## CHAMBER ACTION Senate House 1 2 3 4 5 6 7 8 9 10 11 Representative Seiler offered the following: 12 13 Amendment (with title amendment) 14 On page 1, line 28, 15 remove: everything after the enacting clause, 16 17 and insert: Section 1. Section 288.145, Florida Statutes, is created 18 19 to read: 20 288.145 Scripps Florida Funding Corporation and Scripps Florida; public records exemption; public meetings exemption.--21 22 (1) The following information held by Scripps Florida, a 23 not-for-profit entity, or a division, subsidiary, affiliate, or 24 entity formed by The Scripps Research Institute to establish a 25 state-of-the-art biomedical research campus in the state, 26 hereinafter referred to as the "grantee," as defined in s. 27 288.955, or received from the grantee and held by the Scripps 824983

Florida Funding Corporation as created by s. 288.955, is confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution:

- (a) Materials that relate to methods of manufacture or production unique to the grantee or Scripps Florida Funding

  Corporation, potential trade secrets such as patentable material for which a patent is pending, patentable material, actual trade secrets as defined in s. 688.002, or proprietary information which is patented or patentable or trademarked or capable of being trademarked or which constitutes a trade secret, received, generated, ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions resulting from such research that could result in an unfair competitive advantage to others.
- (b) Any information received from a person from another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of that state or nation or pursuant to federal law.
- (2) Any information received by the grantee or Scripps

  Florida Funding Corporation in the performance of its duties and responsibilities which is otherwise confidential and exempt by law is confidential and exempt from the provisions of s.

  119.07(1) and s. 24(a), Art. I of the State Constitution.
- (3) The following information held by the grantee is confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution:
- (a) Personal identifying information relating to individuals who participate in human trials or experiments of programs created or funded through the grantee.

- (b) Any medical or health records relating to patients.
- (4) That portion of a meeting of the Scripps Florida
  Funding Corporation at which information is presented or
  discussed that is confidential and exempt pursuant to
  subsections (1) and (2) is exempt from the provisions of s.
  286.011 and s. 24(b), Art. I of the State Constitution.
- (5) The Auditor General, the Office of Program Policy
  Analysis and Government Accountability, and the Office of
  Tourism, Trade, and Economic Development, pursuant to their
  oversight and auditing functions, shall be given access to all
  information made confidential and exempt pursuant to subsections
  (1), (2), and (3), upon request and without subpoena, and shall
  maintain the confidential and exempt status of the information
  so received.
- (6) Any audit or oversight report generated pursuant to subsection (5), when final, shall be a public record. The audit and oversight workpapers and notes are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution; however, those workpapers necessary to support the computations in the final audit report may be made available by a majority vote of the Legislative Auditing

  Committee after a public hearing showing proper cause. The audit or oversight workpapers and notes shall be retained by the entity generating the report until no longer useful, after which time the workpapers and notes may be destroyed.
- Section 2. <u>Section 288.145</u>, Florida Statutes, is subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15, Florida Statutes, and shall stand repealed on

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October 2, 2009, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 3. The Legislature finds that it is a public necessity that certain information held by Scripps Florida, a not-for-profit entity, or a division, subsidiary, affiliate, or entity formed by The Scripps Research Institute to establish a state-of-the-art biomedical research campus in the state, hereinafter referred to as the "grantee," as defined in s. 288.955, Florida Statutes, or received from the grantee and held by the Scripps Florida Funding Corporation as created in s. 288.955, Florida Statutes, which information is proprietary confidential business information, be held confidential and exempt from public records requirements. Materials and information held by the grantee or obtained from the grantee and held by the corporation concerning methods of manufacture or production unique to the grantee or Scripps Florida Funding Corporation, actual trade secrets, potential trade secrets such as patentable material for which a patent is pending, patentable materials, or proprietary information which is patented or patentable or trademarked or capable of being trademarked or which constitutes a trade secret, received, generated, ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions resulting from such research that could result in an unfair competitive advantage to others must be held confidential and exempt from public records requirements because the disclosure of such information would create an unfair competitive advantage for the person receiving such information. Such an advantage would adversely impact the grantee. If confidential and exempt

114	information regarding research in progress were released
115	pursuant to a public records request, others would be allowed to
116	derive benefit from the research without compensation or
117	reimbursement to the grantee. The Legislature further finds that
118	information obtained by the grantee or the corporation from a
119	person in another state or nation or the Federal Government
120	which is otherwise exempt or confidential pursuant to the laws
121	of that state or nation or pursuant to federal law should remain
122	exempt or confidential because the highly confidential nature of
123	research necessitates that the grantee or corporation be
124	authorized to maintain the status of such information it
125	receives. Without the exemptions provided for in this act, the
126	disclosure of confidential and exempt information would place
127	the grantee on an unequal footing in the marketplace as compared
128	with other research competitors whose information is kept
129	confidential and exempt. The Legislature finds that disclosure
130	of confidential and exempt information would adversely impact
131	the grantee's fulfilling the mission of research. It is further
132	a public necessity that the grantee and the corporation have the
133	same confidential protections for other information received in
134	the performance of their duties and responsibilities, which is
135	otherwise confidential and exempt by law, in order to put the
136	grantee on an equal footing with other public research
137	institutes and to ensure that the grantee has similar
138	opportunities for success as its other research competitors. The
139	Legislature further finds that it is a public necessity that
140	personal, medical, or health information held by the grantee
141	concerning individuals who participate in human trials or
142	experiments of programs created or funded through the grantee or

143	patients of the grantee be made confidential and exempt from
144	public disclosure because access to such information would be an
145	unwarranted invasion of the individual's or patient's right to
146	privacy. Also, misuse of such sensitive personal, medical, or
147	health information could be detrimental to the health, safety,
148	or welfare of the individual or patient. The Legislature further
149	finds that it is a public necessity that portions of meetings of
150	the corporation at which confidential and exempt information is
151	presented or discussed be exempt from public meetings
152	requirements in order to allow the corporation to maintain the
153	confidential and exempt status of that information and to
154	prevent an unfair competitive advantage for the persons
155	receiving this information. Moreover, disclosing information
156	made confidential and exempt pursuant to the corporation's
157	public records exemption via an open meeting defeats the purpose
158	of the public records exemption. The Legislature also finds that
159	it is a public necessity that information obtained from the
160	grantee and the corporation and held by the Auditor General, the
161	Office of Program Policy Analysis and Government Accountability,
162	and the Office of Tourism, Trade, and Economic Development be
163	confidential and exempt from public disclosure because of the
164	highly confidential nature of research. Release of such
165	information would place the grantee on an unequal footing in the
166	marketplace as compared with other private research competitors
167	whose information is kept confidential and exempt. Finally, the
168	Legislature finds that it is a public necessity that audit or
169	oversight workpapers and notes obtained by the grantee and held
170	by the Auditor General, the Office of Program Policy Analysis
171	and Government Accountability, and the Office of Tourism, Trade,

and Economic Development be confidential and exempt from public disclosure because such workpapers and notes are incomplete and could be misleading. Release of inaccurate or incomplete information could be detrimental to the grantee or the Scripps Florida Funding Corporation.

Section 4. This act shall take effect upon becoming a law if HB 1-E or similar legislation is adopted in the same legislative session or an extension thereof and becomes law.

========= T I T L E A M E N D M E N T ==========

On page 1, lines 2 through 25,

remove: all of said lines,

## and insert:

An act relating to public records and public meetings exemptions; creating s. 288.145, F.S.; creating an exemption from public records requirements for specified materials, actual and potential trade secrets, patentable material, specified proprietary information received, generated, ascertained, or discovered during the course of research conducted by or through Scripps Florida, a not-for-profit entity, or a division, subsidiary, affiliate, or entity formed by The Scripps Research Institute to establish a state-of-the-art biomedical research campus in the state, hereinafter referred to as the "grantee," specified business transactions resulting from such research, and information received from a person from another state or nation or the Federal Government which is otherwise exempt or confidential,

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held by the grantee or received from the grantee and held by the Scripps Florida Funding Corporation; creating an exemption from public records requirements for information received by the grantee or Scripps Florida Funding Corporation in the performance of its duties and responsibilities and which is otherwise confidential and exempt; creating an exemption from public records requirements for personal identifying information held by the grantee relating to individuals who participate in human trials or experiments of programs created or funded through the grantee and medical or health records relating to patients; creating an exemption from public meetings requirements for portions of meetings of the Scripps Florida Funding Corporation at which confidential and exempt information is presented or discussed; providing for access to confidential and exempt information by specified agencies; providing that specified audits or oversight reports are public records when final; creating a public records exemption for audit and oversight workpapers and notes; providing for retention of workpapers and notes for a specified period; providing for future review and repeal; providing a statement of public necessity; providing a contingent effective date.