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A bill to be entitled An act relating to constitutional amendments proposed by initiative; amending s. 15.21, F.S.; encouraging submission of signed petitions by September 1 of the year preceding the next general election; amending s. 16.061, F.S.; requiring the Attorney General to attach to each petition a motion requesting that the Supreme Court complete its review prior to the first Tuesday in March of the year that the next general election is held, if feasible; amending s. 100.371, F.S.; reducing the period for which petition signatures remain valid; requiring a printed statement of the penalty for fraudulent signing; prohibiting giving or offering to give any pecuniary benefit in exchange for petition signatures; providing penalties; requiring periodic submission and prompt verification of elector signatures; encouraging the Revenue Estimating Conference to complete its analysis and fiscal impact statement no later than March 1 of the year that the next general election is held, if feasible; amending ss. 100.381, 101.161, and 216.136, F.S.; conforming cross-references; providing effective dates. WHEREAS, additional procedural measures are necessary to ensure ballot integrity for constitutional amendments proposed by initiative, and

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CODING: Words stricken are deletions; words underlined are additions.

WHEREAS, timely and periodic submission of petition signatures for constitutional amendments proposed by initiative is necessary to ensure an orderly process for verification by supervisors of elections and review by the Secretary of State, the Attorney General, the Supreme Court, and the Revenue Estimating Conference, and

WHEREAS, it is the intent of the Legislature by this act to ensure expeditious and proper verification of such petition signatures, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

 Section 1. Section 15.21, Florida Statutes, is amended to read:

- 15.21 Initiative petitions; s. 3, Art. XI, State Constitution.—The Secretary of State shall immediately submit an initiative petition to the Attorney General and to the Revenue Estimating Conference if the sponsor has:
- (1) Registered as a political committee pursuant to s. 106.03;
- (2) Submitted the ballot title, substance, and text of the proposed revision or amendment to the Secretary of State pursuant to ss. 100.371 and 101.161; and
- (3) (a) Obtained a letter from the Division of Elections confirming that the sponsor has submitted to the appropriate supervisors for verification, and the supervisors have verified, petition forms signed and dated equal to 10 percent of the number of electors statewide and in at least one-fourth of the congressional districts required by s. 3, Art. XI of the State Constitution.

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(b) To facilitate timely review by the Revenue Estimating Conference and the Supreme Court, sponsors are encouraged to submit the signed petition forms to the supervisors of elections no later than September 1 of the year preceding the next general election.

Section 2. Section 16.061, Florida Statutes, is amended to read:

16.061 Initiative petitions.--

- (1) The Attorney General shall, within 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution and the compliance of the proposed ballot title and substance with s. 101.161. The Attorney General shall attach to each petition a motion requesting that the Supreme Court complete its review prior to the first Tuesday in March of the year that the next general election is held, if feasible. The petition may enumerate any specific factual issues that which the Attorney General believes would require a judicial determination.
- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.

Section 3. Effective July 1, 2003, section 16.061, Florida Statutes, as amended by section 2 of chapter 2002-390, Laws of Florida, is amended to read:

16.061 Proposed constitutional revisions or amendments. --

(1) The Attorney General shall, within 30 days after 31 receipt of a proposed revision or amendment to the State

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Constitution by initiative petition from the Secretary of 2 State, petition the Supreme Court, requesting an advisory 3 opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State 4 5 Constitution and the compliance of the proposed ballot title 6 and substance with s. 101.161 and the compliance of the fiscal 7 impact statement with ss. 100.371 and 101.161. The Attorney General shall attach to each petition a motion requesting that 8 9 the Supreme Court complete its review prior to the first 10 Tuesday in March of the year that the next general election is 11 held, if feasible. For all other proposed revisions or amendments to the State Constitution, the Attorney General 12 13 shall, upon the Revenue Estimating Conference finalizing the 14 fiscal impact statement, petition the Supreme Court requesting 15 an advisory opinion regarding compliance of the text of the fiscal impact statement with ss. 100.371, 100.381, and 16 17 101.161. The petition may enumerate any specific factual issues that which the Attorney General believes would require 18 19 a judicial determination.

- (2) A copy of the petition shall be provided to the Secretary of State and the principal officer of the sponsor.
- (3) Any fiscal impact statement that the court finds not to be in accordance with s. 100.371, s. 100.381, or s. 101.161 shall be remanded solely to the Revenue Estimating Conference for redrafting.
- Section 4. Section 100.371, Florida Statutes, is amended to read:
- 100.371 Initiatives; procedure for placement on ballot.--
- (1) Constitutional amendments proposed by initiative shall be placed on the ballot for the general election

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occurring in excess of 90 days from the certification of ballot position by the Secretary of State.

- Secretary of State has received verification certificates from the supervisors of elections indicating that the requisite number and distribution of valid signatures of electors have been submitted to and verified by the supervisors. Every signature shall be dated when made and shall be valid for a period of 24 months 4 years following the such date of signature certification to the Secretary of State, provided all other requirements of law are satisfied complied with.
- (3) The sponsor of an initiative amendment shall, prior to obtaining any signatures, register as a political committee pursuant to s. 106.03 and submit the text of the proposed amendment to the Secretary of State, with the form on which the signatures will be affixed, and shall obtain the approval of the Secretary of State of such form. Each petition form shall include a conspicuous statement in red ink identifying the prohibitions and penalties for fraudulent signing pursuant to s. 104.185. The Secretary of State shall adopt promulgate rules pursuant to s. 120.54 prescribing the style and requirements of such form.
- (4) Any signature gatherer who provides a pecuniary or other benefit to a person in exchange for the person's signature on a petition form commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.
- (5) Initiative sponsors shall submit collected signatures to the appropriate supervisors of elections every 60 days after 10 percent of the required signatures have been verified pursuant to s. 15.21(3). To further facilitate timely

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verification of the requisite number and distribution of elector signatures, petition sponsors are encouraged to submit the signatures required by s. 3, Art. XI of the State Constitution to the supervisors of elections for verification no later than the third Friday in July of the year that the next general election is held.

(6)(4) The sponsor shall submit signed and dated forms to the appropriate supervisor of elections for verification as to the number of registered electors whose valid signatures appear thereon. The supervisor shall promptly verify the signatures upon payment of the fee required by s. 99.097. Such verification shall be completed within 30 days. Upon completion of verification, the supervisor shall execute a certificate indicating the total number of signatures checked, the number of signatures verified as valid and as being of registered electors, and the distribution by congressional district. This certificate shall be immediately transmitted to the Secretary of State, who shall act pursuant to s. 15.21. The supervisor shall retain the signature forms for at least 1 year following the election in which the issue appeared on the ballot or until the Division of Elections notifies the supervisors of elections that the committee which circulated the petition is no longer seeking to obtain ballot position.

(7)(5) The Secretary of State shall determine from the verification certificates received from supervisors of elections the total number of verified valid signatures and the distribution of such signatures by congressional districts. Upon a determination that the requisite number and distribution of valid signatures have been obtained, the secretary shall issue a certificate of ballot position for 31 that proposed amendment and shall assign a designating number

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pursuant to s. 101.161. A petition shall be deemed to be filed with the Secretary of State upon the date of the receipt by the secretary of a certificate or certificates from supervisors of elections indicating the petition has been signed by the constitutionally required number of electors.

(8)(6)(a) Within 45 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State or, for any initiative approved by the Florida Supreme Court for the general election ballot for 2002, within 45 days after the effective date of this subsection, whichever occurs later, the Revenue Estimating Conference shall complete an analysis and fiscal impact statement to be placed on the ballot of the estimated increase or decrease in any revenues or costs to state or local governments resulting from the proposed initiative. To ensure ballot integrity, the Revenue Estimating Conference is encouraged to complete its analysis and fiscal impact statement no later than March 1 of the year that the next general election is held, unless meeting such deadline is not feasible. The Revenue Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research.

(b)1. Members of the Revenue Estimating Conference shall reach a consensus or majority concurrence on a clear and unambiguous fiscal impact statement, no more than 50 words in length. Nothing in this subsection prohibits the Revenue Estimating Conference from setting forth a range of potential impacts in the fiscal impact statement. Any fiscal impact statement that a court finds not to be in accordance with this

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section, s. 100.381, or s. 101.161 shall be remanded solely to the Revenue Estimating Conference for redrafting. The Revenue Estimating Conference shall redraft the fiscal impact statement within 15 days.

- 2. If the members of the Revenue Estimating Conference are unable to agree on the statement required by this subsection, the following statement shall appear on the ballot pursuant to s. 101.161(1): "The fiscal impact of this measure, if any, cannot be reasonably determined at this time."
- (c) The fiscal impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).
- (9) (7) The Department of State may adopt rules in accordance with s. 120.54 to carry out the provisions of subsections $(1)-(7)\frac{(1)-(5)}{(1)}$ of this section.

Section 5. Section 100.381, Florida Statutes, is amended to read:

100.381 Constitutional amendments or revisions other than initiatives; fiscal impact statement. -- For any amendment or revision proposed pursuant to Art. XI of the State Constitution other than an initiative, the Revenue Estimating Conference shall prepare a fiscal impact statement as provided in s. 100.371(8)(6)no later than 80 days before the election on the proposed amendment or revision. The fiscal impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).

Section 6. Subsection (1) of section 101.161, Florida Statutes, is amended to read:

101.161 Referenda; ballots.--

(1) Whenever a constitutional amendment or other 31 public measure is submitted to the vote of the people, the

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substance of such amendment or other public measure shall be 2 printed in clear and unambiguous language on the ballot after 3 the list of candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a 4 5 "yes" vote will indicate approval of the proposal and a "no" 6 vote will indicate rejection. The wording of the substance of 7 the amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint 8 9 resolution, constitutional revision commission proposal, 10 constitutional convention proposal, taxation and budget reform 11 commission proposal, or enabling resolution or ordinance. Except for amendments and ballot language proposed by joint 12 13 resolution, the substance of the amendment or other public measure shall be an explanatory statement, not exceeding 75 14 words in length, of the chief purpose of the measure. In 15 addition, the ballot shall include a separate fiscal impact 16 17 statement concerning the measure prepared by the Revenue Estimating Conference in accordance with s. $100.371(8)\frac{(6)}{(6)}$ or 18 19 s. 100.381. The ballot title shall consist of a caption, not 20 exceeding 15 words in length, by which the measure is commonly referred to or spoken of. 21

Section 7. Paragraph (a) of subsection (3) of section 216.136, Florida Statutes, is amended to read:

216.136 Consensus estimating conferences; duties and principals.--

- (3) REVENUE ESTIMATING CONFERENCE. --
- (a) Duties.--The Revenue Estimating Conference shall develop such official information with respect to anticipated state and local government revenues as the conference determines is needed for the state planning and budgeting system. Any principal may request the conference to review and

estimate revenues for any trust fund. Also, the conference shall prepare fiscal impact statements for constitutional amendments pursuant to s. $100.371(8)\frac{(6)}{(6)}$. Section 8. Except as otherwise expressly provided in this act, this act shall take effect upon becoming a law. SENATE SUMMARY Revises requirements for collecting and submitting initiative petitions for proposing an amendment to the State Constitution. Provides for the Attorney General to request that the Supreme Court complete its review of the petition before the first Tuesday in March of the year the petition is placed on the ballot. Revises requirements for collecting signatures. (See bill for details) details.)