By the Committee on Ethics and Elections; and Senators Pruitt and Sanderson

313-2412-02

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A bill to be entitled An act relating to constitutional amendments; amending s. 15.21, F.S.; requiring the Secretary of State to submit certain initiative petitions to the Revenue Estimating Conference; amending s. 16.061, F.S.; requiring that the Attorney General petition the Supreme Court to review the estimated-fiscal-impact summary; requiring the court to remand defective fiscal-impact statements to the Revenue Estimating Conference; amending ss. 100.371, 101.161, F.S., and creating s. 100.381, F.S.; requiring that the Revenue Estimating Conference provide an analysis of the fiscal impact resulting to state or local governments from any constitutional amendment; authorizing the Revenue Estimating Conference to solicit information regarding a proposed amendment; providing procedures for drafting and voting on a fiscal-impact statement by the Revenue Estimating Conference; requiring that a fiscal-impact statement be included on the ballot after the ballot summary of the amendment; amending s. 216.136, F.S.; prescribing additional duties of the Revenue Estimating Conference, to conform; providing for construction of the act in pari materia with laws enacted during the Regular Session of the Legislature; providing exemptions from the fiscal-impact-statement requirement for certain proposed amendments; providing effective dates.

Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 15.21, Florida Statutes, is amended to read:

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15.21 Initiative petitions; s. 3, Art. XI, State Constitution.—The Secretary of State shall immediately submit an initiative petition to the Attorney General <u>and to the</u> Revenue Estimating Conference if the sponsor has:

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(1) Registered as a political committee pursuant to s. 106.03;

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(2) Submitted the ballot title, substance, and text of the proposed revision or amendment to the Secretary of State pursuant to ss. 100.371 and 101.161; and

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(3) Obtained a letter from the Division of Elections confirming that the sponsor has submitted to the appropriate supervisors for verification, and the supervisors have verified, forms signed and dated equal to 10 percent of the number of electors statewide and in at least one-fourth of the congressional districts required by s. 3, Art. XI of the State Constitution.

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Section 2. Effective July 1, 2003, section 16.061, Florida Statutes, is amended to read:

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16.061 Initiative petitions.--

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(1) The Attorney General shall, within 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State

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Constitution and the compliance of the proposed ballot title

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31 and substance with s. 101.161 and the compliance of the

fiscal-impact statement with ss. 100.371, 100.381, and 101.161. The petition may enumerate any specific factual issues which the Attorney General believes would require a judicial determination.

- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.
- (3) Any fiscal-impact statement that the court finds not to be in accordance with s. 100.371, s. 100.381, or s. 101.161 shall be remanded solely to the Revenue Estimating Conference for redrafting.

Section 3. Present subsection (6) of section 100.371, Florida Statutes, is redesignated as subsection (7) and amended, and a new subsection (6) is added to that section, to read:

100.371 Initiatives; procedure for placement on ballot.--

(6)(a) Within 45 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State or, for any initiative approved by the Florida Supreme Court for the general election ballot for 2002, within 45 days after the effective date of this subsection, whichever occurs later, the Revenue Estimating Conference shall complete an analysis and summary analysis of the estimated increase or decrease in any revenues or costs to state or local governments resulting from the proposed initiative. The Revenue Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research.

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(b)1. Members of the Revenue Estimating Conference shall reach a consensus or majority concurrence on a clear, unambiguous, accurate, and impartial fiscal-impact statement, no more than 50 words in length, containing such language that the statement shall be neither an argument, nor be likely to create prejudice, for or against the proposed measure. Nothing in this subsection prohibits the Revenue Estimating Conference from setting forth a range of potential impacts in the fiscal-impact statement. 2. If the members of the Revenue Estimating Conference are unable to agree on the statement required by this subsection, the following statement shall appear on the ballot pursuant to 101.161(1): "The fiscal impact of this measure, if any, cannot be reasonably determined at this time." The fiscal-impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1). (7)(6) The Department of State may adopt shall have

 $\underline{(7)(6)}$ The Department of State $\underline{\text{may adopt}}$ shall have the authority to promulgate rules in accordance with s. 120.54 to carry out the provisions of $\underline{\text{subsections }(1)-(5)}$ of this section.

Section 4. Section 100.381, Florida Statutes, is created to read:

than initiatives; fiscal-impact statement.--For any amendment or revision proposed pursuant to Art. XI of the State

Constitution other than an initiative, the Revenue Estimating

Conference shall prepare a fiscal-impact statement as provided in s. 100.371(6) no later than 60 days before the election on the proposed amendment or revision. The fiscal-impact

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statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).

Section 5. Subsection (1) of section 101.161, Florida Statutes, is amended to read:

101.161 Referenda; ballots.--

(1) Whenever a constitutional amendment or other public measure is submitted to the vote of the people, the substance of such amendment or other public measure shall be printed in clear and unambiguous language on the ballot after the list of candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a "yes" vote will indicate approval of the proposal and a "no" vote will indicate rejection. The wording of the substance of the amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint resolution, constitutional revision commission proposal, constitutional convention proposal, taxation and budget reform commission proposal, or enabling resolution or ordinance. Except for amendments and ballot language proposed by joint resolution, the substance of the amendment or other public measure shall be an explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. In addition, the ballot shall include a separate fiscal-impact statement concerning the measure prepared by the Revenue Estimating Conference in accordance with s. 100.371(6) or s. 100.381. The ballot title shall consist of a caption, not exceeding 15 words in length, by which the measure is commonly referred to or spoken of.

Section 6. Paragraph (a) of subsection (3) of section 216.136, Florida Statutes, is amended to read:

1 216.136 Consensus estimating conferences; duties and 2 principals.--3 (3) REVENUE ESTIMATING CONFERENCE. --(a) Duties. -- The Revenue Estimating Conference shall 4 5 develop such official information with respect to anticipated 6 state and local government revenues as the conference 7 determines is needed for the state planning and budgeting system. Any principal may request the conference to review 8 9 and estimate revenues for any trust fund. Also, the conference shall prepare fiscal-impact statements for constitutional 10 11 amendments pursuant to s. 100.371(6). Section 7. If any law that is amended by this act was 12 also amended by a law enacted at the 2002 Regular Session of 13 the Legislature, such laws shall be construed as if they had 14 been enacted at the same session of the Legislature, and full 15 effect should be given to each if that is possible. 16 17 Section 8. This act does not apply to any constitutional amendment proposed by initiative which has been 18 19 certified for ballot position by the Secretary of State or to any joint resolution filed with the Secretary of State prior 20 to the effective date of this act. 21 Section 9. Except as otherwise expressly provided in 22 this act, this act shall take effect upon becoming a law. 23 24 25 26 27 28 29 30

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                                                                                     STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN
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                                                                                                                                                                                                Senate Bill 68-E
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                           The committee substitute differs from the original bill in that it: affects all categories of constitutional amendments, i.e., initiatives, as well as joint resolutions, constitutional revision commission proposals, tax and budget
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                       constitutional revision commission proposals, tax and budget reform commission proposals, and constitutional convention proposals; provides that initiative petitions are presented to the Revenue Estimating Conference by the Secretary of State for fiscal analysis when sponsors have signatures totaling 10% of number of electors statewide in at least 1/4 of the congressional districts; provides that for initiative proposals the Revenue Estimating Conference has 45 days to prepare the fiscal analysis; for joint resolutions and other constitutional amendments requires the Revenue Estimating Conference to prepare a fiscal impact statement no later than 60 days before the general election; provides that the Revenue Estimating Conference provide an opportunity for proponents/opponents to submit information to them and permits the Revenue Estimating Conference to solicit other sources of information; provides that the Revenue Estimating Conference to solicit other sources of information; provides that the Revenue Estimating Conference must reach consensus or majority concurrence on a clear, unambiguous, accurate, and impartial fiscal impact statement no more than 50 words in length; directs that the fiscal impact statement can't be argument, or be likely to create prejudice for or against the proposed amendment; authorizes the Revenue Estimating Conference to set forth a range of potential fiscal impact; provides that if there is no agreement, the Revenue Estimating Conference issues the following statement: "The fiscal impact of this measure, if any, cannot be reasonably determined at this time."; excludes from this act initiatives that have been certified for ballot
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                        following statement: "The fiscal impact of this measure, if any, cannot be reasonably determined at this time."; excludes from this act initiatives that have been certified for ballot position by the Secretary of State or any joint resolution filed with the Secretary of State prior to the effective date of this act; provides that effective July 1, 2003, the fiscal impact statements prepared by the Revenue Estimating Conference are required to be reviewed by the Florida Supreme Court and if the court strikes down the fiscal impact statement it must remand the fiscal impact statement to the Revenue Estimating Conference for re-drafting of the
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                            Revenue Estimating Conference for re-drafting of the
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