HB 1295

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	HB 1295 2004
1	A bill to be entitled
2	An act relating to educational and financial
3	accountability for scholarship programs; amending s.
4	220.187, F.S., relating to credits for contributions to
5	nonprofit scholarship-funding organizations; correcting a
б	cross reference; providing obligations of nonprofit
7	scholarship-funding organizations relating to use of
8	contributions, financial records, and criminal background
9	checks; providing obligations of nonpublic schools
10	relating to financial accounts and records, operating
11	budgets, use of scholarship funds, criminal background
12	checks, administration and reporting of assessment tests,
13	school profiles, and accreditation; amending ss. 1002.38
14	and 1002.39, F.S., relating to the Opportunity Scholarship
15	Program and the John M. McKay Scholarships for Students
16	with Disabilities Program; providing requirements for
17	private school eligibility relating to use of scholarship
18	funds, financial accounts and records, operating budgets,
19	criminal background checks, administration and reporting
20	of assessment tests, school profiles, and accreditation;
21	conforming provisions; providing an effective date.
22	
23	Be It Enacted by the Legislature of the State of Florida:
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25	Section 1. Paragraph (c) of subsection (2) and subsections
26	(4) and (6) of section 220.187, Florida Statutes, are amended to
27	read:
28	220.187 Credits for contributions to nonprofit
29	scholarship-funding organizations
30	(2) DEFINITIONSAs used in this section, the term:
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(c) "Eligible nonpublic school" means a nonpublic school located in Florida that offers an education to students in any grades K-12 and that meets the requirements in subsection (6) (5).

35 (4) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING
 36 ORGANIZATIONS.--

(a) An eligible nonprofit scholarship-funding organization
 shall provide scholarships, from eligible contributions, to
 qualified students for:

Tuition or textbook expenses for, or transportation to,
 an eligible nonpublic school. At least 75 percent of the
 scholarship funding must be used to pay tuition expenses; or

2. Transportation expenses to a Florida public school that
is located outside the district in which the student resides.

(b) An eligible nonprofit scholarship-funding organization
shall give priority to qualified students who received a
scholarship from an eligible nonprofit scholarship-funding
organization during the previous school year.

(c) The amount of a scholarship provided to any child for
any single school year by all eligible nonprofit scholarshipfunding organizations from eligible contributions shall not
exceed the following annual limits:

Three thousand five hundred dollars for a scholarship
 awarded to a student enrolled in an eligible nonpublic school.

55 2. Five hundred dollars for a scholarship awarded to a
56 student enrolled in a Florida public school that is located
57 outside the district in which the student resides.

(d) The amount of an eligible contribution which may be
accepted by an eligible nonprofit scholarship-funding
organization is limited to the amount needed to provide

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scholarships for qualified students which the organization has
identified and for which vacancies in eligible nonpublic schools
have been identified.

(e) An eligible nonprofit scholarship-funding organization
that receives an eligible contribution must spend 100 percent of
the eligible contribution to provide scholarships in the same
state fiscal year in which the contribution was received. No
portion of eligible contributions may be used for administrative
expenses or set aside for profit. All interest accrued from
contributions must be used for scholarships.

(f)<u>1.</u> An eligible nonprofit scholarship-funding organization that receives eligible contributions must provide to the Auditor General an annual financial and compliance audit of its accounts and records conducted by an independent certified public accountant and in accordance with rules adopted by the Auditor General.

2. Financial records of an eligible nonprofit scholarship funding organization relating to contributions received and
 scholarships granted pursuant to this section shall be available
 to the public in accordance with the provisions of s. 119.07.

81 (q) Payment of the scholarship by the eligible nonprofit scholarship-funding organization shall be by individual warrant 82 or check made payable to the student's parent. If the parent 83 chooses for his or her child to attend an eligible nonpublic 84 school, the warrant or check must be mailed by the eligible 85 nonprofit scholarship-funding organization to the nonpublic 86 school of the parent's choice, and the parent shall 87 restrictively endorse the warrant or check to the nonpublic 88 school. An eligible nonprofit scholarship-funding organization 89 shall ensure that, upon receipt of a scholarship warrant or 90 Page 3 of 16

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HB 1295 2004 check, the parent to whom the warrant or check is made 91 restrictively endorses the warrant or check to the nonpublic 92 school of the parent's choice for deposit into the account of 93 the nonpublic school. 94 (h) Each individual who administers an eligible nonprofit 95 scholarship-funding organization shall file with the Department 96 of Law Enforcement a complete set of fingerprints for state 97 processing and criminal background checking. 98 ELIGIBLE NONPUBLIC SCHOOL OBLIGATIONS. -- An eligible (6) 99 nonpublic school must: 100 Demonstrate fiscal soundness by being in operation for 101 (a) one school year or provide the Department of Education with a 102 103 statement by a certified public accountant confirming that the 104 nonpublic school desiring to participate is insured and the 105 owner or owners have sufficient capital or credit to operate the school for the upcoming year serving the number of students 106 anticipated with expected revenues from tuition and other 107 sources that may be reasonably expected. In lieu of such a 108 statement, a surety bond or letter of credit for the amount 109 equal to the scholarship funds for any quarter may be filed with 110 the department. 111 (b) Comply with the antidiscrimination provisions of 42 112 U.S.C. s. 2000d. 113 Meet state and local health and safety laws and codes. (C) 114 Comply with all state laws relating to general (d) 115 regulation of nonpublic schools. 116 (e)1. Provide to the Auditor General an annual financial 117 and compliance audit of its accounts and records conducted by an 118 119 independent certified public accountant and in accordance with rules adopted by the Auditor General. 120 Page 4 of 16

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121	2. Make available to the public in accordance with the
122	provisions of s. 119.07 the financial records of the school
123	relating to scholarships granted pursuant to this section.
124	(f) Receive no more than 30 percent of its total operating
125	budget from eligible nonprofit scholarship-funding
126	organizations.
127	(g) Use scholarship funds received pursuant to this
128	section for the purposes set forth in subparagraph (4)(a)1. No
129	portion of such scholarship funds may be used for administrative
130	expenses or set aside for profit.
131	(h) File with the Department of Law Enforcement a complete
132	set of fingerprints of each of its administrators and teachers
133	for state processing and criminal background checking.
134	(i)1. Administer the Florida Comprehensive Assessment Test
135	(FCAT) to students receiving a scholarship pursuant to this
136	section and provide to the parents of each student tested the
137	individual student FCAT scores.
138	2. Release to the public FCAT summary scores for the
139	school according to rules adopted by the State Board of
140	Education pursuant to ss. 120.536(1) and 120.54.
141	(j) Provide parents of students who are potential
142	recipients of a scholarship pursuant to this section with the
143	results of student achievement tests administered by the school,
144	including the FCAT and other standardized tests.
145	(k) Make available to the public a school profile that
146	includes the percentage of teachers who are certified.
147	(1) Be accredited by the Southern Association of Colleges
148	and Schools or an equivalent established, reputable national or
149	regional accreditation organization.

HB 1295 2004 Subsections (3), (4), and (5) of section 150 Section 2. 1002.38, Florida Statutes, are amended to read: 151 1002.38 Opportunity Scholarship Program.--152 SCHOOL DISTRICT OBLIGATIONS. --153 (3) A school district shall, for each student enrolled in (a) 154 or assigned to a school that has been designated as performance 155 grade category "F" for 2 school years in a 4-year period: 156 1. Timely notify the parent of the student as soon as such 157 designation is made of all options available pursuant to this 158 section. 159 Offer that student's parent an opportunity to enroll 160 2. the student in the public school within the district that has 161 been designated by the state pursuant to s. 1008.34 as a school 162 performing higher than that in which the student is currently 163 enrolled or to which the student has been assigned, but not less 164

than performance grade category "C." The parent is not required to accept this offer in lieu of requesting a state opportunity scholarship to a private school. The opportunity to continue attending the higher performing public school shall remain in force until the student graduates from high school.

The parent of a student enrolled in or assigned to a 170 (b) school that has been designated performance grade category "F" 171 for 2 school years in a 4-year period may choose as an 172 alternative to enroll the student in and transport the student 173 to a higher-performing public school that has available space in 174 an adjacent school district, and that school district shall 175 accept the student and report the student for purposes of the 176 district's funding pursuant to the Florida Education Finance 177 178 Program.

HB 1295 2004 (c) For students in the school district who are participating in the state Opportunity Scholarship Program, the school district shall provide locations and times to take all statewide assessments required pursuant to s. 1008.22.

183 <u>(c)</u>(d) Students with disabilities who are eligible to 184 receive services from the school district under federal or state 185 law, and who participate in this program, remain eligible to 186 receive services from the school district as provided by federal 187 or state law.

(d) (d) (e) If for any reason a qualified private school is not 188 189 available for the student or if the parent chooses to request that the student be enrolled in the higher performing public 190 school, rather than choosing to request the state opportunity 191 scholarship, transportation costs to the higher performing 192 public school shall be the responsibility of the school 193 district. The district may utilize state categorical 194 transportation funds or state-appropriated public school choice 195 incentive funds for this purpose. 196

197 (4) PRIVATE SCHOOL ELIGIBILITY.--To be eligible to
198 participate in the Opportunity Scholarship Program, a private
199 school must be a Florida private school, may be sectarian or
200 nonsectarian, and must:

Demonstrate fiscal soundness by being in operation for 201 (a) 1 school year or provide the Department of Education with a 202 statement by a certified public accountant confirming that the 203 private school desiring to participate is insured and the owner 204 or owners have sufficient capital or credit to operate the 205 school for the upcoming year serving the number of students 206 anticipated with expected revenues from tuition and other 207 sources that may be reasonably expected. In lieu of such a 208

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statement, a surety bond or letter of credit for the amount equal to the opportunity scholarship funds for any quarter may be filed with the department.

(b) Notify the Department of Education and the school district in whose service area the school is located of its intent to participate in the program under this section by May 1 of the school year preceding the school year in which it intends to participate. The notice shall specify the grade levels and services that the private school has available for the Opportunity Scholarship Program.

(c) Comply with the antidiscrimination provisions of 42
 U.S.C. s. 2000d.

Meet state and local health and safety laws and codes. 221 (d) Accept scholarship students on an entirely random and 222 (e) religious-neutral basis without regard to the student's past 223 academic history; however, the private school may give 224 preference in accepting applications to siblings of students who 225 have already been accepted on a random and religious-neutral 226 basis. 227

(f) Be subject to the instruction, curriculum, and attendance criteria adopted by an appropriate nonpublic school accrediting body and be academically accountable to the parent for meeting the educational needs of the student. The private school must furnish a school profile which includes student performance and the percentage of teachers who are certified.

(g) Employ or contract with teachers who hold a
baccalaureate or higher degree, or have at least 3 years of
teaching experience in public or private schools, or have
special skills, knowledge, or expertise that qualifies them to
provide instruction in subjects taught.

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HB 1295 2004 Comply with all state statutes relating to private 239 (h) schools. 240 (i) Accept as full tuition and fees the amount provided by 241 the state for each student. No portion of opportunity 242 scholarship funds received by the school may be used for 243 administrative expenses or set aside for profit. 244 Agree not to compel any student attending the private 245 (j) school on an opportunity scholarship to profess a specific 246 ideological belief, to pray, or to worship. 247 Adhere to the tenets of its published disciplinary 248 (k) 249 procedures prior to the expulsion of any opportunity scholarship student. 250 (1)1. Provide to the Auditor General an annual financial 251 and compliance audit of its accounts and records conducted by an 252 independent certified public accountant and in accordance with 253 rules adopted by the Auditor General. 254 2. Make available to the public in accordance with the 255 provisions of s. 119.07 the financial records of the school 256 relating to participation in the Opportunity Scholarship 257 Program. 258 (m) Receive no more than 30 percent of its total operating 259 budget from Opportunity Scholarship Program funds. 260 (n) File with the Department of Law Enforcement a complete 261 set of fingerprints of each of its administrators and teachers 262 for state processing and criminal background checking. 263 (o)1. Administer the Florida Comprehensive Assessment Test 264 (FCAT) to students receiving an opportunity scholarship and 265 266 provide to the parents of each student tested the individual 267 student FCAT scores.

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268	2. Release to the public FCAT summary scores for the
269	school according to rules adopted by the State Board of
270	Education.
271	(p) Provide parents of students who are potential
272	recipients of an opportunity scholarship with the results of
273	student achievement tests administered by the school, including
274	the FCAT and other standardized tests.
275	(q) Be accredited by the Southern Association of Colleges
276	and Schools or an equivalent established, reputable national or
277	regional accreditation organization.
278	(5) OBLIGATION OF PROGRAM PARTICIPATION
279	(a) Any student participating in the Opportunity
280	Scholarship Program must remain in attendance throughout the
281	school year, unless excused by the school for illness or other
282	good cause, and must comply fully with the school's code of
283	conduct.
284	(b) The parent of each student participating in the
285	Opportunity Scholarship Program must comply fully with the
286	private school's parental involvement requirements, unless
287	excused by the school for illness or other good cause.
288	(c) The parent shall ensure that the student participating
289	in the Opportunity Scholarship Program takes all statewide
290	assessments required pursuant to s. 1008.22.
291	<u>(c)</u> (d) A participant who fails to comply with this
292	subsection shall forfeit the opportunity scholarship.
293	Section 3. Subsections (3), (4), and (5) of section
294	1002.39, Florida Statutes, are amended to read:
295	1002.39 The John M. McKay Scholarships for Students with
296	Disabilities ProgramThere is established a program that is
297	separate and distinct from the Opportunity Scholarship Program
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and is named the John M. McKay Scholarships for Students withDisabilities Program, pursuant to this section.

300 (3) SCHOOL DISTRICT AND DEPARTMENT OF EDUCATION
 301 OBLIGATIONS.--

A school district shall timely notify the parent of 302 (a) the student of all options available pursuant to this section 303 and offer that student's parent an opportunity to enroll the 304 student in another public school within the district. The parent 305 is not required to accept this offer in lieu of requesting a 306 John M. McKay Scholarship to a private school. However, if the 307 parent chooses the public school option, the student may 308 continue attending a public school chosen by the parent until 309 310 the student graduates from high school. If the parent chooses a public school consistent with the district school board's choice 311 plan under s. 1002.31, the school district shall provide 312 transportation to the public school selected by the parent. The 313 parent is responsible to provide transportation to a public 314 school chosen that is not consistent with the district school 315 board's choice plan under s. 1002.31. 316

For a student with disabilities who does not have a (b) 317 matrix of services under s. 1011.62(1)(e), the school district 318 must complete a matrix that assigns the student to one of the 319 levels of service as they existed prior to the 2000-2001 school 320 year. The school district must complete the matrix of services 321 for any student who is participating in the John M. McKay 322 Scholarships for Students with Disabilities Program and must 323 notify the Department of Education of the student's matrix level 324 within 30 days after receiving notification by the student's 325 parent of intent to participate in the scholarship program. The 326 Department of Education shall notify the private school of the 327

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amount of the scholarship within 10 days after receiving the school district's notification of the student's matrix level. Within 10 school days after it receives notification of a parent's intent to apply for a McKay Scholarship, a district school board must notify the student's parent if the matrix has not been completed and provide the parent with the date for completion of the matrix required in this paragraph.

(c) If the parent chooses the private school option and the student is accepted by the private school pending the availability of a space for the student, the parent of the student must notify the school district 60 days prior to the first scholarship payment and before entering the private school in order to be eligible for the scholarship when a space becomes available for the student in the private school.

(d) The parent of a student may choose, as an alternative, 342 to enroll the student in and transport the student to a public 343 school in an adjacent school district which has available space 344 and has a program with the services agreed to in the student's 345 individual education plan already in place, and that school 346 district shall accept the student and report the student for 347 purposes of the district's funding pursuant to the Florida 348 Education Finance Program. 349

350 (e) For a student in the district who participates in the 351 John M. McKay Scholarships for Students with Disabilities 352 Program whose parent requests that the student take the 353 statewide assessments under s. 1008.22, the district shall 354 provide locations and times to take all statewide assessments. 355 <u>(e)(f)</u> A school district must notify the Department of

Education within 10 days after it receives notification of a parent's intent to apply for a scholarship for a student with a

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358 disability. A school district must provide the student's parent 359 with the student's matrix level within 10 school days after its 360 completion.

(4) PRIVATE SCHOOL ELIGIBILITY.--To be eligible to
participate in the John M. McKay Scholarships for Students with
Disabilities Program, a private school must be a Florida private
school, may be sectarian or nonsectarian, and must:

Demonstrate fiscal soundness by being in operation for 365 (a) 1 school year or provide the Department of Education with a 366 statement by a certified public accountant confirming that the 367 368 private school desiring to participate is insured and the owner or owners have sufficient capital or credit to operate the 369 370 school for the upcoming year serving the number of students anticipated with expected revenues from tuition and other 371 sources that may be reasonably expected. In lieu of such a 372 statement, a surety bond or letter of credit for the amount 373 equal to the scholarship funds for any quarter may be filed with 374 the department. 375

(b) Notify the Department of Education of its intent to
participate in the program under this section. The notice must
specify the grade levels and services that the private school
has available for students with disabilities who are
participating in the scholarship program.

381 (c) Comply with the antidiscrimination provisions of 42
 382 U.S.C. s. 2000d.

(d) Meet state and local health and safety laws and codes.
(e) Be academically accountable to the parent for meeting
the educational needs of the student.

(f) Employ or contract with teachers who hold baccalaureate or higher degrees, or have at least 3 years of Page 13 of 16

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HB 1295 2004 teaching experience in public or private schools, or have 388 special skills, knowledge, or expertise that qualifies them to 389 provide instruction in subjects taught. 390 Comply with all state laws relating to general 391 (q) regulation of private schools. 392 Adhere to the tenets of its published disciplinary 393 (h) procedures prior to the expulsion of a scholarship student. 394 (i)1. Provide to the Auditor General an annual financial 395 and compliance audit of its accounts and records conducted by an 396 independent certified public accountant and in accordance with 397 rules adopted by the Auditor General. 398 2. Make available to the public in accordance with the 399 provisions of s. 119.07 the financial records of the school 400 401 relating to participation in the John M. McKay Scholarships for Students with Disabilities Program. 402 (j) Receive no more than 30 percent of its total operating 403 budget from John M. McKay Scholarships for Students with 404 Disabilities Program funds. 405 (k) Use John M. McKay Scholarship funds for tuition and 406 fees. No portion of such scholarship funds may be used for 407 administrative expenses or set aside for profit. 408 (1) File with the Department of Law Enforcement a complete 409 set of fingerprints of each of its administrators and teachers 410 for state processing and criminal background checking. 411 (m)1. Administer the Florida Comprehensive Assessment Test 412 (FCAT) to students receiving a John M. McKay Scholarship whose 413 parents request that the student take the FCAT and provide to 414 the parents of each student tested the individual student FCAT 415 416 scores.

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HB 1295 2004 417 2. Release to the public FCAT summary scores for the school according to rules adopted by the State Board of 418 Education. 419 (n) Provide parents of students who are potential 420 recipients of a John M. McKay Scholarship with the results of 421 student achievement tests administered by the school, including 422 the FCAT and other standardized tests. 423 (o) Make available to the public a school profile that 424 includes the percentage of teachers who are certified. 425 (p) Be accredited by the Southern Association of Colleges 426 and Schools or an equivalent established, reputable national or 427 regional accreditation organization. 428 OBLIGATION OF PROGRAM PARTICIPANTS. --429 (5) (a) A parent who applies for a John M. McKay Scholarship 430 is exercising his or her parental option to place his or her 431 child in a private school. The parent must select the private 432 school and apply for the admission of his or her child. 433 (b) The parent must have requested the scholarship at 434 least 60 days prior to the date of the first scholarship 435 payment. 436 Any student participating in the scholarship program 437 (C) must remain in attendance throughout the school year, unless 438 excused by the school for illness or other good cause, and must 439 comply fully with the school's code of conduct. 440 The parent of each student participating in the (d) 441 scholarship program must comply fully with the private school's 442 parental involvement requirements, unless excused by the school 443 for illness or other good cause. 444 445 (e) If the parent requests that the student participating in the scholarship program take all statewide assessments 446 Page 15 of 16 CODING: Words stricken are deletions; words underlined are additions.

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HB 1295 required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district. (e)(f) Upon receipt of a scholarship warrant, the parent to whom the warrant is made must restrictively endorse the

to whom the warrant is made must restrictively endorse the
warrant to the private school for deposit into the account of
the private school.

454 (f)(g) A participant who fails to comply with this 455 subsection forfeits the scholarship.

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Section 4. This act shall take effect July 1, 2004.