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A bill to be entitled An act relating to public records and meetings; creating s. 288.9551, F.S.; creating an exemption from public records and public meetings requirements for certain information held by the Scripps Florida Funding Corporation or the Office of Tourism, Trade, and Economic Development; creating an exemption from public records requirements for specified research materials and actual and potential trade secrets; creating an exemption from public records for other proprietary business information; creating an exemption for information made confidential under the laws of other states or nations or pursuant to federal 15 law; creating an exemption from public meetings requirements for meetings of the governing board of directors of the Scripps Florida Funding Corporation at which exempt records are presented or discussed; providing for interagency exchange of confidential information; providing a penalty; providing for future review and repeal; providing a statement 23 of public necessity; providing a contingent effective date. 27 Be It Enacted by the Legislature of the State of Florida: Section 1. Section 288.9551, Florida Statutes, is created to read:

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CODING: Words stricken are deletions; words underlined are additions.

 288.9551 Exemptions from public records and meetings requirements; Scripps Florida Funding Corporation.-
(1) As used in this section, the term "grantee" has the same meaning ascribed in s. 288.955.

- (2) The following information held by the Scripps
  Florida Funding Corporation or the Office of Tourism, Trade,
  and Economic Development under s. 288.955 is confidential and
  exempt from s. 24, Art. I of the State Constitution and s.

  119.07(1):
- (a) Methods of manufacture or production, potential trade secrets, patentable material, or proprietary information received, generated, ascertained, or discovered by the grantee or The Scripps Research Institute.
- (b) Proprietary business information of the grantee or The Scripps Research Institute, including, but not limited to, actual trade secrets as defined in s. 688.002; federal employer identification numbers; unemployment account numbers; Florida sales tax registration numbers; agreements and proposals to receive funding, including grant applications; materials that relate to the recruitment of personnel; the identity of donors; and building design plans.
- (c) Any information received by the grantee or The Scripps Research Institute from a person or another state or nation or the Federal Government which is otherwise confidential or exempt pursuant to that state's or nation's laws or pursuant to federal law.
- (d) Any information received by the grantee or The Scripps Research Institute in the conduct of their operations which is otherwise confidential and exempt by law.
- 30 (2) That portion of a meeting of the board of
  31 directors of the Scripps Florida Funding Corporation at which

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information is presented or discussed which is confidential
    and exempt under subsection (1) is closed to the public and
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    exempt from s. 24(b), Art. I of the State Constitution and s.
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    286.011.
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          (3) Any records generated during those portions of the
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    board meetings which are closed to the public under subsection
   2), such as minutes, tape recordings, videotapes,
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    transcriptions, or notes, are confidential and exempt from s.
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    24, Art. I of the State Constitution and s. 119.07(1).
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          (4) Information that is made confidential under this
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    section may be released to public employees exclusively for
    the performance of their public duties, including, but not
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    limited to, the exchange of information between the Scripps
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    Florida Funding Corporation and the Office of Tourism, Trade,
    and Economic Development to administer s. 288.955. Public
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    employees receiving this confidential information must
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    maintain the confidentiality of the information. A person
    receiving confidential information who violates this
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    subsection commits a misdemeanor of the first degree,
    punishable as provided by s. 775.082 or s. 775.083.
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              This section is subject to the Open Government
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    Sunset Review Act of 1995 in accordance with s. 119.15 and
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    shall stand repealed on October 2, 2009, unless reviewed and
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    saved from repeal through reenactment by the Legislature.
           Section 2. (1) The Legislature finds that it is a
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    public necessity that certain records held by the Scripps
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    Florida Funding Corporation and the Office of Tourism, Trade,
    and Economic Development which contain proprietary business
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    and scientific information be made confidential and exempt
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    from the public records law. Methods of manufacture or
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production, actual or potential trade secrets, patented or

patentable materials, business transactions, or other proprietary information received, generated, ascertained, or 2 3 discovered by the grantee or The Scripps Research Institute, or through business development by the grantee or The Scripps 4 5 Research Institute, must be confidential and exempt because 6 the disclosure of this information would create an unfair competitive advantage for persons receiving the information, 7 8 which would adversely impact the grantee, The Scripps Research Institute, or its subsidiaries, affiliates, or partnerships, 9 10 including the state. If this information regarding research in 11 progress was released under a public records request, those persons receiving the information would be permitted to take 12 the benefit of the research and business development without 13 compensation or reimbursement to the grantee, The Scripps 14 Research Institute, or its subsidiaries or partnerships, 15 including the state. The disclosure of trade secrets, tax 16 identification numbers, the amount of taxes paid, and the 17 amount of employee wages paid, personnel recruitment, grant 18 19 applications, and the detailed documentation held by the 20 Scripps Florida Funding Corporation or the Office of Tourism, Trade, and Economic Development which is used to substantiate 21 the performance of the grantee or The Scripps Research 22 Institute, could injure the grantee or The Scripps Research 23 24 Institute in the marketplace by providing its competitors with 25 detailed insights into the financial status and the strategic plans of the grantee or The Scripps Research Institute, 26 27 thereby diminishing the advantage that the grantee or The 28 Scripps Research Institute maintains over those who do not 29 possess the information. Some of the documentation supplied to support the grantee's or The Scripps Research Institute's 30 31 claim for incentive funding could reveal private information,

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such as employee names and social security numbers, concerning the employees of the grantee or The Scripps Research Institute.

- (2) The Legislature further finds that information held by the Scripps Florida Funding Corporation or the Office of Tourism, Trade, and Economic Development from a person in another state or nation, or the Federal Government, which information is otherwise confidential or exempt from disclosure under the laws of that state or nation, or under federal law, should remain confidential or exempt because the highly confidential nature of research necessitates that the Scripps Florida Funding Corporation and the Office of Tourism, Trade, and Economic Development be authorized to maintain the status of confidential or exempt information they receive from the grantee or The Scripps Research Institute. Without these exemptions, the disclosure of confidential and exempt information would place the grantee and The Scripps Research Institute in an unequal footing in the biomedical industry as compared with research competitors that are not required to disclose confidential and exempt information.
- (3) The Legislature finds that the disclosure of this information would adversely impact the Scripps Florida Funding Corporation and the Office of Tourism, Trade, and Economic Development from fulfilling their missions of research and economic development. It is further a public necessity that the Scripps Florida Funding Corporation and the Office of Tourism, Trade, and Economic Development have the confidentiality protections for other information received in the performance of their duties and obligations which is confidential and exempt by law to put the grantee and The Scripps Research Institute on an equal footing with other

public research institutes and ensure that the grantee and The Scripps Research Institute have similar opportunities for success as private research competitors.

(4) The Legislature further finds that it is a public necessity that portions of the meetings at which proprietary confidential business information, including, but not limited to, materials that relate to methods of manufacture or production, actual or potential trade secrets, patentable materials, business transactions, or proprietary information received, generated, ascertained, or discovered during the course of research, is being presented or discussed be exempt under public open meeting laws to allow the Scripps Florida Funding Corporation to maintain the confidentiality of this information and prevent an unfair competitive advantage for the persons receiving this information.

Section 3. This act shall take effect on the same date that Senate Bill \_\_\_ or similar legislation takes effect, if such legislation is enacted in the same legislative session or an extension thereof and becomes law.

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## 22 SENATE SUMMARY

Provides that certain information held by the Scripps Florida Funding Corporation and the Office of Tourism, Trade, and Economic Development is confidential and exempt from disclosure under the public records law. Provides an exemption from disclosure for information made confidential under the laws of other states or nations or pursuant to federal law. Provides that portions of meetings at which confidential information is discussed are exempt from the public meetings law. Provides for future legislative review and repeal of the act under the Open Government Sunset Review Act of 1995. act under the Open Government Sunset Review Act of 1995.

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