	No. (for drafte	CHAMBER AC	'TTON		
	Senate		Hou	.se	
		•			
-	tive Benson off		_		
Amendr Remov	ment (with titl e everything af	e amendmen ter the en	t) acting cla		
Amendr Remove Sectio	ment (with titl	e amendmen ter the en on (13) of	t) acting cla		
Amendr Remove Sectio Statutes,	ment (with titl e everything af on 1. Subsecti	e amendmen ter the en on (13) of read:	t) acting cla section 2	87.012, Flor:	ida
Amendr Remove Sectio Statutes, 287.03	ment (with titl e everything af on 1. Subsecti is amended, to	e amendmen ter the en on (13) of read: As used	t) acting cla section 2 in this p	87.012, Flor: Part, the term	ida
Amendr Remove Sectio Statutes, 287.03 (13)	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions	e amendmen ter the en on (13) of read: As used urchase" m	t) acting cla section 2 in this p eans any p	e87.012, Flor: Part, the terr purchase of	ida m:
Amendr Remove Sectio Statutes, 287.03 (13) commodities	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p	e amendmen ter the en on (13) of read: As used urchase" m l services	t) acting cla section 2 in this p eans any p excepted	87.012, Flor: part, the terr purchase of by law or rul	ida m: le from
Amendr Remove Section Statutes, 287.03 (13) commodities the require	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so	t) acting cla section 2 in this p eans any p excepted licitation	87.012, Flor: part, the term purchase of by law or rul , including,	ida m: le from but
Amendr Remove Section Statutes, 287.03 (13) commodities the require not limited	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua ements for comp	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so from a si	t) acting cla section 2 in this p eans any p excepted licitation ngle sourc	287.012, Flor: part, the term purchase of by law or rul a, including, me; purchases	ida m: le from but upon
Amenda Remove Section Statutes, 287.03 (13) commodities the require not limited receipt of	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua ements for comp d to, purchases	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so from a si responsive	t) acting cla section 2 in this p eans any p excepted licitation ngle sourc bids, pro	287.012, Flor: part, the term purchase of by law or rul , including, re; purchases posals, or re	ida m: le from but upon eplies;
Amenda Remove Section Statutes, 287.03 (13) commodities the require not limited receipt of purchases r	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua ements for comp d to, purchases less than two	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so from a si responsive cy, after	t) acting cla section 2 in this p eans any p excepted licitation ngle sourc bids, pro receiving	287.012, Flor: part, the term purchase of by law or rul , including, e; purchases posals, or re approval from	ida m: le from but upon eplies; n the
Amenda Remove Section Statutes, 287.03 (13) commodities the required not limited receipt of purchases re department	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua ements for comp d to, purchases less than two made by an agen	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so from a si responsive cy, after ct procure	<pre>t) acting cla section 2 in this p eans any p excepted licitation ngle sourc bids, pro receiving d, pursuan</pre>	287.012, Flor: part, the term purchase of by law or rul , including, e; purchases posals, or re approval from t to s. 287.0	ida m: le from but upon eplies; n the 057(1),
Amenda Remove Section Statutes, 287.03 (13) commodities the required not limited receipt of purchases re department (2), or (3)	ment (with titl e everything af on 1. Subsecti is amended, to 12 Definitions "Exceptional p s or contractua ements for comp d to, purchases less than two made by an agen , from a contra	e amendmen ter the en on (13) of read: As used urchase" m l services etitive so from a si responsive cy, after ct procure gency; and	<pre>t) acting cla section 2 in this p eans any p excepted licitation ngle source bids, pro receiving d, pursuan purchases</pre>	287.012, Flor: part, the term purchase of by law or rul , including, e; purchases posals, or re approval from t to s. 287.0 made without	ida m: le from but upon eplies; n the 057(1), t

Bill No.HB 1819

Amendment No. (for drafter's use only)

17 term "exceptional purchase" does not include purchases made 18 pursuant to s. 287.057(5)(e) and (f). Paragraphs (b) and (h) of subsection (1) and 19 Section 2. paragraph (a) of subsection (16) of section 287.042, Florida 20 Statutes, are amended, to read: 21 22 287.042 Powers, duties, and functions.--The department 23 shall have the following powers, duties, and functions: (1) 24 25 To The department may remove from its vendor list any (b) source of supply which fails to fulfill any of its duties 26 27 specified in a contract with the state. It may reinstate any 28 such source of supply when it is satisfied that further instances of default will not occur. 29 (h) The department may collect fees for the use of its 30 31 electronic information services. The fees may be imposed on an 32 individual transaction basis or as a fixed subscription for a 33 designated period of time. At a minimum, the fees shall be 34 determined in an amount sufficient to cover the department's 35 projected costs of such services, including overhead in 36 accordance with the policies of the Department of Management Services for computing its administrative assessment. All fees 37 38 collected pursuant to this paragraph shall be deposited in the 39 Grants and Donations Trust Fund for disbursement as provided by 40 law. 41 (16)(a) To evaluate contracts that are competitively 42 procured let by the Federal Government, another state, or a 43 political subdivision of any state for the provision of

44 commodities and <u>contractual</u> contract services, and, when it is 305259

Page 2 of 22

Bill No.HB 1819

Amendment No. (for drafter's use only)

	· · · · · · · · · · · · · · · · · · ·
45	determined in writing to be cost-effective and in the best
46	interest of the state, to enter into a written agreement
47	authorizing an agency to make purchases under <u>the</u> a contract
48	approved by the department and let by the Federal Government,
49	another state, or a political subdivision.
50	Section 3. Subsection (11) of section 287.045, Florida
51	Statutes, is repealed.
52	287.045 Procurement of products and materials with
53	recycled content
54	(11) Each agency shall report annually to the department
55	its total expenditures on, and use of, products with recycled
56	content and the percentage of its budget that represents
57	purchases of similar products made from virgin materials. The
58	department shall design a uniform reporting mechanism and
59	prepare annual summaries of statewide purchases delineating
60	those with recycled content to be submitted to the Governor, the
61	President of the Senate, and the Speaker of the House of
62	Representatives.
63	Section 4. Section 287.056, Florida Statutes, is amended
64	to read:
65	287.056 Purchases from purchasing agreements and state
66	term contracts
67	(1) Agencies shall, and eligible users may, purchase
68	commodities and contractual services from purchasing agreements
69	established and state term contracts procured, <u>under</u> pursuant to
70	s. 287.057, by the department. The department may adopt rules
71	which exempt agencies from this subsection when commodities and
	305259

Amendment No. (for drafter's use only)

72 <u>contractual services available from such purchasing agreements</u>
 73 and state term contracts cannot meet agency needs.

74 (2) Agencies may have the option to purchase commodities 75 or contractual services from state term contracts procured, 76 pursuant to s. 287.057, by the department which contain a user 77 surcharge pursuant to s. 287.1345 as determined by the

78 department.

79 (2) Agencies and eligible users may use a request for 80 quote to obtain written pricing or services information from a state term contract vendor for commodities or contractual 81 82 services available on state term contract from that vendor. The 83 purpose of a request for quote is to determine whether a price, 84 term, or condition more favorable to the agency or eligible user than that provided in the state term contract is available. Use 85 of a request for quote does not constitute a decision or 86 87 intended decision that is subject to protest under s. 120.57(3).

88 Section 5. Section 287.0565, Florida Statutes, is created 89 to read:

90 287.0565 Procurement of commodities or contractual 91 services.--

92 (1) In order to obtain the best value for the state, the 93 department shall adopt rules pursuant to ss. 120.536(1) and 94 120.54, which prescribe methods for the procurement of 95 commodities and contractual services that do not cost in excess 96 of the threshold amount provided in s. 287.017 for CATEGORY TWO. 97 Section 6. Subsections (2), (3), (5), (6), (17), (18), and 98 (23) of section 287.057, Florida Statutes, are amended to read:

Amendment No. (for drafter's use only)

99 287.057 Procurement of commodities or contractual 100 services.--

101 (2)(a) If an agency determines in writing that the use of 102 an invitation to bid is not practicable, commodities or 103 contractual services shall be procured by competitive sealed 104 proposals. A request for proposals shall be made available 105 simultaneously to all vendors, and must include a statement of 106 the commodities or contractual services sought; the time and 107 date for the receipt of proposals and of the public opening; and 108 all contractual terms and conditions applicable to the 109 procurement, including the criteria, which shall include, but need not be limited to, price, to be used in determining 110 111 acceptability of the proposal. The relative importance of price and other evaluation criteria shall be indicated. If the agency 112 113 contemplates renewal of the commodities or contractual services 114 contract, that fact must be stated in the request for proposals. 115 The proposal shall include the price for each year for which the 116 contract may be renewed. Evaluation of proposals shall include 117 consideration of the total cost for each year as submitted by 118 the vendor.

(b) The contract shall be awarded to the responsible and responsive vendor whose proposal is determined in writing to <u>result in the best value</u> be the most advantageous to the state, taking into consideration the price and the other criteria set forth in the request for proposals. The contract file shall contain documentation supporting the basis on which the award is made.

Amendment No. (for drafter's use only)

126 (3)(a) If the agency determines in writing that the use of 127 an invitation to bid or a request for proposals is will not likely to result in the best value to the state, the agency may 128 129 procure commodities and contractual services by competitive 130 sealed replies. The agency's written determination must specify 131 reasons that explain why negotiation may be necessary in order 132 for the state to achieve the best value and must be approved in 133 writing by the agency head or his or her designee prior to the 134 advertisement of an invitation to negotiate. An invitation to negotiate shall be made available to all vendors simultaneously 135 136 and must include a statement of the commodities or contractual 137 services sought; the time and date for the receipt of replies 138 and of the public opening; and all terms and conditions applicable to the procurement, including the criteria to be used 139 140 in determining the acceptability of the reply. If the agency 141 contemplates renewal of the contract, that fact must be stated 142 in the invitation to negotiate. The reply shall include the 143 price for each year for which the contract may be renewed.

The agency shall evaluate and rank responsive replies 144 (b) against all evaluation criteria set forth in the invitation to 145 negotiate and shall select, based on the ranking, one or more 146 147 vendors with which to commence negotiations. After negotiations 148 are conducted, the agency shall award the contract to the 149 responsible and responsive vendor that the agency determines 150 will provide the best value to the state. The contract file must 151 contain a short plain statement that explains the basis for 152 vendor selection and that sets forth the vendor's deliverables 153 and price, pursuant to the contract, with an explanation of how

Bill No.HB 1819

Amendment No. (for drafter's use only)

154 these deliverables and price provide the best value to the 155 state.

(5) When the purchase price of commodities or contractual services exceeds the threshold amount provided in s. 287.017 for CATEGORY TWO, no purchase of commodities or contractual services may be made without receiving competitive sealed bids, competitive sealed proposals, or competitive sealed replies unless:

162 The agency head determines in writing that an (a) 163 immediate danger to the public health, safety, or welfare or 164 other substantial loss to the state requires emergency action. 165 After the agency head makes such a written determination, the 166 agency may proceed with the procurement of commodities or 167 contractual services necessitated by the immediate danger, 168 without receiving competitive sealed bids, competitive sealed 169 proposals, or competitive sealed replies. However, such 170 emergency procurement shall be made by obtaining pricing 171 information from at least two prospective vendors, which must be 172 retained in the contract file, unless the agency determines in 173 writing that the time required to obtain pricing information 174 will increase the immediate danger to the public health, safety, 175 or welfare or other substantial loss to the state. The agency 176 shall furnish copies of all written determinations certified 177 under oath and any other documents relating to the emergency 178 action to the department. A copy of the statement shall be 179 furnished to the Chief Financial Officer with the voucher 180 authorizing payment. The individual purchase of personal 181 clothing, shelter, or supplies which are needed on an emergency

Bill No.HB 1819

Amendment No. (for drafter's use only)

basis to avoid institutionalization or placement in a more restrictive setting is an emergency for the purposes of this paragraph, and the filing with the department of such statement is not required in such circumstances. In the case of the emergency purchase of insurance, the period of coverage of such insurance shall not exceed a period of 30 days, and all such emergency purchases shall be reported to the department.

(b) The purchase is made by an agency from a state term contract procured, pursuant to this section, by the department or by an agency, after receiving approval from the department, from a contract procured, pursuant to subsection (1), subsection (2), or subsection (3), by another agency.

194 The commodities or contractual services are available (C) only from a single source may be excepted from the competitive-195 196 solicitation requirements. When an agency believes that 197 commodities or contractual services are available only from a single source, the agency shall electronically post a 198 199 description in a form prescribed by the department of the commodities or contractual services sought for a period of at 200 least 7 business days. The description must include a request 201 that prospective vendors provide information regarding their 202 203 ability to supply the commodities or contractual services 204 described. If it is determined in writing by the agency, after 205 reviewing any information received from prospective vendors, 206 that the commodities or contractual services are available only 207 from a single source, the agency shall:

208 1. Provide notice <u>in a form prescribed by the department</u> 209 of its intended decision to enter a single-source purchase 305259

Amendment No. (for drafter's use only)

210 contract in the manner specified in s. 120.57(3), if the amount 211 of the contract does not exceed the threshold amount provided in 212 s. 287.017 for CATEGORY FOUR.

Request approval from the department for the single-213 2. source purchase, if the amount of the contract exceeds the 214 threshold amount provided in s. 287.017 for CATEGORY FOUR. The 215 216 agency shall initiate its request for approval in a form 217 prescribed by the department, which request may be 218 electronically transmitted. The failure of the department to 219 approve or disapprove the agency's request for approval within 220 21 days after receiving such request shall constitute prior 221 approval of the department. If the department approves the 222 agency's request, the agency shall provide notice of its 223 intended decision to enter a single-source contract in the 224 manner specified in s. 120.57(3).

(d) When it is in the best interest of the state, the secretary of the department or his or her designee may authorize the Support Program to purchase insurance by negotiation, but such purchase shall be made only under conditions most favorable to the public interest.

230 (e) Prescriptive assistive devices for the purpose of 231 medical, developmental, or vocational rehabilitation of clients 232 are excepted from competitive-solicitation requirements and 233 shall be procured pursuant to an established fee schedule or by 234 any other method which ensures the best price for the state, 235 taking into consideration the needs of the client. Prescriptive 236 assistive devices include, but are not limited to, prosthetics, 237 orthotics, and wheelchairs. For purchases made pursuant to this

Amendment No. (for drafter's use only)

238 paragraph, state agencies shall annually file with the 239 department a description of the purchases and methods of 240 procurement.

(f) The following contractual services and commodities are not subject to the competitive-solicitation requirements of this section:

- 244 1. Artistic services.
 - 2. Academic program reviews.
- 246 3. Lectures by individuals.
- 247 4. Auditing services.

245

Legal services, including attorney, paralegal, expert
witness, appraisal, or mediator services.

250 6. Health services involving examination, diagnosis,
251 treatment, prevention, medical consultation, or administration.

252 Services provided to persons with mental or physical 7. 253 disabilities by not-for-profit corporations which have obtained exemptions under the provisions of s. 501(c)(3) of the United 254 255 States Internal Revenue Code or when such services are governed by the provisions of Office of Management and Budget Circular A-256 257 122. However, in acquiring such services, the agency shall 258 consider the ability of the vendor, past performance, 259 willingness to meet time requirements, and price.

8. Medicaid services delivered to an eligible Medicaid recipient by a health care provider who has not previously applied for and received a Medicaid provider number from the Agency for Health Care Administration. However, this exception shall be valid for a period not to exceed 90 days after the date

Bill No.HB 1819

Amendment No. (for drafter's use only)

265 of delivery to the Medicaid recipient and shall not be renewed 266 by the agency.

267

9. Family placement services.

10. Prevention services related to mental health, including drug abuse prevention programs, child abuse prevention programs, and shelters for runaways, operated by not-for-profit corporations. However, in acquiring such services, the agency shall consider the ability of the vendor, past performance, willingness to meet time requirements, and price.

274 11. Training and education services provided to injured275 employees pursuant to s. 440.49(1).

276

12. Contracts entered into pursuant to s. 337.11.

277 Contractual services or commodities provided directly 13. by governmental agencies; political subdivisions of the state; 278 state universities and colleges; the Federal Government or any 279 280 department, commission, agency, or other instrumentality 281 thereof; and any state or agency thereof. This subparagraph does not apply to contractual services or commodities provided by 282 283 these entities pursuant to a contract between the entity and a 284 private vendor.

(g) Continuing education events or programs that are offered to the general public and for which fees have been collected that pay all expenses associated with the event or program are exempt from requirements for competitive solicitation.

(6) If less than two responsive bids, proposals, or
replies for commodity or contractual services purchases are
received, the department or other agency may negotiate on the

Bill No.HB 1819

Amendment No. (for drafter's use only)

293 best terms and conditions. The department or other agency shall 294 document the reasons that such action is in the best interest of 295 the state in lieu of resoliciting competitive sealed bids, 296 proposals, or replies. Each agency shall report all such actions 297 to the department on a quarterly basis, in a manner and form 298 prescribed by the department.

(17) For a contract in excess of the threshold amount provided in s. 287.017 for CATEGORY FOUR, the agency head shall appoint:

302 (a) At least three persons to evaluate proposals and 303 replies who collectively have experience and knowledge in the 304 program areas and service requirements for which commodities or 305 contractual services are sought.

306 (b) At least three persons to conduct negotiations during 307 a competitive sealed reply procurement who collectively have 308 experience and knowledge in negotiating contracts, contract 309 procurement, and the program areas and service requirements for which commodities or contractual services are sought. As of 310 January 1, 2005, when the contract is in excess of \$1 million, 311 at least one of the persons conducting negotiations must be a 312 certified negotiator as established by the department. The 313 314 department shall, by rule, establish the experience, knowledge, 315 and training required to be a certified negotiator. If the 316 procuring agency does not have an employee who has the requisite 317 certification, the department shall contract with a certified negotiator to participate in the procuring agency's 318 319 negotiations.

Amendment No. (for drafter's use only)

320 (18) A person who receives a contract that has not been 321 procured pursuant to subsections (1) through (5) to perform a feasibility study of the potential implementation of a 322 323 subsequent contract, who participates in the drafting of a 324 solicitation or who develops a program for future implementation, is not eligible to contract or subcontract, 325 326 directly or indirectly, with the agency for any other contracts 327 dealing with that specific subject matter, and any firm in which 328 such person has any interest is not eligible to receive such contract or subcontract. However, this prohibition does not 329 330 prevent a vendor who responds to a request for information from 331 being eligible to contract with an agency.

332 (23)(a) The department, in consultation with the State Technology Office and the Chief Financial Officer Comptroller, 333 334 shall develop a program for on-line procurement of commodities 335 and contractual services. To enable the state to promote open 336 competition and to leverage its buying power, agencies shall 337 participate in the on-line procurement program, and eligible 338 users may participate in the program. Only vendors prequalified 339 as meeting mandatory requirements and qualifications criteria shall be permitted to participate in on-line procurement. The 340 341 department, in consultation with the State Technology Office, 342 may contract for equipment and services necessary to develop and 343 implement on-line procurement.

(b) The department, in consultation with the State
Technology Office, shall adopt rules, pursuant to ss. 120.536(1)
and 120.54, to administer the program for on-line procurement.
The rules shall include, but not be limited to:

Amendment No. (for drafter's use only)

Determining the requirements and qualification criteria
 for prequalifying vendors.

350 2. Establishing the procedures for conducting on-line351 procurement.

352 3. Establishing the criteria for eligible commodities and
353 contractual services.

354 <u>3.4.</u> Establishing the procedures for providing access to 355 on-line procurement.

356 <u>4.5.</u> Determining the criteria warranting any exceptions to
 357 participation in the on-line procurement program.

358 (C) The department may collect fees for the use of the on-359 line procurement system systems. The fees may be imposed on an 360 individual transaction basis or as a fixed percentage of the 361 cost savings generated. At a minimum, the fees must be set in an 362 amount sufficient to cover the projected costs of such services, 363 including administrative and project service costs in accordance with the policies of the department; however, the fee may not 364 365 exceed 1 percent of each transaction. For the purposes of compensating the provider, the department may authorize the 366 367 provider to collect and retain a portion of the fees. The providers may withhold the portion retained from the amount of 368 369 fees to be remitted to the department. The department may 370 negotiate the retainage as a percentage of such fees charged to 371 users, as a flat amount, or as any other method the department 372 deems feasible. All fees and surcharges collected under this 373 paragraph shall be collected by the department and deposited in 374 the Grants and Donation Trust Fund as provided by law.

Bill No.HB 1819

	Amendment No. (for drafter's use only)
375	Section 7. Subsection (6) is added to 287.058, Florida
376	Statutes, to read:
377	(6) The contract documents for procurements subject to the
378	provisions of s. 287.05857 shall include the following:
379	(a) Clear and specific terms and conditions, including a
380	detailed scope of work and descriptions of related deliverables,
381	activities, or events that are quantifiable, measurable, and
382	verifiable.
383	(b) Service-level agreements describing all performance
384	requirements and agency and contractor responsibilities.
385	(c) Associated costs and savings, payment terms, including
386	incentive and penalty provisions, and criteria governing
387	payment.
388	(d) An implementation schedule for transition to and
389	operation by the contractor of the contracted function or
390	responsibility.
391	(e) Identification of all performance measures and levels,
392	including, but not limited to, detailed measurable acceptance
393	criteria for each deliverable and service to be provided and the
394	penalties that shall be assessed for contractor nonperformance.
395	(f) Organizational change management plan.
396	(g) Requirements that the contractor maintain adequate
397	accounting records and authorize access to and audit of all
398	records related to the contract for state audit purposes.
399	(h) Description of required reports.
400	(i) Requirements for contractor compliance with public
401	records law.

305259

Amendment No. (for drafter's use only) 402 Section 8. Section 287.05857, Florida Statutes, is created 403 to read: 287.05857 Procurement of contractual services.--404 405 (1) A procurement of contractual services which: (a) Is valued in excess of \$10 million; 406 407 (b) Creates a contractual relationship between an agency 408 and another entity for the provision in whole or in part of a 409 public function or responsibility whereby the agency is 410 accountable for the provision of the function or responsibility and the entity performs the function or responsibility; and 411 412 (c) Transfers or shifts work currently performed by state employees to another entity, resulting in those state employees 413 no longer performing the work; involves work which had 414 415 previously been performed by state employees but has been transferred or shifted to another entity; or involves a function 416 417 or responsibility that is not currently being performed by the 418 state through a contractor or by state employees, 419 420 shall comply with this section unless the agency first executed 421 a contract prior to July 1, 1994, to procure contractual 422 services substantially similar in nature and purpose to those to 423 be procured in the proposed contract. 424 (2) For the purposes of this section: 425 (a) "Cost" means the reasonable, relevant, and verifiable 426 cost. The appropriate elements shall depend on the nature of the 427 function or responsibility to be contracted out and the proposed 428 contractual arrangement.

	Amendment No. (for drafter's use only)
429	(b) "Savings" means the difference between the recurring
430	operating appropriations or actual expenditures, whichever is
431	less, in the full fiscal year immediately prior to the signing
432	of the contract compared to the cost for the contracted
433	functions or responsibilities in any succeeding state fiscal
434	year during the term of the contract.
435	(3) No agency may procure contractual services to contract
436	out a function or repsonsibility subject to this section without
437	having or seeking authority except as authorized by general law,
438	or in an appropriations act, and the agency shall:
439	(a) Develop a business case which shall include, but not
440	be limited to, the following information:
441	1. A detailed description of the function or
442	responsibility to be contracted out, a description and analysis
443	of the agency's current performance, a rationale for the
444	proposed contracting, and a citation of the existing or proposed
445	legal authority for the proposed contracting.
446	2. A cost-benefit analysis describing the estimated
447	specific costs, savings, performance improvements, risks, and
448	benefits. Both quantitative and qualitative aspects shall be
449	addressed. Quantitative aspects which are not readily measured
450	shall be estimated. All elements of cost shall be clearly
451	identified in the cost-benefit analysis and described in the
452	business case. The agency shall certify that all costs, savings,
453	and benefits are valid and achievable
454	3. A statement of the potential impact on state revenues
455	and expenditures.
456	4. A plan regarding compliance with public records law.
I	305259

Page 17 of 22

	Amendment No. (for drafter's use only)
457	5. An agency transition plan.
458	6. A plan for contract management, including the process
459	for monitoring contractor performance, and specific contingency
460	plans for continuing operation of the function or responsibility
461	if the contractor fails to perform.
462	7. A listing of assets proposed for transfer to or use by
463	a contractor and the rationale for such transfer or use.
464	8. A plan for ensuring compliance with the Americans with
465	Disabilities Act.
466	
467	If the contractual services would impact other state information
468	technology systems, the agency shall submit the feasibility
469	study documentation as required by the legislative budget
470	request instructions established pursuant to s. 216.023.
471	(b) Furnish the following reports and information to the
472	President of the Senate and the Speaker of the House of
473	Representatives for procurements of contractual services subject
474	to this section:
475	1. The business case, at least 60 days prior to the first
476	day of the regular legislative session, when an agency seeks
477	authority by law to procure such contractual services.
478	2. The business case, at least 30 days prior to the
479	issuance of a solicitation to contract for that function or
480	responsibility, when an agency has authority provided by law or
481	is required by legislative action to procure such contractual
482	services and no business case was furnished under paragraph (a).
483	3. The solicitation documents, a current and updated
484	business case, and a detailed listing of the changes to the
I	305259

	Amendment No. (for drafter's use only)
485	updated business case at the time the solicitation is posted or
486	advertised.
487	4. An executed contract, a current and updated business
488	case, and a detailed listing of the changes to the updated
489	business case, no later than 15 days after execution of the
490	contract.
491	5. A notice of a proposed renewal of a contract, at least
492	15 days prior to the execution of the contract for renewal,
493	including a copy of the proposed renewal contract and an updated
494	business case.
495	(4) The intent of this section is to provide legislative
496	policy and budgetary oversight over the executive branch.
497	Accordingly, an action or omission of any agency pursuant to
498	this section shall not constitute grounds for a protest under s.
499	120.57(3) and shall not create a civil cause of action.
500	Section 9. Subsection (4) of section 945.025, Florida
501	Statutes, is amended to read:
502	945.025 Jurisdiction of department
503	(4) <u>(a)</u> Nothing contained in chapter 287 shall be construed
504	as requiring competitive bids for health services involving
505	examination, diagnosis, or treatment.
506	(b) Notwithstanding the provisions of s. 287.017, a
507	contract in which the department, in exchange for revenue,
508	authorizes a vendor to use governmental authority or property
509	for the purpose of selling goods or services to a person shall
510	be considered a procurement of a contractual service in excess
511	of the threshold amount for CATEGORY FIVE and shall be awarded

	Amendment No. (for drafter's use only)
512	by competitive solicitation in accordance with the provisions of
513	part I of chapter 287.
514	Section 10. Section 215.3215, Florida Statutes, is created
515	to read:
516	215.3215 Charges by agencies or contractorsSpecific
517	statutory authority shall be required for an agency, as defined
518	in s. 287.012(1), or a contractor with such agency, to levy or
519	impose upon a person who is not a party to the contract a fee,
520	tax, or other charge which funds the contract or provides
521	payment to the contractor, regardless of whether the levy or
522	imposition is direct or indirect or is mandatory or optional.
523	Section 11. Section 287.1345, Florida Statutes, is
524	repealed.
525	Section 12. This act shall take effect October 1, 2004.
526	
527	
528	======================================
529	Remove the entire title and insert:
530	A bill to be entitled
531	An act relating to governmental procurement; amending s.
532	287.012, F.S.; revising definitions; amending s. 287.042,
533	F.S.; revising the powers and duties of the Department of
534	Management Services relating to the purchase of
535	commodities and contractual services for the state;
536	authorizing the department to approve purchases from
537	contracts let by political subdivisions in any state;
538	amending s. 287.045, F.S.; deleting a requirement that
539	agencies report on expenditures and use of recycled
	305259

Bill No.HB 1819

Amendment No. (for drafter's use only)

540 materials; amending s. 287.056, F.S.; authorizing the 541 department to adopt rules that exempt agencies from purchasing agreements and state term contracts; deleting 542 543 authority for agencies to choose not to use state term 544 contracts that contain a surcharge, to conform; creating 545 s. 287.0565, F.S.; requiring the department to adopt rules 546 regarding small purchases; amending s. 287.057, F.S.; 547 revising request for proposal and invitation to negotiate 548 requirements; requiring single source purchases to be posted in a form prescribed by the department; revising 549 550 exceptions to competitive solicitation requirements; 551 providing that services or commodities provided by certain 552 agencies are not subject to competitive solicitation requirements; requiring certified negotiators for 553 554 specified procurements; deleting a requirement that an 555 agency report when it receives fewer than two bids, 556 proposals, or replies; requiring the department to adopt 557 rules for certification of negotiators; providing that certain activities will render a person ineligible for 558 559 subcontracts; deleting a requirement that vendors be 560 prequalified to use the online procurement system; 561 deleting a requirement that the department adopt rules 562 establishing online procurement criteria for eligible 563 commodities and contractual services; revising fees that 564 may be charged for the online procurement system; revising 565 collection and deposit methods for online procurement fees; amending s. 287.058, F.S.; specifying requirements 566 567 for contract documents for procurements for contractual

Bill No.HB 1819

Amendment No. (for drafter's use only)

568 services; creating s. 287.05857, F.S.; requiring the 569 department to prescribe methods for the procurement of certain commodities and contractual services; providing 570 571 for procurements of certain contractual services; 572 prohibiting agencies from procuring contractual services 573 except as provided by law; requiring agencies to develop a 574 business case for certain purposes; providing 575 requirements; providing definitions; requiring reports and 576 information to be provided to the Legislature for certain 577 procurements of contractual services; specifying that 578 agency actions are not grounds for an administrative protest; amending s. 945.025, F.S.; requiring specified 579 580 contracts executed by the Department of Corrections to be competitively solicited; creating s. 215.3215, F.S.; 581 582 authorizing agencies or contractors to require, levy, or 583 impose certain fees, taxes, or charges; repealing s. 584 287.1345, F.S., relating to surcharges on users of state 585 term contracts; providing an effective date.