CHAMBER ACTION Senate House 1 2 3 4 5 6 7 8 9 10 11 Representative Mealor offered the following: 12 13 Amendment (with title amendment) 14 Between line(s) 409 and 410, insert: 15 Section 5. Subsection (5) of section 17.076, Florida 16 17 Statutes, is amended to read: 18 17.076 Direct deposit of funds.--19 (5) All direct deposit records made prior to October 1, 20 1986, are exempt from the provisions of s. 119.07(1). With respect to direct deposit records made on or after October 1, 21 22 1986, the names of the authorized financial institutions and the 23 account numbers of the beneficiaries are confidential and exempt 24 from the provisions of s. 119.07(1) and s. 24(a), Art. I of the 25 State Constitution. Notwithstanding this exemption and the provisions of s. 119.07(3)(dd), the department may provide a 26

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state university, upon request, with that university's employee

- or vendor direct deposit authorization information on file with the department in order to accommodate the transition to the university accounting system. The state university shall maintain the confidentiality of all such information provided by the department.
- Section 6. Paragraph (a) of subsection (1) of section 20.055, Florida Statutes, is amended to read:
 - 20.055 Agency inspectors general.--
 - (1) For the purposes of this section:
- (a) "State agency" means each department created pursuant to this chapter, and also includes the Executive Office of the Governor, the Department of Military Affairs, the Board of Regents, the Fish and Wildlife Conservation Commission, the Public Service Commission, and the state courts system.
- Section 7. Subsection (2) of section 110.161, Florida Statutes, is amended to read:
 - 110.161 State employees; pretax benefits program. --
- (2) As used in this section, "employee" means any individual filling an authorized and established position in the executive, legislative, or judicial branch of the state, including the employees of the State Board of Administration and state universities.
- Section 8. Subsection (2) of section 112.215, Florida Statutes, is amended to read:
- 112.215 Government employees; deferred compensation program.--
- (2) For the purposes of this section, the term "employee" means any person, whether appointed, elected, or under contract, providing services for the state; any state agency or county or

other political subdivision of the state; any municipality; any state university board of trustees; or any constitutional county officer under s. 1(d), Art. VIII of the State Constitution for which compensation or statutory fees are paid.

Section 9. Subsections (1) through (6) of section 287.064, Florida Statutes, are amended to read:

287.064 Consolidated financing of deferred-payment purchases.--

- (1) The Division of Bond Finance of the State Board of Administration and the Comptroller shall plan and coordinate deferred-payment purchases made by or on behalf of the state or its agencies or by or on behalf of state universities or state community colleges participating under this section pursuant to s. 1001.74(5) or s. 1001.64(26), respectively. The Division of Bond Finance shall negotiate and the Comptroller shall execute agreements and contracts to establish master equipment financing agreements for consolidated financing of deferred-payment, installment sale, or lease purchases with a financial institution or a consortium of financial institutions. As used in this act, the term "deferred-payment" includes installment sale and lease-purchase.
- (a) The period during which equipment may be acquired under any one master equipment financing agreement shall be limited to not more than 3 years.
- (b) Repayment of the whole or a part of the funds drawn pursuant to the master equipment financing agreement may continue beyond the period established pursuant to paragraph (a).

- (c) The interest rate component of any master equipment financing agreement shall be deemed to comply with the interest rate limitation imposed in s. 287.063 so long as the interest rate component of every interagency, state university, or community college agreement entered into under such master equipment financing agreement complies with the interest rate limitation imposed in s. 287.063. Such interest rate limitation does not apply when the payment obligation under the master equipment financing agreement is rated by a nationally recognized rating service in any one of the three highest classifications, which rating services and classifications are determined pursuant to rules adopted by the Comptroller.
- (2) Unless specifically exempted by the Comptroller, all deferred-payment purchases, including those made by a <u>state</u> <u>university or community college</u> that is participating under this section, shall be acquired by funding through master equipment financing agreements. The Comptroller is authorized to exempt any purchases from consolidated financing when, in his or her judgment, alternative financing would be cost-effective or otherwise beneficial to the state.
- (3) The Comptroller may require agencies to enter into interagency agreements and may require participating <u>state</u> <u>universities or</u> community colleges to enter into systemwide agreements for the purpose of carrying out the provisions of this act.
- (a) The term of any interagency or systemwide agreement shall expire on June 30 of each fiscal year but shall automatically be renewed annually subject to appropriations and deferred-payment schedules. The period of any interagency or

systemwide agreement shall not exceed the useful life of the equipment for which the agreement was made as determined by the Comptroller.

- (b) The interagency or systemwide agreements may include, but are not limited to, equipment costs, terms, and a pro rata share of program and issuance expenses.
- (4) Each <u>state university or</u> community college may choose to have its purchasing agreements involving administrative and instructional materials consolidated under this section.
- (5) The Comptroller is authorized to automatically debit each agency's or state university's funds and each community college's portion of the Community College Program Fund consistently with the deferred-payment schedules.
- (6) There is created the Consolidated Payment Trust Fund in the Comptroller's office for the purpose of implementing the provisions of this act. All funds debited from each agency, state university, and each community college may be deposited in the trust fund and shall be used to meet the financial obligations incurred pursuant to this act. Any income from the investment of funds may be used to fund administrative costs associated with this program.
- Section 10. Subsection (6) of section 440.38, Florida Statutes, is amended to read:
- 440.38 Security for compensation; insurance carriers and self-insurers.--
- (6) The state and its boards, bureaus, departments, and agencies and all of its political subdivisions which employ labor, and the state universities, shall be deemed self-insurers under the terms of this chapter, unless they elect to procure

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and maintain insurance to secure the benefits of this chapter to their employees; and they are hereby authorized to pay the premiums for such insurance.

Section 11. Subsection (19) of section 1001.74, Florida Statutes, is amended to read:

- 1001.74 Powers and duties of university boards of trustees.--
- (19) Each board of trustees shall establish the personnel program for all employees of the university, including the president, pursuant to the provisions of chapter 1012 and, in accordance with rules and guidelines of the State Board of Education, including: compensation and other conditions of employment, recruitment and selection, nonreappointment, standards for performance and conduct, evaluation, benefits and hours of work, leave policies, recognition and awards, inventions and works, travel, learning opportunities, exchange programs, academic freedom and responsibility, promotion, assignment, demotion, transfer, tenure and permanent status, ethical obligations and conflicts of interest, restrictive covenants, disciplinary actions, complaints, appeals and grievance procedures, and separation and termination from employment. The Department of Management Services shall retain authority over state university employees for programs established in ss. 110.123, 110.1232, 110.1234, and 110.1238, and 110.161 and in chapters 121, 122, and 238.
- Section 12. Subsection (5) of section 1004.24, Florida Statutes, is amended to read:
- 1004.24 State Board of Education authorized to secure liability insurance.--

(5) Each self-insurance program council shall make provision for an annual <u>financial</u> audit <u>pursuant to s. 11.45</u> postaudit of its <u>financial</u> accounts to be conducted by an independent certified public accountant. The annual audit report must include a management letter and shall be submitted to the State Board of Education for review. The State Board of Education shall have the authority to require and receive from the self-insurance program council or from its independent auditor any detail or supplemental data relative to the operation of the self-insurance program.

Section 13. Subsections (1) and (5) of section 1004.26, Florida Statutes, are amended to read:

1004.26 University student governments.--

- (1) A student government is created on the main campus of each state university. In addition, each university board of trustees may establish a student government on any branch campus or center. Each student government is a part of the university at which it is established.
- (5) Each student government is a part of the university at which it is established. If an internal procedure of the university student government is disapproved by the university president under s. 229.0082(15), a member of the university board of trustees may request a review of the disapproved procedure at the next meeting of the board of trustees.

Section 14. Paragraph (d) of subsection (3) of section 1004.445, Florida Statutes, is amended to read:

1004.445 Florida Alzheimer's Center and Research Institute.--

- (3) The State Board of Education shall provide in the agreement with the not-for-profit corporation for the following:
- (d) Preparation of an annual <u>financial audit pursuant to s. 11.45</u> postaudit of the not-for-profit corporation's <u>financial</u> accounts and the <u>financial</u> accounts of any subsidiaries to be conducted by an independent certified public accountant. The annual audit report shall include management letters and shall be submitted to the Auditor General and the State Board of Education for review. The State Board of Education, the Auditor General, and the Office of Program Policy Analysis and Government Accountability shall have the authority to require and receive from the not-for-profit corporation and any subsidiaries, or from their independent auditor, any detail or supplemental data relative to the operation of the not-for-profit corporation or subsidiary.
- Section 15. Paragraphs (a) and (b) of subsection (2) of section 1009.21, Florida Statutes, are amended, paragraph (d) is added to said subsection, and paragraph (k) is added to subsection (10) of said section, to read:
- 1009.21 Determination of resident status for tuition purposes.—Students shall be classified as residents or nonresidents for the purpose of assessing tuition in community colleges and state universities.
 - (2)(a) To qualify as a resident for tuition purposes:
- 1. A person or, if that person is a dependent child, his or her parent or parents must have established legal residence in this state and must have maintained legal residence in this state for at least 12 months immediately prior to his or her initial enrollment at a Florida postsecondary educational

institution. For purposes of this section, the term "initial enrollment" is defined as the first day of class qualification.

- 2. Every applicant for admission to an institution of higher education shall be required to make a statement as to his or her length of residence in the state and, further, shall establish that his or her presence or, if the applicant is a dependent child, the presence of his or her parent or parents in the state currently is, and during the requisite 12-month qualifying period was, for the purpose of maintaining a bona fide domicile, rather than for the purpose of maintaining a mere temporary residence or abode incident to enrollment in an institution of higher education.
- (b) However, with respect to a dependent child living with an adult relative other than the child's parent, such child may qualify as a resident for tuition purposes if the adult relative is a legal resident who has maintained legal residence in this state for at least 12 months immediately prior to the child's initial enrollment at a Florida postsecondary educational institution qualification, provided the child has resided continuously with such relative for the 5 years immediately prior to the child's initial enrollment qualification, during which time the adult relative has exercised day-to-day care, supervision, and control of the child.
- (d) A person who is classified as a nonresident for tuition purposes may become eligible for reclassification as a resident for tuition purposes if that person, or if that person is a dependent child, his or her parent, presents documentation that supports permanent residency in this state, such as documentation of permanent full-time employment for the previous

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- 12 months or the purchase of a home in this state and residence therein for the prior 12 months.
- (10) The following persons shall be classified as residents for tuition purposes:
- (k) A graduate teaching assistant or graduate research assistant while employed by a state university, when such employment is at least one-half time in a teaching or research assistant position that relates to the graduate assistant's degree program.

Section 16. Subsections (3) and (13) of section 1009.24, Florida Statutes, are amended to read:

1009.24 State university student fees.--

Within proviso in the General Appropriations Act and law, each board of trustees shall set university tuition and fees. The sum of the activity and service, health, and athletic fees a student is required to pay to register for a course shall not exceed 40 percent of the tuition established in law or in the General Appropriations Act. No university shall be required to lower any fee in effect on the effective date of this act in order to comply with this subsection. Within the 40 percent cap, universities may not increase the aggregate sum of activity and service, health, and athletic fees more than 5 percent per year unless specifically authorized in law or in the General Appropriations Act. This subsection does not prohibit a university from increasing or assessing optional fees related to specific activities if payment of such fees is not required as a part of registration for courses. Except as otherwise provided by law, the sum of nonresident tuition and out-of-state fees

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charged to undergraduates shall be sufficient to defray the full cost of undergraduate education.

(13) Each university board of trustees is authorized to establish a nonrefundable admissions deposit for undergraduate, graduate, and professional degree programs in an amount not to exceed \$200. The admissions deposit shall be imposed at the time of an applicant's acceptance to the university and shall be applied toward tuition upon enrollment. In the event the applicant does not enroll in the university, the admissions deposit shall be deposited in an auxiliary account of the university and used to expand financial assistance, scholarships, and student academic and career counseling services at the <u>university</u>. A university board of trustees that establishes an admissions deposit pursuant to this subsection must also adopt policies that provide for the waiver of such deposit on the basis of financial hardship. The board of trustees of the University of Florida is authorized to establish an admissions deposit fee for the University of Florida College of Dentistry in an amount not to exceed \$200.

Section 17. Section 1012.975, Florida Statutes, is created to read:

1012.975 Remuneration of state university presidents; limitations.--

- (1) DEFINITIONS.--As used in this section, the term:
- (a) "Cash-equivalent compensation" means any benefit that
 may be assigned an equivalent cash value.
- (b) "Public funds" means funds appropriated from the General Revenue Fund, funds appropriated from state trust funds,

- tuition and fees, or any funds from a state university trust fund regardless of repository.
 - (c) "Remuneration" means salary, bonuses, and cashequivalent compensation paid to a state university president by
 his or her employer for work performed, excluding health
 insurance benefits and retirement benefits.
 - (2) LIMITATION ON COMPENSATION. -- Notwithstanding any other law, resolution, or rule to the contrary, a state university president may not receive more than \$225,000 in remuneration annually from public funds. Only compensation, as such term is defined in s. 121.021(22), provided to a state university president may be used in calculating benefits under chapter 121.
 - (3) EXCEPTIONS.--This section does not prohibit any party from providing cash or cash-equivalent compensation from funds that are not public funds to a state university president in excess of the limit in subsection (2). If a party is unable or unwilling to fulfill an obligation to provide cash or cash-equivalent compensation to a state university president as permitted under this subsection, public funds may not be used to fulfill such obligation.

Between lines 28 and 29, insert:

amending s. 17.076, F.S.; providing an exception to a public records exemption; amending s. 20.555, F.S.; deleting reference to the Board of Regents; amending s. 110.161, F.S.; including employees of state universities in the definition of "employee" for purposes of the pretax benefits program; amending s.

343 112.215, F.S.; including employees of state university boards of trustees in the definition of "employee" for purposes of the 344 345 deferred compensation program; amending s. 287.064, F.S.; 346 authorizing state universities to continue to participate in the 347 consolidated equipment financing program; amending s. 440.38, 348 F.S.; including state universities as self-insurers for purposes 349 of workers' compensation; amending s. 1001.74, F.S.; adding a 350 cross reference relating to pretax benefits for state university 351 employees; amending s. 1004.24, F.S.; deleting obsolete 352 reference to postaudit of financial accounts; providing for 353 financial audit pursuant to s. 11.45, F.S.; amending s. 1004.26, 354 F.S.; conforming university oversight of student government; 355 amending s. 1004.445, F.S.; deleting obsolete reference to 356 postaudit of financial accounts; providing for financial audit 357 pursuant to s. 11.45, F.S.; amending s. 1009.21, F.S.; revising 358 provisions relating to determination of resident status for 359 tuition purposes; providing for reclassification; providing for 360 classification of certain graduate teaching assistants or 361 graduate research assistants; amending s. 1009.24, F.S.; 362 revising provisions relating to undergraduate tuition and fees; 363 authorizing a nonrefundable admissions deposit; creating 364 1012.975, F.S.; defining the terms "cash-equivalent" compensation, " "public funds, " and "remuneration"; limiting the 365 annual remuneration of a state university president to \$225,000 366 367 from public funds; providing certain limitations on benefits for 368 state university presidents under the Florida Retirement System; 369 authorizing a party to provide cash or cash-equivalent 370 compensation in excess of annual limit from nonpublic funds; 371 eliminating any state obligation to provide cash or cash-

HOUSE AMENDMENT

Bill No.HB 319 CS

Amendment No. (for drafter's use only)

372 equivalent compensation for state university presidents under

373 certain circumstances;

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