

HB 1521 2003 CS

CHAMBER ACTION

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The Committee on Procedures recommends the following:

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## Committee Substitute

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Remove the entire bill and insert:

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A bill to be entitled

An act relating to constitutional amendments proposed by initiative; amending s. 15.21, F.S.; requiring supervisors of elections to verify the first 10 percent of initiative petition signatures within 30 days after submission; requiring sponsors of initiative petitions to submit the signatures required to the supervisors of elections no later than 180 days before the next general election; amending s. 16.061, F.S.; requiring the Attorney General to attach to each petition a motion requesting that the Supreme Court expedite its review of initiative petitions; amending s. 99.097, F.S.; requiring supervisors of electors to conduct a name-by-name, signature-by-signature check of the number of authorized signatures on initiative petitions; amending s. 100.371, F.S.; reducing the period for which petition signatures remain valid; requiring an attesting witness 18 years of age or older to each petition signature; providing that a petition form is illegal if it doesn't include the signature and address of

HB 1521 2003 CS

the attesting witness; requiring a printed warning of the penalty for fraudulent signing; prohibiting giving or offering to give anything of value in exchange for petition signatures; providing penalties; requiring prompt verification of elector signatures; amending ss. 100.381, 101.161, and 216.136, F.S.; conforming cross references; providing effective dates.

WHEREAS, additional procedural measures are necessary to ensure ballot integrity for constitutional amendments proposed by initiative, and

WHEREAS, timely submission of petition signatures for constitutional amendments proposed by initiative is necessary to ensure an orderly process for verification by supervisors of elections and review by the Secretary of State, the Attorney General, the Supreme Court, and the Revenue Estimating Conference, and

WHEREAS, it is the intent of the Legislature by this act to ensure expeditious and proper verification of such petition signatures, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 15.21, Florida Statutes, is amended to read:

15.21 Initiative petitions; s. 3, Art. XI, State

Constitution.--The Secretary of State shall immediately submit

HB 1521 2003 **CS** 

an initiative petition to the Attorney General and to the Revenue Estimating Conference if the sponsor has:

- (1) Registered as a political committee pursuant to s. 106.03;
- (2) Submitted the ballot title, substance, and text of the proposed revision or amendment to the Secretary of State pursuant to ss. 100.371 and 101.161; and
- (3) Obtained a letter from the Division of Elections confirming that the sponsor has submitted to the appropriate supervisors for verification, and the supervisors have verified, petition forms signed and dated equal to 10 percent of the number of electors statewide and in at least one-fourth of the congressional districts required by s. 3, Art. XI of the State Constitution. Verification of the 10-percent signature submission shall be completed within 30 days after submission of the forms by the sponsor. To facilitate timely review by the Revenue Estimating Conference and the Supreme Court, sponsors are required to submit the signatures required by this section to the supervisors of elections no later than 180 days before the next general election.
- Section 2. Section 16.061, Florida Statutes, is amended to read:
  - 16.061 Initiative petitions.--
- (1) The Attorney General shall, within 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment



HB 1521 2003 CS

or revision with s. 3, Art. XI of the State Constitution and the compliance of the proposed ballot title and substance with s. 101.161. The Attorney General shall attach to each petition a motion requesting that the Supreme Court expedite its review of the initiative petition. The petition may enumerate any specific factual issues that which the Attorney General believes would require a judicial determination.

- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.
- Section 3. Effective July 1, 2003, section 16.061, Florida Statutes, as amended by section 2 of chapter 2002-390, Laws of Florida, is amended to read:
  - 16.061 Proposed constitutional revisions or amendments.--
- (1) The Attorney General shall, within 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution and the compliance of the proposed ballot title and substance with s. 101.161 and the compliance of the fiscal impact statement with ss. 100.371 and 101.161. The Attorney General shall attach to each petition a motion requesting that the Supreme Court expedite its review of the initiative petition. For all other proposed revisions or amendments to the State Constitution, the Attorney General shall, upon the Revenue Estimating Conference finalizing the fiscal impact statement, petition the Supreme Court requesting an advisory opinion regarding compliance of the

HB 1521 2003 CS

text of the fiscal impact statement with ss. 100.371, 100.381, and 101.161. The petition may enumerate any specific factual issues that which the Attorney General believes would require a judicial determination.

- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.
- (3) Any fiscal impact statement that the court finds not to be in accordance with s. 100.371, s. 100.381, or s. 101.161 shall be remanded solely to the Revenue Estimating Conference for redrafting.
- Section 4. Subsection (1) of section 99.097, Florida Statutes, is amended to read:
  - 99.097 Verification of signatures on petitions. --
- (1) Supervisors of elections must conduct a name-by-name, signature-by-signature check of the number of authorized signatures on initiative petitions. As determined by each supervisor, based upon local conditions, the checking of names on petitions, with the exception of initiative petitions, may be based on the most inexpensive and administratively feasible of either of the following methods of verification:
- (a) A name-by-name, signature-by-signature check of the number of authorized signatures on the petitions; or
- (b) A check of a random sample, as provided by the Department of State, of names and signatures on the petitions. The sample must be such that a determination can be made as to whether or not the required number of signatures have been obtained with a reliability of at least 99.5 percent. Rules and quidelines for this method of petition verification shall be



HB 1521 2003 CS

promulgated by the Department of State, which may include a requirement that petitions bear an additional number of names and signatures, not to exceed 15 percent of the names and signatures otherwise required. If the petitions do not meet such criteria, then the use of the verification method described in this paragraph shall not be available to supervisors.

Section 5. Section 100.371, Florida Statutes, is amended to read:

- 100.371 Initiatives; procedure for placement on ballot.--
- (1) Constitutional amendments proposed by initiative shall be placed on the ballot for the general election occurring in excess of 90 days from the certification of ballot position by the Secretary of State.
- (2) Such certification shall be issued when the Secretary of State has received verification certificates from the supervisors of elections indicating that the requisite number and distribution of valid signatures of electors have been submitted to and verified by the supervisors. Every signature shall be dated when made and shall be valid for a period of 18 months 4 years following such date, provided all other requirements of law are satisfied complied with. For a signed initiative petition to be counted, it must include the signature and address of a witness 18 years of age or older affixed to the petition form. A signed petition form shall be considered illegal if it does not include the signature and address of an attesting witness who has attested to the validity of the signature witnessed.



HB 1521 2003 CS

(3) The sponsor of an initiative amendment shall, prior to obtaining any signatures, register as a political committee pursuant to s. 106.03 and submit the text of the proposed amendment to the Secretary of State, with the form on which the signatures will be affixed, and shall obtain the approval of the Secretary of State of such form. Each petition form shall include a warning, in red ink and prominent type, regarding the penalty for fraudulent signing pursuant to s. 104.185. The Secretary of State shall adopt promulgate rules pursuant to s. 120.54 prescribing the style and requirements of such form.

- (4) Any signature gatherer who gives or offers to give anything of value to a person in exchange for the person's signature on a petition form commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.
- (5)(4) The sponsor shall submit signed and dated forms to the appropriate supervisor of elections for verification as to the number of registered electors whose valid signatures appear thereon. The supervisor shall promptly verify the signatures upon payment of the fee required by s. 99.097. Verification of each petition signature shall be completed within 30 days. Upon completion of verification, the supervisor shall execute a certificate indicating the total number of signatures checked, the number of signatures verified as valid and as being of registered electors, and the distribution by congressional district. This certificate shall be immediately transmitted to the Secretary of State, who shall act pursuant to s. 15.21. The supervisor shall retain the signature forms for at least 1 year following the election in which the issue appeared on the ballot



HB 1521 2003 CS

or until the Division of Elections notifies the supervisors of elections that the committee which circulated the petition is no longer seeking to obtain ballot position.

(6)(5) The Secretary of State shall determine from the verification certificates received from supervisors of elections the total number of verified valid signatures and the distribution of such signatures by congressional districts. Upon a determination that the requisite number and distribution of valid signatures have been obtained, the secretary shall issue a certificate of ballot position for that proposed amendment and shall assign a designating number pursuant to s. 101.161. A petition shall be deemed to be filed with the Secretary of State upon the date of the receipt by the secretary of a certificate or certificates from supervisors of elections indicating the petition has been signed by the constitutionally required number of electors.

(7)(6)(a) Within 45 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State or, for any initiative approved by the Florida Supreme Court for the general election ballot for 2002, within 45 days after the effective date of this subsection, whichever occurs later, the Revenue Estimating Conference shall complete an analysis and fiscal impact statement to be placed on the ballot of the estimated increase or decrease in any revenues or costs to state or local governments resulting from the proposed initiative. The Revenue Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information



HB 1521 2003 CS

and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research.

- (b)1. Members of the Revenue Estimating Conference shall reach a consensus or majority concurrence on a clear and unambiguous fiscal impact statement, no more than 50 words in length. Nothing in this subsection prohibits the Revenue Estimating Conference from setting forth a range of potential impacts in the fiscal impact statement. Any fiscal impact statement that a court finds not to be in accordance with this section, s. 100.381, or s. 101.161 shall be remanded solely to the Revenue Estimating Conference for redrafting. The Revenue Estimating Conference shall redraft the fiscal impact statement within 15 days.
- 2. If the members of the Revenue Estimating Conference are unable to agree on the statement required by this subsection, the following statement shall appear on the ballot pursuant to s. 101.161(1): "The fiscal impact of this measure, if any, cannot be reasonably determined at this time."
- (c) The fiscal impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).
- (8)(7) The Department of State may adopt rules in accordance with s. 120.54 to carry out the provisions of subsections (1)-(6) (1)-(5) of this section.
- Section 6. Section 100.381, Florida Statutes, is amended to read:



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HB 1521 2003 CS

100.381 Constitutional amendments or revisions other than initiatives; fiscal impact statement.—For any amendment or revision proposed pursuant to Art. XI of the State Constitution other than an initiative, the Revenue Estimating Conference shall prepare a fiscal impact statement as provided in s. 100.371(7)(6) no later than 80 days before the election on the proposed amendment or revision. The fiscal impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).

Section 7. Subsection (1) of section 101.161, Florida Statutes, is amended to read:

101.161 Referenda; ballots.--

Whenever a constitutional amendment or other public measure is submitted to the vote of the people, the substance of such amendment or other public measure shall be printed in clear and unambiguous language on the ballot after the list of candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a "yes" vote will indicate approval of the proposal and a "no" vote will indicate rejection. The wording of the substance of the amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint resolution, constitutional revision commission proposal, constitutional convention proposal, taxation and budget reform commission proposal, or enabling resolution or ordinance. Except for amendments and ballot language proposed by joint resolution, the substance of the amendment or other public measure shall be an explanatory statement, not exceeding 75 words in length, of the



HB 1521 2003 CS

chief purpose of the measure. In addition, the ballot shall include a separate fiscal impact statement concerning the measure prepared by the Revenue Estimating Conference in accordance with s.  $100.371\underline{(7)(6)}$  or s. 100.381. The ballot title shall consist of a caption, not exceeding 15 words in length, by which the measure is commonly referred to or spoken of.

- Section 8. Paragraph (a) of subsection (3) of section 216.136, Florida Statutes, is amended to read:
- 216.136 Consensus estimating conferences; duties and principals.--
  - (3) REVENUE ESTIMATING CONFERENCE. --
- (a) Duties.--The Revenue Estimating Conference shall develop such official information with respect to anticipated state and local government revenues as the conference determines is needed for the state planning and budgeting system. Any principal may request the conference to review and estimate revenues for any trust fund. Also, the conference shall prepare fiscal impact statements for constitutional amendments pursuant to s. 100.371(7)(6).
- Section 9. Except as otherwise provided herein, this act shall take effect upon becoming a law.