By Representatives Melvin, Dockery, Alexander, Harrington, C. Green, Hart, Greenstein and Bense

A bill to be entitled 1 2 An act relating to public records; creating s. 3 240.554, F.S.; providing an exemption from public records requirements for account 4 5 information associated with the Florida College Savings Program; authorizing the release of 6 7 such information to community colleges, 8 colleges, and universities under certain 9 circumstances; requiring that such institutions maintain the confidentiality of the 10 11 information; providing for future legislative review and repeal; providing a finding of 12 13 public necessity; providing an effective date. 14 15 Be It Enacted by the Legislature of the State of Florida: 16 Section 240.544, Florida Statutes, is 17 Section 1. 18 created to read: 240.554 Florida College Savings Program; 19 20 confidentiality of account information .-- Information that identifies the benefactors or the designated beneficiary of 21 22 any account initiated under s. 240.553 and information regarding individual account activities conducted through the 23 program established in s. 240.553 are confidential and exempt 24 from the provisions of s. 119.07(1) and s. 24(a), Art. I of 25 26 the State Constitution. However, the board may authorize the release of such information to a community college, college, 27 28 or university in which a designated beneficiary may enroll or is enrolled. Community colleges, colleges, and universities 29 shall maintain the confidentiality of such information. This 30 section is subject to the Open Government Sunset Review Act of

1995 in accordance with s. 119.15, and shall stand repealed on 1 2 October 2, 2005, unless reviewed and saved from repeal through 3 reenactment by the Legislature. 4 Section 2. The Legislature finds that the provision of 5 programs that foster timely financial planning for 6 postsecondary education serves a legitimate public purpose. 7 The Legislature further finds that public release of 8 information concerning a benefactor or designated beneficiary 9 of an account established under the Florida College Savings Program, or any information concerning an account established 10 under the Florida College Savings Program, may have a chilling 11 12 effect upon the willingness of persons to participate in the 13 program because such information must necessarily contain personal information. Therefore, it is a public necessity to 14 15 protect the confidentiality of such information. The 16 Legislature finds that the disclosure of personal financial information or personal identifying information concerning 17 benefactors and designated beneficiaries of accounts 18 19 established under the Florida College Savings Program would 20 provide access to information about such persons which could be used by others to commit acts of fraud upon such 21 benefactors, designated beneficiaries, or members of their 22 families. Further, disclosure of such information constitutes 23 an unwarranted invasion into the lives and personal privacy of 24 program participants. Thus, the harm from providing access to, 25 26 and disclosure of, this information outweighs any public 27 benefit that could be derived from public access to this 28 information. The Legislature further finds that sharing of 29 confidential information concerning participants in the program with community colleges, colleges, and universities 30 similarly serves a public necessity because it facilitates the

efficient administration of the program, and enables such 1 2 educational institutions to obtain information concerning 3 program participants and to facilitate the payment of 4 postsecondary costs on behalf of designated beneficiaries. The 5 Legislature finds that the disclosure of such information by a community college, college, or university would be as 6 7 detrimental as if it were released by the Florida College 8 Savings Program. Accordingly, information concerning 9 benefactors, designated beneficiaries, and accounts 10 established within the Florida College Savings Program must 11 remain confidential when obtained by community colleges, 12 colleges, and universities. 13 Section 3. This act shall take effect July 1, 2000. 14 ********* 15 16 SENATE SUMMARY Provides an exemption from the public records law for account information associated with the Florida College 17 Savings Program. Authorizes the release of such information to community colleges, colleges, and universities under certain circumstances. Requires such institutions to maintain the confidentiality of the information. Provides for future legislative review and repeal provides a finding of public negocity. 18 19 20 repeal. Provides a finding of public necessity. 21 22 23 24 25 26 27 28 29 30 31