

By Senator Sebesta

20-1024-02

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A bill to be entitled  
An act relating to insurance; amending s.  
626.221, F.S.; exempting an applicant for  
licensure as a customer representative from  
examination requirements under certain  
conditions; exempting an applicant for  
licensure as an adjuster from examination  
requirements under certain conditions;  
providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraphs (l) and (m) of subsection (2) of  
section 626.221, Florida Statutes, are amended to read:

626.221 Examination requirement; exemptions.--

(2) However, no such examination shall be necessary in  
any of the following cases:

(1) An applicant for license as a customer  
representative who has the designation of Accredited Advisor  
in Insurance (AAI) from the Insurance Institute of America,  
the designation of Certified Insurance Counselor (CIC) from  
the Society of Certified Insurance Service Counselors, the  
designation of Accredited Customer Service Representative  
(ACSR) from the Independent Insurance Agents of America, the  
designation of Certified Professional Service Representative  
(CPSR) from the National Association of Professional Insurance  
Agents, the designation of Certified Insurance Service  
Representative (CISR) from the Society of Certified Insurance  
Service Representatives. Also, an applicant for license as a  
customer representative who has the designation of Certified  
Customer Service Representative (CCSR) from the Florida

1 Association of Insurance Agents, ~~or~~ the designation of  
2 Registered Customer Service Representative (RCSR) from a  
3 regionally accredited postsecondary institution in this state,  
4 or the designation of Professional Customer Service Associate  
5 (PCSA) from the Professional Career Institute, whose  
6 curriculum has been approved by the department and whose  
7 curriculum includes comprehensive analysis of basic property  
8 and casualty lines of insurance and testing at least equal to  
9 that of standard department testing for the customer  
10 representative license. The department shall adopt rules  
11 establishing standards for the approval of curriculum.

12 (m) An applicant for license as an adjuster who has  
13 the designation of Accredited Claims Adjuster (ACA) from a  
14 regionally accredited postsecondary institution in this state  
15 or Professional Claims Adjuster (PCA) from the Professional  
16 Career Institute, whose curriculum has been approved by the  
17 department and whose curriculum includes comprehensive  
18 analysis of basic property and casualty lines of insurance and  
19 testing at least equal to that of standard department testing  
20 for the all-lines adjuster license. The department shall adopt  
21 rules establishing standards for the approval of curriculum.

22 Section 2. This act shall take effect July 1, 2002.

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25 SENATE SUMMARY

26 Exempts certain applicants for licensure as customer  
27 representatives or adjusters from examination  
28 requirements.  
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