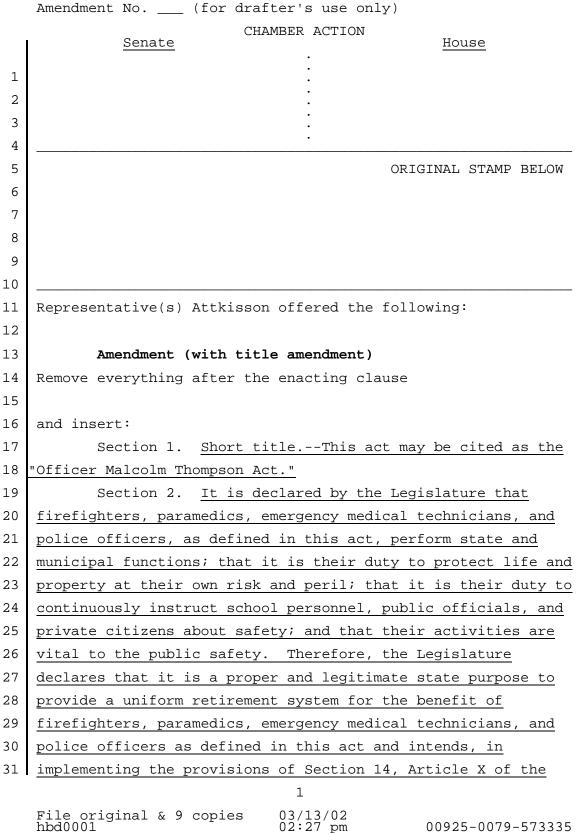
HOUSE AMENDMENT

Bill No. CS/HB 925



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State Constitution as they relate to municipal and special 1 district pension trust fund systems and plans, that such 2 3 retirement systems or plans be managed, administered, 4 operated, and funded in such manner as to maximize the protection of pension trust funds. Pursuant to Section 18, 5 6 Article VII of the State Constitution, the Legislature hereby 7 determines and declares that the provisions of this act fulfill an important state interest. 8

9 Section 3. Paragraph (b) of subsection (4) and 10 paragraph (b) of subsection (9) of section 121.091, Florida 11 Statutes, are amended to read:

12 121.091 Benefits payable under the system.--Benefits 13 may not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or 14 15 begun participation in the Deferred Retirement Option Program as provided in subsection (13), and a proper application has 16 17 been filed in the manner prescribed by the department. The department may cancel an application for retirement benefits 18 when the member or beneficiary fails to timely provide the 19 20 information and documents required by this chapter and the department's rules. The department shall adopt rules 21 establishing procedures for application for retirement 22 benefits and for the cancellation of such application when the 23 24 required information or documents are not received. (4) DISABILITY RETIREMENT BENEFIT.--25

(b) Total and permanent disability.--A member shall be
considered totally and permanently disabled if, in the opinion
of the administrator, he or she is prevented, by reason of a
medically determinable physical or mental impairment, from
rendering useful and efficient service as an officer or
employee. A Special Risk Class member who is an officer as

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defined in s. 943.10(1), (2), or (3); a firefighter as defined 1 2 in s. 633.30(1); an emergency medical technician as defined in 3 s. 401.23(11); or a paramedic as defined in s. 401.23(17) who 4 is catastrophically injured as defined in s. 440.02(37) in the line of duty as a result of a felonious act of another shall 5 be considered totally and permanently disabled and unable to б 7 render useful and efficient service as an officer, unless the administrator can provide documented competent medical 8 evidence that the officer is able to render useful and 9 10 efficient service as an officer. (9) EMPLOYMENT AFTER RETIREMENT; LIMITATION.--11 12 (b)1. Any person who is retired under this chapter, 13 except under the disability retirement provisions of 14 subsection (4), may be reemployed by any private or public 15 employer after retirement and receive retirement benefits and 16 compensation from his or her employer without any limitations, 17 except that a person may not receive both a salary from 18 reemployment with any agency participating in the Florida Retirement System and retirement benefits under this chapter 19 for a period of 12 months immediately subsequent to the date 20 of retirement. However, a DROP participant shall continue 21 employment and receive a salary during the period of 22 participation in the Deferred Retirement Option Program, as 23 24 provided in subsection (13). Any person to whom the limitation in subparagraph 25 2. 1. applies who violates such reemployment limitation and who 26 27 is reemployed with any agency participating in the Florida 28 Retirement System before completion of the 12-month limitation period shall give timely notice of this fact in writing to the 29 30 employer and to the division and shall have his or her retirement benefits suspended for the balance of the 12-month 31 3

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limitation period. Any person employed in violation of this 1 2 paragraph and any employing agency which knowingly employs or 3 appoints such person without notifying the Division of 4 Retirement to suspend retirement benefits shall be jointly and 5 severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation б 7 period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not 8 9 retired from a state-administered retirement system. Anv 10 retirement benefits received while reemployed during this reemployment limitation period shall be repaid to the 11 12 retirement trust fund, and retirement benefits shall remain 13 suspended until such repayment has been made. Benefits suspended beyond the reemployment limitation shall apply 14 15 toward repayment of benefits received in violation of the reemployment limitation. 16

17 3. A district school board may reemploy a retired 18 member as a substitute or hourly teacher, education paraprofessional, transportation assistant, bus driver, or 19 food service worker on a noncontractual basis after he or she 20 has been retired for 1 calendar month, in accordance with s. 21 121.021(39). Any retired member who is reemployed within 1 22 calendar month after retirement shall void his or her 23 24 application for retirement benefits. District school boards 25 reemploying such teachers, education paraprofessionals, transportation assistants, bus drivers, or food service 26 27 workers are subject to the retirement contribution required by subparagraph 8.7.Reemployment of a retired member as a 28 29 substitute or hourly teacher, education paraprofessional, 30 transportation assistant, bus driver, or food service worker is limited to 780 hours during the first 12 months of his or 31

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her retirement. Any retired member reemployed for more than 1 2 780 hours during his or her first 12 months of retirement 3 shall give timely notice in writing to the employer and to the 4 division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for 5 the remainder of the first 12 months of retirement. Any б 7 person employed in violation of this subparagraph and any 8 employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend 9 10 retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits 11 12 paid during the reemployment limitation period. To avoid 13 liability, such employing agency shall have a written statement from the retiree that he or she is not retired from 14 15 a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in 16 17 excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and his 18 or her retirement benefits shall remain suspended until 19 20 repayment is made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply 21 toward repayment of benefits received in violation of the 22 780-hour reemployment limitation. 23

24 A community college board of trustees may reemploy 4. 25 a retired member as an adjunct instructor, that is, an instructor who is noncontractual and part-time, or as a 26 27 participant in a phased retirement program within the Florida Community College System, after he or she has been retired for 28 1 calendar month, in accordance with s. 121.021(39). 29 Any 30 retired member who is reemployed within 1 calendar month after 31 retirement shall void his or her application for retirement

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benefits. Boards of trustees reemploying such instructors are 1 2 subject to the retirement contribution required in 3 subparagraph 8.7. A retired member may be reemployed as an 4 adjunct instructor for no more than 780 hours during the first 5 12 months of retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement б 7 shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. 8 9 The division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any 10 person employed in violation of this subparagraph and any 11 12 employing agency which knowingly employs or appoints such 13 person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for 14 15 reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. 16 To avoid 17 liability, such employing agency shall have a written statement from the retiree that he or she is not retired from 18 a state-administered retirement system. Any retirement 19 20 benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement 21 shall be repaid to the Retirement System Trust Fund, and 22 retirement benefits shall remain suspended until repayment is 23 24 made. Benefits suspended beyond the end of the retired 25 member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour 26 27 reemployment limitation.

5. The State University System may reemploy a retired member as an adjunct faculty member or as a participant in a phased retirement program within the State University System after the retired member has been retired for 1 calendar

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month, in accordance with s. 121.021(39). Any retired member 1 2 who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. 3 4 The State University System is subject to the retired 5 contribution required in subparagraph 8.7., as appropriate. A retired member may be reemployed as an adjunct faculty member б 7 or a participant in a phased retirement program for no more than 780 hours during the first 12 months of his or her 8 retirement. Any retired member reemployed for more than 780 9 10 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division 11 12 of the date he or she will exceed the limitation. The 13 division shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person 14 15 employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without 16 17 notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for 18 reimbursement to the retirement trust fund of any benefits 19 20 paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written 21 statement from the retiree that he or she is not retired from 22 a state-administered retirement system. Any retirement 23 24 benefits received by a retired member while reemployed in 25 excess of 780 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and 26 27 retirement benefits shall remain suspended until repayment is made. Benefits suspended beyond the end of the retired 28 member's first 12 months of retirement shall apply toward 29 30 repayment of benefits received in violation of the 780-hour 31 reemployment limitation.

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The Board of Trustees of the Florida School for the 6. 1 2 Deaf and the Blind may reemploy a retired member as a 3 substitute teacher, substitute residential instructor, or 4 substitute nurse on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 5 121.021(39). Any retired member who is reemployed within 1 б 7 calendar month after retirement shall void his or her application for retirement benefits. The Board of Trustees of 8 9 the Florida School for the Deaf and the Blind reemploying such 10 teachers, residential instructors, or nurses is subject to the 11 retirement contribution required by subparagraph 8.7. 12 Reemployment of a retired member as a substitute teacher, substitute residential instructor, or substitute nurse is 13 limited to 780 hours during the first 12 months of his or her 14 15 retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give 16 17 timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The division 18 shall suspend his or her retirement benefits for the remainder 19 20 of the first 12 months of retirement. Any person employed in violation of this subparagraph and any employing agency which 21 knowingly employs or appoints such person without notifying 22 the Division of Retirement to suspend retirement benefits 23 24 shall be jointly and severally liable for reimbursement to the 25 retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such 26 27 employing agency shall have a written statement from the retiree that he or she is not retired from a 28 state-administered retirement system. Any retirement benefits 29 30 received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid 31

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to the Retirement System Trust Fund, and his or her retirement 1 2 benefits shall remain suspended until payment is made. 3 Benefits suspended beyond the end of the retired member's 4 first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment 5 limitation. 6 7 7. A sheriff may reemploy a retired member as a deputy sheriff after the retired member has been retired for 1 8 calendar month, in accordance with s. 121.021(39). Any retired 9 10 member who is reemployed within 1 calendar month after 11 retirement shall void his or her application for retirement 12 benefits. Sheriffs reemploying such deputy sheriffs are subject to the retirement contribution required in 13 subparagraph 8. Reemployment of a retired deputy sheriff is 14 15 limited to no more than 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for 16 17 more than 780 hours during the first 12 months of retirement 18 shall give timely notice in writing to the employer and to the division of the date he or she will exceed the limitation. The 19 division shall suspend his or her retirement benefits for the 20 remainder of the first 12 months of retirement. Any person 21 employed in violation of this subparagraph and any employing 22 agency that knowingly employs or appoints such person without 23 24 notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for 25 reimbursement to the retirement trust fund of any benefits 26 27 paid during the reemployment limitation period. To avoid liability, such employing agency must have a written statement 28 29 from the retiree that he or she is not retired from a 30 state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 31 9

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hours during the first 12 months of retirement shall be repaid 1 2 to the Retirement System Trust Fund, and retirement benefits 3 shall remain suspended until repayment is made. Benefits 4 suspended beyond the end of the retired member's first 12 months of retirement shall apply toward repayment of benefits 5 received in violation of the 780-hour reemployment limitation. б 7 8.7. The employment by an employer of any retiree or 8 DROP participant of any state-administered retirement system 9 shall have no effect on the average final compensation or 10 years of creditable service of the retiree or DROP participant. Prior to July 1, 1991, upon employment of any 11 12 person, other than an elected officer as provided in s. 13 121.053, who has been retired under any state-administered 14 retirement program, the employer shall pay retirement 15 contributions in an amount equal to the unfunded actuarial liability portion of the employer contribution which would be 16 17 required for regular members of the Florida Retirement System. Effective July 1, 1991, contributions shall be made as 18 provided in s. 121.122 for retirees with renewed membership or 19 20 subsection (13) with respect to DROP participants. 9.8. Any person who has previously retired and who is 21 holding an elective public office or an appointment to an 22 elective public office eligible for the Elected Officers' 23 Class on or after July 1, 1990, shall be enrolled in the 24 25 Florida Retirement System as provided in s. 121.053(1)(b) or, if holding an elective public office that does not qualify for 26 27 the Elected Officers' Class on or after July 1, 1991, shall be enrolled in the Florida Retirement System as provided in s. 28 29 121.122, and shall continue to receive retirement benefits as 30 well as compensation for the elected officer's service for as 31 long as he or she remains in elective office. However, any

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1 retired member who served in an elective office prior to July
2 1, 1990, suspended his or her retirement benefit, and had his
3 or her Florida Retirement System membership reinstated shall,
4 upon retirement from such office, have his or her retirement
5 benefit recalculated to include the additional service and
6 compensation earned.

7 10.9. Any person who is holding an elective public office which is covered by the Florida Retirement System and 8 9 who is concurrently employed in nonelected covered employment 10 may elect to retire while continuing employment in the elective public office, provided that he or she shall be 11 12 required to terminate his or her nonelected covered 13 employment. Any person who exercises this election shall receive his or her retirement benefits in addition to the 14 15 compensation of the elective office without regard to the time limitations otherwise provided in this subsection. No person 16 17 who seeks to exercise the provisions of this subparagraph, as the same existed prior to May 3, 1984, shall be deemed to be 18 retired under those provisions, unless such person is eligible 19 to retire under the provisions of this subparagraph, as 20 amended by chapter 84-11, Laws of Florida. 21

11.10. The limitations of this paragraph apply to reemployment in any capacity with an "employer" as defined in s. 121.021(10), irrespective of the category of funds from which the person is compensated.

26 <u>12. An employing agency may reemploy a retired member</u>
27 as a firefighter or paramedic after the retired member has
28 been retired for 1 calendar month, in accordance with s.
29 <u>121.021(39). Any retired member who is reemployed within 1</u>
30 <u>calendar month after retirement shall void his or her</u>
31 <u>application for retirement benefits. Employing agencies</u>

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reemploying such firefighters or paramedics are subject to the 1 2 retirement contribution required in subparagraph 8. 3 Reemployment of a retired firefighter or paramedic is limited 4 to no more than 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 5 780 hours during the first 12 months of retirement shall give 6 7 timely notice in writing to the employer and to the division 8 of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder 9 10 of the first 12 months of retirement. A person employed in 11 violation of this subparagraph and an employing agency that 12 knowingly employs or appoints such person without notifying 13 the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the 14 15 retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such 16 17 employing agency must have a written statement from the 18 retiree that he or she is not retired from a 19 state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 20 hours during the first 12 months of retirement shall be repaid 21 22 to the Retirement System Trust Fund, and retirement benefits shall remain suspended until repayment is made. Benefits 23 24 suspended beyond the end of the retired member's first 12 25 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation. 26 27 Section 4. Subsection (5) of section 175.191, Florida Statutes, is amended to read: 28 29 175.191 Disability retirement.--For any municipality, 30 special fire control district, chapter plan, local law 31 municipality, local law special fire control district, or 12

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1 local law plan under this chapter:

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2 (5) The benefit payable to a firefighter who retires 3 from the service of a municipality or special fire control 4 district due to total and permanent disability as a direct 5 result of a disability is the monthly income payable for 10 years certain and life for which, if the firefighter's б 7 disability occurred in the line of duty, his or her monthly 8 benefit shall be the accrued retirement benefit, but shall not be less than 42 percent of his or her average monthly salary 9 10 at the time of disability. If after 10 years of service the disability is other than in the line of duty, the 11 12 firefighter's monthly benefit shall be the accrued normal retirement benefit, but shall not be less than 25 percent of 13 14 his or her average monthly salary at the time of disability. 15 Notwithstanding any provision to the contrary, the monthly retirement benefit payable to a firefighter, emergency medical 16 17 technician, or paramedic who retires from service due to total and permanent disability as a result of a catastrophic injury 18 as defined in s. 440.02(37) suffered in the line of duty where 19 such injury is a result of a felonious act of another shall be 20 the accrued retirement benefit but shall not be less than 80 21 22 percent of his or her average monthly salary at the time of 23 disability. 24 Section 5. Subsection (5) of section 185.18, Florida 25 Statutes, is amended to read: 185.18 Disability retirement. -- For any municipality, 26 27 chapter plan, local law municipality, or local law plan under this chapter: 28 (5) The benefit payable to a police officer who 29 30 retires from the service of the city with a total and 31 permanent disability as a result of a disability is the 13 File original & 9 copies 03/13/02

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monthly income payable for 10 years certain and life for 1 2 which, if the police officer's disability occurred in the line 3 of duty, his or her monthly benefit shall be the accrued 4 retirement benefit, but shall not be less than 42 percent of 5 his or her average monthly compensation as of the police officer's disability retirement date. If after 10 years of б 7 service the disability is other than in the line of duty, the police officer's monthly benefit shall be the accrued normal 8 retirement benefit, but shall not be less than 25 percent of 9 10 his or her average monthly compensation as of the police officer's disability retirement date. Notwithstanding any 11 12 provision to the contrary, the monthly retirement benefit 13 payable to a police officer who retires from service due to 14 total and permanent disability as a result of a catastrophic 15 injury as defined in s. 440.02(37) suffered in the line of duty where such injury is a result of a felonious act of 16 17 another shall be the accrued retirement benefit but shall not 18 be less than 80 percent of the officer's average monthly compensation as of the officer's disability retirement date. 19 Effective July 1, 2002, in order to fund 20 Section 6. the benefits provided in section 121.091, Florida Statutes, as 21 22 amended by this act: The contribution rate that applies to the Special 23 (1)24 Risk Class of the defined benefit program of the Florida 25 Retirement System shall be increased by 0.02 percentage points; and 26 27 The contribution rate that applies to the Special (2) Risk Administrative Support Class of the defined benefit 28 program of the Florida Retirement System shall be increased by 29 30 0.14 percentage points. 31

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These increases shall be in addition to all other changes to 1 2 such contribution rates which may be enacted into law to take 3 effect on that date. The Division of Statutory Revision is 4 directed to adjust accordingly the contribution rates set forth in section 121.071, Florida Statutes. 5 Section 7. Except as otherwise provided in this act, 6 7 this act shall take effect upon becoming a law. 8 9 10 =========== T I T L E A M E N D M E N T ========== 11 And the title is amended as follows: 12 remove: the entire title 13 14 and insert: 15 A bill to be entitled 16 An act relating to retirement; creating the 17 "Officer Malcolm Thompson Act"; providing legislative intent; amending s. 121.091, F.S.; 18 revising provisions relating to benefits 19 20 payable for total and permanent disability for certain Special Risk Class members of the 21 22 Florida Retirement System who are injured in the line of duty; providing for reemployment of 23 24 retired deputy sheriffs and firefighters or 25 paramedics; amending ss. 175.191, 185.18, F.S.; providing minimum retirement benefits payable 26 27 to certain Special Risk Class members who are injured in the line of duty and who are totally 28 29 and permanently disabled due to such injury; providing for contribution rate increases to 30 fund benefits provided in s. 121.091, F.S., as 31 15

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1 amended; directing the Division of Statutory	
2 Revision to adjust contribution rates set forth	
3 in s. 121.071, F.S.; providing an effective	
4 date.	
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