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HB 0025B 2003

A bill to be entitled

An act relating to public records exemptions; amending s. 1004.43, F.S.; expanding the public records exemption for proprietary confidential business information owned or controlled by the H. Lee Moffitt Cancer Center and Research Institute to include information relating to methods of manufacture or production, potential trade secrets, potentially patentable material, and proprietary information received, generated, ascertained, or discovered during the course of research, and business transactions resulting from such research; expanding the public records exemption to include information received from this or another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of this or another state or nation or pursuant to federal law; providing for future review and repeal; providing a statement of public necessity; providing for construction of the act in pari materia with laws enacted during the 2003 Regular Session or the 2003 Special Session A of the Legislature; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Paragraph (b) of subsection (8) of section Section 1. 1004.43, Florida Statutes, is amended to read:

1004.43 H. Lee Moffitt Cancer Center and Research 27 Institute. -- There is established the H. Lee Moffitt Cancer 28 Center and Research Institute at the University of South 29 30

Florida.



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(8)

- Proprietary confidential business information is (b) confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution. However, the Auditor General, the Office of Program Policy Analysis and Government Accountability, and the State Board of Education, pursuant to their oversight and auditing functions, must be given access to all proprietary confidential business information upon request and without subpoena and must maintain the confidentiality of information so received. As used in this paragraph, the term "proprietary confidential business information" means information, regardless of its form or characteristics, which is owned or controlled by the not-for-profit corporation or its subsidiaries; is intended to be and is treated by the not-forprofit corporation or its subsidiaries as private and the disclosure of which would harm the business operations of the not-for-profit corporation or its subsidiaries; has not been intentionally disclosed by the corporation or its subsidiaries unless pursuant to law, an order of a court or administrative body, a legislative proceeding pursuant to s. 5, Art. III of the State Constitution, or a private agreement that provides that the information may be released to the public; and which is information concerning:
- 1. Internal auditing controls and reports of internal auditors;
- 2. Matters reasonably encompassed in privileged attorneyclient communications;
- 3. Contracts for managed-care arrangements, including preferred provider organization contracts, health maintenance organization contracts, and exclusive provider organization

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contracts, and any documents directly relating to the negotiation, performance, and implementation of any such contracts for managed-care arrangements;

- 4. Bids or other contractual data, banking records, and credit agreements the disclosure of which would impair the efforts of the not-for-profit corporation or its subsidiaries to contract for goods or services on favorable terms;
- 5. Information relating to private contractual data, the disclosure of which would impair the competitive interest of the provider of the information;
 - 6. Corporate officer and employee personnel information;
- 7. Information relating to the proceedings and records of credentialing panels and committees and of the governing board of the not-for-profit corporation or its subsidiaries relating to credentialing;
- 8. Minutes of meetings of the governing board of the not-for-profit corporation and its subsidiaries, except minutes of meetings open to the public pursuant to subsection (9);
- 9. Information that reveals plans for marketing services that the corporation or its subsidiaries reasonably expect to be provided by competitors;
- 10. Trade secrets as defined in s. 688.002, including reimbursement methodologies or rates; $\frac{1}{100}$
- 11. The identity of donors or prospective donors of property who wish to remain anonymous or any information identifying such donors or prospective donors. The anonymity of these donors or prospective donors must be maintained in the auditor's report:
- 12. Information relating to methods of manufacture or production, potential trade secrets, potentially patentable



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material, or proprietary information received, generated,
ascertained, or discovered during the course of research
conducted by the not-for-profit corporation or its subsidiaries
and business transactions resulting from such research; or

13. Any information received by the not-for-profit corporation or its subsidiaries from a person in this or another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of this or another state or nation or pursuant to federal law.

As used in this paragraph, the term "managed care" means systems or techniques generally used by third-party payors or their agents to affect access to and control payment for health care services. Managed-care techniques most often include one or more of the following: prior, concurrent, and retrospective review of the medical necessity and appropriateness of services or site of services; contracts with selected health care providers; financial incentives or disincentives related to the use of specific providers, services, or services sites; controlled access to and coordination of services by a case manager; and payor efforts to identify treatment alternatives and modify benefit restrictions for high-cost patient care.

Section 2. Subparagraphs 12. and 13. of paragraph (b) of subsection (8) of s. 1004.43, Florida Statutes, are subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15, Florida Statutes, and shall stand repealed on October 2, 2008, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 3. The Legislature finds that it is a public necessity that information relating to methods of manufacture or



HB 0025B 2003 121 production, potential trade secrets, potentially patentable materials, or proprietary information received, generated, 122 ascertained, or discovered during the course of research 123 conducted by the H. Lee Moffitt Cancer Center and Research 124 Institute or any of its subsidiaries, and business transactions 125 resulting from such research, be made confidential and exempt 126 from public disclosure, because the disclosure of such 127 information would adversely impact the not-for-profit 128 corporation or its subsidiaries and would create an unfair 129 competitive advantage for the persons receiving such 130 information. If such confidential and exempt information 131 regarding research in progress were released pursuant to a 132 133 public records request, others would be allowed to take the 134 benefit of the research without compensation or reimbursement to 135 the research center. The Legislature further finds that information received by the not-for-profit corporation or its 136 subsidiaries from a person in this or another state or nation or 137 the Federal Government which is otherwise exempt or confidential 138 pursuant to the laws of this or another state or nation or 139 pursuant to federal law should remain exempt or confidential 140 because the highly confidential nature of cancer-related 141 research necessitates that the not-for-profit corporation or its 142 subsidiaries be authorized to maintain the status of exempt or 143 confidential information it receives from the sponsors of 144 145 research. Without the exemptions provided for herein, the disclosure of confidential and exempt information would place 146 the not-for-profit corporation on an unequal footing in the 147 marketplace as compared with its private health care and medical 148 149 research competitors that are not required to disclose such confidential and exempt information. The Legislature finds that 150



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the disclosure of such confidential and exempt information would
adversely impact the not-for-profit corporation or its
subsidiaries in fulfilling their mission of cancer treatment,
research, and education.
Section 4. If any law amended by this act was also amended
by a law enacted at the 2003 Regular Session of the Legislature

by a law enacted at the 2003 Regular Session of the Legislature or at the 2003 Special Session A of the Legislature, such laws shall be construed as if they had been enacted at the same session of the Legislature, and full effect shall be given to each if possible.

Section 5. This act shall take effect upon becoming a law.

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