CHAMBER ACTION Senate House 1 2 3 4 5 6 7 8 9 10 11 Representative Seiler offered the following: 12 13 Amendment (with title amendment) 14 Remove everything after the enacting clause, and insert: 15 16 Section 1. Section 288.145, Florida Statutes, is created to 17 read: 18 288.145 Scripps Florida Funding Corporation and Scripps 19 Florida; public records exemption; public meetings exemption. --20 (1) The following information held by Scripps Florida, a not-for-profit entity, or a division, subsidiary, affiliate, or 21 22 entity formed by the Scripps Research Institute to establish a 23 state-of-the-art biomedical research campus in the state, 24 hereinafter referred to as the "grantee," as defined in s. 25 288.955, or received from the grantee and held by the Scripps 26 Florida Funding Corporation as created by s. 288.955, is

confidential and exempt from the provisions of s. 119.07(1) and
s. 24(a), Art. I of the State Constitution:

- (a) Materials that relate to methods of manufacture or production unique to the grantee or Scripps Florida Funding

 Corporation, potential trade secrets such as patentable material for which a patent is pending, patentable material, actual trade secrets as defined in s. 688.002, or proprietary information which is patented or patentable or trademarked or capable of being trademarked or which constitutes a trade secret, received, generated, ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions resulting from such research that could result in an unfair competitive advantage to others.
- (b) Any information received from a person from another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of that state or nation or pursuant to federal law.
- (2) Any information received by the grantee or Scripps
 Florida Funding Corporation in the performance of its duties and responsibilities which is otherwise confidential and exempt by law is confidential and exempt from the provisions of s.

 119.07(1) and s. 24(a), Art. I of the State Constitution.
- (3) The following information held by the grantee is confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution:
- (a) Personal identifying information relating to individuals who participate in human trials or experiments of programs created or funded through the grantee.
 - (b) Any medical or health records relating to patients.

- (4) That portion of a meeting of the Scripps Florida
 Funding Corporation at which information is presented or
 discussed that is confidential and exempt pursuant to
 subsections (1) and (2) is exempt from the provisions of s.
 286.011 and s. 24(b), Art. I of the State Constitution.
- (5) The Auditor General, the Office of Program Policy
 Analysis and Government Accountability, and the Office of
 Tourism, Trade, and Economic Development, pursuant to their
 oversight and auditing functions, shall be given access to all
 information made confidential and exempt pursuant to subsections
 (1), (2), and (3), upon request and without subpoena, and shall
 maintain the confidential and exempt status of the information
 so received.
- (6) Any audit or oversight report generated pursuant to subsection (5), when final, shall be a public record. The audit and oversight workpapers and notes are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution; however, those workpapers necessary to support the computations in the final audit report may be made available by a majority vote of the Legislative Auditing Committee after a public hearing showing proper cause. The audit or oversight workpapers and notes shall be retained by the entity generating the report until no longer useful, after which time the workpapers and notes may be destroyed.
- Section 2. <u>Section 288.145</u>, Florida Statutes, is subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15, Florida Statutes, and shall stand repealed on October 2, 2009, unless reviewed and saved from repeal through reenactment by the Legislature.

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Section 3. The Legislature finds that it is a public necessity that certain information held by Scripps Florida, a not-for-profit entity, or a division, subsidiary, affiliate, or entity formed by the Scripps Research Institute to establish a state-of-the-art biomedical research campus in the state, hereinafter referred to as the "grantee," as defined in s. 288.955, Florida Statutes, or received from the grantee and held by the Scripps Florida Funding Corporation as created in s. 288.955, Florida Statutes, which information is proprietary confidential business information, be held confidential and exempt from public records requirements. Materials and information held by the grantee or obtained from the grantee and held by the corporation concerning methods of manufacture or production unique to the grantee or Scripps Florida Funding Corporation, actual trade secrets, potential trade secrets such as patentable material for which a patent is pending, patentable materials, or proprietary information which is patented or patentable or trademarked or capable of being trademarked or which constitutes a trade secret, received, generated, ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions resulting from such research that could result in an unfair competitive advantage to others must be held confidential and exempt from public records requirements because the disclosure of such information would create an unfair competitive advantage for the person receiving such information. Such an advantage would adversely impact the grantee. If confidential and exempt information regarding research in progress were released pursuant to a public records request, others would be allowed to

114	derive benefit from the research without compensation or
115	reimbursement to the grantee. The Legislature further finds that
116	information obtained by the grantee or the corporation from a
117	person in another state or nation or the Federal Government
118	which is otherwise exempt or confidential pursuant to the laws
119	of that state or nation or pursuant to federal law should remain
120	exempt or confidential because the highly confidential nature of
121	research necessitates that the grantee or corporation be
122	authorized to maintain the status of such information it
123	receives. Without the exemptions provided for in this act, the
124	disclosure of confidential and exempt information would place
125	the grantee on an unequal footing in the marketplace as compared
126	with other research competitors whose information is kept
127	confidential and exempt. The Legislature finds that disclosure
128	of confidential and exempt information would adversely impact
129	the grantee's fulfilling the mission of research. It is further
130	a public necessity that the grantee and the corporation have the
131	same confidential protections for other information received in
132	the performance of their duties and responsibilities, which is
133	otherwise confidential and exempt by law, in order to put the
134	grantee on an equal footing with other public research
135	institutes and to ensure that the grantee has similar
136	opportunities for success as its other research competitors. The
137	Legislature further finds that it is a public necessity that
138	personal, medical, or health information held by the grantee
139	concerning individuals who participate in human trials or
140	experiments of programs created or funded through the grantee or
141	patients of the grantee be made confidential and exempt from
142	public disclosure because access to such information would be an

143	unwarranted invasion of the individual's or patient's right to
144	privacy. Also, misuse of such sensitive personal, medical, or
145	health information could be detrimental to the health, safety,
146	or welfare of the individual or patient. The Legislature further
147	finds that it is a public necessity that portions of meetings of
148	the corporation at which confidential and exempt information is
149	presented or discussed be exempt from public meetings
150	requirements in order to allow the corporation to maintain the
151	confidential and exempt status of that information and to
152	prevent an unfair competitive advantage for the persons
153	receiving this information. Moreover, disclosing information
154	made confidential and exempt pursuant to the corporation's
155	public records exemption via an open meeting defeats the purpose
156	of the public records exemption. The Legislature also finds that
157	it is a public necessity that information obtained from the
158	grantee and the corporation and held by the Auditor General, the
159	Office of Program Policy Analysis and Government Accountability,
160	and the Office of Tourism, Trade, and Economic Development be
161	confidential and exempt from public disclosure because of the
162	highly confidential nature of research. Release of such
163	information would place the grantee on an unequal footing in the
164	marketplace as compared with other private research competitors
165	whose information is kept confidential and exempt. Finally, the
166	Legislature finds that it is a public necessity that audit or
167	oversight workpapers and notes obtained by the grantee and held
168	by the Auditor General, the Office of Program Policy Analysis
169	and Government Accountability, and the Office of Tourism, Trade,
170	and Economic Development be confidential and exempt from public
171	disclosure because such workpapers and notes are incomplete and

could be misleading. Release of inaccurate or incomplete
information could be detrimental to the grantee or the Scripps
Florida Funding Corporation.

Section 4. This act shall take effect upon becoming a law if HB 1-E or similar legislation is adopted in the same legislative session or an extension thereof and becomes law.

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Remove the entire title, and insert:

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A bill to be entitled

An act relating to public records and public meetings exemptions; creating s. 288.145, F.S.; creating an exemption from public records requirements for specified materials, actual and potential trade secrets, patentable material, specified proprietary information received, generated, ascertained, or discovered during the course of research conducted by or through Scripps Florida, a not-for-profit entity, or a division, subsidiary, affiliate, or entity formed by the Scripps Research Institute to establish a state-of-the-art biomedical research campus in the state, hereinafter referred to as the "grantee," specified business transactions resulting from such research, and information received from a person from another state or nation or the Federal Government which is otherwise exempt or confidential, held by the grantee or received from the grantee and held by the Scripps Florida Funding Corporation; creating an exemption from public records requirements for information

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received by the grantee or Scripps Florida Funding Corporation in the performance of its duties and responsibilities and which is otherwise confidential and exempt; creating an exemption from public records requirements for personal identifying information held by the grantee relating to individuals who participate in human trials or experiments of programs created or funded through the grantee and medical or health records relating to patients; creating an exemption from public meetings requirements for portions of meetings of the Scripps Florida Funding Corporation at which confidential and exempt information is presented or discussed; providing for access to confidential and exempt information by specified agencies; providing that specified audits or oversight reports are public records when final; creating a public records exemption for audit and oversight workpapers and notes; providing for retention of workpapers and notes for a specified period; providing for future review and repeal; providing a statement of public necessity; providing a contingent effective date.