A bill to be entitled

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An act relating to prevention and amelioration of learning problems and learning disabilities in young children; authorizing a demonstration program to be called Learning Gateway; creating a steering committee; providing for membership and appointment of steering committee members; establishing duties of the steering committee; authorizing demonstration projects in specified counties; authorizing designated agencies to share confidential information with such program; amending s. 228.093, F.S.; providing access to student records by such program and the steering committee; providing for funding; providing an effective date.

WHEREAS, learning problems in children encompass all areas of development and may affect cognition, communication, attention, perception, behavior, and social, emotional, sensory, and motor functioning, and

WHEREAS, learning problems and learning disabilities place children at risk for significant learning and adaptation problems in school and, over time, adversely affect students' school performance as well as their social, physical, and emotional functioning and quality of life, and

WHEREAS, the effects of learning problems on a child's school performance, such as grade retention and referrals to special education, may not become evident until the elementary school years, but warning signs or precursors of learning problems and learning disabilities are exhibited much earlier, and

WHEREAS, new research identifies factors that predict which children are at risk of early learning problems prior to school age, including biological, environmental, and behavioral risks, and

WHEREAS, while no single risk factor can accurately predict the occurrence of a learning disability, the presence of multiple risks assists in identifying those children who are most vulnerable, and

WHEREAS, recent advances in brain research show that the greatest potential to influence a child's developing brain exists during the early years of life and that the environment sculpts the young child's brain as neurons form connections and mature in response to stimulation and the environment, and

WHEREAS, strategies to successfully intervene and instruct before children experience failure in the early elementary grades are being tested within a variety of demonstration research settings and are disseminated but are not widely implemented in general practice, and

WHEREAS, identification of potential learning problems is essential to facilitate the provision of services to children during the critical years of development, but inappropriate assessments of young children can create inaccurate, stigmatizing long-term misperceptions concerning the child's potential as a competent learner, and

WHEREAS, specific programs exist to provide services to children having established disabling conditions and moderate-to-severe developmental delays that qualify under Part C and Part B of the Individuals with Disabilities Education Act (IDEA) and to their families, and

WHEREAS, few, if any, programs exist which specifically target children with early learning problems and mild

developmental delays, and these children frequently do not qualify for services or supports provided through federally funded programs such as Part C and Part B of the IDEA, and

WHEREAS, providers of education, health services, mental health services, and other systems of care for children and their families may be unaware of or untrained in current research on early warning signs and effective instructional strategies and methods of intervention, and

WHEREAS, parents are usually the best and most important source of support for their children, but access to information and services is often inconsistent and fragmented across the state, and

WHEREAS, parental consent shall be required for all services provided pursuant to the Learning Gateway program, including initial contact and further referral for evaluation and services, and

WHEREAS, with parental consent, evaluation and accommodations are available to children who have disabling conditions and who are eligible under section 504 of the Rehabilitation Act and the Americans with Disabilities Act, and

WHEREAS, the benefits to be generated by early identification of and intervention in learning problems, learning disabilities, and mild developmental delays are significant in the lives of children and families, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

Section 1. Learning Gateway. --

- (1) PROGRAM GOALS.--The Legislature authorizes a 3-year demonstration program, to be called the Learning Gateway, the purpose of which is to design and test an integrated community-based system to lessen the effects of early learning problems and learning disabilities for children from birth through age 9 through prevention, early identification, early education, and intervention. The goals of the Learning Gateway are to:
- (a) Improve community awareness and education of parents and practitioners about the warning signs or precursors of learning problems and learning disabilities, including disorders or delayed development in language, attention, behavior, and social-emotional functioning, including dyslexia and attention deficit hyperactivity disorder, in children from birth through age 9.
- (b) Improve access for children who are experiencing early learning problems and their families to appropriate programs, services, and supports through improved outreach and referral processes among providers.
- (c) Improve developmental monitoring and the availability of appropriate screening resources, with emphasis on children from birth through age 9 who are at high risk of having learning problems.
- (d) Improve the availability of appropriate education and intervention programs, services, and supports to address learning problems and learning disabilities.
- (e) Address gaps in the array of services and supports so that an appropriate child-centered and family-centered continuum of education and support is readily available in each community.

- (f) Improve accountability of the system through improved planning, integration, and collaboration among providers and through outcome measurement.
 - (2) LEARNING GATEWAY STEERING COMMITTEE. --
- (a) To ensure that children with potential learning problems and learning disabilities have access to the appropriate necessary services and supports, a 23-member steering committee is created. The steering committee is assigned to the Department of Education for administrative purposes.
- (b) The duties of the Learning Gateway Steering
 Committee are to provide policy development, consultation,
 oversight, and support for the implementation of three
 demonstration projects and to advise the agencies, the
 Legislature, and the Governor on statewide implementation of
 system components and issues and on strategies for continuing
 improvement to the system.
- (c) The steering committee shall direct the administering agency of the Learning Gateway program to procure the products delineated in section 2 through contracts or other means.
- representatives of the disciplines relevant to diagnosis of and intervention in early learning problems. The Governor shall appoint one member who has expertise in education, one member who has expertise in speech and language pathology, one member who has expertise in audiology, one member who is a parent of a child eligible for services by the Learning Gateway, and one member who is a provider of related diagnostic and intervention services, one of whom shall be a representative from the Broward County demonstration project.

The President of the Senate shall appoint one member who has 1 2 expertise in pediatric psychiatry, one member who has expertise in pediatrics, one member who has expertise in child 3 psychology, one member who is a parent of a child eligible for 4 services by the Learning Gateway, and one member who is a 5 6 provider of related diagnostic and intervention services, one 7 of whom shall be a representative from the Manatee County 8 demonstration project. The Speaker of the House of 9 Representatives shall appoint one member who has expertise in genetics, one member who has expertise in occupational and 10 11 physical therapy, one member who has expertise in social work, 12 one member who is a parent of a child eligible for services by 13 the Learning Gateway, and one member who is a school 14 psychologist providing diagnostic and intervention services, 15 one of whom shall be a representative from the St. Lucie 16 County demonstration project.

- (e) To support and facilitate system improvements, the steering committee must also include representatives from the Department of Education, the Department of Health, the Florida Partnership for School Readiness, the Department of Children and Family Services, the Agency for Health Care Administration, the Department of Juvenile Justice, and the Department of Corrections and the director of the Learning Development and Evaluation Center of Florida Agricultural and Mechanical University.
- (f) Steering committee appointments must be made, and the committee must hold its first meeting, within 45 days after this act takes effect. The Governor shall designate as chair one of the committee members listed in paragraph (d).
 - (3) LEARNING GATEWAY DEMONSTRATION PROJECTS. --

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- (a) Within 90 days after its initial meeting, the
 Learning Gateway Steering Committee shall accept proposals
 from interagency consortia in Broward, Manatee, and St. Lucie
 Counties which comprise public and private providers,
 community agencies, business representatives, and the local
 school board in each county to serve as demonstration sites
 for design and development of a system that addresses the
 requirements in section 2. Multicounty collaboration is
 encouraged where appropriate.
- (b) The proposals for demonstration projects must provide a comprehensive and detailed description of the system of care. The description of the proposed system of care must clearly indicate the point of access, integration of services, linkages of providers, and additional array of services required to address the needs of the targeted children and families.
- (c) The demonstration projects should ensure that the system of care appropriately includes existing services to the fullest extent possible and should determine additional programs, services, and supports that are necessary to implement the requirements of this act.
- (d) The projects, in conjunction with the steering committee, shall determine what portion of the system can be funded using existing funds, demonstration funds provided by this act, and other available private and community funds.
- (e) The demonstration projects shall recommend to the steering committee the linking or combining of some or all of the local planning bodies, including school readiness coalitions, Healthy Start coalitions, Part C advisory councils, Department of Children and Family Services community alliances, and other boards or councils that have a primary

focus on children from birth through age 9, to the extent allowed by federal regulations, if such changes would improve coordination and reduce unnecessary duplication of effort.

- (f) Demonstration projects shall use public and private partnerships, partnerships with faith-based organizations, and volunteers, as appropriate, to enhance accomplishment of the goals of the system.
- (g) Addressing system components delineated in section
 2, each demonstration project proposal must include, at a
 minimum:
- 1. A method for establishing communication, coordination, and planning processes within the community.
- 2. Action steps for making appropriate linkages to existing services within the community.
- 3. Procedures to determine gaps in services and identify appropriate providers.
 - 4. Plans to contract for specialty services as needed.
- 5. Plans to provide additional direct service, if necessary, with a limit of self-referrals.
- 6. A lead agency to serve as the system access point, or gateway.
- (h) As authorized under the budget authority of the Department of Education, demonstration projects, representative of the diversity of the communities in this state, shall be established in Broward, Manatee, and St. Lucie Counties as local Learning Gateway sites and shall be authorized to hire staff, establish office space, and contract with private providers as needed to implement the project within the budget designated by the Legislature.
- (i) The steering committee must approve, deny, or conditionally approve a Learning Gateway proposal within 60

days after receipt of the proposal. If a proposal is conditionally approved, the steering committee must assist the Learning Gateway applicant to correct deficiencies in the proposal by December 1, 2002. Funds must be available to a demonstration project 15 days after final approval of its proposal by the steering committee. Funds must be available to all demonstration projects by January 1, 2003.

Section 2. <u>Components of the Learning Gateway.--The</u>
Learning Gateway system consists of the following components:

- (1) COMMUNITY EDUCATION AND FAMILY-ORIENTED ACCESS STRATEGIES.--
- (a) Each local demonstration project shall establish an access point to provide the system access point, or gateway, by which parents can receive information about available appropriate services. An existing public or private agency or provider or new provider may serve as the system gateway. The local Learning Gateway should provide parents and caretakers with a single point of access for screening, assessment, and referral for services for children from birth through age 9. The demonstration projects have the budgetary authority to hire appropriate personnel to perform the required functions. These staff members must be knowledgeable about child development, early identification of learning problems and learning disabilities, family service planning, and services in the local area. If the following services are not provided by existing service systems, the gateway provider shall:
 - 1. Conduct intake with families.
- 2. Conduct appropriate screening or refer for such services.

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- $\underline{\text{3. Conduct needs-based and strengths-based family}}$ assessment.
 - 4. Develop family resource plans.
- 5. Make referrals for needed services and assist families in the application process.
 - 6. Provide service coordination as needed by families.
 - 7. Assist families in establishing a medical home.
- 8. Conduct case management and transition planning as necessary.
- 9. Monitor performance of service providers against appropriate standards.
- (b) The Learning Gateway Steering Committee and demonstration projects shall designate a central information and referral access phone number in each demonstration community. This centralized phone number should be used to increase public awareness and to improve access to local supports and services for children from birth through age 9 and their families. The number should be highly publicized as the primary source of information on services for young children. The telephone staff should be trained and supported to offer accurate and complete information and to make appropriate referrals to existing public and private community agencies.
- (c) In collaboration with local resources such as Healthy Start, the demonstration projects shall develop strategies for providing systematic hospital visits or home visits by trained staff to new mothers. The Learning Gateway Steering Committee shall provide technical assistance to local demonstration projects in developing brochures and other materials to be distributed to parents of newborns.

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- (d) In collaboration with other local resources, the demonstration projects shall develop public awareness strategies to disseminate information about developmental milestones, precursors of learning problems and other developmental delays, and the service system that is available. The information should target parents of children from birth through age 9 and should be distributed to parents, health care providers, and caregivers of children from birth through age 9. A variety of media should be used as appropriate, such as print, television, radio, and a community-based internet web site, as well as opportunities such as those presented by parent visits to physicians for well-child checkups. The Learning Gateway Steering Committee shall provide technical assistance to the local demonstration projects in developing and distributing educational materials and information.
- 1. Public awareness strategies targeting parents of children from birth through age 5 shall be designed to provide information to public and private preschool programs, childcare providers, pediatricians, parents, and local businesses and organizations. These strategies should include information on the school readiness performance standards for kindergarten adopted by the Florida Partnership for School Readiness Board.
- 2. Public awareness strategies targeting parents of children from ages 6 through 9 must be designed to disseminate training materials and brochures to parents and public and private school personnel, and must be coordinated with the local school board and the appropriate school advisory councils in the demonstration project areas. The materials

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should contain information on state and district proficiency levels for grades K-3.

- (2) SCREENING AND DEVELOPMENTAL MONITORING. --
- (a) In coordination with the Florida Partnership for School Readiness, the Department of Education, and the Florida Pediatric Society, and using information learned from the local demonstration projects, the Learning Gateway Steering Committee shall establish guidelines for screening children from birth through age 9. The guidelines should incorporate recent research on the indicators most likely to predict early learning problems, mild developmental delays, child-specific precursors of school failure, and other related developmental indicators in the domains of cognition; communication; attention; perception; behavior; and social, emotional, sensory, and motor functioning. The steering committee should assist projects in developing and testing screening processes to address social, emotional, and behavioral interactions between the child and caregiver which could indicate future problems or delays.
- (b) Based on the guidelines established by the steering committee and in cooperation with the Florida

 Pediatric Society, the steering committee shall adopt a comprehensive checklist for child healthcare checkups and a corresponding training package for physicians and other medical personnel in implementing more effective screening for precursors of learning problems, learning disabilities, and mild developmental delays.
- (c) Using the screening guidelines developed by the steering committee, local demonstration projects should engage local physicians and other medical professionals in enhancing the screening opportunities presented by immunization visits

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and other well-child appointments, in accordance with the American Academy of Pediatrics Periodicity Schedule.

- (d) Screening guidelines which require parental consent at all levels shall be established for initial contact, evaluation, and services. All procedures established must be consistent with applicable confidentiality requirements. The demonstration projects shall develop strategies to increase early identification of precursors to learning problems and learning disabilities through improved screening and referral practices within public and private early care and education programs and K-3 public and private school settings. Strategies may include training and technical assistance teams to assist program providers and teachers. With parental consent, personnel should refer those children who exhibit potential learning problems to the appropriate community resource for further evaluation and services. The program shall collaborate appropriately with the school readiness coalitions, local school boards, and other community resources in arranging and providing training and technical assistance for early identification and screening.
- (e) The demonstration projects shall work with appropriate local entities to reduce the duplication of cross-agency screening in each demonstration project area.

 Demonstration projects shall provide opportunities for public and private providers of screening and assessment at each age level to meet periodically to identify gaps or duplication of efforts in screening practices.
- (f) Based on technical assistance and support provided by the steering committee and in conjunction with the school readiness coalitions and other appropriate entities,

demonstration projects shall develop a system to log the number of children screened, assessed, and referred for services. After development and testing, tracking should be supported by a standard electronic data system for screening and assessment information.

- the steering committee, demonstration projects shall develop a system for targeted screening. The projects should conduct a needs assessment of existing programs and services where targeted screening programs should be offered. Based on the results of the needs assessment, procedures must be established within the demonstration community to ensure that periodic developmental screening is conducted for children from birth through age 9 who are served by state intervention programs or whose parents or caregivers are in state intervention programs. Intervention programs for children, parents, and caregivers include those administered or funded by the:
 - 1. Agency for Health Care Administration.
 - 2. Department of Children and Family Services.
- 3. Department of Corrections and other criminal justice programs.
 - 4. Department of Education.
- 5. Department of Health.
 - 6. Department of Juvenile Justice.
- (h) When results of screening suggest developmental problems, potential learning problems, or learning disabilities, the intervention program shall refer the child to the Learning Gateway for coordination of further assessment. The Learning Gateway shall make referrals to the appropriate entities within the service system.

- (i) The local Learning Gateway shall provide for followup contact to all families whose children have been found ineligible for services under Part B or Part C of the Individuals with Disabilities Education Act.
- (j) Notwithstanding any law to the contrary, each agency identified in paragraph (g) is authorized to share with a Learning Gateway project confidential information exempt from disclosure under chapter 119, Florida Statutes, on any individual who is or has been the subject of a developmental screening within the jurisdiction of each agency.
 - (3) EARLY EDUCATION, SERVICES, AND SUPPORTS.--
- (a) The demonstration projects shall develop a model system of care that builds upon, integrates, and fills the gaps in existing services. Qualified providers of family-based or center-based interventions or public or private school personnel shall offer services in a manner consistent with the standards established by their profession and by the standards and criteria adopted by the steering committee and consistent with effective and proven strategies. The specific services and supports may include:
 - 1. High-quality early education and care programs.
- 2. Assistance to parents and other caregivers, such as home-based modeling programs for parents and play programs to provide peer interactions.
- 3. Speech and language therapy that is age appropriate.
 - 4. Parent education and training.
- 5. Comprehensive medical screening and referral with biomedical interventions as necessary.
- 6. Referral as needed for family therapy, other mental health services, and treatment programs.

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- 7. Family support services as necessary.
- 8. Therapy for learning differences in reading and mathematics, and attention to subject material for children in grades K-3.
 - 9. Referral for Part B or Part C services as required.
- 10. Expanded access to community-based services for parents.
- 11. Parental choice in the provision of services by public and private providers.
- (b) Demonstration projects shall develop strategies to increase the use of appropriate intervention practices with children who have learning problems and learning disabilities within public and private early care and education programs and K-3 public and private school settings. Strategies may include training and technical assistance teams. Intervention must be coordinated and must focus on providing effective supports to children and their families within their regular education and community environment. These strategies must incorporate, as appropriate, school and district activities related to the student's academic improvement plan and must provide parents with greater access to community-based services that should be available beyond the traditional school day. Academic expectations for public school students in grades K-3 must be based upon the local school board's adopted proficiency levels. When appropriate, school personnel shall consult with the local Learning Gateway to identify other community resources for supporting the child and the family.
- (c) The steering committee, in conjunction with local demonstration projects and local school boards, may develop a plan for creating incentives for educators and parents or

caregivers to use appropriate practices for young children from birth through age 9 which address the unique needs of children who are at risk of learning problems and learning disabilities that may impede success in school. Incentives should be awarded based on the integration of instructional strategies, staffing ratios, staff training requirements, family involvement, and other specialized services and supports that are designed to meet the unique needs of all learners.

- of ensuring that every teacher has the ability to identify and properly respond to children who have learning problems and learning disabilities. In cooperation with the universities in the state and the Department of Education, the steering committee shall identify competencies required by instructional personnel in addressing learning problems and learning disabilities that may impede school success. These competencies must be used to develop or adopt research-based preservice and inservice training programs for teachers and personnel in public and private early care and education programs, prekindergarten programs, and grades K-3. Each teacher preparation program in the State University System must require a minimum of 3 hours of credit in coursework in normal child development and the disorders of development.
- (e) The steering committee shall work with the

 Department of Education to ensure that certification and recertification requirements prepare teachers to identify developmental problems in students and to use research-based, effective instructional and behavioral strategies for speech and language development, emerging literacy, and

developmentally appropriate practices and learning strategies for diverse learners.

- (f) The steering committee, in cooperation with the Florida Partnership for School Readiness, shall identify the elements of an effective research-based curriculum for early care and education programs.
- (g) The steering committee, in conjunction with the demonstration projects, shall develop processes for identifying and sharing promising practices and shall showcase these programs and practices at a dissemination conference. As funding is available, the steering committee may recommend monetary awards to programs selected as "promising practices" to be used for program enhancements. Processes for selecting promising practices should include:
- 1. Establishing criteria for selection, including length of time in operation and evidence of effectiveness (outcome data).
 - 2. Establishing a nomination process.
 - 3. Establishing a review panel and review process.
- 4. Making the selection based on a written description.
 - 5. Conducting a site visit.
 - 6. Completing the selections.
 - 7. Disseminating program descriptions.
- (h) The steering committee shall establish processes for facilitating state and local providers' ready access to information and training concerning effective instructional and behavioral practices and interventions based on advances in the field and for encouraging researchers to regularly guide practitioners in designing and implementing research-based practices. At a minimum, the steering committee

shall assist the demonstration projects in conducting periodic conferences to ensure the dissemination of information on best practices and new insights about early identification, education, and intervention for children from birth through age 9. Conferences should be established so that continuing education credits may be awarded to medical professionals, teachers, and others for whom this is an incentive.

(i) Demonstration projects shall investigate and may recommend to the steering committee more effective resource allocation and flexible funding strategies such as central financing, if such strategies are in the best interest of the children and families in the community. The Department of Education and other relevant agencies shall assist the demonstration projects in securing state and federal waivers as appropriate. Effectiveness of interventions, such as reduced referrals to special education, should not negatively affect a school's or school district's budget.

Section 3. Accountability. --

- (1) The steering committee shall assist the School Readiness Program Estimating Conference and the enrollment conference for public schools in developing estimates of the population of children from birth through age 9 who are at risk of learning problems and learning disabilities by establishing cross-agency standards for data collection and sharing.
- (2) The steering committee, in conjunction with the demonstration projects and the State University System, shall develop accountability mechanisms to ensure that the demonstration projects are effective and that resources are used as efficiently as possible. Accountability should be addressed through a multilevel evaluation system, including

measurement of outcomes and operational indicators. Measurable outcomes must be developed to address improved family functioning, improved child development, improved child health, and success in school. Indicators of system improvements must be developed to address quality of programs and integration of services. Agency monitoring of programs shall include a review of child and family outcomes and system effectiveness indicators with a specific focus on elimination of unnecessary duplication of planning, screening, and services.

- (3) The steering committee, through the State
 University System, shall oversee a formative evaluation of the
 projects during implementation, including reporting short-term
 outcomes and system improvements. By January 2004, the
 steering committee shall make recommendations to the Governor,
 the President of the Senate, the Speaker of the House of
 Representatives, and the Commissioner of Education related to
 the merits of expansion of the demonstration projects.
- (4) The steering committee, at any time, may recommend statewide expansion of any component of the system which has demonstrated effectiveness as documented by the formative evaluation.
- is recommended after the second year of the Learning Gateway program, the steering committee, in conjunction with the demonstration projects, shall develop state-level and community-based strategic plans to formalize the goals, objectives, strategies, and intended outcomes of the comprehensive system, and to support the integration and efficient delivery of all services and supports for children from birth through age 9 who have learning problems or

learning disabilities. In conjunction with the demonstration projects, the steering committee shall develop a statewide strategic plan for implementing a model system statewide.

Community-level strategic plans must include, but need not be limited to, strategies to:

- (a) Improve early identification of those who are at risk for learning problems and learning disabilities.
- (b) Provide access to an appropriate array of services within the child's natural environment or regular classroom setting or specialized training in other settings.
- (c) Improve and coordinate screening for children from birth through age 9.
- $\underline{\mbox{(d)} \mbox{ Improve and coordinate services for children from}} \\ \mbox{birth through age 9.}$
- (e) Address training of professionals in effectively identifying factors, across all domains, which place children from birth through age 9 at risk of school failure and in appropriate interventions for the learning differences.
 - (f) Provide appropriate support to families.
- (g) Share best practices with caregivers and referral sources.
- (h) Address resource needs of the assessment and intervention system.
- (i) Address development of implementation plans to identify action steps, responsible parties, and implementation schedules and to ensure appropriate alignment with agency strategic plans.

Section 4. Paragraph (d) of subsection (3) of section 228.093, Florida Statutes, is amended to read:

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228.093 Pupil and student records and reports; rights of parents, guardians, pupils, and students; notification; penalty.--

- (3) RIGHTS OF PARENT, GUARDIAN, PUPIL, OR STUDENT. -- The parent or guardian of any pupil or student who attends or has attended any public school, area vocational-technical training center, community college, or institution of higher education in the State University System shall have the following rights with respect to any records or reports created, maintained, and used by any public educational institution in the state. However, whenever a pupil or student has attained 18 years of age, or is attending an institution of postsecondary education, the permission or consent required of, and the rights accorded to, the parents of the pupil or student shall thereafter be required of and accorded to the pupil or student only, unless the pupil or student is a dependent pupil or student of such parents as defined in 26 U.S.C. s. 152 (s. 152 of the Internal Revenue Code of 1954). The State Board of Education shall formulate, adopt, and promulgate rules whereby parents, guardians, pupils, or students may exercise these rights:
- (d) Right of privacy.--Every pupil or student shall have a right of privacy with respect to the educational records kept on him or her. Personally identifiable records or reports concerning of a pupil or student, and any personal information contained therein, are confidential and exempt from the provisions of s. 119.07(1). No state or local educational agency, board, public school, area technical center, community college, or institution of higher education in the State University System shall permit the release of 31 such records, reports, or information without the written

consent of the pupil's or student's parent or guardian, or of the pupil or student himself or herself if he or she is qualified as provided in this subsection, to any individual, agency, or organization. However, personally identifiable records or reports concerning of a pupil or student may be released to the following persons or organizations without the consent of the pupil or the pupil's parent:

- 1. Officials of schools, school systems, area technical centers, community colleges, or institutions of higher learning in which the pupil or student seeks or intends to enroll; and a copy of such records or reports shall be furnished to the parent, guardian, pupil, or student upon request.
- 2. Other school officials, including teachers within the educational institution or agency, who have legitimate educational interests in the information contained in the records.
- 3. The United States Secretary of Education, the Director of the National Institute of Education, the Assistant Secretary for Education, the Comptroller General of the United States, or state or local educational authorities who are authorized to receive such information subject to the conditions set forth in applicable federal statutes and regulations of the United States Department of Education, or in applicable state statutes and rules of the State Board of Education.
- 4. Other school officials, in connection with a pupil's or student's application for or receipt of financial aid.
- 5. Individuals or organizations conducting studies for or on behalf of an institution or a board of education for the

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purpose of developing, validating, or administering predictive tests, administering pupil or student aid programs, or improving instruction, if such studies are conducted in such a manner as will not permit the personal identification of pupils or students and their parents by persons other than representatives of such organizations and if such information will be destroyed when no longer needed for the purpose of conducting such studies.

- 6. Accrediting organizations, in order to carry out their accrediting functions.
- School readiness coalitions and the Florida Partnership for School Readiness in order to carry out their assigned duties.
- 8. The Learning Gateway program and the Learning Gateway Steering Committee in order to carry out their assigned duties.
- 9.8. For use as evidence in pupil or student expulsion hearings conducted by a district school board pursuant to the provisions of chapter 120.
- 10.9. Appropriate parties in connection with an emergency, if knowledge of the information in the pupil's or student's educational records is necessary to protect the health or safety of the pupil, student, or other individuals.
- 11.10. The Auditor General and the Office of Program Policy Analysis and Government Accountability in connection with their official functions; however, except when the collection of personally identifiable information is specifically authorized by law, any data collected by the Auditor General and the Office of Program Policy Analysis and Government Accountability is confidential and exempt from the 31 provisions of s. 119.07(1) and shall be protected in such a

way as will not permit the personal identification of students and their parents by other than the Auditor General, the Office of Program Policy Analysis and Government Accountability, and their staff, and such personally identifiable data shall be destroyed when no longer needed for the Auditor General's and the Office of Program Policy Analysis and Government Accountability's official use.

12.11.a. A court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the pupil or student and the pupil's or student's parent are notified of the order or subpoena in advance of compliance therewith by the educational institution or agency.

b. A person or entity pursuant to a court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the pupil or student, or his or her parent if the pupil or student is either a minor and not attending an institution of postsecondary education or a dependent of such parent as defined in 26 U.S.C. s. 152 (s. 152 of the Internal Revenue Code of 1954), is notified of the order or subpoena in advance of compliance therewith by the educational institution or agency.

13.12. Credit bureaus, in connection with an agreement for financial aid which the student has executed, provided that such information may be disclosed only to the extent necessary to enforce the terms or conditions of the financial aid agreement. Credit bureaus shall not release any information obtained pursuant to this paragraph to any person.

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14.13. Parties to an interagency agreement among the Department of Juvenile Justice, school and law enforcement authorities, and other signatory agencies for the purpose of reducing juvenile crime and especially motor vehicle theft by promoting cooperation and collaboration, and the sharing of appropriate information in a joint effort to improve school safety, to reduce truancy, in-school and out-of-school suspensions, to support alternatives to in-school and out-of-school suspensions and expulsions that provide structured and well-supervised educational programs supplemented by a coordinated overlay of other appropriate services designed to correct behaviors that lead to truancy, suspensions, and expulsions, and which support students in successfully completing their education. Information provided in furtherance of such interagency agreements is intended solely for use in determining the appropriate programs and services for each juvenile or the juvenile's family, or for coordinating the delivery of such programs and services, and as such is inadmissible in any court proceedings prior to a dispositional hearing unless written consent is provided by a parent, guardian, or other responsible adult on behalf of the juvenile.

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This paragraph does not prohibit any educational institution from publishing and releasing to the general public directory information relating to a pupil or student if the institution elects to do so. However, no educational institution shall release, to any individual, agency, or organization which is not listed in subparagraphs 1.-14.1.-13., directory information relating to the student body in general or a 31 portion thereof unless it is normally published for the

purpose of release to the public in general. Any educational institution making directory information public shall give public notice of the categories of information which it has designated as directory information with respect to all pupils or students attending the institution and shall allow a reasonable period of time after such notice has been given for a parent, guardian, pupil, or student to inform the institution in writing that any or all of the information designated should not be released.

Section 5. The Legislature shall appropriate a sum of money to fund the demonstration program and shall authorize selected communities to blend funding from existing programs to the extent that this is advantageous to the community and is consistent with federal requirements.

Section 6. This act shall take effect upon becoming a law.

HOUSE SUMMARY

Authorizes a 3-year demonstration program to be called Learning Gateway, which is intended to prevent and ameliorate learning problems and learning disabilities in young children. Creates a steering committee. Provides for steering committee membership and for the appointment of members. Establishes duties of the steering committee. Authorizes demonstration projects in three counties. Authorizes designated agencies to share confidential information with Learning Gateway programs. Provides access to student records by the Learning Gateway program and the Learning Gateway Steering Committee. Provides for funding.