CHAMBER ACTION Senate House 1 2 3 4 5 6 7 8 9 10 11 Representative Benson offered the following: 12 13 Amendment (with title amendment) 14 Remove everything after the enacting clause, and insert: 15 Section 1. Section 288.9551, Florida Statutes, is created 16 17 to read: 18 288.9551 Exemptions from public records and public 19 meetings requirements; Scripps Florida Funding Corporation, 20 Office of Program Policy Analysis and Government Accountability, and Office of Tourism, Trade, and Economic Development. --21 22 (1) As used in this section, the term "grantee" has the 23 same meaning ascribed in s. 288.955. 24 (2) The following information held by the Scripps Florida 25 Funding Corporation, the Office of Program Policy Analysis and Government Accountability, or the Office of Tourism, Trade, and 26 27 Economic Development under s. 288.955 is confidential and exempt

from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution:

- (a) Materials that relate to methods of manufacture or production, potential trade secrets, patentable material, actual trade secrets as defined in s. 688.002, or proprietary information received, generated, ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions resulting from such research.
- (b) Agreements and proposals to receive funding for projects, including grant applications; however, those portions of such agreements and proposals, including grant applications, are no longer confidential and exempt upon conclusion of the project that was funded, except that information made confidential and exempt pursuant to paragraph (a) shall remain confidential and exempt. This exemption does not apply to any agreement or contract by the Scripps Florida Funding Corporation to release funds to the grantee.
- (c) Materials that relate to the recruitment of scientists and researchers.
- (d) Personal identifying information of a donor or prospective donor to the grantee who wishes to remain anonymous.
- (e) Any record that is exempt or confidential under the laws of another state or under federal law.
- (f) Personal identifying information of individuals who participate in human trials or experiments.
- (g) Any medical or health records relating to participants in clinical trials.
- (3)(a) That portion of a meeting of the board of directors of the Scripps Florida Funding Corporation at which information

- or records are presented or discussed that are confidential and exempt pursuant to subsection (2) is exempt from the provisions of s. 286.011 and s. 24(b), Art. I of the State Constitution.
- (b) Any records generated during those portions of board meetings that are exempt pursuant to paragraph (a) are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
- (4) A willful and knowing violation of this section is a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.
- (5) The grantee is a private not-for-profit entity and is not subject to s. 119.07(1), s. 286.011, or s. 24, Art. I of the State Constitution. In the event a court nonetheless determines that the grantee is acting on behalf of an agency by virtue of its contract under s. 288.955, or otherwise, such that it is subject to s. 119.07(1), s. 286.011, and s. 24(a), Art. I of the State Constitution, the exemptions created herein shall also apply to the grantee.
- Section 2. Section 288.9551, Florida Statutes, is subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15, Florida Statutes, and shall stand repealed on October 2, 2009, unless reviewed and saved from repeal through reenactment by the Legislature.
- Section 3. The Legislature finds that it is a public necessity that certain proprietary information held by the Scripps Florida Funding Corporation, the Office of Program Policy Analysis and Government Accountability, or the Office of Tourism, Trade, and Economic Development be made confidential and exempt from public disclosure. The Legislature finds that

86 the economic development of the state is greatly enhanced by the 87 diversification of the industries that are located in the state. 88 In an effort that will greatly benefit the state through 89 economic stimulation, the diversification of industries in the 90 state, and job creation, the Legislature has created the Scripps 91 Florida Funding Corporation to provide a substantial capital 92 investment to attract and assist a private nonprofit research 93 organization that promotes research and development in the 94 science of biotechnology for the purpose of developing the means 95 to predict, prevent, treat, or cure diseases that affect 96 Floridians and others. In particular, the Legislature has, under 97 the terms specified in s. 288.955, Florida Statutes, authorized 98 the release of a significant appropriation to the Scripps 99 Research Institute to establish a new research facility in Florida in order to create new jobs, to reinvest a significant 100 101 portion of the appropriation from the net proceeds of certain 102 grants for research activities it conducts in Florida in a 103 Florida state trust fund, and, in cooperation with the economic 104 development agencies of the state and the State University 105 System, to seek to create new business and academic 106 opportunities in this state. The Legislature finds that the 107 ability of these entities to conduct meaningful scientific 108 research and meet their obligations will be impaired 109 significantly if certain proprietary information as described in 110 this act is not held confidential and exempt from public 111 disclosure. The Legislature finds that it is a public necessity 112 that materials that relate to methods of manufacture or 113 production, actual or potential trade secrets, patentable materials, or proprietary information received, generated, 114

115	ascertained, or discovered during the course of research
116	conducted by or through the grantee, and business transactions
117	resulting from such research, be made confidential and exempt
118	from public records requirements because the disclosure of such
119	information would negate the benefit expected by exposing
120	valuable proprietary work to competitors. Disclosure of this
121	information would create an unfair competitive advantage for
122	competitors and others and would adversely impact the grantee by
123	negatively affecting the revenues generated by its research. In
124	turn, this would negatively affect the financial and other
125	substantial interests of the state, its economy, and the
126	academic community. The Legislature also finds that it is a
127	public necessity to make confidential and exempt agreements and
128	proposals to receive funding for projects, including grant
129	applications. If this information is not protected, it could
130	adversely affect the ability of the grantee to operate. Without
131	the exemption, the disclosure of confidential and exempt
132	information would place the grantee on an unequal footing in the
133	marketplace as compared with other research competitors whose
134	information is kept confidential and exempt. Furthermore, upon
135	completion of a project, such agreements and proposals, less any
136	confidential and exempt information, are to be available for
137	public inspection. The Legislature finds that it is a public
138	necessity to make confidential and exempt the materials that
139	relate to the recruitment of scientists and researchers. If this
140	information is not protected, it could adversely affect the
141	ability of the grantee to attract the highest quality scientists
142	and researchers by permitting competitors to determine the terms
143	of employment negotiations, thereby enabling a competitor to

144	outbid the grantee. The Legislature also finds that it is a
145	public necessity to protect the personal identifying information
146	of donors or prospective donors to the grantee who wish to
147	remain anonymous. If such information is not protected from
148	public disclosure, donors could be less likely to make donations
149	to the grantee. Such donations provide additional funding for
150	research. As such, such information must be protected in order
151	to enhance and ensure the continuation of donations. The
152	Legislature further finds that any record that is exempt or
153	confidential under the laws of another state or under federal
154	law should be held confidential and exempt from public
155	disclosure. Failure to protect such records would inhibit
156	scientific research by the grantee because other states or the
157	Federal Government could be unwilling to share information and
158	research if such records could be released. Without the
159	exemption, the disclosure of confidential and exempt records
160	would place the grantee on an unequal footing in the marketplace
161	as compared with other research competitors whose records are
162	kept confidential and exempt. The Legislature further finds that
163	disclosure of confidential and exempt records would adversely
164	impact the grantee's fulfilling the mission of research. The
165	Legislature finds that it is a public necessity to make
166	confidential and exempt personal identifying information of
167	individuals who participate in human trials or experiments and
168	any medical or health records relating to participants in
169	clinical trials. Compilation of this information is necessary to
170	conduct scientific research but could be damaging to those
171	persons who have volunteered or otherwise agreed to participate.
172	Such persons might be denied health insurance, suffer employment

discrimination, and experience other social problems if this information is not made confidential and exempt. If potential participants feared that such consequences could be suffered by participating in human trials or other scientific research, they might refuse to participate, which would adversely impact biomedical research by the grantee. The Legislature further finds that it is a public necessity that portions of meetings of the corporation at which confidential and exempt information and records are presented or discussed be made exempt from public meetings requirements in order to allow the corporation to maintain the confidential and exempt status of such information and records and to prevent an unfair competitive advantage for the persons receiving the information and records. Moreover, disclosing information and records made confidential and exempt pursuant to this act via open meetings defeats the purpose of the public records exemption. Furthermore, the Legislature finds that it is a public necessity that records generated during those portions of closed meetings of the corporation at which confidential and exempt information and records are presented or discussed be made confidential and exempt from public disclosure for the reasons set forth in this section to justify the closing of such portions of meetings.

Section 4. This act shall take effect upon becoming a law if HB 1E or similar legislation is adopted in the same legislative session or an extension thereof and becomes law.

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203 A bill to be entitled

An act relating to public records and public meetings exemptions; creating s. 288.9551, F.S.; creating an exemption from public records requirements for specified materials, actual and potential trade secrets, patentable material, and proprietary information received, generated, ascertained, or discovered during the course of research conducted by or through the Scripps Research Institute, a not-for-profit public benefit corporation, or a division, subsidiary, affiliate, or entity formed by the Scripps Research Institute to establish a stateof-the-art biomedical research institution and campus in the state, hereinafter referred to as the "grantee," and business transactions resulting from such research; creating an exemption from public records requirements for agreements and proposals to receive funding; providing for cessation of the exemption; clarifying that the exemption does not apply to an agreement or contract by the Scripps Florida Funding Corporation to release funds to the grantee; creating an exemption from public records requirements for materials that relate to the recruitment of scientists and researchers; creating an exemption from public records requirements for personal identifying information of a donor or prospective donor to the grantee; creating an exemption from public records requirements for any record that is exempt or confidential under the laws of another state or under federal law; creating an exemption from public records requirements for personal identifying information of individuals who participate in human trials or experiments and for medical or health records of participants in clinical trials; creating an exemption from

HOUSE AMENDMENT

Bill No.HB 7E

Amendment No. (for drafter's use only)

public meetings and records requirements for portions of		
meetings of the board of directors of the Scripps Florida		
Funding Corporation at which confidential and exempt information		
or records are presented or discussed and for records generated		
during such exempt portions of meetings; providing a penalty;		
providing for applicability of exemption under specified		
circumstances; providing for future review and repeal; providing		
a statement of public necessity; providing a contingent		
effective date.		