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An act relating to the Ave Maria Stewardship Community District, Collier County; providing a popular name; creating the Ave Maria Stewardship Community District; providing for findings, determinations, ascertainments, intent, purpose, definitions, and policy; creating the charter of the District; providing for authority and jurisdiction; creating the District as a special, limited, and single-purpose independent district, an independent local government and corporate body politic, to provide community development infrastructure to the Ave Maria community development in that certain portion of the unincorporated area of the Collier County political subdivision within and subject to the Growth Management Plan and the Rural Lands Stewardship Area Zoning Overlay District in Eastern Collier County; prescribing and fixing the boundaries of the District; providing for election of a Board of Supervisors and terms of office and powers and duties thereof; requiring certain financial reports; providing for disclosure of public financing information; authorizing and providing for the levy and collection of taxes; authorizing special powers relating to water management and control, roads and bridges, and other public facilities; providing for the issuance of bonds and short-term borrowing; providing procedures for competitive procurement of goods, supplies, and materials; providing for enforcement of provisions of the Act and providing penalties for violation thereof; providing for the applicability of provisions of chapter 189, Florida

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CODING: Words stricken are deletions; words underlined are additions.

Statutes, and other general laws; providing for severability; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

- Section 1. <u>Popular name.--This Act may be known by the</u>
 popular name the "Ave Maria Stewardship Community District Act."
- Section 2. <u>Preamble.--Legislative findings,</u>
 ascertainments, determinations, intent, purpose, definitions,
 and policy.--
 - (1) Legislative findings.--
- (a) The eastern area of unincorporated Collier County is unique and special with natural resources that need protection and with the need to retain a viable agricultural system while protecting private property rights and promoting a sound economy.
- (b) Collier County, with the approval of the Governor and members of the Cabinet, sitting as the Florida Land and Water Adjudicatory Commission, established a designated Rural Lands Stewardship Area Zoning Overlay District in order to implement an innovative, specialized, and incentive-based Collier County Rural Lands Stewardship Area Overlay as part of the Collier County Growth Management Plan.
- (c) In implementing both protection of natural resources and retention of viable agriculture, the Rural Lands Stewardship Area District Overlay promotes compact rural mixed-used development as an alternative to low-density single use development and establishes a system of generating Stewardship Credits in a designated Stewardship Sending Area and

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transferring them to a designated Stewardship Receiving Area
within which new town communities may be created and developed
with a full range of housing types and a full mix of uses with
urban level services and infrastructure which support
specialized development that is compact, mixed-use, human-scale,
and balances land uses to reduce automobile trips and to

increase livability.

- (d) This comprehensive system anticipates new land uses to include unincorporated new town community development and the related highly specialized provision of basic infrastructure systems, facilities, and services.
- (e) Barron Collier Company has made available approximately 905 acres to the Ave Maria University Foundation for the institution and operation of a private university known as Ave Maria University with a full slate of undergraduate, graduate, and professional programs with related cultural, recreational, and other activities, benefits, and programs for providing teaching, research, and public service to southwest Florida, the State of Florida, and the nation.
- (f) The initial landowners also own, immediately and adjacent to and surrounding the Ave Maria University, lands upon which they are building a university-oriented new town community consistent with the Collier County Growth Management Plan and Land Development Code.
- (g) Within and subject to this the Growth Management Plan and Land Development Code and its Rural and Stewardship Area Zoning Overlay District within a designated Stewardship Receiving Area, the new town community surrounding the private university requires appropriate compact, balanced, and rural

mixed-use development at a human scale with the required innovative balance of such importance to the Stewardship Overlay Area.

(h) In particular:

- 1. Creating a university new town community in the
 Stewardship Overlay Area of Eastern Collier County requires a
 critical coinciding of existing and future land use with
 provision of capital facilities and related systems and
 services, based upon timely, flexible, and specialized
 management of critical factors and sequential events, balancing
 between the interests of private enterprise, agriculture,
 private citizens, taxpayers, consumers, the environment, the
 economy, the initial landowners, and all applicable levels of
 government.
- 2. As evidenced by the Stewardship Overlay Program, all the applicable public and private persons and entities have invested and expended substantial time and moneys to generate both the Stewardship Overlay Area portions of the Growth Management Plan and the existing and future consistent specific regulatory and comprehensive planning entitlements and consistent land development regulations for the identification, preparation, and development of a new town community.
- 3. Creating such a new town community around the university and using a single special purpose independent district constitute innovative planning and flexible development strategies pursuant to section 163.3177(11), Florida Statutes, as amended from time to time, and Rule 9J-5.006(5)(1), Florida Administrative Code, as amended from time to time, to minimize the conversion of rural and agricultural lands to other uses to

discourage urban sprawl and to protect environmentally sensitive
areas, while maintaining the economic viability of agricultural
and other predominately rural land uses and providing for the
cost-efficient delivery of public facilities and services as
provided expressly in the Rural Lands Stewardship Area Land

122 Development Regulations, section 2.2.27.10.C.

- (i) There is in particular a special need to use a specialized and limited single-purpose independent special district unit of local government for the Ave Maria Community:
- 1. To prevent urban sprawl by providing, sustaining, and supporting freestanding infrastructure and by preventing needless and counterproductive community development when the existing urban area is not yet developed.
- 2. To prevent the needless duplication, fragmentation, and proliferation of local government services in a proposed land use area.
- (j) Management of conservation, environmental, agricultural, and economic challenges and opportunities in this area of Eastern Collier County transcends the boundaries and responsibilities of both private landowners and individual units of government so that no one single public or private entity or person can plan or implement policies to deal with the many issues which attend the provision of basis systems, facilities, and services to the area to be managed in Eastern Collier County in order to provide for both a new university and a new town academic community in the Stewardship area.
- (k) It is the expressed set of findings of the Legislature
 further that:
 - 1. There is a considerably long period of time during

which there is an inordinate burden on the initial landowners of
both the land area for the private Ave Maria University and its
surrounding new town university community because of the
innovative, special, and unique requirements in the Growth
Management Plan for the Stewardship Receiving Area that deal
specifically with flexible management and related sequencing,
timing, and financing of the various systems, facilities, and

- services to be provided to the new town community and that take
- into consideration absorption rates, commercial viability, and
- related factors.

- 2. Even as the community matures, there is a continuing need for landowners, both initial and subsequent, to bear burdens that remain relatively inordinate in order to preserve such benefits for Eastern Collier County as the unique environmental and economic purpose of the new town community in this Stewardship Receiving Area.
- 3. Longer involvement of the initial landowner with regard to the provision of basic systems, facilities, and services in the Rural Lands Stewardship Overlay, coupled with a severely limited and highly specialized single purpose of the District, is in the public interest.
- 4. Any public or private system to provide basic infrastructure improvements, systems, facilities, and services to this new Ave Maria community in the Stewardship Overlay Area of Eastern Collier County must be focused on an unfettered, highly specialized, innovative, responsive, and accountable mechanism to provide the components of infrastructure at sustained levels of high quality over the long term only when and as needed for such a unique community in such a unique area.

5. There is a critical need to maintain such provision of such systems, facilities, and services to the Ave Maria community because of the unique location and attributes of the Stewardship Overlay Area, coupled with the unique purpose and location of this new academic community, subject to, and not inconsistent with, the state, regional, and local requirements which attend implementation of the state plan, the Stewardship Overlay for the Stewardship Receiving Area, and the Collier County Growth Management Plan.

- 6. This need is met by coinciding the use and special attributes of various public and private alternatives for the provision of infrastructure to such a community development, including:
- a. The public policy and related implementing zoning, permitting, and planning expertise, interests, and capabilities of state and regional government and of the Collier County general purpose local government;
- b. The flexible, limited, focused, and locally accountable management and related financing capabilities of independent special purpose local government; and
- c. The innovative development and marketing private sector expertise of the initial landowners, developers, and other components of private enterprise;
- 7. The specialized financing and revenue procedures for the levy and imposition of first-lien assessments, by a variety of names, must be disclosed, followed, noticed, fair, nonarbitrary, informed, reasonable, and accountable and that they must be set forth dispositively.
 - (1) That the existence and use of such a limited

specialized single purpose local government for the Ave Maria

community, subject both to the Rural Lands Stewardship Overlay

Area District and to the Collier County Growth Management Plan,

will result in a high propensity:

1. To prevent urban sprawl, protect and to preserve environmental, conservation, and agricultural uses and assets and to enhance the high quality use of the applicable Stewardship Receiving Area.

- 2. To enhance the market value for both present and future landowners of the property consistent with the need to protect private property rights in the Stewardship Overlay.
- 3. To enhance the net economic benefit to the Collier

 County area, including an enhanced and well maintained tax base
 to the benefit of all present and future taxpayers in Collier

 County.
- 4. To share the costs for providing such basic systems, facilities and services in an innovative, sequential, and flexible manner within the Ave Maria new town community to be serviced by the Stewardship Community District.
- (2) Ascertainments.--Based upon these findings, the Legislature has learned and ascertains:
- (a) There are two public government alternatives and one private alternative available to plan, construct, maintain, and finance the provision of systems, facilities, and services in and subject to the Stewardship Overlay:
- 1. One of the public or governmental alternatives is by the Board of County Commissioners within the Collier County political subdivision which can provide certain basic systems, facilities, and services directly, or with management by its

233 staff with financing through either a municipal service taxing
234 unit for ad valorem taxes or municipal service benefit for
235 assessments, or indirectly, by nonemergency ordinance use of a
236 dependent district.

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- 2. The second public alternative is use of an independent special district.
- 3. The private alternative is the private landowner, a private homeowners' association, a private utility, a private business corporation or partnership, or a combination of these various private alternatives.
- (b) Planning, permitting, and creating the Ave Maria
 University new town community and using the independent
 specialized single purpose Ave Maria Stewardship Community
 District created by this Act are consistent with and implement
 both the Collier County Growth Management Plan and Land
 Development Code and also the following long-standing and
 expressed policies of the state:
- 1. To allow the creation of independent special taxing districts which have uniform general law standards and procedures and which do not overburden other local governments and their taxpayers while preventing the proliferation of independent special taxing districts which do not meet the standards set forth in section 187.201(20)(b)2., Florida Statutes.
- 2. To encourage the development of local water supplies, pursuant to section 187.201(7)(b)3., Florida Statutes.
- 3. To recognize the existence of legitimate and often competing public and private interests and land use regulations and other government action, pursuant to section 187.201(14)(a),

Florida Statutes, as provided for expressly in the Stewardship

Overlay Program.

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- 4. Consistent with the Stewardship Overlay Program, to recognize the importance of preserving natural resources and enhancing quality of life by development in those areas where land and water resources, fiscal abilities, and service capacity can accommodate the land use and growth in a manner that is environmentally acceptable, pursuant to section 187.201(15)(a), Florida Statutes.
- 5. To allocate costs of new public facilities on the basis of benefits received by existing and future residents while planning for the management and financing of new facilities to serve residents in a timely, orderly, and efficient manner, pursuant to section 187.201(17)(a) and (b)3., Florida Statutes.
- 6. To encourage local government financial self-sufficiency in providing public facilities and in identifying and implementing physically sound, innovative, and cost-effective techniques to provide and finance public facilities while encouraging development, use, and coordination of capital improvement plans by all levels of government, pursuant to section (17)(b)5., 6., and 7., Florida Statutes, and as provided in the Stewardship Overlay Program.
- 7. To increase access to, and to promote and provide access for, cultural, historical and educational resources and opportunities, pursuant to section 187.201(18)(a) and (b)1., Florida Statutes.
- 8. To enhance and diversify the economy of the Collier
 County area by promoting partnerships among education, business,
 industry, agriculture, and the arts, provide opportunities for

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training skilled employees for new and expanding businesses, and promote self-sufficiency through training and educational programs that result in productive employment pursuant to section 187.201(21)(a) and (b)6., 7., and 8., Florida Statutes.

- 9. To encourage and to enhance cooperation among communities that have unique assets, irrespective of political boundaries, to bring the private and public sectors together for establishing an orderly, environmentally, and economically sound plan for current and future needs and growth, pursuant to section 187.201(b)8., Florida Statutes.
- 10. To create independent special districts by or pursuant to general law to ensure long-term management and related financing, to meet the need in Florida for timely, efficient, effective, responsive, innovative, accountable, focused, and economical ways to deliver basic services to new communities to solve the state's planning, management, and financing needs for delivery of capital infrastructure in order in turn to provide for projected growth only and to do so without overburdening other governments and their taxpayers, pursuant to section 189.402, Florida Statutes, so that providing to the Ave Maria community basic systems, facilities, and services by independent special districts remains pursuant to uniform general law and section 189.402(3)(a) and (c), Florida Statutes.
- 11. To ensure that those independent districts and the exercise of their powers are consistent and comply with applicable due process, disclosure, accountability, ethics, and government-in-the-sunshine requirements of law, both to the independent districts and to their elected and appointed officials, pursuant to section 189.402(3)(b), Florida Statutes,

because independent special districts are a legitimate

alternative method available for use by both the public and

private sectors to manage, own, operate, construct, and finance

basic capital infrastructure systems, facilities, and services,

pursuant to section 189.402(4)(a), Florida Statutes.

- 12. To ensure that an independent special district is created to serve a special purpose to cooperate and to coordinate its activities with the applicable general purpose local government because aspects of growth and development transcend boundaries and responsibilities of individual units of government so that no single unit of government can plan or implement policies to deal with these issues unilaterally as effectively, pursuant to section 189.402(7) and (8), Florida Statutes.
- (c) Construction and operation of the Ave Maria
 University, the development of the new town university
 community, and the use of the special and single purpose
 independent district are not inconsistent with the Collier
 County Comprehensive Plan and the requirements of the
 Stewardship Overlay and implement both.
- (d) This land area for the private university and its new town community requires an independent, special, and single purpose local government, in the form of an independent special district as defined in section 189.403(3), Florida Statutes, subject to all substantive and procedural limitations under Florida law, including this Act, in order to constitute the highly specialized alternative and viable growth management mechanism appropriate for this unique Stewardship Overlay available to both the private and public sectors.

(e) Such a District requires timely, flexible, limited, and specialized management and related financing capabilities under its uniform state charter, created by this Act pursuant to general law, in order to produce those flexible, innovative, and highly specialized benefits to the new town university community property in the Stewardship Receiving Area and to the Stewardship Overlay in Eastern Collier County.

- (f) Such a District must have management capabilities to provide pinpointed, focused, accountable, responsive, limited, specialized, and low-overhead-based capability, authority, and power to provide basic systems, facilities, and services to the new university community development with economies of scale but at sustained high levels of quality over the long term.
- (g) In order to be responsive to the critical timing required through the exercise of its special management functions, an independent district requires financing of those functions, including bondable lienable and non-lienable revenue, with full and continuing public disclosure and accountability, funded by landowners, both present and future, and funded also by users of the systems, facilities, and services provided to the land area by the District, without burdening the taxpayers and citizens of the state, of Collier County, or any municipality in Collier County.
- (h) The provision of services by this independent district must implement, be subject to, and function not inconsistent with, any applicable provisions of the Stewardship Overlay Area and related permitting and planning requirements of Collier County and of the Collier County Comprehensive Plan and Land Development Code.

(i) The creation, existence, and operation of the Ave

Maria Stewardship Community District, as limited and specialized
to its single narrow purpose, will also:

- 1. Constitute a public mechanism to translate the antiurban-sprawl requirements of the Stewardship Overlay into reality;
- 2. Constitute a disincentive for premature or inappropriate municipal incorporation consistent with state law.
- 3. Provide a mechanism for full and continuing disclosure of how basic systems, facilities, and services are both managed and financed, including full and continuing disclosure to both prospective purchasers and all residents of public financing related to any burdens of land ownership and any related burdens on existing or future residents.
- 4. Implement Rural Land Stewardship Area Zoning Overlay
 District Regulation, section 2.2.27.10.L.4. because such an
 independent single purpose special district is encouraged in the
 Stewardship Receiving Area where the new town community and
 university are located.
- (j) The Ave Maria Stewardship Community District is also a mechanism to implement the Collier County Concurrency Management System designed to coincide with, and to implement, both the Collier County future land use element and the capital improvements element for basic systems, facilities, and services consistent with the best interests of the Ave Maria community in the Stewardship Overlay.
- (k) By serving its single specialized purpose, the
 District will not result in needless proliferation, duplication,
 and fragmentation of local government systems, facilities, and

407 services in this area of Eastern Collier County.

(1) Subject to its substantive and procedural limitations, the Ave Maria Stewardship Community District will assist directly in public and combined public and private planning and coordination in order to achieve innovative solutions to the needs and requirements in this unique academic new town community located in this Stewardship Overlay Area of Eastern Collier County.

- (m) Management of the timing and phasing of critical sequential events, coordinated by the initial private landowner, the private university, and the Board of County Commissioners of Collier County is of fundamental importance and is the basis of the inordinate burden on the initial landowner developer and on the private university to enhance the Stewardship Overlay and to implement its requirements.
- (n) The critical single purpose of the Ave Maria
 Stewardship Community District to provide basic infrastructure
 systems, facilities, services, works, and improvements to the
 private Ave Maria university new town community is in the public
 interest because it:
- 1. Does not pass on taxes or profits to purchasers of property or to landowners and residents within their jurisdictions;
- 2. Decreases the tendency toward short-term planning, construction, and management considerations because the elections for members of the government board are staggered;
- 3. Is not influenced, guided, or limited by quarterly and annual profit statements;
 - 4. Does not have police or regulatory powers;

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5. Does not have larger general purpose overhead responsibilities;

- 6. Is not subject to legitimate but countervailing fiscal, economic, policy, and political considerations to which large general-purpose local governments and large landowners and developers would be subject in the natural course of events.
- 7. Does not constitute needless duplication, proliferation, or fragmentation of local government systems, facilities, and services in Collier County;
- 8. Shall operate and function subject to and not inconsistent with the county comprehensive plan and not inconsistent with, but rather shall enhance the purpose and requirements of, the Rural Lands Stewardship Overlay with the least overhead cost and the highest amount of public disclosure, accountability, responsiveness, and productivity.
- 9. Coincides its functions with the authority and best interests of general purpose local government, the private university, the private landowners, both present and future, the taxpayers, the future residents, and the state in the provision of needed infrastructure to the community at sustained levels of quality over the long term.
- 10. Provides highly accountable innovative systems, facilities, and services close to the land and close to the people to constitute expressly the stewardship of the lands of the new community within and subject to the Stewardship Overlay Area in Eastern Collier County and within its jurisdiction;
- 11. Serves a land area that is amenable to separate special district government.
 - 12. Serves a land area that is sufficiently compact and of

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size sufficient for the functionally interrelated Ave Maria new town community development.

- 13. Serves a land area in which there is no existing local or regional system, facility, or service with which creation and operation of this District and the provision of its systems, facilities, improvements, and infrastructure would be incompatible.
- 14. Will enhance the intrinsic value of the property and the new community development, for the purpose of the Stewardship Overlay, and be a sustaining source of public revenue.
- (o) The independent district charter created in this Act involves innovative general and special powers not otherwise available for this unique and highly specialized first ever academic Ave Maria new town community in such a unique multifaceted Rural Lands Stewardship Overlay.
- (p) The minimum requirements of general law or creation of this District by special act have been met as confirmed and set forth expressly in section 3(1).
- (3) Determinations.--Based upon its findings and ascertainments, the Legislature states expressly and determines:
- (a) This Act represents the findings, ascertainments, and determinations of the Legislature that creating the Ave Maria Stewardship Community District, by special act, pursuant to general law, is the best alternative as required by section 189.404(2)(e)3., Florida Statutes, because it meets affirmatively the findings and ascertainments of this Legislature set forth in this section.
 - (b) The creation by this Act of the Ave Maria Stewardship

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Community District in the Stewardship Overlay Area of Collier

County is consistent affirmatively with the Collier County local
government comprehensive plan.

(c) The authority for this Act is pursuant to section 189.404, Florida Statutes, and the State Comprehensive Plan pursuant to section 187.201, Florida Statutes.

- (d) The Board of County Commissioners of Collier County, on October 28, 2003, adopted Resolution 2003-381, expressing no objection to the creation and establishment of the Ave Maria University Stewardship Community District and finding it consistent with the Collier County local government comprehensive plan as provided in section 189.404(a)(e)4., Florida Statutes.
- (4) Intent.--Based upon its findings, ascertainments, and determinations, the Legislature expresses its intent:
- (a) To ensure that the creation and operation of the Ave Maria Stewardship Community District by and pursuant to this Act, exercising its management and related financing powers to implement its limited, single, and special purpose, is not a development order and does not trigger or invoke any provision within the meaning of chapter 380, Florida Statutes, and all applicable governmental planning, environmental, and land development laws, regulations, rules, policies, and ordinances apply to all development of the land within the jurisdiction of the District as created by this Act.
- (b) That the District operate and function subject to, and not inconsistent with, the Collier County Growth Management Plan and Land Development Code and any applicable development orders, zoning regulations, or other land development regulations.

Ave Maria Stewardship Community District shall not have the power of a general purpose local government to adopt a comprehensive plan or related land development regulation as those terms are defined in the Florida Local Government Comprehensive Planning and Land Development Regulation Act.

- exclusive and may be amended only by the Legislature by subsequent special act. Any certain proposed amendment of this Act which deals specifically, expressly, and only with section 2(4)(a), (b), and (c) shall not be considered by the Legislature unless it is accompanied by a resolution of support by the Collier County Board of County Commissioners provided that any other amendment on any other subject or provision dealing with any subject or provision in this Act does not require such resolution.
- (e) That the Ave Maria Stewardship Community District created by this Act constitutes an innovative mechanism for long-term, sustained, quality public stewardship through the planning, implementation, construction, management, and related financing, of basic systems, facilities, services and infrastructure projects for the mixed-use new town academic community.
- (f) That, it is in the public interest that this limited, independent, specialized, and single-purpose District have perpetual existence subject only to legislative review as provided in its charter as created by this Act so that it is not in a position to outlive its usefulness.
 - (g) That the exercise by this Ave Maria Stewardship

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552 Community District of its powers to carry out its single purpose

under its charter as created by this Act is consistent with

applicable due process, disclosure, accountability, ethics,

conflicts of laws, government in the sunshine, competitive

procurement, including the employees of consultants, competitive

negotiation, and competitive bidding, both as to the government

- negotiation, and competitive bidding, both as to the governmen
- 558 entity itself and as to its appointed or elected officials as 559 required in this Act.
 - of the Ave Maria Stewardship Community District is to provide community development systems, facilities, services, projects, improvements, and infrastructure to the Ave Maria community by exercising its various management powers, with related financing powers, both general and special, as set forth by and limited by its charter as created by this Act.
 - (6) Definitions.--As used in this Act:

- (a) "Ad valorem bonds" means bonds which are payable from the proceeds of ad valorem taxes levied on real and tangible personal property and which are generally referred to as general obligation bonds.
- (b) "Assessable improvements" means, without limitation, any and all public improvements and community facilities that the District is empowered to provide in accordance with this Act, that provide a special benefit to property within the District.
- (c) "Assessment bonds" means special obligations of the District which are payable solely from proceeds of the special assessments or benefit special assessments levied for assessable improvements, provided that, in lieu of issuing assessment bonds

to fund the costs of assessable improvements, the District may issue revenue bonds for such purposes payable from special assessments.

- (d) "Assessments" means those nonmillage District
 assessments which include special assessments, benefit special
 assessments, and maintenance special assessments and a
 nonmillage, non-ad valorem maintenance tax if authorized by
 general law.
- (e) "Ave Maria Stewardship Community District" means the unit of special and single purpose local government created and chartered by this Act, including the creation of its charter, and limited to the performance, in implementing its single purpose, of those general and special powers authorized by its charter under this Act, the boundaries of which are set forth by the Act, the governing head of which is created and authorized to operate with legal existence by this Act, and the purpose of which is as set forth in this Act.
- (f) "Benefit special assessments" are District assessments imposed, levied, and collected pursuant to the provisions of section 4(14)(b).
- (g) "Board of Supervisors" or "board" means the governing board of the District or, if such board has been abolished, the board, body, or commission assuming the principal functions thereof or to whom the powers given to the board by this Act have been given by law.
- (h) "Bond" includes "certificate," and the provisions that are applicable to bonds are equally applicable to certificates. The term "bond" includes any general obligation bond, assessment bond, refunding bond, revenue bond, and other such obligation in

HB 1625 2004 610 the nature of a bond as is provided for in this Act. "Developed urban area" means any reasonably compact 611 612 urban area. 613 (j) "Cost" or "costs," when used with reference to any 614 project, includes, but is not limited to: 615 1. The expenses of determining the feasibility or 616 practicability of acquisition, construction, or reconstruction. 617 2. The cost of surveys, estimates, plans, and 618 specifications. 619 3. The cost of improvements. 620 4. Engineering, fiscal, and legal expenses and charges. 621 5. The cost of all labor, materials, machinery, and 622 equipment. 623 6. The cost of all lands, properties, rights, easements, 624 and franchises acquired. 625 7. Financing charges. 626 8. The creation of initial reserve and debt service funds. 627 9. Working capital. 628 10. Interest charges incurred or estimated to be incurred 629 on money borrowed prior to and during construction and 630 acquisition and for such reasonable period of time after 631 completion of construction or acquisition as the board may 632 determine. 633 11. The cost of issuance of bonds pursuant to this Act, 634 including advertisements and printing. 635 12. The cost of any bond or tax referendum held pursuant 636 to this Act and all other expenses of issuance of bonds. 637 13. The discount, if any, on the sale or exchange of

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bonds.

14. Administrative expenses.

- 15. Such other expenses as may be necessary or incidental to the acquisition, construction, or reconstruction of any project, or to the financing thereof, or to the development of any lands within the District.
- 16. Payments, contributions, dedications, and any other exactions required as a condition of receiving any government approval or permit necessary to accomplish any District purpose.
- (k) "District" means the Ave Maria Stewardship Community

 District.
 - (1) "District manager" means the manager of the District.
- (m) "District roads" means highways, streets, roads, alleys, sidewalks, landscaping, storm drains, bridges, and thoroughfares of all kinds.
- (n) "General obligation bonds" means bonds which are secured by, or provide for their payment by, the pledge of the full faith and credit and taxing power of the District, in addition to those special taxes levied for their discharge and such other sources as may be provided for their payment or pledged as security under the resolution authorizing their issuance, and for payment of which recourse may be had against the general fund of the District.
- (o) "Governing board member" means any member of the Board of Supervisors.
- (p) "Land development regulations" means those regulations
 of general purpose local government, adopted under the Florida
 Local Government Comprehensive Planning and Land Development
 Regulations Act, Florida's Growth Management Act, and chapter
 163, Florida Statutes, as amended from time to time, to which

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668 the District is subject and as to which the District may not

- 669 doing anything that is inconsistent. Land development
- 670 regulations shall not mean specific management engineering,
- 671 planning, and other criteria and standards needed in the daily
- 672 management, implementation, and provision by the District of
- basic systems, facilities, services, works, improvements,
- 674 projects, or infrastructure, including design criteria and
- 675 standards, so long as they remain subject to and are not
- inconsistent with the Collier County Growth Management Plan and
- applicable land development regulations.
- 678 (q) "Landowner" means the owner of a freehold estate as it appears on the deed record, including a trustee, a private
- corporation, and an owner of a condominium unit. Landowner does
- 681 <u>not include a reversioner, remainderman, mortgagee, or any</u>
- 682 governmental entity who shall not be counted and need not be
- 683 notified of proceedings under this Act. Landowner also means the
- owner of a ground lease from a governmental entity, which
- leasehold interest has a remaining term, excluding all renewal
- 686 options, in excess of 50 years.
 - (r) "General-purpose local government" means a county,
- 688 municipality, or consolidated city-county government.
- (s) "Maintenance special assessments" are assessments
- 690 imposed, levied, and collected pursuant to the provisions of
- 691 section 4(14)(d).

- (t) "Non-ad valorem assessment" means an assessment levied
- 693 and imposed by the Board of Supervisors of the Ave Maria
- 694 Stewardship Community District that are not based upon millage
- and that constitutes, pursuant to the provisions of this Act,
- 696 first lien imposed on the property subject thereto, coequal with

any lien imposed by the state, county, municipality, or school board:

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- 1. If, pursuant to general law, nonmillage and non-ad valorem taxes, limited expressly and only to certain maintenance taxes provided for expressly in the District charter as created by this Act that are not ad valorem taxes and are not special assessments.
- 704 2. If an assessment that is not a tax and is a special 705 assessment levied and imposed by the Board of Supervisors of the 706 District pursuant to an informed and nonarbitrary determination 707 by the Board of Supervisors that the system, facility, or 708 service will provide, as a logical connection to the applicable 709 parcels of property, a special benefit peculiar to the property, 710 different in kind and degree than a general benefit and, 711 further, that the duty to pay per parcel will be apportioned in 712 a manner that is fair and reasonable, and that may be known as 713 an assessment, special assessment, maintenance assessment, or 714 benefit assessment. The levy of a maintenance assessment to 715 maintain a system or facility constructed and financed a by 716 special assessment levied by the District may be based on the 717 assessment methodology by which a construction special 718 assessment is levied but upon a determination that a maintenance 719 special assessment also provides a special and peculiar benefit 720 to the property and is apportioned in a manner that is fair and 721 reasonable.
 - 3. If an assessment is levied, imposed, or equalized by the Board of Supervisors by rule of the District.
 - (u) "Powers" means powers used and exercised by the Board of Supervisors to accomplish the single, limited, and special

726 purpose of the District including:

- 1. "General powers" means those organizational and administrative powers of the District as provided in its charter in order to carry out its single special purpose as a local government public corporate body politic.
- 2. "Special powers" means those powers enumerated by the District charter to implement its specialized systems, facilities, services, projects, improvements, and infrastructure and related functions in order to carry out its single specialized purpose.
- 3. Any other powers, authority, or function set forth in this Act.
- (v) "Project" means any development, improvement, property, power, utility, facility, enterprise, service, system, works, or infrastructure now existing or hereafter undertaken or established under the provisions of this Act.
- (w) "Qualified elector" means any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District and who registers to vote with the Supervisor of Elections in Collier County.
- (x) "Refunding bonds" means bonds issued to refinance outstanding bonds of any type and the interest and redemption premium thereon. Refunding bonds shall be issuable and payable in the same manner as refinanced bonds, except that no approval by the electorate shall be required unless required by the State Constitution.
- (y) "Revenue bonds" means obligations of the District that
 are payable from revenues, including, but not limited to,
 special assessments and benefit special assessments derived from

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sources other than ad valorem taxes on real or tangible personal
 property and that do not pledge the property, credit, or general
 tax revenue of the District.

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- "Sewer system" means any plant, system, facility, or property, and additions, extensions, and improvements thereto at any future time constructed or acquired as part thereof, useful or necessary or having the present capacity for future use in connection with the collection, treatment, purification, or disposal of sewage, including, but not limited to, industrial wastes resulting from any process of industry, manufacture, trade, or business or from the development of any natural resource. Sewer system also includes treatment plants, pumping stations, lift stations, valves, force mains, intercepting sewers, laterals, pressure lines, mains, and all necessary appurtenances and equipment; all sewer mains, laterals, and other devices for the reception and collection of sewage from premises connected therewith; and all real and personal property and any interest therein, rights, easements, and franchises of any nature relating to any such system and necessary or convenient for operation thereof.
- (aa) "Special assessments" shall mean assessments as imposed, levied, and collected by the District for the costs of assessable improvements pursuant to the provisions of this Act, chapter 170, Florida Statutes, as amended from time to time, and the additional authority under section 197.3631, Florida Statutes, as amended from time to time, or other provisions of general law, now or hereinafter enacted, which provide or authorize a supplemental means to impose, levy, and collect special assessments.

(bb) "Taxes" or "tax" means those levies and impositions of the Board of Supervisors that support and pay for government and the administration of law and that may be:

1. Ad valorem or property taxes based upon both the appraised value of property and millage, at a rate uniform within the jurisdiction;

- 2. If and when authorized by general law, non-ad valorem maintenance taxes not based on millage that are used to maintain District systems, facilities, and services.
- (cc) "Urban area" means a developed and inhabited urban area within the District within a minimum acreage resident population density of least 1.5 persons per acre as defined by the latest official census, special census, or population estimate, a minimum density of one single-family home per 2.5 acres with access to improved roads, or a minimum density of one single-family home per 5 acres within a recorded plat subdivision. Urban areas shall be designated by the Board of Supervisors with the assistance of all general purpose local governments having jurisdiction over the area within the jurisdiction of the District.
- (dd) "Water system" means any plant, system, facility, or property, and any addition, extension, or improvement thereto at any future time constructed or acquired as a part thereof, useful, necessary, or having the present capacity for future use in connection with the development of sources, treatment, purification, or distribution of water. Water system also includes dams, reservoirs, storage tanks, mains, lines, valves, pumping stations, laterals, and pipes for the purpose of carrying water to the premises connected with such system, and

HB 1625 2004 813 all rights, easements, and franchises of any nature relating to 814 any such system and necessary or convenient for the operation 815 thereof. 816 (7) Policy. -- Based upon its findings, ascertainments, 817 determinations, intent, purpose, and definitions, the Legislature states its policy expressly: 818 819 (a) The District and the District charter, with its 820 general and special powers, as created in this Act, are 821 essential and the best alternative for the unique location and 822 nature of the new community for academic, residential, 823 commercial, and other community uses, projects, or functions in 824 the Rural Lands Stewardship Area Overlay of eastern Collier 825 County consistent with and designed to enhance the Stewardship 826 Overlay Program and to serve a lawful public purpose. 827 (b) The District which is a local government and a 828 corporate body politic is limited to its single, narrow, and 829 special purpose as expressed in this Act, with the power to 830 provide, plan, implement, construct, maintain, and finance as a 831 local government management entity its basic systems, 832 facilities, services, improvements, infrastructure, and projects 833 and possessing financing powers to fund its management power 834 over the long term and with sustained levels of high quality 835 commensurate with the Stewardship Overlay. 836 (c) This Act may be amended only by special act of the 837 Legislature in whole or in part. 838 Section 3. Minimum general law requirements; creation and 839 establishment; boundaries; jurisdiction; construction; charter 840 with legal description .--(1) Pursuant to section 189.404(3), Florida Statutes, the 841

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HB 1625 2004 842 Legislature sets forth that the minimum requirements in 843 paragraphs (a) through (o) have been met in the identified 844 provisions of this Act as follows: 845 (a) The purpose of the District is stated in the Act in 846 section 2, subsection (5). 847 (b) The powers, functions, and duties of the District are generally in section 4, subsection (3) paragraphs (g) and (h) 848 and subsections (5)-(16), (18), (19), (21), (25), and (32) as to 849 850 which: 851 1. Taxation provisions are set forth in section 2, 852 subsection (6), paragraph (bb); section 4, subsection (3), 853 paragraph (h), subsection (14), paragraphs (a), (c), (f), (g) 854 and (i), and subsections (17), (18), and (19). 855 2. Bond issuance provisions are set forth generally in 856 section 2; section 4, subsection (8), paragraph (d), subsections 857 (10)-(13), and subsection (16), paragraphs (b) and (c). 3. Provisions regarding the other revenue raising 858 859 capabilities are set forth in section 2, subsection (6), paragraphs (b), (d), (s), (t), and (aa); section 4, subsection 860 (10) and (11), subsection (14), paragraphs (b), (d), (e), (h), 861 (i), and (j), and subsections (15) and (16). 862 863 4. Provisions regarding fees, rentals, and charges are in 864 section 2, subsection (6); and section 4, subsection (8), 865 paragraph (i) and subsections (22)-(25). 5. Provisions regarding budget preparation and approval 866 867 are in section 4, subsections (5), (6), and (9). 868 6. Provisions regarding liens and foreclosures of liens 869 are in section 4, subsection (14), paragraphs (f), (g), (h), and

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(i), and subsections (15), (17), (18), and (19).

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7. Provisions regarding the use of tax deeds and tax certificates as appropriate for non-ad valorem assessments are set forth in section 4, subsection (8), paragraph (0), subsection (14), paragraphs (b), (c), (d), (e), (f), (h), and (i), and subsection (15).

- 8. Provisions regarding contractual agreements are in section 4, subsection (8), paragraphs (c), (l), (p), (r) and (s), and subsection (9), paragraphs (k), (o), (p), (s), (t), (v), and (w).
- (c) The provisions for methods for establishing the District are in section 2, subsection (2), paragraph (b); section 3; and effective as provided in section 6.
- (d) The methods for amending the charter of the District are set forth in section 2, subsection (7), paragraph (c); section 3, subsection (4); and section 4, subsection (28).
- (e) The provisions regarding aspects of the governing board are as follows:
- 1. Provisions for the membership of the governing board are in section 4, subsection (3), paragraph (b) and subsection (4), paragraph (c).
- 2. Provisions regarding the organization of the governing board are in section 4, subsection (3), paragraphs (b)-(d) and subsection (4), paragraph (c).
- 3. Provisions regarding the requirement of five board members are in section 4, subsection (3), paragraph (b), and subsection (4), paragraph (c), subparagraph 1.
- 4. The provisions regarding the quorum of the governing board are in section 4, subsection (3), paragraph (b), and subsection (4) paragraph (c), subparagraph 1, sub-subparagraph

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900 <u>e.</u>

- (f) The provisions regarding maximum compensation of each board member are in section 4, subsection (4), paragraph (c), and in particular in subparagraph 1., sub-subparagraph h.; section 4, subsection (4), paragraph (c), subparagraph 1., subsubparagraph h.
- (g) The provisions regarding the administrative duties of the governing board are found in section 4, subsections (5)-(8).
- (h) The provisions applicable to financial disclosure, noticing, and reporting requirements for:
- 1. Financial disclosure are in section 4, subsections (6) and (7).
- 2. The provisions regarding voting are found in section 4, subsections (3) and (4).
- 3. Reporting requirements are in section 4, subsections (5)-(7) and subsection (31).
- (i) The provisions regarding procedures and requirements for issuing bonds are:
- 1. For issuing bonds are in section 4, subsection (12), particularly in paragraphs (a), (b), (i), (k), and (l), and related provisions regarding trust agreements are in subsection (13).
- 2. For issuing bonds are in section 4, subsection (12), particularly in paragraphs (c)-(q) and subsection (13).
 - (j) The provisions regarding elections or referenda are:
- 1. For procedures for elections are in section 4, subsections (3) and (4), and provisions regarding referenda are in subsection (14), paragraph (a).
 - 2. For qualifications of an elector of the District, a

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HB 1625 2004 929 qualified elector, are in section 2, subsection (6), paragraph 930 (w); and section 4, subsection (3), paragraphs (b) and (c). 3. For referenda are in section 4, subsection (4), 931 932 paragraph (b). 933 (k) The provisions regarding methods for financing the 934 District are generally in section 4, subsections (10), (11), 935 (14), (15), (16), (17), (18), and (19). 936 (1) Other than taxes levied for the payment of bonds and 937 taxes levied for periods not longer than 2 years when authorized 938 by vote of the electors of the District, the provisions for: 939 1. The authority to levy ad valorem tax is in section 4, 940 subsection (14), paragraph (a) and subsection (3), paragraph 941 (h); and section 2, subsection (6) paragraph (bb) subparagraph 942 1. 943 2. The authorized millage rate is in section 4, subsection 944 (14), paragraph (a). 945 The provisions for the method or methods of collecting 946 non-ad valorem assessments, fees, or service charges are: 947 1. For collecting non-ad valorem assessments in section 4, subsection (14), paragraphs (b), (c), (d), (e), (h), and (i) and 948 949 subsection (15). 950 2. For collecting fees and service charges in section 4, 951 subsection (22). 952 (n) The provisions for planning requirements are as limited by the provisions of section 2 and section 3, as limited 953 954 further by section 4, subsections (8) and (9). 955 (o) The provisions for geographic boundary limitations of

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the District are set forth in section 3, subsection (2)-(4); and

section 4, subsection (2).

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958 (2) Creation and establishment. -- The Ave Maria Stewardship 959 Community District, which may also be referred to and be known 960 as the "Stewardship Community District," "Ave Maria District," 961 or "District" is created and incorporated as a public body, corporate and politic, an independent, limited, special, and 962 963 single purpose local government, an independent special 964 district, under section 189.404, Florida Statutes, as amended 965 from time to time, and as defined in this Act and in section 966 189.403(3), Florida Statutes, as amended from time to time, in 967 and for eastern Collier County. Any amendments to chapter 190, 968 Florida Statutes, after January 1, 2004, granting additional 969 general powers, special powers, authorities, or projects to a 970 community development district by amendment to its uniform 971 charter, sections 190.006-190.041, Florida Statutes, shall 972 constitute a general power, special power, authority, or 973 function of the Ave Maria Stewardship Community District. 974 Because all notices for the enactment by the Legislature of this 975 Act, a special act, have been provided pursuant to the State 976 Constitution, the Laws of Florida, and the Rules of the Florida 977 House of Representatives and of the Florida Senate, and because 978 Collier County is not a charter county, no referendum subsequent 979 to the effective date of this Act is required. The District, as created by this Act, is established on the property pursuant to 980 981 section 6 and section 4(3).

- (3) The territorial boundary of the District shall embrace and include, without reservation or enclave, all of that certain real property described legally in the following section 4(2).
- (4) The jurisdiction of this District, in the exercise of its general and special powers, and in the carrying out of its

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	HB 1625 2004
987	single, narrow, and special purpose, is both within the external
988	boundaries of the legal description of this District and
989	extraterritorially when limited to, and as authorized expressly
990	elsewhere in, the charter of the District as created in this Act
991	or applicable general law. This single purpose District is
992	created as a public body corporate and politic and local
993	government authority and power is limited by its charter, this
994	Act, and subject to the provisions of other general laws,
995	including chapter 189, Florida Statutes, except that an
996	inconsistent provision in this Act shall control and the
997	District has jurisdiction to perform such acts and exercise such
998	projects, functions, and powers as shall be necessary,
999	convenient, incidental, proper, or reasonable for the
1000	implementation of its limited, single, and specialized purpose
1001	regarding the sound planning, provision, acquisition,
1002	development, operation, maintenance, and related financing of
1003	those public systems, facilities, services, improvements,
1004	projects, and infrastructure works as authorized herein
1005	including those necessary and incidental thereto.
1006	(5) Exclusive charterThe exclusive charter of the "Ave
1007	Maria Stewardship Community District" is this Act and may be
1008	amended only by special act of the Legislature.
1009	Section 4. Disposition of sections 2 and 3; legal
1010	description; exclusive charter of the Ave Maria Stewardship
1011	Community District
1012	(1) EXCLUSIVE CHARTER This Act constitutes the exclusive
1013	charter of the Ave Maria Stewardship Community District.
1014	(2) LEGAL DESCRIPTION. The metes and bounds legal
1015	description of the District, within which there are no enclaves

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HB 1625 2004 1016 or parcels of property owned by those who do not wish their 1017 property to be included within the District, is as follows: 1018 1019 METES AND BOUNDS DESCRIPTION 1020 DESCRIPTION OF PART OF SECTIONS 21, 22, 27, 28, 29, 1021 30, AND 33 1022 AND ALL OF SECTIONS 31 AND 32, TOWNSHIP 47 SOUTH, 1023 RANGE 29 EAST, 1024 ANDPART OF SECTIONS 4, 9, 16, 17, AND 18 1025 1026 AND ALL OF SECTIONS 5, 6, 7, AND 8, TOWNSHIP 48 SOUTH, 1027 RANGE 29 EAST, 1028 AND 1029 PART OF SECTIONS 1, 12 AND 13, TOWNSHIP 48 SOUTH, 1030 RANGE 28 EAST, 1031 AND1032 ALL OF SECTION 36, TOWNSHIP 47 SOUTH, RANGE 28 EAST, 1033 COLLIER COUNTY, FLORIDA 1034 1035 COMMENCING AT the NORTHWEST CORNER OF SECTION 27, 1036 TOWNSHIP 47 SOUTH, RANGE 1037 29 EAST, COLLIER COUNTY, FLORIDA. 1038 THENCE ALONG THE NORTH LINE OF SAID SECTION 27 NORTH 1039 89°42'22" EAST 40.00 FEET TO THE INTERSECTION WITH THE 1040 WEST RIGHT-OF-WAY LINE OF CAMP KEIAS ROAD (80' RIGHT-1041 OF-WAY) AND THE POINT OF BEGINNING OF THE PARCEL 1042 HEREIN DESCRIBED: 1043 THENCE ALONG SAID RIGHT-OF-WAY LINE IN THE FOLLOWING 1044 TWENTY FOUR (24) DESCRIBED COURSES;

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CODING: Words stricken are deletions; words underlined are additions.

HB 1625 2004 1045 1) SOUTH 00°15'32" EAST 4936.39 FEET; 1046 395.35 FEET ALONG THE ARC OF A NON-TANGENTIAL 2) 1047 CIRCULAR CURVE CONCAVE WEST HAVING A RADIUS OF 1048 3,707.51 FEET THROUGH A CENTRAL ANGLE OF 06°05'35" AND 1049 BEING SUBTENDED BY A CHORD WHICH BEARS SOUTH 02°47'23" WEST 395.17 FEET; 1050 1051 3) SOUTH 05°50'40" WEST 101.17 FEET; 1052 4) THENCE SOUTH 89°37'49" WEST 7.63 FEET; 1053 5) SOUTH 00°14'32" EAST 73.58 FEET; 1054 6) SOUTH 05°51'27" WEST 224.83 FEET; 1055 7) 403.87 FEET ALONG THE ARC OF A NON-TANGENTIAL 1056 CIRCULAR CURVE CONCAVE 1057 EAST HAVING A RADIUS OF 3,798.14 FEET THROUGH A 1058 CENTRAL ANGLE OF 06°05'33" AND BEING SUBTENDED BY A 1059 CHORD WHICH BEARS SOUTH 02°45'21" WEST 403.68 FEET; 1060 SOUTH 00°14'33" EAST 1,907.96 FEET; 1061 SOUTH 00°22'10" EAST 2,609.43 FEET; 1062 10) SOUTH 00°30'10" EAST 2,673.59 FEET; 1063 11) SOUTH 00°35'31" EAST 2,684.14 FEET; 1064 12) SOUTH 00°38'11" EAST 2,610.47 FEET; 1065 13) SOUTH 00°30'34" EAST 200.03 FEET; 1066 14) 202.91 FEET ALONG THE ARC OF A CIRCULAR 1067 CURVE CONCAVE EAST HAVING A RADIUS OF 2,702.95 FEET 1068 THROUGH CENTRAL ANGLE OF 04°18'04" AND 1069 BEING SUBTENDED BY A CHORD WHICH BEARS SOUTH 02°39'36" 1070 EAST 202.86 FEET; 1071 SOUTH 04°48'38" EAST 400.00 FEET; 15) 1072 16) SOUTH 05°08'04" EAST 95.99 FEET; 1073 17) SOUTH 00°29'16" EAST 101.03 FEET;

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HB 1625 2004 1074 18) CONTINUE ALONG SAID LINE SOUTH 00°29'16" 1075 EAST 1,609.23 FEET; 1076 19) SOUTH 00°59'03" EAST 2,660.06 FEET; 1077 20) SOUTH 00°56'00" EAST 2,246.44 FEET; 1078 21) 104.19 FEET ALONG THE ARC OF A NON-1079 TANGENTIAL CIRCULAR 1080 CURVE CONCAVE WEST HAVING A RADIUS OF 461.33 FEET 1081 THROUGH A CENTRAL ANGLE OF 1082 12°56'25" AND BEING SUBTENDED BY A CHORD WHICH BEARS 1083 SOUTH 05°33'57" WEST 1084 103.97 FEET; 1085 22) SOUTH 12°02'43" WEST 100.00 FEET; 1086 23) 122.31 FEET ALONG THE ARC OF A CIRCULAR 1087 CURVE CONCAVE EAST 1088 HAVING A RADIUS OF 540.00 FEET THROUGH CENTRAL ANGLE 1089 OF 12°58'40" AND BEING 1090 SUBTENDED BY A CHORD WHICH BEARS SOUTH 05°33'23" WEST 1091 122.05 FEET; 1092 24) SOUTH 00°55'58" EAST 49.54 FEET TO THE NORTH 1093 RIGHT OF WAY 1094 LINE OF OIL WELL ROAD (100' RIGHT OF WAY) 1095 THENCE ALONG SAID NORTH RIGHT OF WAY IN THE FOLLOWING 1096 EIGHT (8) DESCRIBED 1097 COURSES; 1098 1) SOUTH 88°57'46" WEST 2,595.92 FEET; 1099 2) SOUTH 88°54'34" WEST 2,641.05 FEET; 1100 3) SOUTH 88°57'06" WEST 2,570.04 FEET; 4) SOUTH 88°55'37" WEST 2,702.71 FEET; 1101 SOUTH 88°56'50" WEST 2,645.03 FEET; 1102 5)

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HB 1625 2004 1103 6) SOUTH 88°56'28" WEST 2,639.06 FEET; 1104 SOUTH 89°44'55" WEST 2,676.56 FEET; 1105 8) SOUTH 89°44'33" WEST 0.82 FEET TO THE WEST 1106 LINE OF THOSE 1107 LANDS DESCRIBED IN O.R. BOOK 2493, PAGE 2779-2796; 1108 THENCE ALONG SAID LINE NORTH 01°11'28" WEST 2,637.90 1109 FEET TO THE NORTH LINE 1110 OF THOSE LANDS DESCRIBED IN O.R. BOOK 2493, PAGE 2779-1111 2796; 1112 THENCE ALONG SAID LINE NORTH 89°32'26" EAST 1,332.28 1113 FEET TO A NORTHWEST 1114 CORNER OF THOSE LANDS DESCRIBED IN O.R. BOOK 2009 PAGE 1115 1554-1558; 1116 THENCE ALONG THE NORTH LINE OF SAID LANDS NORTH 1117 89°32'26" EAST 360.40 FEET 1118 TO THE INTERSECTION WITH THE WEST LINE OF THOSE LANDS DESCRIBED IN O.R. BOOK 1119 1120 2943 PAGE 2779-2796; 1121 THENCE ALONG THE WEST LINE OF SAID LANDS NORTH 1122 01°11'02" WEST 2,688.15 FEET 1123 TO THE INTERSECTION WITH SOUTH LINE OF SECTION 12, 1124 TOWNSHIP 48 SOUTH, RANGE 1125 28 EAST, 1126 THENCE ALONG SAID LINE SOUTH 89°24'56" WEST 151.63 1127 FEET TO THE INTERSECTION 1128 WITH THE WEST LINE OF THOSE LANDS DESCRIBED IN O.R. 1129 BOOK 2493 PAGE 2779-2796; 1130 THENCE ALONG THE WEST LINE OF SAID LANDS NORTH 1131 00°44'30" WEST 5,387.66 FEET

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HB 1625 2004 1132 TO THE INTERSECTION WITH THE NORTH LINE OF SAID 1133 SECTION 12; 1134 THENCE ALONG SAID NORTH LINE NORTH 89°00'09" EAST 1135 23.81 FEET TO INTERSECTION 1136 WITH THE WEST LINE OF THOSE LANDS DESCRIBED IN O.R. 1137 BOOK 2493 PAGES 1138 2779-2796; 1139 THENCE ALONG THE WEST LINE OF SAID LANDS NORTH 1140 00°43'12" WEST 5,312.87 FEET 1141 TO THE SOUTH LINE OF SECTION 36, TOWNSHIP 47 SOUTH, 1142 RANGE 28 EAST; 1143 THENCE ALONG SAID SOUTH LINE SOUTH 89°28'47" WEST 1144 1,591.63 FEET; 1145 THENCE CONTINUE ALONG SAID SOUTH LINE SOUTH 89°28'47" 1146 WEST 2,658.12 FEET TO THE SOUTH WEST CORNER OF SAID 1147 SECTION 36; 1148 THENCE ALONG THE WEST LINE OF SAID SECTION 36 NORTH 1149 00°12'02" WEST 2,594.56 FEET; 1150 THENCE CONTINUE ALONG THE WEST LINE OF SAID SECTION 36 1151 NORTH 00°13'09" EAST 1152 2,595.59 FEET TO THE NORTHWEST CORNER OF SAID SECTION 1153 36; 1154 THENCE ALONG THE NORTH LINE OF SAID SECTION 36 NORTH 1155 89°57'18" EAST 2,678.23 1156 FEET; 1157 THENCE CONTINUE ALONG THE NORTH LINE OF SAID SECTION 1158 NORTH 89°57'18" EAST 1159 2,678.23 FEET TO THE NORTH EAST CORNER OF SAID SECTION 1160 36;

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	HB 1625
1161	THENCE ALONG THE WEST LINE OF SECTION 30, TOWNSHIP 47
1162	SOUTH, RANGE 29 EAST,
1163	NORTH 00°13'04" WEST 2,580.06 FEET;
1164	THENCE CONTINUE ALONG SAID WEST LINE OF SAID SECTION
1165	30 NORTH 00°10'45" WEST
1166	2,527.41 FEET TO THE SOUTH RIGHT OF WAY LINE OF
1167	IMMOKALEE ROAD (100' RIGHT
1168	OF WAY)
1169	THENCE ALONG SAID RIGHT OF WAY LINE FOR THE FOLLOWING
1170	NINE (9) DESCRIBED
1171	COURSES;
1172	1) SOUTH 89°43'35" EAST 0.74 FEET;
1173	2) NORTH 87°40'12" EAST 2,582.06 FEET;
1174	3) NORTH 87°38'44" EAST 2,630.49 FEET;
1175	4) NORTH 87°41'38" EAST 2,640.92 FEET;
1176	5) NORTH 87°46'05" EAST 2,645.58 FEET;
1177	6) NORTH 89°37'45" EAST 2,687.06 FEET;
1178	7) NORTH 89°39'06" EAST 780.08 FEET;
1179	8) 3,074.23 FEET ALONG THE ARC OF A NON-
1180	TANGENTIAL CIRCULAR CURVE CONCAVE NORTHWEST HAVING A
1181	RADIUS OF 1,960.26 FEET THROUGH A CENTRAL ANGLE OF
1182	89°51'20" AND BEING SUBTENDED BY A CHORD WHICH BEARS
1183	NORTH 44°42'37" EAST 2,768.73 ;
1184	9) NORTH 00°27'14" WEST 663.14 FEET TO THE
1185	INTERSECTION WITH THE SOUTH RIGHT-OF-WAY LINE OF SAID
1186	CAMP KEIAS ROAD;
1187	THENCE ALONG SAID RIGHT-OF-WAY LINE IN THE FOLLOWING
1188	SEVEN (7) DESCRIBED COURSES:
1189	1) SOUTH 89°56'24" EAST 266.14 FEET;

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HB 1625 2004 1190 2) 722.56 FEET ALONG THE ARC OF A NON-1191 TANGENTIAL CIRCULAR CURVE CONCAVE SOUTHWEST HAVING A 1192 RADIUS OF 460.00 FEET THROUGH A CENTRAL ANGLE OF 1193 89°59'58" AND BEING SUBTENDED BY A CHORD WHICH BEARS 1194 SOUTH 44°56'23" EAST 650.54 FEET; 1195 3) SOUTH 00°03'36" WEST 600.00 FEET; 1196 4) 529.01 FEET ALONG THE ARC OF A CIRCULAR CURVE 1197 CONCAVE WEST HAVING A RADIUS OF 760.00 FEET THROUGH 1198 CENTRAL ANGLE OF 39°52'53" AND BEING SUBTENDED 1199 by a chord which bears South 20°00'02" West 518.39 1200 feet; 1201 5) SOUTH 39°56'29" WEST 543.45 FEET; 1202 589.90 FEET ALONG THE ARC OF A CIRCULAR CURVE 1203 CONCAVE EAST HAVING A RADIUS OF 840.00 FEET THROUGH 1204 CENTRAL ANGLE OF 40°14'11" AND BEING SUBTENDED 1205 BY A CHORD WHICH BEARS SOUTH 19°49'24" WEST 577.85 1206 feet; 1207 7) South 00°17'42" East 60.83 feet TO THE POINT 1208 OF BEGINNING. 1209 CONTAINING 10805.08 ACRES, MORE OR LESS. 1210 1211 SUBJECT TO EASEMENTS AND RESTRICTIONS OF RECORD. 1212 BEARINGS ARE BASED ON THE WEST HALF OF THE SOUTH LINE 1213 OF SECTION 16, 1214 TOWNSHIP 48 SOUTH, RANGE 29 EAST, COLLIER COUNTY, 1215 FLORIDA BEING SOUTH 1216 88°54'34" WEST. 1217 1218 (3) BOARD OF SUPERVISORS; MEMBERS AND MEETINGS;

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ORGANIZATION; POWERS; DUTIES; TERMS OF OFFICE; RELATED ELECTON
REQUIREMENTS.--

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- (a) The Board of Supervisors of the District shall exercise the powers granted to the District pursuant to this Act in order to implement its specialized single purpose.
- (b) There is hereby created the Board of Supervisors of the Stewardship Community District which shall be the governing board and body of the District. Except as otherwise provided in this Act, each member shall hold office for a term of 4 years and until a successor is chosen and qualifies. There shall be five members of the Board of Supervisors who shall, in order to be eligible, be residents of the state and citizens of the United States. Three members shall constitute a quorum.
- (c) Within in 45 days after the effective date of this Act, a noticed special meeting of the landowners of the Ave Maria Stewardship Community District shall be held for the purpose of electing the members to the first Board of Supervisors for the District as provided in this Act. Notice of such special meeting of the landowners shall be given by causing publication thereof, to be made once a week for 2 consecutive weeks prior to such meeting in a newspaper of general paid subscription and circulation in Collier County the last day of such publication not to be fewer than 14 or more than 28 days before the day of the election. Such special meeting of the landowners shall be held in a public place in Collier County and the place, date, and hour of holding such meeting and the purpose thereof shall be stated expressly in the notice. The landowners when assembled shall organize by electing a Chair, who shall preside at the meeting of the landowners, and a

Secretary, who shall record the proceedings. At such meeting, for the election of each person to be elected, each and every acre of land, or any fraction thereof, within the boundary of the District shall represent one vote and each owner of that acre or fraction thereof shall be entitled to one vote for every such acre or fraction thereof. Persons who qualify to serve as board members shall be nominated at the noticed meeting prior to the initial election at the noticed meeting. A landowner may vote in person or by proxy in writing. A landowner who sells land to a bona fide purchaser may by written lawful instrument

retain the voting rights for that acreage.

- (d) At the landowners meeting for the election of the members of the Board of Supervisors on a one-acre, one-vote basis, the two candidates receiving the highest number of votes shall be elected for a term expiring November 30, 2006, and the three candidates receiving the next largest number of votes shall be elected for a term expiring November 30, 2008. The members of the first board elected by the landowners shall serve their 4-year or 2-year term; however, the next election by the landowners shall be held on the first Tuesday in November. Thereafter, there shall be an election of supervisors for the District every 2 years in November on a date established by the board and noticed pursuant to paragraph (c). The two candidates receiving the highest number of votes shall be elected to serve for a 4-year period and the remaining candidates shall serve for a 2-year period.
- (e) The landowners present at the meeting shall constitute a quorum.
 - (f) All vacancies or expirations on the Board of

1277 Supervisors shall be filled as provided by this Act.

- (g) In case of a vacancy in the office of any member of the Board of Supervisors, the remaining members of the Board of Supervisors shall by majority vote appoint a person to serve as a member of the Board of Supervisors for the unexpired portion of the term.
- (h) If the board proposes to exercise its limited ad valorem taxing power as provided in the charter, the provisions of paragraph (14)(a) shall apply.
- (4) ELECTION; POPULAR ELECTIONS, REFERENDUM AND DESIGNATION OF URBAN AREAS.--
- (a) Elections of the members of the board shall be conducted on a one-acre, one-vote basis as provided in paragraph (3)(c), until and unless the provisions of paragraph (4)(b) apply. When and as applicable and required, the appropriate provisions of section 189.405, Florida Statutes, as amended from time to time, apply.
- (b) A referendum shall be called by the Board of
 Supervisors of the District, each member elected on a one-acre,
 one-vote basis, on the question of whether certain members of
 the board should be elected by qualified electors, providing
 each of the following conditions has been satisfied at least 60
 days prior to the general or special election at which the
 referendum is to be held:
- 1. That the District has at least 500 qualified electors, based on the most recent state population estimate.
- 2. A petition signed by 10 percent of the qualified

 electors of the District shall have been filed with the Board of

 Supervisors of the District. The petition shall be submitted to

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the Supervisor of Elections of Collier County who shall, within

30 days after receipt of the petition, certify to the board the

percentage of signatures of qualified electors contained on the

petition.

- 3. Upon verification by the Supervisor of Elections that
 10 percent of the qualified electors of the District have
 petitioned the Board of Supervisors, the next regularly
 scheduled election of governing board members shall occur at
 least 60 days after verification of the petition.
- 4. If the qualified electors approve the election procedure described in this section, the governing board of the District shall remain five members and elections shall be held pursuant to the criteria described in this section, beginning with the next regularly scheduled election of governing board members or at a special election called within 6 months following the referendum and final unappealed approval of District urban area maps as provided in this section, whichever is earlier.
- 5. If the qualified electors of the District disapprove the election procedure described in this section, elections of the members of the Board of Supervisors shall continue as described in this Act on a one-acre, one-vote basis. No further referendum on the question shall be held for a minimum period of 2 years following the referendum.
- 6. Within 30 days after approval of the election process described in this section by qualified electors of the District, the Board of Supervisors shall direct the District staff to prepare and to present maps of the District describing the extent and location of all urban areas within the District, such

determination shall be based upon the criteria contained in the definition of urban area, in this Act.

- 7. Within 60 days after approval of the election process described in this subsection by qualified electors of the District, the maps describing urban areas within the District shall be presented to the Board of Supervisors.
- 8. Any District landowner or elector may contest the accuracy of the urban area maps prepared by the staff of the District within 30 days after submission to the Board of Supervisors. Upon notice of objection to the maps, the governing board shall request the county engineer to prepare and present maps of the District describing the extent and location of all urban areas within the District. Such determination shall be based limitedly and exclusively upon the criteria contained in the definition in this Act of urban area. Within 30 days after the governing board requests, the county engineer shall present the maps to the governing board.
- 9. Upon presentation of the maps by the county engineer, the governing board shall compare the maps submitted by both the District staff and the county engineer and make a determination as to which set of maps to adopt. Within 60 days after presentation of all such maps, the governing board may amend and shall adopt the official maps at a regularly scheduled board meeting.
- 10. Any District landowner or qualified elector may contest the accuracy of the urban area maps adopted by the board after adoption in accordance with the provision for judicial review as provided in Florida Administrative Procedure Act.

 Accuracy shall be determined pursuant to the definition of urban

1364 area as contained in this Act.

- 11. Upon adoption by the Board of Supervisors or certification by the court, the District urban area maps shall serve as the official maps for determination of the extent of the urban area within the District and the number of members of the Board of Supervisors to be elected by qualified electors and by the one-acre, one-vote principle at the next regularly scheduled election of governing board members.
 - 12. Upon a determination of the percentage of urban area within the District as compared with total area within the District, the governing board shall determine the number of electors in accordance with the percentages pursuant to this paragraph. The landowners' meeting date shall be designated by the Board of Supervisors.
 - 13. The map shall be updated and readopted every 5 years or sooner at the discretion of the Board of Supervisors.
 - (c) Governing board.--
 - 1. The composition of the governing board shall be as follows:
 - a. The five members of the governing board of the District shall be elected in accordance with the following determinations of urban area:
 - (I) If urban areas constitute 25 percent or less of the District, one governing board member shall be elected by the qualified electors and four governing board members shall be elected in accordance with the one-acre, one-vote principle contained in subsection (3) or the district's enabling legislation.
 - (II) If urban areas constitute more than 25 percent but

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less than 50 percent of the District, two governing board members shall be elected by the qualified electors and three governing board members shall be elected in accordance with the one-acre, one-vote principle contained in subsection (3) or the district's enabling legislation.

- (III) If urban areas constitute at least 50 percent but less than 70 percent of the District, three governing board members shall be elected by the qualified electors and two governing board members shall be elected in accordance with the one-acre/one-vote principle contained in subsection (3) or the district's enabling legislation.
- (IV) If urban areas constitute at least 70 percent but less than 90 percent of the District, four governing board members shall be elected by the qualified electors and one governing board member shall be elected in accordance with the one-acre, one-vote principle contained in subsection (3) or the district's enabling legislation.
- (V) If urban areas constitute at least 90 percent or more of the District, all governing board members shall be elected by the qualified electors.
- b. All members of the Board of Supervisors, regardless of how elected, shall be public officers, shall be known as Supervisors, and, upon entering into office, shall take and subscribe to the oath of office as prescribed by section 876.05, Florida Statutes, as amended from time to time. All members of the Board of Supervisors, regardless of how elected, and regardless of whether they are qualified electors themselves or not, shall be public officials and subject to ethics and conflict of interest laws of the state that apply to all public

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officers. They shall hold office for the terms for which they
were elected and until their successors are chosen and
qualified.

- c. Any elected member of the Board of Supervisors may be removed by the Governor for malfeasance, misfeasance, dishonesty, incompetency, or failure to perform the duties imposed upon him or her by this Act, and any vacancies that may occur in such office shall be filled by the Governor, as soon as practicable, unless filled by the board as provided in this Act.
- d. All governing board members elected by qualified electors shall be qualified electors elected at large.

 Candidates seeking election as qualified electors shall conduct their campaigns in accordance with the provisions of chapter 106, Florida Statutes, as amended from time to time, and shall file petitions as required in section 99.021, Florida Statutes, as amended from time to time, and take the oath therein prescribed.
- e. All governing board members elected by qualified electors shall have a term of 4 years except for governing board members elected at the first election and the first landowners' meeting following the referendum prescribed in paragraph (b).

 Governing board members elected at the first election and the first landowners' meeting following the referendum shall serve as follows:
- (I) If one governing board member is elected by the qualified electors and four are elected on a one-acre, one-vote basis, the governing board member elected by the qualified electors shall be elected for a period of 4 years. Governing board members elected on a one-acre, one-vote basis shall be

HB 1625 2004 1451 elected for a specified period of years, as prescribed by 1452 subsection (3). 1453 (II) If two governing board members are elected by the 1454 qualified electors and three are elected on a one-acre, one-vote 1455 basis, the governing board members elected by the qualified 1456 electors shall be elected for a period of 4 years. Governing 1457 board members elected on a one-acre, one-vote basis shall be elected for periods of 1, 2, and 3 years, respectively, as 1458 1459 prescribed by subsection (3). 1460 (III) If three governing board members are elected by the 1461 qualified electors and two are elected on a one-acre, one-vote 1462 basis, two of the governing board members elected by the 1463 qualified electors shall be elected for a term of 4 years and 1464 the other governing board member elected by the qualified 1465 electors shall be elected for a term of 2 years. Governing 1466 board members elected on a one-acre, one-vote basis shall be elected for periods of 1 year and 2 years, respectively, as 1467 1468 prescribed by subsection (3). 1469 (IV) If four governing board members are elected by the 1470 qualified electors and one is elected on a one-acre/one-vote 1471 basis, two of the governing board members elected by the 1472 qualified electors shall be elected for a term of 2 years and 1473 the other two for a term of 4 years. The governing board member 1474 elected on a one-acre, one-vote basis shall be elected for a 1475 term of 1 year as prescribed by subsection (3). 1476 (V) If five governing board members are elected by the 1477 qualified electors, three shall be elected for a term of 4 years

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(VI) If any vacancy occurs in a seat occupied by a

and two for a term of 2 years.

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governing board member elected by the qualified electors, the
remaining members of the governing board shall, within 45 days
after the vacancy occurs, appoint a person who would be eligible
to hold the office for the unexpired term.

- (VII) Each and every election, by qualified electors, of members of the Board of Supervisors pursuant to this Act shall be conducted in the manner and at a time prescribed by law for holding general elections or prescribed by the Supervisor of Elections in and for the Collier County political subdivision.
- e.1. An annual landowners' meeting shall be held pursuant to subsection (3) and at least one governing board member shall be elected on a one-acre, one-vote basis pursuant to subsection (3) for so long as 10 percent or more of the District is not contained in an urban area. In the event that all District governing board members are elected by qualified electors, there shall be no further landowners' meetings.
- 2. At any landowners' meeting called pursuant to this section, 50 percent of the District acreage shall not be required to constitute a quorum and each governing board member shall be elected by a majority of the acreage represented either by owner or proxy present and voting at said meeting.
- 3. All landowners' meetings of districts operating pursuant to this section shall be set by the board within the month preceding the month of the election of the governing board members by the electors.
- 4. Vacancies on the board shall be filled pursuant to subsection (3) and this subsection except as otherwise provided in this section.
 - f. Three of the members of the Board of Supervisors

constitute a quorum for the purpose of conducting its business
and exercising its powers and for all other related purposes.

Action taken by the District Board of Supervisors present shall
be upon a vote of the majority of the members present, unless
general law or rule of the District subsequently promulgated

requires a greater number.

- g. As soon as practicable after each election or appointment, the board shall organize by electing one of its members as Chair and by electing a Secretary, who need not be a member of the board, and such other officers as the board may deem necessary.
- h. The board shall keep a permanent record book entitled "Record of Proceedings of Ave Maria Stewardship Community

 District," in which shall be recorded minutes of all meetings, resolutions, proceedings, certificates, bonds given by all employees, and any and all corporate acts. The record book shall at reasonable times be opened to inspection in the same manner as state, county, and municipal records pursuant to chapter 119, Florida Statutes. The record book shall be kept at the office or other regular place of business maintained by the Board of Supervisors within Collier County.
- i. Each supervisor shall be entitled to receive for his or her services an amount not to exceed \$200 per meeting of the Board of Supervisors, not to exceed \$4,800 per year per supervisor, or an amount established by the electors voting in a referendum. In addition, each supervisor shall receive travel and per diem expenses as set forth in section 112.061, Florida Statutes, as amended from time to time.
 - j. All meetings of the board shall be open to the public

and governed by the provisions of chapter 286, Florida Statutes.

- 2. The members of the Board of Supervisors of the District, whether elected on a one-acre, one-vote basis or a qualified elector basis, shall constitute the members of the governing board of the District subject to the requirements of this Act.
 - (5) BOARD OF SUPERVISORS; GENERAL DUTIES. --

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- 1545 (a) The board shall employ and fix the compensation of a 1546 District Manager. The District Manager shall have charge and 1547 supervision of the works of the District and shall be 1548 responsible for preserving and maintaining any improvement or 1549 facility constructed or erected pursuant to the provisions of 1550 this Act, for maintaining and operating the equipment owned by 1551 the District, and for performing such other duties as may be 1552 prescribed by the board. It shall not be a conflict of interest 1553 under chapter 112, Florida Statutes, as amended from time to 1554 time, for a board member, the District Manager, or another 1555 employee of the District to be a stockholder, officer, or employee of a landowner. The District Manager may hire or 1556 1557 otherwise employ and terminate the employment of such other 1558 persons, including, without limitation, professional, 1559 supervisory, and clerical employees, as may be necessary and 1560 authorized by the board. The compensation and other conditions 1561 of employment of the officers and employees of the District 1562 shall be as provided by the board.
 - (b) The board shall designate a person who is a resident of the state as Treasurer of the District, who shall have charge of the funds of the District. Such funds shall be disbursed only upon the order or pursuant to a resolution of the board by

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warrant or check countersigned by the Treasurer and by such other person as may be authorized by the board. The board may give the Treasurer such other or additional powers and duties as the board may deem appropriate and may fix his or her compensation. The board may require the Treasurer to give a bond in such amount, on such terms, and with such sureties as may be deemed satisfactory to the board to secure the performance by the Treasurer of his or her powers and duties. The financial records of the board shall be audited by an independent certified public accountant at least once a year.

- (c) The board is authorized to select as a depository for its funds any qualified public depository as defined in section 280.02, Florida Statutes, as amended from time to time which meets all the requirements of chapter 280, Florida Statutes, as amended from time to time, and has been designated by the Treasurer as a qualified public depository upon such terms and conditions as to the payment of interest by such depository upon the funds so deposited as the board may deem just and reasonable.
 - (6) BUDGET; REPORTS AND REVIEWS. --
- (a) The District shall provide financial reports in such form and such manner as prescribed pursuant to this Act and chapter 218, Florida Statutes, as amended from time to time.
- Manager shall prepare a proposed budget for the ensuing fiscal year to be submitted to the board for board approval. The proposed budget shall include at the direction of the board an estimate of all necessary expenditures of the District for the ensuing fiscal year and an estimate of income to the District

from the taxes and assessments provided in this Act. The board

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1597 shall consider the proposed budget item by item and may either 1598 approve the budget as proposed by the District Manager or modify the same in part or in whole. The board shall indicate its 1599 1600 approval of the budget by resolution, which resolution shall 1601 provide for a hearing on the budget as approved. Notice of the 1602 hearing on the budget shall be published in a newspaper of general circulation in the area of the district once a week for 1603 1604 2 consecutive weeks, except that the first publication shall be 1605 not fewer than 15 days prior to the date of the hearing. The notice shall further contain a designation of the day, time, and 1606 1607 place of the public hearing. At the time and place designated in 1608 the notice, the board shall hear all objections to the budget as 1609 proposed and may make such changes as the board deems necessary.

At the conclusion of the budget hearing, the board shall, by

The budget shall be adopted prior to October 1 of each year.

resolution, adopt the budget as finally approved by the board.

- (c) At least 60 days prior to adoption, the Board of
 Supervisors of the District shall submit to the Collier County
 Board of County Commissioners, for purposes of disclosure and
 information only, the proposed annual budget for the ensuing
 fiscal year and the Board of County Commissioners may submit
 written comments to the Board of Supervisors solely for the
 assistance and information of the Board of Supervisors of the
 District in adopting its annual District budget.
- (d) The Board of Supervisors of the District shall submit annually, to the Board of County Commissioners of Collier

 County, its District public facilities report under section

 189.415(2), Florida Statutes, as amended from time to time,

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amended from time to time.

addressing specifically short-term and long-term innovative systems, facilities, and services consistent with the unique nature of the new university town community in the Eastern Collier County Stewardship Area Overlay, as to which the Board of County Commissioners of Collier County shall use and rely on the District public facilities report in the preparation or revision of the Collier County Growth Management Plan, specifically under section 189.415(6), Florida Statutes, as

- (7) DISCLOSURE OF PUBLIC FINANCING. -- The District shall take affirmative steps to provide for the full disclosure of information relating to the public financing and maintenance of improvements to real property undertaken by the District. Such information shall be made available to all existing residents and all prospective residents, of the District. The District shall furnish each developer of a residential development within the District with sufficient copies of that information to provide each prospective initial purchaser of property in that development with a copy, and any developer of a residential development within the District, when required by law to provide a public offering statement, shall include a copy of such information relating to the public financing and maintenance of improvements in the public offering statement. The Division of Florida Land Sales, Condominiums, and Mobile Homes of the Department of Business and Professional Regulation shall ensure that disclosures made by developers pursuant to chapter 498, Florida Statutes, meet the requirements of section 190.009(1), Florida Statutes.
 - (8) GENERAL POWERS.--The District shall have, and the

board may exercise, the following general powers:

(a) To sue and be sued in the name of the District; to adopt and use a seal and authorize the use of a facsimile thereof; to acquire, by purchase, gift, devise, or otherwise, and to dispose of real and personal property, or any estate therein; and to make and execute contracts and other instruments necessary or convenient to the exercise of its powers.

- (b) To apply for coverage of its employees under the Florida Retirement System in the same manner as if such employees were state employees, subject to necessary action by the District to pay employer contributions into the Florida Retirement System Trust Fund.
- (c) To contract for the services of consultants to perform planning, engineering, legal, or other appropriate services of a professional nature. Such contracts shall be subject to public bidding or competitive negotiation requirements as set forth in subsection (21).
- (d) To borrow money and accept gifts; to apply for and use grants or loans of money or other property from the United

 States, the state, a unit of local government, or any person for any District purposes and enter into agreements required in connection therewith; and to hold, use, and dispose of such moneys or property for any District purposes in accordance with the terms of the gift, grant, loan, or agreement relating thereto.
- (e) To adopt rules and orders pursuant to the provisions of chapter 120, Florida Statutes, as amended from time to time, prescribing the powers, duties, and functions of the officers of the District; the conduct of the business of the District; the

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maintenance of records; and the form of certificates evidencing tax liens and all other documents and records of the District.

The board may also adopt administrative rules with respect to any of the projects of the District and define the area to be included therein. The board may also adopt resolutions which may be necessary for the conduct of District business.

- (f) To maintain an office at such place or places as the Board of Supervisors designates in Collier County, and within the District when facilities are available.
- (g) To hold, control, and acquire by donation, purchase, or condemnation, or dispose of, any public easements, dedications to public use, platted reservations for public purposes, or any reservations for those purposes authorized by this Act other than public easements conveyed to or accepted by Collier County and to make use of such easements, dedications, or reservations for the purposes mandated by this Act.
- (h) To lease as lessor or lessee to or from any person, firm, corporation, association, or body, public or private, any projects of the type that the District is authorized to undertake and facilities or property of any nature for the use of the District to carry out the purposes mandated by this Act.
- (i) To borrow money and issue bonds, certificates,
 warrants, notes, or other evidence of indebtedness as
 hereinafter provided; to levy such tax and assessments as may be
 authorized; and to charge, collect, and enforce fees and other
 user charges subject as applicable to subsections (10)-(13).
- (j) To raise, by user charges or fees authorized by resolution of the board, amounts of money which are necessary for the conduct of District activities and services and to

enforce their receipt and collection in the manner prescribed by resolution not inconsistent with law.

- (k) To exercise within the District, or beyond the District with prior approval by super majority vote of a resolution of the governing body of the county if the taking will occur in an unincorporated area, the right and power of eminent domain, pursuant to the provisions of chapters 73 and 74, Florida Statutes, as they may be amended from time to time, over any property within the state, except municipal, county, state, and federal property, for the uses and purpose of the District relating solely to water, sewer, District roads, and water management, specifically including, without limitation, the power for the taking of easements for the drainage of the land of one person over and through the land of another.
- (1) To cooperate with, or contract with, other governmental agencies as may be necessary, convenient, incidental, or proper in connection with any of the powers, duties, or purposes authorized by this Act.
- (m) To assess and to impose upon lands in the District ad valorem taxes as provided and limited by this Act.
- (n) If and when authorized by general law, to determine, order, levy, impose, collect, and enforce maintenance taxes.
- (o) To determine, order, levy, impose, collect, and enforce assessments pursuant to this Act, which sets forth a detailed uniform procedure to implement chapter 170, Florida Statutes, and, as an alternative, to determine, order, levy, impose, collect, and enforce assessments under and pursuant to chapter 170, Florida Statutes, as amended from time to time, pursuant to authority granted in section 197.3631, Florida

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Statutes, as amended from time to time, or pursuant to other provisions of general law now or hereinafter enacted which provide or authorize a supplemental means to impose, levy, and collect special assessments. Such special assessments, in the discretion of the District, as provided in section 197.3631, Florida Statutes, as amended from time to time, may be collected and enforced pursuant to the provisions of sections 197.3632 and 197.3635, Florida Statutes, and chapters 170 and 173, Florida Statutes, as they may be amended from time to time, or as

- powers as may be authorized and granted by this Act in the charter of the District including powers as provided in any interlocal agreement entered into pursuant to chapter 163, Florida Statutes, as amended from time to time, or which shall be required or permitted to be undertaken by the District pursuant to any development order or development of regional impact, including any interlocal service agreement with Collier County for fair-share capital construction funding for any certain capital facilities or systems required of the developer pursuant to any applicable development order or agreement.
- (q) To exercise all of the powers necessary, convenient, incidental, or proper in connection with any other powers or duties or the single purpose of the District authorized by this Act.
- (r) The provisions of this section on general powers shall be construed liberally in order to carry out effectively the single specialized purpose of this Act and to secure for the District its ability to be innovative in and for the Rural Lands

provided by this Act.

1770 <u>Stewardship Overlay.</u>

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(9) SPECIAL POWERS. -- The District shall have the following special powers to implement its lawful, single, and special purpose and to provide, pursuant to that purpose, basic systems, facilities, services, improvements, projects, works, and infrastructure in and subject to the Stewardship Overlay, each of which constitutes a lawful public purpose when exercised pursuant to this charter, subject to, and not inconsistent with, the regulatory jurisdiction and permitting authority of all other applicable governmental bodies, agencies, and any special districts having authority with respect to any area included therein, and to plan, establish, acquire, construct or reconstruct, enlarge or extend, equip, operate, finance, fund, and maintain improvements, systems, facilities, services, works, projects, and infrastructure. Any or all of the following special powers are granted by this Act in order to implement the special requirements of this university new town community within the Stewardship Overlay and the single special purpose of the District:

- (a) Water management and control for the lands within the District and to connect some or any of such facilities with roads and bridges. In the event that the board assumes the responsibility for providing water management and control for the District which is to be financed by a benefit special assessments, the board shall adopt plans and assessments pursuant to law or may proceed to adopt water management and control plans, assess for benefits, and apportion and levy special assessments, as follows:
 - 1. The board shall cause to be made by the District's

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engineer, or such other engineer or engineers as the board may
employ for that purpose, complete and comprehensive water

management and control plans for the lands located within the
District that will be improved in any part or in whole by any
system of facilities that may be outlined and adopted, and the
engineer shall make a report in writing to the board with maps
and profiles of said surveys and an estimate of the cost of

carrying out and completing the plans.

- 2. Upon the completion of such plans, the board shall hold a hearing thereon to hear objections thereto, shall give notice of the time and place fixed for such hearing by publication once each week for 2 consecutive weeks in a newspaper of general circulation in the general area of the District, and shall permit the inspection of the plan at the office of the District by all persons interested. All objections to the plan shall be filed at or before the time fixed in the notice for the hearing and shall be in writing.
- 3. After the hearing, the board shall consider the proposed plan and any objections thereto and may modify, reject, or adopt the plan or continue the hearing until a day certain for further consideration of the proposed plan or modifications thereof.
- 4. When the board approves a plan, a resolution shall be adopted and a certified copy thereof shall be filed in the office of the Secretary and incorporated by him or her into the records of the District.
- 5. The water management and control plan may be altered in detail from time to time until the appraisal record herein provided is filed, but not in such manner as to affect materially the conditions of its adoption. After the appraisal

record has been filed, no alteration of the plan shall be made,
except as provided by this Act.

- 6. Within 20 days after the final adoption of the plan by the board, the board shall proceed pursuant to section 298.301, Florida Statutes, as amended from time to time.
- (b) Water supply, sewer, and wastewater management, reclamation, and reuse, or any combination thereof, and any irrigation systems, facilities, and services and to construct and operate connecting intercepting or outlet sewers and sewer mains and pipes and water mains, conduits, or pipelines in, along, and under any street, alley, highway, or other public place or ways, and to dispose of any effluent, residue, or other byproducts of such system or sewer system.
- 1. The District may not purchase or sell a water, sewer, or wastewater reuse utility that provides service to the public for compensation, or enter into a wastewater facility privatization contract for a wastewater facility, until the governing body of the Stewardship Community District has held a public hearing on the purchase, sale, or wastewater facility privatization contract and made a determination that the purchase, sale, or wastewater facility privatization contract is in the public interest.
- 2. In determining if the purchase, sale, or wastewater facility privatization contract is in the public interest, the Stewardship Community District shall consider, at a minimum, the following:
- <u>a. The most recent available income and expense statement</u> for the utility;
 - b. The most recent available balance sheet for the

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HB 1625 2004 1857 utility, listing assets and liabilities and clearly showing the 1858 amount of contributions-in-aid-of-construction and the 1859 accumulated depreciation thereon; 1860 c. A statement of the existing rate base of the utility 1861 for regulatory purposes; 1862 d. The physical condition of the utility facilities being 1863 purchased, sold, or subject to a wastewater facility 1864 privatization contract; 1865 e. The reasonableness of the purchase, sales, or 1866 wastewater facility privatization contract price and terms; 1867 The impacts of the purchase, sale, or wastewater 1868 facility privatization contract on utility customers, both 1869 positive and negative; 1870 g. Any additional investment required and the ability and 1871 willingness of the purchaser or the private firm under a 1872 wastewater facility privatization contract to make that investment, whether the purchaser is the District or the entity 1873 1874 purchasing the utility from the District; 1875 h. In the case of a wastewater facility privatization 1876 contract, the terms and conditions on which the private firm 1877 will provide capital investment and financing or a combination 1878 thereof for contemplated capital replacements, additions, 1879 expansions, and repairs. The District shall give significant 1880 weight to this criteria; 1881 i. The alternatives to the purchase, sale, or wastewater 1882 facility privatization contract and the potential impact on 1883 utility customers if the purchase, sale, or wastewater facility 1884 privatization contract is not made;

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The ability of the purchaser or the private firm under

a wastewater facility privatization contract to provide and maintain high-quality and cost-effective utility service, whether the purchaser is the District or the entity purchasing the utility from the District;

- k. In the case of a wastewater facility privatization contract, the District shall give significant weight to the technical expertise and experience of the private firm in carrying out the obligations specified in the wastewater facility privatization contract; and
- 1. All moneys paid by a private firm to a District pursuant to a wastewater facility privatization contract shall be used for the purpose of reducing or offsetting property taxes, wastewater service rates, or debt reduction or making infrastructure improvements or capital asset expenditures or other public purpose; provided, however, nothing herein shall preclude the District from using all or part of the moneys for the purpose of the District's qualification for relief from the repayment of federal grant awards associated with the wastewater system as may be required by federal law or regulation.

The District shall prepare a statement showing that the purchase, sale, or wastewater facility privatization contract is in the public interest, including a summary of the purchaser's or private firm's experience in water, sewer, or wastewater reuse utility operation and a showing of financial ability to provide the service, whether the purchaser or private firm is the District or the entity purchasing the utility from the District.

(c) Bridges or culverts that may be needed across any

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1915 drain, ditch, canal, floodway, holding basin, excavation, public

- 1916 highway, tract, grade, fill, or cut and roadways over levees and
- 1917 embankments, and to construct any and all of such works and
- 1918 improvements across, through, or over any public right-of-way,
- 1919 <u>highway, grade, fill, or cut.</u>
- 1920 (d) District roads equal to or exceeding the
- 1921 specifications of the county in which such District roads are
- 1922 located, and street lights, including conditions of development
- 1923 approval which sometimes may be different specifications then
- 1924 the normal specifications of the county. This special power
- 1925 includes construction, improvement, pavement, and maintenance of
- 1926 roadways and roads necessary and convenient for the exercise of
- 1927 the powers or duties of the District to:
- 1928 1. Implement its single purpose;
- 1929 <u>2. Include as a component thereof roads, parkways, bridges,</u>
- 1930 landscaping, irrigation, bicycle lanes, and jogging paths,
- 1931 street lighting, traffic signals, road striping, and all other
- 1932 customary elements of a modern road system in general or as tied
- 1933 to the conditions of development approval for the specific Ave
- 1934 Maria Community Development; and
- 1935 3. Plan, implement, construct or reconstruct, enlarge or
- 1936 extend, finance, fund, equip, operate, and maintain parking
- 1937 facilities that are freestanding or that may be related to any
- 1938 innovative strategic intermodal system of transportation
- 1939 pursuant to applicable federal, state, and local law and
- 1940 ordinance.
- (e) Buses, trolleys, transit shelters, ridesharing
- 1942 facilities and services, parking improvements, and related
- 1943 signage.

(f) Investigation and remediation costs associated with the cleanup of actual or perceived environmental contamination within the District under the supervision or direction of a competent governmental authority unless the covered costs benefit any person who is a landowner within the District and who caused or contributed to the contamination.

- (g) Conservation areas, mitigation areas, and wildlife

 habitat, including the maintenance of any plant or animal

 species, and any related interest in real or personal property.
- (h) Using its general and special powers as set forth in this Act, any other project within or without the boundaries of a District when the project is the subject of an agreement between the District and the Board of County Commissioners of Collier County or with any applicable other public or private entity, including a homeowners' association, and is not inconsistent with the Collier County Comprehensive Plan, the Growth Management Plan, and the Stewardship Overlay which implement the single special purpose of the District.
- (i) Parks and facilities for indoor and outdoor recreational, cultural, and educational uses.
- (j) Fire prevention and control, including fire stations, water mains and plugs, fire trucks, and other vehicles and equipment.
- (k) School buildings and related structures, which may be leased, sold, or donated to the school district, for use in the educational system when authorized by the district school board. The Stewardship Community District is granted the special power to contract with the Collier County School Board and, as applicable, the Board of County Commissioners of Collier County,

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HB 1625 1973 and with the applicable landowner developer of the lands within 1974 the jurisdiction of the District, to assess the school district 1975 educational facilities plan, and to implement a management and financing plan for timely construction, maintenance, and 1976 acquisition, at the option of the Stewardship Community 1977 District, school facilities, including facilities identified in 1978 1979 the facilities work programs or those proposed by charter 1980 schools. The Stewardship Community District is granted the 1981 special power to determine, order, levy, impose, collect, or 1982 arrange for the collection and enforcement of assessments, as 1983 defined in and pursuant to this Act for such school facilities. 1984 The Stewardship Community District created under and by this Act 1985 is eligible for the financial enhancements available to 1986 educational facilities benefit districts to provide for 1987 financing the construction and maintenance of educational 1988 facilities pursuant to section 1013.356, Florida Statutes, and, 1989 if and when authorized by general law, to acquire such educational facilities. This Act, in the place of an educational 1990 facilities benefit district, authorizes the Collier County 1991 1992 School Board to designate the Ave Maria Stewardship Community 1993 District. The Stewardship Community District is authorized to 1994 enter into an interlocal agreement with the Collier County 1995 School Board and, as applicable, the Board of County 1996 Commissioners of Collier County and applicable private 1997 landowners and developers, and the Ave Maria University in order 1998 to provide for such construction, maintenance, and acquisition 1999 and in order to receive the applicable financial enhancements 2000 provided by section 1013.356, Florida Statutes. The interlocal 2001 agreement shall among other things consider absorption rates,

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HB 1625 2004 sales rates, and related data of existing and projected schools, racial, ethnic, social, and economic balance within the Collier County School District under applicable state and federal law and the provision of school attendance zones to allow students residing within a reasonable distance of the facilities constructed and financed through the interlocal agreement to attend such facilities. It is provided, because these facilities are funded by assessments and not by taxes of any type, that the provision of these facilities may be multiuse and, consistent with the provisions of this Act, shall be first liens on the property upon a showing of special and peculiar benefits that flow to the applicable property as a logical connection from the systems, facilities, and services, resulting in added use, enhanced enjoyment, decreased insurance premiums, or enhanced value in marketability so that the Legislature finds that the provisions of the Florida Constitution for free public schools are implemented and enhanced.

(1) Security, including, but not limited to, guardhouses, fences, and gates, electronic intrusion-detection systems, and patrol cars, when authorized by proper governmental agencies; except that the District may not exercise any powers of a law enforcement agency, but may contract with the appropriate local general-purpose government agencies for an increased level of such services within the District boundaries. Notwithstanding any provision of general law, the District may operate guardhouses for the limited purpose of providing security for the residents of the District and which serve a predominate public, as opposed to private, purpose. Such guardhouses shall be operated by the District or any other unit of local

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2031 government pursuant to procedures designed to serve such
2032 security purposes as set forth in rules adopted by the board,
2033 from time to time, following the procedures set froth in chapter

2034 120, Florida Statutes, as amended from time to time.

- (m) Control and elimination of mosquitoes and other arthropods of public health importance.
 - (n) Waste, waste collection, and disposal.
- (o) To enter into impact fee credit agreements with Collier County. Under such agreements, where the District constructs or makes contributions for public systems, facilities, services, projects, improvements, works, and infrastructures for which impact fee credits would be available to the landowner developer under the Collier County applicable impact fee ordinance, the agreement authorized by this Act shall provide such impact fee credit shall insure to the landowners within the District in proportion to assessments or other burdens levied and imposed upon the landowners with respect to assessable improvements giving rise to such impact fee credits, and the District shall from time to time execute such instruments, such as assignments of impact fee credits, as may be necessary, appropriate, or desirable to accomplish or to confirm the foregoing.
- (p) To establish and create, at noticed meetings, such government departments of the Board of Supervisors of the District, as well as committees, task forces, boards, or commissions, or other agencies under the supervision and control of the District, as from time to time the members of the Board of Supervisors may deem necessary or desirable in the performance of the acts or other things necessary to exercise

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shall retain its powers.

its general or special powers to implement an innovative project to carry out the special purpose of the District as provided in this Act and to delegate the exercise of its powers to such departments, boards, task forces, committees, or other agencies such administrative duties and other powers as the Board of Supervisors may deem necessary or desirable but only if there is a set of expressed limitations for accountability, notice, and periodic written reporting to the Board of Supervisors which

(q) Consistent with stewardship of the Rural Lands Stewardship Area Zoning Overlay District and so long as not inconsistent with the applicable local government comprehensive plan and development entitlements, the District may coordinate with the landowner developer and with the university on the phasing of the delivery of infrastructure and may create phase entities or units for its charter purpose. Toward this end, and so long as it implements the purpose of the District under this Act, the Board of Supervisors may designate units of development and adopt systems of progressive phased development by units with related management planning, implementation, construction, maintenance, and financing within its phased unit. If the Board of Supervisors proceeds to designate such phased units of development, it must adopt at a noticed meeting pursuant to chapter 120, Florida Statutes, as amended from time to time, a rule setting forth detailed procedures and authorizations for such phase unit processes. A committee, department, or agency of the board shall be given express duty of oversight with monthly written reports to the Board of Supervisors. No such phased units can begin or operate until or unless the required noticed

rule has been adopted. With regard to any phased unit, there shall be no bonded indebtedness and no levy of any lienable or nonlienable revenue, whether to amortize bonds or not, within the boundary of a phrased unit other than by the Board of Supervisors and pursuant to the powers, procedures, and provisions of this Act and other applicable laws.

- (r) To plan, establish, acquire, construct, or reconstruct, enlarge or extend, equip, operate, maintain, finance and fund buildings and structures for District offices, maintenance facilities, meeting facilities, town centers or any other project authorized or granted by this Act upon a showing at a noticed meeting of its efficacy to the specialized single purpose of this District for the new university town community in the Rural Lands Stewardship Zoning Overlay District.
- (s) To plan, establish, acquire, construct or reconstruct, enlarge or extend, equip, operate, maintain, finance, and fund edifices and facilities for the provision of healthcare, and to include the operation of any one or more of such facilities when authorized by applicable public or private agencies providing healthcare and upon a showing of efficacy to carryout the purpose of the District in the Rural Lands Stewardship Zoning Overlay District.
- (t) To enter into an agreement with the Ave Maria

 University, upon a showing of efficacy in implementing the single specialized purpose of the District in the Stewardship Overlay, for the planning, establishment, acquisition, construction or reconstruction, enlarging or extending, equipping, operating, maintaining, financing, and funding of any innovative system, facility, or service constituting a project

2118 as defined in this Act.

(u) To adopt and enforce appropriate rules following the procedures of chapter 120, Florida Statutes, in connection with the provisions of one or more its systems, facilities, services, projects, improvements, works, and infrastructure.

- (v) The enumeration of special powers herein shall not be deemed exclusive or restrictive, but shall be deemed to incorporate all powers express or implied necessary or incident to carrying out such enumerated special powers, including also the general powers provided by this special act charter to the District to implement its single purpose.
- (w) The provisions of this section on special powers shall be construed liberally in order to carry out effectively the single purpose of this District under this Act and to secure for the District its ability to be innovative in and for the Rural Lands Stewardship Overlay.
- the other powers provided for in this Act, and not in limitation thereof, the District shall have the power, at any time, and from time to time after the issuance of any bonds of the District shall have been authorized, to borrow money for the purposes for which such bonds are to be issued in anticipation of the receipt of the proceeds of the sale of such bonds and to issue bond anticipation notes in a principal sum not in excess of the authorized maximum amount of such bond issue. Such notes shall be in such denomination or denominations, bear interest at such rate as the board may determine not to exceed the maximum rate allowed by general law, mature at such time or times not later than 5 years from the date of issuance, and be in such

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form and executed in such manner as the board shall prescribe.

Such notes may be sold at either public or private sale or, if

such notes shall be renewal notes, may be exchanged for notes

then outstanding on such terms as the board shall determine.

Such notes shall be paid from the proceeds of such bonds when

issued. The board may, in its discretion, in lieu of retiring

the notes by means of bonds, retire them by means of current

revenues or from any taxes or assessments levied for the payment

of such bonds, but in such event a like amount of the bonds

authorized shall not be issued.

(11) SHORT-TERM BORROWING. -- The District at any time may obtain loans, in such amount and on such terms and conditions as the board may approve, for the purpose of paying any of the expenses of the District or any costs incurred or that may be incurred in connection with any of the projects of the District, which loans shall bear interest as the board determines as not to exceed the maximum rate allowed by general law, and may be payable from and secured by a pledge of such funds, revenues, taxes, and assessments as the board may determine, subject, however, to the provisions contained in any proceeding under which bonds were theretofore issued and are then outstanding. For the purpose of defraying such costs and expenses, the District may issue negotiable notes, warrants, or other evidences of debt to be payable at such times, to bear such interest as the board may determine, not to exceed the maximum rate allowed by general law, and to be sold or discounted at such price or prices not less than 95 percent of par value and on such terms as the board may deem advisable. The board shall have the right to provide for the payment thereof by pledging

the whole or any part of the funds, revenues, taxes, and assessments of the District. The approval of the electors residing in the District shall not be necessary except when required by the State Constitution.

(12) BONDS.--

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- (a) Sale of bonds.--Bonds may be sold in blocks or installments at different times, or an entire issue or series may be sold at one time. Bonds may be sold at public or private sale after such advertisement, if any, as the board may deem advisable but not in any event at less than 90 percent of the par value thereof, together with accrued interest thereon. Bonds may be sold or exchanged for refunding bonds. Special assessment and revenue bonds may be delivered by the District as payment of the purchase price of any project or part thereof, or a combination of projects or parts thereof, or as the purchase price or exchange for any property, real, personal, or mixed, including franchises or services rendered by any contractor, engineer, or other person, all at one time or in blocks from time to time, in such manner and upon such terms as the board in its discretion shall determine. The price or prices for any bonds sold, exchanged, or delivered may be:
 - 1. The money paid for the bonds;
- 2. The principal amount, plus accrued interest to the date of redemption or exchange, or outstanding obligations exchanged for refunding bonds; and
- 3. In the case of special assessment or revenue bonds, the amount of any indebtedness to contractors or other persons paid with such bonds, or the fair value of any properties exchanged for the bonds, as determined by the board.

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2205 Authorization and form of bonds. -- Any general 2206 obligation bonds, special assessment bonds, or revenue bonds may 2207 be authorized by resolution or resolutions of the board which 2208 shall be adopted by a majority of all the members thereof then 2209 in office. Such resolution or resolutions may be adopted at the 2210 same meeting at which they are introduced and need not be 2211 published or posted. The board may, by resolution, authorize the issuance of bonds and fix the aggregate amount of bonds to be 2212 2213 issued; the purpose or purposes for which the moneys derived 2214 therefrom shall be expended, including, but not limited to, 2215 payment of costs as defined in section 2 (6)(j); the rate or 2216 rates of interest, not to exceed the maximum rate allowed by 2217 general law; the denomination of the bonds; whether or not the 2218 bonds are to be issued in one or more series; the date or dates 2219 of maturity, which shall not exceed 40 years from their 2220 respective dates of issuance; the medium of payment; the place 2221 or places within or without the state where payment shall be 2222 made; registration privileges; redemption terms and privileges, 2223 whether with or without premium; the manner of execution; the 2224 form of the bonds, including any interest coupons to be attached 2225 thereto; the manner of execution of bonds and coupons; and any 2226 and all other terms, covenants, and conditions thereof and the 2227 establishment of revenue or other funds. Such authorizing 2228 resolution or resolutions may further provide for the contracts 2229 authorized by section 159.825(1)(f) and (g), Florida Statutes, as amended from time to time, regardless of the tax treatment of 2230 2231 such bonds being authorized, subject to the finding by the board 2232 of a net saving to the District resulting by reason thereof. 2233 Such authorizing resolution may further provide that such bonds

may be executed in accordance with the Registered Public

Obligations Act, except that bonds not issued in registered form

shall be valid if manually countersigned by an officer

designated by appropriate resolution of the board. The seal of

2238 the District may be affixed, lithographed, engraved, or

otherwise reproduced in facsimile on such bonds. In case any

officer whose signature shall appear on any bonds or coupons

2241 shall cease to be such officer before the delivery of such

2242 bonds, such signature or facsimile shall nevertheless be valid

and sufficient for all purposes the same as if he or she had

2244 remained in office until such delivery.

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- (c) Interim certificates; replacement
 certificates.--Pending the preparation of definitive bonds, the
 board may issue interim certificates or receipts or temporary
 bonds, in such form and with such provisions as the board may
 determine, exchangeable for definitive bonds when such bonds
 have been executed and are available for delivery. The board may
 also provide for the replacement of any bonds which become
 mutilated, lost, or destroyed.
- (d) Negotiability of bonds.--Any bond issued under this
 Act or any temporary bond, in the absence of an express recital
 on the face thereof that it is nonnegotiable, shall be fully
 negotiable and shall be and constitute a negotiable instrument
 within the meaning and for all purposes of the law merchant and
 the laws of the state.
- (e) Defeasance.--The board may make such provision with respect to the defeasance of the right, title, and interest of the holders of any of the bonds and obligations of the District in any revenues, funds, or other properties by which such bonds

2263 are secured as the board deems appropriate and, without 2264 limitation on the foregoing, may provide that when such bonds or 2265 obligations become due and payable or shall have been called for 2266 redemption and the whole amount of the principal and interest 2267 and premium, if any, due and payable upon the bonds or 2268 obligations then outstanding shall be held in trust for such 2269 purpose and provision shall also be made for paying all other 2270 sums payable in connection with such bonds or other obligations, 2271 then and in such event the right, title, and interest of the 2272 holders of the bonds in any revenues, funds, or other properties 2273 by which such bonds are secured shall thereupon cease, 2274 terminate, and become void; and the board may apply any surplus 2275 in any sinking fund established in connection with such bonds or 2276 obligations and all balances remaining in all other funds or 2.2.77 accounts other than moneys held for the redemption or payment of 2278 the bonds or other obligations to any lawful purpose of the District as the board shall determine. 2279

- (f) Issuance of additional bonds.--If the proceeds of any bonds are less than the cost of completing the project in connection with which such bonds were issued, the board may authorize the issuance of additional bonds, upon such terms and conditions as the board may provide in the resolution authorizing the issuance thereof, but only in compliance with the resolution or other proceedings authorizing the issuance of the original bonds.
- (g) Refunding bonds.--The District shall have the power to issue bonds to provide for the retirement or refunding of any bonds or obligations of the District that at the time of such issuance are or subsequent thereto become due and payable, or

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2292 that at the time of issuance have been called or are or will be 2293 subject to call for redemption within 10 years thereafter, or 2294 the surrender of which can be procured from the holders thereof 2295 at prices satisfactory to the board. Refunding bonds may be 2296 issued at any time when in the judgment of the board such 2297 issuance will be advantageous to the District. No approval of 2298 the qualified electors residing in the District shall be 2299 required for the issuance of refunding bonds except in cases in 2300 which such approval is required by the State Constitution. The 2301 board may by resolution confer upon the holders of such refunding bonds all rights, powers, and remedies to which the 2302 2303 holders would be entitled if they continued to be the owners and 2304 had possession of the bonds for the refinancing of which such 2305 refunding bonds are issued, including, but not limited to, the preservation of the lien of such bonds on the revenues of any 2306 2307 project or on pledged funds, without extinguishment, impairment, 2308 or diminution thereof. The provisions of this Act pertaining to 2309 bonds of the District shall, unless the context otherwise 2310 requires, govern the issuance of refunding bonds, the form and 2311 other details thereof, the rights of the holders thereof, and 2312 the duties of the board with respect to them.

(h) Revenue bonds.--

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1. The District shall have the power to issue revenue bonds from time to time without limitation as to amount. Such revenue bonds may be secured by, or payable from, the gross or net pledge of the revenues to be derived from any project or combination of projects; from the rates, fees, or other charges to be collected from the users of any project or projects; from any revenue-producing undertaking or activity of the District;

from special assessments; or from benefit special assessments;
or from any other source or pledged security. Such bonds shall
not constitute an indebtedness of the District, and the approval
of the qualified electors shall not be required unless such
bonds are additionally secured by the full faith and credit and

2. Any two or more projects may be combined and consolidated into a single project and may hereafter be operated and maintained as a single project. The revenue bonds authorized herein may be issued to finance any one or more of such projects, regardless of whether or not such projects have been combined and consolidated into a single project. If the board deems it advisable, the proceedings authorizing such revenue bonds may provide that the District may thereafter combine the projects then being financed or theretofore financed with other projects to be subsequently financed by the District and that revenue bonds to be thereafter issued by the District shall be on parity with the revenue bonds then being issued, all on such terms, conditions, and limitations as shall have been provided in the proceeding which authorized the original bonds.

(i) General obligation bonds. --

taxing power of the District.

1. Subject to the limitations of this charter, the District shall have the power from time to time to issue general obligation bonds to finance or refinance capital projects or to refund outstanding bonds in an aggregate principal amount of bonds outstanding at any one time not in excess of 35 percent of the assessed value of the taxable property within the District as shown on the pertinent tax records at the time of the authorization of the general obligation bonds for which the full

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refunding bonds, no general obligation bonds shall be issued unless the bonds are issued to finance or refinance a capital project and the issuance has been approved at an election held in accordance with the requirements for such election as prescribed by the State Constitution. Such elections shall be called to be held in the District by the board of county commissioners of the county upon the request of the board of the District. The expenses of calling and holding an election shall be at the expense of the District, and the District shall reimburse the county for any expenses incurred in calling or holding such election.

- 2. The District may pledge its full faith and credit for the payment of the principal and interest on such general obligation bonds and for any reserve funds provided therefore and may unconditionally and irrevocably pledge itself to levy ad valorem taxes on all taxable property in the District, to the extent necessary for the payment thereof, without limitations as to rate or amount.
- 3. If the board determines to issue general obligation bonds for more than one capital project, the approval of the issuance of the bonds for each and all such projects may be submitted to the electors on one and the same ballot. The failure of the electors to approve the issuance of bonds for any one or more capital projects shall not defeat the approval of bonds for any capital project which has been approved by the electors.
- 4. In arriving at the amount of general obligation bonds permitted to be outstanding at any one time pursuant to

2379 subparagraph 1., there shall not be included any general
2380 obligation bonds which are additionally secured by the pledge
2381 of:

- a. Any assessments levied in an amount sufficient to pay the principal and interest on the general obligation bonds so additionally secured, which assessments have been equalized and confirmed by resolution of the board pursuant to this Act or section 170.08, Florida Statutes.
- b. Water revenues, sewer revenues, or water and sewer revenues of the District to be derived from user fees in an amount sufficient to pay the principal and interest on the general obligation bonds so additionally secured.
- <u>c.</u> Any combination of assessments and revenues described in sub-subparagraphs a. and b.
 - (j) Bonds as legal investment or security.--
- 1. Notwithstanding any provisions of any other law to the contrary, all bonds issued under the provisions of this Act shall constitute legal investments for savings banks, banks, trust companies, insurance companies, executors, administrators, trustees, guardians, and other fiduciaries and for any board, body, agency, instrumentality, county, municipality, or other political subdivision of the state and shall be and constitute security which may be deposited by banks or trust companies as security for deposits of state, county, municipal, or other public funds or by insurance companies as required or voluntary statutory deposits.
- 2. Any bonds issued by the District shall be incontestable in the hands of bona fide purchasers or holders for value and shall not be invalid because of any irregularity or defect in

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the	proceedings	for	the	issue	and	sale	thereof.
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Covenants. -- Any resolution authorizing the issuance of bonds may contain such covenants as the board may deem advisable, and all such covenants shall constitute valid and legally binding and enforceable contracts between the District and the bondholders, regardless of the time of issuance thereof. Such covenants may include, without limitation, covenants concerning the disposition of the bond proceeds; the use and disposition of project revenues; the pledging of revenues, taxes, and assessments; the obligations of the District with respect to the operation of the project and the maintenance of adequate project revenues; the issuance of additional bonds; the appointment, powers, and duties of trustees and receivers; the acquisition of outstanding bonds and obligations; restrictions on the establishing of competing projects or facilities; restrictions on the sale or disposal of the assets and property of the District; the priority of assessment liens; the priority of claims by bondholders on the taxing power of the District; the maintenance of deposits to ensure the payment of revenues by users of District facilities and services; the discontinuance of District services by reason of delinquent payments; acceleration upon default; the execution of necessary instruments; the procedure for amending or abrogating covenants with the bondholders; and such other covenants as may be deemed necessary or desirable for the security of the bondholders.

(1) Validation proceedings. -- The power of the District to issue bonds under the provisions of this Act may be determined, and any of the bonds of the District maturing over a period of more than 5 years shall be validated and confirmed, by court

HB 1625 2004 2437 decree, under the provisions of chapter 75, Florida Statutes, 2438 and laws amendatory thereof or supplementary thereto. 2439 Tax exemption. -- To the extent allowed by general law, 2440 all bonds issued hereunder and interest paid thereon and all 2441 fees, charges, and other revenues derived by the District from 2442 the projects provided by this Act are exempt from all taxes by 2443 the state or by any political subdivision, agency, or 2444 instrumentality thereof; however, any interest, income, or 2445 profits on debt obligations issued hereunder are not exempt from the tax imposed by chapter 220, Florida Statutes. Further, the 2446 2447 District is not exempt from the provisions of chapter 212, 2448 Florida Statutes. 2449 (n) Application of section 189.4085, Florida 2450 Statutes. -- Bonds issued by the District shall meet on the 2451 criteria set forth in section 189.4085, Florida Statutes, as 2452 amended from time to time. 2453 (o) Act furnishes full authority for issuance of 2454 bonds.--This Act constitutes full and complete authority for the 2455 issuance of bonds and the exercise of the powers of the District 2456 provided herein. No procedures or proceedings, publications, 2457 notices, consents, approvals, orders, acts, or things by the 2458 board, or any board, officer, commission, department, agency, or instrumentality of the District, other than those required by 2459 2460 this Act, shall be required to perform anything under this Act, 2461 except that the issuance or sale of bonds pursuant to the 2462 provisions of this Act shall comply with the general law 2463 requirements applicable to the issuance or sale of bonds by the 2464 District. Nothing in this Act shall be construed to authorize

the District to utilize bond proceeds to fund the ongoing

2466 operations of the District.

- (p) Pledge by the state to the bondholders of the

 District.--The state pledges to the holders of any bonds issued

 under this Act that it will not limit or alter the rights of the

 District to own, acquire, construct, reconstruct, improve,

 maintain, operate, or furnish the projects or to levy and

 collect the taxes, assessments, rentals, rates, fees, and other

 charges provided for herein and to fulfill the terms of any

 agreement made with the holders of such bonds or other

 obligations and that it will not in any way impair the rights or

 remedies of such holders.
- (q) Default.--A default on the bonds or obligations of a

 District shall not constitute a debt or obligation of the state
 or any general purpose local government or the state.
- secured by a trust agreement by and between the District and a corporate trustee or trustees, which may be any trust company or bank having the powers of a trust company within or without the state. The resolution authorizing the issuance of the bonds or such trust agreement may pledge the revenues to be received from any projects of the District and may contain such provisions for protecting and enforcing the rights and remedies of the bondholders as the board may approve, including, without limitation, covenants setting forth the duties of the District in relation to: the acquisition, construction, reconstruction, improvement, maintenance, repair, operation, and insurance of any projects; the fixing and revising of the rates, fees, and charges; and the custody, safeguarding, and application of all moneys and for the employment of consulting engineers in

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HB 1625 2004 connection with such acquisition, construction, reconstruction, improvement, maintenance, repair, or operation. It shall be lawful for any bank or trust company within or without the state which may act as a depository of the proceeds of bonds or of revenues to furnish such indemnifying bonds or to pledge such securities as may be required by the District. Such resolution or trust agreement may set forth the rights and remedies of the bondholders and of the trustee, if any, and may restrict the individual right of action by bondholders. The board may provide for the payment of proceeds of the sale of the bonds and the revenues of any project to such officer, board, or depository as it may designate for the custody thereof and may provide for the method of disbursement thereof with such safeguards and restrictions as it may determine. All expenses incurred in carrying out the provisions of such resolution or trust agreement may be treated as part of the cost of operation of the project to which such trust agreement pertains.

- (14) AD VALOREM TAXES; ASSESSMENTS, BENEFIT SPECIAL

 ASSESSMENTS, MAINTENANCE SPECIAL ASSESSMENTS, AND SPECIAL

 ASSESSMENTS; MAINTENANCE TAXES.--
- (a) Ad valorem taxes.--An elected board shall have the power to levy and assess an ad valorem tax on all the taxable property in the District to construct, operate, and maintain assessable improvements; to pay the principal of, and interest on, any general obligation bonds of the District; and to provide for any sinking or other funds established in connection with any such bonds. An ad valorem tax levied by the board for operating purposes, exclusive of debt service on bonds, shall not exceed 3 mills. The ad valorem tax provided for herein shall

be in addition to county and all other ad valorem taxes provided
for by law. Such tax shall be assessed, levied, and collected in
the same manner and same time as county taxes. The levy of ad
valorem taxes shall be approved by referendum when required by

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the State Constitution.

(b) Benefit special assessments. -- The board annually shall determine, order, and levy the annual installment of the total benefit special assessments for bonds issued and related expenses to finance assessable improvements. These assessments may be due and collected during each year that county taxes are due and collected, in which case such annual installment and levy shall be evidenced to and certified to the property appraiser by the board not later than August 31 of each year. Such assessment shall be entered by the property appraiser on the county tax rolls and shall be collected and enforced by the tax collector in the same manner and at the same time as county taxes, and the proceeds thereof shall be paid to the District. However, this subsection shall not prohibit the District in its discretion from using the method prescribed in either section 197.3632 or chapter 173, Florida Statutes, as each may be amended from time to time, for collecting and enforcing these assessments. Each annual installment of benefit special assessments shall be a lien on the property against which assessed until paid and shall be enforceable in like manner as county taxes. The amount of the assessment for the exercise of the District's powers under subsections (8) and (9) shall be determined by the board based upon a report of the District's engineer and assessed by the board upon such lands, which may be part or all of the lands within the District benefited by the

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2553 improvement, apportioned between benefited lands in proportion 2554 to the benefits received by each tract of land. The board may, 2555 if it determines it is in the best interests of the District, 2556 set forth in the proceedings initially levying such benefit 2557 special assessments or in subsequent proceedings a formula for 2558 the determination of an amount, which when paid by a taxpayer 2559 with respect to any tax parcel, shall constitute a prepayment of 2560 all future annual installments of such benefit special 2561 assessments and that the payment of which amount with respect to 2562 such tax parcel shall relieve and discharge such tax parcel of 2563 the lien of such benefit special assessments and any subsequent 2564 annual installment thereof. The board may provide further that 2565 upon delinquency in the payment of any annual installment of 2566 benefit special assessments, the prepayment amount of all future 2567 annual installments of benefit special assessments as determined 2568 in the preceding sentence shall be and become immediately due 2569 and payable together with such delinquent annual installment. 2570 (c) Non-ad valorem maintenance taxes.--If and when 2571 authorized by general law, to maintain and to preserve the 2572 physical facilities and services constituting the works, 2573 improvements, or infrastructure provided by the District 2574 pursuant to this Act, to repair and restore any one or more of 2575 them, when needed, and to defray the current expenses of the 2576 District, including any sum which may be required to pay state 2577 and county ad valorem taxes on any lands which may have been 2578 purchased and which are held by the District under the 2579 provisions of this Act, the Board of Supervisors may, upon the 2580 completion of said systems, facilities, services, works,

improvements, or infrastructure, in whole or in part, as may be

HB 1625 2004 2582 certified to the board by the engineer of the board, levy 2583 annually a non-ad valorem and non-millage tax upon each tract or 2584 parcel of land within the District, to be known as a 2585 "maintenance tax." This non-ad valorem maintenance tax shall be 2586 apportioned upon the basis of the net assessments of benefits 2587 assessed as accruing from the original construction and shall be 2588 evidence to, and certified by, the Board of Supervisors of the 2589 District not later than June 1 of each year to the property 2590 appraiser of Collier County and shall be extended by the 2591 property appraiser on the tax roll of the property appraiser, as 2592 certified by the property appraiser to the tax collector, and 2593 collected by the tax collector on the merged collection roll of 2594 the tax collector in the same manner and time as county ad 2595 valorem taxes, and the proceeds therefrom shall be paid to the 2596 District. This non-ad valorem maintenance tax shall be a lien 2597 until paid on the property against which assessed and enforceable in like manner and of the same dignity as county ad 2598 2599 valorem taxes.

(d) Maintenance special assessments.--To maintain and preserve the facilities and projects of the District, the board may levy a maintenance special assessment. This assessment may be evidenced to and certified to the property appraiser by the Board of Supervisors not later than August 31 of each year and shall be entered by the property appraiser on the county tax rolls and shall be collected and enforced by the tax collector in the same manner and at the same time as county taxes, and the proceeds therefrom shall be paid to the District. However, this subsection shall not prohibit the District in its discretion from using the method prescribed in either section 197.363.,

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section 197.3631, or section 197.3632, Florida Statutes, as any
one or more may be amended from time to time, for collecting and
enforcing these assessments. These maintenance special
assessments shall be a lien on the property against which
assessed until paid and shall be enforceable in like manner as
county taxes. The amount of the maintenance special assessment
for the exercise of the District's powers under this section
shall be determined by the board based upon a report of the
District's engineer and assessed by the board upon such lands,
which may be all of the lands within the District benefited by
the maintenance thereof, apportioned between the benefited lands
in proportion to the benefits received by each tract of land.

- (e) Special assessments.--To levy and impose any special assessments pursuant to subsection (15).
- (f) Enforcement of taxes.--The collection and enforcement of all taxes levied by the District shall be at the same time and in like manner as county taxes, and the provisions of the Florida Statutes relating to the sale of lands for unpaid and delinquent county taxes; the issuance, sale, and delivery of tax certificates for such unpaid and delinquent county taxes; the redemption thereof; the issuance to individuals of tax deeds based thereon; and all other procedures in connection therewith shall be applicable to the District to the same extent as if such statutory provisions were expressly set forth herein. All taxes shall be subject to the same discounts as county taxes.
- (g) When unpaid tax is delinquent; penalty.--All taxes provided for in this Act shall become delinquent and bear penalties on the amount of such taxes in the same manner as county taxes.

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(h) Status of assessments.--Benefit special assessments, maintenance special assessments, and special assessments are hereby found and determined to be non-ad valorem assessments as defined by section 197.3632, Florida Statutes. Maintenance taxes are non-ad valorem taxes and are not special assessments.

- (i) Assessments constitute liens; collection. -- Any and all assessments including special assessments, benefit special assessments and maintenance special assessments authorized by this section, and including special assessments as defined by section 2(6)(aa) and granted and authorized by this subsection, and including maintenance taxes if authorized by general law, shall constitute a lien on the property against which assessed from the date of levy and imposition thereof until paid, coequal with the lien of state, county, municipal, and school board taxes. These assessments may be collected, at the District's discretion, under authority of section 197.3631, Florida Statutes, as amended from time to time, by the tax collector pursuant to the provisions of sections 197.3632 and 197.3635, Florida Statutes, as amended from time to time, or in accordance with other collection measures provided by law. In addition to, and not in limitation of any powers otherwise set forth herein or in general law, these assessments may also be enforced pursuant to the provisions of chapter 173, Florida Statutes, as amended from time to time.
- (j) Land owned by governmental entity.--Except as otherwise provided by law, no levy of ad valorem taxes or non-ad valorem assessments under this Act or chapter 170 or chapter 197, Florida Statutes, as each may be amended from time to time, or otherwise, by a board of a District, on property of a

governmental entity that is subject to a ground lease as described in section 190.003(13), Florida Statutes, as amended from time to time, shall constitute a lien or encumbrance on the underlying fee interest of such governmental entity.

(15) SPECIAL ASSESSMENTS.--

- (a) As an alternative method to the levy and imposition of special assessments pursuant to chapter 170, Florida Statutes, as amended from time to time, pursuant to the authority of section 197.3631, Florida Statutes, as amended from time to time, or pursuant to other provisions of general law, now or hereinafter enacted, which provide a supplemental means or authority to impose, levy, and collect special assessments as otherwise authorized under this Act, the board may levy and impose special assessments to finance the exercise of any of its powers permitted under this Act using the following uniform procedures:
- 1. At a noticed meeting consider and review an engineer's report on the costs of the systems, facilities, and services to be provided, a preliminary assessment methodology, and a preliminary roll based on acreage or platted lands, depending upon whether platting has occurred.
- 2. The assessment methodology shall address and discuss and the board shall consider whether the systems, facilities, and services being contemplated will result in special benefits peculiar to the property, different in kind and degree than general benefits, as a logical connection between the systems, facilities, and services themselves and the property, and whether the duty to pay the assessments by the property owners is apportioned in a manner that is fair and equitable and not in

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excess of the special benefit received. It shall be fair and
equitable to designate a fixed proportion of the annual debt
service, together with interest thereon, on the aggregate
principal amount of bonds issued to finance such systems,
facilities, and services which give rise to unique, special, and
peculiar benefits to property of the same or similar
characteristics under the assessment methodology so long as such
fixed proportion does not exceed the unique, special, and
peculiar benefits enjoyed by such property from such systems,
facilities, and services.

- 3. The engineer's cost report shall identify the nature of the proposed systems, facilities, and services, their location, a cost breakdown plus a total estimated cost, including cost of construction or reconstruction, labor, and materials, lands, property, rights, easements, franchises, or systems, facilities, and services to be acquired, cost of plans and specifications, surveys of estimates of costs and revenues, cost of engineering, legal and other professional consultation services, and other expenses or costs necessary or incident to determining the feasibility or practicability of such construction, reconstruction, or acquisition, administrative expenses, relationship to the authority and power of the District in its charter, and such other expense or costs as may be necessary or incident to the financing to be authorized by the Board of Supervisors.
- 4. The preliminary assessment roll to be prepared will be in accordance with the method of assessment provided for in the assessment methodology and as may be adopted by the Board of Supervisors; the assessment roll shall be completed as promptly

as possible and shall show the acreage, lots, lands, or plats
assessed and the amount of the fairly and reasonably apportioned
assessment based on special and peculiar benefit to the
property, lot, parcel, or acreage of land and, if the assessment
against each such lot, parcel, acreage, or portion of land is to
be paid in installments, the number of annual installments in
which the assessment is divided shall be entered into and shown

2734 upon the assessment roll.

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5. The Board of Supervisors of the District may determine and declare by an initial assessment resolution to levy and assess the assessments with respect to assessable improvements stating the nature of the systems, facilities, and services, improvements, projects, or infrastructure constituting such assessable improvements, the information in the engineer's cost report, the information in the assessment methodology as determined by the board at the noticed meeting and referencing and incorporating as part of the resolution the engineer's cost report, the preliminary assessment methodology, and the preliminary assessment roll as referenced exhibits to the resolution by reference; if the board determines to declare and levy the special assessments by the initial assessment resolution, the board shall also adopt and declare a notice resolution which shall provide and cause the initial assessment resolution to be published once a week for a period of 2 weeks in a newspaper of general circulation published in Collier County and said board shall by the same resolution fix a time and place at which the owner or owners of the property to be assessed or any other persons interested therein may appear before said board and be heard as to the propriety and

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2756 advisability of making such improvements, as to the costs 2757 thereof, as to the manner of payment therefore, and as to the 2758 amount thereof to be assessed against each property so improved. 2759 Thirty days' notice in writing of such time and place shall be 2760 given to such property owners. The notice shall include the 2761 amount of the assessment and shall be served by mailing a copy 2762 to each assessed property owner at his or her last known 2763 address, the names and addresses of such property owners to be 2764 obtained from the record of the property appraiser of the county political subdivision where the land is located or from such 2765 2766 other sources as the District Manager or engineer deems 2767 reliable, and proof of such mailing shall be made by the 2768 affidavit of the manager of the District or by the engineer, 2769 said proof to be filed with the District Manager, provided that 2770 failure to mail said notice or notices shall not invalidate any 2771 of the proceedings hereunder. It is provided further that the 2772 last publication shall be at least 1 week prior to the date of 2773 the hearing on the final assessment resolution. Said notice 2774 shall describe the general areas to be improved and advise all 2775 person interested that the description of each property to be 2776 assessed and the amount to be assessed to each piece, parcel, 2777 lot, or acre of property may be ascertained at the office of the manager of the District. Such service by publication shall be 2778 2779 verified by the affidavit of the publisher and filed with the 2780 manager of the District. Moreover, the initial assessment 2781 resolution with its attached, referenced, and incorporated 2782 engineer's cost report, preliminary assessment methodology, and 2783 preliminary assessment roll, along with the notice resolution, 2784 shall be available for public inspection at the office of the

2785 manager and the office of the engineer or any other office 2786 designated by the Board of Supervisors in the notice resolution. 2787 Notwithstanding the foregoing, the landowners of all of the 2788 property which is proposed to be assessed may give the District 2789 written notice of waiver of any notice and publication provided 2790 for in this subparagraph and such notice and publication shall 2791 not be required; provided, however, that any meeting of the Board of Supervisors to consider such resolution shall be a 2792

- 6. At the time and place named in the noticed resolution as provided for in subparagraph 5., the Board of Supervisors of the District shall meet and hear testimony from affected property owners as to the propriety and advisability of making the systems, facilities, services, projects, works, improvements, or infrastructure and funding them with assessments referenced in the initial assessment resolution on the property. Following the testimony and questions from the members of the board or any professional advisors to the District of the preparers of the engineer's cost report, the assessment methodology, and the assessment roll, the Board of Supervisors shall make a final decision on whether to levy and assess the particular assessments. Thereafter, the Board of Supervisors shall meet as an equalizing board to hear and to consider any and all complaints as to the particular assessments and shall adjust and equalize the assessments on the basis of justice and right.
- 7. When so equalized and approved by resolution or ordinance by the Board of Supervisors, to be called the final assessment resolution, a final assessment roll shall be filed

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publicly noticed meeting.

HB 1625 2004 2814 with the clerk of the board and such assessment shall stand 2815 confirmed and remain legal, valid, and binding first liens on 2816 the property against which such assessments are made until paid, 2817 equal in dignity to the first liens of ad valorem taxation of 2818 county governments and school boards; however, upon completion 2819 of the systems, facilities, service, project, improvement, 2820 works, or infrastructure, the District shall credit to each of 2821 the assessments the difference in the assessment as originally 2822 made, approved, levied, assessed, and confirmed and the 2823 proportionate part of the actual cost of the improvement to be 2824 paid by the particular special assessments as finally determined upon the completion of the improvement, but in no event shall 2825 2826 the final assessment exceed the amount of the special and 2827 peculiar benefits as apportioned fairly and reasonably to the 2828 property from the system, facility, or service being provided as 2829 originally assessed. Promptly after such confirmation, the 2830 assessment shall be recorded by the clerk of the District in the 2831 minutes of the proceedings of the District and the record of the 2832 lien in this set of minutes shall constitute prima facie 2833 evidence of its validity. The Board of Supervisors, in its sole 2834 discretion, may, by resolution grant a discount equal to all or 2835 a part of the payee's proportionate share of the cost of the 2836 project consisting of bond financing cost, such as capitalized 2837 interest, funded reserves, and bond discounts included in the 2838 estimated cost of the project, upon payment in full of any assessments during such period prior to the time such financing 2839 2840 costs are incurred as may be specified by the Board of 2841 Supervisors in such resolution. 2842 District assessments may be made payable in

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installments over no more than 30 years from the date of the payment of the first installment thereof and may bear interest at fixed or variable rates.

- (b) Notwithstanding any provision of this Act or chapter 170 or section 170.09, Florida Statutes, as amended from time to time, which provide that assessments may be paid without interest at any time within 30 days after the improvement is completed and a resolution accepting the same has been adopted by the governing authority, shall not be applicable to any District assessments, whether imposed, levied, and collected pursuant to the provisions of this Act or other provisions of Florida law, including, but not limited to chapter 170, Florida Statutes.
- (c) In addition, the District is authorized expressly in the exercise of its rulemaking power to promulgate a rule or rules which provides or provide for notice, levy, imposition, equalization, and collection of assessments.
- (16) ISSUANCE OF CERTIFICATES OF INDEBTEDNESS BASED ON ASSESSMENTS FOR ASSESSABLE IMPROVEMENTS; ASSESSMENT BONDS.--
- (a) The board may, after any special assessments or benefit special assessments for assessable improvements are made, determined, and confirmed as provided in this Act, issue certificates of indebtedness for the amount so assessed against the abutting property or property otherwise benefited, as the case may be, and separate certificates shall be issued against each part or parcel of land or property assessed, which certificates shall state the general nature of the improvement for which the assessment is made. The certificates shall be payable in annual installments in accordance with the

installments of the special assessment for which they are issued. The board may determine the interest to be borne by such certificates, not to exceed the maximum rate allowed by general law, and may sell such certificates at either private or public sale and determine the form, manner of execution, and other details of such certificates. The certificates shall recite that they are payable only from the special assessments levied and collected from the part or parcel of land or property against which they are issued. The proceeds of such certificates may be pledged for the payment of principal of and interest on any revenue bonds or general obligation bonds issued to finance in whole or in part such assessable improvement, or, if not so pledged, may be used to pay the cost or part of the cost of such assessable improvements.

(b) The District may also issue assessment bonds, revenue bonds, or other obligations payable from a special fund into which such certificates of indebtedness referred to in the preceding subsection may be deposited or, if such certificates of indebtedness have not been issued, the District may assign to such special fund for the benefit of the holders of such assessment bonds or other obligations, or to a trustee for such bondholders, the assessment liens provided for in this Act unless such certificates of indebtedness or assessment liens have been theretofore pledged for any bonds or other obligations authorized hereunder. In the event of the creation of such special fund and the issuance of such assessment bonds or other obligations, the proceeds of such certificates of indebtedness or assessment liens deposited therein shall be used only for the payment of the assessment bonds or other obligations issued as

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with the holders of such assessment bonds, revenue bonds, or other obligations that it will diligently and faithfully enforce and collect all the special assessments, and interest and penalties thereon, for which such certificates of indebtedness or assessment liens have been deposited in or assigned to such fund; to foreclose such assessment liens so assigned to such special fund or represented by the certificates of indebtedness deposited in the special fund, after such assessment liens have become delinquent, and deposit the proceeds derived from such foreclosure, including interest and penalties, in such special fund; and to make any other covenants deemed necessary or

advisable in order to properly secure the holders of such

- (c) The assessment bonds, revenue bonds, or other obligations issued pursuant to this section shall have such dates of issue and maturity as shall be deemed advisable by the board; however, the maturities of such assessment bonds or other obligations shall not be more than 2 years after the due date of the last installment which will be payable on any of the special assessments for which such assessment liens, or the certificates of indebtedness representing such assessment liens, are assigned to or deposited in such special fund.
- (d) Such assessment bonds, revenue bonds, or other obligations issued under this section shall bear such interest as the board may determine, not to exceed the maximum rate allowed by general law, and shall be executed, shall have such provisions for redemption prior to maturity, shall be sold in the manner, and shall be subject to all of the applicable

assessment bonds or other obligations.

HB 1625 2004 provisions contained in this Act for revenue bonds, except as

2930 <u>provisions contained in this Act for revenue bonds, except as</u>
2931 <u>the same may be inconsistent with the provisions of this</u>
2932 section.

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- (e) All assessment bonds, revenue bonds, or other obligations issued under the provisions of this section shall be, shall constitute, and shall have all the qualities and incidents of negotiable instruments under the law merchant and the laws of the state.
- 2938 (17) TAX LIENS.--All taxes of the District provided for in 2939 this Act, except together with all penalties for default in the 2940 payment of the same and all costs in collecting the same, 2941 including a reasonable attorney's fee fixed by the court and 2942 taxed as a cost in the action brought to enforce payment, shall, 2943 from January 1 for each year the property is liable to 2944 assessment and until paid, constitute a lien of equal dignity 2945 with the liens for state and county taxes and other taxes of 2946 equal dignity with state and county taxes upon all the lands 2947 against which such taxes shall be levied. A sale of any of the 2948 real property within the District for state and county or other 2949 taxes shall not operate to relieve or release the property so 2950 sold from the lien for subsequent District taxes or installments 2951 of District taxes, which lien may be enforced against such 2952 property as though no such sale thereof had been made. In 2953 addition to, and not in limitation of, the preceding sentence, 2954 for purposes of section 197.552, Florida Statutes, as amended 2955 from time to time, the lien of all special assessments levied by 2956 the district shall constitute a lien of record held by a 2957 municipal or county governmental unit. The provisions of 2958 sections 194.171, 197.122, 197.333, and 197.432, Florida

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HB 1625 Statutes, as each may be amended from time to time, shall be applicable to District taxes with the same force and effect as if such provisions were expressly set forth in this Act. (18) PAYMENT OF TAXES AND REDEMPTION OF TAX LIENS BY THE DISTRICT; SHARING IN PROCEEDS OF TAX SALE. --(a) The District shall have the power and right to: 1. Pay any delinquent state, county, District, municipal, or other tax or assessment upon lands located wholly or partially within the boundaries of the District; and

- 2. Redeem or purchase any tax sales certificates issued or sold on account of any state, county, District, municipal, or other taxes or assessments upon lands located wholly or partially within the boundaries of the District.
- (b) Delinquent taxes paid, or tax sales certificates redeemed or purchased, by the District, together with all penalties for the default in payment of the same and all costs in collecting the same and a reasonable attorney's fee, shall constitute a lien in favor of the District of equal dignity with the liens of state and county taxes and other taxes of equal dignity with state and county taxes upon all the real property against which the taxes were levied. The lien of the District may be foreclosed in the manner provided in this Act.
- (c) In any sale of land pursuant to section 197.542,

 Florida Statutes, as may be amended from time to time, the

 District may certify to the clerk of the circuit court of the

 county holding such sale the amount of taxes due to the District

 upon the lands sought to be sold, and the District shall share

 in the disbursement of the sales proceeds in accordance with the

 provisions of this Act and under the laws of the state.

2988 (19) FORECLOSURE OF LIENS. -- Any lien in favor of the 2989 District arising under this Act may be foreclosed by the 2990 District by foreclosure proceedings in the name of the District 2991 in a court of competent jurisdiction as provided by general law 2992 in like manner as is provided in chapter 173, Florida Statutes, 2993 and amendments thereto and the provisions of that chapter shall 2994 be applicable to such proceedings with the same force and effect 2995 as if those provisions were expressly set forth in this Act. Any 2996 act required or authorized to be done by or on behalf of a 2997 municipality in foreclosure proceedings under chapter 173, 2998 Florida Statutes, may be performed by such officer or agent of the District as the Board of Supervisors may designate. Such 2999 3000 foreclosure proceedings may be brought at any time after the 3001 expiration of 1 year from the date any tax, or installment 3002 thereof, becomes delinquent; however, no lien shall be 3003 foreclosed against any political subdivision or agency of the state. Other legal remedies shall remain available. 3004

- (20) MANDATORY USE OF CERTAIN DISTRICT SYSTEMS,

 FACILITIES, AND SERVICES.--To the full extent permitted by law,
 the District shall require all lands, buildings, premises,
 persons, firms, and corporations within the District to use the
 water management and control facilities and water and sewer
 facilities of the District.
- (21) COMPETITIVE PROCUREMENT; BIDS; NEGOTIATIONS; RELATED PROVISIONS REQUIRED.--
- (a) No contract shall be let by the board for any goods, supplies, or materials to be purchased when the amount thereof to be paid by the District shall exceed the amount provided in section 287.017, Florida Statutes, as amended from time to time,

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for category four, unless notice of bids shall be advertised once in a newspaper in general circulation in Collier County.

Any board seeking to construct or improve a public building, structure, or other public works shall comply with the bidding procedures of section 255.20, Florida Statutes, as amended from time to time, and other applicable general law. In each case, the bid of the lowest responsive and responsible bidder shall be accepted unless all bids are rejected because the bids are too high, or the board determines it is in the best interests of the District to reject all bids. The board may require the bidders to furnish bond with a responsible surety to be approved by the board. Nothing in this section shall prevent the board from undertaking and performing the construction, operation, and maintenance of any project or facility authorized by this Act by the employment of labor, material, and machinery.

- (b) The provisions of the Consultants' Competitive

 Negotiation Act, section 287.055, Florida Statutes, as amended

 from time to time, apply to contracts for engineering,

 architecture, landscape architecture, or registered surveying

 and mapping services let by the board.
- (c) Contracts for maintenance services for any District facility or project shall be subject to competitive bidding requirements when the amount thereof to be paid by the District exceeds the amount provided in section 287.017, Florida

 Statutes, as amended from time to time, for category four. The District shall adopt rules, policies, or procedures establishing competitive bidding procedures for maintenance services.

 Contracts for other services shall not be subject to competitive bidding unless the District adopts a rule, policy, or procedure

applying competitive bidding procedures to said contracts.

- (22) FEES, RENTALS, AND CHARGES; PROCEDURE FOR ADOPTION
 AND MODIFICATIONS; MINIMUM REVENUE REQUIREMENTS.--
- (a) The District is authorized to prescribe, fix,
 establish, and collect rates, fees, rentals, or other charges,
 hereinafter sometimes referred to as "revenues," and to revise
 the same from time to time, for the systems, facilities, and
 services furnished by the District, within the limits of the
 District, including, but not limited to, recreational
 facilities, water management and control facilities, and water
 and sewer systems; to recover the costs of making connection
 with any District service, facility, or system; and to provide
 for reasonable penalties against any user or property for any
 such rates, fees, rentals, or other charges that are delinquent.
- (b) No such rates, fees, rentals, or other charges for any of the facilities or services of the District shall be fixed until after a public hearing at which all the users of the proposed facility or services or owners, tenants, or occupants served or to be served thereby and all other interested persons shall have an opportunity to be heard concerning the proposed rates, fees, rentals, or other charges. Rates, fees, rentals, and other charges shall be adopted under the administrative rulemaking authority of the District, but shall not apply to District leases. Notice of such public hearing setting forth the proposed schedule or schedules of rates, fees, rentals, and other charges shall have been published in a newspaper of general circulation in Collier County at least once and at least 10 days prior to such public hearing. The rulemaking hearing may be adjourned from time to time. After such hearing, such

schedule or schedules, either as initially proposed or as modified or amended, may be finally adopted. A copy of the schedule or schedules of such rates, fees, rentals, or charges as finally adopted shall be kept on file in an office designated by the board and shall be open at all reasonable times to public inspection. The rates, fees, rentals, or charges so fixed for any class of users or property served shall be extended to cover any additional users or properties thereafter served which shall fall in the same class, without the necessity of any notice or hearing.

- (c) Such rates, fees, rentals, and charges shall be just and equitable and uniform for users of the same class, and when appropriate may be based or computed either upon the amount of service furnished, upon the number of average number of persons residing or working in or otherwise occupying the premises served, or upon any other factor affecting the use of the facilities furnished, or upon any combination of the foregoing factors, as may be determined by the board on an equitable basis.
- (d) The rates, fees, rentals, or other charges prescribed shall be such as will produce revenues, together with any other assessments, taxes, revenues, or funds available or pledged for such purpose, at least sufficient to provide for the items hereinafter listed, but not necessarily in the order stated:
- 1. To provide for all expenses of operation and maintenance of such facility or service;
- 2. To pay when due all bonds and interest thereon for the payment of which such revenues are, or shall have been, pledged or encumbered, including reserves for such purpose; and

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3. To provide for any other funds which may be required under the resolution or resolutions authorizing the issuance of bonds pursuant to this Act.

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- (e) The board shall have the power to enter into contracts for the use of the projects of the District and with respect to the services, systems, and facilities furnished or to be furnished by the District.
- (23) RECOVERY OF DELINQUENT CHARGES. -- In the event that any rates, fees, rentals, charges, or delinquent penalties shall not be paid as and when due and shall be in default for 60 days or more, the unpaid balance thereof and all interest accrued thereon, together with reasonable attorney's fees and costs, may be recovered by the District in a civil action.
- (24) DISCONTINUANCE OF SERVICE. -- In the event the fees, rentals, or other charges for water and sewer services, or either of them, are not paid when due, the board shall have the power, under such reasonable rules and regulations as the board may adopt, to discontinue and shut off both water and sewer services until such fees, rentals, or other charges, including interest, penalties, and charges for the shutting off and discontinuance and the restoration of such water and sewer services or both, are fully paid; and, for such purposes, the board may enter on any lands, waters, or premises of any person, firm, corporation, or body, public or private, within the District limits. Such delinquent fees, rentals, or other charges, together with interest, penalties, and charges for the shutting off and discontinuance and the restoration of such services and facilities and reasonable attorney's fees and other expenses, may be recovered by the District, which may also

enforce payment of such delinquent fees, rentals, or other charges by any other lawful method of enforcement.

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- (25) ENFORCEMENT AND PENALTIES. -- The board or any aggrieved person may have recourse to such remedies in law and at equity as may be necessary to ensure compliance with the provisions of this Act, including injunctive relief to enjoin or restrain any person violating the provisions of this Act or any bylaws, resolutions, regulations, rules, codes, or orders adopted under this Act. In case any building or structure is erected, constructed, reconstructed, altered, repaired, converted, or maintained, or any building, structure, land, or water is used, in violation of this Act or of any code, order, resolution, or other regulation made under authority conferred by this Act or under law, the board or any citizen residing in the District may institute any appropriate action or proceeding to prevent such unlawful erection, construction, reconstruction, alteration, repair, conversion, maintenance, or use; to restrain, correct, or avoid such violation; to prevent the occupancy of such building, structure, land, or water; and to prevent any illegal act, conduct, business, or use in or about such premises, land, or water.
- (26) SUITS AGAINST THE DISTRICT.--Any suit or action brought or maintained against the District for damages arising out of tort, including, without limitation, any claim arising upon account of an act causing an injury or loss of property, personal injury, or death, shall be subject to the limitations provided in section 768.28, Florida Statutes, as amended from time to time.
 - (27) EXEMPTION OF DISTRICT PROPERTY FROM EXECUTION. -- All

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HB 1625 2004 3162 District property shall be exempt from levy and sale by virtue 3163 of an execution, and no execution or other judicial process 3164 shall issue against such property, nor shall any judgment 3165 against the District be a charge or lien on its property or 3166 revenues; however, nothing contained herein shall apply to or 3167 limit the rights of bondholders to pursue any remedy for the 3168 enforcement of any lien or pledge given by the District in 3169 connection with any of the bonds or obligations of the District. TERMINATION, CONTRACTION, OR EXPANSION OF DISTRICT. --3170 (28) The board may ask the Legislature through its local 3171 legislative delegation in and for Collier County to amend this 3172 3173 Act to contract, to expand or to contract, and to expand the 3174 boundaries of the District by amendment of this section. 3175 (b) The District shall remain in existence until: 3176 The District is terminated and dissolved pursuant to 3177 amendment to this Act by the Florida Legislature. 3178 The District has become inactive pursuant to section 3179 189.4044, Florida Statutes. 3180 (29) INCLUSION OF TERRITORY. -- The inclusion of any or all 3181 territory of the District within a municipality does not change, alter, or affect the boundary, territory, existence, or 3182 3183 jurisdiction of the District. 3184 (30) SALE OF REAL ESTATE WITHIN A DISTRICT; REQUIRED 3185 DISCLOSURE TO PURCHASER. -- Subsequent to the creation of this District under this Act, each contract for the initial sale of a 3186 parcel of real property and each contract for the initial sale 3187 3188 of a residential unit within the District shall include,

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immediately prior to the space reserved in the contract for the

signature of the purchaser, the following disclosure statement

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3191 in boldfaced and conspicuous type which is larger than the type 3192 in the remaining text of the contract: "THE AVE MARIA 3193 STEWARDSHIP COMMUNITY DISTRICT MAY IMPOSE AND LEVY TAXES OR 3194 ASSESSMENTS, OR BOTH TAXES AND ASSESSMENTS, ON THIS PROPERTY. 3195 THESE TAXES AND ASSESSMENTS PAY FOR THE CONSTRUCTION, OPERATION, 3196 AND MAINTENANCE COSTS OF CERTAIN PUBLIC SYSTEMS, FACILITIES AND 3197 SERVICES OF THE DISTRICT AND ARE SET ANNUALLY BY THE GOVERNING 3198 BOARD OF THE DISTRICT. THESE TAXES AND ASSESSMENTS ARE IN 3199 ADDITION TO COUNTY AND OTHER LOCAL GOVERNMENTAL TAXES AND 3200 ASSESSMENTS AND ALL OTHER TAXES AND ASSESSMENTS PROVIDED FOR BY 3201 LAW." 3202 (31) NOTICE OF CREATION AND ESTABLISHMENT. -- Within 30 days 3203 after the election of the first Board of Supervisors creating 3204 this District, the District shall cause to be recorded in the 3205 grantor-grantee index of the property records in the county in 3206 which it is located a "Notice of Creation and Establishment of 3207 the Ave Maria Stewardship Community District." The notice shall, 3208 at a minimum, include the legal description of the property of 3209 the landowners who have consented to establishment of this 3210 District and a copy of the disclosure statement specified in 3211 subsection (30). 3212 (32) Any system, facility, service, works, improvement, 3213 project, or other infrastructure owned by the District, or 3214 funded by federal tax exempt bonding issued by the District, is 3215 public; the District by rule may regulate, and may impose reasonable charges or fees for, the use thereof but not to the 3216 3217 extent that such regulation or imposition of such charges or fees constitutes denial of reasonable access. 3218 3219 Section 5. SEVERABLITY. -- If any provision of this Act is

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determined unconstitutional or otherwise determined invalid by a

court of law, all the rest and remainder of the Act shall remain

in full force and effect as the law of Florida.

Section 6. This act shall take effect upon becoming a law.

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