Bill No. CS for SB 2-D

Amendment No. ____ Barcode 085148

	CHAMBER ACTION Senate House
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11	Senator Sebesta moved the following amendment:
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13	Senate Amendment
14	On page 885, line 25, through
15	page 900, line 21, delete those lines
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17	and insert:
18	Section 399. Section 1009.22, Florida Statutes, is
19	created to read:
20	1009.22 Adult and technical postsecondary student
21	<u>fees</u>
22	(1) This section applies to students enrolled in adult
23	and technical programs who are reported for funding through
24	the Workforce Development Education Fund, except that college
25	credit fees for the community colleges are governed by s.
26	<u>1009.23.</u>
27	(2) All students shall be charged fees except students
28	who are exempt from fees or students whose fees are waived.
29	The total value of fee waivers granted by the school district
30	or community college may not exceed 8 percent of total related
31	fee revenue or the amount established annually in the General
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29 30 Appropriations Act. Any student whose fees are waived in excess of the authorized amount may not be reported for state funding purposes.

- (3)(a) The Commissioner of Education shall provide to the State Board of Education no later than January 31 of each year a schedule of fees for adult and technical education, excluding continuing workforce education, for school districts and community colleges. The fee schedule shall be based on the amount of student fees necessary to produce 25 percent of the prior year's average cost of a course of study leading to a certificate or diploma. Except as otherwise provided by law, fees for students who are not residents for tuition purposes must offset the full cost of instruction. Fee-nonexempt students enrolled in vocational-preparatory instruction shall be charged fees equal to the fees charged for certificate career education instruction. Each community college that conducts college-preparatory and vocational-preparatory instruction in the same class section may charge a single fee for both types of instruction.
- (b) Fees for continuing workforce education shall be locally determined by the district school board or community college board. However, at least 50 percent of the expenditures for the continuing workforce education program provided by the community college or school district must be derived from fees. These fees may vary by course and by section.
- (c) The State Board of Education shall adopt a fee schedule for school districts and community colleges which produces the fee revenues calculated pursuant to paragraph (a). The schedule so calculated shall take effect, unless otherwise specified in the General Appropriations Act.

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- The State Board of Education shall adopt, by rule, the definitions and procedures that district school boards shall use in the calculation of cost borne by students. (4) A district school board or community college board
- that has a service area that borders another state may implement a plan for a differential out-of-state fee.
- (5) Each district school board and community college board of trustees may establish a separate fee of up to 20 percent of the matriculation and tuition fees for adult and technical education programs. This fee shall be collected as a component part of the registration and tuition fees and must be deposited into a separate account of the local educational agency. Any undisbursed balance remaining in the account and interest income accruing to investments from the account increase the total funds available for distribution as authorized in this subsection. Revenue generated by this fee may be used for financial aid, capital improvements, technology, and student activities and services. The local educational agency may expend the revenue generated by this fee under the following requirements:
- (a) Student financial assistance, to provide awards to students who demonstrate financial need in accordance with a nationally recognized system of need analysis. Financial assistance may also be provided by establishing child care for students in adult and technical education programs.
- (b) Capital improvements, to construct and equip, maintain, improve, or enhance the adult and technical education facilities of the school district or community college.
- (c) Technology, to be expended in accordance with 31 | technology improvement plans.

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- (d) Student activities and services, to be expended for lawful purposes to benefit the student body in general.

 These purposes include student publications and grants to duly recognized student organizations, the membership of which is open to all students at the local educational agency without regard to race, gender, or religion.
- (e) Repayment of debt, including lease-purchase and revenue bonds, but a local educational agency may pledge no more than 25 percent of the total revenue generated by this fee as a dedicated revenue source to this purpose. Fee revenues may be bonded only to finance or refinance new construction and equipment, renovation, or remodeling of educational facilities for adult and technical education programs. Projects funded for capital improvement must meet the survey and construction requirements of chapter 1013. As required in s. 216.0158, each school board and community college board of trustees shall identify each project, including maintenance projects, proposed to be funded by revenue from this fee. Revenues pledged for repayment of debt must be for projects with a term not to exceed 20 years, and not to exceed the useful life of the asset being financed, only for technology improvements or for newly constructing and equipping, renovating, or remodeling educational facilities. Local educational agencies may use the services of the Division of Bond Finance of the State Board of Administration to issue any bonds authorized by this subsection. Bonds issued by the Division of Bond Finance must be in compliance with the State Bond Act. Bonds issued pursuant to the State Bond Act shall be validated in the manner provided by chapter 75. The complaint for such validation shall be filed in the circuit court of the county where the seat of state government is

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situated, the notice required to be published by s. 75.06 shall be published only in the county where the complaint is filed, and the complaint and order of the circuit court shall be served only on the state attorney of the circuit in which the action is pending.

(6) Community college boards of trustees and district school boards are not authorized to charge students enrolled in adult and technical programs any fee that is not specifically authorized by statute. In addition to tuition, out-of-state, financial aid, capital improvement, and technology fees, as authorized in this section, community college boards of trustees and district school boards are authorized to establish fee schedules for the following user fees and fines: laboratory fees; parking fees and fines; library fees and fines; fees and fines relating to facilities and equipment use or damage; access or identification card fees; duplicating, photocopying, binding, or microfilming fees; standardized testing fees; diploma replacement fees; transcript fees; application fees; graduation fees; and late fees related to registration and payment. Such user fees and fines shall not exceed the cost of the services provided and shall only be charged to persons receiving the service. Parking fee revenues may be pledged by a community college board of trustees as a dedicated revenue source for the repayment of debt, including lease-purchase agreements and revenue bonds with terms not exceeding 20 years and not exceeding the useful life of the asset being financed. Community colleges shall use the services of the Division of Bond Finance of the State Board of Administration to issue any revenue bonds authorized by the provisions of this subsection. Any such bonds issued by the Division of Bond Finance shall be

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in compliance with the provisions of the State Bond Act. Bonds issued pursuant to the State Bond Act shall be validated in the manner established in chapter 75. The complaint for such validation shall be filed in the circuit court of the county where the seat of state government is situated, the notice required to be published by s. 75.06 shall be published only in the county where the complaint is filed, and the complaint and order of the circuit court shall be served only on the state attorney of the circuit in which the action is pending.

- (7) Each year the State Board of Education shall review and evaluate the percentage of the cost of adult programs and certificate career education programs supported through student fees. For students who are residents for tuition purposes, the schedule adopted pursuant to subsection (3) must produce revenues equal to 25 percent of the prior year's average program cost for college-preparatory and certificate-level workforce development programs. Fees for continuing workforce education shall be locally determined by the district school board or community college board. However, at least 50 percent of the expenditures for the continuing workforce education program provided by the community college or school district must be derived from fees. Except as otherwise provided by law, fees for students who are not residents for tuition purposes must offset the full cost of instruction.
- (8) Each school district and community college may assess a service charge for the payment of tuition and fees in installments. Such service charge must be approved by the district school board or community college board of trustees.
- (9) By October 1, 2002, the Department of Education shall determine an appropriate financial penalty for school

districts and community colleges if they waive more in student fees than the amount authorized in the General Appropriations

Act, or more than the authorized 8 percent if the General Appropriations Act does not establish a limit. The State Board of Education shall specify, in rule, approved methods of student fee payment. Such methods must include, but need not be limited to, student fee payment; payment through federal, state, or institutional financial aid; and employer fee payments.

course or who has been granted academic or technical credit through means other than actual coursework completed at the granting institution may not generate funding through the formula. School districts and community colleges that report students for funding in violation of this subsection shall be penalized at a rate equal to 2 times the value of the funds generated. Such penalty shall be charged against the following year's allocation from the Workforce Development Education Fund and shall revert to the General Revenue Fund.

Section 400. Section 1009.23, Florida Statutes, is created to read:

1009.23 Community college student fees.--

- (1) Unless otherwise provided, the provisions of this section apply only to fees charged for college credit instruction leading to an associate in arts degree, an associate in applied science degree, or an associate in science degree and noncollege credit college-preparatory courses defined in s. 1004.02.
- (2) All students shall be charged fees except students who are exempt from fees or students whose fees are waived.
 - (3) The State Board of Education shall adopt by

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December 31 of each year a resident fee schedule for the
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    following fall for advanced and professional, associate in
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    science degree, and college-preparatory programs that produce
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   revenues in the amount of 25 percent of the full prior year's
    cost of these programs. Fees for courses in
    college-preparatory programs and associate in arts and
    associate in science degree programs may be established at the
    same level. In the absence of a provision to the contrary in
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    an appropriations act, the fee schedule shall take effect and
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    the colleges shall expend the funds on instruction. If the
    Legislature provides for an alternative fee schedule in an
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    appropriations act, the fee schedule shall take effect the
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    subsequent fall semester.
          (4)(a) Each community college board of trustees shall
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   establish tuition and out-of-state fees, which may vary no
    more than 10 percent below and 15 percent above the combined
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    total of the fee schedule adopted by the State Board of
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    Education and the technology fee adopted by a board of
    trustees, provided that any amount from 10 to 15 percent above
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    the fee schedule is used only to support safety and security
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    purposes. In order to assess an additional amount for safety
    and security purposes, a community college board of trustees
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   must provide written justification to the State Board of
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    Education based on criteria approved by the board of trustees,
    including, but not limited to, criteria such as local crime
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    data and information, and strategies for the implementation of
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    local safety plans.
          (b) Each community college board of trustees may
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    designate matriculation and tuition fees to be expended
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    according to technology improvement plans approved by the
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to 5 percent of the total matriculation and tuition fee revenues may be pledged as a dedicated revenue source for the repayment of debt, including lease-purchase agreements, not exceeding the useful life of the assets being financed. These fee revenues may not be bonded.

- establish a separate fee for student activity and service, student financial aid, and capital improvements as provided for in this section. The sum of these fees may not exceed 20 percent of the matriculation fee for all students and an additional 20 percent of the tuition fee for nonresidents. These fees must be collected as a component part of the registration and tuition fees.
- (5) Except as otherwise provided in law, the sum of nonresident student tuition and out-of-state fees must be sufficient to defray the full cost of each program.
- (6) A community college board of trustees that has a service area that borders another state may implement a plan for a differential out-of-state fee.
- establish a separate activity and service fee. The student activity and service fee shall be collected as a component part of the tuition and fees. The student activity and service fees shall be paid into a student activity and service fund at the community college and shall be expended for lawful purposes to benefit the student body in general. These purposes include, but are not limited to, student publications and grants to duly recognized student organizations, the membership of which is open to all students at the community college without regard to race, sex, or religion.
 - (8)(a) Each community college board of trustees must

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establish a financial aid fee of not less than 5 percent of
    the tuition fee. If the amount generated by the financial aid
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    fee is less than $250,000, a community college that charges
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    tuition and out-of-state fees at least equal to the average
    fees established by rule may transfer from the general current
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    fund to the scholarship fund an amount equal to the difference
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   between $250,000 and the amount generated by the total
    financial aid fee assessment. No other transfer from the
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    general current fund to the loan, endowment, or scholarship
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    fund, by whatever name known, is authorized.
          (b) All funds collected under this program shall be
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   placed in the loan and endowment fund or scholarship fund of
    the college, by whatever name known. Such funds shall be
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    disbursed to students as quickly as possible. An amount not
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   greater than 40 percent of the fees collected in a fiscal year
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   may be carried forward unexpended to the following fiscal
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   year. However, funds collected prior to July 1, 1989, and
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   placed in an endowment fund may not be considered part of the
   balance of funds carried forward unexpended to the following
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    fiscal year.
          (c) Up to 25 percent or $300,000, whichever is
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    greater, of the financial aid fees collected may be used to
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    assist students who demonstrate academic merit; who
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    participate in athletics, public service, cultural arts, and
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    other extracurricular programs as determined by the
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    institution; or who are identified as members of a targeted
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    gender or ethnic minority population. The financial aid fee
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    revenues allocated for athletic scholarships and fee
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    exemptions provided pursuant to s. 1009.25(3) for athletes
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shall be distributed equitably as required by s.

funds for new awards shall be used to provide financial aid based on absolute need, and the remainder of the funds shall 2 be used for academic merit purposes and other purposes 3 4 approved by the boards of trustees. Such other purposes shall include the payment of child care fees for students with 5 6 financial need. The State Board of Education shall develop 7 criteria for making financial aid awards. Each college shall report annually to the Department of Education on the revenue 8 collected pursuant to this paragraph, the amount carried 9 10 forward, the criteria used to make awards, the amount and number of awards for each criterion, and a delineation of the 11 12 distribution of such awards. The report shall include an assessment by category of the financial need of every student 13 who receives an award, regardless of the purpose for which the 14 15 award is received. Awards which are based on financial need shall be distributed in accordance with a nationally 16 17 recognized system of need analysis approved by the State Board of Education. An award for academic merit shall require a 18 minimum overall grade point average of 3.0 on a 4.0 scale or 19 the equivalent for both initial receipt of the award and 20 21 renewal of the award. (d) These funds may not be used for direct or indirect 22 23

- administrative purposes or salaries.
- (e) For the 2002-2003 fiscal year, each community college district board of trustees shall establish a student financial aid fee that will result in the collection of student financial aid fee revenue at least equal to the amount collected in fiscal year 2001-2002.
- (9) Any community college that reports students who have not paid fees in an approved manner in calculations of full-time equivalent enrollments for state funding purposes

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shall be penalized at a rate equal to two times the value of 2 such enrollments. Such penalty shall be charged against the 3 following year's allocation from the Community College Program 4 Fund and shall revert to the General Revenue Fund. 5 (10) Each community college board of trustees is 6 authorized to establish a separate fee for technology, which 7 may not exceed \$1.80 per credit hour or credit-hour equivalent for resident students and not more than \$5.40 per credit hour 8 or credit-hour equivalent for nonresident students, to be 9 10 expended according to technology improvement plans. The 11 technology fee may apply to both college credit and 12 college-preparatory instruction. Fifty percent of technology 13 fee revenues may be pledged by a community college board of 14 trustees as a dedicated revenue source for the repayment of 15 debt, including lease-purchase agreements, not to exceed the useful life of the asset being financed. Revenues generated 16 17 from the technology fee may not be bonded. 18 (11) Each community college board of trustees may 19 establish a separate fee for capital improvements, technology 20 enhancements, or equipping student buildings. Funds collected 21 by community colleges through these fees may be bonded only for the purpose of financing or refinancing new construction 22 and equipment, renovation, or remodeling of educational 23 24 facilities. The fee shall be collected as a component part of the tuition and fees, paid into a separate account, and 25 26 expended only to construct and equip, maintain, improve, or 27 enhance the educational facilities of the community college. 28 Projects funded through the use of the capital improvement fee shall meet the survey and construction requirements of chapter 29 30 1013. Pursuant to s. 216.0158, each community college shall identify each project, including maintenance projects,

proposed to be funded in whole or in part by such fee. Capital 1 2 improvement fee revenues may be pledged by a board of trustees 3 as a dedicated revenue source to the repayment of debt, 4 including lease-purchase agreements and revenue bonds, with a term not to exceed 20 years, and not to exceed the useful life 5 of the asset being financed, only for the new construction and 6 7 equipment, renovation, or remodeling of educational facilities. Community colleges may use the services of the 8 Division of Bond Finance of the State Board of Administration 9 10 to issue any bonds authorized through the provisions of this subsection. Any such bonds issued by the Division of Bond 11 12 Finance shall be in compliance with the provisions of the 13 State Bond Act. Bonds issued pursuant to the State Bond Act shall be validated in the manner provided by chapter 75. The 14 15 complaint for such validation shall be filed in the circuit court of the county where the seat of state government is 16 17 situated, the notice required to be published by s. 75.06 18 shall be published only in the county where the complaint is filed, and the complaint and order of the circuit court shall 19 be served only on the state attorney of the circuit in which 20 the action is pending. A maximum of 15 cents per credit hour 21 may be allocated from the capital improvement fee for child 22 care centers conducted by the community college. 23 24 (12) In addition to tuition, out-of-state, financial aid, capital improvement, student activity and service, and 25 technology fees authorized in this section, each community 26 27 college board of trustees is authorized to establish fee 28 schedules for the following user fees and fines: laboratory fees; parking fees and fines; library fees and fines; fees and 29 30 fines relating to facilities and equipment use or damage; access or identification card fees; duplicating, photocopying,

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binding, or microfilming fees; standardized testing fees;
   diploma replacement fees; transcript fees; application fees;
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   graduation fees; transportation fees; and late fees related to
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   registration and payment. Such user fees and fines shall not
   exceed the cost of the services provided and shall only be
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   charged to persons receiving the service. A community college
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   may not charge any fee except as authorized by law or rules of
   the State Board of Education. Parking fee revenues may be
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   pledged by a community college board of trustees as a
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   dedicated revenue source for the repayment of debt, including
    lease-purchase agreements and revenue bonds with terms not
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   exceeding 20 years and not exceeding the useful life of the
   asset being financed. Community colleges shall use the
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   services of the Division of Bond Finance of the State Board of
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   Administration to issue any revenue bonds authorized by the
   provisions of this subsection. Any such bonds issued by the
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   Division of Bond Finance shall be in compliance with the
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   provisions of the State Bond Act. Bonds issued pursuant to the
   State Bond Act shall be validated in the manner established in
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   chapter 75. The complaint for such validation shall be filed
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   in the circuit court of the county where the seat of state
   government is situated, the notice required to be published by
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   s. 75.06 shall be published only in the county where the
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   complaint is filed, and the complaint and order of the circuit
   court shall be served only on the state attorney of the
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   circuit in which the action is pending.
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          (13) The State Board of Education shall specify, as
   necessary, by rule, approved methods of student fee payment.
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   Such methods shall include, but not be limited to, student fee
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   payment; payment through federal, state, or institutional
   financial aid; and employer fee payments.
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- (14) Each community college board of trustees shall report only those students who have actually enrolled in instruction provided or supervised by instructional personnel under contract with the community college in calculations of actual full-time equivalent enrollments for state funding purposes. No student who has been exempted from taking a course or who has been granted academic or technical credit through means other than actual coursework completed at the granting institution shall be calculated for enrollment in the course from which he or she has been exempted or granted credit. Community colleges that report enrollments in violation of this subsection shall be penalized at a rate equal to two times the value of such enrollments. Such penalty shall be charged against the following year's allocation from the Community College Program Fund and shall revert to the General Revenue Fund.
- (15) Each community college may assess a service charge for the payment of tuition and fees in installments.

 Such service charge must be approved by the community college board of trustees.
- (16) The State Board of Education shall adopt a rule specifying the definitions and procedures to be used in the calculation of the percentage of cost paid by students. The rule must provide for the calculation of the full cost of educational programs based on the allocation of all funds provided through the general current fund to programs of instruction, and other activities as provided in the annual expenditure analysis. The rule shall be developed in consultation with the Legislature.

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