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A bill to be entitled

An act relating to public records and meetings; creating s. 240.213(6), F.S.; providing that the claims files of self-insurance programs adopted under this section are exempt from public-disclosure requirements; reenacting and amending s. 240.237, F.S.; providing that certain university and college student records as prescribed by the university and college board of trustees are exempt from public-disclosure requirements; reenacting and amending s. 240.253, F.S.; providing that university and college boards of trustees adopt rules relating to employee records; providing that certain university and college employee records are exempt from public-disclosure requirements; providing findings of public necessity; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (6) of section 240.213, Florida Statutes, is created to read:

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240.213 Board authorized to secure liability insurance.--

(6) The claims files of a self-insurance program adopted under this section are exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

Section 2. Notwithstanding subsection (7) of section 3 of chapter 2000-321, Laws of Florida, section 240.237, Florida

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 Statutes, is not repealed on January 7, 2003, as provided in that act, but that section is reenacted and amended to read:

boards of trustees may prescribe the content and custody of records and reports which the university or college may maintain on its students. Such records are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution, and are open to inspection only as provided in s. 228.093.

Section 3. Notwithstanding subsection (7) of section 3 of chapter 2000-321, Laws of Florida, section 240.253, Florida Statutes, is not repealed on January 7, 2003, as provided in that act, but that section is reenacted and amended to read:

240.253 Personnel records.--

- shall adopt rules prescribing the content and custody of limited-access records that the university or college may maintain on its employees. Such limited-access records are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution. Such records are limited to the following:
- (a) Records containing information reflecting academic evaluations of employee performance shall be open to inspection only by the employee and by officials of the university or college responsible for supervision of the employee.
- (b) Records maintained for the purposes of any investigation of employee misconduct, including but not limited to a complaint against an employee and all information obtained pursuant to the investigation of such complaint, shall be confidential until the investigation ceases to be

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active or until the university or college provides written notice to the employee who is the subject of the complaint that the university or college has either:

- 1. Concluded the investigation with a finding not to proceed with disciplinary action;
- 2. Concluded the investigation with a finding to proceed with disciplinary action; or
 - Issued a letter of discipline.

For the purpose of this paragraph, an investigation shall be considered active as long as it is continuing with a reasonable, good-faith good faith anticipation that a finding will be made in the foreseeable future. An investigation shall be presumed to be inactive if no finding is made within 90 days after the complaint is filed.

- (c) Records maintained for the purposes of any disciplinary proceeding brought against an employee shall be confidential until a final decision is made in the proceeding. The record of any disciplinary proceeding, including any evidence presented, shall be open to inspection by the employee at all times.
- (d) Records maintained for the purposes of any grievance proceeding brought by an employee for enforcement of a collective bargaining agreement or contract shall be confidential and shall be open to inspection only by the employee and by officials of the university or college conducting the grievance proceeding until a final decision is made in the proceeding.
- (2) Notwithstanding the foregoing, any records or portions thereof which are otherwise confidential by law shall continue to be exempt from the provisions of s. 119.07(1) and

<u>s. 24(a), Art. I of the State Constitution</u>. In addition, for sexual harassment investigations, portions of such records which identify the complainant, a witness, or information which could reasonably lead to the identification of the complainant or a witness are limited-access records.

- (3) Except as required for use by the president in the discharge of his or her official responsibilities, the custodian of limited-access records may release information from such records only upon authorization in writing from the employee or upon order of a court of competent jurisdiction.
- (4) Notwithstanding the provisions of subsection (1), records comprising the common core items contained in the State University System Student Assessment of Instruction instrument may not be prescribed as limited-access records.
- (5) This act shall apply to records created after July 1, 1995.

Section 4. (1) The Legislature finds it is a public necessity to exempt the claims files of self-insurance programs under section 240.213, Florida Statutes, from disclosure because the disclosure of confidential business information would injure the affected entity in the marketplace by reducing its business advantage by providing competitors and claimants with detailed insight into the management of claims.

(2) The Legislature finds it is a public necessity to exempt certain student records under section 240.237, Florida Statutes, from disclosure because the confidential information is of a sensitive personal nature. The exemption is necessary to protect student safety and a student's expectation of privacy. The records are open to inspection only as provided in section 228.093, Florida Statutes.

(3) The Legislature finds it is a public necessity to exempt certain employee records under section 240.253, Florida Statutes, from disclosure because the confidential information is of a sensitive personal nature. The exemption is necessary to protect employee safety and to protect an employee's expectation of privacy. Section 5. This act shall take effect January 7, 2003.

CODING: Words stricken are deletions; words underlined are additions.