By the Committee on Education; and Senator Constantine

304-1888-03

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A bill to be entitled An act relating to implementation of Amendment 9 to the Florida Constitution (November 2002 election); providing a short title; amending s. 121.091, F.S.; authorizing instructional personnel who receive authorization to extend participation in the Deferred Retirement Option Program; amending s. 1001.42, F.S.; clarifying provisions concerning a school-within-a-school; amending ss. 1003.01 and 1003.02, F.S.; defining the terms "core-curricular courses" and "extracurricular courses"; requiring school districts to notify parents of acceleration mechanisms; eliminating a cross-reference to conform to changes made by the act; amending s. 1003.03, F.S.; establishing constitutional class size caps; providing for the determination of averages; providing for the department to calculate averages based upon student membership surveys; providing implementation options for school districts; providing accountability for the class size reduction measures; providing that a district school board that fails to comply with maximum class size requirements is subject to suspension by the Governor; amending s. 1003.43, F.S.; removing the requirement that a life management course be offered during the 9th and 10th grade years; amending s. 1003.436, F.S.; reducing the number of hours required for one full credit; amending s. 1011.62, F.S.;

1 removing a date limitation to provide for 2 categorical flexibility; amending s. 1011.69, 3 F.S.; deleting obsolete provisions; providing that Classrooms for Kids operating categorial 4 5 funds are not subject to provisions requiring 6 equity in school funding; amending s. 1012.56, 7 F.S.; amending the time period for an authorized statement of status of eligibility 8 9 for educator certification requirements; 10 amending requirements for mastery of general 11 knowledge for a teaching certificate; revising requirements for mastery of subject area 12 13 knowledge; revising requirements for mastery of 14 professional competence; amending s. 1012.57, F.S.; requiring district school boards to adopt 15 rules to allow for the issuance of adjunct 16 17 educator certificates; amending s. 1013.03, F.S.; requiring the department to review rules 18 19 relating to school construction and make recommendations to the State Board of 20 Education; amending s. 1013.31, F.S.; requiring 21 school districts to periodically update the 22 inventory of educational facilities; creating 23 24 s. 1013.368, F.S.; requiring all new schools 25 constructed by a specified date to meet certain limits on the cost per student station; 26 27 requiring the Department of Management Services 28 to request a determination from the United 29 States Internal Revenue Service; providing that the changes effected by this act to the 30 31 Deferred Retirement Option Program are

contingent upon such determination or other favorable opinion; creating the Florida Business and Education in School Together (Florida BEST) Program; requiring school districts to seek business partners for Florida BEST schools; requiring each school district to create a Florida BEST school evaluation committee; defining a "Florida Business and Education in School Together (Florida BEST) school"; providing for priority in admission of students; providing parental responsibility; providing for contracts to operate Florida BEST schools; providing school district and business responsibilities for Florida BEST schools; providing exemptions from local government ordinances or regulations relating to square footage or floor area; repealing ss. 1002.33(13), 1012.41, 1013.21, and 1013.43, F.S., relating to number of charter schools, directors of career and technical education, relocatable facilities, and the small school requirement; providing for severability; providing effective dates. Be It Enacted by the Legislature of the State of Florida:

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Section 1. This act may be cited as the "Class Size Reduction Implementing Act."

29 Section 2. Paragraphs (a) and (b) of subsection (13) 30 of section 121.091, Florida Statutes, are amended to read:

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121.091 Benefits payable under the system.--Benefits may not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or begun participation in the Deferred Retirement Option Program as provided in subsection (13), and a proper application has been filed in the manner prescribed by the department. The department may cancel an application for retirement benefits when the member or beneficiary fails to timely provide the information and documents required by this chapter and the department's rules. The department shall adopt rules establishing procedures for application for retirement benefits and for the cancellation of such application when the required information or documents are not received.

- (13) DEFERRED RETIREMENT OPTION PROGRAM. -- In general, and subject to the provisions of this section, the Deferred Retirement Option Program, hereinafter referred to as the DROP, is a program under which an eligible member of the Florida Retirement System may elect to participate, deferring receipt of retirement benefits while continuing employment with his or her Florida Retirement System employer. The deferred monthly benefits shall accrue in the System Trust Fund on behalf of the participant, plus interest compounded monthly, for the specified period of the DROP participation, as provided in paragraph (c). Upon termination of employment, the participant shall receive the total DROP benefits and begin to receive the previously determined normal retirement benefits. Participation in the DROP does not quarantee employment for the specified period of DROP.
- (a) Eligibility of member to participate in the DROP.--All active Florida Retirement System members in a 31 regularly established position, and all active members of

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either the Teachers' Retirement System established in chapter
2 38 or the State and County Officers' and Employees'
3 Retirement System established in chapter 122 which systems are
4 consolidated within the Florida Retirement System under s.
5 121.011, are eligible to elect participation in the DROP
6 provided that:

- 1. The member is not a renewed member of the Florida Retirement System under s. 121.122, or a member of the State Community College System Optional Retirement Program under s. 121.051, the Senior Management Service Optional Annuity Program under s. 121.055, or the optional retirement program for the State University System under s. 121.35.
- 2. Except as provided in subparagraph 6., election to participate is made within 12 months immediately following the date on which the member first reaches normal retirement date, or, for a member who reaches normal retirement date based on service before he or she reaches age 62, or age 55 for Special Risk Class members, election to participate may be deferred to the 12 months immediately following the date the member attains 57, or age 52 for Special Risk Class members. For a member who first reached normal retirement date or the deferred eligibility date described above prior to the effective date of this section, election to participate shall be made within 12 months after the effective date of this section. A member who fails to make an election within such 12-month limitation period shall forfeit all rights to participate in the DROP. The member shall advise his or her employer and the division in writing of the date on which the DROP shall begin. Such beginning date may be subsequent to the 12-month election period, but must be within the 60-month or, with respect to members who are instructional personnel as

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defined in s. 1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 months, the 96-month limitation period as provided in subparagraph (b)1. When establishing eligibility of the member to participate in the DROP for the 60-month or, with respect to members who are instructional personnel as defined in s. 1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 months, the 96-month maximum participation period, the member may elect to include or exclude any optional service credit purchased by the member from the total service used to establish the normal retirement date. A member with dual normal retirement dates shall be eligible to elect to participate in DROP within 12 months after attaining normal retirement date in either class.

- 3. The employer of a member electing to participate in the DROP, or employers if dually employed, shall acknowledge in writing to the division the date the member's participation in the DROP begins and the date the member's employment and DROP participation will terminate.
- 4. Simultaneous employment of a participant by additional Florida Retirement System employers subsequent to the commencement of participation in the DROP shall be permissible provided such employers acknowledge in writing a DROP termination date no later than the participant's existing termination date or the 60-month limitation period as provided in subparagraph (b)1.
- 5. A DROP participant may change employers while participating in the DROP, subject to the following:

121.021(39)(b).

of the new employer.

c.

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- 17 participate in DROP for more than 60 months, the 96-month
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- interest required if the participant fails to timely terminate employment, and shall be subject to the adjustment required in
- period provided in subparagraph (b)1., shall acknowledge liability for any additional retirement contributions and sub-subparagraph (c)5.d.

A change of employment must take place without a

b. Such participant and new employer shall notify the

The new employer shall acknowledge, in writing, the

break in service so that the member receives salary for each

month of continuous DROP participation. If a member receives

unless the employer verifies a continuation of the employment

division on forms required by the division as to the identity

participant's DROP termination date, which may be extended but

not beyond the original 60-month or, with respect to members

no salary during a month, DROP participation shall cease

relationship for such participant pursuant to s.

who are instructional personnel as defined in s.

1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to

Effective July 1, 2001, for instructional personnel as defined in s. 1012.01(2), election to participate in the DROP shall be made at any time following the date on which the member first reaches normal retirement date. The member shall advise his or her employer and the division in writing of the date on which the Deferred Retirement Option Program shall begin. When establishing eligibility of the member to participate in the DROP for the 60-month or, with respect to members who are instructional personnel as defined in s.

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1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 months, the 96-month maximum participation period, as provided in subparagraph (b)1., the member may elect to include or exclude any optional service credit purchased by the member from the total service used to establish the normal retirement date. A member with dual normal retirement dates shall be eligible to elect to participate in either class.

- (b) Participation in the DROP. --
- 1. An eligible member may elect to participate in the DROP for a period not to exceed a maximum of 60 calendar months or, with respect to members who are instructional personnel as defined in s. 1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 calendar months, a maximum of 96 calen<u>dar months</u> immediately following the date on which the member first reaches his or her normal retirement date or the date to which he or she is eligible to defer his or her election to participate as provided in subparagraph (a)2. However, a member who has reached normal retirement date prior to the effective date of the DROP shall be eligible to participate in the DROP for a period of time not to exceed 60 calendar months or, with respect to members who are instructional personnel as defined in s. 1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 calendar months, 96 calendar months immediately following the effective date of the DROP, except a member of the Special Risk Class who has 31 reached normal retirement date prior to the effective date of

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the DROP and whose total accrued value exceeds 75 percent of average final compensation as of his or her effective date of retirement shall be eligible to participate in the DROP for no more than 36 calendar months immediately following the effective date of the DROP.

- Upon deciding to participate in the DROP, the member shall submit, on forms required by the division:
  - A written election to participate in the DROP;
- Selection of the DROP participation and termination dates, which satisfy the limitations stated in paragraph (a) and subparagraph 1. Such termination date shall be in a binding letter of resignation with the employer, establishing a deferred termination date. The member may change the termination date within the limitations of subparagraph 1., but only with the written approval of his or her employer;
- A properly completed DROP application for service retirement as provided in this section; and
  - Any other information required by the division.
- The DROP participant shall be a retiree under the Florida Retirement System for all purposes, except for paragraph (5)(f) and subsection (9) and ss. 112.3173, 112.363, 121.053, and 121.122. However, participation in the DROP does not alter the participant's employment status and such employee shall not be deemed retired from employment until his or her deferred resignation is effective and termination occurs as provided in s. 121.021(39).
- Elected officers shall be eliqible to participate in the DROP subject to the following:
- An elected officer who reaches normal retirement date during a term of office may defer the election to 31 participate in the DROP until the next succeeding term in that

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30 31 office. Such elected officer who exercises this option may participate in the DROP for up to 60 calendar months or a period of no longer than such succeeding term of office, whichever is less.

- b. An elected or a nonelected participant may run for a term of office while participating in DROP and, if elected, extend the DROP termination date accordingly, except, however, if such additional term of office exceeds the 60-month limitation established in subparagraph 1., and the officer does not resign from office within such 60-month limitation, the retirement and the participant's DROP shall be null and void as provided in sub-subparagraph (c)5.d.
- An elected officer who is dually employed and elects to participate in DROP shall be required to satisfy the definition of termination within the 60-month or, with respect to members who are instructional personnel as defined in s. 1012.01(2)(a)-(d) in grades K-12 and who have received authorization by the district school superintendent to participate in DROP for more than 60 months, the 96-month limitation period as provided in subparagraph 1. for the nonelected position and may continue employment as an elected officer as provided in s. 121.053. The elected officer will be enrolled as a renewed member in the Elected Officers' Class or the Regular Class, as provided in ss. 121.053 and 121.22, on the first day of the month after termination of employment in the nonelected position and termination of DROP. Distribution of the DROP benefits shall be made as provided in paragraph (c).

Section 3. Subsection (20) of section 1001.42, Florida Statutes, is amended to read:

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1 1001.42 Powers and duties of district school board. -- The district school board, acting as a board, shall 2 3 exercise all powers and perform all duties listed below: 4 (20) SCHOOL-WITHIN-A-SCHOOL.--In order to reduce the 5 anonymity of students in large schools, adopt policies to 6 encourage any large school that does not meet the definition 7 of a small school, as established by s. 1013.43(2), to subdivide into schools-within-a-school that shall operate 9 within existing resources in accordance with the provisions of 10 chapter 1003. 11 Section 4. Subsections (14) and (15) are added to section 1003.01, Florida Statutes, to read: 12 1003.01 Definitions. -- As used in this chapter, the 13 14 term: 15 (14) "Core-curricula courses" mean courses defined by the Department of Education as mathematics, language 16 17 arts/reading, science, social studies, foreign language, English for Speakers of Other Languages, exceptional student 18 19 education, and courses taught in traditional self-contained 20 elementary school classrooms. "Extracurricular courses" means all courses that 21 (15)22 are not defined as "core-curricula courses," which may include, but are not limited to, physical education, fine 23 24 arts, performing fine arts, vocational education, and career 25 and technical education. Section 5. Paragraph (i) is added to subsection (1) of 26 section 1003.02, Florida Statutes, and subsection (4) of that 27 28 section is amended, to read:

public K-12 education within the school district.--As provided

1003.02 District school board operation and control of

31 | in part II of chapter 1001, district school boards are

constitutionally and statutorily charged with the operation and control of public K-12 education within their school district. The district school boards must establish, organize, and operate their public K-12 schools and educational programs, employees, and facilities. Their responsibilities include staff development, public K-12 school student education including education for exceptional students and students in juvenile justice programs, special programs, adult education programs, and career and technical education programs. Additionally, district school boards must:

- (1) Provide for the proper accounting for all students of school age, for the attendance and control of students at school, and for proper attention to health, safety, and other matters relating to the welfare of students in the following fields:
- (i) Parental notification of acceleration
  mechanisms.--At the beginning of each school year, notify
  parents of students in or entering high school of the
  opportunity and benefits of advanced placement, International
  Baccalaureate, Advanced International Certificate of
  Education, dual enrollment, and Florida Virtual School
  courses.
- (4) For any school within the district that is not in compliance with the small school size requirements of chapter 1013, In order to reduce the anonymity of students in large schools, adopt policies that encourage subdivision of the school into schools-within-a-school, which shall operate within existing resources. A "school-within-a-school" means an operational program that uses flexible scheduling, team planning, and curricular and instructional innovation to organize groups of students with groups of teachers as smaller

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units, so as to functionally operate as a smaller school. Examples of this include, but are not limited to:

- (a) An organizational arrangement assigning both students and teachers to smaller units in which the students take some or all of their coursework with their fellow grouped students and from the teachers assigned to the smaller unit. A unit may be grouped together for 1 year or on a vertical, multiyear basis.
- (b) An organizational arrangement similar to that described in paragraph (a) with additional variations in instruction and curriculum. The smaller unit usually seeks to maintain a program different from that of the larger school, or of other smaller units. It may be vertically organized, but is dependent upon the school principal for its existence, budget, and staff.
- (c) A separate and autonomous smaller unit formally authorized by the district school board or district school superintendent. The smaller unit plans and runs its own program, has its own staff and students, and receives its own separate budget. The smaller unit must negotiate the use of common space with the larger school and defer to the building principal on matters of safety and building operation.

Section 6. Section 1003.03, Florida Statutes, is amended to read:

(Substantial rewording of section. See s. 1003.03, F.S., for present text.)

1003.03 Maximum class size.--

(1) CONSTITUTIONAL CLASS SIZE MAXIMUM CAPS.--Pursuant to s. 1, Art. IX of the State Constitution, beginning in the 2010-2011 school year:

- 1 (a) The maximum number of students assigned to each
  2 teacher who is teaching core-curricula courses in public
  3 school classrooms for prekindergarten through grade 3 may not
  4 exceed 18 students.
  5 (b) The maximum number of students assigned to each
  - (b) The maximum number of students assigned to each teacher who is teaching core-curricula courses in public school classrooms for grades 4 through 8 may not exceed 22 students.
  - (c) The maximum number of students assigned to each teacher who is teaching core-curricula courses in public school classrooms for grades 9 through 12 may not exceed 25 students.
    - (2) IMPLEMENTATION. --
  - (a) Beginning with the 2003-2004 fiscal year, school districts shall reduce the average number of students per classroom in each of the following grade groupings:

    prekindergarten through grade 3, grade 4 through grade 8, and grade 9 through grade 12, by at least two students per year until the maximum number of students per classroom does not exceed the constitutional class size maximum caps described in subsection (1).
  - (b) Determination of the average number of students
    per classroom in paragraph (a) shall be calculated as follows:
  - 1. For fiscal years 2003-2004 through 2005-2006, the calculation for compliance for each of the 3 grade groupings shall be at the district level.
  - 2. For fiscal years 2006-2007 through 2007-2008, the calculation for compliance for each of the 3 grade groupings shall be at the school level.

3. For fiscal years 2008-2009 and 2009-2010, the calculation for compliance shall be at the individual classroom level.

- (c) The Department of Education shall annually calculate each of the three average class size measures defined in paragraphs (a) and (b) based upon the October and February student membership surveys. For purposes of determining the baseline from which each district's average class size must be reduced for the 2003-2004 school year, the department shall use data from the March 2003 student membership survey.
- (d) Prior to the adoption of the district school budget for 2003-2004, each district school board shall hold public hearings to review school attendance zones in order to ensure maximum use of facilities while minimizing the additional use of transportation in order to comply with the two-student-per-year reduction required in paragraph (a). School districts that meet the constitutional class size maximum caps described in subsection (1) are exempt from this requirement.
- (3) IMPLEMENTATION OPTIONS.--District school boards
  must consider, but are not limited to, implementing the
  following items in order to meet the constitutional class size
  maximum caps described in subsection (1) and the
  two-student-per-year reduction required in subsection (2):
- (a) Adopt policies to encourage qualified students to take dual enrollment courses.
- (b) Adopt policies to encourage students to take courses from the Florida Virtual School.

|        | (c)      | ]  | Repeal | l dist | trict | sch | nool | boar | cd : | policies | that | require |
|--------|----------|----|--------|--------|-------|-----|------|------|------|----------|------|---------|
| studen | ts       | to | have   | more   | than  | 24  | cred | dits | to   | graduate | from | high    |
| school | <u>•</u> |    |        |        |       |     |      |      |      |          |      |         |

- (d) Use methods to maximize use of instructional staff, such as changing required teaching loads and scheduling of planning periods, deploying district employees that have professional certification to the classroom, using adjunct educators, or any other method not prohibited by law.
- (e) Use innovative methods to reduce the cost of school construction by using prototype school designs, using SMART Schools designs, participating in the School Infrastructure Thrift Program, or any other method not prohibited by law.
- (f) Use joint-use facilities through partnerships with community colleges, state universities, and private colleges and universities.
- (g) Adopt alternative methods of class scheduling, such as block scheduling.
- (h) Redraw school attendance zones to maximize use of facilities while minimizing the additional use of transportation.
- (i) Operate schools beyond the normal operating hours to provide classes in the evening or operate more than one session of school during the day.
- (j) Use year-round schools and other nontraditional calendars that do not adversely impact annual assessment of student achievement.
- (k) Review and consider amending any collective bargaining contracts that hinder the implementation of class size reduction.
  - (1) Use any other approach not prohibited by law.

(4) ACCOUNTABILITY. --

(a) Beginning in the 2005-2006 school year, the department shall determine by January 15 of each year which districts have not met the two-student-per-year reduction required in subsection (2) for the current year based upon a comparison of the district's October student membership survey for the current school year and the October student membership survey for the prior school year. The department shall report such districts to the Legislature. Each district that has not met the two-student-per-year reduction shall be required to implement one of the following policies in the subsequent school year unless the department finds that the district comes into compliance based upon the February student membership survey:

- 1. Year-round schools;
- 2. Double sessions;
- 3. Extended school year; or
- 4. Rezoning.

A school district that is required to implement the policies outlined in subparagraphs 1. through 4. shall correct in the year of implementation any past deficiencies and bring the district into compliance with the two-student-per-year reduction goals established for the district by the department pursuant to subsection (2). A school district may choose to implement more than one of these policies. The district school superintendent shall report to the Commissioner of Education on the extent to which the district implemented any of the policies outlined in subparagraphs 1. through 4. in a format to be specified by the Commissioner. The Department of Education shall use the enforcement authority provided in s.

1 1008.32, to ensure that districts comply with the provisions 2 of this paragraph. 3 (b) Beginning in the 2006-2007 school year, the department shall annually determine which districts do not 4 5 meet the requirements described in subsection (2). In addition 6 to enforcement authority provided in s. 1008.32, the 7 Department of Education shall develop a constitutional 8 compliance plan for each such district which includes, but is not limited to, redrawing school attendance zones to maximize 9 10 use of facilities while minimizing the additional use of 11 transportation unless the department finds that the district comes into compliance based upon the February student 12 membership survey and the other accountability policies listed 13 14 in paragraph (a). Each district school board shall implement 15 the constitutional compliance plan developed by the state board until the district complies with the constitutional 16 17 class size maximum caps. 18 19 Any district school board that does not comply with the requirements of this section and s. 1, Art. IX of the State 20 Constitution shall be subject to suspension by the Governor 21 22 pursuant to s. 7, Art. IV of the State Constitution. Section 7. Paragraph (i) of subsection (1) of section 23 24 1003.43, Florida Statutes, is amended to read: 25 1003.43 General requirements for high school graduation. --26 27 (1) Graduation requires successful completion of 28 either a minimum of 24 academic credits in grades 9 through 12 29 or an International Baccalaureate curriculum. The 24 credits 30 shall be distributed as follows: 31

1 (i) One-half credit in life management skills to 2 include consumer education, positive emotional development, 3 marriage and relationship skill-based education, nutrition, prevention of human immunodeficiency virus infection and 4 5 acquired immune deficiency syndrome and other sexually 6 transmissible diseases, benefits of sexual abstinence and 7 consequences of teenage pregnancy, information and instruction on breast cancer detection and breast self-examination, 8 cardiopulmonary resuscitation, drug education, and the hazards 9 10 of smoking. Such credit shall be given for a course to be 11 taken by all students in either the 9th or 10th grade.

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District school boards may award a maximum of one-half credit in social studies and one-half elective credit for student completion of nonpaid voluntary community or school service work. Students choosing this option must complete a minimum of 75 hours of service in order to earn the one-half credit in either category of instruction. Credit may not be earned for service provided as a result of court action. District school boards that approve the award of credit for student volunteer service shall develop guidelines regarding the award of the credit, and school principals are responsible for approving specific volunteer activities. A course designated in the Course Code Directory as grade 9 through grade 12 that is taken below the 9th grade may be used to satisfy high school graduation requirements or Florida Academic Scholars award requirements as specified in a district school board's student progression plan. A student shall be granted credit toward meeting the requirements of this subsection for equivalent courses, as identified pursuant to s. 1007.271(6), taken through dual enrollment.

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Section 8. Paragraph (a) of subsection (1) of section 1003.436, Florida Statutes, is amended to read:

1003.436 Definition of "credit".--

(1)(a) For the purposes of requirements for high school graduation, one full credit means a minimum of 120 135 hours of bona fide instruction in a designated course of study that contains student performance standards. The State Board of Education shall determine the number of postsecondary credit hours earned through dual enrollment pursuant to s. 1007.271 that satisfy the requirements of a district's interinstitutional articulation agreement according to s. 1007.235 and that equal one full credit of the equivalent high school course identified pursuant to s. 1007.271(6).

Section 9. Paragraph (b) of subsection (5) of section 1011.62, Florida Statutes, is amended to read:

1011.62 Funds for operation of schools. -- If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as follows:

- (5) CATEGORICAL FUNDS. --
- (b) For fiscal year 2002-2003, If a district school board finds and declares in a resolution adopted at a regular meeting of the school board that the funds received for any of the following categorical appropriations are urgently needed to maintain school board specified academic classroom instruction, the school board may consider and approve an amendment to the school district operating budget transferring the identified amount of the categorical funds to the 31 appropriate account for expenditure:

1 Funds for student transportation. 2 Funds for in-service educational personnel 3 training. 3. Funds for safe schools. 4 5 4. Funds for public school technology. 6 5. Funds for teacher recruitment and retention. 7 5.6. Funds for supplemental academic instruction. 8 Section 10. Section 1011.69, Florida Statutes, is 9 amended to read: 10 1011.69 Equity in School-Level Funding Act. --11 (1) This section may be cited as the "Equity in School-Level Funding Act." 12 (2) (a) Beginning in the 2000-2001 fiscal year, 13 district school boards shall allocate to each school within 14 the district at least 50 percent of the funds generated by 15 that school based upon the Florida Education Finance Program 16 as provided in s. 1011.62 and the General Appropriations Act, 17 including gross state and local funds, discretionary lottery 18 funds, and funds from the school district's current operating 19 20 discretionary millage levy. 21 (b) Beginning in the 2001-2002 fiscal year, district school boards shall allocate to each school within the 22 district at least 65 percent of the funds generated by that 23 24 school based upon the Florida Education Finance Program as provided in s. 1011.62 and the General Appropriations Act, 25 including gross state and local funds, discretionary lottery 26 27 funds, and funds from the school district's current operating 28 discretionary millage levy. (c) Beginning in the 2002-2003 fiscal year, district 29 30 school boards shall allocate to each school within the district at least 80 percent of the funds generated by that 31

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school based upon the Florida Education Finance Program as provided in s. 1011.62 and the General Appropriations Act, including gross state and local funds, discretionary lottery funds, and funds from the school district's current operating discretionary millage levy.

(d) Beginning in the 2003-2004 fiscal year, district school boards shall allocate to each school within the district at least 90 percent of the funds generated by that school based upon the Florida Education Finance Program as provided in s. 1011.62 and the General Appropriations Act, including gross state and local funds, discretionary lottery funds, and funds from the school district's current operating discretionary millage levy. Total funding for each school shall be recalculated during the year to reflect the revised calculations under the Florida Education Finance Program by the state and the actual weighted full-time equivalent students reported by the school during the full-time equivalent student survey periods designated by the Commissioner of Education. If the district school board is providing programs or services to students funded by federal funds, any eligible students enrolled in the schools in the district shall be provided federal funds. Only those districts that initially applied for charter school district status, pursuant to s. 1003.62, and have been approved by the State Board of Education are exempt from the provisions of this section.

(3) Funds allocated to a school pursuant to this section that are unused at the end of the fiscal year shall not revert to the district, but shall remain with the school. These carryforward funds may be used for any purpose provided 31 by law at the discretion of the principal of the school.

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120.60, the department shall issue within 90 calendar days 31 after the stamped receipted date of the completed application:

allocation under this section.

Statutes, are amended to read:

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CODING: Words stricken are deletions; words underlined are additions.

(4) The following funds are excluded from the

Educational Opportunity Task Force shall be reviewed to

(a) (5) Funds appropriated in the General

identify potential categorical funds to be included in the

district allocation methodology required in subsection (2).

used for the purposes described in s. 1011.62(1)(f); and

Act for the Classrooms for Kids operating categorical

Appropriations Act for supplemental academic instruction to be

established in s. 1011.685 are excluded from the school-level

Section 11. Paragraph (b) of subsection (1) and

1012.56 Educator certification requirements.--

pursuant to this chapter shall submit a completed application

Department of Education and remit the fee required pursuant to

s. 1012.59 and rules of the State Board of Education. Pursuant

Reconciliation Act of 1996, each party is required to provide

to the federal Personal Responsibility and Work Opportunity

through this requirement shall be limited to the purpose of

Security Act for child support enforcement. Pursuant to s.

his or her social security number in accordance with this

section. Disclosure of social security numbers obtained

administration of the Title IV-D program of the Social

containing the applicant's social security number to the

(1) APPLICATION. -- Each person seeking certification

subsections (3), (4), and (5) of section 1012.56, Florida

(b) Funds appropriated in the General Appropriations

(4) Recommendations made by the Governor's Equity in

school-level allocation under this section:

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- (a) A certificate covering the classification, level, and area for which the applicant is deemed qualified; or
- (b) An official statement of status of eligibility. The statement of status of eligibility must advise the applicant of any qualifications that must be completed to qualify for certification. Each statement of status of eligibility is valid for 2 years after its date of issuance, except as provided in paragraph (2)(d). A statement of status of eligibility may be reissued for one additional 2-year period if application is made while the initial statement of status of eligibility is valid or within 1 year after the initial statement expires, and if the certification subject area is authorized to be issued by the state board at the time the application requesting a reissued statement of status of eligibility is received.
- (3) MASTERY OF GENERAL KNOWLEDGE.--Acceptable means of demonstrating mastery of general knowledge are:
- (a) Achievement of passing scores on basic skills examination required by state board rule;
- (b) Achievement of passing scores on the College Level Academic Skills Test earned prior to July 1, 2002;
- (c) A valid professional standard teaching certificate
  issued by another state that requires an examination of
  mastery of general knowledge;
- (d) A valid standard teaching certificate issued by another state and valid certificate issued by the National Board for Professional Teaching Standards or other such nationally recognized organization as determined by the State Board of Education; or
- (e) <u>Documentation of two semesters of successful</u>
   teaching in a community college, state university, or private

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college or university that awards an associate's or higher degree and is an accredited institution or an institution of higher education identified by the Department of Education as having a quality program. A valid standard teaching certificate issued by another state and documentation of 2 years of continuous successful full-time teaching or administrative experience during the 5-year period immediately preceding the date of application for certification.

- (4) MASTERY OF SUBJECT AREA KNOWLEDGE. -- Acceptable means of demonstrating mastery of subject area knowledge are:
- (a) Achievement of passing scores on subject area examinations required by state board rule;
- (b) Completion of the subject area specialization requirements specified in state board rule and verification of the attainment of the essential subject matter competencies by the district school superintendent of the employing school district or chief administrative officer of the employing state-supported or private school for a subject area for which a subject area examination has not been developed and required by state board rule;
- (c) Completion of the graduate level subject area specialization requirements specified in state board rule for a subject coverage requiring a master's or higher degree and achievement of a passing score on the subject area examination specified in state board rule;
- (d) A valid standard teaching certificate issued by another state that requires an examination of mastery of subject area knowledge; or
- (e) A valid standard teaching certificate issued by another state and valid certificate issued by the National 31 | Board for Professional Teaching Standards or other such

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nationally recognized organization as determined by the State Board of Education. 7 or

- (f) A valid standard teaching certificate issued by another state and documentation of 2 years of continuous successful full-time teaching or administrative experience during the 5-year period immediately preceding the date of application for certification.
- (5) MASTERY OF PROFESSIONAL PREPARATION AND EDUCATION COMPETENCE.--Acceptable means of demonstrating mastery of professional preparation and education competence are:
- (a) Completion of an approved teacher preparation program at a postsecondary educational institution within this state and achievement of a passing score on the professional education competency examination required by state board rule;
- (b) Completion of a teacher preparation program at a postsecondary educational institution outside Florida and achievement of a passing score on the professional education competency examination required by state board rule;
- (c) A valid <u>professional</u> standard teaching certificate issued by another state that requires an examination of mastery of professional education competence;
- (d) A valid standard teaching certificate issued by another state and valid certificate issued by the National Board for Professional Teaching Standards or other such nationally recognized organization as determined by the State Board of Education;
- (e) <u>Documentation of two semesters of successful</u>
  teaching in a community college, state university, or private
  college or university that awards an associate's or higher
  degree and is an accredited institution or an institution of
  higher education identified by the Department of Education as

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having a quality program A valid standard teaching certificate issued by another state and documentation of 2 years of continuous successful full-time teaching or administrative experience during the 5-year period immediately preceding the date of application for certification;

- (f) Completion of professional preparation courses as specified in state board rule, successful completion of a professional education competence demonstration program pursuant to paragraph (7)(b), and achievement of a passing score on the professional education competency examination required by state board rule; or
- (g) Successful completion of a professional preparation alternative certification and education competency program, outlined in paragraph (7)(a).

Section 12. Subsection (1) of section 1012.57, Florida Statutes, is amended to read:

1012.57 Certification of adjunct educators.--

(1) Notwithstanding the provisions of ss. 1012.32, 1012.55, and 1012.56, or any other provision of law or rule to the contrary, district school boards shall adopt rules to allow for the issuance of may issue an adjunct teaching certificate to any applicant who fulfills the requirements of s. 1012.56(2)(a)-(f) and who has expertise in the subject area to be taught. An applicant shall be considered to have expertise in the subject area to be taught if the applicant has at least a major minor in the subject area or demonstrates sufficient subject area mastery through passage of a subject area test as determined by district school board policy. The adjunct teaching certificate shall be used for part-time teaching positions. The intent of this provision is to allow 31 school districts to tap the wealth of talent and expertise

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represented in Florida's citizens who may wish to teach part-time in a Florida public school by permitting school districts to issue adjunct certificates. Adjunct certificateholders should be used as a strategy to reduce the teacher shortage; thus, adjunct certificateholders should supplement a school's instructional staff, not supplant it. Each school principal shall assign an experienced peer mentor to assist the adjunct teaching certificateholder during the certificateholder's first year of teaching, and an adjunct certificateholder may participate in a district's new teacher training program. District school boards shall provide the adjunct teaching certificateholder an orientation in classroom management prior to assigning the certificateholder to a school. Each adjunct teaching certificate is valid for 5 school years and is renewable if:

- (a) The applicant completes a minimum of 60 inservice points or 3 semester hours of college credit. The earned credits must include instruction in classroom management, district school board procedures, school culture, and other activities that enhance the professional teaching skills of the certificateholder.
- (b) The applicant has received satisfactory performance evaluations during each year of teaching under adjunct teaching certification.

Section 13. Subsection (13) is added to section 1013.03, Florida Statutes, to read:

1013.03 Functions of the department.--The functions of the Department of Education as it pertains to educational facilities shall include, but not be limited to, the following:

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30 31 school construction to identify requirements that are outdated, obsolete, unnecessary, or otherwise could be amended in order to provide additional flexibility to school districts to comply with the constitutional class size maximum caps described in s. 1003.03(1) and make recommendations concerning such rules to the State Board of Education. The State Board of Education shall act on such recommendations by December 31, 2003.

Section 14. Paragraph (d) is added to subsection (1) of section 1013.31, Florida Statutes, to read:

1013.31 Educational plant survey; localized need assessment; PECO project funding.--

(1) At least every 5 years, each board shall arrange for an educational plant survey, to aid in formulating plans for housing the educational program and student population, faculty, administrators, staff, and auxiliary and ancillary services of the district or campus, including consideration of the local comprehensive plan. The Office of Workforce and Economic Development shall document the need for additional career and adult education programs and the continuation of existing programs before facility construction or renovation related to career or adult education may be included in the educational plant survey of a school district or community college that delivers career or adult education programs. Information used by the Office of Workforce and Economic Development to establish facility needs must include, but need not be limited to, labor market data, needs analysis, and information submitted by the school district or community college.

| 1  | (d) Periodic update of Florida Inventory of School                  |  |  |  |  |  |  |  |  |
|----|---|--|--|--|--|--|--|--|--|
| 2  | Houses School districts shall periodically update their             |  |  |  |  |  |  |  |  |
| 3  | inventory of educational facilities as new capacity becomes         |  |  |  |  |  |  |  |  |
| 4  | available and as unsatisfactory space is eliminated. The State      |  |  |  |  |  |  |  |  |
| 5  | Board of Education shall adopt rules to determine the               |  |  |  |  |  |  |  |  |
| 6  | timeframe in which districts must provide a periodic update.        |  |  |  |  |  |  |  |  |
| 7  | Section 15. Section 1013.368, Florida Statutes, is                  |  |  |  |  |  |  |  |  |
| 8  | created to read:  |  |  |  |  |  |  |  |  |
| 9  | 1013.368 Cost-per-student-station requirements for                  |  |  |  |  |  |  |  |  |
| 10 | educational facilities  |  |  |  |  |  |  |  |  |
| 11 | (1) Beginning July 1, 2004, all new public schools                  |  |  |  |  |  |  |  |  |
| 12 | constructed, including change orders, regardless of the source      |  |  |  |  |  |  |  |  |
| 13 | of funds, may not exceed the following                              |  |  |  |  |  |  |  |  |
| 14 | <pre>cost-per-student-station amounts:</pre>                        |  |  |  |  |  |  |  |  |
| 15 | (a) \$12,755 for an elementary school (January 2002);               |  |  |  |  |  |  |  |  |
| 16 | (b) \$14,624 for a middle school (January 2002); or                 |  |  |  |  |  |  |  |  |
| 17 | (c) \$19,352 for a high school, (January 2002).                     |  |  |  |  |  |  |  |  |
| 18 |   |  |  |  |  |  |  |  |  |
| 19 | The cost-per-student-station limits required by this section        |  |  |  |  |  |  |  |  |
| 20 | shall be adjusted annually to reflect increases or decreases        |  |  |  |  |  |  |  |  |
| 21 | in the Consumer Price Index.  |  |  |  |  |  |  |  |  |
| 22 | (2) This section does not apply to plans for new                    |  |  |  |  |  |  |  |  |
| 23 | educational facilities already under architectural contract on      |  |  |  |  |  |  |  |  |
| 24 | July 1, 2004.   |  |  |  |  |  |  |  |  |
| 25 | (3) Charter districts are not exempt from this                      |  |  |  |  |  |  |  |  |
| 26 | section.  |  |  |  |  |  |  |  |  |
| 27 | Section 16. $\underline{(1)}$ The Department of Management Services |  |  |  |  |  |  |  |  |
| 28 | shall, as soon as practicable after the effective date of the       |  |  |  |  |  |  |  |  |
| 29 | act, request an expedited opinion from the United States            |  |  |  |  |  |  |  |  |
| 30 | Internal Revenue Service as to the qualified status of the          |  |  |  |  |  |  |  |  |
| 31 | changes to the Deferred Retirement Option Program.                  |  |  |  |  |  |  |  |  |

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(2) The changes effected by this act to the Deferred Retirement Option Program shall be contingent upon the Department of Management Services receiving a favorable determination letter and a favorable private letter ruling from the Internal Revenue Service. If the Internal Revenue Service refuses to act upon a request for a private letter ruling, then a favorable legal opinion from a qualified tax attorney or firm may be substituted for such private letter ruling.

Section 17. Florida Business and Education in School Together (Florida BEST) Program. --

- (1) In order to increase business partnerships in education, to reduce school and classroom overcrowding throughout the state, and to offset the high costs of educational facilities construction, the Legislature intends to encourage the formation of partnerships between business and education by creating the Florida Business and Education in School Together (Florida BEST) Program.
- (2) Each school board shall through advertisements in local media and other means request proposals from area businesses to allow the operation of a business and education partnership school in facilities owned or operated by the business.
- (3) Each school district shall establish a Florida BEST school evaluation committee.
- The committee shall be appointed by the school board and be composed of one school district administrator, at least one member of the business community, and at least one member of a local chamber of commerce.
- The committee shall evaluate the feasibility of 31 each proposal, including the operating cost, number of

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students to be served, proposed student-to-teacher ratio,
proposed number of years the satellite school would operate,
and any other operational or facilities considerations the
school board or committee deems appropriate.

- (c) The committee shall recommend to the school board those proposals for satellite schools the committee deems viable and worthy of being established. The school board must take official action on the recommendation of the committee within 60 days after receipt of the recommendation.
- (4) A "Florida Business and Education in School

  Together (Florida BEST) school" is defined as a public school
  offering instruction to students from kindergarten through
  third grade. The school may offer instruction in any single
  grade level or for multiple grade levels. Florida BEST schools
  shall comply with the constitutional class size requirements.
- (a) First priority for admission of students to the Florida BEST school shall be given to the children of owners and employees of the host business. If additional student capacity remains after those children are admitted, the host business may choose which other neighboring businesses may also participate to generate a viable number of students for the school. The school board shall make the necessary arrangements to accommodate students from other school districts whose parents are associated with the host business or business partners.
- (b) Parents shall be responsible for providing transportation to and from school for the students.
- (5) A multiyear contract for operation of the Florida

  BEST school may be entered into between the school district

  and the host business. The contract must at least include

  provisions relating to any cost of facilities modifications,

provide for the assignment or waiver of appropriate insurance costs, specify the number of students expected to be served, provide grounds for canceling the lease, and specify the advance notice required before the school may be closed.

- (a) The school board shall be responsible for providing the appropriate instructional, support, and administrative staff and textbooks, materials, and supplies.

  The school district may also agree to operate or contract for the operation of a before school and after school program using the donated facilities.
- (b) The host business shall provide the appropriate types of space for operating the school. If special facilities, such as restrooms or dining, recreational, or other areas are required, the district may contribute a part of the cost of the construction, remodeling, or renovation for such facilities from capital outlay funds of the district. A multiyear lease for operation of the facility must be agreed to if the school district contributes to the cost of such construction. Florida BEST schools are not subject to the Florida Building Code requirements of section 423.25, Florida Statutes, relating to public shelter design criteria or to usage as a hurricane shelter except with the consent of the owner of the facility.

Section 18. Notwithstanding any local government ordinance or regulation, any business or corporation may expand the square footage or floor area of its current or proposed facility to accommodate a Florida Business and Education in School Together (Florida BEST) school. Facilities constructed to house a Florida BEST school must comply with the State Uniform Building Code for Educational Facilities Construction adopted pursuant to section 1013.37, Florida

Statutes, and must meet state and local health, environmental, and safety laws and codes, except that a Florida BEST school 2 3 is not subject to the Florida Building Code requirements of section 423.25, Florida Statutes, relating to public shelter 4 5 design criteria or to usage as a hurricane shelter except with 6 the consent of the owner of the facility. 7 Section 19. Subsection (13) of section 1002.33, 8 Florida Statutes, as created by section 98 of ch. 2002-387, Laws of Florida; section 1012.41, Florida Statutes, as created 9 10 by section 716 of chapter 2002-387, Laws of Florida; section 11 1013.21, Florida Statutes, as created by section 815 of chapter 2002-387, Laws of Florida; and section 1013.43, 12 Florida Statutes, as created by section 842 of chapter 13 2002-387, Laws of Florida, are repealed. 14 Section 20. If any provision of this act or its 15 application to any person or circumstance is held invalid, the 16 invalidity does not affect other provisions or applications of 17 the act which can be given effect without the invalid 18 19 provision or application, and to this end the provisions of 20 this act are severable. Section 21. This act shall take effect July 1, 2003, 21 except that changes effected by this act to the Deferred 22 Retirement Option Program shall take effect June 1, 2003. 23 24 25 26 27 28 29 30 31

| 1<br>2<br>3   | STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN COMMITTEE SUBSTITUTE FOR Senate Bill 1646  |
|---|--|
| 4   | The CS made the following changes to SB 1646:  |
| 5<br>6  | The extension of time to participate in the DROP is limited to instructional personnel. School administrators are no longer included.  |
| 7   | Florida Learning Access Grants are removed.  |
| 8<br>9  | The list of programs which had been identified as excluded from the class size requirements of the constitutional amendment has been removed.  |
| 10<br>11  | Proposed restrictions on the cost of facilities constructed with local funds are removed.  |
| 12<br>13  | The basis of the calculations to determine whether districts are in compliance with the two-students-per-year reduction toward the final constitutional requirements are identified.   |
| 14  | For fiscal years 2003-2004 through 2005-2006, the calculations shall be at the district level.   |
| 15  | For fiscal years 2006-2007 and 2007-2008, the calculations shall be at the school level.   |
| 16<br>17  | Beginning with fiscal year 2008-2009, the calculations shall be at the classroom level.  |
| 18<br>19  | The 2005-2006 school year is identified as the year districts that are not in compliance must implement one or more of the options listed in the bill.   |
| 20  | The 2006-2007 school year is identified as the year in which the Department of Education shall develop a compliance plan for each district not in compliance with its reduction requirements to implement.   |
| <ul><li>22</li><li>23</li><li>24</li><li>25</li></ul> | Four options are identified for possible adoption by a district that is out of compliance with the two-students-per-year reduction requirement. These options are also available to the Department of Education for the mandatory compliance plan. The options are: 1) year round schools; 2) double sessions; 3) extended school year; 4) rezoning. |
| <ul><li>26</li><li>27</li><li>28</li></ul>            | The Department of Management Services is required to contact<br>the Internal Revenue Service and ascertain that the changes<br>included in this bill to the DROP are valid changes.  |
| 29<br>30<br>31  | The Florida Business and Education in School Together (Florida BEST) school program is created. Businesses are encouraged to house K-3 public schools in the facilities of the business. Exemptions from certain local ordinances and regulations are provided to businesses which choose to participate in the program.                             |

| 1  | A | new | effective | date | for | the | changes | to | the | DROP | is | provided. |
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