Amendment No. ____ Barcode 671708

CHAMBER ACTION

ĺ	Senate House
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2	04/28/2004 05:01 PM .
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11	Senator Constantine moved the following amendment:
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13	Senate Amendment (with title amendment)
14	On page 2, line 3, through
15	page 5, line 4, delete those lines
16	
17	and insert:
18	Section 1. Paragraph (c) of subsection (2), paragraph
19	(e) of subsection (6), paragraph (a) of subsection (7),
20	paragraph (e) of subsection (8), paragraph (1) of subsection
21	(9), paragraph (c) of subsection (15), subsection (18), and
22	paragraphs (a) and (b) of subsection (20) of section 1002.33,
23	Florida Statutes, are amended to read:
24	1002.33 Charter schools
25	(2) GUIDING PRINCIPLES; PURPOSE
26	(c) Charter schools may fulfill the following
27	purposes:
28	1. Create innovative measurement tools.
29	2. Provide rigorous competition within the public
30	school district to stimulate continual improvement in all
31	public schools.
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- 3. Expand the capacity of the public school system.
- 4. Mitigate the educational impact created by the development of new residential dwelling units.
- (6) APPLICATION PROCESS AND REVIEW. -- Beginning September 1, 2003, applications are subject to the following requirements:
- (e)1. A Charter School Appeal Commission is established to assist the commissioner and the State Board of Education with a fair and impartial review of appeals by applicants whose <u>charter applications</u> charters have been denied, or whose charter contracts have not been renewed or have been terminated by their sponsors, or whose disputes over contract negotiations have not been resolved through mediation.
- 2. The Charter School Appeal Commission may receive copies of the appeal documents forwarded to the State Board of Education, review the documents, gather other applicable information regarding the appeal, and make a written recommendation to the commissioner. The recommendation must state whether the appeal should be upheld or denied and include the reasons for the recommendation being offered. The commissioner shall forward the recommendation to the State Board of Education no later than 7 calendar days prior to the date on which the appeal is to be heard. The state board must consider the commission's recommendation in making its decision, but is not bound by the recommendation. The decision of the Charter School Appeal Commission is not subject to the provisions of the Administrative Procedure Act, chapter 120.
- 3. The commissioner shall appoint the members of the Charter School Appeal Commission. Members shall serve without 31 compensation but may be reimbursed for travel and per diem

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expenses in conjunction with their service. One-half of the members must represent currently operating charter schools, and one-half of the members must represent school districts. The commissioner or a named designee shall chair the Charter 4 5 School Appeal Commission.

- 4. The chair shall convene meetings of the commission and shall ensure that the written recommendations are completed and forwarded in a timely manner. In cases where the commission cannot reach a decision, the chair shall make the written recommendation with justification, noting that the decision was rendered by the chair.
- 5. Commission members shall thoroughly review the materials presented to them from the appellant and the sponsor. The commission may request information to clarify the documentation presented to it. In the course of its review, the commission may facilitate the postponement of an appeal in those cases where additional time and communication may negate the need for a formal appeal and both parties agree, in writing, to postpone the appeal to the State Board of Education. A new date certain for the appeal shall then be set based upon the rules and procedures of the State Board of Education. Commission members shall provide a written recommendation to the state board as to whether the appeal should be upheld or denied. A fact-based justification for the recommendation must be included. The chair must ensure that the written recommendation is submitted to the State Board of Education members no later than 7 calendar days prior to the date on which the appeal is to be heard. Both parties in the case shall also be provided a copy of the recommendation.
- (7) CHARTER.--The major issues involving the operation 31 | of a charter school shall be considered in advance and written

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1 | into the charter. The charter shall be signed by the governing body of the charter school and the sponsor, following a public hearing to ensure community input.

- (a) The charter shall address, and criteria for approval of the charter shall be based on:
- 1. The school's mission, the students to be served, and the ages and grades to be included.
- 2. The focus of the curriculum, the instructional methods to be used, any distinctive instructional techniques to be employed, and identification and acquisition of appropriate technologies needed to improve educational and administrative performance which include a means for promoting safe, ethical, and appropriate uses of technology which comply with legal and professional standards. The charter shall 14 15 ensure that reading is a primary focus of the curriculum and 16 that resources are provided to identify and provide specialized instruction for students who are reading below grade level. The curriculum and instructional strategies for reading must be consistent with the Sunshine State Standards and grounded in scientifically based reading research.
 - 3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description for each of the following:
 - a. How the baseline student academic achievement levels and prior rates of academic progress will be established.
- b. How these baseline rates will be compared to rates of academic progress achieved by these same students while 31 attending the charter school.

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c. To the extent possible, how these rates of progress will be evaluated and compared with rates of progress of other closely comparable student populations.

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The district school board is required to provide academic student performance data to charter schools for each of their students coming from the district school system, as well as rates of academic progress of comparable student populations in the district school system.

- 4. The methods used to identify the educational strengths and needs of students and how well educational goals and performance standards are met by students attending the charter school. Included in the methods is a means for the charter school to ensure accountability to its constituents by analyzing student performance data and by evaluating the effectiveness and efficiency of its major educational programs. Students in charter schools shall, at a minimum, participate in the statewide assessment program created under s. 1008.22.
- 5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1003.43.
- 6. A method for resolving conflicts between the governing body of the charter school and the sponsor.
- 7. The admissions procedures and dismissal procedures, including the school's code of student conduct.
- 8. The ways by which the school will achieve a racial/ethnic balance reflective of the community it serves or within the racial/ethnic range of other public schools in the same school district.
- 9. The financial and administrative management of the 5

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- school, including a reasonable demonstration of the professional experience or competence of those individuals or 3 organizations applying to operate the charter school or those hired or retained to perform such professional services and 5 the description of clearly delineated responsibilities and the policies and practices needed to effectively manage the 6 7 charter school. A description of internal audit procedures and establishment of controls to ensure that financial resources 8 are properly managed must be included. Both public sector and 9 private sector professional experience shall be equally valid 10 11 in such a consideration.
 - 10. The asset and liability projections required in the application which are incorporated into the charter and which shall be compared with information provided in the annual report of the charter school. The charter shall ensure that, if a charter school internal audit reveals a deficit financial position, the auditors are required to notify the charter school governing board, the sponsor, and the Department of Education. The internal auditor shall report such findings in the form of an exit interview to the principal or the principal administrator of the charter school and the chair of the governing board within 7 working days after finding the deficit position. A final report shall be provided to the entire governing board, the sponsor, and the Department of Education within 14 working days after the exit interview.
- 11. A description of procedures that identify various risks and provide for a comprehensive approach to reduce the impact of losses; plans to ensure the safety and security of students and staff; plans to identify, minimize, and protect 31 others from violent or disruptive student behavior; and the

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- manner in which the school will be insured, including whether or not the school will be required to have liability 3 insurance, and, if so, the terms and conditions thereof and the amounts of coverage.
- 5 12. The term of the charter which shall provide for cancellation of the charter if insufficient progress has been 6 made in attaining the student achievement objectives of the charter and if it is not likely that such objectives can be 8 achieved before expiration of the charter. The initial term of a charter shall be for 3, 4, or 5 years. In order to 10 11 facilitate access to long-term financial resources for charter school construction, charter schools that are operated by a 12 municipality or other public entity as provided by law are 13 eligible for up to a 15-year charter, subject to approval by 14 15 the district school board. A charter lab school is eligible for a charter for a term of up to 15 years. In addition, to 16 facilitate access to long-term financial resources for charter 17 18 school construction, charter schools that are operated by a 19 private, not-for-profit, s. 501(c)(3) status corporation are eliqible for up to a 10-year charter, subject to approval by 20 21 the district school board. Such long-term charters remain subject to annual review and may be terminated during the term 22 23 of the charter, but only for specific good cause according to 24 the provisions set forth in subsection (8).
 - 13. The facilities to be used and their location.
 - The qualifications to be required of the teachers and the potential strategies used to recruit, hire, train, and retain qualified staff to achieve best value.
- 15. The governance structure of the school, including the status of the charter school as a public or private 30 31 employer as required in paragraph (12)(i).

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- 16. A timetable for implementing the charter which addresses the implementation of each element thereof and the date by which the charter shall be awarded in order to meet this timetable.
- 5 17. In the case of an existing public school being converted to charter status, alternative arrangements for 6 current students who choose not to attend the charter school and for current teachers who choose not to teach in the 8 charter school after conversion in accordance with the 9 existing collective bargaining agreement or district school 10 11 board rule in the absence of a collective bargaining agreement. However, alternative arrangements shall not be 12 required for current teachers who choose not to teach in a 13 14 charter lab school, except as authorized by the employment 15 policies of the state university which grants the charter to 16 the lab school.
 - 18. The salary or salary range for each position in the charter school and an explanation of the method by which the salaries or salary ranges are determined. The salary and benefits of each charter school employee may not exceed the maximum salary and benefits adopted by the district school board, in whose district the charter school is located, for an equivalent position in the district school system. The district school board, in whose district the charter school is located, shall determine the equivalent position.
- 19. The identity of all relatives employed by the charter school who are related to the charter school owner, president, chairperson of the board of directors, superintendent, board member, principal, assistant principal, or any other person employed by the charter school with 31 equivalent decision-making authority. For purposes of this

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- 1 | <u>subparagraph, the term "relative" means father, mother, son,</u>
- 2 daughter, brother, sister, uncle, aunt, first cousin, nephew,
- 3 <u>niece</u>, <u>husband</u>, <u>wife</u>, <u>father-in-law</u>, <u>mother-in-law</u>,
- 4 son-in-law, daughter-in-law, brother-in-law, sister-in-law,
- 5 <u>stepfather</u>, <u>stepmother</u>, <u>stepson</u>, <u>stepdaughter</u>, <u>stepbrother</u>,
- 6 stepsister, half brother, or half sister.
- 7 (8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER.--
- 8 (e) When a charter is not renewed or is terminated,
- 9 the school shall be dissolved under the provisions of law
- 10 under which the school was organized, and any unencumbered
- 11 public funds, except for capital outlay funds, from the
- 12 charter school shall revert to the district school board.
- 13 Capital outlay funds provided pursuant to s. 1013.62 that are
- 14 <u>unencumbered shall revert to the department to be</u>
- 15 redistributed among eligible charter schools. In the event a
- 16 charter school is dissolved or is otherwise terminated, all
- 17 district school board property and improvements, furnishings,
- 18 and equipment purchased with public funds shall automatically
- 19 revert to full ownership by the district school board, subject
- 20 to complete satisfaction of any lawful liens or encumbrances.
- 21 Any unencumbered public funds from the charter school,
- 22 district school board property and improvements, furnishings,
- 23 and equipment purchased with public funds, or financial or
- 24 other records pertaining to the charter school, in the
- 25 possession of any person, entity, or holding company, other
- 26 than the charter school, shall be held in trust upon the
- 27 district school board's request, until any appeal status is
- 28 resolved.
- 29 (9) CHARTER SCHOOL REQUIREMENTS.--
- 30 (1) The governing body of the charter school shall report its progress annually to its sponsor, which shall

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- forward the report to the Commissioner of Education at the
 same time as other annual school accountability reports. The
 Department of Education shall include in its compilation a
 notation if a school failed to file its report by the deadline
 established by the department. The report shall include at
 least the following components:
- 1. Student achievement performance data, including the information required for the annual school report and the 8 9 education accountability system governed by ss. 1008.31 and 1008.345. Charter schools are subject to the same 10 11 accountability requirements as other public schools, including reports of student achievement information that links baseline 12 13 student data to the school's performance projections identified in the charter. The charter school shall identify 14 15 reasons for any difference between projected and actual 16 student performance.
 - 2. Financial status of the charter school which must include revenues and expenditures at a level of detail that allows for analysis of the ability to meet financial obligations and timely repayment of debt.
 - 3. Documentation of the facilities in current use and any planned facilities for use by the charter school for instruction of students, administrative functions, or investment purposes.
 - 4. Descriptive information about the charter school's personnel, including salary and benefit levels of <u>each</u> charter school <u>employee</u> employees, the proportion of instructional personnel who hold professional or temporary certificates, and the proportion of instructional personnel teaching in-field or out-of-field.

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1 | ======== T I T L E A M E N D M E N T ========== And the title is amended as follows: 3 On page 1, line 5, after the semicolon, 4 5 insert: 6 requiring the charter of a charter school to 7 contain information concerning the salary or salary range of each position in the charter 8 9 school and an explanation of the method used in determining the salaries or salary ranges; 10 11 prohibiting a charter school employee's salary 12 and benefits from exceeding the maximum salary 13 and benefits adopted for an equivalent position in the district school system by the district 14 15 school board in whose district the charter 16 school is located; providing that the local district school board shall determine the 17 equivalent position; requiring the charter of a 18 charter school to contain information 19 20 concerning the employment of certain relatives at the charter school; defining relative; 21 2.2 requiring the charter school to report salary and benefit levels of each charter school 23 24 employee; 25 26 27 28 29 30 31

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