## A bill to be entitled

An act relating to a straw ballot referendum on an increase in the tax on sales, use, and other transactions for education; proposing a certain question to the voters of Florida and submitting said question to the voters in the general election, November 5, 2002; providing an effective date.

WHEREAS, the Legislature recognizes that caring and qualified public school teachers play a critical role in preparing children and young adults for success in higher education and in the workplace, and

WHEREAS, the Legislature further recognizes that Florida's average teacher salary is \$5,000 below the national average and that teacher salaries in the state are not sufficient to recruit and retain the caring and qualified teachers we need, and

WHEREAS, the Legislature recognizes that the cost of providing teachers with medical care and prescription drug coverage has risen dramatically, forcing school districts to increase contributions to health insurance in lieu of increasing teacher salaries, and

WHEREAS, the Legislature recognizes that school districts have many localized needs, such as escalating operating costs for utilities and transportation, class size reduction, and teacher development, which are straining already tight district budgets, and

WHEREAS, the Legislature wishes to determine the views of the people of Florida regarding a 0.5 percent increase in the rate of the tax on sales, use, and other transactions, to

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be used for education, by means of a "straw ballot" to be submitted to the voters at the November 2002 general election, and

WHEREAS, the Legislature would not implement this increase unless the "straw ballot" question is approved by a supermajority vote, and

WHEREAS, the Legislature intends that the entire proceeds from such an increase would be allocated to qualified school districts and be used for instructional personnel salaries and benefits, for certain special programs, and for maintenance and operations costs, and

WHEREAS, the Legislature intends that 60 percent of such proceeds would be allocated for increases in instructional personnel salaries and related employee benefits for health insurance and prescription drug programs; that "instructional personnel" should include classroom teachers, pupil personnel service providers, librarians/media specialists, other instructional staff, and instructional paraprofessionals as defined in s. 228.041, Florida Statutes, who are employed in the public school system; and that any classroom teacher or adjunct educator who is not state certified pursuant to s. 231.17, Florida Statutes, would not be eligible to receive revenues from this tax increase, and

WHEREAS, the Legislature intends that 20 percent of such proceeds would be used for flex funding, to include class size reduction, tutoring, teacher development, and dropout prevention/aims intervention programs, where "aims intervention" means summer programs, after-school programs, before-school programs, or tutoring programs that are specifically designed to ensure that pupils meet the Florida 31 academic standards as measured by the FCAT, and "class size

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reduction" means any maintenance and operations expenditure that is designed to reduce the ratio of pupils to classroom teachers, including the use of persons who serve as aides to classroom teachers, and

WHEREAS, the Legislature intends that 20 percent of such proceeds would be allocated for the maintenance and operation of schools, exclusive of administrative salaries, and

WHEREAS, a school district would not be qualified to receive proceeds from this tax increase unless all schools in the district have an approved school improvement plan pursuant to s. 230.23(16), Florida Statutes, and comply with school advisory council membership composition requirements pursuant to s. 229.58(1), Florida Statutes, and unless the district has adopted the performance-based salary schedule required by s. 230.23(5), Florida Statutes, and

WHEREAS, such proceeds would be allocated to each qualified school in an equal amount for each student enrolled, and

WHEREAS, the funds distributed from the tax increase would be in addition to any other appropriation, transfer, or other allocation of public or private funds from any other source and would not supplant, replace, or cause a reduction in other school district funding sources, and

WHEREAS, each school district that receives such proceeds would be required, on a quarterly basis, to make available to the public and distribute, in an easy to understand format, the expenditures of such proceeds allocated to the school district, and

WHEREAS, the tax increase would be reviewed after 5 31 years by the Department of Education, the district school

superintendents, and the local communities and would be 1 2 automatically repealed and reviewed by the Legislature after 3 10 years, NOW, THEREFORE, 4 5 Be It Enacted by the Legislature of the State of Florida: 6 7 Section 1. On November 5, 2002, concurrent with the 8 general election, there shall be held in all counties of the 9 state a "straw ballot" to elicit the views of the public on a 10 matter of vital interest to the State of Florida. 11 Section 2. The following question shall be placed upon 12 the "straw ballot" on November 5, 2002: 13 Do you favor an increase in the state tax on sales, use, and other transactions of 0.5 percent, with an automatic 14 repeal and review of such increase by the Legislature after a 15 16 period of 10 years, if 60 percent of the revenues from such 17 increase are used to increase salaries and benefits for pubic school instructional personnel, 20 percent of such revenues 18 19 are used for special programs to reduce class size, to provide 20 for teacher development, and to provide for tutoring, dropout prevention, and similar programs, and 20 percent of such 21 22 revenues are used for maintenance and operation of schools? 23 24 ....FOR THE SALES TAX INCREASE FOR EDUCATION 25 ....AGAINST THE SALES TAX INCREASE FOR EDUCATION 26 27 Section 3. This act shall take effect upon becoming a 28 law. 29 30

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HOUSE SUMMARY Provides for submission of a "straw ballot" question to the voters of the state at the November 2002 general election to determine their support for a 0.5 percent sales tax increase to increase instructional personnel salaries and benefits, provide for certain special school programs, and provide for school maintenance and operation.