A bill to be entitled An act relating to benefits for district school instructional personnel; amending s. 110.1099, F.S.; providing educational and training opportunities for instructional personnel employed by district school boards in the same manner and to the same extent as currently provided for state employees; amending s. 121.021, F.S.; providing for a separate normal retirement date for such instructional personnel under the Florida Retirement System; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 110.1099, Florida Statutes, is amended to read:

110.1099 Education and training opportunities for 18 19 20

state employees and certain employees of district school boards.--(1) Education and training are an integral component

in improving the delivery of services to the public. Recognizing that the application of productivity-enhancing technology and practice demand continuous educational and training opportunities, state employees and instructional personnel of the district school boards may be authorized to receive fundable tuition waivers on a space-available basis or vouchers to attend work-related courses at public universities. Student credit hours generated by state employee and instructional personnel of the district school boards fee waivers shall be fundable credit hours.

- and the district school boards, shall request that such institutions provide evening and weekend programs for state employees and instructional personnel of the district school boards. When evening and weekend training and educational programs are not available, employees may be authorized to take paid time off during their regular working hours for training and career development, as provided in s. 110.105(1), if such training benefits the employer.
- (3) Employees who exhibit superior aptitude and performance may be authorized to take paid educational leaves of absence for up to 1 academic year at a time, for specific approved work-related education and training.
- (4) Such employees must enter into contracts to return to state employment for a period of time equal to the length of the leave of absence or refund salary and benefits paid during their educational leaves of absence.
- (5) The Department of Management Services, in consultation with the agencies, the district school boards, and, to the extent applicable, Florida's public postsecondary educational institutions, shall adopt rules to implement and administer this section.
- training request, an agency or the judicial branch may require an employee to enter into an agreement that requires the employee to reimburse the agency or judicial branch for the registration fee or similar expense for any training or training series when the cost of the fee or similar expense exceeds \$1,000 if the employee voluntarily terminates employment or is discharged for cause from the agency or judicial branch within a specified period of time not

exceeding 4 years after the conclusion of the training. This subsection does not apply to any training program that an agency or the judicial branch requires the employee to attend. An agency or the judicial branch may pay the outstanding balance then due and owing on behalf of a state employee under this subsection in connection with recruitment and hiring of such state employee.

Section 2. Subsection (29) of section 121.021, Florida Statutes, is amended to read:

- 121.021 Definitions.--The following words and phrases as used in this chapter have the respective meanings set forth unless a different meaning is plainly required by the context:
- (29) "Normal retirement date" means the first day of any month following the date a member attains one of the following statuses:
 - (a) 1. If a Regular Class member, the member:
- $\underline{\text{a.1.}}$ Completes 10 or more years of creditable service and attains age 62; or
- $\underline{\text{b.2.}}$ Completes 30 years of creditable service, regardless of age, which may include a maximum of 4 years of military service credit as long as such credit is not claimed under any other system.
- 2. If a Regular Class member, and the member is employed by a district school board as a member of the instructional personnel, the member completes 25 years of creditable service regardless of age, which may include a maximum of 4 years of military service credit as long as such credit is not claimed under any other system.
 - (b) If a Special Risk Class member, the member:
- 1. Completes 10 or more years of creditable service in the Special Risk Class and attains age 55;

- 2. Completes 25 years of creditable service in the Special Risk Class, regardless of age; or
- 3. Completes 25 years of creditable service and attains age 52, which service may include a maximum of 4 years of military service credit as long as such credit is not claimed under any other system and the remaining years are in the Special Risk Class.
- (c) If a Senior Management Service Class member, the member:
- 1. Completes 7 years of creditable service in the Senior Management Service Class and attains age 62; or
- 2. Completes 30 years of any creditable service, regardless of age, which may include a maximum of 4 years of military service credit as long as such credit is not claimed under any other system.
 - (d) If an Elected Officers' Class member, the member:
- 1. Completes 8 years of creditable service in the Elected Officers' Class and attains age 62; or
- 2. Completes 30 years of any creditable service, regardless of age, which may include a maximum of 4 years of military service credit as long as such credit is not claimed under any other system.

"Normal retirement age" is attained on the "normal retirement date."

Section 3. This act shall take effect July 1, 2000.

HOUSE SUMMARY Provides for educational and training opportunities for instructional personnel employed by district school boards in the same manner and to the same extent as is currently provided for state employees. Revises the definition of the term "normal retirement date" for the purposes of the Florida Retirement System to provide that a regular member of the system who is an employee of a district school board employed as a member of the instructional personnel reaches normal retirement date after completing 25 years of creditable service regardless of age.