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An act relating to financial impact statements for proposed constitutional amendments; amending s. 15.21, F.S.; requiring the Secretary of State to submit certain proposed constitutional amendments to the Financial Impact Estimating Conference; amending s. 16.061, F.S., as amended; revising the time period for the Attorney General to petition the Supreme Court for review of certain financial impact statements; deleting duties of the Attorney General with respect to constitutional amendments proposed other than by initiative; conforming provisions to changes made by the act; amending s. 100.371, F.S.; creating the Financial Impact Estimating Conference; providing membership; providing duties; deleting certain duties of the Revenue Estimating Conference; providing for the creation of an initiative financial information statement; providing duties of the Department of State with respect to printing and providing copies of the initiative financial information statement; requiring the Secretary of State and the Office of Economic and Demographic Research to make such statement available online; amending ss. 101.161 and 216.136, F.S.; conforming provisions to changes made by the act; repealing s. 100.381, F.S., relating to fiscal impact statements for constitutional amendments or revisions other than initiatives; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:



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Section 1. Section 15.21, Florida Statutes, is amended to read:

- 15.21 Initiative petitions; s. 3, Art. XI, State
 Constitution.--The Secretary of State shall immediately submit
 an initiative petition to the Attorney General and to the
 Financial Impact Revenue Estimating Conference if the sponsor
 has:
- Registered as a political committee pursuant to s.
 106.03;
- (2) Submitted the ballot title, substance, and text of the proposed revision or amendment to the Secretary of State pursuant to ss. 100.371 and 101.161; and
- (3) Obtained a letter from the Division of Elections confirming that the sponsor has submitted to the appropriate supervisors for verification, and the supervisors have verified, forms signed and dated equal to 10 percent of the number of electors statewide and in at least one-fourth of the congressional districts required by s. 3, Art. XI of the State Constitution.
- Section 2. Section 16.061, Florida Statutes, as amended by section 2 of chapter 2002-390, Laws of Florida, is amended to read:
 - 16.061 Initiative petitions.--
- (1) The Attorney General shall, within 35 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution and the compliance of the proposed ballot title and substance with s.



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101.161 and the compliance of the <u>financial</u> <u>fiscal</u> impact statement with ss. 100.371 and 101.161. For all other proposed revisions or amendments to the State Constitution, the Attorney General shall, upon the Revenue Estimating Conference finalizing the fiscal impact statement, petition the Supreme Court requesting an advisory opinion regarding compliance of the text of the fiscal impact statement with ss. 100.371, 100.381, and 101.161. The petition may enumerate any specific factual issues which the Attorney General believes would require a judicial determination.

- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.
- (3) Any <u>financial</u> <u>fiscal</u> impact statement that the court finds not to be in accordance with s. 100.371, s. 100.381, or s. 101.161 shall be remanded solely to the <u>Financial Impact</u> Revenue Estimating Conference for redrafting.
- Section 3. Subsection (6) of section 100.371, Florida Statutes, is amended to read:
 - 100.371 Initiatives; procedure for placement on ballot .--
- (6)(a) Within 25 45 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State or, for any initiative approved by the Florida Supreme Court for the general election ballot for 2002, within 45 days after the effective date of this subsection, whichever occurs later, the Financial Impact Revenue Estimating Conference shall complete an analysis and financial fiscal impact statement to be placed on the ballot of the estimated increase or decrease in any revenues or costs to state or local governments resulting from the proposed initiative. The Financial Impact Estimating Conference shall submit the



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financial impact statement to the Attorney General and the Secretary of State.

- (b)1. The <u>Financial Impact</u> Revenue Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research. <u>All meetings of the Financial Impact Estimating Conference shall be open to the public as provided in chapter 286.</u>
- 2. The principals of the Financial Impact Estimating
 Conference shall be the Executive Office of the Governor, the
 Executive Office of the Chief Financial Officer, the coordinator
 of the Office of Economic and Demographic Research, and
 professional staff of the Senate and House of Representatives
 who have appropriate expertise in the subject matter of the
 initiative, or their designees. A Financial Impact Estimating
 Conference may be appointed for each initiative.
- 3.(b)1. Members of the Financial Impact Revenue Estimating Conference shall reach a consensus or majority agreement concurrence on a clear and unambiguous financial fiscal impact statement, no more than 50 words in length. Nothing in this subsection prohibits the Financial Impact Revenue Estimating Conference from setting forth a range of potential impacts in the financial fiscal impact statement. Any financial fiscal impact statement that a court finds not to be in accordance with this section, s. 100.381, or s. 101.161 shall be remanded solely to the Financial Impact Revenue Estimating Conference for redrafting. The Financial Impact Revenue Estimating Conference shall redraft the financial fiscal impact statement within 15 days.



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4.2. If the members of the <u>Financial Impact</u> Revenue Estimating Conference are unable to agree on the statement required by this subsection, the following statement shall appear on the ballot pursuant to s. 101.161(1): "The <u>financial fiscal</u> impact of this measure, if any, cannot be reasonably determined at this time."

- (c) The <u>financial</u> <u>fiscal</u> impact statement must be separately contained <u>in</u> and be set forth after the ballot summary as required in s. 101.161(1).
- (d)1. In addition to the financial impact statement required by paragraph (a), the Financial Impact Estimating Conference shall draft an initiative financial information statement. The initiative financial information statement should describe in greater detail than the financial impact statement any projected increase or decrease in revenues, costs, expenditures, or indebtedness that the state would likely experience if the ballot measure were approved by state voters. Where appropriate, the initiative financial information statement may include both estimated dollar amounts and a description placing the estimated dollar amounts into context. The initiative financial information statement must include both a summary of not more than 500 words and more detailed information that includes the assumptions that were made to develop the fiscal impacts, work papers, and any other information deemed relevant by the Financial Impact Estimating Conference.
- 2. The Department of State shall have printed, and shall furnish to each supervisor of elections, a copy of the summary from the initiative financial information statement. The supervisors shall include the summary from the initiative



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financial information statement with the publication or mailing required by s. 101.20.

- 3. The Secretary of State and the Office of Economic and Demographic Research shall make available on-line the entire initiative financial information statement.
- Section 4. Subsection (1) of section 101.161, Florida Statutes, is amended to read:
 - 101.161 Referenda; ballots.--
- Whenever a constitutional amendment or other public measure is submitted to the vote of the people, the substance of such amendment or other public measure shall be printed in clear and unambiguous language on the ballot after the list of candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a "yes" vote will indicate approval of the proposal and a "no" vote will indicate rejection. The wording of the substance of the amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint resolution, constitutional revision commission proposal, constitutional convention proposal, taxation and budget reform commission proposal, or enabling resolution or ordinance. Except for amendments and ballot language proposed by joint resolution, the substance of the amendment or other public measure shall be an explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. In addition, the ballot shall include a separate financial fiscal impact statement concerning the measure prepared by the Financial Impact Revenue Estimating Conference in accordance with s. 100.371(6) or s. 100.381. The ballot title shall consist of a caption, not exceeding 15 words



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in length by which the measure is commonly referred to or

in length, by which the measure is commonly referred to or spoken of.

- Section 5. Paragraph (a) of subsection (3) of section 216.136, Florida Statutes, is amended to read:
- 216.136 Consensus estimating conferences; duties and principals.--
 - (3) REVENUE ESTIMATING CONFERENCE. --
- (a) Duties. -- The Revenue Estimating Conference shall develop such official information with respect to anticipated state and local government revenues as the conference determines is needed for the state planning and budgeting system. Any principal may request the conference to review and estimate revenues for any trust fund. Also, the conference shall prepare fiscal impact statements for constitutional amendments pursuant to s. 100.371(6).
 - Section 6. <u>Section 100.381</u>, Florida Statutes, is repealed.
- Section 7. This act shall take effect upon becoming a law.