Florida Senate - 2004

By Senator Wise

5-867-04 A bill to be entitled 1 2 An act relating to the Department of State; amending s. 20.04, F.S.; authorizing 3 4 nonstandard internal structuring of the 5 department; amending s. 20.10, F.S.; 6 reorganizing the department; providing for an 7 assistant Secretary of State and deputy secretaries of state; deleting existing 8 9 divisions of the department and creating 10 offices as internal subdivisions and providing their responsibilities; amending ss. 15.09, 11 12 15.16, 15.18, 15.21, 17.27, 20.121, 23.22, 28.30, 97.021, 97.026, 97.053, 98.081, 98.0979, 13 14 98.101, 98.461, 99.097, 100.371, 101.015, 101.017, 101.293, 101.294, 101.545, 101.5608, 15 101.5614, 101.694, 101.732, 101.733, 102.111, 16 102.141, 105.031, 105.035, 105.036, 105.041, 17 106.011, 106.021, 106.03, 106.04, 106.06, 18 19 106.07, 106.11, 106.141, 106.1475, 106.22, 106.23, 106.24, 106.25, 106.26, 106.29, 106.33, 20 106.35, 119.01, 119.041, 119.05, 119.09, 21 22 120.55, 193.505, 196.1997, 196.1998, 215.20, 253.025, 253.027, 257.01, 257.02, 257.031, 23 257.04, 257.05, 257.12, 257.14, 257.15, 257.16, 24 257.171, 257.172, 257.18, 257.191, 257.192, 25 257.193, 257.195, 257.22, 257.23, 257.24, 26 27 257.30, 257.34, 257.35, 257.36, 257.37, 28 257.375, 257.41, 257.42, 258.007, 258.501, 259.035, 259.037, 260.0142, 265.283, 265.284, 29 30 265.286, 265.2861, 265.2862, 265.2865, 265.603,

265.606, 265.608, 265.609, 265.701, 265.702,

31

1

1	267.021, 267.031,267.061, 267.0612, 267.0617,
2	267.0619, 267.062, 267.071, 267.072, 267.0731,
3	267.074, 267.0743, 267.075, 267.081, 267.11,
4	267.115, 267.12, 267.13, 267.135, 267.14,
5	267.16, 267.161, 267.17, 267.173, 286.001,
6	380.06, 380.061, 380.285, 403.941, 403.9411,
7	413.011, 445.004, 468.401, 561.01, 872.02,
8	872.05, 943.1728, 1004.51, 1004.52, 1004.94,
9	1013.64, F.S., to conform; creating s. 257.015,
10	F.S.; providing definitions applicable to
11	public libraries and state archives; repealing
12	ss. 265.51, 265.52, 265.53, 265.54, 265.55,
13	265.56, F.S., relating to authority of the
14	department to enter indemnity agreements;
15	providing an effective date.
16	
17	Be It Enacted by the Legislature of the State of Florida:
18	
19	Section 1. Section 20.04, Florida Statutes, is amended
20	to read:
21	20.04 Structure of executive branchThe executive
22	branch of state government is structured as follows:
23	(1) The department is the principal administrative
24	unit of the executive branch. Each department must bear a
25	title beginning with the words "State of Florida" and
26	continuing with "Department of"
27	(2) For field operations, departments may establish
28	district or area offices that combine division, bureau,
29	section, and subsection functions.
30	(3) For their internal structure, all departments,
31	except for the Department of Financial Services, the
	2

CODING:Words stricken are deletions; words <u>underlined</u> are additions.

SB 1652

1 Department of Children and Family Services, the Department of 2 Corrections, the Department of Management Services, the 3 Department of Revenue, the Department of State, and the Department of Transportation, must adhere to the following 4 5 standard terms: 6 (a) The principal unit of the department is the 7 "division." Each division is headed by a "director." The principal unit of the division is the 8 (b) 9 "bureau." Each bureau is headed by a "chief." 10 (c) The principal unit of the bureau is the "section." 11 Each section is headed by an "administrator." (d) If further subdivision is necessary, sections may 12 13 be divided into "subsections," which are headed by "supervisors." 14 (4) Within the Department of Children and Family 15 Services there are organizational units called "program 16 17 offices, " headed by program directors. 18 (5) Within the Department of Corrections the principal 19 policy and program development unit of the department is the 20 "office." Each "office" is headed by a director. 21 (6) Within the Department of State the principal policy and program development unit of the department is the 22 office." A director or other senior management position as 23 24 determined by the secretary shall head each "office." 25 (7) (7) (6) Within the Department of Transportation the principal policy and program development unit of the 26 27 department is the "office." Each "office" is headed by a 28 director. 29 (8)(7)(a) Unless specifically authorized by law, the 30 head of a department may not reallocate duties and functions 31 specifically assigned by law to a specific unit of the 3

1 department. Those functions or agencies assigned generally to 2 the department without specific designation to a unit of the 3 department may be allocated and reallocated to a unit of the 4 department at the discretion of the head of the department.

5 (b) Within the limitations of this subsection, the 6 head of the department may recommend the establishment of 7 additional divisions, bureaus, sections, and subsections of 8 the department to promote efficient and effective operation of 9 the department. However, additional divisions, or offices in 10 the Department of Children and Family Services, the Department 11 of Corrections, and the Department of Transportation, may be established only by specific statutory enactment. New bureaus, 12 13 sections, and subsections of departments may be initiated by a department and established as recommended by the Department of 14 Management Services and approved by the Executive Office of 15 the Governor, or may be established by specific statutory 16 17 enactment.

(c) For the purposes of such recommendations and 18 19 approvals, the Department of Management Services and the Executive Office of the Governor, respectively, must adopt and 20 21 apply specific criteria for assessing the appropriateness of all reorganization requests from agencies. The criteria must 22 be applied to future agency requests for reorganization and 23 24 must be used to review the appropriateness of bureaus 25 currently in existence. Any current bureau that does not meet the criteria for a bureau must be reorganized into a section 26 27 or other appropriate unit.

28 (9)(8) The Executive Office of the Governor must 29 maintain a current organizational chart of each agency of the 30 executive branch, which must identify all divisions, bureaus, 31 units, and subunits of the agency. Agencies must submit such

4

1 organizational charts in accordance with guidelines 2 established by the Executive Office of the Governor. 3 Section 2. Section 20.10, Florida Statutes, is amended to read: 4 5 20.10 Department of State.--There is created a б Department of State. 7 (1) The head of the Department of State is the 8 Secretary of State. The Secretary of State shall be appointed 9 by the Governor, subject to confirmation by the Senate, and 10 shall serve at the pleasure of the Governor. The Secretary of 11 State shall perform the functions conferred by the State Constitution upon the custodian of state records. 12 13 The Secretary of State shall appoint an assistant (2) 14 secretary and deputy secretaries, who shall serve at the 15 pleasure of the secretary: The Assistant Secretary of State shall act in the 16 (a) 17 absence of the secretary, is directly responsible to the 18 secretary, and shall perform such duties as are assigned by 19 the secretary. 20 (b) The Deputy Secretary for Cultural and Historical Programs is responsible for those programs assigned to the 21 Cultural, Historical, and Grants Services entity which meet 22 the secretary's responsibilities as chief cultural officer. 23 24 (c) The Deputy Secretary for State Records is 25 responsible for those programs assigned to the State Library, Elections, and Records Custodian Services entity which meet 26 27 the secretary's responsibilities as state records custodian. 28 The secretary may appoint deputies and directors (3) 29 who serve at his or her pleasure. The secretary may delegate 30 to those deputies or directors responsibilities, as 31

5

1 appropriate, for the management, policy formulation, and functioning of department programs. 2 3 (4)(a) The secretary may establish programs and offices, each of which shall be headed by a director or other 4 5 management position, who shall be appointed by and serve at б the pleasure of the secretary. 7 (b) The following programs and offices are 8 established: 9 1. Art and History Programs Office. 10 2. Historic Preservation Programs Office. 11 3. Community Grants Services Office. 4. Corporations and Business Filings Office. 12 13 5. Elections Office. 14 6. State Library, Archives, and Records Services 15 Office. 7. Administrative Support Services Office. 16 Central Computing Support Services Office. 17 8. (2) The following divisions of the Department of State 18 19 are established: (a) Division of Elections. 20 (b) Division of Historical Resources. 21 22 (c) Division of Corporations. (d) Division of Library and Information Services. 23 24 (e) Division of Cultural Affairs. (f) Division of Administration. 25 (5) (3) The Department of State may adopt rules 26 27 pursuant to ss. 120.536(1) and 120.54 to administer the provisions of law conferring duties upon the department. 28 29 Section 3. Subsection (4) of section 15.09, Florida 30 Statutes, is amended to read: 31 15.09 Fees.--

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

Florida Senate - 2004 5-867-04

1 (4) All funds collected by the Division of 2 Corporations and Business Filings Office of the department 3 shall be deposited in the General Revenue Fund. 4 Section 4. Subsection (3) of section 15.16, Florida 5 Statutes, is amended to read: б 15.16 Reproduction of records; admissibility in 7 evidence; electronic receipt and transmission of records; 8 certification; acknowledgment.--(3) The Department of State may cause to be received 9 10 electronically any records that are required to be filed with 11 it pursuant to chapter 55, chapter 606, chapter 607, chapter 608, chapter 617, chapter 620, chapter 621, chapter 679, 12 chapter 713, or chapter 865, through facsimile or other 13 electronic transfers, for the purpose of filing such records. 14 The originals of all such electronically transmitted records 15 must be executed in the manner provided in paragraph (5)(b). 16 17 The receipt of such electronic transfer constitutes delivery to the department as required by law. 18 19 Section 5. Section 15.18, Florida Statutes, is amended 20 to read: 21 15.18 International and cultural relations.--The various offices Divisions of Cultural Affairs, Historical 22 Resources, and Library and Information Services of the 23 24 Department of State promote programs having substantial 25 cultural, artistic, and indirect economic significance that emphasize American creativity. The Secretary of State, as the 26 head administrator of these offices divisions, shall hereafter 27 be known as "Florida's Chief Cultural Officer." As this 28 29 officer, the Secretary of State is encouraged to initiate and develop relationships between the state and foreign cultural 30 31 officers, their representatives, and other foreign 7

governmental officials in order to promote Florida as the center of American creativity. The Secretary of State shall coordinate international activities pursuant to this section with Enterprise Florida, Inc., and any other organization the secretary deems appropriate. For the accomplishment of this purpose, the Secretary of State shall have the power and authority to:

8 (1) Disseminate any information pertaining to the9 State of Florida which promotes the state's cultural assets.

10 (2) Plan and carry out activities designed to cause
11 improved cultural and governmental programs and exchanges with
12 foreign countries.

(3) Plan and implement cultural and social activities
for visiting foreign heads of state, diplomats, dignitaries,
and exchange groups.

16 (4) Encourage and cooperate with other public and
17 private organizations or groups in their efforts to promote
18 the cultural advantages of Florida.

19 (5) Serve as the liaison with all foreign consular and
20 ambassadorial corps, as well as international organizations,
21 that are consistent with the purposes of this section.

(6) Provide, arrange, and make expenditures for the
achievement of any or all of the purposes specified in this
section.

(7) Notwithstanding the provisions of part I of chapter 287, promulgate rules for entering into contracts which are primarily for promotional services and events, which may include commodities involving a service. Such rules shall include the authority to negotiate costs with the offerors of such services and commodities who have been determined to be qualified on the basis of technical merit, creative ability,

8

1 and professional competency. The rules shall only apply to the 2 expenditure of funds donated for promotional services and 3 events. Expenditures of appropriated funds shall be made only 4 in accordance with part I of chapter 287. 5 Section 6. Section 15.21, Florida Statutes, is amended б to read: 7 15.21 Initiative petitions; s. 3, Art. XI, State 8 Constitution. -- The Secretary of State shall immediately submit 9 an initiative petition to the Attorney General and to the 10 Revenue Estimating Conference if the sponsor has: 11 Registered as a political committee pursuant to s. (1)106.03; 12 Submitted the ballot title, substance, and text of 13 (2) 14 the proposed revision or amendment to the Secretary of State pursuant to ss. 100.371 and 101.161; and 15 (3) Obtained a letter from the Department of State 16 17 Division of Elections confirming that the sponsor has submitted to the appropriate supervisors for verification, and 18 19 the supervisors have verified, forms signed and dated equal to 20 10 percent of the number of electors statewide and in at least one-fourth of the congressional districts required by s. 3, 21 Art. XI of the State Constitution. 22 Section 7. Subsection (1) of section 17.27, Florida 23 24 Statutes, is amended to read: 25 17.27 Microfilming and destroying records and correspondence.--26 27 (1) The Department of Financial Services may destroy 28 general correspondence files and also any other records which 29 the department may deem no longer necessary to preserve in accordance with retention schedules and destruction notices 30 31 established under rules of the Office of State Library,

9

1 Archives, and Records Division of Library and Information 2 Services, records and information management program, of the 3 Department of State. Such schedules and notices relating to financial records of the department shall be subject to the 4 5 approval of the Auditor General. б Section 8. Paragraph (f) of subsection (3) of section 7 20.121, Florida Statutes, is amended to read: 20.121 Department of Financial Services.--There is 8 created a Department of Financial Services. 9 10 (3) FINANCIAL SERVICES COMMISSION. -- Effective January 11 7, 2003, there is created within the Department of Financial Services the Financial Services Commission, composed of the 12 Governor, the Attorney General, the Chief Financial Officer, 13 and the Commissioner of Agriculture, which shall for purposes 14 of this section be referred to as the commission. Commission 15 members shall serve as agency head of the Financial Services 16 17 Commission. The commission shall be a separate budget entity 18 and shall be exempt from the provisions of s. 20.052. 19 Commission action shall be by majority vote consisting of at least three affirmative votes. The commission shall not be 20 21 subject to control, supervision, or direction by the Department of Financial Services in any manner, including 22 purchasing, transactions involving real or personal property, 23 24 personnel, or budgetary matters. (f) Records retention schedules.--The commission and 25 the offices may destroy general correspondence files and also 26 27 any other records that they deem no longer necessary to 28 preserve in accordance with retention schedules and 29 destruction notices established under rules of the Office of

30 <u>State Library, Archives, and Records</u> Division of Library and

31 Information Services, records and information management

10

1 program, of the Department of State. Such schedules and 2 notices relating to financial records of the commission and 3 offices shall be subject to the approval of the Auditor 4 General. 5 Section 9. Paragraph (f) of subsection (1) of section б 23.22, Florida Statutes, is amended to read: 7 23.22 Paperwork reduction; activities of 8 departments.--9 (1) In order to reduce the amount of paperwork 10 associated with the collection of information from 11 individuals, private-sector organizations, and local governments and to provide more efficient and effective 12 13 assistance to such individuals and organizations in completing necessary paperwork required by the government, each 14 department head shall, to the extent feasible: 15 (f) Collaborate with the Office of State Library, 16 17 Archives, and Records Division of Library and Information Services, pursuant to s. 119.09, to identify and index records 18 19 retention requirements placed on private-sector organizations and local governments in Florida, clarify and reduce the 20 requirements, and educate the affected entities through 21 various communications media, including voice, data, video, 22 23 radio, and image. Section 10. Subsections (2) and (4) of section 28.30, 24 25 Florida Statutes, are amended to read: 26 28.30 Records; destruction; reproduction; electronic 27 recordkeeping. --28 The clerk of the circuit court of each county of (2) 29 the state is authorized to destroy and dispose of public records pursuant to the rules adopted by the Office of State 30 31 Library, Archives, and Records Division of Library and 11

1 Information Services of the Department of State pursuant to s. 2 257.36. 3 (4) The clerk of the circuit court shall follow procedures for electronic recordkeeping in accordance with 4 5 rules adopted by the Office of State Library, Archives, and б Records Division of Library and Information Services of the 7 Department of State. 8 Section 11. Subsection (6) of section 97.021, Florida 9 Statutes, is amended to read: 10 97.021 Definitions.--For the purposes of this code, 11 except where the context clearly indicates otherwise, the 12 term: 13 (6) "Office" "Division" means the Division of 14 Elections Office of the Department of State. 15 Section 12. Effective upon the effective date of section 97.026, Florida Statutes, under section 22, chapter 16 17 2002-281, Laws of Florida, section 97.026, Florida Statutes, 18 is amended to read: 19 97.026 Forms to be available in alternative formats 20 and via the Internet.--It is the intent of the Legislature 21 that all forms required to be used in chapters 97-106 shall be made available upon request, in alternative formats. Such 22 forms shall include absentee ballots as alternative formats 23 24 for such ballots become available and the Division of 25 Elections Office is able to certify systems that provide them. Whenever possible, such forms, with the exception of absentee 26 ballots, shall be made available by the Department of State 27 28 via the Internet. Sections that contain such forms include, 29 but are not limited to, ss. 97.051, 97.052, 97.053, 97.057, 97.058, 97.0583, 97.071, 97.073, 97.1031, 98.055, 98.075, 30 31 99.021, 100.361, 100.371, 101.045, 101.171, 101.20, 101.6103,

12

```
1
    101.62, 101.64, 101.65, 101.657, 105.031, 106.023, and
2
    106.087.
3
           Section 13.
                        Subsections (1), (3), and (4) of section
    97.053, Florida Statutes, are amended to read:
4
5
           97.053 Acceptance of voter registration
б
    applications.--
           (1) Voter registration applications, changes in
7
8
   registration, and requests for a replacement registration
9
    identification card must be accepted in the office of any
10
    supervisor, the office division, a driver license office, a
11
    voter registration agency, or an armed forces recruitment
    office when hand delivered by the applicant or a third party
12
13
    during the hours that office is open or when mailed.
           (3) The registration date for a valid initial voter
14
   registration application that has been hand delivered is the
15
    date when received by a driver license office, a voter
16
17
    registration agency, an armed forces recruitment office, the
18
    office division, or the office of any supervisor in the state.
19
           (4) The registration date for a valid initial voter
20
    registration application that has been mailed and bears a
21
    clear postmark is the date of the postmark. If an initial
    voter registration application that has been mailed does not
22
   bear a postmark or if the postmark is unclear, the
23
24
    registration date is the date the registration is received by
    any supervisor or the office division, unless it is received
25
    within 5 days after the closing of the books for an election,
26
    excluding Saturdays, Sundays, and legal holidays, in which
27
28
    case the registration date is the book-closing date.
29
           Section 14. Subsection (2) of section 98.081, Florida
30
    Statutes, is amended to read:
31
```

13

Florida Senate - 2004 5-867-04

1	98.081 Names removed from registration books;	
2	restrictions on reregistering; recordkeeping; restoration of	
3	erroneously or illegally removed names	
4	(2) When the name of any elector is removed from the	
5	registration books pursuant to s. 98.065, s. 98.075, or s.	
б	98.093, the elector's original registration form shall be	
7	filed alphabetically in the office of the supervisor. As	
8	alternatives, registrations removed from the registration	
9	books may be microfilmed and such microfilms substituted for	
10	the original registration forms; or, when voter registration	
11	information, including the voter's signature, is maintained	
12	digitally or on electronic, magnetic, or optic media, such	
13	stored information may be substituted for the original	
14	registration form. Such microfilms or stored information shall	
15	be retained in the custody of the supervisor. In the event the	
16	original registration forms are microfilmed or maintained	
17	digitally or on electronic or other media, such originals may	
18	be destroyed in accordance with the schedule approved by the	
19	Office of State Library, Archives, and Records Bureau of	
20	Archives and Records Management of the Division of Library and	
21	Information Services of the department.	
22	Section 15. Paragraph (b) of subsection (1) and	
23	subsections (2) and (4) of section 98.0979, Florida Statutes,	
24	are amended to read:	
25	98.0979 Statewide voter registration database open to	
26	inspection; copies	
27	(1)	
28	(b) Within 15 days after a request for voter	
29	registration information, the <u>office</u> division or supervisor of	
30	elections shall furnish any requested information, excluding	
31	only a voter's signature, social security number, and such	
	14	
CODING: Words stricken are deletions; words <u>underlined</u> are additions.		

1 other information that is by statute specifically made 2 confidential or is exempt from public records requirements. A 3 request for county information must be made to the supervisor 4 of elections of that county, and a request for multicounty or 5 statewide information must be made to the office division. A 6 supervisor of elections is not responsible for providing any 7 information other than information from the supervisor's own 8 county. 9 (2) The information provided by the office division or 10 supervisor of elections pursuant to this section shall be 11 furnished only to: (a) Municipalities; 12 13 (b) Other governmental agencies; 14 (c) Political candidates, for the purpose of furthering their candidacies; 15 (d) Registered political committees, certified 16 17 committees of continuous existence, and political parties or 18 officials thereof, for political purposes only; and 19 (e) Incumbent officeholders, for the purpose of reporting to their constituents. 20 (4) Any person who acquires a list of registered 21 22 voters from the office division or supervisor of elections shall take and subscribe to an oath which shall be in 23 24 substantially the following form: 25 26 I hereby swear (or affirm) that I am a person 27 authorized by s. 98.0979, Florida Statutes, to acquire 28 information on the registered voters of Florida; that the 29 information acquired will be used only for the purposes prescribed in that section and for no other purpose; and that 30 31 I will not permit the use or copying of such information by

15

persons not authorized by the Election Code of the State of 1 2 Florida. 3 ... (Signature of person acquiring list)... 4 5 Sworn and subscribed before me this day of, б ...(year).... 7 ... (Name of person providing list)... 8 Section 16. Section 98.101, Florida Statutes, is amended to read: 9 10 98.101 Specifications for permanent registration 11 binders, files, and forms.--In the permanent registration system, visible record binders, files, and registration forms 12 shall be used as registration books. The binders shall be 13 visible record binders, metal bound with built-in shifts, to 14 hold executed registration forms, with labelholders and 15 followers for sheet protection as necessary. The registration 16 17 forms shall consist of duplicates, both to be signed by the registrant. One of the original executed forms shall be used 18 19 for the poll binders, which binders shall have a built-in lock 20 to protect the forms. The poll binders shall be divided in a manner convenient for electors to vote. The other original 21 form shall be used for the office copies and arranged 22 alphabetically, in suitable filing cabinets, thus providing a 23 24 master list of all electors in the county; however, any county 25 may, as an alternate method, use electronic data processing equipment to fulfill the requirements of this chapter. As 26 additional alternatives, registration forms used for office 27 28 copies may be microfilmed and such microfilms substituted for 29 the original registration forms; or, when voter registration information, including the voter's signature, is maintained 30 31 digitally or on electronic, magnetic, or optic media, such

16

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1

registration form. Such microfilms or stored information shall 2 3 be retained in the custody of the supervisor of elections. Τn the event the original registration forms are microfilmed or 4 5 maintained digitally or on electronic or other media, such б originals may be destroyed in accordance with the schedule 7 approved by the State Library, Archives, and Records Services 8 Office Bureau of Archives and Records Management of the 9 Division of Library and Information Services of the Department 10 of State.

Section 17. Section 98.461, Florida Statutes, is amended to read:

98.461 Registration form, precinct register; 13 contents. -- A registration form, approved by the Department of 14 State, containing the information required in s. 97.052 shall 15 be filed alphabetically in the office of the supervisor as the 16 17 master list of electors of the county. However, the registration forms may be microfilmed and such microfilms 18 19 substituted for the original registration forms; or, when voter registration information, including the voter's 20 signature, is maintained digitally or on electronic, magnetic, 21 or optic media, such stored information may be substituted for 22 the original registration form. Such microfilms or stored 23 24 information shall be retained in the custody of the supervisor 25 of elections. In the event the original registration forms are microfilmed or maintained digitally or on electronic or other 26 media, such originals may be destroyed in accordance with the 27 28 schedule approved by the Office of State Library, Archives, 29 and Records Bureau of Archives and Records Management of the Division of Library and Information Services of the Department 30 31 of State. As an alternative, the information from the

17

1 registration form, including the signature, may be 2 electronically reproduced and stored as provided in s. 98.451. 3 A computer printout shall be used at the polls as a precinct 4 register in lieu of the registration books. The precinct 5 register shall contain the date of the election, the precinct 6 number, and the following information concerning each registered elector: last name, first name, and middle name or 7 8 initial; party affiliation; residence address; registration 9 number; date of birth; sex, if provided; race, if provided; 10 whether the voter needs assistance in voting; and such other 11 additional information as to readily identify the elector. The precinct register shall also contain a space for the elector's 12 13 signature and a space for the initials of the witnessing clerk 14 or inspector. 15 Section 18. Paragraph (a) of subsection (3) of section 99.097, Florida Statutes, is amended to read: 16 17 99.097 Verification of signatures on petitions .--(3)(a) A name on a petition, which name is not in 18 19 substantially the same form as a name on the voter registration books, shall be counted as a valid signature if, 20 21 after comparing the signature on the petition with the signature of the alleged signer as shown on the registration 22 books, the supervisor determines that the person signing the 23 24 petition and the person who registered to vote are one and the 25 In any situation in which this code requires the form same. of the petition to be prescribed by the office division, no 26 27 signature shall be counted toward the number of signatures 28 required unless it is on a petition form prescribed by the 29 office division. 30 Section 19. Subsection (4) of section 100.371, Florida 31 Statutes, is amended to read:

18

1 100.371 Initiatives; procedure for placement on 2 ballot.--3 The sponsor shall submit signed and dated forms to (4) 4 the appropriate supervisor of elections for verification as to 5 the number of registered electors whose valid signatures б appear thereon. The supervisor shall promptly verify the 7 signatures upon payment of the fee required by s. 99.097. Upon completion of verification, the supervisor shall execute a 8 certificate indicating the total number of signatures checked, 9 10 the number of signatures verified as valid and as being of 11 registered electors, and the distribution by congressional district. This certificate shall be immediately transmitted to 12 the Secretary of State. The supervisor shall retain the 13 14 signature forms for at least 1 year following the election in which the issue appeared on the ballot or until the office 15 Division of Elections notifies the supervisors of elections 16 17 that the committee which circulated the petition is no longer seeking to obtain ballot position. 18 19 Section 20. Subsection (7) of section 101.015, Florida Statutes, is amended to read: 20 21 101.015 Standards for voting systems.--22 (7) The office Division of Elections shall review the voting systems certification standards and ensure that new 23 24 technologies are available for selection by boards of county 25 commissioners which meet the requirements for voting systems and meet user standards. The office Division of Elections 26 shall continuously review the voting systems certification 27 28 standards to ensure that new technologies are appropriately 29 certified for all elections in a timely manner. The office division shall also develop methods to determine the will of 30 31 the public with respect to voting systems. 19

1 Section 21. Section 101.017, Florida Statutes, is 2 amended to read: 3 101.017 Bureau of Voting systems certification.--The 4 office There is created a Bureau of Voting Systems 5 Certification within the Division of Elections of the б Department of State which shall provide technical support to 7 the supervisors of elections and which is responsible for voting system standards and certification. The positions 8 9 necessary for the office bureau to accomplish its duties under 10 this section shall be established through the budgetary 11 process. Section 22. Section 101.293, Florida Statutes, is 12 13 amended to read: 14 101.293 Competitive sealed bids and proposals 15 required.--(1) Any purchase of voting equipment, the individual 16 17 or combined retail value of which is in excess of the threshold amount for CATEGORY TWO purchases provided in s. 18 19 287.017, by a governing body shall be by means of competitive 20 sealed bids or competitive sealed proposals from at least two 21 bidders, except under the following conditions: (a) If a majority of the governing body agrees by vote 22 that an emergency situation exists in regard to the purchase 23 24 of such equipment to the extent that the potential benefits derived from competitive sealed bids or competitive sealed 25 proposals are outweighed by the detrimental effects of a delay 26 in the acquisition of such equipment; or 27 28 (b) If a majority of the governing body finds that 29 there is but a single source from which suitable equipment may be obtained. 30 31

20

If such conditions are found to exist, the chair of the governing body shall certify to the <u>office</u> Division of Elections the situation and conditions requiring an exception to the competitive sealed bidding and competitive sealed proposal requirements of this section. Such certification shall be maintained on file by the <u>office</u> division.

7 (2) The <u>office</u> Division of Elections of the Department
8 of State shall establish bidding procedures for carrying out
9 the provisions and the intent of ss. 101.292-101.295, and each
10 governing body shall follow the procedures so established.

11 Section 23. Section 101.294, Florida Statutes, is
12 amended to read:

13

101.294 Purchase and sale of voting equipment.--

(1) The <u>office</u> Division of Elections of the Department
of State shall adopt uniform rules for the purchase, use, and
sale of voting equipment in the state. No governing body
shall purchase or cause to be purchased any voting equipment
unless such equipment has been certified for use in this state
by the Department of State.

(2) Any governing body contemplating the purchase or
sale of voting equipment shall notify the <u>office</u> Division of
Elections of such considerations. The <u>office</u> division shall
attempt to coordinate the sale of excess or outmoded equipment
by one county with purchases of necessary equipment by other
counties.

26 (3) The <u>office</u> division shall inform the governing 27 bodies of the various counties of the state of the 28 availability of new or used voting equipment and of sources 29 available for obtaining such equipment.

30 Section 24. Section 101.545, Florida Statutes, is 31 amended to read:

1	101.545 Retention and destruction of certain election
2	materialsAll ballots, forms, and other election materials
3	shall be retained in the custody of the supervisor of
4	elections in accordance with the schedule approved by the
5	Office of State Library, Archives, and Records Division of
6	Library and Information Services of the Department of State.
7	All unused ballots, forms, and other election materials may,
8	with the approval of the Department of State, be destroyed by
9	the supervisor after the election for which such ballots,
10	forms, or other election materials were to be used.
11	Section 25. Subsection (4) of section 101.5608,
12	Florida Statutes, is amended to read:
13	101.5608 Voting by electronic or electromechanical
14	method; procedures
15	(4) In any election in which a write-in candidate has
16	qualified for office, the supervisor of elections shall
17	provide for write-in voting pursuant to rules adopted by the
18	office Division of Elections .
19	Section 26. Subsection (5) of section 101.5614,
20	Florida Statutes, is amended to read:
21	101.5614 Canvass of returns
22	(5) If any absentee ballot is physically damaged so
23	that it cannot properly be counted by the automatic tabulating
24	equipment, a true duplicate copy shall be made of the damaged
25	ballot in the presence of witnesses and substituted for the
26	damaged ballot. Likewise, a duplicate ballot shall be made of
27	an absentee ballot containing an overvoted race or a marked
28	absentee ballot in which every race is undervoted which shall
29	include all valid votes as determined by the canvassing board
30	based on rules adopted by the <u>office</u> division pursuant to s.
31	102.166(5). All duplicate ballots shall be clearly labeled
	22

1 "duplicate," bear a serial number which shall be recorded on 2 the defective ballot, and be counted in lieu of the defective 3 ballot. After a ballot has been duplicated, the defective 4 ballot shall be placed in an envelope provided for that 5 purpose, and the duplicate ballot shall be tallied with the 6 other ballots for that precinct.

7 Section 27. Subsection (3) of section 101.694, Florida8 Statutes, is amended to read:

9 101.694 Mailing of ballots upon receipt of federal 10 postcard application.--

11 (3) There shall be printed across the face of each envelope in which a ballot is sent to a federal postcard 12 13 applicant, or is returned by such applicant to the supervisor, 14 two parallel horizontal red bars, each one-quarter inch wide, extending from one side of the envelope to the other side, 15 with an intervening space of one-quarter inch, the top bar to 16 17 be $1 \ 1/4$ inches from the top of the envelope, and with the 18 words "Official Election Balloting Material-via Air Mail," or 19 similar language, between the bars. There shall be printed in 20 the upper right corner of each such envelope, in a box, the words "Free of U. S. Postage, including Air Mail." All 21 printing on the face of each envelope shall be in red, and 22 there shall be printed in red in the upper left corner of each 23 24 ballot envelope an appropriate inscription or blanks for 25 return address of sender. Additional specifications may be prescribed by rule of the office Division of Elections upon 26 recommendation of the presidential designee under the 27 28 Uniformed and Overseas Citizens Absentee Voting Act. 29 Otherwise, the envelopes shall be the same as those used in sending ballots to, or receiving them from, other absentee 30 31 voters.

23

1 Section 28. Subsection (2) of section 101.732, Florida 2 Statutes, is amended to read: 3 101.732 Definitions relating to Elections Emergency Act.--As used in ss. 101.731-101.74: 4 5 (2) "Office" "Division" means the Division of б Elections Office of the department of State. 7 Section 29. Subsection (3) of section 101.733, Florida 8 Statutes, is amended to read: 9 101.733 Election emergency; purpose; elections 10 emergency contingency plan. -- Because of the existing and 11 continuing possibility of an emergency or common disaster occurring before or during a regularly scheduled or special 12 13 election, and in order to ensure maximum citizen participation in the electoral process and provide a safe and orderly 14 15 procedure for persons seeking to exercise their right to vote, generally to minimize to whatever degree possible a person's 16 17 exposure to danger during declared states of emergency, and to protect the integrity of the electoral process, it is hereby 18 19 found and declared to be necessary to designate a procedure 20 for the emergency suspension or delay and rescheduling of 21 elections. 22 (3) The office Division of Elections of the Department 23 of State shall adopt, by rule, an elections emergency 24 contingency plan, which shall contain goals and policies that 25 give specific direction to state and local elections officials when an election has been suspended or delayed due to an 26 emergency. The contingency plan shall be statewide in scope 27 28 and shall address, but not be limited to, the following 29 concerns: (a) Providing a procedure for state and local 30 31 elections officials to follow when an election has been

24

1 suspended or delayed to ensure notice of the suspension or 2 delay to the proper authorities, the electorate, the 3 communications media, poll workers, and the custodians of 4 polling places. 5 (b) Providing a procedure for the orderly conduct of a 6 rescheduled election, whether municipal, county, district, or 7 statewide in scope; coordinating those efforts with the 8 appropriate elections official, and the members of the 9 governing body holding such election, if appropriate; and 10 working with the appropriate emergency management officials in 11 determining the safety of existing polling places or designating additional polling places. 12 (c) Providing a procedure for the release and 13 certification of election returns to the department for 14 15 elections suspended or delayed and subsequently rescheduled under the provisions of ss. 101.731-101.74. 16 17 Section 30. Subsection (2) of section 102.111, Florida 18 Statutes, is amended to read: 19 102.111 Elections Canvassing Commission .--20 (2) The office Division of Elections shall provide the 21 staff services required by the Elections Canvassing 22 Commission. Subsection (8) of section 102.141, Florida 23 Section 31. 24 Statutes, is amended to read: 102.141 County canvassing board; duties .--25 (8) At the same time that the results of an election 26 27 are certified to the Department of State, the county 28 canvassing board shall file a report with the office Division 29 of Elections on the conduct of the election. The report shall contain information relating to any problems incurred as a 30 31 result of equipment malfunctions either at the precinct level 25

1 or at a counting location, any difficulties or unusual 2 circumstances encountered by an election board or the 3 canvassing board, and any other additional information which 4 the canvassing board feels should be made a part of the 5 official election record. Such reports shall be maintained on 6 file in the office Division of Elections and shall be 7 available for public inspection. The office division shall use utilize the reports submitted by the canvassing boards to 8 9 determine what problems may be likely to occur in other 10 elections and disseminate such information, along with 11 possible solutions, to the supervisors of elections. Section 32. Subsection (1) of section 105.031, Florida 12 13 Statutes, is amended to read: 105.031 Qualification; filing fee; candidate's oath; 14 items required to be filed .--15 (1) TIME OF QUALIFYING. -- Except for candidates for 16 17 judicial office, nonpartisan candidates for multicounty office 18 shall qualify with the Division of Elections Office of the 19 Department of State and nonpartisan candidates for countywide 20 or less than countywide office shall qualify with the supervisor of elections. Candidates for judicial office other 21 than the office of county court judge shall qualify with the 22 Division of Elections Office of the Department of State, and 23 24 candidates for the office of county court judge shall qualify 25 with the supervisor of elections of the county. Candidates for judicial office shall qualify no earlier than noon of the 26 120th day, and no later than noon of the 116th day, before the 27 28 first primary election. Candidates for the office of school 29 board member shall qualify no earlier than noon of the 50th day, and no later than noon of the 46th day, before the first 30 31 primary election. Filing shall be on forms provided for that

26

1 purpose by the Division of Elections Office and furnished by 2 the appropriate qualifying officer. Any person seeking to 3 qualify by the alternative method, as set forth in s. 105.035, 4 if the person has submitted the necessary petitions by the 5 required deadline and is notified after the fifth day prior to б the last day for qualifying that the required number of 7 signatures has been obtained, shall be entitled to subscribe to the candidate's oath and file the qualifying papers at any 8 9 time within 5 days from the date he or she is notified that 10 the necessary number of signatures has been obtained. Any 11 person other than a write-in candidate who qualifies within the time prescribed in this subsection shall be entitled to 12 13 have his or her name printed on the ballot.

Section 33. Subsections (1) and (2) and paragraph (a) of subsection (4) of section 105.035, Florida Statutes, are amended to read:

17 105.035 Alternative method of qualifying for certain18 judicial offices and the office of school board member.--

19 (1) A person seeking to qualify for election to the 20 office of circuit judge or county court judge or the office of 21 school board member may qualify for election to such office by means of the petitioning process prescribed in this section. 22 A person qualifying by this alternative method shall not be 23 24 required to pay the qualifying fee required by this chapter. 25 A person using this petitioning process shall file an oath with the officer before whom the candidate would qualify for 26 the office stating that he or she intends to qualify by this 27 28 alternative method for the office sought. Such oath shall be 29 filed at any time after the first Tuesday after the first Monday in January of the year in which the election is held, 30 31 but prior to the 21st day preceding the first day of the

27

qualifying period for the office sought. The form of such oath shall be prescribed by the Division of Elections <u>Office</u>. No signatures shall be obtained until the person has filed the oath prescribed in this subsection.

5 (2) Upon receipt of a written oath from a candidate, б the qualifying officer shall provide the candidate with a 7 petition format prescribed by the Division of Elections Office 8 to be used by the candidate to reproduce petitions for 9 circulation. If the candidate is running for an office which 10 will be grouped on the ballot with two or more similar offices 11 to be filled at the same election, the candidate's petition must indicate, prior to the obtaining of registered electors' 12 13 signatures, for which group or district office the candidate 14 is running.

(4)(a) Each candidate seeking to qualify for election 15 to the office of circuit judge or the office of school board 16 17 member from a multicounty school district pursuant to this 18 section shall file a separate petition from each county from 19 which signatures are sought. Each petition shall be 20 submitted, prior to noon of the 21st day preceding the first day of the qualifying period for the office sought, to the 21 supervisor of elections of the county for which such petition 22 was circulated. Each supervisor of elections to whom a 23 24 petition is submitted shall check the signatures on the 25 petition to verify their status as electors of that county and of the geographic area represented by the office sought. Prior 26 to the first date for qualifying, the supervisor shall certify 27 28 the number shown as registered electors and submit such 29 certification to the Division of Elections Office. The office division shall determine whether the required number of 30 31 signatures has been obtained for the name of the candidate to

28

1 be placed on the ballot and shall notify the candidate. Ιf 2 the required number of signatures has been obtained, the 3 candidate shall, during the time prescribed for qualifying for office, submit a copy of such notice and file his or her 4 5 qualifying papers and oath prescribed in s. 105.031 with the б Division of Elections Office. Upon receipt of the copy of 7 such notice and qualifying papers, the Election's Office 8 division shall certify the name of the candidate to the 9 appropriate supervisor or supervisors of elections as having 10 qualified for the office sought.

Section 34. Subsection (5) of section 105.036, Florida
Statutes, is amended to read:

13 105.036 Initiative for method of selection for circuit 14 or county court judges; procedures for placement on ballot.--

15 (5) No later than 5 p.m. 151 days prior to the general election at which the proposed judicial selection initiative 16 17 is to be voted on, the sponsor shall submit signed and dated 18 forms to the appropriate supervisor of elections for 19 verification as to the number of registered electors whose 20 valid signatures appear thereon. The supervisor shall promptly verify the signatures upon payment of the fee or filing of the 21 undue burden oath required by s. 99.097. Verification must be 22 completed at least 91 days prior to the general election. Upon 23 24 completion of verification, the supervisor shall execute a 25 certificate indicating the total number of signatures checked and the number of signatures verified as valid and as being of 26 registered electors of the applicable county or circuit. This 27 28 certificate must be immediately transmitted to the Secretary 29 of State for petitions related to the method of selection of circuit court judges. The supervisor must retain the signature 30 31 forms for at least 1 year following the election in which the

29

1 issue appeared on the ballot or until the committee that 2 circulated the petition is no longer seeking to obtain ballot 3 position as determined by the office Division of Elections for circuit court petitions or by the supervisor of elections for 4 5 county court petitions. б Section 35. Paragraph (b) of subsection (2) of section 7 105.041, Florida Statutes, is amended to read: 105.041 Form of ballot.--8 9 (2) LISTING OF CANDIDATES.--10 (b)1. The names of candidates for the office of 11 circuit judge shall be listed on the first primary ballot in the order determined by lot conducted by the director of the 12 13 Division of Elections Office of the Department of State after 14 the close of the qualifying period. 2. Candidates who have secured a position on the 15 general election ballot, after having survived elimination at 16 17 the first primary, shall have their names listed in the same 18 order as on the first primary ballot, notwithstanding the 19 elimination of any intervening names as a result of the first 20 primary. 21 Section 36. Subsection (12) of section 106.011, Florida Statutes, is amended to read: 22 106.011 Definitions.--As used in this chapter, the 23 24 following terms have the following meanings unless the context 25 clearly indicates otherwise: (12) "Office" "Division" means the Division of 26 27 Elections Office of the Department of State. 28 Section 37. Paragraph (a) of subsection (1) of section 29 106.021, Florida Statutes, is amended to read: 106.021 Campaign treasurers; deputies; primary and 30 31 secondary depositories.--

30

Florida Senate - 2004 5-867-04

1 (1)(a) Each candidate for nomination or election to 2 office and each political committee shall appoint a campaign 3 treasurer. Each person who seeks to qualify for nomination or election to, or retention in, office shall appoint a campaign 4 5 treasurer and designate a primary campaign depository prior to б qualifying for office. Any person who seeks to qualify for election or nomination to any office by means of the 7 petitioning process shall appoint a treasurer and designate a 8 9 primary depository on or before the date he or she obtains the 10 petitions. Each candidate shall at the same time he or she 11 designates a campaign depository and appoints a treasurer also designate the office for which he or she is a candidate. 12 If 13 the candidate is running for an office which will be grouped on the ballot with two or more similar offices to be filled at 14 the same election, the candidate must indicate for which group 15 or district office he or she is running. Nothing in this 16 17 subsection shall prohibit a candidate, at a later date, from changing the designation of the office for which he or she is 18 19 a candidate. However, if a candidate changes the designated office for which he or she is a candidate, the candidate must 20 notify all contributors in writing of the intent to seek a 21 different office and offer to return pro rata, upon their 22 request, those contributions given in support of the original 23 24 office sought. This notification shall be given within 15 days 25 after the filing of the change of designation and shall include a standard form developed by the office Division of 26 Elections for requesting the return of contributions. 27 The 28 notice requirement shall not apply to any change in a 29 numerical designation resulting solely from redistricting. If, within 30 days after being notified by the candidate of 30 31 the intent to seek a different office, the contributor

31

29

1 notifies the candidate in writing that the contributor wishes his or her contribution to be returned, the candidate shall 2 3 return the contribution, on a pro rata basis, calculated as of the date the change of designation is filed. 4 Any 5 contributions not requested to be returned within the 30-day б period may be used by the candidate for the newly designated 7 office. No person shall accept any contribution or make any 8 expenditure with a view to bringing about his or her nomination, election, or retention in public office, or 9 10 authorize another to accept such contributions or make such 11 expenditure on the person's behalf, unless such person has appointed a campaign treasurer and designated a primary 12 13 campaign depository. A candidate for an office voted upon 14 statewide may appoint not more than 15 deputy campaign treasurers, and any other candidate or political committee may 15 appoint not more than 3 deputy campaign treasurers. The names 16 17 and addresses of the campaign treasurer and deputy campaign 18 treasurers so appointed shall be filed with the officer before 19 whom such candidate is required to qualify or with whom such 20 political committee is required to register pursuant to s. 106.03. Each candidate who qualifies with the Department of 21 State for an office not voted upon statewide shall, at the 22 same time, file a copy of the name and address of the campaign 23 24 treasurer with the supervisor of elections in the county in which the candidate resides. 25 Section 38. Paragraphs (a) and (d) of subsection (3) 26 27 and subsection (7) of section 106.03, Florida Statutes, are 28 amended to read:

106.03 Registration of political committees.--

30 (3)(a) A political committee which is organized to 31 support or oppose statewide, legislative, or multicounty

32

1 candidates or issues to be voted upon on a statewide or 2 multicounty basis shall file a statement of organization with 3 the office Division of Elections. (d) Any political committee which would be required 4 5 under this subsection to file a statement of organization in б two or more locations by reason of the committee's intention 7 to support or oppose candidates or issues at state or multicounty and local levels of government need file only with 8 9 the office Division of Elections. 10 (7) The office Division of Elections shall adopt 11 promulgate rules to prescribe the manner in which inactive committees may be dissolved and have their registration 12 canceled. Such rules shall, at a minimum, provide for: 13 (a) Notice which shall contain the facts and conduct 14 which warrant the intended action, including but not limited 15 to failure to file reports and limited activity. 16 17 (b) Adequate opportunity to respond. (c) Appeal of the decision to the Florida Elections 18 19 Commission. Such appeals shall be exempt from the 20 confidentiality provisions of s. 106.25. 21 Section 39. Subsections (2), (3), (4), (6), and (7) of section 106.04, Florida Statutes, are amended to read: 22 106.04 Committees of continuous existence.--23 24 (2) Any group, organization, association, or other 25 entity may seek certification from the Department of State as a committee of continuous existence by filing an application 26 with the office Division of Elections on a form provided by 27 28 the office division. Such application shall provide the 29 information required of political committees by s. 106.03(2). Each application shall be accompanied by the name and street 30 31 address of the principal officer of the applying entity as of 33

1 the date of the application; a copy of the charter or bylaws 2 of the organization; a copy of the dues or assessment schedule 3 of the organization, or formula by which dues or assessments are levied; and a complete financial statement or annual audit 4 5 summarizing all income received, and all expenses incurred, by б the organization during the 12 months preceding the date of application. A membership list shall be made available for 7 8 inspection if deemed necessary by the office division.

9 (3) If the office Division of Elections finds that an 10 applying organization meets the criteria for a committee of 11 continuous existence as provided by subsection (1), it shall certify such findings and notify the applying organization of 12 such certification. If it finds that an applying organization 13 does not meet the criteria for certification, it shall notify 14 the organization of such findings and shall state the reasons 15 why such criteria are not met. 16

17 (4)(a) Each committee of continuous existence shall file an annual report with the office Division of Elections 18 19 during the month of January. Such annual reports shall 20 contain the same information and shall be accompanied by the 21 same materials as original applications filed pursuant to subsection (2). However, the charter or bylaws need not be 22 filed if the annual report is accompanied by a sworn statement 23 24 by the chair that no changes have been made to such charter or 25 bylaws since the last filing.

(b)1. Each committee of continuous existence shall
file regular reports with the <u>office</u> Division of Elections at
the same times and subject to the same filing conditions as
are established by s. 106.07(1) and (2) for candidates'
reports.

31

34

1 2. Any committee of continuous existence failing to so 2 file a report with the office Division of Elections pursuant 3 to this paragraph on the designated due date shall be subject to a fine for late filing as provided by this section. 4 5 (c) All committees of continuous existence shall file 6 the original and one copy of their reports with the office 7 Division of Elections. In addition, a duplicate copy of each 8 report shall be filed with the supervisor of elections in the 9 county in which the committee maintains its books and records, 10 except that if the filing officer to whom the committee is 11 required to report is located in the same county as the supervisor no such duplicate report is required to be filed 12 with the supervisor. Reports shall be on forms provided by 13 14 the office division and shall contain the following information: 15 The full name, address, and occupation of each 16 1. 17 person who has made one or more contributions to the committee during the reporting period, together with the amounts and 18 19 dates of such contributions. For corporations, the report 20 must provide as clear a description as practicable of the 21 principal type of business conducted by the corporation. However, if the contribution is \$100 or less, the occupation 22 of the contributor or principal type of business need not be 23 24 listed. However, for any contributions which represent the payment of dues by members in a fixed amount pursuant to the 25 schedule on file with the office Division of Elections, only 26 27 the aggregate amount of such contributions need be listed, 28 together with the number of members paying such dues and the 29 amount of the membership dues.

30 2. The name and address of each political committee or31 committee of continuous existence from which the reporting

35

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 committee received, or the name and address of each political 2 committee, committee of continuous existence, or political 3 party to which it made, any transfer of funds, together with 4 the amounts and dates of all transfers.

5 3. Any other receipt of funds not listed pursuant to 6 subparagraph 1. or subparagraph 2., including the sources and 7 amounts of all such funds.

8 4. The name and address of, and office sought by, each 9 candidate to whom the committee has made a contribution during 10 the reporting period, together with the amount and date of 11 each contribution.

(d) The treasurer of each committee shall certify as to the correctness of each report and shall bear the responsibility for its accuracy and veracity. Any treasurer who willfully certifies to the correctness of a report while knowing that such report is incorrect, false, or incomplete commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

19 (6) All accounts and records of a committee of 20 continuous existence may be inspected under reasonable 21 circumstances by any authorized representative of the <u>office</u> 22 Division of Elections or the Florida Elections Commission. 23 The right of inspection may be enforced by appropriate writ 24 issued by any court of competent jurisdiction.

(7) If a committee of continuous existence ceases to meet the criteria prescribed by subsection (1), the <u>office</u> Division of Elections shall revoke its certification until such time as the criteria are again met. The <u>office</u> Division of Elections shall <u>adopt</u> promulgate rules to prescribe the manner in which such certification shall be revoked. Such rules shall, at a minimum, provide for:

36
1 (a) Notice, which shall contain the facts and conduct 2 that warrant the intended action. 3 (b) Adequate opportunity to respond. (c) Appeal of the decision to the Florida Elections 4 5 Commission. Such appeals shall be exempt from the б confidentiality provisions of s. 106.25. 7 Section 40. Subsections (2) of section 106.06, Florida 8 Statutes, is amended to read: 9 106.06 Treasurer to keep records; inspections.--10 (2) Accounts, including separate interest-bearing 11 accounts and certificates of deposit, kept by the campaign treasurer of a candidate or political committee may be 12 13 inspected under reasonable circumstances before, during, or 14 after the election to which the accounts refer by any 15 authorized representative of the office Division of Elections or the Florida Elections Commission. The right of inspection 16 17 may be enforced by appropriate writ issued by any court of 18 competent jurisdiction. The campaign treasurer of a political 19 committee supporting a candidate may be joined with the 20 campaign treasurer of the candidate as respondent in such a 21 proceeding. 22 Section 41. Subsection (6) and paragraph (a) of subsection (8) of section 106.07, Florida Statutes, are 23 24 amended to read: 25 106.07 Reports; certification and filing.--(6) The campaign depository shall return all checks 26 27 drawn on the account to the campaign treasurer who shall 28 retain the records pursuant to s. 106.06. The records 29 maintained by the depository with respect to such account shall be subject to inspection by an agent of the office 30 31 Division of Elections or the Florida Elections Commission at 37

1 any time during normal banking hours, and such depository 2 shall furnish certified copies of any of such records to the 3 office Division of Elections or Florida Elections Commission 4 upon request. 5 (8)(a) Any candidate or political committee failing to 6 file a report on the designated due date shall be subject to a 7 fine as provided in paragraph (b) for each late day, and, in 8 the case of a candidate, such fine shall be paid only from 9 personal funds of the candidate. The fine shall be assessed 10 by the filing officer and the moneys collected shall be 11 deposited: In the Elections Commission Trust Fund, in the case 12 1. of a candidate for state office or a political committee that 13 14 registers with the office Division of Elections; or 15 2. In the general revenue fund of the political subdivision, in the case of a candidate for an office of a 16 17 political subdivision or a political committee that registers 18 with an officer of a political subdivision. 19 20 No separate fine shall be assessed for failure to file a copy 21 of any report required by this section. Section 42. Paragraph (a) of subsection (2) of section 22 106.11, Florida Statutes, is amended to read: 23 24 106.11 Expenses of and expenditures by candidates and 25 political committees.--Each candidate and each political committee which designates a primary campaign depository 26 pursuant to s. 106.021(1) shall make expenditures from funds 27 28 on deposit in such primary campaign depository only in the 29 following manner, with the exception of expenditures made from petty cash funds provided by s. 106.12: 30 31

38

1 (2)(a) For purposes of this section, debit cards are 2 considered bank checks, if: 3 1. Debit cards are obtained from the same bank that has been designated as the candidate's or political 4 5 committee's primary campaign depository. б 2. Debit cards are issued in the name of the 7 treasurer, deputy treasurer, or authorized user and state 8 "Campaign Account of ... (name of candidate or political 9 committee)...." 10 3. No more than three debit cards are requested and 11 issued. Before a debit card is used, a list of all persons 12 4. 13 authorized to use the card is filed with the office division. 5. All debit cards issued to a candidate's campaign or 14 15 a political committee expire no later than midnight of the last day of the month of the general election. 16 17 The person using the debit card does not receive 6. 18 cash as part of, or independent of, any transaction for goods 19 or services. 20 7. All receipts for debit card transactions contain: The last four digits of the debit card number. 21 a. The exact amount of the expenditure. 22 b. 23 c. The name of the payee. 24 d. The signature of the campaign treasurer, deputy treasurer, or authorized user. 25 The exact purpose for which the expenditure is 26 e. 27 authorized. 28 29 Any information required by this subparagraph but not included on the debit card transaction receipt may be handwritten on, 30 31

1 or attached to, the receipt by the authorized user before 2 submission to the treasurer. 3 Section 43. Paragraph (a) of subsection (7) and 4 subsection (8) of section 106.141, Florida Statutes, are 5 amended to read: 6 106.141 Disposition of surplus funds by candidates.--7 (7)(a) Any candidate required to dispose of campaign 8 funds pursuant to this section shall do so within the time 9 required by this section and shall, on or before the date by 10 which such disposition is to have been made, file with the 11 officer with whom reports are required to be filed pursuant to s. 106.07 a form prescribed by the office Division of 12 13 Elections listing: 14 1. The name and address of each person or unit of 15 government to whom any of the funds were distributed and the amounts thereof; 16 17 2. The name and address of each person to whom an 18 expenditure was made, together with the amount thereof and 19 purpose therefor; and The amount of such funds transferred to an office 20 3. account by the candidate, together with the name and address 21 of the bank in which the office account is located. 22 23 24 Such report shall be signed by the candidate and the campaign 25 treasurer and certified as true and correct pursuant to s. 106.07. 26 27 (8) Any candidate elected to office who transfers 28 surplus campaign funds into an office account pursuant to 29 subsection (5) shall file a report on the 10th day following the end of each calendar quarter until the account is closed. 30 31 Such reports shall contain the name and address of each person 40

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 to whom any disbursement of funds was made, together with the amount thereof and the purpose therefor, and the name and 2 3 address of any person from whom the elected candidate received any refund or reimbursement and the amount thereof. 4 Such 5 reports shall be on forms prescribed by the office Division of б Elections, signed by the elected candidate, certified as true 7 and correct, and filed with the officer with whom campaign 8 reports were filed pursuant to s. 106.07(2).

9 Section 44. Subsections (1) and (3) of section 10 106.1475, Florida Statutes, are amended to read:

11 106.1475 Telephone solicitation; registered agent 12 requirements; penalty.--

13 (1) Any person or organization that conducts any business in this state which consists of making paid telephone 14 calls supporting or opposing any candidate or elected public 15 official must, prior to conducting such business, have and 16 17 continuously maintain, for at least 180 days following the cessation of such business activities in the state, a 18 19 registered agent for the purpose of any service of process, 20 notice, or demand required or authorized by law and must file with the office division a notice of such registered agent. 21 Such registered agent must be an individual who is a resident 22 of this state, a domestic corporation, or a foreign 23 24 corporation authorized to do business in this state. However, 25 this subsection does not apply to any person or organization already lawfully registered to conduct business in this state. 26 27 (3)(a) The office division shall create and maintain 28 forms for the notice required by subsection (1), which, at a 29 minimum, must elicit all of the following information: 30 1. The name, address, and telephone number of the 31 registered agent.

41

1 2. The name, address, and telephone number of the 2 person or organization conducting business in this state as 3 specified in subsection (1). (b) The person or organization conducting business in 4 5 this state as specified in subsection (1) must immediately б notify the office division of any changes in the information 7 required in paragraph (a). 8 Section 45. Section 106.22, Florida Statutes, is amended to read: 9 10 106.22 Duties of the Division of Elections Office.--It 11 is the duty of the Division of Elections Office to: (1) Prescribe forms for statements and other 12 information required to be filed by this chapter. Such forms 13 shall be furnished by the Department of State or office of the 14 supervisor of elections to persons required to file such 15 statements and information with such agency. 16 17 (2) Prepare and publish manuals or brochures setting forth recommended uniform methods of bookkeeping and 18 19 reporting, and including appropriate portions of the election 20 code, for use by persons required by this chapter to file 21 statements. (3) Develop a filing, coding, and cross-indexing 22 system consonant with the purposes of this chapter. 23 24 (4) Preserve statements and other information required 25 to be filed with the office division pursuant to this chapter for a period of 10 years from date of receipt. 26 27 (5) Prepare and publish such reports as it may deem 28 appropriate. 29 (6) Make, from time to time, audits and field 30 investigations with respect to reports and statements filed 31 under the provisions of this chapter and with respect to 42 **CODING:**Words stricken are deletions; words underlined are additions. alleged failures to file any report or statement required
 under the provisions of this chapter. The <u>office</u> division
 shall conduct a postelection audit of the campaign accounts of
 all candidates receiving contributions from the Election
 Campaign Financing Trust Fund.

6 (7) Report to the Florida Elections Commission any
7 failure to file a report or information required by this
8 chapter or any apparent violation of this chapter.

9 (8) Employ such personnel or contract for such
10 services as are necessary to adequately carry out the intent
11 of this chapter.

(9) Prescribe rules and regulations to carry out the
provisions of this chapter. Such rules shall be prescribed
pursuant to chapter 120.

(10) Make an annual report to the President of the
Senate and the Speaker of the House of Representatives
concerning activities of the <u>office</u> division and recommending
improvements in the election code.

(11) Conduct preliminary investigations into any irregularities or fraud involving voter registration or voting and report its findings to the state attorney for the judicial circuit in which the alleged violation occurred for prosecution, where warranted. The Department of State may prescribe by rule requirements for filing a complaint of voter

25 fraud and for investigating any such complaint.

(12) Conduct random audits with respect to reports and statements filed under this chapter and with respect to alleged failure to file any reports and statements required under this chapter.

30 Section 46. Section 106.23, Florida Statutes, is 31 amended to read:

43

Florida Senate - 2004 5-867-04

1 106.23 Powers of the Division of Elections Office .--2 (1) In order to carry out the responsibilities 3 prescribed by s. 106.22, the Division of Elections Office is 4 empowered to subpoena and bring before its duly authorized 5 representatives any person in the state, or any person doing б business in the state, or any person who has filed or is 7 required to have filed any application, document, papers, or 8 other information with an office or agency of this state or a 9 political subdivision thereof and to require the production of 10 any papers, books, or other records relevant to any 11 investigation, including the records and accounts of any bank or trust company doing business in this state. Duly 12 authorized representatives of the office division are 13 empowered to administer all oaths and affirmations in the 14 manner prescribed by law to witnesses who shall appear before 15 them concerning any relevant matter. Should any witness fail 16 17 to respond to the lawful subpoena of the office division or, 18 having responded, fail to answer all lawful inquiries or to 19 turn over evidence that has been subpoenaed, the office 20 division may file a complaint before any circuit court of the 21 state setting up such failure on the part of the witness. On the filing of such complaint, the court shall take 22 jurisdiction of the witness and the subject matter of said 23 24 complaint and shall direct the witness to respond to all lawful questions and to produce all documentary evidence in 25 the witness's possession which is lawfully demanded. The 26 27 failure of any witness to comply with such order of the court 28 shall constitute a direct and criminal contempt of court, and 29 the court shall punish said witness accordingly. However, the refusal by a witness to answer inquiries or turn over evidence 30 31 on the basis that such testimony or material will tend to

44

1 incriminate such witness shall not be deemed refusal to comply 2 with the provisions of this chapter. 3 (2) The office Division of Elections shall provide 4 advisory opinions when requested by any supervisor of 5 elections, candidate, local officer having election-related б duties, political party, political committee, committee of 7 continuous existence, or other person or organization engaged 8 in political activity, relating to any provisions or possible 9 violations of Florida election laws with respect to actions 10 such supervisor, candidate, local officer having 11 election-related duties, political party, committee, person, or organization has taken or proposes to take. Requests for 12 13 advisory opinions must be submitted in accordance with rules 14 adopted by the Department of State. A written record of all 15 such opinions issued by the office division, sequentially numbered, dated, and indexed by subject matter, shall be 16 17 retained. A copy shall be sent to said person or organization upon request. Any such person or organization, acting in good 18 19 faith upon such an advisory opinion, shall not be subject to any criminal penalty provided for in this chapter. 20 The

opinion, until amended or revoked, shall be binding on any person or organization who sought the opinion or with reference to whom the opinion was sought, unless material facts were omitted or misstated in the request for the advisory opinion.

26 Section 47. Subsection (6) of section 106.24, Florida 27 Statutes, is amended to read:

28 106.24 Florida Elections Commission; membership;29 powers; duties.--

30 (6) There is hereby established in the State Treasury
 31 an Elections Commission Trust Fund to be <u>used</u> utilized by the

45

1 <u>office</u> Division of Elections and the Florida Elections
2 Commission in order to carry out their duties pursuant to ss.
3 106.24-106.28. The trust fund may also be used by the <u>office</u>
4 division, pursuant to its authority under s. 106.22(11), to
5 provide rewards for information leading to criminal
6 convictions related to voter registration fraud, voter fraud,
7 and vote scams.

8 Section 48. Subsections (2) and (4) of section 106.25,9 Florida Statutes, are amended to read:

10 106.25 Reports of alleged violations to Florida
11 Elections Commission; disposition of findings.--

(2) The commission shall investigate all violations of 12 this chapter and chapter 104, but only after having received 13 either a sworn complaint or information reported to it by the 14 15 office Division of Elections. Any person, other than the office division, having information of any violation of this 16 17 chapter or chapter 104 shall file a sworn complaint with the commission. Such sworn complaint shall state whether a 18 19 complaint of the same violation has been made to any state attorney. Within 5 days after receipt of a sworn complaint, 20 the commission shall transmit a copy of the complaint to the 21 alleged violator. All sworn complaints alleging violations of 22 the Florida Election Code over which the commission has 23 24 jurisdiction shall be filed with the commission within 2 years 25 of the alleged violations. The period of limitations is tolled on the day a sworn complaint is filed with the 26 27 commission.

(4) The commission shall undertake a preliminary
investigation to determine if the facts alleged in a sworn
complaint or a matter initiated by the <u>office</u> division
constitute probable cause to believe that a violation has

46

1 occurred. Upon completion of the preliminary investigation, 2 the commission shall, by written report, find probable cause 3 or no probable cause to believe that this chapter or chapter 104 has been violated. 4 5 (a) If no probable cause is found, the commission б shall dismiss the case and the case shall become a matter of 7 public record, except as otherwise provided in this section, 8 together with a written statement of the findings of the 9 preliminary investigation and a summary of the facts which the 10 commission shall send to the complainant and the alleged 11 violator. If probable cause is found, the commission shall 12 (b) 13 so notify the complainant and the alleged violator in writing. 14 All documents made or received in the disposition of the 15 complaint shall become public records upon a finding by the commission. 16 17 In a case where probable cause is found, the commission shall 18 19 make a preliminary determination to consider the matter or to 20 refer the matter to the state attorney for the judicial circuit in which the alleged violation occurred. 21 Section 49. Subsections (1) and (13) of section 22 106.26, Florida Statutes, are amended to read: 23 24 106.26 Powers of commission; rights and 25 responsibilities of parties; findings by commission .--(1) The commission shall, pursuant to rules adopted 26 27 and published in accordance with chapter 120, consider all 28 sworn complaints filed with it and all matters reported to it 29 by the office Division of Elections. In order to carry out the responsibilities prescribed by this chapter, the 30 31 commission is empowered to subpoena and bring before it, or 47

1 its duly authorized representatives, any person in the state, 2 or any person doing business in the state, or any person who 3 has filed or is required to have filed any application, document, papers, or other information with an office or 4 5 agency of this state or a political subdivision thereof and to б require the production of any papers, books, or other records 7 relevant to any investigation, including the records and 8 accounts of any bank or trust company doing business in this 9 state. Duly authorized representatives of the commission are 10 empowered to administer all oaths and affirmations in the 11 manner prescribed by law to witnesses who shall appear before them concerning any relevant matter. Should any witness fail 12 13 to respond to the lawful subpoena of the commission or, having responded, fail to answer all lawful inquiries or to turn over 14 evidence that has been subpoenaed, the commission may file a 15 complaint before any circuit court of the state setting up 16 17 such failure on the part of the witness. On the filing of such complaint, the court shall take jurisdiction of the 18 19 witness and the subject matter of said complaint and shall 20 direct the witness to respond to all lawful questions and to 21 produce all documentary evidence in the witness's possession which is lawfully demanded. The failure of any witness to 22 comply with such order of the court shall constitute a direct 23 and criminal contempt of court, and the court shall punish 24 25 said witness accordingly. However, the refusal by a witness to answer inquiries or turn over evidence on the basis that 26 such testimony or material will tend to incriminate such 27 28 witness shall not be deemed refusal to comply with the 29 provisions of this chapter. The sheriffs in the several 30 counties shall make such service and execute all process or 31 orders when required by the commission. Sheriffs shall be

48

1 paid for these services by the commission as provided for in 2 s. 30.231. Any person who is served with a subpoena to attend 3 a hearing of the commission also shall be served with a 4 general statement informing him or her of the subject matter 5 of the commission's investigation or inquiry and a notice that 6 he or she may be accompanied at the hearing by counsel of his 7 or her own choosing.

8 (13) The commission may not issue advisory opinions 9 and must, in all its deliberations and decisions, adhere to 10 statutory law and advisory opinions of the <u>office</u> division.

Section 50. Subsection (1) of section 106.29, Florida Statutes, is amended to read:

13 106.29 Reports by political parties; restrictions on 14 contributions and expenditures; penalties.--

(1) The state executive committee and each county 15 executive committee of each political party regulated by 16 17 chapter 103 shall file regular reports of all contributions received and all expenditures made by such committee. 18 Such 19 reports shall contain the same information as do reports required of candidates by s. 106.07 and shall be filed on the 20 10th day following the end of each calendar quarter, except 21 that, during the period from the last day for candidate 22 qualifying until the general election, such reports shall be 23 24 filed on the Friday immediately preceding the first primary 25 election, the second primary election, and the general election. Each state executive committee shall file the 26 original and one copy of its reports with the office Division 27 28 of Elections. Each county executive committee shall file its 29 reports with the supervisor of elections in the county in which such committee exists. Any state or county executive 30 31 committee failing to file a report on the designated due date

49

shall be subject to a fine as provided in subsection (3). No separate fine shall be assessed for failure to file a copy of any report required by this section. Section 51. Section 106.33, Florida Statutes, is amended to read: 106.33 Election campaign financing; eligibility.--Each candidate for the office of Governor or member of the Cabinet who desires to receive contributions from the Election Campaign Financing Trust Fund shall, upon qualifying for office, file a request for such contributions with the filing officer on forms provided by the office Division of Elections. If a candidate requesting contributions from the fund desires to have such funds distributed by electronic fund transfers, the request shall include information necessary to implement that procedure. For the purposes of ss. 106.30-106.36, candidates for Governor and Lieutenant Governor on the same ticket shall be considered as a single candidate. To be eligible to receive contributions from the fund, a candidate may not be an unopposed candidate as defined in s. 106.011(15)

19 20 and must:

1 2

3

4

5

б

7

8 9

10

11

12 13

14

15

16 17

18

23

(1) Agree to abide by the expenditure limits provided 21 in s. 106.34. 22

(2)(a) Raise contributions as follows:

24 1. One hundred fifty thousand dollars for a candidate 25 for Governor.

2. One hundred thousand dollars for a candidate for 26 27 Cabinet office.

(b) Contributions from individuals who at the time of 28 29 contributing are not state residents may not be used to meet the threshold amounts in paragraph (a). For purposes of this 30 31

CODING: Words stricken are deletions; words underlined are additions.

50

SB 1652

1 paragraph, any person validly registered to vote in this state 2 shall be considered a state resident. 3 (3) Limit loans or contributions from the candidate's personal funds to \$25,000 and contributions from national, 4 5 state, and county executive committees of a political party to б \$25,000 in the aggregate, which loans or contributions shall 7 not qualify for meeting the threshold amounts in subsection 8 (2). 9 (4) Submit to a postelection audit of the campaign 10 account by the office division. 11 Section 52. Subsections (1), (3), and (5) of section 12 106.35, Florida Statutes, are amended to read: 106.35 Distribution of funds.--13 (1) The office division shall review each request for 14 15 contributions from the Election Campaign Financing Trust Fund and certify whether the candidate is eligible for such 16 17 contributions. Notice of the certification decision shall be provided to the candidate. An adverse decision may be 18 19 appealed to the Florida Elections Commission. The office 20 division shall adopt rules providing a procedure for such 21 appeals. (3)(a) Certification and distribution of funds shall 22 be based on contributions to the candidate reported to the 23 24 office division for such purpose. The office division shall 25 review each report and verify the amount of funds to be distributed prior to authorizing the release of funds. 26 The 27 office division may prescribe separate reporting forms for candidates for Governor and Cabinet officer. 28 29 (b) Notwithstanding the provisions of s. 106.11, a 30 candidate who is eligible for a distribution of funds based 31 upon qualifying matching contributions received and certified

51

1 to the <u>office</u> division on the report due on the 4th day prior 2 to the election, may obligate funds not to exceed the amount 3 which the campaign treasurer's report shows the candidate is 4 eligible to receive from the Election Campaign Financing Trust 5 Fund without the funds actually being on deposit in the 6 campaign account.

7 (5) The <u>office</u> division shall adopt rules providing 8 for the weekly reports and certification and distribution of 9 funds pursuant thereto required by this section. Such rules 10 shall, at a minimum, provide for:

(a) Specifications for printed campaign treasurer's reports outlining the format for such reports, including size of paper, typeface, color of print, and placement of required information on the form.

(b)1. Specifications for electronically transmitted
campaign treasurer's reports outlining communication
parameters and protocol, data record formats, and provisions
for ensuring security of data and transmission.

All electronically transmitted campaign treasurer's
 reports must also be filed in printed format. Printed format
 shall not include campaign treasurer's reports submitted by
 electronic facsimile transmission.

23 Section 53. Subsection (4) of section 119.01, Florida
24 Statutes, is amended to read:

25 119.01 General state policy on public records.--(4) Each agency shall establish a program for the 27 disposal of records that do not have sufficient legal, fiscal, 28 administrative, or archival value in accordance with retention 29 schedules established by the records and information 30 management program of the <u>Office of State Library, Archives</u>, 31

52

1 and Records Division of Library and Information Services of 2 the Department of State. 3 Section 54. Subsection (1) of section 119.041, Florida 4 Statutes, is amended to read: 5 119.041 Destruction of records regulated .-б (1) Every public official shall systematically dispose 7 of records no longer needed, subject to the consent of the records and information management program of the Office of 8 9 State Library, Archives, and Records Division of Library and 10 Information Services of the Department of State in accordance 11 with s. 257.36. Section 55. Section 119.05, Florida Statutes, is 12 13 amended to read: 119.05 Disposition of records at end of official's 14 15 term.--Whoever has the custody of any public records shall, at the expiration of his or her term of office, deliver to his or 16 17 her successor or, if there be none, to the records and information management program of the Office of State Library, 18 19 Archives, and Records Division of Library and Information Services of the Department of State all records, books, 20 writings, letters, and documents kept or received by him or 21 her in the transaction of official business. 22 Section 56. Section 119.09, Florida Statutes, is 23 24 amended to read: 119.09 Assistance of the Division of Library and 25 Information Services, records and information management 26 program, of the Department of State. -- The Office of State 27 28 Library, Archives, and Records Division of Library and 29 Information Services, records and information management program, of the Department of State shall have the right to 30 31 examine into the condition of public records and shall give

53

1 advice and assistance to public officials in the solution of their problems of preserving, creating, filing, and making 2 3 available the public records in their custody. Public 4 officials shall assist the office division by preparing an 5 inclusive inventory of categories of public records in their 6 custody. The office division shall establish a time period 7 for the retention or disposal of each series of records. Upon 8 the completion of the inventory and schedule, the office 9 division shall (subject to the availability of necessary 10 space, staff, and other facilities for such purposes) make 11 space available in its records center for the filing of semicurrent records so scheduled and in its archives for 12 noncurrent records of permanent value and shall render such 13 14 other assistance as needed, including the microfilming of records so scheduled. 15 Section 57. Paragraph (a) of subsection (4) of section 16 17 120.55, Florida Statutes, is amended to read: 120.55 Publication.--18 19 (4)(a) Each year the Department of State shall furnish 20 the Florida Administrative Weekly, without charge and upon 21 request, as follows: 1. One subscription to each federal and state court 22 having jurisdiction over the residents of the state; the 23 24 Legislative Library; each state university library; the State 25 Library and Archives of Florida; each depository library designated pursuant to s. 257.05; and each standing committee 26 of the Senate and House of Representatives and each state 27 28 legislator. 29 Two subscriptions to each state department. 2. Three subscriptions to the library of the Supreme 30 3. 31 Court of Florida, the library of each state district court of

54

1 appeal, the division, the library of the Attorney General, 2 each law school library in Florida, the Secretary of the 3 Senate, and the Clerk of the House of Representatives. 4. Ten subscriptions to the committee. 4 5 Section 58. Paragraph (a) of subsection (6) of section б 193.505, Florida Statutes, is amended to read: 7 193.505 Assessment of historically significant 8 property when development rights have been conveyed or 9 historic preservation restrictions have been covenanted .--10 (6)(a) Improved real property shall be qualified as 11 historically significant only if: The property is listed on the national register of 12 1. 13 historic places pursuant to the National Historic Preservation Act of 1966, as amended, 16 U.S.C. s. 470; or is within a 14 certified locally ordinanced district pursuant to s. 15 48(g)(3)(B)(ii), Internal Revenue Code; or has been found to 16 17 be historically significant in accordance with the intent of 18 and for purposes of this section by the Department of State 19 Division of Historical Resources existing under chapter 267, 20 or any successor agency, or by the historic preservation board existing under chapter 266, if any, in the jurisdiction of 21 22 which the property lies; and 23 The owner of the property has applied to such 2. 24 department division or board for qualification pursuant to 25 this section. Section 59. Subsection (6), paragraphs (c) and (d) of 26 subsection (8), subsection (11), and paragraph (b) of 27 28 subsection (12) of section 196.1997, Florida Statutes, are 29 amended to read: 30 196.1997 Ad valorem tax exemptions for historic 31 properties.--

⁵⁵

Florida Senate - 2004 5-867-04

1 (6) The ordinance shall designate either a local 2 historic preservation office or the Division of Historical 3 Resources of the Department of State to review applications 4 for exemptions. The local historic preservation office or the 5 Department of State division, whichever is applicable, must б recommend that the board of county commissioners or the governing authority of the municipality grant or deny the 7 8 exemption. Such reviews must be conducted in accordance with 9 rules adopted by the Department of State. The recommendation, 10 and the reasons therefor, must be provided to the applicant 11 and to the governing entity before consideration of the application at an official meeting of the governing entity. 12 For the purposes of this section, local historic preservation 13 offices must be approved and certified by the Department of 14 15 State. (8) Any person, firm, or corporation that desires an 16 17 ad valorem tax exemption for the improvement of a historic 18 property must, in the year the exemption is desired to take 19 effect, file with the board of county commissioners or the 20 governing authority of the municipality a written application on a form prescribed by the Department of State. 21 The application must include the following information: 22 23 (c) Proof, to the satisfaction of the designated local 24 historic preservation office or the Department of State Division of Historical Resources, whichever is applicable, 25 that the property that is to be rehabilitated or renovated is 26 a historic property under this section. 27 28 (d) Proof, to the satisfaction of the designated local 29 historic preservation office or the Department of State Division of Historical Resources, whichever is applicable, 30

31 that the improvements to the property will be consistent with

56

1 the United States Secretary of Interior's Standards for 2 Rehabilitation and will be made in accordance with guidelines 3 developed by the Department of State. 4 (11) Property is qualified for an exemption under this 5 section if: б (a) At the time the exemption is granted, the 7 property: 8 Is individually listed in the National Register of 1. 9 Historic Places pursuant to the National Historic Preservation 10 Act of 1966, as amended; or 11 2. Is a contributing property to a national-register-listed district; or 12 13 3. Is designated as a historic property, or as a 14 contributing property to a historic district, under the terms of a local preservation ordinance; and 15 (b) The local historic preservation office or the 16 17 Department of State Division of Historical Resources, whichever is applicable, has certified to the local governing 18 19 authority that the property for which an exemption is 20 requested satisfies paragraph (a). (12) In order for an improvement to a historic 21 22 property to qualify the property for an exemption, the 23 improvement must: 24 (b) Be determined by the Department of State Division 25 of Historical Resources or the local historic preservation office, whichever is applicable, to meet criteria established 26 in rules adopted by the Department of State. 27 28 Section 60. Subsection (2) of section 196.1998, 29 Florida Statutes, is amended to read: 196.1998 Additional ad valorem tax exemptions for 30 31 historic properties open to the public .--57

1	(2) In addition to meeting the criteria established in
2	rules adopted by the Department of State under s. 196.1997, a
3	historic property is qualified for an exemption under this
4	section if the <u>Department of State</u> Division of Historical
5	Resources, or the local historic preservation office,
6	whichever is applicable, determines that the property meets
7	the criteria established in rules adopted by the Department of
8	State under this section.
9	Section 61. Paragraph (q) of subsection (4) of section
10	215.20, Florida Statutes, is amended to read:
11	215.20 Certain income and certain trust funds to
12	contribute to the General Revenue Fund
13	(4) The income of a revenue nature deposited in the
14	following described trust funds, by whatever name designated,
15	is that from which the appropriations authorized by subsection
16	(3) shall be made:
17	(q) Within the Department of State:
18	1. The Records Management Trust Fund.
19	2. The trust funds administered by the <u>department</u>
20	which relate to Division of historical resources.
21	
22	The enumeration of the foregoing moneys or trust funds shall
23	not prohibit the applicability thereto of s. 215.24 should the
24	Governor determine that for the reasons mentioned in s. 215.24
25	the money or trust funds should be exempt herefrom, as it is
26	the purpose of this law to exempt income from its force and
27	effect when, by the operation of this law, federal matching
28	funds or contributions or private grants to any trust fund
29	would be lost to the state.
30	Section 62. Paragraph (e) of subsection (7) of section
31	253.025, Florida Statutes, is amended to read:
	58

1 253.025 Acquisition of state lands for purposes other 2 than preservation, conservation, and recreation .--3 (7)The board of trustees shall adopt by rule the 4 (e)1. 5 method for determining the value of parcels sought to be 6 acquired by state agencies pursuant to this section. No offer 7 by a state agency, except an offer by an agency acquiring 8 lands pursuant to s. 259.041, may exceed the value for that 9 parcel as determined pursuant to the highest approved 10 appraisal or the value determined pursuant to the rules of the 11 board of trustees, whichever value is less. In the case of a joint acquisition by a state 12 2. 13 agency and a local government or other entity apart from the 14 state, the joint purchase price may not exceed 150 percent of the value for a parcel as determined in accordance with the 15 limits prescribed in subparagraph 1. The state agency share of 16 17 a joint purchase offer may not exceed what the agency may 18 offer singly as prescribed by subparagraph 1. 19 3. The provisions of this paragraph do not apply to 20 the acquisition of historically unique or significant property 21 as determined by the Division of Historical Resources of the 22 Department of State. Section 63. Subsection (6) of section 253.027, Florida 23 24 Statutes, is amended to read: 25 253.027 Emergency archaeological property acquisition.--26 27 (6) INITIATION OF PURCHASE. -- The Board of Trustees of 28 the Internal Improvement Trust Fund shall consider the 29 purchase of lands pursuant to this section upon its own motion 30 or upon a written request by any person, corporation, 31

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

organization, or agency. The request shall contain the 1 2 following information: 3 (a) The name, address, and phone number of the person 4 making the request. 5 A legal description of the property, or if one is (b) б not readily available, a physical description sufficient to 7 identify its general location. (c) The name and address of the owner if it is 8 9 different from the requester. 10 (d) An indication of the owner's willingness to sell. 11 (e) A statement showing why the property is in imminent danger of being destroyed or substantially altered 12 13 and why state acquisition is necessary. 14 (f) A statement showing why the property is 15 archaeological property of major statewide significance that meets the criteria for purchase within the requirements of 16 17 this section. (g) If archaeological resources are sought to be 18 19 protected from the result of imminent construction activities, a list of the local, state, or federal laws that might 20 otherwise be available to protect the resource, and a short 21 22 statement of the reason the laws are not available to protect 23 the resource. 24 The written request shall be filed with the Division of State 25 Lands and the Department of State Division of Historical 26 Resources. If the director of the either division or the 27 28 director's designee or the Secretary of State or the 29 secretary's designee finds that the request substantially complies with the requirements of this section, it shall be 30 31 placed on the next Board of Trustees of the Internal

Section 64.

amended to read:

Improvement Trust Fund agenda following receipt without the need for notice; provided, however, that each Cabinet officer shall have received copies of the request at least 24 hours before the meeting. Should the Board of Trustees of the Internal Improvement Trust Fund agree to consider the request, it shall approve a plan for future actions that may lead to acquisition of the property as soon as possible thereafter. Section 257.01, Florida Statutes, is 257.01 State Library and Archives of Florida; creation; administration. -- There is created and established the State Library and Archives of Florida which shall be

12 located at the capital. The State Library and Archives of 13 14 Florida shall be administered by the Office of State Library, 15 Archives, and Records Division of Library and Information Services of the Department of State. 16

17 Section 65. Section 257.02, Florida Statutes, is 18 amended to read:

19

1

2 3

4 5

б

7

8

9 10

11

257.02 State Library Council.--

20 (1) There shall be a State Library Council to advise 21 and assist the Office of State Library, Archives, and Records Division of Library and Information Services on its programs 22 and activities. The council shall consist of nine seven 23 24 members who shall be appointed by the Secretary of State. At 25 least one member of the council must represent a Florida library, an archive, and a records management professional 26 association be a person who is 60 years of age or older; and 27 28 at least one member of the council must be a person who is 29 not, and has never been, employed in a library or in teaching library science courses. Members shall be appointed for 4-year 30 31 terms. A vacancy on the council shall be filled for the period 61

1 of the unexpired term. No person may be appointed to serve 2 more than two consecutive terms as a member of the council. 3 The Secretary of State may remove from office any council member for malfeasance, misfeasance, neglect of duty, 4 5 incompetence, permanent inability to perform official duties, б or pleading quilty or nolo contendere to, or being found 7 quilty of, a felony. In addition to, and at the request of, 8 the members of the council appointed by the Secretary of 9 State, the president-elect of the Florida Library Association 10 may serve as a member of the council in a nonvoting capacity 11 during his or her term as president-elect. (2) Members of the council shall serve without 12 compensation or honorarium but shall be entitled to receive 13 reimbursement for per diem and travel expenses as provided in 14 s. 112.061. The council shall meet at the call of its chair, 15 at the request of a majority of its membership, at the request 16 17 of the Secretary of State division, or at such times as are may be prescribed by its rules. 18 19 (3) The Secretary of State may, in making 20 appointments, consult Florida's library, archival, or records 21 management community the Florida Library Association and related organizations for suggestions as to persons having 22 special knowledge and interest concerning libraries. 23 24 (4) The officers of the State Library Council shall be 25 a chair, elected from the members thereof, and the State Librarian, who shall serve without voting rights as secretary 26 of the council. 27 28 Section 66. Section 257.031, Florida Statutes, is 29 amended to read: 30 257.031 State Librarian Organization of council; appointment and duties of State Librarian. --31 62

1 (1) The officers of the State Library Council shall be 2 a chair, elected from the members thereof, and the State 3 Librarian, who shall serve without voting rights as secretary of the council. The State Librarian shall be appointed by the 4 5 Secretary of State, shall have completed a library school б program accredited by the American Library Association, and 7 shall serve as the head director of the Office of State Library, Archives, and Records Division of Library and 8 9 Information Services of the Department of State. The 10 Secretary of State may, in making the appointment of State 11 Librarian, consult the members of the State Library Council. (2) The State Librarian shall: 12 (a) Keep a record of the proceedings of the State 13 14 Library Council; 15 (b) In coordination with established advisory bodies of the department, recommend to the Secretary of State 16 17 approval of the award of library grants under ss. 257.14-257.25 and ss. 257.40-257.42 Keep an accurate account 18 19 of the financial transactions of the division; (c) Have charge of the work of the Office of State 20 Library, Archives, and Records Services division in organizing 21 new libraries and improving those already established; and 22 (d) In general, perform such duties as may, from time 23 24 to time, be assigned to him or her by the Secretary of State; 25 and. (e) Manage operations of the library-development, 26 27 archives, information, and records management programs. 28 Section 67. Section 257.04, Florida Statutes, is 29 amended to read: 30 257.04 Publications, pictures, and other documents 31 received to constitute part of State Library and Archives of 63

1 Florida; powers and duties of Department of State Division of 2 Library and Information Services. --3 (1) All books, pictures, documents, publications, and 4 manuscripts received through gifts, purchase, or exchange, or 5 on deposit from any source for the use of the state, shall б constitute a part of the State Library and Archives of Florida 7 and shall be placed therein for the use of the public under 8 the control of the Division of Library and Information 9 Services of the Department of State. The department division 10 may receive gifts of money, books, or other property which may 11 be used or held for the purpose or purposes given; and it may purchase books, periodicals, furniture, and equipment as it 12 13 deems necessary to promote the efficient operation of the service it is expected to render the public. 14 15 (2) The department division may, upon request, give aid and assistance, financial, advisory, or otherwise, to all 16 17 school, state institutional, academic, free, and public libraries, and to all communities in the state which may 18 19 propose to establish libraries, as to the best means of 20 establishing and administering libraries, selecting and 21 cataloging books, and other facets of library management. The department division shall maintain a library 22 (3) for state officials and employees, especially of informational 23 24 material pertaining to the phases of their work, and provide 25 for them material for general reading and study. (4) The department division shall maintain and provide 26 27 research and information services for all state agencies. 28 (5) The department division shall make all necessary 29 arrangements to provide library services to the blind and 30 physically handicapped persons of the state. 31

64

1	(6) The department division may issue printed
2	material, such as lists and circulars of information, and in
3	the publication thereof may cooperate with state library
4	commissions and libraries of other states in order to secure
5	the more economical administration of the work for which it is
6	formed. It may conduct courses of library instruction and
7	hold librarians' institutes in various parts of the state.
8	(7) The <u>department</u> division shall perform such other
9	services and engage in any other activity, not contrary to
10	law, that it may think appropriate in the development of
11	library service to state government, to the libraries and
12	library profession of the state, and to the citizens of the
13	state.
14	Section 68. Section 257.05, Florida Statutes, is
15	amended to read:
16	257.05 Public documents; delivery to, and distribution
17	by, Office of State Library, Archives, and Records Services
18	division
19	(1) The term "public document" as used in this section
20	means any document, report, directory, bibliography, rule,
21	newsletter, pamphlet, brochure, periodical, or other
22	publication, whether in print or nonprint format, that is paid
23	for in whole or in part by funds appropriated by the
24	Legislature and may be subject to distribution to the public;
25	however, the term excludes publications for internal use by an
26	executive agency as defined in s. 283.30.
27	(2)(a) Each state official, state department, state
28	board, state court, or state agency issuing public documents
29	shall furnish the Division of Library and Information Services
30	of the Department of State 35 copies of each of those public
31	documents, as issued, for deposit in and distribution by the
	65

1

2

3

<u>department</u> division. However, if the <u>department</u> division so requests, as many as 15 additional copies of each public document shall be supplied to it.

4 (b) If any state official, state department, state
5 board, state court, or state agency has fewer than 40 copies
6 of any public document, it shall supply the <u>department</u>
7 division with 2 copies of each such public document for
8 deposit in the State Library <u>and Archives of Florida</u>.

9 (c) As issued, daily journals and bound journals of 10 each house of the Legislature; slip laws and bound session 11 laws, both general and special; and Florida Statutes and supplements thereto shall be furnished to the department 12 13 division by the state official, department, or agency having 14 charge of their distribution. The number of copies furnished 15 shall be determined by requests of the department division, which number in no case may exceed 35 copies of the particular 16 17 publication.

18 (3) It is the duty of the <u>department</u> division to:
19 (a) Designate university, college, and public
20 libraries as depositories for public documents and to
21 designate certain of these depositories as regional centers
22 for full collections of public documents.

(b) Provide a system of distribution of the copies
furnished to it under subsection (2) to such depositories.
(c) Publish a periodic bibliography of the

26 publications of the state.

27

28 The <u>department</u> division may exchange copies of public 29 documents for those of other states, territories, and 30 countries. Depositories receiving public documents under this 31

66

1 section shall keep them in a convenient form accessible to the 2 public. 3 Section 257.12, Florida Statutes, is Section 69. amended to read: 4 5 257.12 Department of State Division of Library and б Information Services authorized to accept and expend federal funds.--7 8 The Office of State Library, Archives, and Records (1)9 Division of Library and Information Services of the Department 10 of State is designated as the state library administrative 11 agency authorized to accept, receive, administer, and expend any moneys, materials, or any other aid granted, appropriated, 12 13 or made available by the United States or any of its agencies for the purpose of giving aid to libraries and providing 14 educational library service in the state. 15 (2) The department division is authorized to file any 16 17 accounts required by federal law or regulation with reference 18 to receiving and administering all such moneys, materials, and 19 other aid for said purposes; provided, however, that the 20 acceptance of such moneys, materials, and other aid shall not deprive the state from complete control and supervision of its 21 22 library. 23 Section 70. Section 257.14, Florida Statutes, is 24 amended to read: 25 257.14 Department of State Division of Library and 26 Information Services; rules.--The Department of State Division of Library and Information Services has authority to adopt 27 28 rules pursuant to ss. 120.536(1) and 120.54 to implement the 29 provisions of this chapter. 30 Section 71. Section 257.15, Florida Statutes, is 31 amended to read: 67

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 257.15 Department of State Division of Library and Information Services; standards.--The Department of State 2 3 Division of Library and Information Services shall establish reasonable and pertinent operating standards under which 4 5 libraries will be eligible to receive state moneys. б Section 72. Section 257.16, Florida Statutes, is 7 amended to read: 8 257.16 Reports. -- Any library receiving grants under 9 ss. 257.14-257.25 shall file with the Department of State 10 Division of Library and Information Services on or before 11 December 1 of each year a financial report on its operations and furnish the department division with such other 12 13 information as the department requires division may require. 14 Section 73. Section 257.171, Florida Statutes, is amended to read: 15 257.171 Multicounty libraries.--Units of local 16 17 government, as defined in s. 165.031(1), may establish a 18 multicounty library. The Department of State Division of 19 Library and Information Services may establish operating 20 standards and rules under which a multicounty library is eligible to receive state moneys. For a multicounty library, 21 22 a local government may pay moneys in advance in lump sum from its public funds for the provision of library services only. 23 24 Section 74. Subsections (1) and (2) of section 257.172, Florida Statutes, is amended to read: 25 26 257.172 Multicounty library grants.--27 (1) The administrative unit of a multicounty library 28 that serves a population of 50,000 or more, or has three or 29 more counties, is eligible for an annual grant from the state. 30 The grant funds are to be used for the support and extension 31 of library service in participating counties. The grant must 68

1

2

3

4

5

б

7

8

9 10

11

12

13

14

15

16 17

18

19

20

21

22

23 24

25

26

29

be computed by the department division on a state matching basis up to \$1 million in local expenditures by all participating counties for operation and maintenance of a library during the second preceding year. The administrative unit of a multicounty library with: (a) Two participating counties is eligible for a grant equal to 5 cents on each local dollar of expenditure. Three participating counties is eligible for a (b) grant equal to 10 cents on each local dollar of expenditure. (c) Four participating counties is eligible for a grant equal to 15 cents on each local dollar of expenditure. Five participating counties is eligible for a (d) grant equal to 20 cents on each local dollar of expenditure. Six or more participating counties is eligible for (e) a grant equal to 25 cents on each local dollar of expenditure. (2) In addition, the administrative unit of a multicounty library with three or more participating counties is eligible to receive a base grant of a minimum of \$250,000 to support multicounty library service. That amount may be adjusted by the department division based on the percentage change in the state and local government price deflator for purchases of goods and services, all items, 1983 equals 100, or successor reports for the preceding calendar year as initially reported by the Bureau of Economic Analysis of the United States Department of Commerce, as certified by the Florida Consensus Estimating Conference.

27Section 75. Subsection (3) of section 257.18, Florida28Statutes, is amended to read:

257.18 Equalization grants.--

30 (3) The <u>Department of State</u> Division of Library and
 31 Information Services shall calculate equalization grants based

69

on the amount of local funds expended for library service the second preceding year as certified by the appropriate county officials and information on the level of assessment of property in each county and the taxable value of property in each county as reported by the state agency authorized by law, which shall certify the results of such determination to the department division.

8 Section 76. Section 257.191, Florida Statutes, is 9 amended to read:

10 257.191 Construction grants.--The Department of State 11 Division of Library and Information Services may accept and administer library construction moneys appropriated to it and 12 13 shall allocate such appropriation to municipal, county, and regional libraries in the form of library construction grants 14 on a matching basis. The local matching portion shall be no 15 less than the grant amount, on a dollar-for-dollar basis, up 16 17 to the maximum grant amount, unless the matching requirement is waived by s. 288.06561. Initiation of a library 18 19 construction project 12 months or less prior to the grant 20 award under this section shall not affect the eligibility of 21 an applicant to receive a library construction grant. The department division shall adopt rules for the administration 22 23 of library construction grants. For the purposes of this 24 section, s. 257.21 does not apply.

25 Section 77. Section 257.192, Florida Statutes, is 26 amended to read:

27 257.192 Program grants.--The <u>Department of State</u>
28 Division of Library and Information Services is authorized to
29 accept and administer appropriations for library program
30 grants and to make such grants in accordance with the Florida
31 long-range plan program for library services.

70

1 Section 78. Subsection (4) of section 257.193, Florida 2 Statutes, is amended to read: 3 257.193 Community Libraries in Caring Program.--4 (4) Subject to legislative appropriation, the Division 5 of Library and Information Services within the Department of б State shall administer the program, which shall facilitate the 7 exchange of ideas and services between libraries in rural 8 communities and communities in other parts of the state. 9 Section 79. Section 257.195, Florida Statutes, is 10 amended to read: 11 257.195 Revenue shortfalls; procedures.--In the event of revenue shortfalls which necessitate budget reductions 12 during any fiscal year, the total appropriation for library 13 14 grants from state sources shall have the same ratable 15 reduction as that applied to the operating funds of the Department of State Division of Library and Information 16 17 Services or such reduction shall be at the discretion of the Secretary of State. 18 19 Section 80. Section 257.22, Florida Statutes, is amended to read: 20 21 257.22 Department of State Division of Library and Information Services; allocation of funds. -- Any moneys that 22 may be appropriated for use by a county, a municipality, a 23 24 special district, or a special tax district for the 25 maintenance of a library or library service shall be administered and allocated by the Department of State Division 26 of Library and Information Services in the manner prescribed 27 28 by law. On or before December 1 of each year, the department 29 division shall certify to the Chief Financial Officer the amount to be paid to each county, municipality, special 30 district, or special tax district, and the Chief Financial 31 71

1 Officer shall issue warrants to the eligible political 2 subdivisions. 3 Section 81. Section 257.23, Florida Statutes, is amended to read: 4 5 257.23 Application for grant.--The board of county 6 commissioners of any county, the chief executive officer of a municipality, or the governing body of a special district or a 7 8 special tax district desiring to receive a grant under the 9 provisions of ss. 257.14-257.25 shall apply therefor to the 10 Department of State Division of Library and Information 11 Services on or before October 1 of each year on a form to be provided by the department division. The application shall be 12 13 signed by the chair of the board of county commissioners and attested by the clerk of the circuit court or the appropriate 14 officer in a charter county, by the chief executive officer of 15 a municipality and attested by the clerk of the municipality, 16 17 or by the chair of the governing body and attested by the chief financial officer of a special district or a special tax 18 19 district. The county, municipality, special district, or 20 special tax district shall agree to observe the standards established by the department division as authorized in s. 21 257.15. On or before December 1 each year, the applicant shall 22 certify the annual tax income and the rate of tax or the 23 24 annual appropriation for the free library or free library 25 service, and shall furnish such other pertinent information as the department requires division may require. 26 27 Section 82. Section 257.24, Florida Statutes, is 28 amended to read: 257.24 Use of funds.--State funds allocated to 29 30 libraries shall be expended only for library purposes in the 31 manner prescribed by the Department of State Division of

72
1 Library and Information Services. Such funds shall not be 2 expended for the purchase or construction of a library 3 building or library quarters, except such funds specifically 4 appropriated for construction purposes as provided in this 5 chapter. б Section 83. Section 257.30, Florida Statutes, is 7 amended to read: 8 257.30 State library agency. -- As used in the compact, 9 "state library agency," with reference to this state, means 10 the Florida State Library and Archives of Florida or agency 11 designated by the Secretary of State. Section 84. Section 257.34, Florida Statutes, is 12 amended to read: 13 257.34 Florida International Archive and Repository.--14 15 (1) There is created within the Office of State Library, Archives, and Records Division of Library and 16 17 Information Services of the Department of State the Florida 18 International Archive and Repository for the preservation of 19 those public records, as defined in s. 119.011(1), 20 manuscripts, international judgments involving disputes 21 between domestic and foreign businesses, and all other public matters that the department or the Florida Council of 22 International Development deems relevant to international 23 24 issues. It is the duty and responsibility of the department 25 division to: (a) Organize and administer the Florida International 26 Archive and Repository. 27 (b) Preserve and administer records that are 28 29 transferred to its custody; accept, arrange, and preserve them, according to approved archival and repository practices; 30 31 and permit them, at reasonable times and under the supervision 73

1 of the department division, to be inspected, examined, and 2 copied. All public records transferred to the custody of the 3 department division are subject to the provisions of s. 119.07(1).4 5 (c) Assist the records and information management 6 program in the determination of retention values for records. 7 (d) Cooperate with and assist, insofar as practicable, 8 state institutions, departments, agencies, counties, 9 municipalities, and individuals engaged in internationally 10 related activities. 11 (e) Provide a public research room where, under rules established by the department division, the materials in the 12 13 international archive and repository may be studied. 14 (f) Conduct, promote, and encourage research in 15 international trade, government, and culture and maintain a program of information, assistance, coordination, and guidance 16 for public officials, educational institutions, libraries, the 17 18 scholarly community, and the general public engaged in such 19 research. (g) Cooperate with and, insofar as practicable, assist 20 agencies, libraries, institutions, and individuals in projects 21 concerned with internationally related issues and preserve 22 original materials relating to internationally related issues. 23 24 (h) Assist and cooperate with the records and 25 information management program in the training and information program described in s. 257.36(1)(g). 26 27 (2) Any agency is authorized and empowered to turn 28 over to the department division any record no longer in 29 current official use. The department division may accept such record and provide for its administration and preservation as 30 31 provided in this section and, upon acceptance, be considered 74

1 the legal custodian of such record. The department division 2 may direct and effect the transfer to the archives of any 3 records that are determined by the department division to have such historical or other value to warrant their continued 4 5 preservation or protection, unless the head of the agency that б has custody of the records certifies in writing to the 7 department division that the records must be retained in the 8 agency's custody for use in the conduct of the regular current business of the agency. 9

10 (3) Title to any record transferred to the Florida
11 International Archive and Repository, as authorized in this
12 chapter, is vested in the <u>department</u> <u>division</u>.

13 (4) The <u>department</u> division shall make certified 14 copies under seal of any record transferred to it upon the 15 application of any person, and the certificates shall have the 16 same force and effect as if made by the agency from which the 17 record was received. The <u>department</u> division may charge a fee 18 for this service based upon the cost of service.

19 (5) The <u>department</u> division may establish and maintain 20 a schedule of fees for services that may include, but need not 21 be limited to, restoration of materials, storage of materials, 22 special research services, and publications.

(6) The <u>department</u> division shall establish and maintain a mechanism by which the information contained within the Florida International Archive and Repository may be accessed by computer via the World Wide Web. In doing so, the department division shall take whatever measures it deems appropriate to ensure the validity, quality, and safety of the information being accessed.

30 (7) The <u>department</u> division shall adopt rules
31 necessary to implement this section.

75

1 (8) The Florida Council of International Development 2 may select materials for inclusion in the Florida 3 International Archive and Repository and shall be consulted 4 closely by the department division in all matters relating to 5 its establishment and maintenance. б Section 85. Section 257.35, Florida Statutes, is 7 amended to read: 257.35 Florida State Archives.--8 9 (1) There is created within the Division of Library 10 and Information Services of the Department of State the 11 Florida State Library and Archives of Florida for the preservation of those public records, as defined in s. 12 119.011(1), manuscripts, and other archival material that have 13 been determined by the department division to have sufficient 14 historical or other value to warrant their continued 15 preservation and have been accepted by the <u>department</u> division 16 17 for deposit in its custody. It is the duty and responsibility 18 of the department division to: 19 (a) Organize and administer the Florida State Library 20 and Archives of Florida. 21 (b) Preserve and administer such records as shall be transferred to its custody; accept, arrange, and preserve 22 them, according to approved archival practices; and permit 23 24 them, at reasonable times and under the supervision of the department division, to be inspected, examined, and copied. 25 All public records transferred to the custody of the 26 27 department division shall be subject to the provisions of s. 28 119.07(1), except that any public record or other record 29 provided by law to be confidential or prohibited from inspection by the public shall be made accessible only after a 30 31 period of 50 years from the date of the creation of the 76

1 record. Any nonpublic manuscript or other archival material 2 which is placed in the keeping of the <u>department</u> division 3 under special terms and conditions, shall be made accessible 4 only in accordance with such law terms and conditions and 5 shall be exempt from the provisions of s. 119.07(1) to the 6 extent necessary to meet the terms and conditions for a 7 nonpublic manuscript or other archival material.

8 (c) Assist the records and information management9 program in the determination of retention values for records.

(d) Cooperate with and assist insofar as practicable state institutions, departments, agencies, counties, municipalities, and individuals engaged in activities in the field of state archives, manuscripts, and history and accept from any person any paper, book, record, or similar material which in the judgment of the <u>department</u> <u>division</u> warrants preservation in the state archives.

(e) Provide a public research room where, under rules
established by the <u>department</u> division, the materials in the
state archives may be studied.

(f) Conduct, promote, and encourage research in Florida history, government, and culture and maintain a program of information, assistance, coordination, and guidance for public officials, educational institutions, libraries, the scholarly community, and the general public engaged in such research.

(g) Cooperate with and, insofar as practicable, assist agencies, libraries, institutions, and individuals in projects designed to preserve original source materials relating to Florida history, government, and culture and prepare and publish handbooks, guides, indexes, and other literature

77

SB 1652

directed toward encouraging the preservation and use of the
 state's documentary resources.

3 (h) Encourage and initiate efforts to preserve,
4 collect, process, transcribe, index, and research the oral
5 history of Florida government.

6 (i) Assist and cooperate with the records and
7 information management program in the training and information
8 program described in s. 257.36(1)(g).

9 (2) Any agency is authorized and empowered to turn 10 over to the department division any record no longer in 11 current official use. The department division, in its discretion, is authorized to accept such record and, having 12 13 done so, shall provide for its administration and preservation as herein provided and, upon acceptance, shall be considered 14 the legal custodian of such record. The department division 15 is empowered to direct and effect the transfer to the archives 16 17 of any records that are determined by the department division to have such historical or other value to warrant their 18 19 continued preservation or protection, unless the head of the 20 agency which has custody of the records certifies in writing to the department division that the records shall be retained 21 in the agency's custody for use in the conduct of the regular 22 current business of the agency. 23

24 (3) Title to any record transferred to the Florida
25 State Library and Archives of Florida, as authorized in this
26 chapter, shall be vested in the department division.

27 (4) The <u>department</u> division shall make certified 28 copies under seal of any record transferred to it upon the 29 application of any person, and said certificates shall have 30 the same force and effect as if made by the agency from which 31

78

1

SB 1652

2 fee for this service based upon the cost of service. 3 (5) The department division may establish and maintain a schedule of fees for services which shall include, but not 4 5 be limited to, restoration of archival materials, storage of б archival materials, special research services, and 7 publications. 8 (6) The department division may establish and maintain 9 as part of the state archives a Florida State Photographic 10 Collection. The department division shall: 11 (a) Acquire, identify, appraise, arrange, index, restore, and preserve photographs, motion pictures, drawings, 12 13 and other iconographic material considered appropriate for preservation. 14 15 (b) Initiate appropriate action to acquire, identify, preserve, recover, and restore photographs, motion pictures, 16 17 and other iconographic material considered appropriate for preservation. 18 19 (c) Provide for an index to the historical photographic holdings of the Florida State Photographic 20 21 Collection and the State of Florida. 22 Any use or reproduction of material deposited with the Florida 23 24 State Photographic Collection shall be allowed pursuant to the 25 provisions of paragraph (1)(b) and subsection (4) provided that appropriate credit for its use is given. 26 27 (7) The department division shall adopt promulgate 28 such rules as are necessary to implement the provisions of 29 this act. Section 86. Section 257.36, Florida Statutes, is 30 31 amended to read:

1 257.36 Records and information management.--2 (1) There is created within the Division of Library 3 and Information Services of the Department of State a records 4 and information management program. It is the duty and 5 responsibility of the department division to: б (a) Establish and administer a records management 7 program directed to the application of efficient and 8 economical management methods relating to the creation, utilization, maintenance, retention, preservation, and 9 10 disposal of records. 11 (b) Establish and operate a records center or centers primarily for the storage, processing, servicing, and security 12 13 of public records that must be retained for varying periods of 14 time but need not be retained in an agency's office equipment 15 or space. (c) Analyze, develop, establish, and coordinate 16 17 standards, procedures, and techniques of recordmaking and recordkeeping. 18 19 (d) Ensure the maintenance and security of records 20 which are deemed appropriate for preservation. (e) Establish safeguards against unauthorized or 21 unlawful removal or loss of records. 22 (f) Initiate appropriate action to recover records 23 24 removed unlawfully or without authorization. 25 Institute and maintain a training and information (g) program in: 26 27 1. All phases of records and information management to 28 bring approved and current practices, methods, procedures, and 29 devices for the efficient and economical management of records to the attention of all agencies. 30 31 80

1

2

3

4 5

б

7

8

9

10

11

12 13

14 15

16 17

18

19

20

21

22

23 24

25

26 27

28

29

30

2. The requirements relating to access to public records under chapter 119. (h) Provide a centralized program of microfilming for the benefit of all agencies. (i) Make continuous surveys of recordkeeping operations. (j) Recommend improvements in current records management practices, including the use of space, equipment, supplies, and personnel in creating, maintaining, and servicing records. (k) Establish and maintain a program in cooperation with each agency for the selection and preservation of records considered essential to the operation of government and to the protection of the rights and privileges of citizens. (1) Make, or have made, preservation duplicates, or designate existing copies as preservation duplicates, to be preserved in the place and manner of safekeeping as prescribed by the department division. (2)(a) All records transferred to the department division may be held by it in a records center or centers, to be designated by it, for such time as in its judgment retention therein is deemed necessary. At such time as it is established by the department division, such records as are determined by it as having historical or other value warranting continued preservation shall be transferred to the Florida State Library and Archives of Florida. (b) Title to any record detained in any records center shall remain in the agency transferring such record to the department division. (c) When a record held in a records center is eligible

31 for destruction, the department division shall notify, in

81

writing, by certified mail, the agency which transferred the record. The agency shall have 90 days from receipt of that notice to respond requesting continued retention or authorizing destruction or disposal of the record. If the agency does not respond within that time, title to the record shall pass to the department division.

7 (3) The <u>department</u> division may charge fees for 8 supplies and services, including, but not limited to, shipping 9 containers, pickup, delivery, reference, and storage. Fees 10 shall be based upon the actual cost of the supplies and 11 services and shall be deposited in the Records Management 12 Trust Fund.

13 (4) Any preservation duplicate of any record made 14 pursuant to this chapter shall have the same force and effect 15 for all purposes as the original record. A transcript, 16 exemplification, or certified copy of such preservation 17 duplicate shall be deemed, for all purposes, to be a 18 transcript, exemplification, or certified copy of the original 19 record.

20 (5) For the purposes of this section, the term
21 "agency" shall mean any state, county, district, or municipal
22 officer, department, division, bureau, board, commission, or
23 other separate unit of government created or established by
24 law. It is the duty of each agency to:

25 (a) Cooperate with the <u>department</u> division in 26 complying with the provisions of this chapter and designate a 27 records management liaison officer.

(b) Establish and maintain an active and continuing
program for the economical and efficient management of
records.

31

1	(6) A public record may be destroyed or otherwise
2	disposed of only in accordance with retention schedules
3	established by the department division . The department
4	division shall adopt reasonable rules not inconsistent with
5	this chapter which shall be binding on all agencies relating
6	to the destruction and disposition of records. Such rules
7	shall provide, but not be limited to:
8	(a) Procedures for complying and submitting to the
9	department division records-retention schedules.
10	(b) Procedures for the physical destruction or other
11	disposal of records.
12	(c) Standards for the reproduction of records for
13	security or with a view to the disposal of the original
14	record.
15	Section 87. Section 257.37, Florida Statutes, is
16	amended to read:
17	257.37 Legislative intentIn enacting this law, the
18	Legislature is cognizant of the fact that there may be
19	instances where an agency may be microfilming and destroying
20	public records or performing other records management programs
21	pursuant to local or special acts. The Legislature is further
22	aware that it may not be possible to implement this chapter in
23	its entirety immediately upon its enactment, and it is not the
24	legislative intent by this chapter to disrupt the orderly
25	microfilming and destruction of public records pursuant to
26	such local or special acts above referred to, provided that
27	such agencies make no further disposition of public records
28	without approval of the Division of Library and Information
29	Services of the Department of State pursuant to such rules and
30	regulations as it <u>establishes</u> may establish.
31	

83

1	Section 88. Section 257.375, Florida Statutes, is		
2	amended to read:		
3	257.375 Records Management Trust FundThere is		
4	hereby created within the Department of State Division of		
5	Library and Information Services a Records Management Trust		
6	Fund which shall consist of fees collected for records		
7	management and archival services. Funds deposited in the		
8	Records Management Trust Fund shall be used to support the		
9	programs of the state archives and records and information		
10	management programs.		
11	Section 89. Subsections (2) and (3) of section 257.41,		
12	Florida Statutes, are amended to read:		
13	257.41 Library cooperatives; organization; receipt of		
14	state moneys		
15	(2) The Division of Library and Information Services		
16	of the Department of State shall establish operating standards		
17	and rules under which a library cooperative is eligible to		
18	receive state moneys. The division shall issue a certificate		
19	to each library cooperative that meets the standards and rules		
20	established under this subsection.		
21	(3) A library cooperative that receives state moneys		
22	under ss. 257.40-257.42 shall file with the Department of		
23	State Division of Library and Information Services on or		
24	before December 1 of each year a financial report on its		
25	operations and furnish the <u>department</u> division with such other		
26	information as the <u>department</u> division requires.		
27	Section 90. Section 257.42, Florida Statutes, is		
28	amended to read:		
29	257.42 Library cooperative grantsThe administrative		
30	unit of a library cooperative is eligible to receive an annual		
31	grant from the state of not more than \$400,000 for the purpose		
	84		
CODING: Words stricken are deletions; words <u>underlined</u> are additions.			

1 of sharing library resources based upon an annual plan of 2 service and expenditure and an annually updated 5-year, 3 long-range plan of cooperative library resource sharing. 4 Those plans, which must include a component describing how the 5 cooperative will share technology and the use of technology, б must be submitted to the Division of Library and Information 7 Services of the Department of State for evaluation and 8 possible recommendation for funding in the department's 9 division's legislative budget request. Grant funds may not be 10 used to supplant local funds or other funds. A library 11 cooperative must provide from local sources matching cash funds equal to 10 percent of the grant award. 12 Section 91. Paragraph (a) of subsection (5) of section 13 258.007, Florida Statutes, is amended to read: 14 258.007 Powers of division.--15 (5)(a) The division, in cooperation with the Division 16 17 of Historical Resources of the Department of State, is 18 authorized and empowered to select and designate, within the 19 state park system, sites of historic interest and value and to 20 erect and maintain appropriate signs or markers indicating said sites upon public property as well as upon private 21 22 property where permission is obtained. Section 92. Paragraph (a) of subsection (7) of section 23 24 258.501, Florida Statutes, is amended to read: 258.501 Myakka River; wild and scenic segment .--25 (7) MANAGEMENT COORDINATING COUNCIL. --26 27 Upon designation, the department shall create a (a) 28 permanent council to provide interagency and intergovernmental 29 coordination in the management of the river. The coordinating 30 council shall be composed of one representative appointed from

31 each of the following: the department, the Department of

85

1 Transportation, the Fish and Wildlife Conservation Commission, 2 the Department of Community Affairs, the Division of Forestry 3 of the Department of Agriculture and Consumer Services, the 4 Division of Historical Resources of the Department of State, 5 the Tampa Bay Regional Planning Council, the Southwest Florida б Water Management District, the Southwest Florida Regional 7 Planning Council, Manatee County, Sarasota County, Charlotte County, the City of Sarasota, the City of North Port, 8 9 agricultural interests, environmental organizations, and any 10 others deemed advisable by the department. 11 Section 93. Paragraph (b) of subsection (1) of section 259.035, Florida Statutes, is amended to read: 12 13 259.035 Acquisition and Restoration Council.--14 (1)There is created the Acquisition and Restoration 15 Council. The five remaining appointees shall be composed of 16 (b) 17 the Secretary of Environmental Protection, the director of the 18 Division of Forestry of the Department of Agriculture and 19 Consumer Services, the executive director of the Fish and Wildlife Conservation Commission, the Secretary director of 20 the Division of Historical Resources of the Department of 21 22 State, and the secretary of the Department of Community Affairs, or their respective designees. 23 24 Section 94. Subsection (1) of section 259.307, Florida 25 Statutes, is amended to read: 259.037 Land Management Uniform Accounting Council.--26 27 (1) The Land Management Uniform Accounting Council is 28 created within the Department of Environmental Protection and 29 shall consist of the director of the Division of State Lands, the director of the Division of Recreation and Parks, the 30 31 director of the Office of Coastal and Aquatic Managed Areas, 86

1 and the director of the Office of Greenways and Trails of the 2 Department of Environmental Protection; the director of the 3 Division of Forestry of the Department of Agriculture and Consumer Services; the executive director of the Fish and 4 5 Wildlife Conservation Commission; and the Secretary director б of the Division of Historical Resources of the Department of 7 State, or their respective designees. Each state agency 8 represented on the council shall have one vote. The chair of 9 the council shall rotate annually in the foregoing order of 10 state agencies. The agency of the representative serving as 11 chair of the council shall provide staff support for the The Division of State Lands shall serve as the 12 council. recipient of and repository for the council's documents. 13 The council shall meet at the request of the chair. 14 15 Section 95. Paragraph (d) of subsection (1) and subsection (4) of section 260.0142, Florida Statutes, are 16 17 amended to read: 18 260.0142 Florida Greenways and Trails Council; 19 composition; powers and duties .--20 (1) There is hereby created within the Department of 21 Environmental Protection the Florida Greenways and Trails Council which shall advise the department in the execution of 22 the department's powers and duties under this chapter. The 23 24 council shall be composed of 21 members, consisting of: (d) The 10 remaining members shall include: 25 The Secretary of Environmental Protection or a 26 1. 27 designee; The executive director of the Fish and Wildlife 28 2. 29 Conservation Commission or a designee; The Secretary of Community Affairs or a designee; 30 3. 31 4. The Secretary of Transportation or a designee; 87

1 5. The Director of the Division of Forestry of the 2 Department of Agriculture and Consumer Services or a designee; 3 The Secretary director of the Division of 6. 4 Historical Resources of the Department of State or a designee; 5 A representative of the water management districts 7. б who shall serve for 1 year. Membership on the council shall 7 rotate among the five districts. The districts shall determine 8 the order of rotation; A representative of a federal land management 9 8. 10 agency. The Secretary of Environmental Protection shall 11 identify the appropriate federal agency and request designation of a representative from the agency to serve on 12 13 the council; 9. A representative of the regional planning councils 14 15 to be appointed by the Secretary of Environmental Protection, in consultation with the Secretary of Community Affairs, for a 16 17 single 2-year term. The representative shall not be selected 18 from the same regional planning council for successive terms; 19 and 20 A representative of local governments to be 10. 21 appointed by the Secretary of Environmental Protection, in consultation with the Secretary of Community Affairs, for a 22 single 2-year term. Membership shall alternate between a 23 24 county representative and a municipal representative. 25 (4) The duties of the council shall include, but not be limited to, the following: 26 27 (a) Advise the Department of Environmental Protection, 28 the Department of Community Affairs, the Department of 29 Transportation, the Fish and Wildlife Conservation Commission, 30 the Division of Forestry of the Department of Agriculture and 31 Consumer Services, the water management districts, and the 88

1 regional planning councils on policies relating to the Florida 2 Greenways and Trails System, and promote intergovernmental 3 cooperation; (b) Facilitate a statewide system of interconnected 4 5 landscape linkages, conservation corridors, greenbelts, б recreational corridors and trails, scenic corridors, 7 utilitarian corridors, reserves, regional parks and preserves, 8 ecological sites, and cultural/historic/recreational sites; 9 (c) Facilitate a statewide system of interconnected 10 land-based trails that connect urban, suburban, and rural 11 areas of the state and facilitate expansion of the statewide system of freshwater and saltwater paddling trails; 12 (d) Recommend priorities for critical links in the 13 14 Florida Greenways and Trails System; (e) Review applications for acquisition funding under 15 16 the Florida Greenways and Trails Program and recommend to the 17 Secretary of Environmental Protection which projects should be 18 acquired; 19 (f) Provide funding recommendations to agencies and 20 organizations regarding the acquisition, development, and 21 management of greenways and trails, including the promotion of 22 private landowner incentives; (g) Review designation proposals for inclusion in the 23 24 Florida Greenways and Trails System; 25 (h) Provide advocacy and education to benefit the statewide system of greenways and trails by encouraging 26 27 communication and conferencing; 28 (i) Encourage public-private partnerships to develop 29 and manage greenways and trails; 30 (j) Review progress toward meeting established 31 benchmarks and recommend appropriate action; 89

1

2

3

4 5

б

7

8

9

10

11

12 13

14

15

16 17

18 19

20

21

22 23

24

25 26

27

28

29

(k) Make recommendations for updating and revising the implementation plan for the Florida Greenways and Trails System; (1) Advise the Land Acquisition and Management Advisory Council or its successor to ensure the incorporation of greenways and trails in land management plans on lands managed by the Department of Environmental Protection, the Fish and Wildlife Conservation Commission, the Division of Historical Resources of the Department of State, and the Division of Forestry of the Department of Agriculture and Consumer Services; (m) Provide advice and assistance to the Department of Transportation and the water management districts regarding the incorporation of greenways and trails into their planning efforts; (n) Encourage land use, environmental, and coordinated linear infrastructure planning to facilitate the implementation of local, regional, and statewide greenways and trails systems; (o) Promote greenways and trails support organizations; and (p) Support the Florida Greenways and Trails System in any other appropriate way. Section 96. Section 265.283, Florida Statutes, is amended to read: 265.283 Definitions relating to Florida Fine Arts Act of 1980.--The following definitions shall apply to ss. 265.281-265.286: (1) "Council" means the Florida Arts Council.

30 (2) "Department" means the Department of State.

31

1 (3) "Director" means the Director of the Division of 2 Cultural Affairs of the Department of State. 3 (4) "Division" means the Division of Cultural Affairs 4 of the Department of State. 5 (3)(5) "Panel" means a grant review panel. б (4) (4) (6) "Secretary" means the Secretary of State. 7 (5) (7) "The arts" means any and all artistic 8 disciplines, which include, but are not limited to, music, 9 dance, drama, theater programs, creative writing, literature, 10 architecture, painting, sculpture, folk arts, photography, 11 crafts, and public media, and the execution and exhibition of other such allied, major art forms. 12 Section 97. 13 Section 265.284, Florida Statutes, is amended to read: 14 265.284 Chief cultural officer; director of division; 15 16 powers and duties. --17 The Secretary of State is the shall be chief (1)18 cultural officer of the state. (2) The Division of Cultural Affairs of the Department 19 20 of State shall be headed by a director who shall serve at the 21 pleasure of the Secretary of State. (2)(3) The department Division of Cultural Affairs 22 shall have direct administrative authority and responsibility 23 24 for all of the programs authorized by this act. In 25 furtherance thereof, the department division shall have the authority to: 26 27 (a) Accept and administer state and federal funds 28 provided for the fine arts, the grants, and any program 29 authorized by this act. (b) Subject to the approval of the Secretary of State, 30 31 enter into such contracts with any person, firm, performing 91

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 arts company, educational institution, arts organization, 2 corporation, or governmental agency as may be necessary or 3 advisable to carry out its functions under this act. Contracts administered under s. 265.606 shall require the local 4 5 sponsoring organization to submit to the department an annual б postaudit of its financial accounts conducted by an 7 independent certified public accountant. Contracts 8 administered under ss. 265.701 and 265.702 shall require the 9 recordation of a restrictive covenant by the grantee and 10 property owner or the purchase of a bond as prescribed by rule 11 to ensure that the facility continues to be used as a cultural facility for a period of 10 years following the grant award. 12 If the facility ceases to be used as a cultural facility 13 14 during the 10 years following the grant award, the grant funds shall be repaid to the department according to an amortization 15 schedule set forth in rule. 16 17 (c) Seek, and help assure, a uniformity of artwork within state buildings and review all art content of existing 18 19 public buildings or buildings of state ownership for the 20 purpose of making recommendations to the Department of Management Services as to matters of installation, relocation, 21 22 restoration, removal, or any other disposition of such works of art. 23 24 (d) On request, or at its own initiative, consult with 25 and advise other individuals, groups, organizations, or state agencies and officials, particularly the Governor and the 26 27 Cabinet, concerning the acquisition by gift or purchase of 28 fine art works, the appropriate use and display of state-owned 29 art treasures for maximum public benefit, and the suitability of any structures or fixtures primarily intended for 30 31 ornamental or decorative purposes in public buildings.

92

1	(e) Accept on behalf of the state donations of money,
2	property, art objects, and antiquities. Such donations of
3	money and any cash income that is which may be received by the
4	department division or that was which were previously received
5	by the Florida Fine Arts Council from the disposal of any
6	donations of property, art objects, or antiquities shall be
7	deposited into a separate trust fund and are hereby
8	appropriated to the use of the <u>department</u> division for the
9	purposes of this act.
10	(3) (4) There is created the Florida Fine Arts Trust
11	Fund to be administered by the Department of State for the
12	purposes set forth by law. The Florida Fine Arts Trust Fund
13	shall consist of moneys appropriated by the Legislature and
14	moneys contributed to the fund from any other source.
15	(5) The <u>department</u> division is further authorized to:
16	(a) Accept and administer moneys appropriated by the
17	Legislature, and moneys received from the Federal Government
18	or from other public or private sources, for the development
19	of nationally recognized Florida performing arts groups
20	through a state touring program. The <u>department</u> division shall
21	develop and establish a selection procedure which will ensure
22	maximum opportunity for selection of and participation by
23	Florida performing arts groups in the state touring program.
24	(b) Sponsor performances and exhibits; promote and
25	encourage the study and appreciation of fine arts; and
26	collect, publish, and print pamphlets, papers, newsletters,
27	and other materials relating to fine arts programs available
28	throughout the state.
29	(c) Conduct and support cultural programs and cultural
30	exchanges in conjunction with the appropriate state agencies,
31	
	93

SB 1652

1 including the acceptance of funding, technical assistance, and 2 other forms of support for such purposes. 3 (d) Adopt rules pursuant to ss. 120.536(1) and 120.54 4 to implement provisions of law conferring duties on it. 5 (6) Subject to funding by the Legislature, there are б created the State Orchestra Program, State Dance Program, and 7 State Opera Program, each to be administered as part of, and 8 under the direct supervision of, the Division of Cultural 9 Affairs. 10 (5)(7) Notwithstanding any provision of s. 287.022 or 11 s. 287.025(1)(e), the department division may enter into contracts to insure museum collections, artifacts, relics, and 12 fine arts to which it holds title. 13 Section 98. Section 265.286, Florida Statutes, is 14 amended to read: 15 16 265.286 Art grants award by Department of State 17 Division of Cultural Affairs. --(1) Subject to the recommendation of the Florida Arts 18 19 Council and to the approval of the Secretary of State, the 20 department division is authorized to expend appropriated state and federal funds for art grants. The department division 21 shall, by rule, establish criteria for the award of grants, 22 including criteria relating to artistic quality, creativity, 23 24 potential public exposure and benefit, ability to properly administer grant funds, and such other matters deemed 25 necessary and appropriate to further the purposes of this act. 26 The department division shall expend all funds in accordance 27 28 with state law and shall use such appropriations to supplement 29 the financial support of: (a) Programs which have substantial artistic and 30 31 cultural significance, giving emphasis to American creativity

94

and the maintenance and encouragement of professional
 excellence.

3 (b) Programs meeting professional standards or 4 standards of authenticity, irrespective of origin, which 5 programs are of significant merit and which, without such 6 assistance, would otherwise be unavailable to the citizens of 7 this state.

8 (2) Grants shall be made by contract with any 9 nonprofit corporation, local or state governmental entity, or 10 artist engaged in or concerned with the arts. Of the total 11 amount of funds available from all sources for art grants, 70 percent of such funds shall be awarded on a 50-percent 12 13 matching basis. Up to 30 percent of such funds available may be awarded on a nonmatching basis, including individual 14 fellowships. 15

(3) In administering grants, contracts, and funds 16 17 appropriated for arts programs, the department division may release moneys in advance on a quarterly basis. By the end of 18 19 the contract period, the grantee or contractee shall furnish 20 to the department division a complete and accurate accounting of how all state funds were expended. Postaudits to be 21 conducted by an independent certified public accountant may be 22 required in accordance with rules adopted by the department 23 24 division.

(4) The <u>department</u> division is authorized to develop and conduct a challenge grant program available to cultural institutions or groups of institutions that have local, regional, or statewide impact. Challenge grants shall be made for not less than \$10,000; and matching moneys must be on at least a basis of 1 to 1 for local projects, 2 to 1 for regional projects, and 3 to 1 for state or capital projects,

95

1	with the institution providing the higher amount in the ratio.
2	The <u>department</u> division shall by rule establish the specific
3	eligibility and matching criteria for such grants. Separate
4	funding for this program shall be provided by the Legislature.
5	(5) The <u>department</u> division shall not award any new
6	grant which will, in whole or in part, inure to the personal
7	benefit of any council or review panel member during that
8	member's term of office if the council or panel member
9	participated in the vote of the council or panel recommending
10	the award. This subsection shall not prohibit the department
11	division from awarding a grant to an entity with which a
12	council or panel member is associated.
13	(6) The <u>department</u> division shall by rule provide for
14	separate consideration of grant applications of
15	state-supported institutions from those of private
16	institutions and individuals.
17	Section 99. Paragraphs (b), (c), and (d) of subsection
18	(2) of section 265.2861, Florida Statutes, are amended to
19	read:
20	265.2861 Cultural Institutions Program; trust fund
21	(2) CULTURAL INSTITUTIONS PROGRAM
22	(b) The Department of State shall establish, by rule,
23	criteria for the award of grants to cultural organizations,
24	including criteria relating to program quality, potential
25	public exposure and benefit, fiscal stability, ability to
26	properly administer grant funds, procedures for peer
27	evaluation, and other matters deemed necessary and appropriate
28	to further the purposes of this section. The <u>department</u>
29	Division of Cultural Affairs shall award grants to supplement
30	the financial support of cultural organizations that have
31	displayed a sustained commitment to cultural excellence and to
	96
COD	ING. Words stricken are deletions: words underlined are additions

1

2

3

4

5

б

7

8

9

10

11

12 13

14

15

16 17

18

19

20

21

22

23

recognize organizations for superior cultural contributions that have regional or statewide impact. (c) Cultural organizations shall receive funding by the department Division of Cultural Affairs from the Cultural Institutions Trust Fund or as otherwise provided by the Legislature. (d)1. Upon appropriation by the Legislature of funds for the Cultural Institutions Program, the Department of State shall execute a contract with each organization, which must contain information relative to the program, the projected operating income and expenses, and other provisions deemed necessary by the department for the administration of the program. Each recipient organization must submit an annual 2. report to the department Division of Cultural Affairs detailing the expenditure of funds and is subject to the auditing provisions and rules of the department division. Section 100. Section 265.862, Florida Statutes, is amended to read: 265.2862 General support program for cultural institutions. -- The Division of Cultural Affairs of the Department of State shall develop and conduct a general support program designed to supplement the financial support of cultural organizations that have a sustained commitment to

of cultural organizations that have a sustained commitment to cultural excellence and to recognize organizations for superior cultural contributions that have regional or statewide impact. The <u>department</u> division shall establish, by rule, criteria for awarding grants to the cultural organizations. The rules must include, but need not be limited to, criteria relating to program quality, potential public

31 exposure and benefit, fiscal stability, ability to properly

97

1 administer grant funds, and procedures for a peer evaluation 2 process. 3 Section 101. Subsections (4) and (6) of section 4 265.2865, Florida Statutes, are amended to read: 5 265.2865 Florida Artists Hall of Fame.-б (4) In the first year, the Secretary of State shall 7 name no more than 12 members to the Florida Artists Hall of 8 Fame. Thereafter, The Secretary of State shall name no more 9 than four members to the Florida Artists Hall of Fame in any 1 10 year. 11 (6) The Division of Cultural Affairs of the Department of State shall adopt rules necessary to carry out the purposes 12 of this section, including, but not limited to, procedures for 13 accepting nominations to, making recommendations for, 14 selecting members of the Florida Artists Hall of Fame, and 15 providing travel expenses for such recipients. 16 17 Notwithstanding the provisions of s. 112.061, the Secretary of 18 State may approve first-class travel accommodations for 19 recipients of the Florida Artists Hall of Fame award and their 20 representatives for health or security purposes. 21 Section 102. Section 265.603, Florida Statutes, is amended to read: 22 23 265.603 Definitions relating to Cultural Endowment 24 Program. -- The following terms and phrases when used in ss. 25 265.601-265.607 shall have the meaning ascribed to them in this section, except where the context clearly indicates a 26 27 different meaning: 28 "Department" means the Department of State. (1)29 (2) "Division" means the Division of Cultural Affairs 30 of the Department of State. 31

1 (2) (2) (3) "Cultural" means the disciplines of dance, 2 music, theater, visual arts, literature, media arts, 3 interdisciplinary and multidisciplinary, and programs of 4 museums. 5 (3) (4) "Secretary" means the Secretary of State. б (4) (5) "Sponsoring organization" means a cultural 7 organization which: 8 (a) Is designated as not for profit pursuant to s. 9 501(c)(3) or (4) of the Internal Revenue Code of 1954; (b) Is described in, and allowed to receive 10 11 contributions pursuant to, the provisions of s. 170 of the Internal Revenue Code of 1954; 12 13 (c) Is a corporation not for profit incorporated 14 pursuant to chapter 617; and Is primarily and directly responsible for 15 (d) conducting, creating, producing, presenting, staging, or 16 17 sponsoring a cultural exhibit, performance, or event. This 18 provision includes museums owned and operated by political 19 subdivisions of the state, except those constituted pursuant to s. 1004.67. 20 Section 103. Paragraph (b) of subsection (4) of 21 section 265.606, Florida Statutes, is amended to read: 22 23 265.606 Cultural Endowment Program; administration; 24 qualifying criteria; matching fund program levels; distribution.--25 (4) Once the secretary has determined that the 26 sponsoring organization has complied with the criteria imposed 27 28 by this section, he or she may authorize the transfer of the 29 appropriate state matching funds to the organization. However, the secretary shall ensure that the local group has made 30 31 prudent arrangements for the trusteeship of the entire

99

1 endowment, and such trusteeship is hereby created. The 2 sponsoring organization may then expend moneys in the 3 endowment program fund, subject to the following requirements: 4 (b) The organization shall annually submit a report to 5 the department division, in such form as the department б division specifies, explaining how endowment program funds 7 were utilized. 8 Section 104. Subsections (1), (4), and (5) of section 265.608, Florida Statutes, are amended to read: 9 10 265.608 Science Museum; grants.--11 (1)The Division of Cultural Affairs of the Department of State is authorized to grant moneys from the Cultural 12 Institutions Trust Fund, including matching grants to science 13 museums recommended by the Florida Arts Council and approved 14 by the Secretary of State. The department division shall, by 15 rule, establish criteria for awarding grants including 16 17 criteria based upon the quality of the proposed grant recipient, the potential public exposure and public benefit of 18 19 the exhibits of the proposed grant recipient, and the ability 20 of the proposed grant recipient to properly administer grant funds and any other criteria the department division 21 22 determines are necessary and appropriate to further the purposes of this act. The department division shall grant 23 24 moneys from the trust fund in accordance with state law. 25 (4) The Secretary of State may appoint review panels representing various disciplines to assist the Florida Arts 26 Council in the grant review process contemplated by this 27 28 section. The term of office of each review panel member shall 29 be 1 year. The membership of each panel shall include persons actively involved in the specific discipline for which the 30 31 respective panel is to review grants. Members of the panels 100

shall not receive any compensation for their services, but 1 2 shall be reimbursed for travel and expenses incurred in the 3 performance of their duties, as provided in s. 112.061. The 4 panels shall review grant applications and make 5 recommendations to the council concerning the relative merits б of the applicants. The department division shall by rule 7 establish criteria for reviewing grant applications to ensure 8 compliance with applicable state laws relating to 9 nondiscrimination and prohibited conflicts of interest. 10 (5) The department division may grant moneys quarterly 11 from the trust fund to science museums in advance of an exhibit or program for which the moneys are granted, pursuant 12 to a grant agreement or a contract. Before the end of the 13 contract period, the grant recipient shall file with the 14 department division a complete accounting of all moneys 15 received from the trust fund. The department division may 16 17 adopt rules requiring a postaudit of such accounting to be conducted by an independent certified public accountant. 18 19 Section 105. Subsection (1), (4), and (5) of section 265.609, Florida Statutes, are amended to read: 20 21 265.609 Youth and Children's Museum; grants.--(1) The Division of Cultural Affairs of the Department 22 of State is authorized to grant moneys from the Cultural 23 24 Institutions Trust Fund, including matching grants, to youth 25 and children's museums recommended by the Florida Arts Council and approved by the Secretary of State. The department 26 division shall, by rule, establish criteria for awarding 27 28 grants, including criteria based upon the quality of the 29 proposed grant recipient, the potential public exposure and public benefit of the exhibits of the proposed grant 30 31 recipient, and the ability of the proposed grant recipient to 101

1 properly administer grant funds, and any other criteria the 2 <u>department</u> division determines are necessary and appropriate 3 to further the purposes of this section. The <u>department</u> 4 division shall grant moneys from the trust fund in accordance 5 with state law.

6 (4) The secretary may appoint review panels 7 representing various disciplines to assist the Florida Arts 8 Council in the grant review process. Review panel members 9 shall serve for 1-year terms. Each panel shall include 10 persons actively involved in the specific discipline for which 11 the panel is to review grants. The panels shall review grant applications and make recommendations to the council 12 13 concerning the relative merits of the applicants. The 14 department division shall, by rule, establish criteria for reviewing grant applications to ensure compliance with 15 applicable state laws relating to discrimination and conflicts 16 17 of interest.

18 (5) The department division may grant moneys quarterly 19 from the trust fund to youth and children's museums in advance 20 of an exhibit or program for which the moneys are granted, 21 pursuant to a grant agreement or a contract. Before the end of the contract period, the grant recipient shall file with 22 the department division a complete accounting of all moneys 23 24 received from the trust fund. The department division may 25 adopt rules requiring a postaudit of such accounting to be conducted by an independent certified public accountant. 26 27 Section 106. Subsections (1), (3), and (4) of section 265.701, Florida Statutes, are amended to read: 28 265.701 Cultural facilities; grants for acquisition, 29 30 renovation, or construction; funding; approval; allocation.--31

102

1 (1) The <u>department</u> Division of Cultural Affairs may 2 accept and administer moneys appropriated to it for providing 3 grants to counties, municipalities, and qualifying nonprofit 4 corporations for the acquisition, renovation, or construction 5 of cultural facilities.

б (3) The Florida Arts Council shall review each 7 application for a grant to acquire, renovate, or construct a 8 cultural facility which is submitted pursuant to subsection 9 (2) and shall submit annually to the Secretary of State for 10 approval lists of all applications that are recommended by the 11 council for the award of grants, arranged in order of priority. The department division may allocate grants only 12 13 for projects that are approved or for which funds are appropriated by the Legislature. Projects approved and 14 recommended by the Secretary of State which are not funded by 15 the Legislature shall be retained on the project list for the 16 17 following grant cycle only. All projects that are retained shall be required to submit such information as may be 18 19 required by the department as of the established deadline date 20 of the latest grant cycle in order to adequately reflect the 21 most current status of the project.

(4) The <u>department</u> Division of Cultural Affairs shall
adopt rules prescribing the criteria to be applied by the
Florida Arts Council in recommending applications for the
award of grants and rules providing for the administration of
the other provisions of this section.

27 Section 107. Subsection (1), (4), and (8) of section 28 265.702, Florida Statutes, are amended to read:

29 265.702 Regional cultural facilities; grants for 30 acquisition, renovation, or construction; funding; approval; 31 allocation.--

103

1

2

3

4 5

б

7

8

9

10

11

12

13

14

15

16 17

18 19

20

21

22

23

of State may accept and administer moneys that are appropriated to it for providing grants to counties, municipalities, and qualifying nonprofit corporations for the acquisition, renovation, or construction of regional cultural facilities. (4) The Florida Arts Council shall review each application for a grant to acquire, renovate, or construct a regional cultural facility which is submitted under subsection (2) and shall submit annually to the Secretary of State for approval a list of all applications received and a list of all projects that are recommended by the council for the award of grants, arranged in order of priority. The department division may allocate grants only for regional cultural facilities that are approved by the secretary or for which funds are appropriated by the Legislature. Regional cultural facilities that are approved and recommended by the Secretary of State but are not funded by the Legislature shall be retained on the project list for the following grant cycle only. For each project that is retained, such information as the department requires must be submitted by the established deadline date of the latest grant cycle, in order to adequately reflect the most current status of the regional cultural facility.

(1) The Division of Cultural Affairs of the Department

(8) The <u>department</u> Division of Cultural Affairs may
adopt rules prescribing the criteria to be applied to
applications for grants and rules providing for the
administration of this section.

28 Section 108. Subsection (1) and (8) of section 29 267.021, Florida Statutes, are amended to read: 30 267.021 Definitions.--For the purpose of this act, the 31 term:

104

1 (1) "Department" "Division" means the Division of 2 Historical Resources of the Department of State. 3 (8) "Official Florida Historical Marker" means any 4 marker, plaque, or similar device awarded, approved, or 5 administered by the Department of State Division of Historical б Resources for the purpose of recognizing and informing the 7 general public about historic properties, persons, events, and 8 other topics relating to the history and culture of the state. 9 Section 109. Section 267.031, Florida Statutes, is 10 amended to read: 11 267.031 Department of State Division of Historical Resources; powers and duties.--12 13 (1) The department division has authority to adopt rules pursuant to ss. 120.536(1) and 120.54 to implement 14 provisions of this chapter conferring duties upon it. 15 (2) The department division may make and enter into 16 17 all contracts and agreements with other agencies, 18 organizations, associations, corporations and individuals, or 19 federal agencies as it may determine are necessary, expedient, 20 or incidental to the performance of its duties or the 21 execution of its powers under this chapter. 22 (3) The department division may accept gifts, grants, bequests, loans, and endowments for purposes not inconsistent 23 24 with its responsibilities under this chapter. (4) All law enforcement agencies and offices are 25 authorized and directed to assist the department division in 26 27 carrying out its duties under this chapter. 28 (5) It is the responsibility of the department 29 division to: 30 (a) Cooperate with federal and state agencies, local 31 governments, and private organizations and individuals to 105 **CODING:**Words stricken are deletions; words underlined are additions. direct and conduct a comprehensive statewide survey of
 historic resources and to maintain an inventory of such
 resources.

4 (b) Develop a comprehensive statewide historic5 preservation plan.

6 (c) Identify and nominate through the State Historic
7 Preservation Officer eligible properties to the National
8 Register of Historic Places and otherwise administer
9 applications for listing historic properties in the National
10 Register.

(d) Cooperate with federal and state agencies, local governments, and organizations and individuals to ensure that historic resources are taken into consideration at all levels of planning and development.

(e) Advise and assist, as appropriate, federal and
state agencies and local governments in carrying out their
historic preservation responsibilities and programs.

18 (f) Provide public information, education, and 19 technical assistance relating to historic preservation 20 programs.

(g) Cooperate with local governments and organizations and individuals in the development of local historic preservation programs, including the Main Street Program of the National Trust for Historic Preservation, or any similar programs that <u>are may be</u> developed by the <u>department</u> <u>division</u>.

(h) Carry out on behalf of the state the programs of the National Historic Preservation Act of 1966, as amended, and to establish, maintain, and administer a state historic preservation program meeting the requirements of an approved program and fulfilling the responsibilities of state historic

31 preservation programs as provided in s. 101(b) of that act.

106

Florida Senate - 2004 5-867-04

1 (i) Take such other actions necessary or appropriate 2 to locate, acquire, protect, preserve, operate, interpret, and 3 promote the location, acquisition, protection, preservation, operation, and interpretation of historic resources to foster 4 5 an appreciation of Florida history and culture. Prior to the 6 acquisition, preservation, interpretation, or operation of a 7 historic property by a state agency, the department division shall be provided a reasonable opportunity to review and 8 9 comment on the proposed undertaking and shall determine that there exists historical authenticity and a feasible means of 10 11 providing for the preservation, interpretation, and operation of such property. Expenditures by the department division to 12 protect or preserve historic properties leased by the 13 department division from the Board of Trustees of the Internal 14 Improvement Trust Fund may be exempt from the competitive bid 15 requirements of chapters 255 and 287. 16 (j) Cooperate and coordinate with the Division of 17 Recreation and Parks of the Department of Environmental 18 19 Protection in the operation and management of historic 20 properties or resources subject to review under s. 267.061(2) 21 by the department Division of Historical Resources. 22 (k) Establish professional standards for the preservation, exclusive of acquisition, of historic resources 23 24 in state ownership or control. 25 (1) Establish guidelines for state agency 26 responsibilities under s. 267.061(2). 27 (m) Establish regional offices for the purpose of assisting the department division in the delivery of 28 29 department historic preservation services to the counties and 30 municipalities of the state and to the citizens of the State 31 of Florida. Historic preservation Regional offices may shall 107

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 be established, subject to the availability of funds, in St. 2 Augustine, Tampa, Palm Beach County, and in other areas of the 3 state which the Secretary of State division deems appropriate. For each regional office established, the division shall 4 5 establish a citizen support organization in accordance with s. б 267.17. The board of directors of each citizen support organization shall be appointed by the Secretary of State. 7 8 Establish and maintain a central inventory of (n) 9 historic properties for the state which shall consist of all 10 such properties as may be reported to the department division. 11 This inventory shall be known as the Florida Master Site File. (o) Protect and administer historical resources 12 abandoned on state-owned lands or on state-owned sovereignty 13 14 submerged lands. The department division may issue permits for survey and exploration activities to identify historical 15 resources and may issue permits for excavation and salvage 16 17 activities to recover historical resources. The department division may issue permits for archaeological excavation for 18 19 scientific or educational purposes on state-owned lands or on 20 state-owned sovereignty submerged lands. The department 21 division may also issue permits for exploration and salvage of historic shipwreck sites by commercial salvors on state-owned 22 sovereignty submerged lands. The department division shall 23 24 adopt rules to administer the issuance of permits for all such 25 activities. In addition, the department division shall adopt rules to administer the transfer of objects recovered by 26 27 commercial salvors under permit in exchange for recovery 28 services provided to the state.

29 (6) The <u>department</u> division shall employ a State
30 Archaeologist, and such other archaeologists as deemed
31 necessary, who shall possess such qualifications as the

108
Secretary of State prescribes division may prescribe. The 1 2 State Archaeologist shall serve at the pleasure of the 3 Secretary of State division director and shall have his or her 4 duties prescribed by the Secretary of State division director. 5 (7) The department division shall employ a State б Historic Preservation Officer, qualified by special training 7 or experience in the field of historic preservation, and such 8 other specialists in the field of historic preservation as 9 deemed necessary, who shall possess such qualifications as the 10 Secretary of State prescribes division may prescribe. The 11 State Historic Preservation Officer shall be designated as such by the Governor, upon the recommendation of the Secretary 12 13 of State, and shall serve at the pleasure of the Secretary of State. The State Historic Preservation Officer shall conduct 14 relations with representatives of the Federal Government and 15 the respective states concerning matters of historic 16 17 preservation, and shall perform such other duties as prescribed by the Secretary of State. 18 19 Section 110. Paragraph (b) of subsection (1), 20 paragraphs (a), (b), (c), and (e) of subsection (2), and 21 subsection (3) of section 267.061, Florida Statutes, are amended to read: 22 23 267.061 Historic properties; state policy, 24 responsibilities.--(1) STATE POLICY RELATIVE TO HISTORIC PROPERTIES.--25 It is further declared to be the public policy of 26 (b) 27 the state that all treasure trove, artifacts, and such objects 28 having intrinsic or historical and archaeological value which 29 have been abandoned on state-owned lands or state-owned sovereignty submerged lands shall belong to the state with the 30 31 title thereto vested in the Division of Historical Resources 109

1 of the Department of State for the purposes of administration
2 and protection.

3 (2) RESPONSIBILITIES OF STATE AGENCIES OF THE 4 EXECUTIVE BRANCH.--

5 (a) Each state agency of the executive branch having б direct or indirect jurisdiction over a proposed state or 7 state-assisted undertaking shall, in accordance with state policy and prior to the approval of expenditure of any state 8 funds on the undertaking, consider the effect of the 9 10 undertaking on any historic property that is included in, or 11 eligible for inclusion in, the National Register of Historic Places. Each such agency shall afford the department division 12 13 a reasonable opportunity to comment with regard to such an undertaking. 14

(b) Each state agency of the executive branch shall 15 initiate measures in consultation with the department division 16 17 to assure that where, as a result of state action or 18 assistance carried out by such agency, a historic property is 19 to be demolished or substantially altered in a way which 20 adversely affects the character, form, integrity, or other qualities which contribute to historical, architectural, or 21 22 archaeological value of the property, timely steps are taken to determine that no feasible and prudent alternative to the 23 24 proposed demolition or alteration exists, and, where no such alternative is determined to exist, to assure that timely 25 steps are taken either to avoid or mitigate the adverse 26 effects, or to undertake an appropriate archaeological salvage 27 28 excavation or other recovery action to document the property 29 as it existed prior to demolition or alteration.

30 (c) In consultation with the <u>department</u> division, each 31 state agency of the executive branch shall establish a program 110

to locate, inventory, and evaluate all historic properties under the agency's ownership or control that appear to qualify for the National Register. Each such agency shall exercise caution to assure that any such historic property is not inadvertently transferred, sold, demolished, substantially altered, or allowed to deteriorate significantly.

7 (e) Each state agency of the executive branch, in 8 seeking to acquire additional space through new construction 9 or lease, shall give preference to the acquisition or use of 10 historic properties when such acquisition or use is determined 11 to be feasible and prudent compared with available alternatives. The acquisition or use of historic properties is 12 13 considered feasible and prudent if the cost of purchase or lease, the cost of rehabilitation, remodeling, or altering the 14 building to meet compliance standards and the agency's needs, 15 and the projected costs of maintaining the building and 16 17 providing utilities and other services is less than or equal to the same costs for available alternatives. The agency 18 19 shall request the department division to assist in determining 20 if the acquisition or use of a historic property is feasible 21 and prudent. Within 60 days after making a determination that additional space is needed, the agency shall request the 22 department division to assist in identifying buildings within 23 24 the appropriate geographic area that are historic properties 25 suitable for acquisition or lease by the agency, whether or not such properties are in need of repair, alteration, or 26 27 addition.

(f) Consistent with the agency's mission and authority, all state agencies of the executive branch shall carry out agency programs and projects, including those under which any state assistance is provided, in a manner which is 111

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

generally sensitive to the preservation of historic properties
 and shall give consideration to programs and projects which
 will further the purposes of this section.

4 (3) DEPARTMENT OF MANAGEMENT SERVICES.--The Department
5 of Management Services, in consultation with the <u>department</u>
6 division, shall adopt rules for the renovation of historic
7 properties which are owned or leased by the state. Such rules
8 shall be based on national guidelines for historic renovation,
9 including the standards and guidelines for rehabilitation
10 adopted by the United States Secretary of the Interior.

Section 111. Section 267.0612, Florida Statutes, is amended to read:

267.0612 Florida Historical Commission; creation; 13 membership; powers and duties. -- In order to enhance public 14 participation and involvement in the preservation and 15 protection of the state's historic and archaeological sites 16 17 and properties, there is created within the Department of State the "Florida Historical Commission." The commission 18 19 shall serve in an advisory capacity to the Secretary of State 20 director of the Division of Historical Resources to assist the director in carrying out the purposes, duties, and 21 responsibilities of the department division, as specified in 22 23 this chapter.

24 (1)(a) The commission shall be composed of 11 members. 25 Seven members shall be appointed by the Governor in 26 consultation with the Secretary of State, two members shall be 27 appointed by the President of the Senate, and two members 28 shall be appointed by the Speaker of the House of 29 Representatives. Of the seven members appointed by the 30 Governor, one member must be a licensed architect who has 31 expertise in historic preservation and architectural history;

112

1 one member must be a professional historian in the field of 2 American history; one member must be a professional 3 architectural historian; one member must be an archaeologist 4 specializing in the field of prehistory; and one member must 5 be an archaeologist specializing in the historic period. The б remaining two members appointed by the Governor and the two 7 members appointed by the President of the Senate and the 8 Speaker of the House of Representatives, respectively, must be 9 representatives of the general public with demonstrated 10 interest in the preservation of Florida's historical and 11 archaeological heritage. At least one member of the commission shall be a resident of a county that has a 12 population of 75,000 or fewer less. A member whose term has 13 expired shall continue to serve on the commission until such 14 15 time as a replacement is appointed.

(b) Notwithstanding the provisions of paragraph (a), 16 17 the initial members of the commission shall be the members of the Historic Preservation Advisory Council and the National 18 19 Register of Historic Places Review Board, serving on January 20 1, 2002, who may serve the remainder of their respective terms. New appointments to the commission shall not be made 21 until the retirement, resignation, removal, or expiration of 22 the terms of the initial members results in fewer than 11 23 24 members remaining. As vacancies occur, the first appointments 25 shall be the five professionally designated members appointed by the Governor. The President of the Senate, the Speaker of 26 the House of Representatives, and the Governor, respectively, 27 28 shall then alternate appointments until the commission is 29 composed as required herein.

30 (2) Commission members appointed by the President of31 the Senate and the Speaker of the House of Representatives

113

1 shall be appointed for 2-year terms. Additionally, these 2 commission members shall serve as the legislative historic 3 preservation advisory body to the Speaker of the House of Representatives and the President of the Senate with respect 4 5 to the collection and preservation of the historic records of б both houses of the Legislature. Commission members appointed by the Governor shall be appointed to 4-year terms. Vacancies 7 8 shall be filled for the remainder of the term and by the 9 original appointing authority.

10 (3) The Governor shall designate a member of the 11 commission as the commission's presiding officer to serve in 12 that capacity at the pleasure of the Governor. Each year the 13 commission shall select an assistant presiding officer from 14 its membership.

15 (4) The commission shall meet upon the call of the 16 presiding officer or Secretary of State, which shall occur at 17 least quarterly. Members shall serve without pay, but shall 18 be entitled to reimbursement for their expenses in carrying 19 out their official duties, as provided in s. 112.061.

(5) All action taken by the commission shall be by
majority vote of those members present. The <u>State Historic</u>
<u>Preservation Officer</u> director of the division or <u>his or her</u>
the director's designee shall serve without voting rights as
secretary to the commission. The <u>Historic Preservation Office</u>
division shall provide necessary staff assistance to the
commission.

(6) It shall be the responsibility of the commission
to provide assistance, advice, and recommendations to the
department division in:

30 31

114

(a) Establishing priorities for the identification,
 acquisition, protection, and preservation of historic and
 archaeological sites and properties.

4 (b) Establishing criteria for use in assessing the
5 significance of historic and archaeological sites and
6 properties.

7 (c) Evaluating proposals for awards of special 8 category historic preservation grants-in-aid administered by 9 the Department of State division. Pursuant thereto, the 10 commission shall review and evaluate proposals for special 11 category grants and shall make recommendations, including a priority ranking, reflecting such evaluation. In making such 12 evaluation and recommendations, the commission shall, at a 13 minimum, consider the purpose, economic and other public 14 benefit, location, compatibility with statewide historic 15 preservation priorities, and cost of each proposal for special 16 17 category grant assistance.

(d) Providing an active outreach program to encourage
public understanding of and involvement in the preservation of
the state's historic and archaeological sites and properties.

(e) Identifying and expressing public goals for
historic preservation and gathering public ideas necessary for
the formulation of alternative policies.

24 (f) Recommending rules relating to the historic
25 preservation programs administered by the <u>department</u> division
26 pursuant to this chapter.

27 (7) It shall be the additional responsibility of the 28 commission to provide such other assistance and advice to the 29 <u>department division</u> as required by this chapter and as may be 30 required from time to time in matters pertaining to the 31

115

protection and preservation of the state's historic and
 archaeological sites and properties.

3 (8) The five members appointed by the Governor from the professions designated in paragraph (1)(a) shall sit as 4 5 Florida's National Register Review Board and shall perform the 6 duties of that board established by the National Historic 7 Preservation Act of 1966, as amended. If a vacancy exists in one of the five designated seats, the Secretary of State 8 9 division director shall assign another member of the Florida 10 Historical Commission to serve until the vacancy is filled. 11 Section 112. Section 267.0617, Florida Statutes, is

12 amended to read:

13

267.0617 Historic Preservation Grant Program.--

14 (1) There is hereby created within the Department of State division the Historic Preservation Grant Program, which 15 shall make grants of moneys appropriated by the Legislature, 16 moneys deposited pursuant to s. 550.0351(2), and moneys 17 contributed for that purpose from any other source. The 18 19 program funds shall be used by the department division for the 20 purpose of financing grants in furtherance of the purposes of 21 this section.

22 (2) The department division is authorized to conduct and carry out a program of historic preservation 23 24 grants-in-aid, including matching grants, to any department or 25 agency of the state; any unit of county, municipal, or other local government; any corporation, partnership, or other 26 organization, whether public or private or whether or not for 27 28 profit; or any individual for projects having as their purpose 29 the identification, acquisition, protection, preservation, rehabilitation, restoration, or construction of historic sites 30 31 and properties, or Florida history, or the planning of such

116

1 activities. Funds appropriated from general revenue for the 2 historic preservation grants-in-aid program shall not be 3 provided for a project owned by private individuals or owned by for-profit corporations. All moneys received from any 4 5 source as appropriations, deposits, or contributions to this 6 program shall be paid and credited to the Historical Resources 7 Operating Trust Fund or as otherwise provided by the 8 Legislature.

9 (3) All grants of state funds to assist the 10 preservation of historic properties shall be made from the 11 Historical Resources Operating Trust Fund or as otherwise provided by the Legislature and may be awarded only pursuant 12 13 to applications for such assistance made to the Department of 14 State Division of Historical Resources. The Florida Historical Commission shall review each application for a 15 special category historic preservation grant-in-aid. Special 16 17 category historic preservation grants-in-aid are those reviewed and recommended by the Secretary of State for 18 19 submission for legislative funding consideration. Grant 20 review panels appointed by the Secretary of State and chaired by a member of the Florida Historical Commission shall review 21 each application for other historic preservation 22 grants-in-aid. The reviewing body shall submit annually to 23 24 the Secretary of State for approval lists of all applications 25 that are recommended by the reviewing body for the award of grants, arranged in order of priority. 26 (4) The Department of State Division of Historical 27 28 Resources may accept and administer moneys appropriated to it 29 for the purpose of providing grants for the projects approved by the Secretary of State. 30

31

117

1 (5) The Department of State Division of Historical 2 Resources shall adopt rules prescribing the criteria to be 3 applied by the Florida Historical Commission and the grant review panels in recommending applications for the award of 4 5 grants and rules providing for the administration of the other б provisions of this section. 7 Section 113. Section 267.0619, Florida Statutes, is 8 amended to read: 9 267.0619 Historical Museum Grants.--The Department of 10 State division may conduct a program to provide: 11 (1)(a) Grants from the Historical Resources Operating Trust Fund, including matching grants, to a department or 12 agency of the state; a unit of county, municipal, or other 13 local government; or a public or private profit or nonprofit 14 corporation, partnership, or other organization to assist in 15 the development of public educational exhibits relating to the 16 17 historical resources of Florida; and (b) Grants from the Historical Resources Operating 18 19 Trust Fund to Florida history museums that are not 20 state-operated to assist such museums in program development 21 paying for operating costs. In order to be eligible to receive a grant from 22 (2) the trust fund to assist in paying operating costs, a Florida 23 24 history museum must fulfill the following criteria: (a) The mission of the museum must relate directly and 25 primarily to the history of Florida. If the museum has more 26 27 than one mission, the museum is eliqible to receive a grant 28 for that portion of the operating costs which is reasonably 29 attributable to its mission relating to the history of 30 Florida; 31

1	(b) The museum must have been operating and open to
2	the public for at least 180 days each year during the 2-year
3	period immediately preceding the date upon which the museum
4	applies for the grant;
5	(c) The museum must be open and providing museum
6	services to the public for at least 180 days each year; and
7	(d) The museum must currently employ, and must have
8	employed during the 2-year period immediately preceding the
9	date upon which the museum applies for the grant, at least one
10	full-time staff member or <u>one full-time volunteer</u> the
11	equivalent thereof whose primary responsibility is to acquire,
12	maintain, and exhibit to the public objects that are owned by,
13	or are on loan to, the museum.
14	(3) An application for a grant must be made to the
15	Department of State division on a form provided by the
16	department division. The department division shall adopt
17	rules prescribing categories of grants, application
18	requirements, criteria and procedures for the review and
19	evaluation of applications, and other procedures necessary for
20	the administration of the program, subject to the requirements
21	of this section. Grant review panels appointed by the
22	Secretary of State and chaired by a member of the Florida
23	Historical Commission or designee thereof shall review each
24	application for a museum grant-in-aid. The review panel shall
25	submit to the Secretary of State for approval lists of all
26	applications that are recommended by the panel for the award
27	of grants, arranged in order of priority. The department
28	division may award a grant to a Florida history museum only if
29	the award has been approved by the Secretary of State.
30	(4) Money received as an appropriation or contribution
31	to the grants program must be deposited into the Historical
	119

1 Resources Operating Trust Fund or as otherwise provided by the 2 Legislature. Money appropriated from general revenue to the 3 trust fund for the program may not be granted to a private 4 for-profit museum. Money appropriated from any source to the 5 trust fund for the program may not be granted to pay the cost б of locating, identifying, evaluating, acquiring, preserving, 7 protecting, restoring, rehabilitating, stabilizing, or 8 excavating an archaeological or historic site or a historic 9 building or the planning of any of those activities. 10 (5) The department division may grant moneys quarterly 11 from the Historical Resources Operating Trust Fund to history museums in advance of an exhibit or program for which the 12 13 moneys are granted. Section 114. Subsection (2) of section 267.062, 14 Florida Statutes, is amended to read: 15 267.062 Naming of state buildings and other 16 17 facilities.--18 The Department of State division shall, after (2) 19 consulting with the Florida Historical Commission, recommend several persons whose contributions to the state have been of 20 21 such significance that the department division may recommend that state buildings and facilities be named for them. 22 Section 267.071, Florida Statutes, is 23 Section 115. 24 amended to read: 25 267.071 Historical museums.--It is the duty of the Department of State division to: 26 27 (1) Promote and encourage throughout the state 28 knowledge and appreciation of Florida history by encouraging 29 the people of the state to engage in the preservation and care of artifacts, museum items, treasure trove, and other 30 31 historical properties; the collection, research, fabrication, 120

SB 1652

1 exhibition, preservation, and interpretation of historical 2 materials; the publicizing of the state's history through 3 media of public information; and other activities in 4 historical and allied fields.

5 (2) Encourage, promote, maintain, and operate 6 historical museums, including, but not limited to, mobile 7 museums, junior museums, and the Museum of Florida History in 8 the state capital.

9 (3) Plan and develop, in cooperation with other state 10 agencies and with municipalities, programs to promote and 11 encourage the teaching of Florida's history and heritage in 12 Florida schools and other educational institutions and other 13 such educational programs as may be appropriate.

Section 116. Section 267.072, Florida Statutes, is amended to read:

16

267.072 Museum of Florida History programs.--

17 (1) The department division shall establish and 18 administer a museum store in the Museum of Florida History to 19 provide information and materials relating to museum exhibits, 20 collections, and programs to the public. The store may produce, acquire, and sell craft products, replicas and 21 reproductions of artifacts, documents, and other merchandise 22 relating to historical and cultural resources and may make a 23 24 reasonable charge for such merchandise. All proceeds received 25 from sales must be deposited into the Historical Resources Operating Trust Fund or, funds in excess of the amount 26 required to pay employees involved in the direct management of 27 28 the museum store, may be deposited into a bank account of the 29 citizen support organization created pursuant to s. 267.17 and may only be used to support the programs of the Museum of 30 31 Florida History. The museum store may enter into agreements 121

1 and accept credit-card payments as compensation for goods and 2 products sold. The <u>department</u> division may establish accounts 3 in credit-card banks for the deposit of credit-card sales 4 invoices and to pay discounts and service charges in 5 connection with the use of credit cards.

б The department division shall support the (2) establishment and operation of a nonprofit organization or 7 association established pursuant to s. 267.17 to promote and 8 9 encourage knowledge and appreciation of Florida history and 10 the programs of the Museum of Florida History and to cooperate 11 with historical societies and other organizations to provide funding and promotional support for the programs of the 12 13 museum. Such organization or association may, with the 14 consent of the department division, operate the museum store 15 or conduct special events and programs in the museum. All 16 proceeds must be used to support the programs of the Museum of 17 Florida History.

18 (3) The <u>department</u> division shall deposit gifts and 19 donations for the purpose of assisting the Museum of Florida 20 History and its programs in the Historical Resources Operating 21 Trust Fund to be used exclusively for the benefit of programs 22 of the museum and in a manner consistent with any terms or 23 conditions agreed to by the <u>department</u> division in accepting 24 such gifts.

25 Section 117. Section 267.0731, Florida Statutes, is 26 amended to read:

27 267.0731 Great Floridians Program.--The <u>department</u> 28 division shall establish and administer a program, to be 29 entitled the Great Floridians Program, which shall be designed 30 to recognize and record the achievements of Floridians, living 31

122

and deceased, who have made major contributions to the
 progress and welfare of this state.

3 (1) The department division shall nominate present or former citizens of this state, living or deceased, who during 4 5 their lives have made major contributions to the progress of б the nation or this state and its citizens. Nominations shall 7 be submitted to the Secretary of State who shall select from those nominated not less than two persons each year who shall 8 9 be honored with the designation "Great Floridian," provided no 10 person whose contributions have been through elected or 11 appointed public service shall be selected while holding any such office. 12

(a) To enhance public participation and involvement in
the identification of any person worthy of being nominated as
a Great Floridian, the <u>department</u> division shall seek advice
and assistance from persons qualified through the
demonstration of special interest, experience, or education in
the dissemination of knowledge about the state's history.

(b) In formulating its nominations, the <u>department</u> division shall also seek the assistance of <u>any organization</u> the <u>Museum of Florida History Foundation</u>, <u>Inc.</u>, <u>or its</u> <u>successor</u>, acting in the capacity as a citizen support organization of the <u>department</u> <u>division</u>, pursuant to s. 267.17 and approved to act on behalf of the Museum of Florida History.

(c) Annually, the <u>department</u> division shall convene an ad hoc committee composed of representatives of the Governor, each member of the Florida Cabinet, the President of the Senate, <u>and</u> the Speaker of the House of Representatives, and the Museum of Florida History Foundation, Inc. This committee shall meet at least twice. The committee shall nominate not

123

fewer than two persons whose names shall be submitted to the
 Secretary of State with the recommendation that they be
 honored with the designation "Great Floridian."

4 (2) Upon designation of a person as a Great Floridian
5 by the Secretary of State, the <u>department</u> division shall
6 undertake appropriate activities intended to achieve wide
7 public knowledge of the person designated.

8 (a) The <u>department</u> division may seek to initiate 9 production of a film or videotape depicting the life and 10 contributions of the designee to this state and to the nation. 11 <u>The production of such a film or videotape will be contingent</u> 12 <u>upon full funding through legislative appropriation or private</u> 13 <u>fundraising.</u>If technology surpasses the use of film or 14 videotape, another medium of equal quality may be used.

In the production of such films, the division shall
 seek cooperation from local volunteers throughout the state
 and, in particular, shall seek fundraising and other
 assistance of the citizen support organization created
 pursuant to s. 267.17 to support the programs of the Museum of
 Florida History.

21 <u>1.2.</u> The Museum of Florida History shall be the 22 repository of the original negative, the original master tape, 23 and all cuttings, of any film or videotape produced under the 24 authority of this paragraph. The <u>department</u> <u>division</u> also may 25 exercise the right of trademark over the terms "Great 26 Floridian" or "Great Floridians" pursuant to s. 286.031.

27 <u>2.3.</u> The <u>department</u> division shall arrange for the 28 distribution of copies of all films to the general public, 29 public television stations, educational institutions, and 30 others and may establish a reasonable charge to recover costs 31 associated with production and to provide a source of revenue

124

to assist with reproduction, marketing, and distribution of
 Great Floridians films. Proceeds from such charges shall be
 deposited into the Historical Resources Operating Trust Fund.

4 (b) Deceased persons designated as Great Floridians 5 typically shall be recognized by markers affixed to properties 6 significantly associated with the major contributions of the 7 designee. Such markers shall be erected pursuant to the 8 provisions of s. 267.074.

9 Section 118. Section 267.074, Florida Statutes, is 10 amended to read:

11 267.074 State Historical Marker Program.--The department division shall coordinate and direct the State 12 Historical Marker Program, which shall be a program of popular 13 14 history and heritage designed to inform the general public about persons, events, structures, and other topics relating 15 to the history and culture of the state; encourage interest in 16 17 preserving the historical resources of the state and its 18 localities; promote a sense of community and place among 19 Florida citizens; and provide for the enjoyment and edification of tourists. 20

(1) The department division shall encourage the 21 initiation of proposals for Official Florida Historical 22 Markers from departments or agencies of the state; units of 23 24 county, municipal, or other local governments; corporations, 25 partnerships, or other organizations, whether public or private and whether or not for profit; or any individual. 26 Markers may be installed to recognize historic properties, as 27 28 well as individuals, events, and other topics significant in 29 Florida or American history, architecture, archaeology, or culture. 30

31

125

SB 1652

1 (2)By means of appropriate variations in marker 2 design, the department division shall distinguish the 3 following categories of Official Florida Historical Markers: 4 (a) Florida Heritage Landmark markers, which shall be 5 used to identify and interpret Heritage Landmark properties. 6 (b) State Historic Highway markers, which shall be 7 used to identify state historic highways, as provided in 8 general law. 9 (c) Florida Heritage markers, which shall be used to 10 identify and interpret people, events, and places, including 11 buildings and archaeological sites, which do not meet the criteria for a Florida Heritage Landmark, and other subjects 12 13 relating to Florida history and culture. (d) Other special series of markers which the 14 15 department division may establish to facilitate guiding the general public to places of historic interest and to 16 17 facilitate identification and interpretation of topics of statewide interest, including, but not limited to, historic 18 19 and scenic trails, byways, and greenways and anniversaries or 20 other occasions of special significance to the history and 21 culture of Florida. 22 The department division may exercise the right of trademark 23 24 over the terms "Florida Heritage" or "Heritage Florida" 25 pursuant to s. 286.031. (3) The department division shall establish and 26 maintain a central register of all markers installed in each 27 28 category set out in subsection (2). In addition, the 29 department division shall establish and maintain the Florida Register of Heritage Landmarks, a central register of historic 30 31 properties, which generally shall consist of properties more 126

1 than 50 years of age deemed worthy of preservation for their 2 exceptional historical significance to the state as a whole or 3 a region of the state and their architectural or 4 archaeological integrity. 5 The department division shall adopt rules pursuant (a) 6 to ss. 120.536(1) and 120.54 that prescribe criteria and a 7 process for the identification, evaluation, and designation of 8 Heritage Landmark properties, as well as for withdrawal of 9 designation. 10 (b) The department division may waive the age 11 requirement of 50 years for properties of overwhelming state or national importance; however, it is the intent of the 12 13 Legislature that exceptions shall rarely be given. 14 (C) The department division shall undertake a program 15 to identify and nominate properties eligible for designation 16 as Heritage Landmarks. 17 (d) Designation of private property as a Heritage 18 Landmark does not prohibit under Florida law or regulation any 19 actions which may otherwise be taken by the property owner 20 with respect to the property. (4) The department division shall develop a 21 comprehensive plan for the State Historical Marker Program 22 which shall be kept up to date and shall incorporate goals and 23 24 objectives of the program, as well as policies, plans, and 25 procedures relating to: (a) Categories of Official Florida Historical Markers, 26 27 criteria for their use, and specifications for design. 28 (b) Selection of subjects to be marked. 29 Published guides to Official Florida Historical (C) Markers, including methods for public distribution. 30 31 (d) Maintenance of markers.

127

1 (e) Removal or replacement of markers. 2 (f) Placement of markers at historic sites which shall 3 be, in general, conspicuous and accessible to and easily 4 reached by the public and where something associated with the 5 person, historic property, event, or other subject being б marked is still visible. 7 (q) Physical placement of the markers which shall be, 8 in general, conspicuous and easily reached by the public. (5)(a) The department division is authorized and 9 10 empowered to erect and maintain appropriate signs or markers 11 indicating sites of historic interest and value upon public property as well as upon private property where permission is 12 13 obtained. 14 (b) The Department of Transportation or the governing 15 body of each county or municipality is authorized to permit and assist the Department of State division in erecting and 16 17 maintaining such said historic signs or markers within the right-of-way of any state highway, county road, or municipal 18 19 street, or any other property under its jurisdiction and 20 control, under such conditions and limitations as may be appropriate. The Department of State division is hereby 21 vested with the exclusive authority and power to erect and 22 maintain said historic signs or markers within the 23 24 right-of-way of any state highway. 25 (6) The department division shall designate an approved marker as an Official Florida Historical Marker. 26 То 27 ensure a degree of uniformity and quality of historical markers, monuments, plaques, medallions, and similar devices 28 29 in this state, and to avoid any confusion with or misrepresentation of an Official Florida Historical Marker, no 30 31 such marker or reasonable facsimile thereof may be fabricated 128

1 with any emblem, design, or logo signifying another organization. No other emblem, design, or marker size may be 2 3 used in addition to or instead of those offered by the department division for an Official Florida Historical Marker. 4 5 Emblems, designs, or logos offered by the department division 6 are property of the state and may not be used for commercial advertising or copied for the use of any other agency, 7 8 association, corporation, or individual without the express 9 consent and authorization of the department division.

10 (7) The <u>department</u> division may establish a reasonable 11 fee to recover its costs arising from review of a proposal for 12 a historical marker, monument, plaque, medallion, or similar 13 device. Any fee established shall be payable by the applicant 14 for the marker, monument, plaque, medallion, or similar 15 device.

(8) Funds for the creation and placement of an 16 17 Official Florida Historical Marker shall be provided by the agency, organization, individual, or other entity proposing 18 19 the marker. The department division may erect Official 20 Florida Historical Markers at its own expense and may make competitive grants from the Historical Resources Operating 21 22 Trust Fund, pursuant to s. 267.0617, to assist in funding the costs of Official Florida Historical Markers. All Official 23 24 Florida Historical Markers shall be considered property of the 25 state.

(9) The <u>department</u> division shall seek cooperation from local volunteers throughout the state and, where appropriate, shall encourage the establishment of citizen support organizations, pursuant to s. 267.17, to assist in maintaining Official Florida Historical Markers and facilitating public access to places marked.

129

1 Section 119. Subsections (3), (4), and (5) of section 267.0743, Florida Statutes, are amended to read: 2 3 267.0743 State Historical Marker Council.--In order to enhance public participation and involvement in the 4 5 identification and interpretation of subjects relating to the б history and culture of Florida, there is created the "State 7 Historical Marker Council." 8 The Secretary of State director of the division or (3) 9 his or her designee shall serve without voting rights as 10 secretary to the council. The department division shall 11 provide necessary staff assistance to the council. (4) The council shall meet at the request of the 12 13 department division or at the request of a majority of its 14 membership to carry out its responsibilities, however, the council need not convene a meeting but may give advice by 15 means of written or telephonic communication. Members shall 16 17 serve without pay, but shall be entitled to reimbursement for 18 their expenses in carrying out their official duties, as 19 provided in s. 112.061. 20 (5) It shall be the responsibility of the council to 21 provide assistance, advice, and recommendations to the department division in evaluating proposals for Official 22 Florida Historical Markers and identifying goals for the State 23 24 Historical Marker Program. The process of evaluation shall seek to establish the significance of the subject proposed for 25 a marker, but neither the department division nor the council 26 shall make proposal or evaluation requirements so complex or 27 28 onerous as to preclude private citizens from directly 29 submitting proposals without professional assistance. 30 Section 120. Subsections (2), (3), and (4) of section 31 267.075, Florida Statutes, are amended to read: 130

1 267.075 The Grove Advisory Council; creation; 2 membership; purposes. --3 There is created within the Department of State (2) 4 The Grove Advisory Council for the purpose of advising the 5 department Division of Historical Resources on the operation, б maintenance, preservation, and protection of the Call/Collins 7 House, commonly known as "The Grove," its grounds, cemetery, 8 and all structures thereon; the furniture and furnishings 9 located therein; any changes in the architecture, structure, 10 furnishings, or landscaping deemed necessary or desirable by 11 the council; and the design and development of interpretive programs and exhibits in connection therewith. 12 13 (3)(a) The Grove Advisory Council shall be composed of 14 eight members, as follows: 15 1. Five members shall be private citizens appointed by 16 the Secretary of State. 17 2. One member shall be the Secretary of Management 18 Services or his or her designee. 19 3. One member shall be a representative of the 20 department appointed by the Secretary the director of the 21 Division of Historical Resources of the Department of State. 4. At least one member shall be a direct descendant of 22 Mary Call Darby Collins appointed by the Secretary of State 23 24 with the advice of the oldest living generation of lineal 25 descendants of Mary Call Darby Collins. 26 27 Of the citizen members, at least one member shall have 28 professional curatorial and museum expertise, one member shall 29 have professional architectural expertise in the preservation of historic buildings, and one member shall have professional 30 31 landscape expertise. The five citizen members of the council 131

appointed by the Secretary of State and the member of the council who is a direct descendant of Mary Call Darby Collins appointed by the Secretary of State shall be appointed for staggered 4-year terms. The Secretary of State shall fill the remainder of unexpired terms for the five citizen members of the council and the member of the council who is a direct descendant of Mary Call Darby Collins.

8 (b) The council shall annually elect a chair from among the five citizen members of the council appointed by the 9 10 Secretary of State and the member of the council who is a 11 direct descendant of Mary Call Darby Collins appointed by the Secretary of State. The chair shall serve for a term of 1 12 year. Meetings of the council shall be held at the call of the 13 chair, at the request of a majority of its membership, at the 14 request of the Secretary of State, or at such times as may be 15 prescribed by rules of the council. The council shall meet at 16 least twice annually. A majority of the council shall 17 constitute a quorum for the transaction of business. 18

(c) The council shall obtain clerical, expert, technical, or other services from the <u>department</u> Division of Historical Resources. The Department of Management Services shall provide reasonable assistance to the Department of State in carrying out the purposes of this section.

24 (d) Members of the council shall serve without compensation or honorarium but shall be entitled to receive 25 reimbursement for per diem and travel expenses as provided in 26 27 s. 112.061. All expenses of the council shall be paid from 28 appropriations to be made by the Legislature to the Department 29 of State. All vouchers shall be approved by the department Division of Historical Resources before being submitted to the 30 31 Chief Financial Officer for payment.

132

Florida Senate - 2004 5-867-04

1 (4)(a) The department Division of Historical 2 Resources, with the advice and assistance of the council, 3 shall maintain the structure, style, character, and landscaping of The Grove, its grounds, its private family 4 5 cemetery, and all structures thereon consistent with the б character, plan, and design of The Grove at the time the state 7 takes physical possession of The Grove and its surrounding property from Mary Call Darby Collins. It shall preserve and 8 9 protect the antique furnishings and other articles of 10 furniture, fixtures, and decorative objects and articles used 11 or displayed in the premises. 12 (b) The department Division of Historical Resources 13 shall catalog and maintain a descriptive, photographic inventory of the furnishings, fixtures, and decorative objects 14 and articles used or displayed in the premises. 15 (c) The department Division of Historical Resources 16 17 may receive, on behalf of the state, contributions, bequests, 18 and gifts of money, furniture, works of art, memorabilia, or 19 other property consistent with the use of The Grove as 20 described in this section. Title to all property which is 21 received in this manner shall vest in the state and shall be 22 held in trust by the department Division of Historical Resources solely to further the purposes of this section. No 23 24 furniture, furnishings, fixtures, or decorative objects 25 acquired from the Collins family or any of its members shall be used for any purpose except as a permanent part of The 26 Grove's furniture, furnishings, fixtures, or decorative 27 28 objects, and any such item not so utilized shall forthwith 29 revert to the Collins family member or members from whom it was acquired. No gifts, contributions, or bequests shall be 30 31

133

1 accepted for The Grove without the advice and recommendation 2 of the council. 3 (d) The Department of State Division of Historical 4 Resources shall adopt rules governing the maintenance and use 5 of The Grove; the selection, acquisition, and disposition of б furnishings and decorations for the premises; and the 7 acceptance of gifts, contributions, bequests, or loans of 8 property. 9 Section 121. Section 267.081, Florida Statutes, is 10 amended to read: 11 267.081 Publications.--It is the duty of the department division to: 12 (1) 13 Promote and encourage the writing of Florida (a) 14 history. Collect, edit, publish, and print pamphlets, 15 (b) papers, manuscripts, documents, books, monographs, and other 16 17 materials relating to Florida history. The department division may establish a reasonable charge for such publications. 18 19 (c) Cooperate with and coordinate research and 20 publication activities of other agencies, organizations, 21 historical commissions and societies, corporations, and individuals, which relate to historical matters. 22 23 (d) Hold any moneys received from the sale of 24 publications by the department division in the operating trust 25 fund of the department division or in a separate depository account in the name of a citizen support organization formed 26 pursuant to s. 267.17 and subject to the provision of a letter 27 28 of agreement with the department division. 29 (2) The department division may exercise the right of 30 trademark and service mark over the terms "Florida History & 31

134

```
1
    the Arts" or "Florida History and the Arts" pursuant to s.
 2
    286.031.
 3
           Section 122.
                         Section 267.11, Florida Statutes, is
    amended to read:
 4
 5
           267.11 Designation of archaeological sites.--The
 6
    Department of State division may publicly designate an
 7
    archaeological site of significance to the scientific study or
 8
    public representation of the state's historical, prehistoric,
 9
    or aboriginal past as a "state archaeological landmark."
                                                               In
10
    addition, the department division may publicly designate an
11
    interrelated grouping of significant archaeological sites as a
    "state archaeological landmark zone." However, no site or
12
13
    grouping of sites shall be so designated without the express
14
    written consent of the private owner thereof. Upon designation
15
    of an archaeological site, the owners and occupants of each
    designated state archaeological landmark or landmark zone
16
17
    shall be given written notification of such designation by the
    department division. Once so designated, no person may conduct
18
19
    field investigation activities without first securing a permit
20
    from the department division.
           Section 123. Section 267.115, Florida Statutes, is
21
22
    amended to read:
23
           267.115 Objects of historical or archaeological
24
    value.--The Department of State division shall acquire,
25
    maintain, preserve, interpret, exhibit, and make available for
    study objects which have intrinsic historical or
26
    archaeological value relating to the history, government, or
27
28
    culture of the state. Such objects may include tangible
29
    personal property of historical or archaeological value.
    Objects acquired under this section belong to the state, and
30
31
   title to such objects is vested in the department division.
                                 135
```

1

2

(1) Notwithstanding s. 273.02, the <u>department</u> division shall maintain an adequate record of all objects in its

3 custody which have a historical or archaeological value. Once 4 each year, on July 1 or as soon thereafter as practicable, the 5 department division shall take a complete inventory of all б such objects in its custody the value or cost of which is \$500 7 or more and a sample inventory of such objects the value or 8 cost of which is less than \$500. Each inventory shall be compared with the property record, and all discrepancies shall 9 10 be traced and reconciled. Objects of historical or 11 archaeological value are not required to be identified by marking or other physical alteration of the objects. 12

13 (2) The department division may arrange for the temporary or permanent loan of any object which has historical 14 or archaeological value in its custody. Such loans shall be 15 for the purpose of assisting historical, archaeological, or 16 17 other studies; providing objects relating to interpretive exhibits and other educational programs which promote 18 19 knowledge and appreciation of Florida history and the programs 20 of the department division; or assisting the department 21 division in carrying out its responsibility to ensure proper 22 curation of the objects.

The department division may determine from time to 23 (3) 24 time that an object that which is in its custody and that 25 which is owned by the state has no further use or value for the research, exhibit, or educational programs of the 26 27 department division, or that such an object will receive more 28 appropriate maintenance and preservation by another agency, 29 institution, or organization, and may loan, exchange, sell, or otherwise transfer ownership and custody of such object to 30 another agency, institution, or organization for the purpose 31

136

1

2

3

4 5 of ensuring the continued maintenance and preservation of such object, or for the purpose of acquiring another object which better serves the interests of the state and is more appropriate for promoting knowledge and appreciation of

Florida history and the programs of the <u>department</u> division.

6 (4) For the purpose of the exchange, sale, or other
7 transfer of objects of historical or archaeological value, the
8 department division is exempt from chapter 273.

9 (5) All moneys received from the sale of an object 10 which has historical or archaeological value pursuant to 11 subsection (3) shall be deposited in the Historical Resources 12 Operating Trust Fund and shall be used exclusively for the 13 acquisition of additional historical and archaeological 14 objects or the preservation and maintenance of any such 15 objects in the custody of the department division.

16 (6) The <u>department</u> division shall adopt rules pursuant 17 to ss. 120.536(1) and 120.54 that prescribe criteria for the 18 inventory and for the loan, exchange, sale, transfer, or other 19 disposal of state-owned objects of historical or 20 archaeological value.

(7) Any custodian as defined in s. 273.01(1) who violates any provision of this section or any rule adopted pursuant to this section commits a misdemeanor of the second degree, punishable as provided in s. 775.082 or s. 775.083.

(8) Notwithstanding any provision of s. 287.022 or s.
26 287.025(1)(e), the <u>department</u> division may enter into
27 contracts to insure museum collections, artifacts, relics, and
28 fine arts to which it holds title.

29 (9) The <u>department</u> division may implement a program to 30 administer finds of isolated historic artifacts from

31 state-owned river bottoms whereby the <u>department</u> division may

137

1 transfer ownership of such artifacts to the finder in exchange 2 for information about the artifacts and the circumstances and 3 location of their discovery. Section 124. Section 267.12, Florida Statutes, is 4 5 amended to read: 6 267.12 Research permits; procedure.--7 (1) The Department of State division may issue permits 8 for excavation and surface reconnaissance on state lands or lands within the boundaries of designated state archaeological 9 10 landmarks or landmark zones to institutions that which the 11 department deems division shall deem to be properly qualified to conduct such activity, subject to such rules and 12 13 regulations as the department prescribes division may 14 prescribe, provided such activity is undertaken by reputable museums, universities, colleges, or other historical, 15 scientific, or educational institutions or societies that 16 17 possess or will secure the archaeological expertise for the performance of systematic archaeological field research, 18 19 comprehensive analysis, and interpretation in the form of 20 publishable reports and monographs, such reports to be 21 submitted to the department division. 22 (2) Those state institutions considered by the department division permanently to possess the required 23 24 archaeological expertise to conduct the archaeological activities allowed under the provisions of the permit may be 25 designated as accredited institutions which will be allowed to 26 conduct archaeological field activities on state-owned or 27 28 controlled lands or within the boundaries of any designated 29 state archaeological landmark or any landmark zone without obtaining an individual permit for each project, except that 30 31 those accredited institutions will be required to give prior

138

1 written notice of all anticipated archaeological field 2 activities on state-owned or controlled lands or within the 3 boundaries of any designated state archaeological landmark or 4 landmark zone to the department division, together with such 5 information as is may reasonably be required by the department б division to ensure the proper preservation, protection, and 7 excavation of the archaeological resources. However, no 8 archaeological activity may be commenced by the accredited institution until the department division has determined that 9 10 the planned project will be in conformity with the guidelines, 11 regulations, and criteria adopted pursuant to ss. 267.11-267.14. Such determination will be made by the 12 13 department division and notification to the institution given within a period of 15 days from the time of receipt of the 14 15 prior notification by the department division. (3) All specimens collected under a permit issued by 16 17 the department division or under the procedures adopted for accredited institutions shall belong to the state with the 18 19 title thereto vested in the department division for the 20 purpose of administration and protection. The department 21 division may arrange for the disposition of the specimens so collected by accredited state institutions at those 22 institutions and for the temporary or permanent loan of such 23 24 specimens at permitholding institutions for the purpose of further scientific study, interpretative displays, and 25 curatorial responsibilities. 26 27 Section 125. Subsections (1) and (2) of section 267.13, Florida Statutes, are amended to read: 28 29 267.13 Prohibited practices; penalties.--30 (1)(a) Any person who by means other than excavation 31 either conducts archaeological field investigations on, or

139

1 removes or attempts to remove, or defaces, destroys, or 2 otherwise alters any archaeological site or specimen located 3 upon, any land owned or controlled by the state or within the 4 boundaries of a designated state archaeological landmark or 5 landmark zone, except in the course of activities pursued б under the authority of a permit or under procedures relating 7 to accredited institutions granted by the department division, commits a misdemeanor of the first degree, punishable as 8 9 provided in s. 775.082 or s. 775.083, and, in addition, shall 10 forfeit to the state all specimens, objects, and materials 11 collected, together with all photographs and records relating to such material. 12

13 (b) Any person who by means of excavation either conducts archaeological field investigations on, or removes or 14 attempts to remove, or defaces, destroys, or otherwise alters 15 any archaeological site or specimen located upon, any land 16 17 owned or controlled by the state or within the boundaries of a 18 designated state archaeological landmark or landmark zone, 19 except in the course of activities pursued under the authority 20 of a permit or under procedures relating to accredited institutions granted by the department division, commits a 21 felony of the third degree, punishable as provided in s. 22 775.082, s. 775.083, or s. 775.084, and any vehicle or 23 24 equipment of any person used in connection with the violation 25 is subject to forfeiture to the state if it is determined by any court of law that the vehicle or equipment was involved in 26 the violation. Such person shall forfeit to the state all 27 28 specimens, objects, and materials collected or excavated, 29 together with all photographs and records relating to such material. The court may also order the defendant to make 30 31 restitution to the state for the archaeological or commercial 140

CODING:Words stricken are deletions; words underlined are additions.

SB 1652

subsection (4).

1

2

3

4

5

б

7 8

9

value and cost of restoration and repair as defined in (c) Any person who offers for sale or exchange any object with knowledge that it has previously been collected or excavated in violation of any of the terms of ss. 267.11-267.14, or who procures, counsels, solicits, or employs any other person to violate any prohibition contained in ss. 267.11-267.14 or to sell, purchase, exchange, transport, receive, or offer to sell, purchase, or exchange any archaeological resource excavated or removed from any land

10 11 owned or controlled by the state or within the boundaries of a designated state archaeological landmark or landmark zone, 12 13 except with the express consent of the department division, 14 commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084, and any vehicle or 15 equipment of any person used in connection with the violation 16 17 is subject to forfeiture to the state if it is determined by any court of law that such vehicle or equipment was involved 18 19 in the violation. All specimens, objects, and material collected or excavated, together with all photographs and 20 records relating to such material, shall be forfeited to the 21 state. The court may also order the defendant to make 22 restitution to the state for the archaeological or commercial 23 24 value and cost of restoration and repair as defined in subsection (4). 25

(2)(a) The department division may institute an 26 administrative proceeding to impose an administrative fine of 27 28 not more than \$500 a day on any person or business 29 organization that, without written permission of the department division, explores for, salvages, or excavates 30 31 treasure trove, artifacts, sunken or abandoned ships, or other

141

objects having historical or archaeological value located on
 state-owned or state-controlled lands, including state
 sovereignty submerged lands.

4 (b) The department division shall institute an 5 administrative proceeding by serving written notice of a 6 violation by certified mail upon the alleged violator. The notice shall specify the law or rule allegedly violated and 7 8 the facts upon which the allegation is based. The notice shall 9 also specify the amount of the administrative fine sought by 10 the department division. The fine shall not become due until 11 after service of notice and an administrative hearing. However, the alleged violator shall have 20 days from service 12 13 of notice to request an administrative hearing. Failure to respond within that time shall constitute a waiver, and the 14 fine shall become due without a hearing. 15

16 (c) The <u>department</u> division may enter its judgment for 17 the amount of the administrative penalty imposed in a court of 18 competent jurisdiction, pursuant to s. 120.69. The judgment 19 may be enforced as any other judgment.

20 (d) The department division may apply to a court of competent jurisdiction for injunctive relief against any 21 person or business organization that explores for, salvages, 22 or excavates treasure trove, artifacts, sunken or abandoned 23 24 ships, or other objects having historical or archaeological value located on state-owned or state-controlled land, 25 including state sovereignty submerged land, without the 26 written permission of the department division. 27 28 Section 126. Section 267.135, Florida Statutes, is 29 amended to read:

30 267.135 Location of archaeological sites.--Any 31 information identifying the location of archaeological sites 142

1 contained in site files or other records maintained by the 2 Division of Historical Resources of the Department of State is 3 exempt from the provisions of s. 119.07(1) and s. 24(a) of 4 Art. I of the State Constitution, if the department Division 5 of Historical Resources finds that disclosure of such б information will create a substantial risk of harm, theft, or 7 destruction at such sites. This section is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and 8 expires on October 2, 2006, unless reviewed and reenacted by 9 10 the Legislature. 11 Section 127. Section 267.14, Florida Statutes, is amended to read: 12 13 267.14 Legislative intent.--It is hereby declared to 14 be the public policy of the state to preserve archaeological sites and objects of antiquity for the public benefit and to 15 limit exploration, excavation, and collection of such matters 16 17 to qualified persons and educational institutions possessing the requisite skills and purpose to add to the general store 18 19 of knowledge concerning history, archaeology, and anthropology. It is further declared to be the public policy 20 of the state that field investigation activities on privately 21 owned lands should be discouraged except in accordance with 22 both the provisions and spirit of ss. 267.11-267.14; and 23 24 persons having knowledge of the location of archaeological 25 sites are encouraged to communicate such information to the 26 department division. 27 Section 128. Section 267.16, Florida Statutes, is 28 amended to read: 29 267.16 Florida Folklife Programs.--It is the duty and responsibility of the Department of State division to: 30 31

143

Florida Senate - 2004 5-867-04

1 (1)Identify, research, interpret, and present Florida folk arts, artists, performers, folklore, traditions, customs, 2 3 and cultural heritage and make folk cultural resources and folklife projects available throughout the state. The 4 5 department division shall compile, edit, publish, and print directories, books, articles, pamphlets, and other folklife б 7 materials to disseminate information about folk cultural 8 resources. The department division may sponsor conferences, workshops, festivals, lectures, and exhibitions on Florida 9 10 folklife and promote the folk cultural resources of the state. 11 (2) Adopt rules necessary to carry out its duties and responsibilities with respect to such programs; enter into 12 13 contracts and agreements with other agencies, organizations, associations, corporations, individuals, or federal agencies 14 necessary to carry out its duties; and seek and accept gifts, 15 grants, bequests, loans, and endowments for purposes 16 17 consistent with its responsibilities. 18 (3) Use the facilities at the Stephen Foster State 19 Folk Culture Center as the primary location of the annual Florida Folk Festival. 20 21 (3) (4) Adopt rules by which it may advance or reimburse travel and per diem expenses, in the amount and 22 manner provided in s. 112.061, to folklife informants and 23 24 participants in the Florida Folklife Programs. 25 (4) (4) (5) Employ a state folklorist, and such other 26 folklorists as deemed necessary, who shall possess such 27 qualifications as the department prescribes division may 28 prescribe. The state folklorist shall serve at the pleasure of 29 the Secretary of State division director and shall have his or her duties prescribed by the Secretary of State division 30 31 director.

144
1 Section 129. Section 267.161, Florida Statutes, is 2 amended to read: 267.161 Florida Folklife Council.--3 (1)(a) The Florida Folklife Council is created as a 4 5 part of the Department of State, to consist of seven members б appointed by the Secretary of State. The Secretary of State 7 shall appoint each member for a 4-year term and shall appoint 8 a successor for each member within 90 days after the expiration of the member's term. The Secretary of State shall 9 10 fill any vacancy for the remainder of the unexpired term 11 within 90 days after the vacancy occurs. Members shall be appointed to provide geographical, ethnic, and professional 12 13 representation on the council. (b) The council shall meet at the call of its chair, 14 at the request of a majority of its membership, at the request 15 of the department division, or at such times as may be 16 17 prescribed by its rules. The council shall annually elect from its membership a chair and vice chair. No member may be 18 19 elected to consecutive terms as chair. (c) Members of the council shall serve without 20 21 compensation or honorarium, but shall be entitled to receive reimbursement for per diem and travel expenses incurred in the 22 performance of their duties as provided in s. 112.061. 23 24 (d) All actions taken by the council must be by 25 majority vote of those present. The Secretary of State may designate the state folklorist or any other division director 26 or the director's designee to shall serve without voting 27 28 rights as secretary of the council. The department division 29 must provide necessary staff assistance to the council. 30 (2) The council shall: 31

145

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 (a) Advise and assist the department division and the 2 state folklorist with respect to folk arts, folklife, and the 3 following goals of the Florida Folklife Programs: 4 1. The stimulation and encouragement of statewide 5 public interest and participation in folk arts and folklore; б and 7 2. The development and promotion of Florida folk 8 artists, performers, festivals, folklife projects, and folk 9 resources. 10 (b) Recommend to the department division and the state 11 folklorist projects for the identification, collection, and preservation of Florida folklore, folk arts, traditions, 12 cultural heritage, skills, and customs and make these 13 resources available throughout the state. 14 15 (c) Assist the state folklorist in developing proposals and grant applications to fund projects of the 16 17 Florida Folklife Programs. Section 130. Subsections (1) and (2) of section 18 19 267.17, Florida Statutes, are amended to read: 20 267.17 Citizen support organizations; use of state 21 administrative services and property; audit .--22 (1) CITIZEN SUPPORT ORGANIZATIONS. -- The Department of 23 State division may support the establishment of citizen 24 support organizations to provide assistance, funding, and 25 promotional support for the archaeology, museum, folklife, and historic preservation programs of the department division. For 26 the purposes of this section, a "citizen support organization" 27 28 shall mean an organization that which is: 29 (a) A Florida corporation not for profit incorporated 30 under the provisions of chapter 617 and approved by the

31 Department of State;

146

1 (b) Organized and operated to conduct programs and 2 activities; raise funds; request and receive grants, gifts, 3 and bequests of money; acquire, receive, hold, invest, and administer, in its own name, securities, funds, objects of 4 5 value, or other property, real or personal; and make б expenditures to or for the direct or indirect benefit of the 7 department division or individual program units of the 8 department division; 9 (c) Determined by the department division to be 10 consistent with the goals of the department division and in 11 the best interests of the state; and (d) Approved in writing by the department division to 12 13 operate for the direct or indirect benefit of the department division; such approval shall be given in a letter of 14 agreement from the department division. 15 (2) USE OF ADMINISTRATIVE SERVICES AND PROPERTY.--16 17 The department division may fix and collect (a) charges for the rental of facilities and properties managed by 18 19 the department division and may permit, without charge, 20 appropriate use of administrative services, property, and 21 facilities of the department division by a citizen support organization, subject to the provisions of this section. Such 22 use must be directly in keeping with the approved purposes of 23 24 the citizen support organization and may not be made at times or places that would unreasonably interfere with opportunities 25 for the general public to use such facilities for established 26 27 purposes. Any moneys received from rentals of facilities and 28 properties managed by the department division may be held in 29 the operating trust fund of the department division or in a 30 separate depository account in the name of the citizen support 31

1 organization and subject to the provisions of the letter of 2 agreement with the department division. 3 (b) The department division may prescribe by rule any condition with which a citizen support organization shall 4 5 comply in order to use department division administrative б services, property, or facilities. 7 (c) The department division shall not permit the use 8 of any administrative services, property, or facilities of the 9 state by a citizen support organization that which does not 10 provide equal membership and employment opportunities to all 11 persons regardless of race, color, religion, sex, age, or national origin. 12 Section 131. Subsection (5) of section 267.173, 13 Florida Statutes, is amended to read: 14 267.173 Historic preservation in West Florida; goals; 15 contracts for historic preservation; powers and duties .--16 17 (5) The Division of Historical Resources in the 18 Department of State may contract with the University of West 19 Florida to serve as the regional office for the West Florida 20 region of the state from the Apalachicola River to the western 21 boundaries of the state. In lieu of the establishment of a citizen support organization as required by s. 267.031(5)(m), 22 the University of West Florida may use an existing 23 24 direct-support organization of the university provided that the membership of the direct-support organization is 25 representative of the area of the state to be served and 26 27 provides the needed expertise in the area of historic 28 preservation. 29 Section 132. Subsection (1), paragraph (a) of 30 subsection (2), and subsection (4) of section 286.001, Florida 31 Statutes, are amended to read: 148

1 286.001 Reports statutorily required; filing, 2 maintenance, retrieval, and provision of copies .--3 (1) Unless otherwise specifically provided by law, any 4 agency or officer of the executive, legislative, or judicial 5 branches of state government, the State Board of Community 6 Colleges, the Board of Regents, or the Public Service 7 Commission required or authorized by law to make reports 8 regularly or periodically shall fulfill such requirement by 9 filing an abstract of the report with the statutorily or 10 administratively designated recipients of the report and an 11 abstract and one copy of the report with the Office of State Library, Archives, and Records Division of Library and 12 Information Services of the Department of State, unless the 13 head of the reporting entity makes a determination that the 14 additional cost of providing the entire report to the 15 statutorily or administratively designated recipients is 16 17 justified. A one-page summary justifying the determination shall be submitted to the chairs of the governmental 18 19 operations committees of both houses of the Legislature. The abstract of the contents of such report shall be no more than 20 one-half page in length. The actual report shall be retained 21 by the reporting agency or officer, and copies of the report 22 shall be provided to interested parties and the statutorily or 23 24 administratively designated recipients of the report upon 25 request. With respect to reports statutorily required of 26 (2) 27 agencies or officers within the executive, legislative, or 28 judicial branches of state government, the State Board of 29 Community Colleges, the Board of Regents, or the Public Service Commission, it is the duty of the office division, in 30 31 addition to its duties under s. 257.05, to:

149

1	(a) Regularly compile and update bibliographic
2	information on such reports for distribution as provided in
3	paragraph (b). Such bibliographic information may be included
4	in the bibliographies prepared by the Department of State
5	division pursuant to s. 257.05(3)(c).
6	(4) Nothing in this section shall be construed to
7	waive or modify the requirement in s. 257.05(2) pertaining to
8	the provision of copies of public documents to the Department
9	<u>of State</u> division .
10	Section 133. Paragraphs (b) and (e) of subsection (19)
11	of section 380.06, Florida Statutes, are amended to read:
12	380.06 Developments of regional impact
13	(19) SUBSTANTIAL DEVIATIONS
14	(b) Any proposed change to a previously approved
15	development of regional impact or development order condition
16	which, either individually or cumulatively with other changes,
17	exceeds any of the following criteria shall constitute a
18	substantial deviation and shall cause the development to be
19	subject to further development-of-regional-impact review
20	without the necessity for a finding of same by the local
21	government:
22	1. An increase in the number of parking spaces at an
23	attraction or recreational facility by 5 percent or 300
24	spaces, whichever is greater, or an increase in the number of
25	spectators that may be accommodated at such a facility by 5
26	percent or 1,000 spectators, whichever is greater.
27	2. A new runway, a new terminal facility, a 25-percent
28	lengthening of an existing runway, or a 25-percent increase in
29	the number of gates of an existing terminal, but only if the
30	increase adds at least three additional gates. However, if an
31	airport is located in two counties, a 10-percent lengthening
	150
	150

1 of an existing runway or a 20-percent increase in the number 2 of gates of an existing terminal is the applicable criteria. 3 3. An increase in the number of hospital beds by 5 percent or 60 beds, whichever is greater. 4 5 4. An increase in industrial development area by 5 б percent or 32 acres, whichever is greater. 7 An increase in the average annual acreage mined by 5. 8 5 percent or 10 acres, whichever is greater, or an increase in 9 the average daily water consumption by a mining operation by 5 10 percent or 300,000 gallons, whichever is greater. An increase 11 in the size of the mine by 5 percent or 750 acres, whichever is less. 12 6. An increase in land area for office development by 13 5 percent or an increase of gross floor area of office 14 development by 5 percent or 60,000 gross square feet, 15 16 whichever is greater. 17 7. An increase in the storage capacity for chemical or petroleum storage facilities by 5 percent, 20,000 barrels, or 18 19 7 million pounds, whichever is greater. 20 8. An increase of development at a waterport of wet 21 storage for 20 watercraft, dry storage for 30 watercraft, or wet/dry storage for 60 watercraft in an area identified in the 22 state marina siting plan as an appropriate site for additional 23 24 waterport development or a 5-percent increase in watercraft 25 storage capacity, whichever is greater. 9. An increase in the number of dwelling units by 5 26 27 percent or 50 dwelling units, whichever is greater. 28 10. An increase in commercial development by 50,000 29 square feet of gross floor area or of parking spaces provided 30 for customers for 300 cars or a 5-percent increase of either 31 of these, whichever is greater. 151

1 11. An increase in hotel or motel facility units by 5 2 percent or 75 units, whichever is greater. 3 An increase in a recreational vehicle park area by 12. 5 percent or 100 vehicle spaces, whichever is less. 4 5 13. A decrease in the area set aside for open space of б 5 percent or 20 acres, whichever is less. 7 14. A proposed increase to an approved multiuse 8 development of regional impact where the sum of the increases 9 of each land use as a percentage of the applicable substantial 10 deviation criteria is equal to or exceeds 100 percent. The 11 percentage of any decrease in the amount of open space shall be treated as an increase for purposes of determining when 100 12 13 percent has been reached or exceeded. 15. A 15-percent increase in the number of external 14 15 vehicle trips generated by the development above that which was projected during the original 16 17 development-of-regional-impact review. 16. Any change which would result in development of 18 19 any area which was specifically set aside in the application 20 for development approval or in the development order for 21 preservation or special protection of endangered or threatened plants or animals designated as endangered, threatened, or 22 species of special concern and their habitat, primary dunes, 23 24 or archaeological and historical sites designated as 25 significant by the Division of Historical Resources of the Department of State. The further refinement of such areas by 26 27 survey shall be considered under sub-subparagraph (e)5.b. 28 29 The substantial deviation numerical standards in subparagraphs 4., 6., 10., 14., excluding residential uses, and 15., are 30 31 increased by 100 percent for a project certified under s.

152

1 403.973 which creates jobs and meets criteria established by the Office of Tourism, Trade, and Economic Development as to 2 3 its impact on an area's economy, employment, and prevailing wage and skill levels. The substantial deviation numerical 4 5 standards in subparagraphs 4., 6., 9., 10., 11., and 14. are б increased by 50 percent for a project located wholly within an 7 urban infill and redevelopment area designated on the 8 applicable adopted local comprehensive plan future land use 9 map and not located within the coastal high hazard area. 10 (e)1. Except for a development order rendered pursuant 11 to subsection (22) or subsection (25), a proposed change to a development order that individually or cumulatively with any 12 13 previous change is less than any numerical criterion contained in subparagraphs (b)1.-15. and does not exceed any other 14 criterion, or that involves an extension of the buildout date 15 of a development, or any phase thereof, of less than 5 years 16 17 is not subject to the public hearing requirements of 18 subparagraph (f)3., and is not subject to a determination 19 pursuant to subparagraph (f)5. Notice of the proposed change 20 shall be made to the regional planning council and the state land planning agency. Such notice shall include a description 21 of previous individual changes made to the development, 22 including changes previously approved by the local government, 23 24 and shall include appropriate amendments to the development 25 order. 2. The following changes, individually or cumulatively 26 with any previous changes, are not substantial deviations: 27 28 Changes in the name of the project, developer, a. 29 owner, or monitoring official. 30 31

1 b. Changes to a setback that do not affect noise 2 buffers, environmental protection or mitigation areas, or 3 archaeological or historical resources. 4 с. Changes to minimum lot sizes. 5 Changes in the configuration of internal roads that d. б do not affect external access points. 7 Changes to the building design or orientation that e. 8 stay approximately within the approved area designated for such building and parking lot, and which do not affect 9 10 historical buildings designated as significant by the Division 11 of Historical Resources of the Department of State. Changes to increase the acreage in the development, 12 f. 13 provided that no development is proposed on the acreage to be 14 added. 15 Changes to eliminate an approved land use, provided q. that there are no additional regional impacts. 16 17 Changes required to conform to permits approved by h. 18 any federal, state, or regional permitting agency, provided 19 that these changes do not create additional regional impacts. 20 i. Any renovation or redevelopment of development within a previously approved development of regional impact 21 which does not change land use or increase density or 22 intensity of use. 23 24 j. Any other change which the state land planning 25 agency agrees in writing is similar in nature, impact, or character to the changes enumerated in sub-subparagraphs a.-i. 26 27 and which does not create the likelihood of any additional 28 regional impact. 29 30 This subsection does not require a development order amendment 31 for any change listed in sub-subparagraphs a.-j. unless such 154

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 issue is addressed either in the existing development order or 2 in the application for development approval, but, in the case 3 of the application, only if, and in the manner in which, the application is incorporated in the development order. 4 5 3. Except for the change authorized by sub-subparagraph 2.f., any addition of land not previously 6 7 reviewed or any change not specified in paragraph (b) or 8 paragraph (c) shall be presumed to create a substantial 9 deviation. This presumption may be rebutted by clear and 10 convincing evidence. 11 4. Any submittal of a proposed change to a previously approved development shall include a description of individual 12 changes previously made to the development, including changes 13 previously approved by the local government. 14 The local government shall consider the previous and current proposed 15 changes in deciding whether such changes cumulatively 16 17 constitute a substantial deviation requiring further development-of-regional-impact review. 18 19 5. The following changes to an approved development of regional impact shall be presumed to create a substantial 20 21 deviation. Such presumption may be rebutted by clear and convincing evidence. 22 23 A change proposed for 15 percent or more of the a. 24 acreage to a land use not previously approved in the 25 development order. Changes of less than 15 percent shall be 26 presumed not to create a substantial deviation. 27 b. Except for the types of uses listed in subparagraph 28 (b)16., any change which would result in the development of 29 any area which was specifically set aside in the application 30 for development approval or in the development order for 31 preservation, buffers, or special protection, including 155

1 habitat for plant and animal species, archaeological and historical sites, dunes, and other special areas. 2 3 c. Notwithstanding any provision of paragraph (b) to the contrary, a proposed change consisting of simultaneous 4 5 increases and decreases of at least two of the uses within an б authorized multiuse development of regional impact which was 7 originally approved with three or more uses specified in s. 8 380.0651(3)(c), (d), (f), and (g) and residential use. 9 Section 134. Paragraph (a) of subsection (3) and 10 paragraph (a) of subsection (6) of section 380.061, Florida 11 Statutes, are amended to read: 380.061 The Florida Quality Developments program. --12 13 (3)(a) To be eligible for designation under this program, the developer shall comply with each of the following 14 requirements which is applicable to the site of a qualified 15 development: 16 17 1. Have donated or entered into a binding commitment 18 to donate the fee or a lesser interest sufficient to protect, 19 in perpetuity, the natural attributes of the types of land 20 listed below. In lieu of the above requirement, the developer may enter into a binding commitment which runs with the land 21 to set aside such areas on the property, in perpetuity, as 22 open space to be retained in a natural condition or as 23 24 otherwise permitted under this subparagraph. Under the 25 requirements of this subparagraph, the developer may reserve the right to use such areas for the purpose of passive 26 27 recreation that is consistent with the purposes for which the 28 land was preserved. 29 Those wetlands and water bodies throughout the a. 30 state as would be delineated if the provisions of s. 31 373.4145(1)(b) were applied. The developer may use such areas 156

1 for the purpose of site access, provided other routes of 2 access are unavailable or impracticable; may use such areas 3 for the purpose of stormwater or domestic sewage management and other necessary utilities to the extent that such uses are 4 5 permitted pursuant to chapter 403; or may redesign or alter 6 wetlands and water bodies within the jurisdiction of the 7 Department of Environmental Protection which have been 8 artificially created, if the redesign or alteration is done so 9 as to produce a more naturally functioning system.

b. Active beach or primary and, where appropriate,
secondary dunes, to maintain the integrity of the dune system
and adequate public accessways to the beach. However, the
developer may retain the right to construct and maintain
elevated walkways over the dunes to provide access to the
beach.

16 c. Known archaeological sites determined to be of
17 significance by the Division of Historical Resources of the
18 Department of State.

d. Areas known to be important to animal species designated as endangered or threatened animal species by the United States Fish and Wildlife Service or by the Fish and Wildlife Conservation Commission, for reproduction, feeding, or nesting; for traveling between such areas used for reproduction, feeding, or nesting; or for escape from predation.

e. Areas known to contain plant species designated as
endangered plant species by the Department of Agriculture and
Consumer Services.

29 2. Produce, or dispose of, no substances designated as
 30 hazardous or toxic substances by the United States

31 Environmental Protection Agency or by the Department of

157

Environmental Protection or the Department of Agriculture and
 Consumer Services. This subparagraph is not intended to apply
 to the production of these substances in nonsignificant
 amounts as would occur through household use or incidental use
 by businesses.

6 3. Participate in a downtown reuse or redevelopment7 program to improve and rehabilitate a declining downtown area.

8 Incorporate no dredge and fill activities in, and 4. no stormwater discharge into, waters designated as Class II, 9 10 aquatic preserves, or Outstanding Florida Waters, except as 11 activities in those waters are permitted pursuant to s. 403.813(2) and the developer demonstrates that those 12 13 activities meet the standards under Class II waters, 14 Outstanding Florida Waters, or aquatic preserves, as 15 applicable.

16 5. Include open space, recreation areas, Xeriscape as 17 defined in s. 373.185, and energy conservation and minimize 18 impermeable surfaces as appropriate to the location and type 19 of project.

6. Provide for construction and maintenance of all 20 21 onsite infrastructure necessary to support the project and enter into a binding commitment with local government to 22 provide an appropriate fair-share contribution toward the 23 24 offsite impacts which the development will impose on publicly funded facilities and services, except offsite transportation, 25 and condition or phase the commencement of development to 26 27 ensure that public facilities and services, except offsite 28 transportation, will be available concurrent with the impacts 29 of the development. For the purposes of offsite transportation impacts, the developer shall comply, at a minimum, with the 30 31 standards of the state land planning agency's

158

1 development-of-regional-impact transportation rule, the 2 approved strategic regional policy plan, any applicable 3 regional planning council transportation rule, and the 4 approved local government comprehensive plan and land 5 development regulations adopted pursuant to part II of chapter 6 163.

7 7. Design and construct the development in a manner
8 that is consistent with the adopted state plan, the applicable
9 strategic regional policy plan, and the applicable adopted
10 local government comprehensive plan.

11 (6)(a) In the event that the development is not designated under subsection (5), the developer may appeal that 12 determination to the Quality Developments Review Board. The 13 board shall consist of the secretary of the state land 14 planning agency, the Secretary of Environmental Protection and 15 a member designated by the secretary, the Secretary of 16 17 Transportation, the executive director of the Fish and Wildlife Conservation Commission, the executive director of 18 19 the appropriate water management district created pursuant to 20 chapter 373, and the chief executive officer of the 21 appropriate local government. When there is a significant historical or archaeological site within the boundaries of a 22 development which is appealed to the board, the Secretary 23 24 director of the Division of Historical Resources of the Department of State shall also sit on the board. The staff of 25 the state land planning agency shall serve as staff to the 26 27 board. 28 Section 135. Section 380.285, Florida Statutes, is 29 amended to read: 30 380.285 Lighthouses; study; preservation; 31 funding.--The Department of Community Affairs and the Division

159

1

2

3

4 5

б

7

8

of Historical Resources of the Department of State shall undertake a study of the lighthouses in the state. The study must determine the location, ownership, condition, and historical significance of all lighthouses in the state and ensure that all historically significant lighthouses are nominated for inclusion on the National Register of Historic Places. The study must assess the condition and restoration needs of historic lighthouses and develop plans for appropriate future public access and use. The <u>Department of</u>

9 10 State Division of Historical Resources shall take a leadership 11 role in implementing plans to stabilize lighthouses and associated structures and to preserve and protect them from 12 future deterioration. When possible, the lighthouses and 13 associated buildings should be made available to the public 14 for educational and recreational purposes. The Department of 15 State shall request in its annual legislative budget requests 16 17 funding necessary to carry out the duties and responsibilities specified in this act. Funds for the rehabilitation of 18 19 lighthouses should be allocated through matching grants-in-aid 20 to state and local government agencies and to nonprofit organizations. The Department of Environmental Protection may 21 22 assist the Department of State Division of Historical Resources in projects to accomplish the goals and activities 23

24 described in this section.

25 Section 136. Paragraph (a) of subsection (2) of 26 section 403.941, Florida Statutes, is amended to read: 27 402.041 Proliminary statements of issues werents and

27 403.941 Preliminary statements of issues, reports, and 28 studies.--

29 (2)(a) The affected agencies shall prepare reports as 30 provided in this paragraph and shall submit them to the 31

160

1 department and the applicant within 60 days after the 2 application is determined sufficient: 3 The department shall prepare a report as to the 1. 4 impact of each proposed natural gas transmission pipeline or 5 corridor as it relates to matters within its jurisdiction. 6 2. Each water management district in the jurisdiction 7 of which a proposed natural gas transmission pipeline or 8 corridor is to be located shall prepare a report as to the 9 impact on water resources and other matters within its 10 jurisdiction. 11 3. The Department of Community Affairs shall prepare a report containing recommendations which address the impact 12 upon the public of the proposed natural gas transmission 13 pipeline or corridor, based on the degree to which the 14 proposed natural gas transmission pipeline or corridor is 15 consistent with the applicable portions of the state 16 17 comprehensive plan and other matters within its jurisdiction. 18 The Department of Community Affairs may also comment on the 19 consistency of the proposed natural gas transmission pipeline 20 or corridor with applicable strategic regional policy plans or 21 local comprehensive plans and land development regulations. The Fish and Wildlife Conservation Commission shall 22 4. prepare a report as to the impact of each proposed natural gas 23 24 transmission pipeline or corridor on fish and wildlife resources and other matters within its jurisdiction. 25 5. Each local government in which the natural gas 26 27 transmission pipeline or natural gas transmission pipeline

28 corridor will be located shall prepare a report as to the 29 impact of each proposed natural gas transmission pipeline or

30 corridor on matters within its jurisdiction, including the

31 consistency of the proposed natural gas transmission pipeline

161

1 or corridor with all applicable local ordinances, regulations, 2 standards, or criteria that apply to the proposed natural gas 3 transmission pipeline or corridor, including local comprehensive plans, zoning regulations, land development 4 5 regulations, and any applicable local environmental 6 regulations adopted pursuant to s. 403.182 or by other means. 7 No change by the responsible local government or local agency 8 in local comprehensive plans, zoning ordinances, or other 9 regulations made after the date required for the filing of the 10 local government's report required by this section shall be 11 applicable to the certification of the proposed natural gas transmission pipeline or corridor unless the certification is 12 13 denied or the application is withdrawn.

Each regional planning council in which the natural 14 6. 15 gas transmission pipeline or natural gas transmission pipeline corridor will be located shall present a report containing 16 17 recommendations that address the impact upon the public of the 18 proposed natural gas transmission pipeline or corridor, based 19 on the degree to which the natural gas transmission pipeline 20 or corridor is consistent with the applicable provisions of the strategic regional policy plan adopted pursuant to chapter 21 186 and other impacts of each proposed natural gas 22 transmission pipeline or corridor on matters within its 23 24 jurisdiction.

7. The Department of Transportation shall prepare a
report on the effect of the natural gas transmission pipeline
or natural gas transmission pipeline corridor on matters
within its jurisdiction, including roadway crossings by the
pipeline. The report shall contain at a minimum:

30 a. A report by the applicant to the department stating31 that all requirements of the department's utilities

162

1

2

accommodation guide have been or will be met in regard to the proposed pipeline or pipeline corridor; and b. A statement by the department as to the adequacy or

3 b. A statement by the department as to the adequacy of 4 the report to the department by the applicant. 5 The Department of State, Division of Historical 8. б Resources, shall prepare a report on the impact of the natural 7 gas transmission pipeline or natural gas transmission pipeline 8 corridor on matters within its jurisdiction over historical 9 resources. 10 9. The commission shall prepare a report addressing 11 matters within its jurisdiction. The commission's report shall include its determination of need issued pursuant to s. 12 13 403.9422. 14 Section 137. Paragraph (a) of subsection (4) of 15 section 403.9411, Florida Statutes, is amended to read: 403.9411 Notice; proceedings; parties and 16 17 participants.--(4)(a) Parties to the proceeding shall be: 18 19 1. The applicant. 20 2. The department. The commission. 21 3. 22 4. The Department of Community Affairs. The Fish and Wildlife Conservation Commission. 23 5. 24 6. Each water management district in the jurisdiction 25 of which the proposed natural gas transmission pipeline or corridor is to be located. 26 27 The local government. 7. 28 The regional planning council. 8. 29 The Department of Transportation. 9. The Department of State, Division of Historical 30 10. 31 Resources.

163

1 Section 138. Paragraph (h) of subsection (1) of section 413.011, Florida Statutes, is amended to read: 2 3 413.011 Division of Blind Services, internal organizational structure; Advisory Council for the Blind .--4 5 (1) The internal organizational structure of the б Division of Blind Services shall be designed for the purpose of ensuring the greatest possible efficiency and effectiveness 7 of services to the blind and to be consistent with chapter 20. 8 9 The Division of Blind Services shall plan, supervise, and 10 carry out the following activities: 11 (h) Cooperate with other agencies, public or private, especially the Division of the Blind and Physically 12 Handicapped of the Library of Congress and the Office of State 13 Library, Archives, and Records Division of Library and 14 Information Services of the Department of State, to provide 15 library service to the blind and other handicapped persons as 16 17 defined in federal law and regulations in carrying out any or all of the provisions of this law. 18 19 Section 139. Paragraph (f) of subsection (5) of section 443.004, Florida Statutes, is amended to read: 20 21 445.004 Workforce Florida, Inc.; creation; purpose; membership; duties and powers .--22 23 Workforce Florida, Inc., shall have all the powers (5) 24 and authority, not explicitly prohibited by statute, necessary 25 or convenient to carry out and effectuate the purposes as determined by statute, Pub. L. No. 105-220, and the Governor, 26 27 as well as its functions, duties, and responsibilities, 28 including, but not limited to, the following: 29 (f) Archiving records with the Office of State 30 Library, Archives, and Records Bureau of Archives and Records 31

164

SB 1652

Management of the Division of Library and Information Services 1 2 of the Department of State. 3 Section 140. Subsection (4) of section 468.401, Florida Statutes, is amended to read: 4 5 468.401 Regulation of talent agencies; б definitions. -- As used in this part or any rule adopted 7 pursuant hereto: 8 (4) "Engagement" means any employment or placement of 9 an artist, where the artist performs in his or her artistic 10 capacity. However, the term "engagement" shall not apply to 11 procuring opera, music, theater, or dance engagements for any organization defined in s. 501(c)(3) of the Internal Revenue 12 13 Code or any nonprofit Florida arts organization that has received a grant from the Division of Cultural Affairs or the 14 Art and History Programs Office of the Department of State or 15 has participated in the state touring program of the division 16 17 or the office of Cultural Affairs. 18 Section 141. Subsection (21) of section 561.01, 19 Florida Statutes, is amended to read: 20 561.01 Definitions.--As used in the Beverage Law: (21) For purposes of license qualification pursuant to 21 s. 561.20(2)(a)1. the term "historic structure" means a 22 structure that is listed on the National Register of Historic 23 24 Places pursuant to the National Historic Preservation Act of 1966, or is within and contributes to a registered historic 25 district pursuant to 26 U.S.C. s. 48(g)(3)(B), or has been 26 found to meet the criteria of historical significance of the 27 28 Division of Historical Resources of the Department of State, 29 as certified by that department division or by a locally established historic preservation board or commission, or like 30 31 body, which has been granted authority to designate

1 historically significant properties by the jurisdiction within 2 which the hotel or motel is located. 3 Section 142. Subsection (3) of section 872.02, Florida Statutes, is amended to read: 4 5 872.02 Injuring or removing tomb or monument; б disturbing contents of grave or tomb; penalties .--7 This section shall not apply to any person acting (3) 8 under the direction or authority of the Division of Historical 9 Resources of the Department of State, to cemeteries operating 10 under chapter 497, or to any person otherwise authorized by 11 law to remove or disturb a tomb, monument, gravestone, burial mound, or similar structure, or its contents, as described in 12 13 subsection (1). 14 Section 143. Paragraphs (c) and (e) of subsection (2), 15 paragraphs (b) and (c) of subsection (4), paragraph (c) of subsection (5), subsections (6), (7), and (8), and paragraph 16 17 (c) of subsection (10) of section 872.05, Florida Statutes, 18 are amended to read: 19 872.05 Unmarked human burials.--(2) DEFINITIONS.--As used in this section: 20 (c) "Department" "Division" means the Division of 21 22 Historical Resources of the Department of State. "State Archaeologist" means the person employed by 23 (e) 24 the <u>department</u> division pursuant to s. 267.031(6). 25 DISCOVERY OF AN UNMARKED HUMAN BURIAL OTHER THAN (4) DURING AN ARCHAEOLOGICAL EXCAVATION. -- When an unmarked human 26 27 burial is discovered other than during an archaeological 28 excavation authorized by the state or an educational 29 institution, all activity that may disturb the unmarked human burial shall cease immediately, and the district medical 30 31 examiner shall be notified. Such activity shall not resume 166

1

unless specifically authorized by the district medical

2 examiner or the State Archaeologist.

(b) If the district medical examiner finds that the unmarked human burial is not involved in a legal investigation and represents the burial of an individual who has been dead 75 years or more, he or she shall notify the State Archaeologist, and the <u>department</u> <u>division</u> may assume jurisdiction over and responsibility for the unmarked human burial pursuant to subsection (6).

10 (c) When the <u>department</u> division assumes jurisdiction 11 over an unmarked human burial, the State Archaeologist shall 12 consult a human skeletal analyst who shall report within 15 13 days as to the cultural and biological characteristics of the 14 human skeletal remains and where such burial or remains should 15 be held prior to a final disposition.

16 (5) DISCOVERY OF AN UNMARKED HUMAN BURIAL DURING AN 17 ARCHAEOLOGICAL EXCAVATION.--

(c) Within 15 days after the discovery of an unmarked 18 19 human burial, the archaeologist conducting the excavation 20 shall report to the State Archaeologist his or her opinion 21 regarding the cultural and biological characteristics of the unmarked human burial and where human skeletal remains and 22 associated burial artifacts should be held prior to a final 23 24 disposition. The department division may assume jurisdiction 25 over and responsibility for the unmarked human burial pursuant to subsection (6). 26

27 (6) JURISDICTION; DUTIES OF THE STATE

28 ARCHAEOLOGIST.--The department division may assume

29 jurisdiction over and responsibility for an unmarked human

30 burial in order to initiate efforts for the proper protection

31 of the burial and the human skeletal remains and associated

167

burial artifacts. Whenever the <u>department</u> division assumes
 jurisdiction over and responsibility for an unmarked human
 burial, the State Archaeologist shall:

4 (a) Determine whether the unmarked human burial is
5 historically, archaeologically, or scientifically significant.
6 If the burial is deemed significant, reinterment may not occur
7 until the remains have been examined by a human skeletal
8 analyst designated by the State Archaeologist.

9 (b) Make reasonable efforts to identify and locate 10 persons who can establish direct kinship, tribal, community, 11 or ethnic relationships with the individual or individuals whose remains constitute the unmarked human burial. If 12 possible, the State Archaeologist shall consult with the 13 14 closest related family member or recognized community leaders, if a community or ethnic relationship is established, in 15 determining the proper disposition of the remains found in the 16 17 unmarked human burial.

18 (c) If he or she is unable to establish a kinship, 19 tribal, community, or ethnic relationship with the unmarked 20 human burial, determine the proper disposition of the burial 21 and consult with persons with relevant experience, including:

22

1. A human skeletal analyst.

23 2. Two Native American members of current state tribes
24 recommended by the Governor's Council on Indian Affairs, Inc.,
25 if the remains are those of a Native American.

26 3. Two representatives of related community or ethnic27 groups if the remains are not those of a Native American.

4. An individual who has special knowledge or
experience regarding the particular type of the unmarked human
burial.

31

168

If the State Archaeologist finds that an unmarked human burial is historically, archaeologically, or scientifically significant and if the parties with whom he or she is required under this subsection to consult agree, the human skeletal remains and the associated burial artifacts thereof shall belong to the state with title thereto vested in the department division.

8 (7) REPORT REQUIRED. -- The archaeologist and human 9 skeletal analyst involved in the archaeological excavation and 10 scientific analysis of an unmarked human burial shall submit a 11 written report of archaeological and scientific findings as well as a summary of such findings, in terms that may be 12 13 understood by laypersons, to the State Archaeologist within 2 years after completion of an excavation. The department 14 15 division shall publish the summary within 1 year after its receipt and shall make such report available upon request. 16

17

(8) PUBLIC DISPLAY.--

(a) Associated burial artifacts may be made available
on loan by the <u>department</u> division for educational purposes to
institutions that have demonstrated an ability to provide
safe, proper, and respectful care.

(b) The department division shall develop guidelines 22 and adopt rules regarding the public display of human remains. 23 24 Such guidelines and rules shall not restrict legal, medical, or educational use of human skeletal remains, or the display 25 of human skeletal remains in a manner not objectionable to 26 groups with a kinship, tribal, community, or ethnic 27 28 relationship to the individual whose remains are displayed. 29 (10) VIOLATION AND PENALTIES.--

30 (c) This subsection shall not apply to any person31 acting under the direction or authority of the <u>department</u>

169

1 division or to any person otherwise authorized by law to 2 disturb, destroy, or remove an unmarked human burial. 3 Section 144. Section 943.1728, Florida Statutes, is amended to read: 4 5 943.1728 Basic skills training relating to the б protection of archaeological sites .-- The commission shall 7 establish standards for instruction of law enforcement 8 officers in the subject of skills relating to the protection 9 of archaeological sites and artifacts. In developing such 10 standards and skills, the commission shall consult with 11 representatives of the following agencies: the Division of Historical Resources of the Department of State, the Fish and 12 Wildlife Conservation Commission, and the Department of 13 Environmental Protection. The commission shall develop the 14 standards for training in any of the following: basic recruit 15 courses, advanced and specialized courses, or other 16 17 appropriate training courses as determined by the commission. Section 145. Subsection (1) and paragraph (b) of 18 19 subsection (3) of section 1004.51, Florida Statutes, are amended to read: 20 1004.51 Community and Faith-based Organizations 21 Initiative; Community and Library Technology Access 22 23 Partnership.--24 (1) CREATION. -- There is created the Community and 25 Faith-based Organizations Initiative which shall be administered by the Institute on Urban Policy and Commerce at 26 27 Florida Agricultural and Mechanical University and the 28 Community and Library Technology Access Partnership which 29 shall be administered by the Office of State Library, Archives, and Records Division of Library and Information 30 31 Services of the Department of State.

170

CODING: Words stricken are deletions; words underlined are additions.

SB 1652

1 (3) AUTHORIZED ACTIVITIES.--2 (b) Authorized activities of the partnership.--The 3 Office of State Library, Archives, and Records Division of Library and Information Services of the Department of State 4 5 may conduct the following activities as part of the Community б and Library Technology Access Partnership: 7 1. Provide funding for e-rate eligible public 8 libraries to provide technology access and training to 9 community and faith-based organizations. Funding provided 10 under this subparagraph must be for eligible public libraries 11 in distressed communities in the state. The office division shall consult with the Institute on Urban Policy and Commerce 12 to identify such communities and to develop criteria to be 13 used in evaluating funding proposals. The office division 14 shall coordinate with the institute to ensure that, to the 15 maximum extent possible, the office division and the institute 16 17 leverage their resources under the programs authorized by this section in order to focus efforts on addressing the most 18 19 distressed communities in the state. The office division shall 20 include a representative of the institute on a review team to 21 evaluate funding proposals under this subparagraph. Provide a method of assessment and outcome 2. 22 measurement for e-rate eligible public libraries to assess 23 24 progress in closing the digital divide and in training for 25 individuals to succeed in the emerging information economy. Section 146. Subsection (2) of section 1004.52, 26 27 Florida Statutes, is amended to read: 28 1004.52 Community computer access grant program.--29 (2) Subject to legislative appropriation, there is 30 created the Community High-Technology Investment Partnership 31 (CHIP) program to assist distressed urban communities in 171

1

2

3

4 5

б

7

8

9

10

11

12 13

14 15

16 17

18 19

20 21

22

23 24

25

26

securing computers for access by youths between the ages of 5 years and 18 years who reside in these communities. The program shall be administered by the Institute on Urban Policy and Commerce at Florida Agricultural and Mechanical University pursuant to a performance-based contract with the Office of State Library, Archives, and Records Division of Library and Information Services of the Department of State. The office division shall develop performance measures, standards, and sanctions for the program. Performance measures must include, but are not limited to: the number of youths obtaining access to computers purchased under this program; the number of hours computers are made available to youths; and the number of hours spent by youths on computers purchased under this program for educational purposes. The administrative costs for administration of this program cannot exceed 10 percent of the amount appropriated to the office division for the program. Section 147. Paragraph (a) of subsection (1) of section 1004.94, Florida Statutes, is amended to read: 1004.94 Adult literacy.--(1)(a) An adult, individualized literacy instruction program is created for adults who possess literacy skills below the ninth grade level. The purpose of the program is to provide self-paced, competency-based, individualized tutorial instruction. The commissioner shall administer this section in coordination with community college boards of trustees, local school boards, and the Office of State Library, Archives, and

27 <u>Records</u> Division of Library and Information Services of the
28 Department of State.

29 Section 148. Paragraph (g) of subsection (1) of 30 section 1013.64, Florida Statutes, is amended to read: 31

172

SB 1652

1 1013.64 Funds for comprehensive educational plant 2 needs; construction cost maximums for school district capital 3 projects.--Allocations from the Public Education Capital Outlay and Debt Service Trust Fund to the various boards for 4 5 capital outlay projects shall be determined as follows: б (1)7 (q) When an existing educational plant is determined 8 to be unsatisfactory pursuant to the survey conducted under s. 9 1013.31, the board may, by resolution, designate the plant as 10 a historic educational facility and may use funds generated 11 for renovation and remodeling pursuant to this section to restore the facility for use by the board. The board shall 12 13 agree to pay renovation and remodeling costs in excess of funds which such facility would have generated through the 14 depreciation formula in paragraph (a) had the facility been 15 determined to be satisfactory. The board shall further agree 16 17 that the plant shall continue to house students. The board may 18 designate a plant as a historic educational facility only if 19 the Division of Historical Resources of the Department of 20 State or the appropriate historic preservation board under

21 chapter 266 certifies that:

The plant is listed or determined eligible for
 listing in the National Register of Historic Places pursuant
 to the National Historic Preservation Act of 1966, as amended,
 16 U.S.C. s. 470;

26 2. The plant is designated historic within a certified
27 local district pursuant to s. 48(g)(3)(B)(ii) of the Internal
28 Revenue Code; or

3. The <u>department</u> division or historic preservation
 board otherwise finds that the plant is historically
 significant.

173

1 Section 149. Section 257.015, Florida Statutes, is 2 created to read: 3 257.015 Definitions.--As used in this chapter, the 4 term: 5 "Department" means the Department of State. (1) б (2) "Secretary" means the Secretary of State. 7 "Director" means the Program Director of the (3) 8 Office of State Library, Archives, and Records Services. 9 (4) "State librarian" means the position to which a 10 person is appointed by the secretary pursuant to s. 257.031 as head of the Office of State Library, Archives, and Records 11 12 Services. Section 150. Sections 265.51, 265.52, 265.53, 265.54, 13 14 265.55, and 265.56, Florida Statutes, are repealed. 15 Section 151. This act shall take effect July 1, 2004. 16 17 18 SENATE SUMMARY Reorganizes the Department of State, abolishing divisions as subunits of the department and providing for offices to serve as the principal policy and program development unit. Conforms statutory terminology to such reorganization. Revises certain duties of the department. 19 20 21 22 23 24 25 26 27 28 29 30 31 174

CODING: Words stricken are deletions; words underlined are additions.

SB 1652