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HB 1153 2003

A bill to be entitled

An act relating to educational facilities; creating s. 1013.358, F.S.; providing legislative intent; authorizing the creation of workplace school benefit districts to assist in financing construction and maintenance of educational facilities; providing the powers of a workplace school benefit district and its governing board; providing for the creation of community redevelopment agencies as an alternative; creating s. 1013.359, F.S.; providing funding for workplace school benefit districts or community redevelopment agencies; creating s. 1013.3595, F.S.; providing for educational facility utilization; creating pt. VIII of ch. 159, F.S., the "Florida Qualified Public Educational Facilities Private Activity Bond Allocation Act"; providing purpose and definitions; providing for allocation of state volume limitation on private activity bonds to finance qualified public educational facilities; providing for rules; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 1013.358, Florida Statutes, is created to read:

It is the intent of the Legislature to encourage and

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1013.358 Workplace school benefit districts.--

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authorize public-private cooperation in the promotion of economic development and the advancement of educational services

that benefit the resulting population growth. It is the further

intent of the Legislature to provide efficient alternative



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mechanisms and incentives to allow for sharing costs of educational facilities necessary to accommodate new growth and development among public agencies, including district school boards, affected local general purpose governments, and benefited private development interests.

- (2) The Legislature authorizes the creation of workplace school benefit districts pursuant to agreements between a district school board and the primary local general purpose governments within whose jurisdiction a district is located. The purpose of workplace school benefit districts is to assist in financing the construction and maintenance of educational facilities.
- (3)(a) A workplace school benefit district may be created pursuant to this act and chapter 159.
- (b) Creation of any workplace school benefit district
 shall be conditioned upon the consent of the district school
 board, the primary local general purpose governments within
 whose jurisdiction any portion of the workplace school benefit
 district is located, and all landowners within the district. The
 membership of the governing board of any workplace school
 benefit district shall include representation of the district
 school board, each cooperating local general purpose government,
 and the landowners within the district. In the case of a
 workplace school benefit district's decision to create a charter
 school, the board of directors of the charter school may
 constitute the members of the governing board for the workplace
 school benefit district.
- (4) The workplace school benefit district shall have, and its governing board may exercise, the following powers:



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(a) To finance and construct educational facilities within the district's boundaries.

- (b) To sue and be sued in the name of the district; to adopt and use a seal and authorize the use of a facsimile thereof; to acquire, by purchase, gift, devise, or otherwise and to dispose of real and personal property or any estate therein; and to make and execute contracts and other instruments necessary or convenient to the exercise of its powers.
- (c) To contract for the services of consultants to perform planning, engineering, legal, or other appropriate services of a professional nature. Such contracts shall be subject to the public bidding or competitive negotiations required of local general purpose governments.
- (d) To borrow money and accept gifts; to apply for unused grants or loans of money or other property from the United

 States, the state, a unit of local government, or any person for any district purposes and enter into agreements required in connection therewith; and to hold, use, and dispose of such moneys or property for any district purposes in accordance with the terms of the gift, grant, loan, or agreement relating thereto.
- (e) To adopt resolutions and policies prescribing the powers, duties, and functions of the officers of the district, the conduct of the business of the district, and the maintenance of records and documents of the district.
- (f) To maintain an office at such place or places as it may designate within the district or within the boundaries of the local general purpose government that created the district.
- (g) To lease as lessor or lessee to or from any person, firm, corporation, association, or body, public or private, any



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projects of the type that the district is authorized to undertake and facilities or property of any nature for use of the district to carry out any of the purposes authorized by this act.

- (h) To borrow money and issue bonds, certificates, warrants, notes, or other evidence of indebtedness pursuant to this act for periods not longer than 30 years, provided such bonds, certificates, warrants, notes, or other indebtedness shall only be guaranteed by non-ad valorem assessments legally imposed by the district and other available sources of funds provided in this act and shall not pledge the full faith and credit of the primary local general purpose government or the district school board.
- (i) To cooperate with or contract with other governmental agencies as may be necessary, convenient, incidental, or proper in connection with any of the powers, duties, or purposes authorized by this act and to accept funding from local and state agencies as provided in this act.
- (j) To levy, impose, collect, and enforce non-ad valorem assessments, as defined by s. 197.3632(1)(d), pursuant to this act, chapters 125 and 166, and ss. 197.3631, 197.3632, and 197.3635.
- (k) To exercise all powers necessary, convenient, incidental, or proper in connection with any of the powers, duties, or purposes authorized by this act.
- (5) As an alternative to the creation of a workplace school benefit district, the Legislature recognizes and encourages the consideration of community redevelopment agency creation pursuant to chapter 163 as a viable alternative for financing the construction and maintenance of educational



HB 1153 2003 120 facilities as described in this act. Community redevelopment agencies are granted the authority to determine, order, levy, 121 impose, collect, and enforce non-ad valorem assessments for such 122 purposes pursuant to this act and chapters 163, 170, 190, and 123 197. This authority is in addition to any authority granted 124 community redevelopment agencies under chapter 163. Community 125 redevelopment agencies are therefore deemed eligible for the 126 financial enhancements available to workplace school benefit 127 districts providing for financing the construction and 128 maintenance of educational facilities pursuant to s. 1013.359. 129 In order to receive such financial enhancements, a community 130 redevelopment agency must enter into an interlocal agreement 131 132 with the district school board and affected local general 133 purpose governments that specifies the obligations of all 134 parties to the agreement. Nothing in this act or in any interlocal agreement entered into pursuant to this act requires 135 any change in the method of election of a board of supervisors 136 of a community redevelopment agency provided in chapter 163. 137 Section 2. Section 1013.359, Florida Statutes, is created 138 to read: 139 1013.359 Local funding for workplace school benefit 140 districts or community redevelopment agencies .-- Upon 141 confirmation by a district school board of the commitment of 142 revenues by a workplace school benefit district or community 143 redevelopment agency necessary to construct and maintain an 144 educational facility contained within an individual district 145 facilities work program or proposed by an approved charter 146 school or a charter school applicant, the following funds shall 147 148 be provided to the workplace school benefit district or community redevelopment agency annually, beginning with the next 149



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fiscal year after confirmation until the district's financial 150 obligations are completed:

- (1) All educational facilities impact fee revenue collected for new development within the workplace school benefit district or community development district. Funds provided under this subsection shall be used to fund the construction and capital maintenance costs of educational facilities.
- (2) For construction and capital maintenance costs not covered by the funds provided under subsection (1), an annual amount contributed by the district school board equal to onehalf of the remaining costs of construction and capital maintenance of the educational facility. Any construction costs above the cost-per-student criteria established for the SIT Program in s. 1013.72(2) shall be funded exclusively by the workplace school benefit district or the community redevelopment agency. Funds contributed by a district school board shall not be used to fund operational costs.
- (3) Any incentives deemed appropriate by Enterprise Florida. Educational facilities funded pursuant to this act may be constructed on land that is owned by any person after the district school board has acquired from the owner of the land a long-term lease for the use of this land for a period of not less than 40 years or the life expectancy of the permanent facilities constructed thereon, whichever is longer. All interlocal agreements entered into pursuant to this act shall provide for ownership of educational facilities funded pursuant to this act to revert to the district school board if such facilities cease to be used for public educational purposes



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HB 1153 2003 180 prior to 40 years after construction or prior to the end of the life expectancy of the educational facilities, whichever is 181 182 longer. 183 Section 3. Section 1013.3595, Florida Statutes, is created to read: 184 1013.3595 Workplace school benefit district or community 185 redevelopment agency facility utilization. -- The student 186 population of all facilities funded pursuant to this act shall, 187 to the greatest extent possible, reflect the racial, ethnic, and 188 socioeconomic balance of the school district pursuant to state 189 and federal law. However, to the extent allowable pursuant to 190 state and federal law, the interlocal agreement providing for 191 192 the establishment of the workplace school benefit district or the interlocal agreement between the community redevelopment 193 194 agency and the district school board and affected local general purpose governments may provide for the district school board to 195 establish school attendance zones that allow students residing 196 within a reasonable distance of facilities financed through the 197 interlocal agreement to attend such facilities. 198 Section 4. Part VIII of chapter 159, Florida Statutes, 199 consisting of sections 159.831, 159.832, 159.833, 159.834, and 200 159.835, is created to read: 201 159.831 Popular name. -- This part may be known by the 202 popular name the "Florida Qualified Public Educational 203 Facilities Private Activity Bond Allocation Act." 204 159.832 Purpose. -- The purpose of this part is to allocate 205 the state volume limitation imposed by s. 142(k)(5)(A) of the 206 Code on private activity bonds to finance qualified public 207

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educational facilities. No private activity bond subject to the

limitation in s. 142(k)(5)(A) of the Code shall be issued in

CODING: Words stricken are deletions; words underlined are additions.



210	HB 1153 2003 this state unless a written confirmation therefor is issued
211	pursuant to this part.
212	159.833 DefinitionsAs used in this part, the term:
213	(1) "Board" means the State Board of Education, created
214	pursuant to s. 2, Art. IX of the State Constitution.
215	(2) "Code" means the Internal Revenue Code of 1986, as
216	amended, and the regulations and rulings issued thereunder.
217	(3) "Commissioner" means the Commissioner of Education.
218	(4) "Department" means the Department of Education,
219	created pursuant to s. 20.15.
220	(5) "Issued" has the same meaning as in the Code.
221	(6) "Private activity bond" means any bond described in s.
222	141 of the Code.
223	(7) "Qualified public educational facility" means a
224	facility described in s. 142(k)(1) of the Code.
225	159.834 Allocation of state volume limitation
226	(1) The board shall establish a program for allocating the
227	state volume limitation imposed by s. 142(k)(5)(A) of the Code
228	on private activity bonds to finance qualified public
229	educational facilities. Such program shall include objective
230	criteria to be considered in determining whether to grant a
231	request for such volume limitation, including, but not limited
232	to: the need for a qualified public educational facility in the
233	area proposed in the application, the number of students to be
234	served by such facility, and the cost-effectiveness of the
235	proposed facility. The program shall be administered by the
236	department.
237	(2) The department shall annually determine the amount of
238	private activity bonds for qualified public educational
239	facilities permitted to be issued in this state under s.



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240	142(k)(5) of the Code and shall make such information available
241	upon request to any person or agency.
242	(3) The department shall ensure that any volume limitation
243	unused at the end of each calendar is carried forward pursuant
244	to s. 142(k)(5)(B)(ii) of the Code.
245	(4) The commissioner shall sign any certificate required
246	by the Code relating to the allocation of the state volume
247	limitation on private activity bonds to finance qualified public
248	educational facilities.
249	159.835 Rules The board and the department shall
250	prescribe any rules necessary to ensure the orderly
251	implementation and administration of this act.

Section 5. This act shall take effect July 1, 2003.