

## THE FLORIDA SENATE

SPECIAL MASTER ON CLAIM BILLS

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DATE	COMM	ACTION
11/27/02	SM	Favorable
4/22/03	FT	Favorable

November 27, 2002

The Honorable James E. "Jim" King, Jr. President, The Florida Senate Suite 409, The Capitol Tallahassee, Florida 32399-1100

Re: **SB 32 (2003)** – Senator Alex Diaz de la Portilla Relief of Alana Kelly and Richard F. Taylor, Sr.

## SPECIAL MASTER'S FINAL REPORT

THIS IS A CONTESTED EXCESS JUDGMENT CLAIM FOR \$101,833 AGAINST THE HILLSBOROUGH COUNTY SCHOOL BOARD FOR THE WRONGFUL DEATH OF RICHARD TAYLOR WHO WAS KILLED WHEN HIS MOTORCYCLE COLLIDED WITH A SCHOOL BUS OWNED BY THE SCHOOL BOARD. THE JURY FOUND THE SCHOOL BOARD 75 PERCENT NEGLIGENT RESULTING FINAL JUDGMENT IN Α TO THE CLAIMANT'S PARENTS FOR \$301,833 OF WHICH THE SCHOOL BOARD HAS PAID \$200,000. THE CLAIM BILL DIRECTS THE SCHOOL BOARD TO PAY THE \$101,833 BALANCE OF THE JUDGMENT, OF WHICH \$51,833 WOULD BE PAYABLE TO THE CLAIMANT'S FATHER, RICHARD F TAYLOR, SR., AND \$50,000 WOULD BE PAYABLE TO THE CLAIMANT'S MOTHER, ALANA KELLY.

FINDINGS OF FACT:Summary and Background:On April 24, 1998, 21-<br/>year-old Richard F. Taylor, Jr., was killed when his<br/>motorcycle collided with a school bus owned and operated<br/>by the Hillsborough County School Board.

The decedent's parents, Richard F. Taylor, Sr., and Alana Kelly, brought a wrongful death action. The jury found the school board 75 percent negligent for the accident and entered a verdict for \$402,444 (\$2,444 in funeral expenses,

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> \$100,000 in past pain and suffering for each parent, and \$100,000 in future pain and suffering for each parent), resulting in a final judgment for \$301,833. The school board has paid \$200,000 in partial satisfaction of the judgment, which is the limit of liability under the sovereign immunity statute, \$768.28, F.S., for all claims arising out of the same incident. The unpaid balance of the judgment is \$101,833.

> **Related to Liability:** Mr. Taylor was riding his motorcycle southbound on U.S. 301 in Hillsborough County. A school bus driven by Victoria Loetscher pulled out from a stop sign and attempted to cross the highway directly in the path of the motorcycle, which had the right of way. Mr. Taylor attempted to stop the motorcycle, evidenced by skid marks and scrape marks beginning about 57 feet from the side of the bus. Mr. Taylor braked, skidded, and then laid his motorcycle down and it crashed into the side of the bus. He died of blunt trauma to the head and was pronounced dead on the scene. There was no evidence of alcohol or drugs.

The bus driver never saw the motorcycle prior to impact, though she claimed to look to the left before proceeding and thought that it was clear. She had no explanation as to why she did not see the motorcycle.

The accident occurred shortly after daybreak, at about 6:45 a.m., when the bus was transporting children to school and Mr. Taylor was going to work. The weather was clear. The bus had exited Interstate 4 at the 301 exit, in an area south of Tampa that experiences heavy traffic. The exit leads to a double stop sign, one on each side of the road. The bus driver stopped at the stop sign, intending to cross over the southbound lane of 301 and turn left (north) on 301. The intersection was under construction, with orange barrels with flasher lights on each side of the road where the bus was stopped and a 3-foot high concrete barrier running along the side of the U.S. 301, but the bus driver's vision was not impeded by any objects. As she proceeded through the intersection, the bus driver saw a "blur" on the left and slammed on her brakes, but it was too late. The motorcycle hit the bus as it was straddled across the middle of the southbound lane.

The speed of Richard Taylor's motorcycle is a matter of dispute. The speed limit on U.S. 301 was 45 mph. A

witness, Noel Gonzalez, was parked in his truck in a construction lane alongside U.S. 301, facing south, the same direction the motorcycle was heading. Mr. Gonzalez testified in deposition that he was about 150 feet from the accident. but it was determined that he was actually about 400 to 450 feet from the accident site. He testified in deposition that he believed the motorcycle was going from 80 to 100 mph. Previously, he told the investigating officer that he estimated the speed at 65 to 75 mph. His trial testimony was that the speed was somewhere in between these two estimates, but he was not sure. He did not remember whether the motorcycle's lights were on or off. He believed that the bus began to pull into the intersection at the time that the motorcycle was passing him. He saw the motorcycle skid, then get turned down, and then collide with the bus as it crossed the highway.

Jeff Coughlin, a driver of a vehicle traveling north on U.S. 301, remembered passing the motorcycle heading the opposite direction. This driver testified that Mr. Taylor was wearing his helmet. He did not notice anything unusual about the operation of the motorcycle.

Corporal L. R. Myers of the Florida Highway Patrol was the investigating officer of the accident and is an accident reconstructionist. He was unable to estimate the speed of the motorcycle because, in his opinion, there was not enough physical evidence to do so. But, Corporal Myers was of the opinion that Richard Taylor could have avoided the accident if he had been driving at the 45 mph speed limit. However, it was also Corporal Myers' opinion that the bus driver violated Mr. Taylor's right-of-way. Corporal Myers also testified that the tire treads on the motorcycle had sufficient depth. A motorcycle helmet was found at the scene and Corporal Myers determined that Mr. Taylor was wearing the helmet at the time of the collision. Corporal Myers also stated that motorcycle headlights are made to automatically turn on when the engine is operating.

The attorney for the School Board retained the services of David Wiggins, an accident reconstructionist. Mr. Wiggins estimated that the motorcycle was traveling at a speed between 57 and 75 mph. This opinion was based, in part, on the witness testimony that the bus began to pull out just as the motorcycle was passing the witness, 450 feet from the accident site, which may not be accurate. If the bus actually pulled out after the motorcycle was past the witness, the estimate for the speed would have been lower.

Richard Taylor had a valid driver's license but did not have a motorcycle endorsement that is required to operate a motorcycle, which includes a driving test and written test. He obtained the motorcycle 2 days prior to the accident, after giving a down payment for its purchase to Christopher Specht, who still held title to the vehicle, a 1991 600 cc. Suzuki Katana. Mr. Specht testified that Mr. Taylor had some experience riding motorcycles. He also stated that whenever the bike was turned on, the headlights and running lights automatically came on. He stated that the bike had brand-new brakes and new tires and was properly maintained.

The jury determined that the school bus driver was 75 percent negligent and that Richard Taylor was 25 percent negligent in causing the accident.

Claimant's Argument: The failure of the school bus driver to yield the right-of-way to Richard Taylor is undisputed and was the major contributing cause to the accident. Evidence of Richard Taylor's speeding is very subjective. The witness was not able to accurately estimate the speed and gave conflicting estimates. The investigating officer who was trained in traffic reconstruction could not reach a conclusion as to the speed due to the lack of physical evidence. The expert hired by the defense based his opinion on a witness's perception that the bus pulled out just at the moment that the motorcycle passed him, which may not be accurate. If the bus actually pulled out after the motorcycle was past the witness, the estimate for the speed would have been lower. If Richard Taylor was speeding, the jury's assignment of 25 percent negligence to him is reasonable. The evidence supports that the motorcycle lights were on, that Richard Taylor was wearing a helmet, and that the tires and breaks of the motorcycle were in good condition.

*Respondent's Argument*: The speed of the motorcycle was the major contributing cause of the accident and the jury's determination that the bus driver was 75 percent negligent is too high. A traffic reconstruction expert determined that the speed of the motorcycle was as high as 75 mph, which is consistent with an eyewitness who said that the speed might even have been greater. The investigating officer concluded that Richard Taylor could have avoided the accident had he been traveling at the lawful 45 mph speed limit. Richard Taylor was a very inexperienced rider and did not have the required motorcycle endorsement on his license. No eyewitness testified that the motorcycle's lights were on. It is not clear that the helmet found at the scene of the accident was being worn.

**Related to Damages:** Richard Taylor was 21 years old at his death and the only child of Richard Taylor, Sr., and Alana Kelly, who are divorced.

Richard Taylor, Sr., and Alana Kelly were divorced in 1987 when their son, Richard, was 11 years old. Mr. Taylor obtained custody of his son and they lived together for 5 years, the last 3 years in the Florida Keys. While living in the Keys, Richard would fly to visit his mother about once a month, at his parents' expense. When Richard was 15, it was agreed that he would move to his mother's home in Zephyrhills, Florida, where she lived with her second husband and had a hay business. Richard worked at the hay business and dropped out of high school in the eleventh grade. He visited his father three or four times by driving down to his home in the Keys.

Richard liked mechanics and worked for Lykes Brothers Trucking in the maintenance department. He then worked for Patmar Supply, operating a glue machine used in making paper cartons. He later worked at a refrigeration plant, then returned to Patmar where he was working at the time of his death, making about \$11 an hour.

Richard's mother and her husband moved to Canada in 1996 when Richard was 19, but maintained her property in Zephyrhills and rented her ex-residence to Richard. Alana Kelly and her husband raised horses in Canada. Richard would occasionally obtain horses for them which were shipped to Canada. Richard spoke to his mother on the telephone about every other day. She flew him up to Canada for Christmas in 1996.

Richard Taylor, Sr., ("Mr. Taylor") moved from the Keys to Crystal River, Florida. He had Sunday dinner with his son twice a month, talked to him on the phone weekly, and they often fished together. Mr. Taylor had been to Richard's home helping with remodeling work 4 weekends in a row, soon before the accident happened. Mr. Taylor bought his son a pick-up truck about 6 months prior to his death. Mr. Taylor was greatly grieved by the death of his only son. In his words, "Everything I've planned for the future is gone now. I have no relatives. He was my sole relative, and it's kind of left a real empty spot in my life."

Richard's mother, Alana Kelly, was hysterical upon learning of the death of her only son. Mr. Taylor acknowledged "Richard was the world to his mother." She is still unable to talk about her son without crying.

Richard Taylor, Jr., had minimal assets at the time of his death, other than his truck.

The funeral expenses were \$2,444, paid by Richard Taylor, Sr.

<u>CONCLUSIONS OF LAW:</u> Related to Liability: It is undisputed that the bus driver failed to yield the right of way to Richard Taylor, which was a proximate cause of his death.

The preponderance of the evidence is that Richard Taylor was speeding above the 45 mph speed limit, which also was a proximate cause of his death. His speed may have been between 57 and 75 mph, but there is not strong evidence to allow for an accurate estimate of his speed.

The determination of the jury that the school board (bus driver) was 75 percent at fault and that Richard Taylor, Jr., was 25 percent at fault is reasonable and adopted as a conclusion of law.

**Related to Damages:** The Wrongful Death law, in §768,21, F.S., allows for each parent of a deceased minor child to recover for mental pain and suffering. "Minor children" is defined in §768.18(2), F.S., to mean children less than 25 years of age. Each parent of an adult child may also recover for mental pain and suffering if there are no other survivors. In this case, Richard Taylor, Sr., and Alana Kelly are entitled to recover damages for mental pain and suffering since their son was less than 25 years of age. They are also entitled to

seek these damages regardless of their son's age, because there were no other survivors.

Even though Richard Taylor, Sr., and Alana Kelly were divorced when their son was 11 years old, they each maintained a close and special relationship with their son. They each suffered mental pain and suffering as a result of his wrongful death.

The jury verdict awarding \$100,000 for past pain and suffering and \$100,000 for future pain and suffering to each parent (\$400,000 total) is reasonable and adopted as the Special Master's conclusion.

The jury verdict awarding \$2,444 for the funeral costs expended by Richard Taylor, Sr., is reasonable and adopted as the Special Master's conclusion.

This total jury verdict of \$402,444 was appropriately reduced to \$301,833 due to the jury's finding that the school board was 75 percent at fault. The School Board has satisfied \$200,000 of the judgment, leaving an unpaid balance of \$101,833.

LEGISLATIVE HISTORY: This bill is identical to CS/SB 40 (Finance and Tax. and Latvala) considered during the 2002 Regular Session and similar to SB 62 (Dyer) considered during the 2001 Regular Session.

SB 62 (2001) provided for an award of \$101,833 to Alana Kelly, as personal representative of the estate of Richard Kelly. The Special Master's Final Report of November 16, 2000, recommended that the bill be reported favorably. The Senate Committee on Education reported the bill favorably, with one amendment, which divided the award between Richard Taylor, Sr., (\$51,833) and Alana Kelly (\$50,000), the difference representing the funeral expenses incurred by Mr. Taylor. The bill was then reported favorably by the Senate Committee on Finance and Taxation, and died on the Senate Calendar. The similar House Bill, HB 191 (Smith), died in the House Committee on Claims.

SB 40 (2002), was substantively the same as SB 62 (2001), as amended by the Committee on Education, except that SB 40 provided that the \$50,000 award to Alana Kelly "includes

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> attorney's fees and costs" and that the \$51,833 award to Richard Taylor, Sr., is "less attorney's fees and costs." On page 3, line 1, delete the word "less" and insert "which amount includes." The Special Master's Final Report of December 1, 2001, recommended that the bill be reported favorably with one amendment to specify that the attorney's fees and costs are included in (and payable from) the \$51,833 award to Richard Taylor, Sr. On January 30, 2002, the Finance and Taxation Committee adopted this amendment and reported the bill favorably as a committee substitute. The bill died on the Senate Calendar. The similar House Bill, HB 521 (Lee), died in the House Committee on Claims.

ATTORNEYS FEES: The attorney fees in this case are limited to 25 percent of the recovery in accordance with §768.28, F.S.

<u>RECOMMENDATIONS:</u> I recommend that Senate Bill 32 be reported FAVORABLY.

Respectfully submitted,

Brian Deffenbaugh Senate Special Master

cc: Senator Alex Diaz de la Portilla Faye Blanton, Secretary of the Senate House Subcommittee on Claims