By Senators Jones and Saunders

13-2712-03

A bill to be entitled 1 2 An act relating to public records and meetings; 3 creating s. 381.04091, F.S.; providing that 4 patient records obtained by, and other 5 documents identifying a patient by name and 6 contained in patient safety data held by, the 7 Florida Center for Excellence in Health Care are exempt from public-record requirements; 8 9 providing that meetings held by the center at which such information is discussed are exempt 10 from public-meeting requirements; authorizing 11 12 the release of information under specified circumstances, including the release to a 13 health care research entity or licensed health 14 insurer; providing for future legislative 15 review and repeal under the Open Government 16 Sunset Review Act of 1995; providing a 17 statement of public necessity; providing a 18 19 contingent effective date. 20 21 Be It Enacted by the Legislature of the State of Florida: 22 23 Section 1. Section 381.04091, Florida Statutes, is created to read: 24 25 381.04091 Public records exemption for patient safety 26 data.--27 (1)(a) Information that identifies a patient contained 28 in patient safety data or other records held pursuant to s. 29 381.0409 by the Florida Center for Excellence in Health Care 30 are confidential and exempt from s. 119.07(1) and s. 24(a),

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Art. I, of the State Constitution. Information made

CODING: Words stricken are deletions; words underlined are additions.

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confidential and exempt by this subsection may be disclosed
only:

- 1. With the express written consent of the patient or the patient's legally authorized representative in compliance with any federal or state law;
- 2. By court order upon a showing of good cause; however, in no event shall such information be discoverable or admissible for any purpose in a civil action for damages; or
- 3. To a health research entity or licensed health insurer, if the entity or insurer seeks the records or data pursuant to a research protocol approved by the center, maintains the records or data in accordance with the approved protocol, and enters into a purchase and data-use agreement with the center, the fees provisions of which are consistent with s. 119.07(1)(a). The center may deny a request for records or data if the protocol provides for intrusive follow-back contracts, has not been approved by a human institutional review board, does not plan for the destruction of confidential records after the research is concluded, is administratively burdensome, or does not have scientific merit. The agreement must restrict the release of any information that would permit the identification of persons, must limit the use of records or data to the approved research protocol, and must prohibit any other use of the records or data. Copies of records or data issued pursuant to this subparagraph remain the property of the center.
- (b) Any portion of a meeting held by the Florida

 Center for Excellence in Health Care during which such information is discussed is exempt from s. 286.011 and s. 24(b), Art. I of the State Constitution. The provisions of this section apply to those portions of the minutes of such

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30 31 meetings which contain information made confidential and exempt by this section.

Section 2. <u>Section 381.04091</u>, Florida Statutes, is subject to the Open Government Sunset Review Act of 1995 in accordance with section 119.15, Florida Statutes, and shall stand repealed on October 2, 2008, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 3. The Legislature finds that it is a public necessity that information that would identify a patient contained in public safety data or other records held pursuant to section 381.0409, Florida Statutes, must be confidential and exempt from section 119.07(1), Florida Statutes, and Section 24(a), Article I of the State Constitution. Such information is of a sensitive and personal nature concerning individuals and entities and must be protected because the release of that information could be defamatory to such individuals or entities or cause unwarranted damage to the good name or reputation of such individuals or entities. In addition, the Legislature finds that it is a public necessity that records be protected and meetings be closed to the public when the administration of a governmental program otherwise would be significantly impaired. The information contained in patient safety data held by the Florida Center for Excellence in Health Care includes patient safety events, as defined in section 381.0409, Florida Statutes, and patient records and other information of a sensitive and personal nature relating to patients. The release of such information would be defamatory to such individuals or could cause unwarranted damage to the name or reputation of such individuals. It is also a public necessity that any portion of a meeting of the center be closed when such sensitive and personal information

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relating to data, reports, records, memoranda, or analyses of patient safety events or the corrective actions taken in 3 response to such patient safety events is discussed. If such meetings were not closed, information would be released which would be defamatory to individuals or entities and cause unwarranted damage to their names or reputations; or information would be released which would reveal details regarding patient safety events, thus undermining the health care quality assurance process and internal risk management programs implemented by health care practitioners or health 11 care facilities and inhibiting the rigor and effectiveness of corrective actions taken in response to such patient safety 12 events, including changes in practices and procedures which 13 may be implemented by health care practitioners and health 14 care facilities to prevent adverse incidents. Further, such 15 information concerning internal risk management programs is 16 otherwise exempt from public disclosure. It is clear that the willingness of a health care practitioner or health care 18 facility to voluntarily submit patient safety data to the 19 center for analysis and possible improvement of patient safety 20 in order to prevent patient safety events or adverse incidents 21 may be impeded unless those portions of meetings during which 22 such information is discussed are closed to the public to 23 avoid disclosure of such information. The unwillingness of 24 health care practitioners and health care facilities to submit 25 patient safety data to the center would interfere with the 26 administration and effectiveness of the efforts of the Florida 28 Center for Excellence in Health Care to reduce and prevent 29 future patient safety events or future adverse incidents. 30

Section 4. This act shall take effect upon becoming a law if SB 2-C or similar legislation is adopted in the same legislative session or an extension thereof and becomes law. SENATE SUMMARY Provides that patient records obtained by, and other documents identifying a patient by name and contained in patient safety data held by, the Florida Center for Excellence in Health Care are exempt from public-record requirements. Provides that meetings held by the center at which such information is discussed are exempt from public-meeting requirements. Authorizes the release of information under specified circumstances, including the release to a health care research entity or licensed health insurer. Provides for future legislative review and repeal.