T L E A M E N D M E N T ========= 1 2 And the title is amended as follows: 3 Delete everything before the enacting clause, 4 5 and insert: 6 A bill to be entitled 7 An act relating to telecommunications; amending s. 364.025, F.S.; revising legislative intent; 8 9 extending time for establishment of permanent 10 universal service mechanism; providing limitations; deleting obsolete provisions; 11 12 providing for a study; amending s. 337.401, 13 F.S.; specifying that specified provisions do not apply to the provision of pay telephone 14 15 service on public or municipal roads or 16 rights-of-way; providing for application; 17 amending s. 364.0252, F.S.; directing the Florida Public Service Commission to inform 18 consumers about specific matters in the 19 20 telecommunications services market; amending s. 21 364.24 F.S.; providing for telephonic customer account information; amending s. 240.311, F.S.; 22 authorizing the State Board of Community 23 24 Colleges to develop and produce certain work products related to distance learning; 25 authorizing fees for such materials for 26 27 purposes of educational use; requiring annual 28 postaudits; requiring the adoption of rules; requiring the submission of a report; creating 29

ss. 241.001-241.004, F.S.; defining terms; prescribing duties of the Department of

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Education with respect to distance learning; 1 2 creating the Florida Distance Learning Network 3 Advisory Council and providing for its 4 membership, meetings, and responsibilities; 5 creating a grant program to award grants to 6 certain educational institutions; repealing ss. 7 364.509, 364.510, 364.511, 364.512, 364.513, 364.514, F.S., relating to the Education 8 9 Facilities Infrastructure Improvement Act; establishing a task force in the Department of 10 Management Services; providing for 11 12 representation; providing responsibilities; 13 providing for meetings of the task force; 14 providing for support staff for the task force; requiring reports; providing for the 15 16 dissolution of the task force; providing an 17 appropriation; repealing s. 59(4) of SB 2502, enacted in the 1999 Regular Session of the 18 19 Legislature, relating to performance measures for the Florida Public Service Commission; 20 providing effective dates. 21 22 23 24 25 26 27 28 29 30 31